

# TRAVEL AGENCY BOOKING TRENDS

SEPTEMBER 12, 2022

# Global Agency Pro

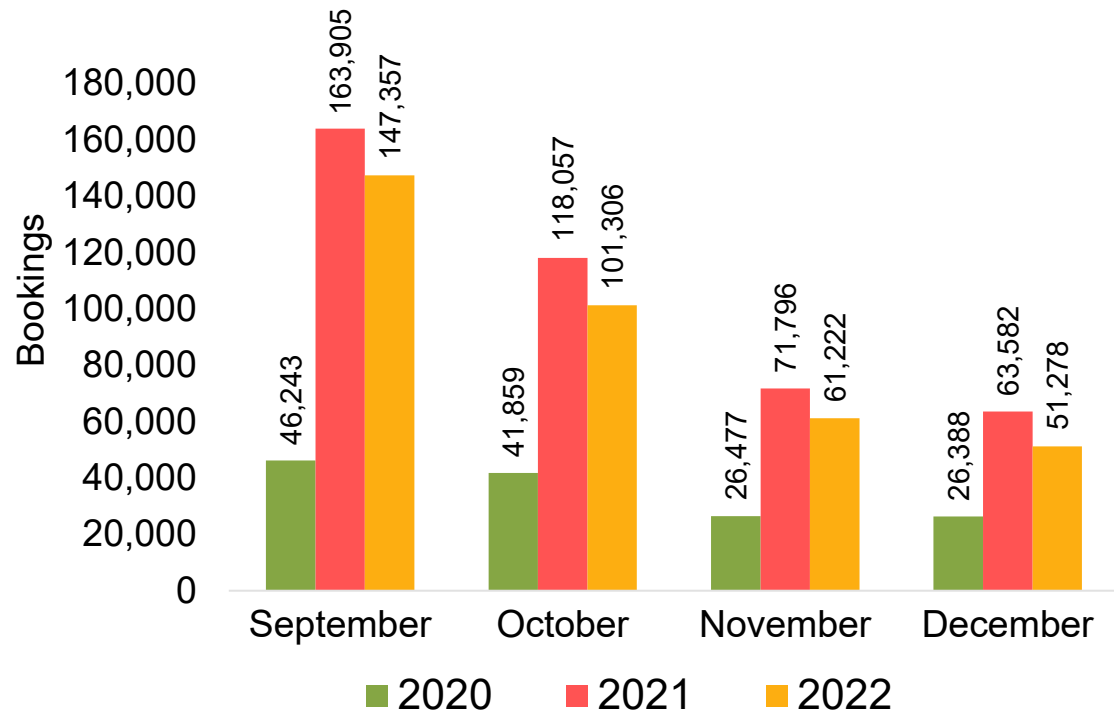
- HTA subscribes to Global Agency Pro, an online travel distribution system consisting of Travel Agency data.
- Global Agency Pro provides access to over 90% of the world's Travel Agency airline transactions.
- The database consists of five years of historical ticketing data and one year of advance purchase data.
- The information is updated daily with a recency of two days prior to current date.

# Global Agency Pro Index

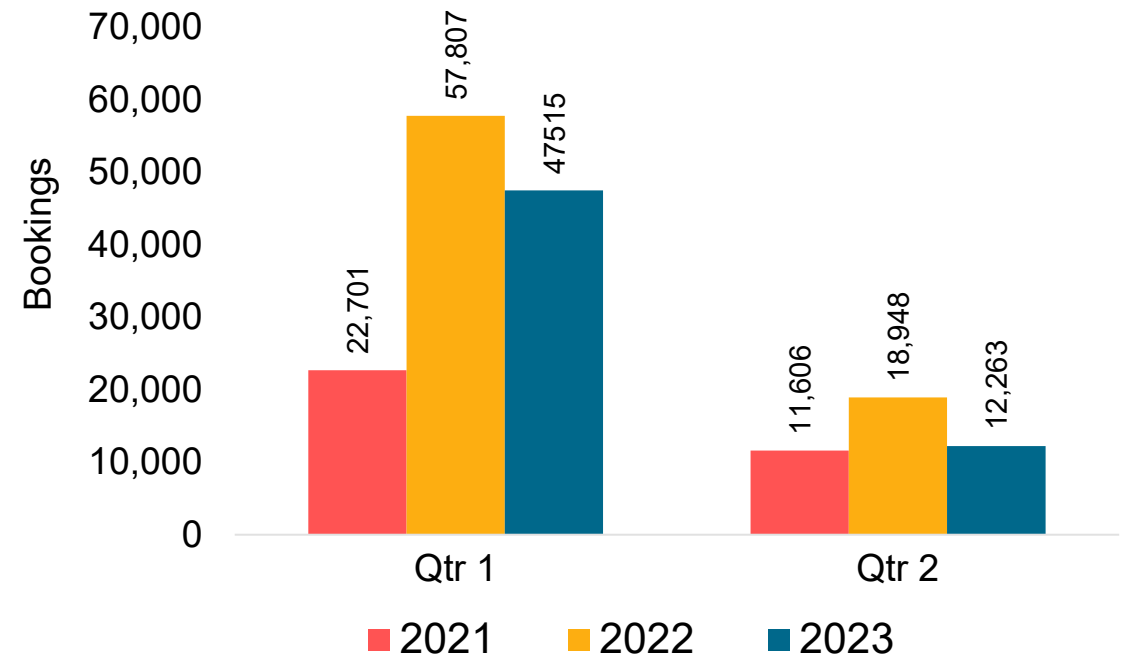
- Bookings
  - Net sum of the number of visitors (i.e., excluding Hawai'i residents and inter-island travelers) from Sales transactions counted, including Exchanges and Refunds.
- Booking Date
  - The date on which the ticket was purchased by the passenger. Also known as the Sales Date.
- Travel Date
  - The date on which travel is expected to take place.
- Point of Origin Country
  - The country which contains the airport at which the ticket started.
- Travel Agency
  - Travel Agency associated with the ticket is doing business (DBA).

# US

## Travel Agency Booking Pace for Future Arrivals, by Month



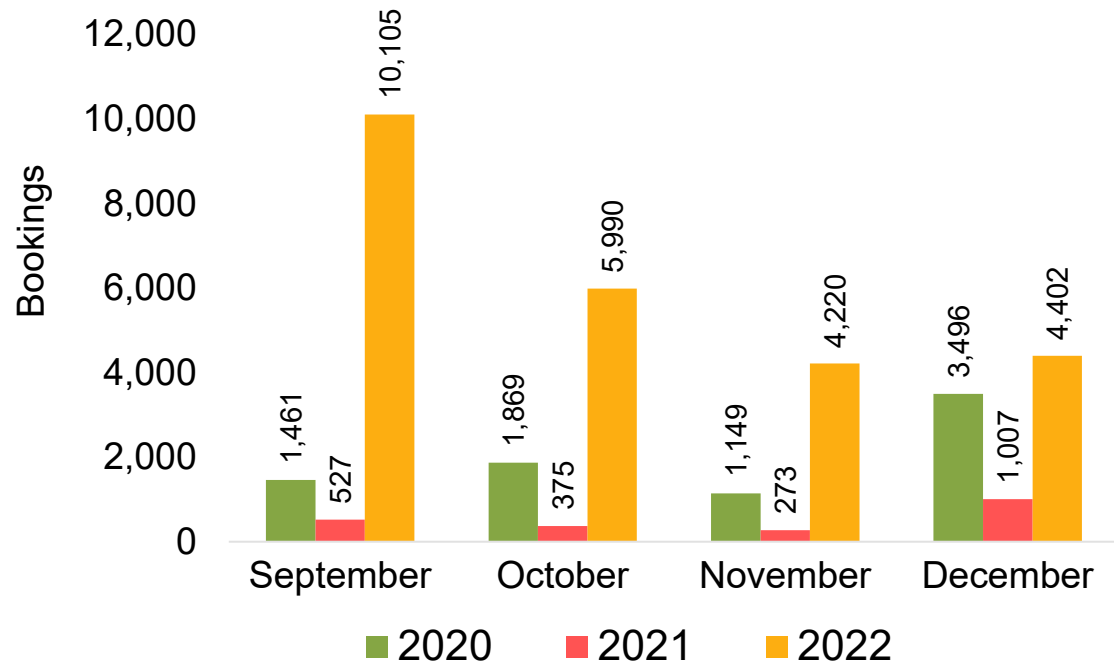
## Travel Agency Booking Pace for Future Arrivals, by Quarter



