

# Summer 2022 DMAPS Progress

PRESENTED TO HTA BOARD OF DIRECTORS BY CAROLINE ANDERSON, DIRECTOR OF PLANNING OCTOBER 27, 2022

## Tracking of DMAPs Actions



"DMAP Tracker" worksheets developed. HTA Director of Planning meets with the Counties and Island Visitors Bureaus for a monthly review.



Steering Committees review of initial Spring progress reports



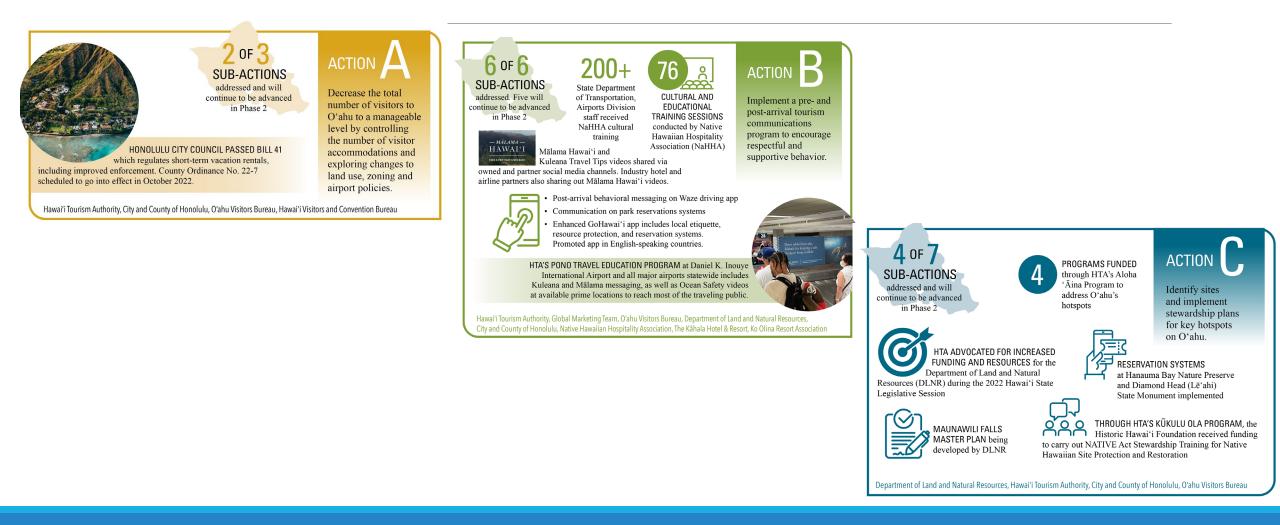
The Summer progress reports finalized based on their input and feedback.



Quarterly updates to the board



### O'ahu DMAP Phase 1 Report





# O'ahu DMAP Phase 1 Report (continue)



HUNULULU CITY COUNCIL passed Bill 40 and Ordinance No. 21-33 was signed into law establishing a 3% O'ahu Transient Accommodations Tax (OTAT) on visitor accommodations beginning December 14, 2021. Of the OTAT collected, 8.34% will go to a special fund to mitigate visitor impacts on public facilities and natural resources.

City and County of Honolulu, Department of Land and Natural Resources, Hawai'i Tourism Authority

and address unfunded

conservation liabilities.



# O'ahu DMAP Phase 1 Report (continue)

#### 6 OF 6 SUB-ACTIONS addressed and will continue to be advanced in Phase 2



MONTHLY PUBLIC RELATIONS INITIATIVES by O'ahu Visitors Bureau

#### ACTION G

Develop and implement marketing programs to attract positive-impact travelers who prioritize the environment, culture and investing in our local community. HTA'S GLOBAL MARKETING TEAM promoted "buy local" programs such as the Made in Hawai'i Festival, DBEDT's Made in Hawai'i program, and Hawai'i Agriculture Foundation's Food-A-Go-Go program through in-market expos, travel agent trainings, social media channels and familiarization tours. Also included local crafts, fashion, and music.



#### 4 OF 4 SUB-ACTIONS addressed and will

continue to be

advanced in Phase 2

O'AHU VISITORS

**BUREAU** continues

Continue to develop and implement "Buy Local" programs to promote purchase of local products and services to keep funds in our communities and minimize carbon footprint.

**ACTION** 

to promote O'ahu artisans and farmers through its press releases, travel agent trainings, and social media channels

The Native Hawaiian Hospitality Association partnered with Purple Mai'a Foundation to implement Pākōlea, a pilot program to help local entrepreneurs foster connections and improve their business-to-business pitches to buyers and distributors. Pākōlea concluded with a Hō'ike at Royal Hawaiian Center's Lei 'Ohu Hale.