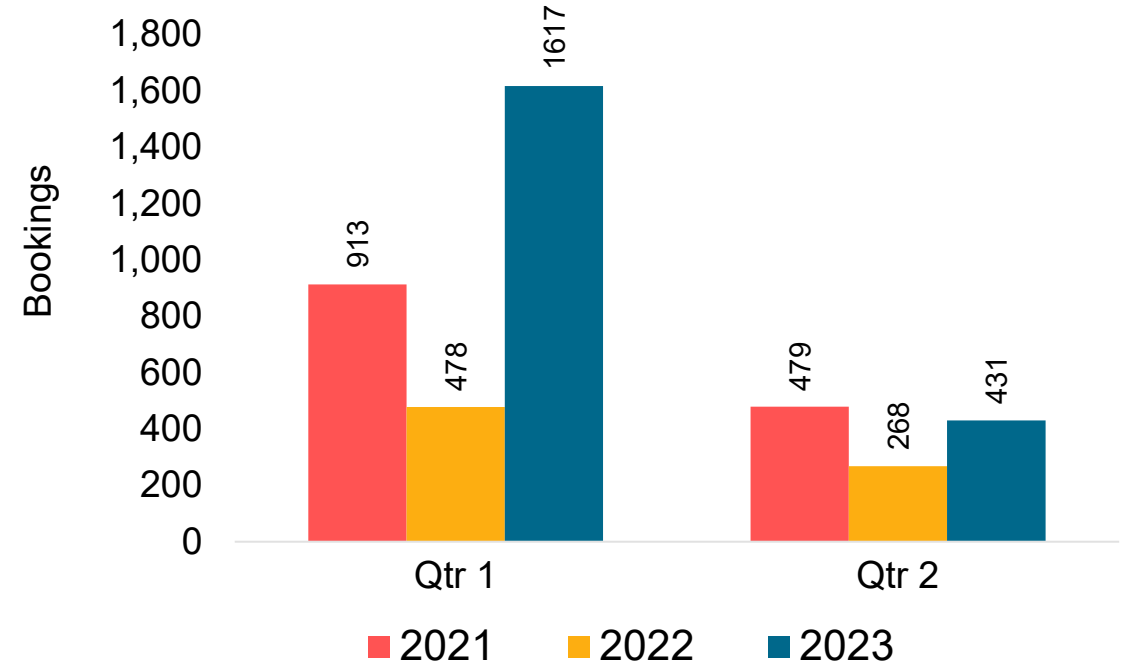
Source: Global Agency Pro as of 09/10/22

# JAPAN

## Travel Agency Booking Pace for Future Arrivals, by Month



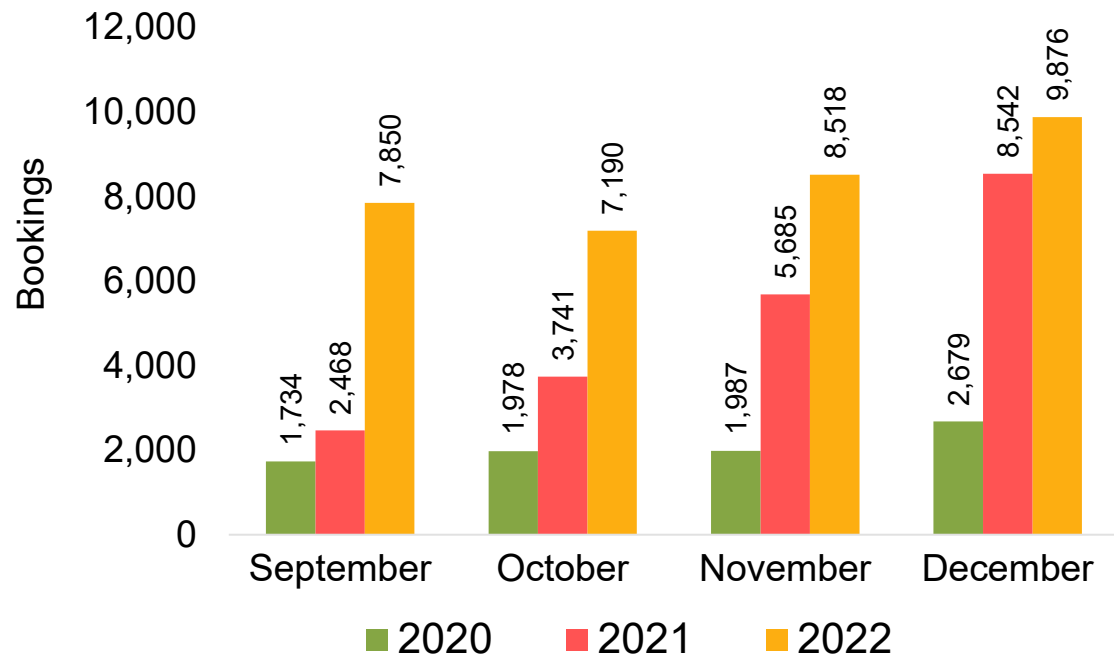
## Travel Agency Booking Pace for Future Arrivals, by Quarter



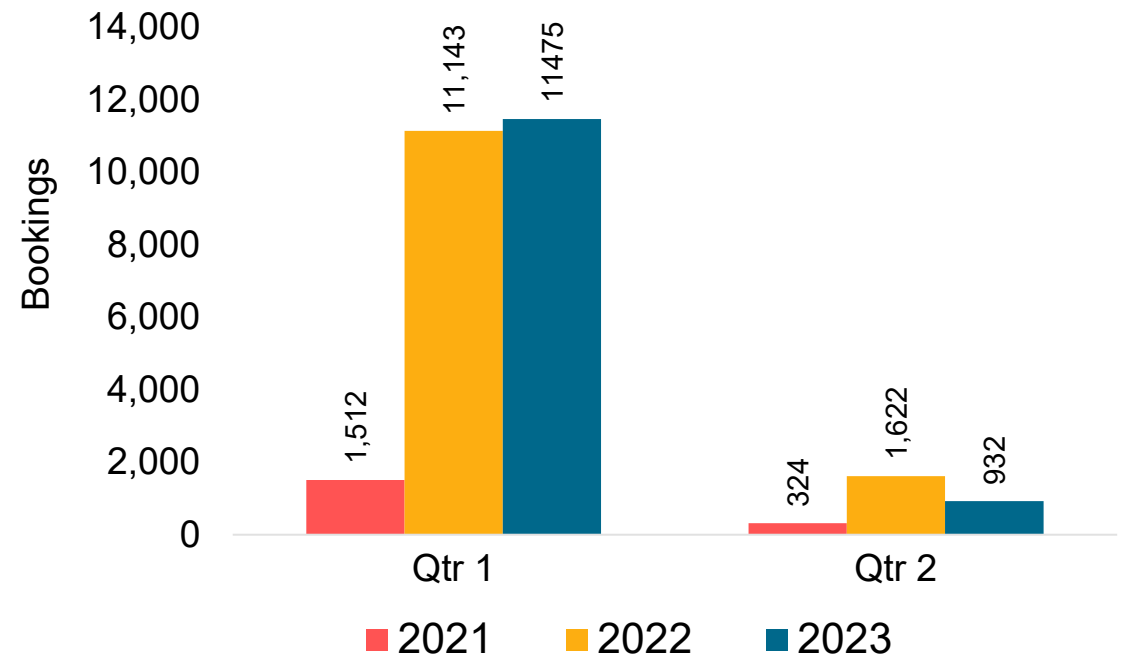
Source: Global Agency Pro as of 09/10/22