Hawai'i Tourism Authority, Global Marketing Team, O'ahu Visitors Bureau, Native Hawaiian Hospitality Association, Department of Business, Economic Development and Tourism



#### PROMOTION OF THE MĀLAMA HAWAI'I

PROGRAM AND VIDEO to connect visitors and voluntourism opportunities

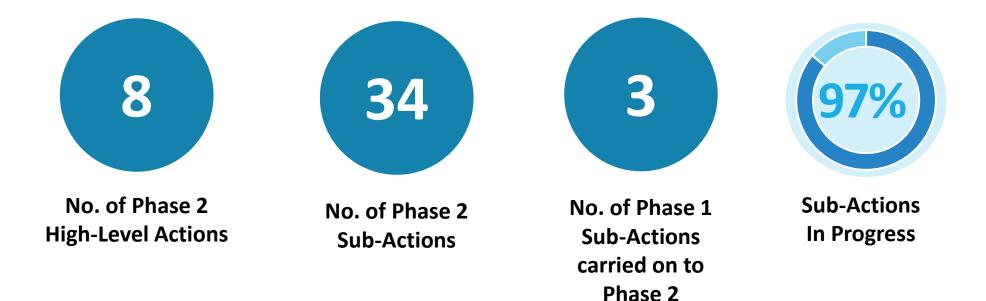
Hawai'i Tourism Authority, Global Marketing Team, O'ahu Visitors Bureau



## O'ahu DMAP Phase 1 Report (continue)



## Kaua'i Summer (Q3) 2022 Progress



#### Kaua'i DMAP Anchor Actions In Progress Phase 2 Activities from July - September 2022

Action A : Focus on policy efforts on appropriate behavior that will instill value in both visitors and residents for our natural									
Action B: Collaborate w/DLNR to increase monitoring and enforcement efforts.									
Action C: Invest in Hawaiian cultural programs to enhance experience and connect both tourism and communities.									
Action D: Focus policies that address overtourism by managing people while on Kaua'i.									
Action E: Encourage low-impact green rides, reduce island traffic, increase small business opportunities, and meet									
Action F: Increase communication, engagement, outreach efforts with the community, visitor industry, and other									
Action G: Develop educational materials for visitors and new residents to have respect for our local cultural values.									
Action H: Promote "Shop Local" to visitors and residents.									
Action I: Support diversification of other sectors.									
(	0% :	10%	20%	30%	40%	50%	60%	70%	80%
				In Progre	SS	Not Started			

90%

100%

# Kaua'i DMAP Subactions Q2 Highlights

County received funding to hire stewards/ambassadors at County parks. Ambassadors will collect data and educate visitors but will not have any enforcement power.

✓ All 4 of the Mālama Kauaʻi videos completed — Kauaʻi Museum, NTBG, Moʻolelo Murals and Prince Kūhiō.

County and KVB met with DOT-Airports on its proposed Airport Optimization Plan and shared their concerns. KVB also attended public meeting on the plan.

✓ Community meetings held on August 16 (Līhu'e) and August 17 (Princeville).

✓ HVCB/HTA ran resident communications via print and digital highlighting DMAP efforts/projects – Alakoko Store, Kaua'i Museum, and Legacy of King Kaumuali'i.

✓ HTA's Global Marketing Team continues to promote Kaua'i Made products.

County is in planning process of establishing an Agritourism Pilot program.

### Maui Summer (Q3) 2022 Progress



No. of Phase 2 High-Level Actions



No. of Phase 2 Sub-Actions



No. of Phase 1 Sub-Actions carried to Phase 2



Sub-Actions In Progress

#### Maui Anchor Actions In Progress Phase 2 Activities from July - September 2022

C

Action A : Implement a responsible tourism marketing communications program to educate visitors pre- and post-arrival about safe and respectful travel.

Action B: Initiate, fund and continue programs to protect health f ocean, fresh water and land-based ecosystems and biosecurity.

Action C: Continue to reach out to the community to understand resident sentiment, increase communications to residents, and foster collaboration.

Action D: Continue to offer cultural education and training programs to enhance and perpetuate aloha, mālama and kuleana, and the authentic Hawai'i experience.

Action E: Develop regeneration tourism initiatives.

Action F: Develop and promote initiatives to improve the transportation and ground travel.

Action G: Ensure more direct benefits to residents from tourism.

Action H: Have HTA and the county advocate for consistent enforcement of laws ground travel.

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6	10% ∎ In	20% Progress	40%	60% Action Ta		90%	100

# Maui DMAP Subactions Highlights

✓ MVCB organized the East Maui Advisory Group to provide input to MVCB's East Maui Tourism Management Pilot Program.

✓ MVCB partnered with the "Rise Above Plastics on Vacation" program and purchased co-branded reusable water bottles to support the program

✓ HTUSA completed its series of resident communications that was featured on local tv news stations. This included Daryl Fujiwara for the Emma Farden Sharpe Hula Festival & Festivals of Aloha, Jill Wirt with Maui Nui Marine Resource Council, and Caroline Anderson sharing about the Rise Above Plastics Program.

MVCB established an East Maui Advisory Council to provide input to an East Maui Tourism Management Pilot program, and eventually, advise on messaging. Meetings held throughout September. HTA and the County also participated. HTA funded study on best practices of tour guides with UH TIM school and Native Hawaiian Hospitality Association.

 Global Marketing Team's Brand Marketing and Management Plan incorporates responsible tourism messaging and programs

## Lāna'i Summer (Q3) 2022 Progress



No. of Phase 2 High-Level Actions

No. of Phase 2 Sub-Actions

Sub-Actions In Progress

#### Lāna'i Anchor Actions In Progress (Phase 2) Activities from July – September 2022

0% 10% 20% 30% 40% 50% 70% 80% 90% 60% No Action Taken in the Quarter Not Started In Progress

100%

Action A : Engage partners to determine a path forward to enhance interisland transportation options for both residents...

Action B: Develop partnerships and programs with resorts and other tourism businesses to improve and enhance community...

Action C: Enhance and encourage the use of the Lāna'i Culture & Heritage Center's (LCHC) Guide App as a primary part of the...

Action D: Encourage sustainable tourism practices on Lāna'i.

Action E: Promote Lāna'i City to increase spending that goes to residents and small businesses.

Action F: Encourage and enable visitors to plan a meaningful daytrip or stay on Lana'i that is respectful to the land, the...

Action G: Develop and implement a process whereby visitors to Lāna'i acknowledge to protect, respect, and learn about Lāna'i...

Action H: Discourage activity companies from dropping off visitors who use Lana'i beaches and facilities without...

Action I: Educate visitors on activities and events available on Lāna'l focused on cultural and natural resources. These...

# Lāna'i DMAP Subactions Highlights

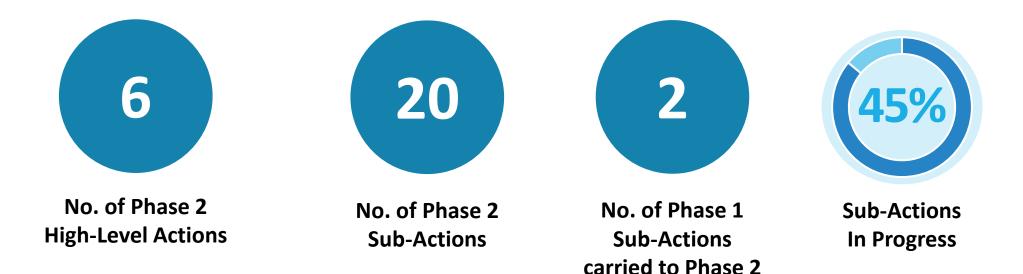
✓ MVCB worked with Lāna'i Advisory Group to finalize the Lāna'i brochure, which contains messaging, a daytrip itinerary with stops in Lāna'i City, a map of Lāna'i City and community-supported activities

✓ Lāna'i Advisory Group also contributed mana'o to the 2023 Hawai'i State Visitors Guide.

 Mālama videos continue to educate guests aboard ferry; Mālama Maui County Pledge now playing in-room at both Four Seasons resorts.

Lāna'i-based photographer continues to provide new photo assets for visitor-facing websites, brochure being developed and new social media campaign. Lāna'i Advisory Group will review social media campaign before it is finalized.

### Moloka'i Summer (Q3) 2022 Progress



#### Moloka'i Anchor Actions In Progress (Phase 2) Activities from July - September 2022

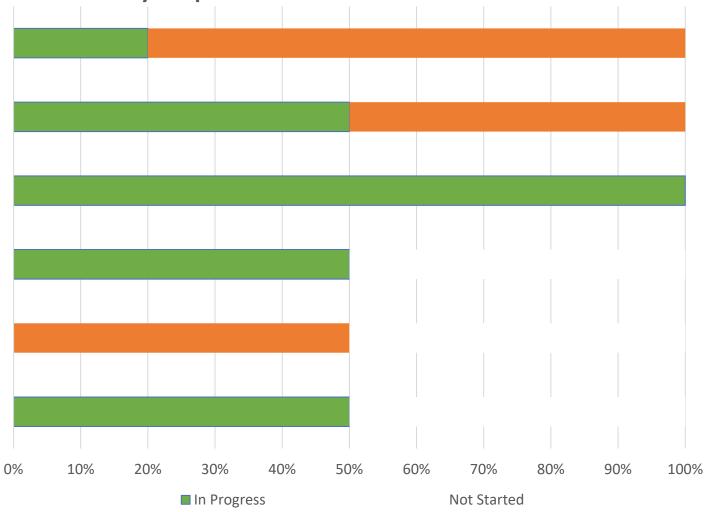
Action A : Develop communication and education programs to encourage responsible visitor behaviors.