# CANADA

Travel Agency Booking Pace for Future Arrivals, by Month



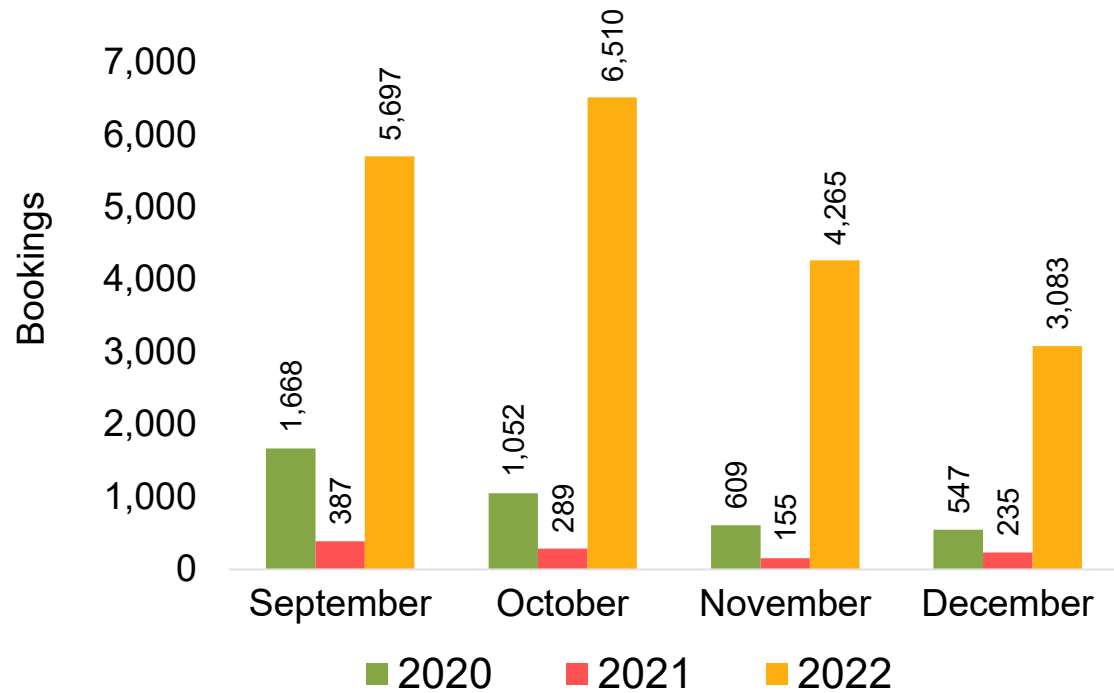
Travel Agency Booking Pace for Future Arrivals, by Quarter



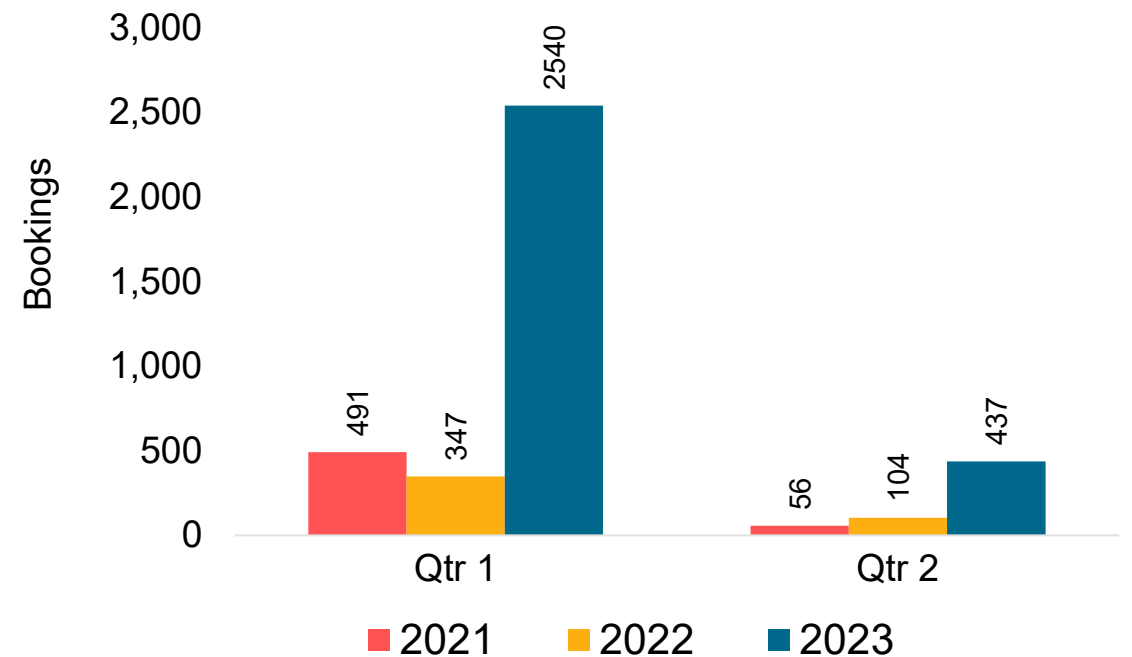
Source: Global Agency Pro as of 09/10/22

# KOREA

Travel Agency Booking Pace for Future Arrivals, by Month



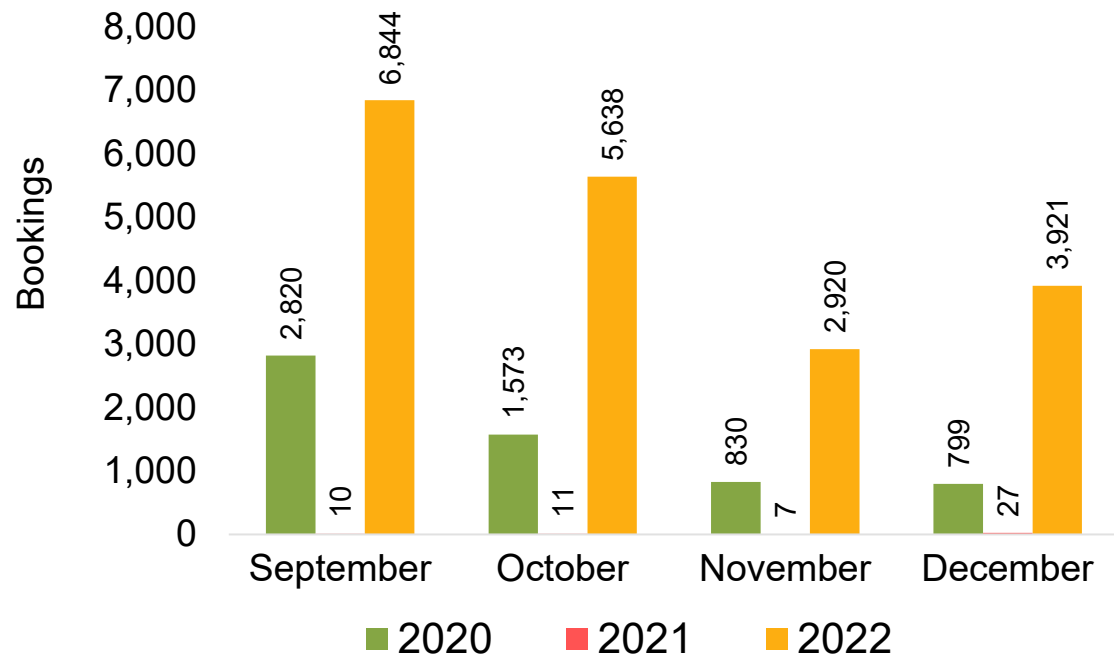
Travel Agency Booking Pace for Future Arrivals, by Quarter