Action B: Support the growth of Moloka'i businesses
by encouraging new product development focused on regenerative tourism, while continuing support of...
Action C: Promote Moloka'i to attract kama'āina and specific visitor segments who appreciate and understand the Moloka'i lifestyle.

Action D: Enhance resident-visitor relations by strengthening existing cultural/community-based organizations and activities.

Action E: Provide accommodations that meet the needs of the target segments.

Action F: Engage partners to determine a path forward that will enhance interisland transportation options for both residents and visitors.



# Moloka'i DMAP Subactions Highlights

- Moloka'i Task Force (this is the Steering Committee and Advisory Group combined) meetings held in August and September
- ✓4 Moloka'i Task Force subject-matter committees formed:
  - 1. To examine how to support new businesses/existing business to transition in new areas. The committee met in July. Looking at conducting a needs assessment.
  - 2. To focus on messaging to develop communication pieces to educate visitors about what to expect on Moloka'i, including activities, safety, and mutual respect between residents and visitors.
  - 3. To examine how to support new nonprofits/volunteer opportunities with visitors. The committee met in July and August. Looking at conducting a needs assessment.
  - 4. To look at transportation issues, specifically airlift and ferry service. The Committee met once, and staff met with the Chair.

### Hawai'i Island Summer (Q3) 2022 Progress



No. of Phase 2 High-Level Actions

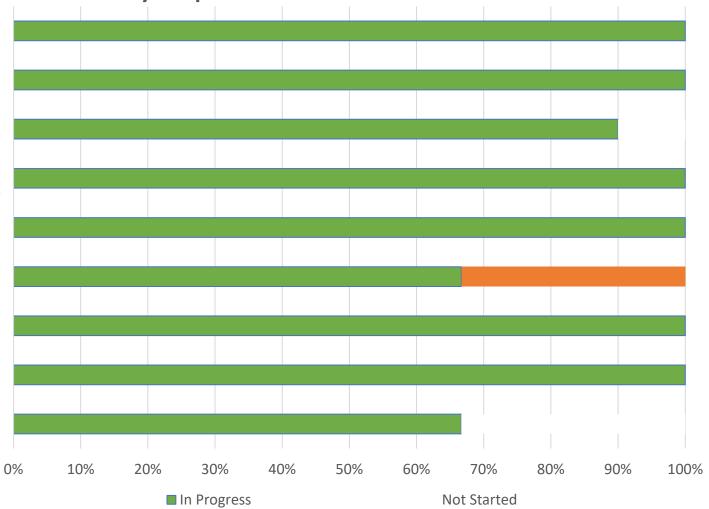
No. of Phase 2 Sub-Actions Sub-Actions In Progress

#### Hawai'i Island Anchor Actions In Progress (Phase 2) Activities from July - September 2022

Action A : Protect and preserve culturally significant places and hotspots.

Action B: Develop resources and educational programs to perpetuate authentic Hawaiian culture and 'Ōlelo...
Action C: Support and promote 'āina-based education and practices to protect and preserve our natural...
Action D: Create opportunities for ongoing dialogue, communications, engagement between the visitor...
Action E: Implement a comprehensive communications and education plan, Pono Pledge...
Action F: Promote agritourism, and partner with Hawai'i Island's ag industry...
Action G: Invest in community-based programs that enhance quality of life...
Action H: Advocate/create more funding sources to improve infrastructure.

Action I Improve enforcement of vacation rental regulations.



# Hawai'i Island DMAP Subactions Highlights

- ✓ County's Department of Research & Development issued Request for Proposals for its Innovation Grants.
- ✓ IHVB and County working to address impacts at Kealakekua Bay and Keaukaha.
- ✓ DLNR/HTA Universal Trail Assessment Project with trail signage installation.
- ✓ HTA's Workforce Needs Assessment was completed in September and showed that Hawaiian language and cultural training is favorable/desired in the tourism industry and that more awareness and resources is needed.
- Hawai'i Volcanoes National Park's 'Ike Hana No'eau video series was completed and is available on the park website and shared on Big Island TV, Spectrum, and in-room channels at many resorts.
- The Kohala Center released 'Āina Aloha Kahulu'u, a series of short videos intended to help beachgoers to get to know the bay before they visit.
- ✓ IHVB and County's Department of Research & Development formed:
  - Infrastructure Action Team formed to review 10 County plans ranging from trails to multimodal and bike plans identified to determine priority actions, timeline, and next steps.
  - Vacation Rental Action Team to develop strategies and hold meetings to garner support for a proposed bill to address illegal short term vacation rentals.