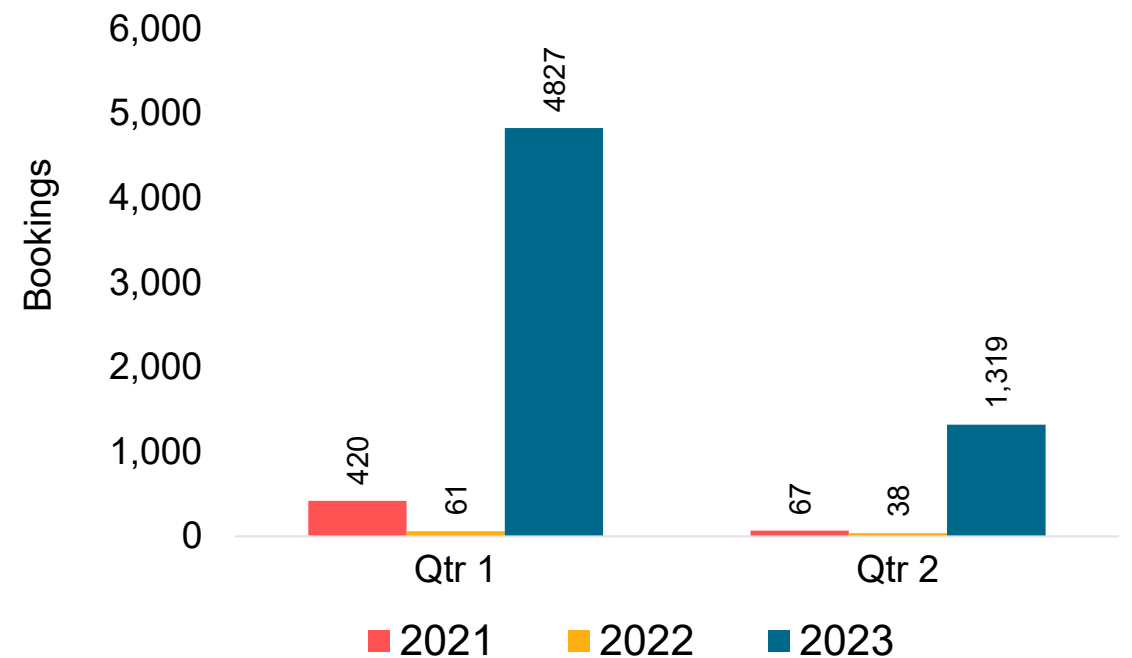
Source: Global Agency Pro as of 09/10/22

# AUSTRALIA

Travel Agency Booking Pace for Future Arrivals, by Month



Travel Agency Booking Pace for Future Arrivals, by Quarter

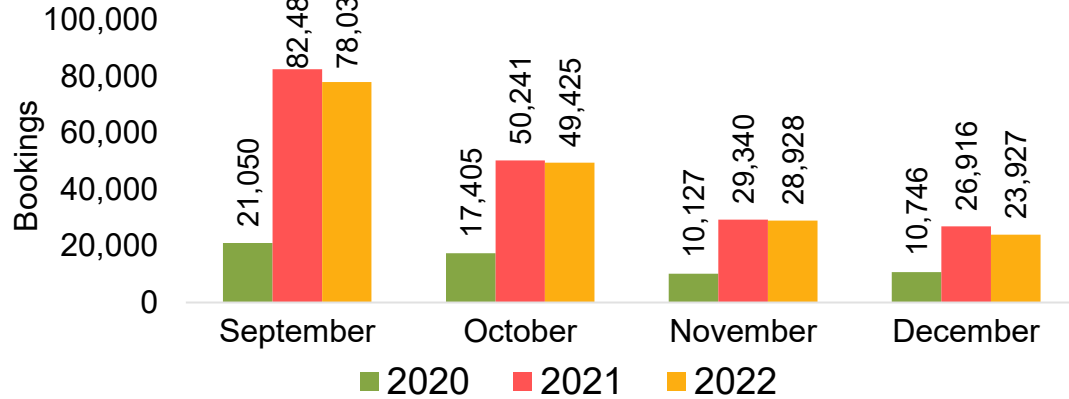


Source: Global Agency Pro as of 09/10/22

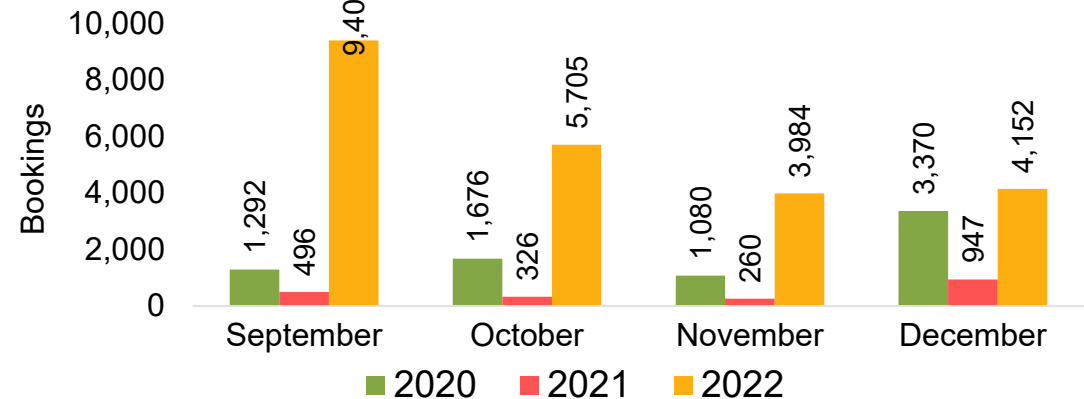


# O'ahu by Month 2022

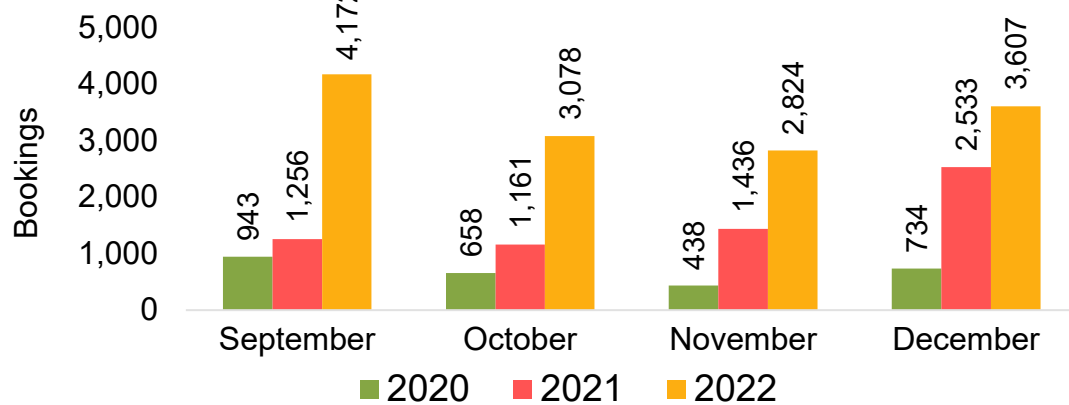
Travel Agency Booking Pace for Future Arrivals  
U.S.



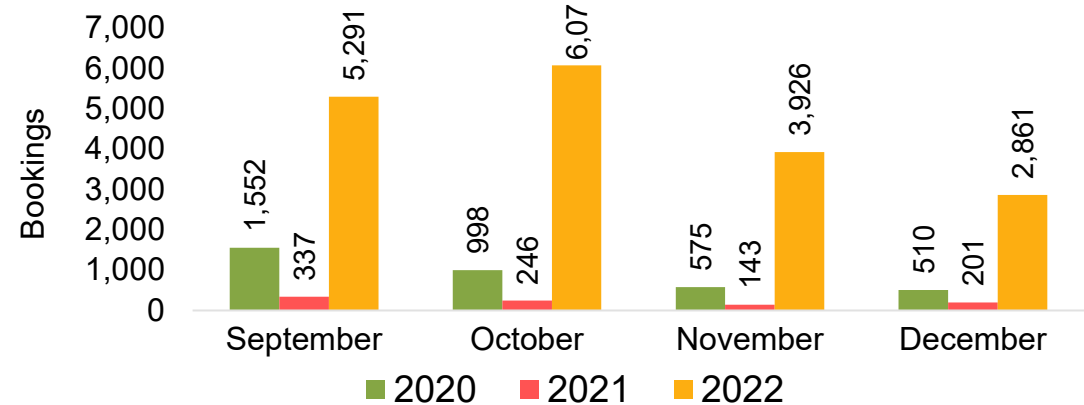
Travel Agency Booking Pace for Future Arrivals  
Japan



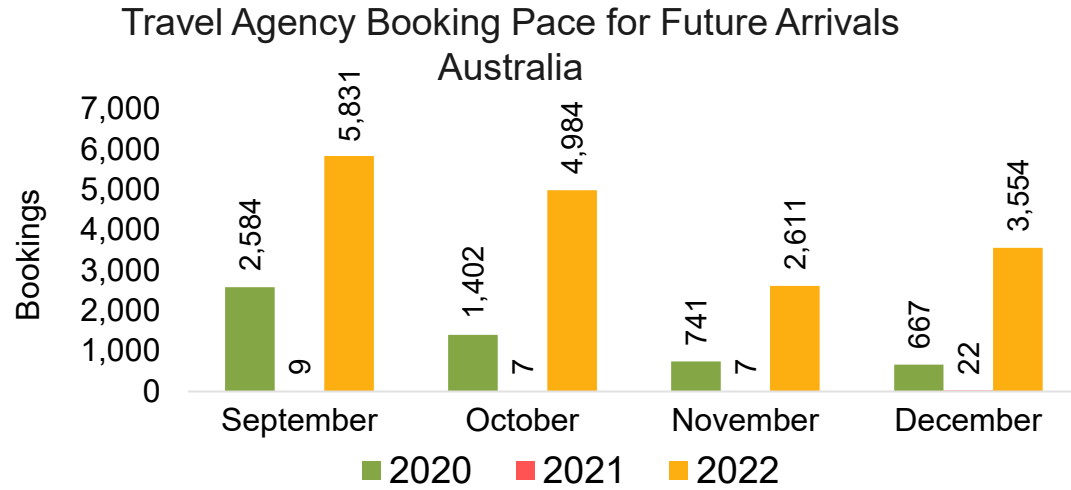
Travel Agency Booking Pace for Future Arrivals  
Canada



Travel Agency Booking Pace for Future Arrivals  
Korea



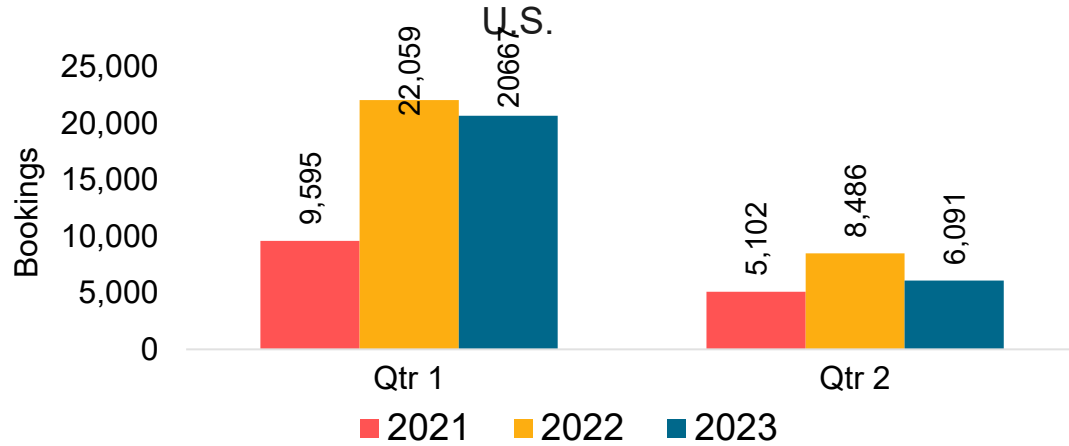
# O'ahu by Month 2022 (cont.)



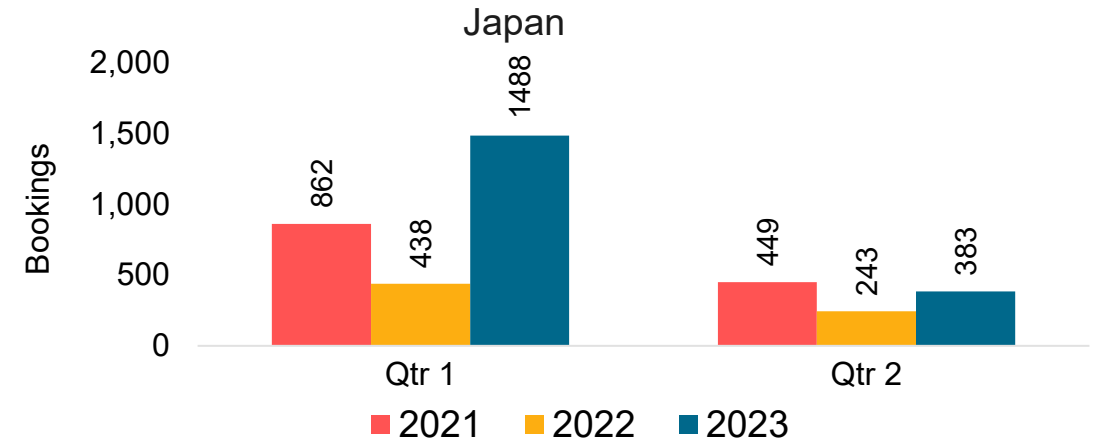
Source: Global Agency Pro as of 09/10/22

# O'ahu by Quarter 2023

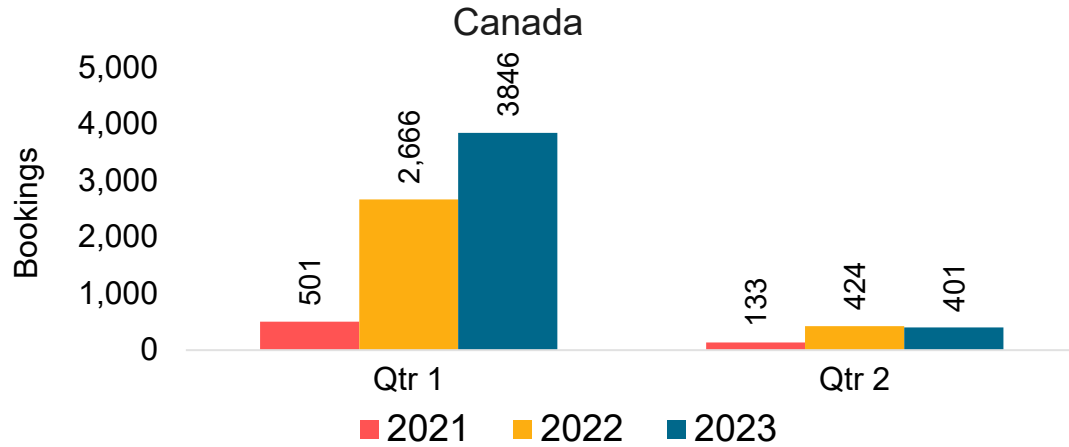
Travel Agency Booking Pace for Future Arrivals



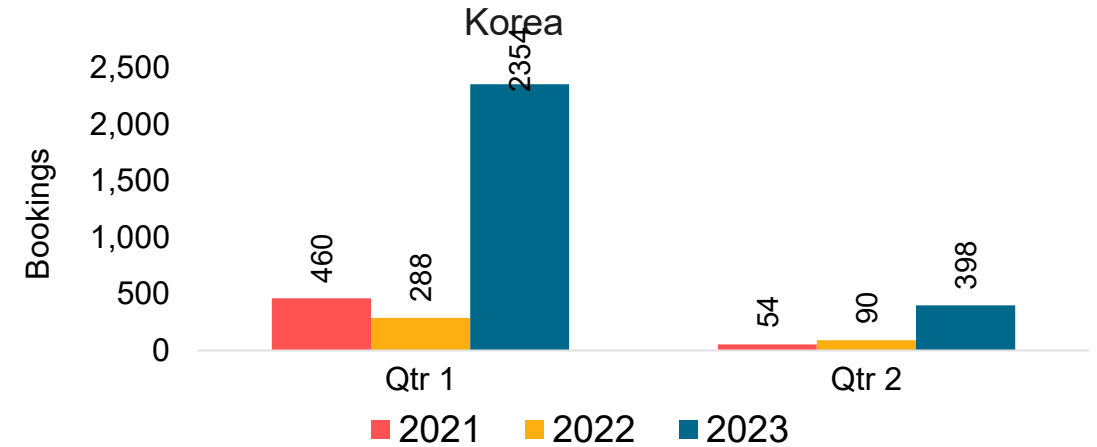
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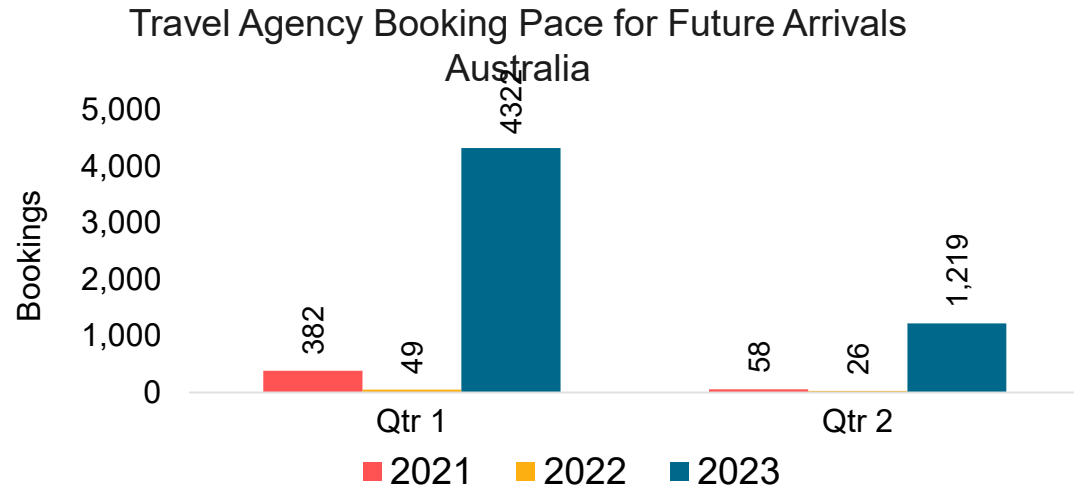
Travel Agency Booking Pace for Future Arrivals



Travel Agency Booking Pace for Future Arrivals

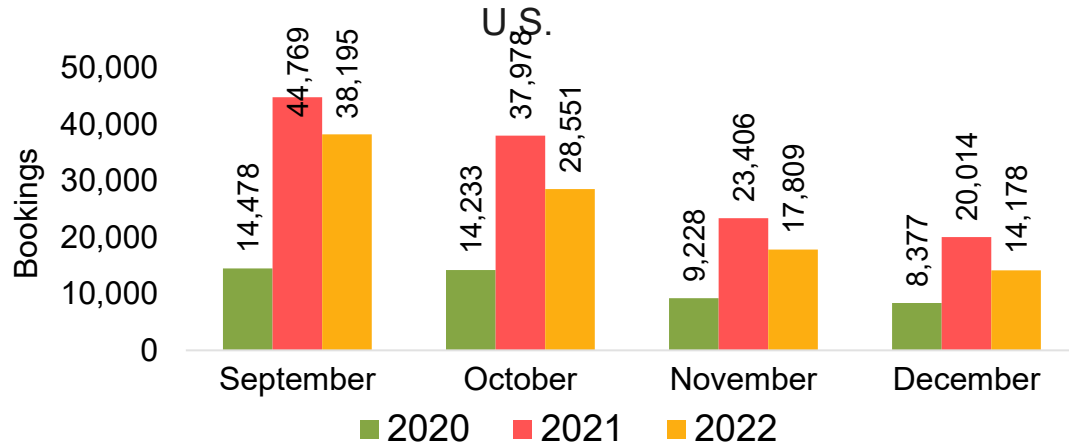


# O'ahu by Quarter 2023 (cont.)

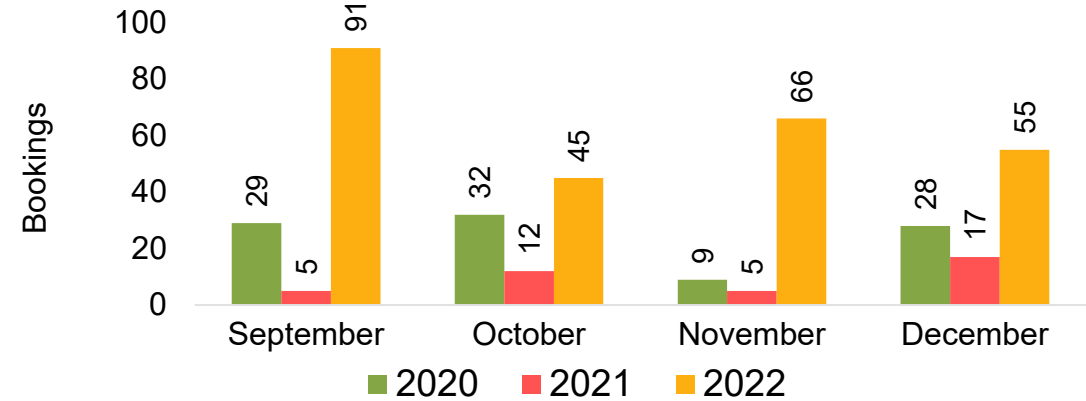


# Maui by Month 2022

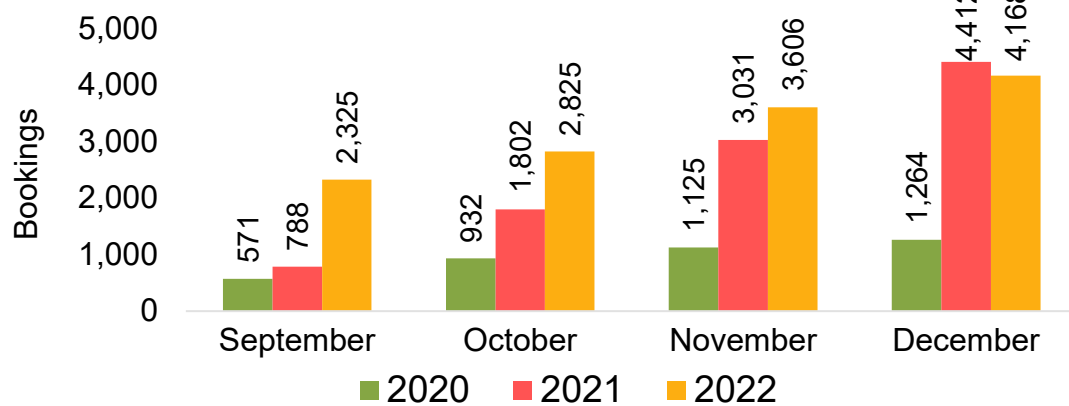
Travel Agency Booking Pace for Future Arrivals



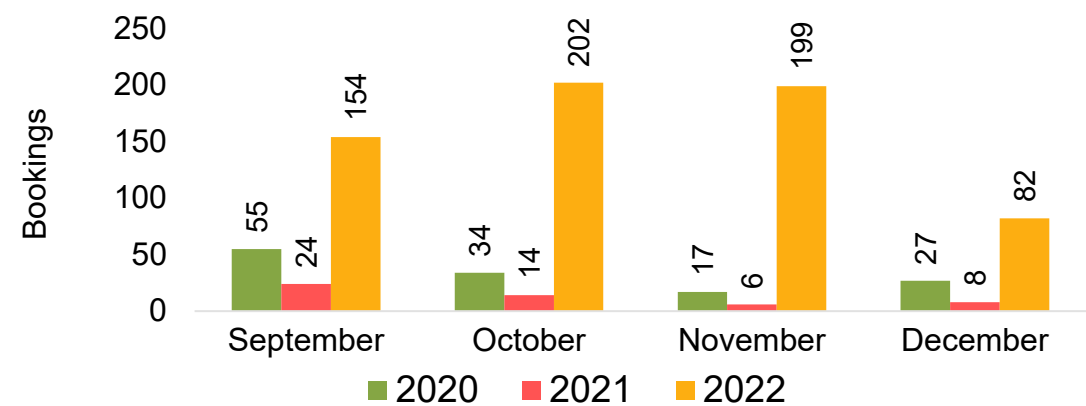
Travel Agency Booking Pace for Future Arrivals  
Japan



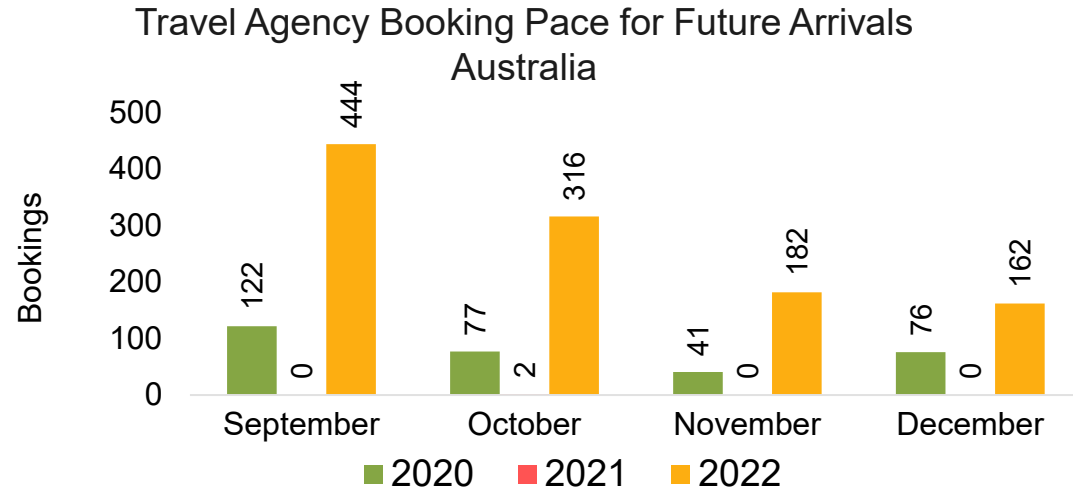
Travel Agency Booking Pace for Future Arrivals  
Canada



Travel Agency Booking Pace for Future Arrivals  
Korea



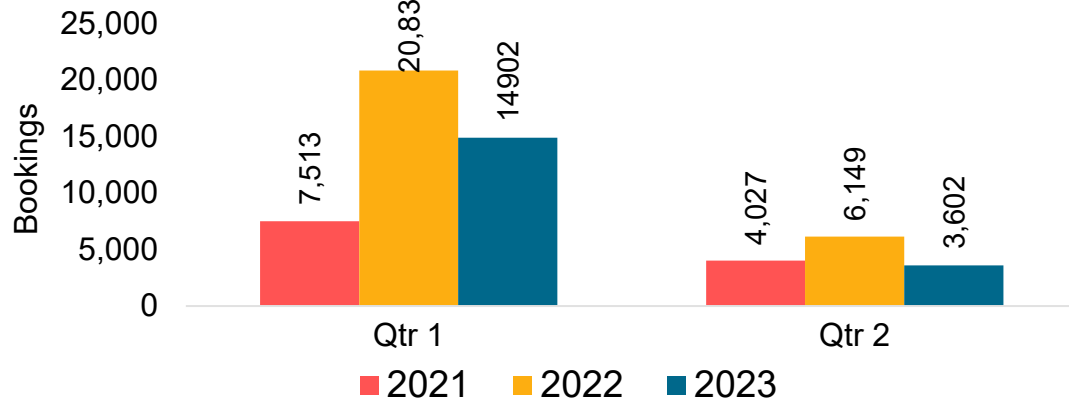
# Maui by Month 2022 (cont.)



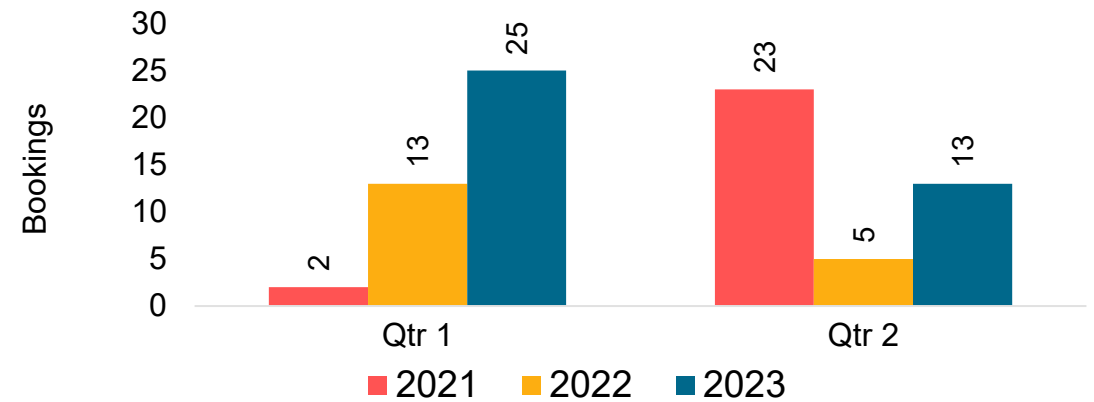
Source: Global Agency Pro as of 09/10/22

# Maui by Quarter 2023

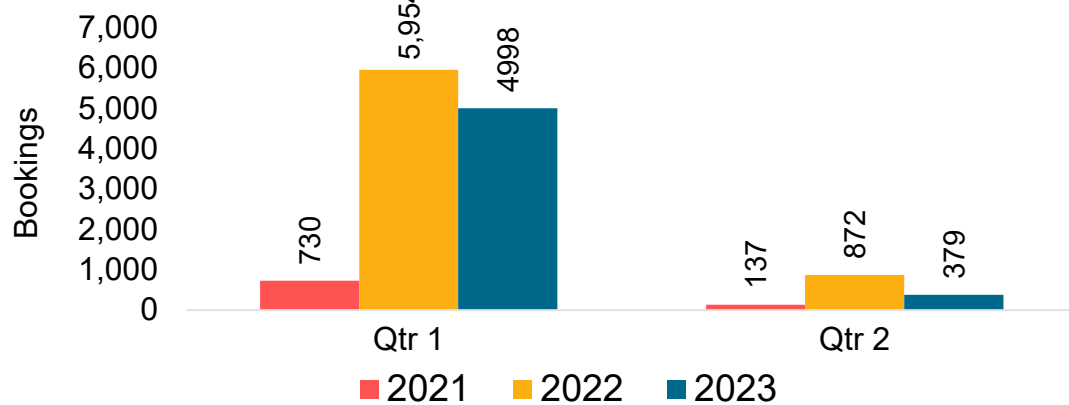
Travel Agency Booking Pace for Future Arrivals  
U.S.



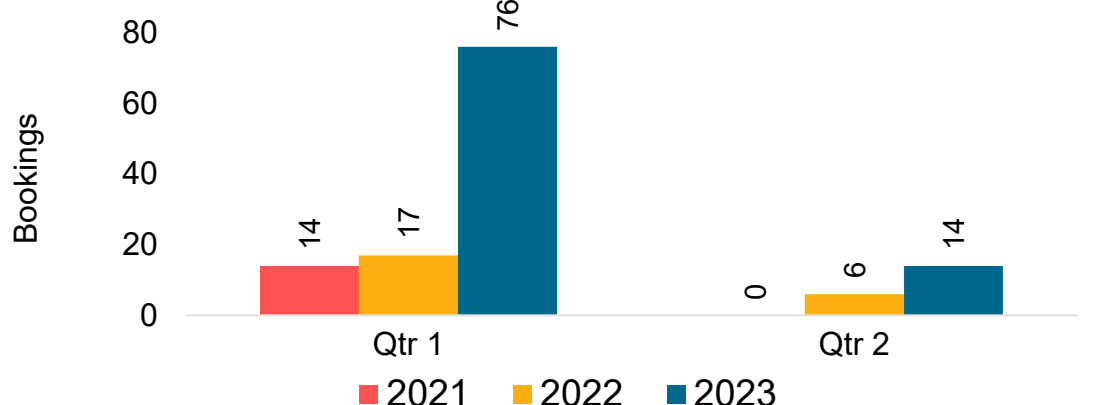
Travel Agency Booking Pace for Future Arrivals  
Japan



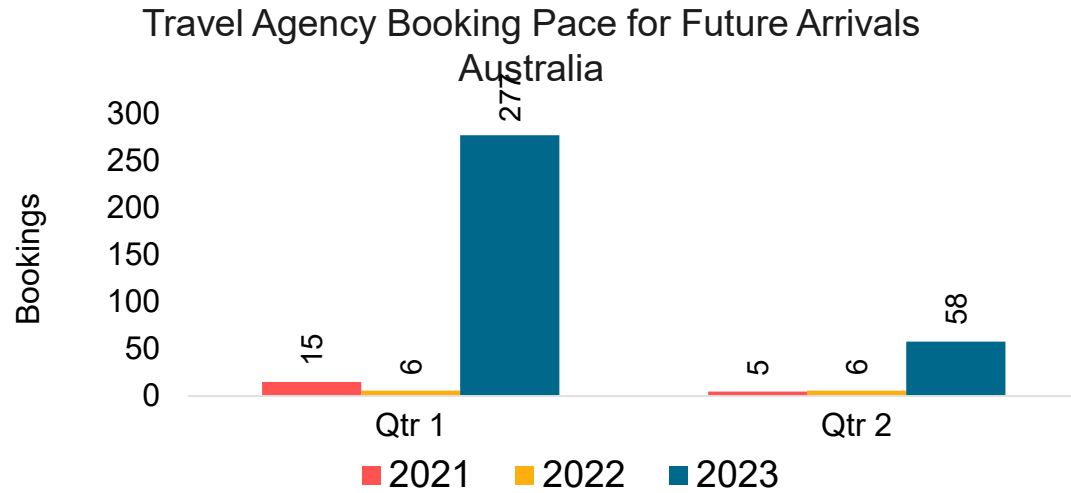
Travel Agency Booking Pace for Future Arrivals  
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Travel Agency Booking Pace for Future Arrivals  
Korea



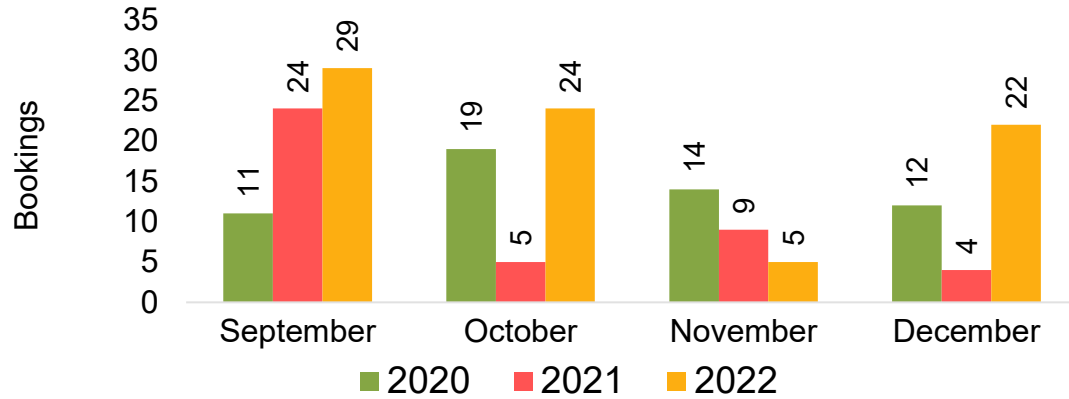
# Maui by Quarter 2023 (cont.)



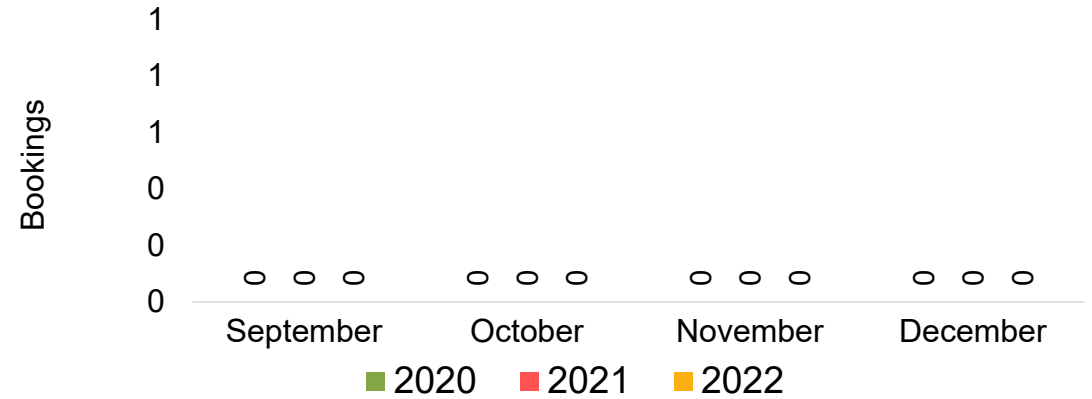


# Moloka'i by Month 2022

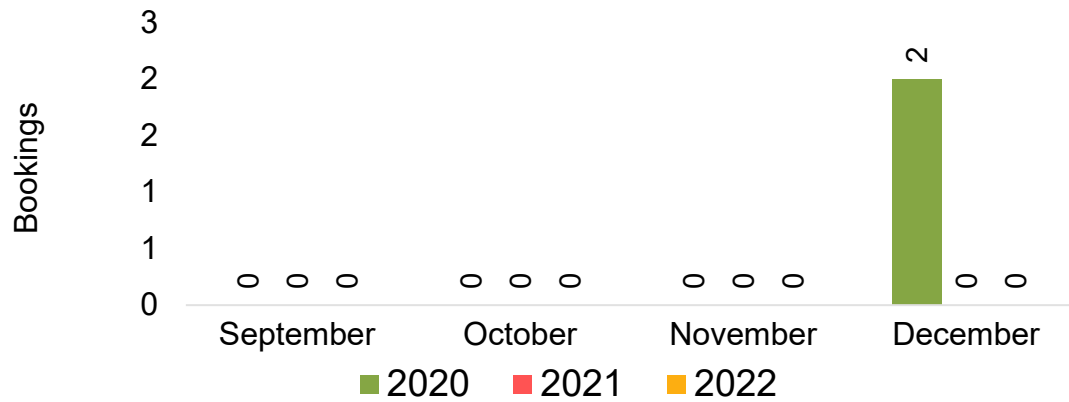
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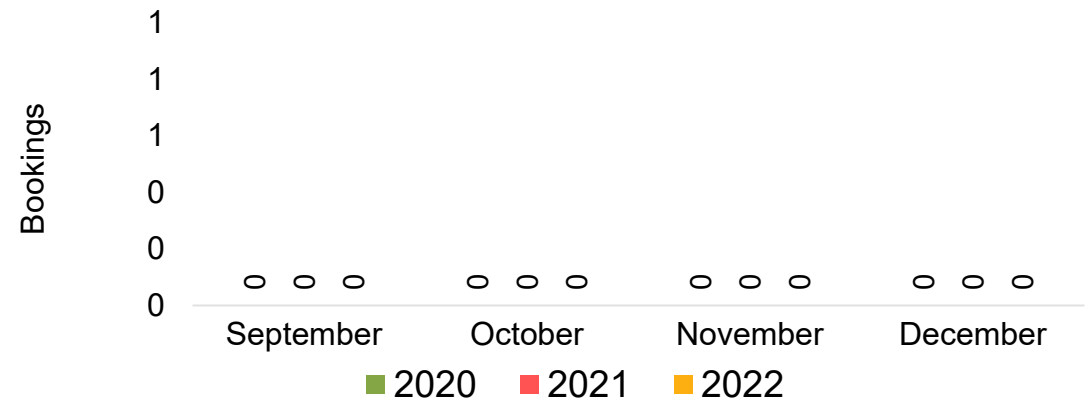
Travel Agency Booking Pace for Future Arrivals  
Japan



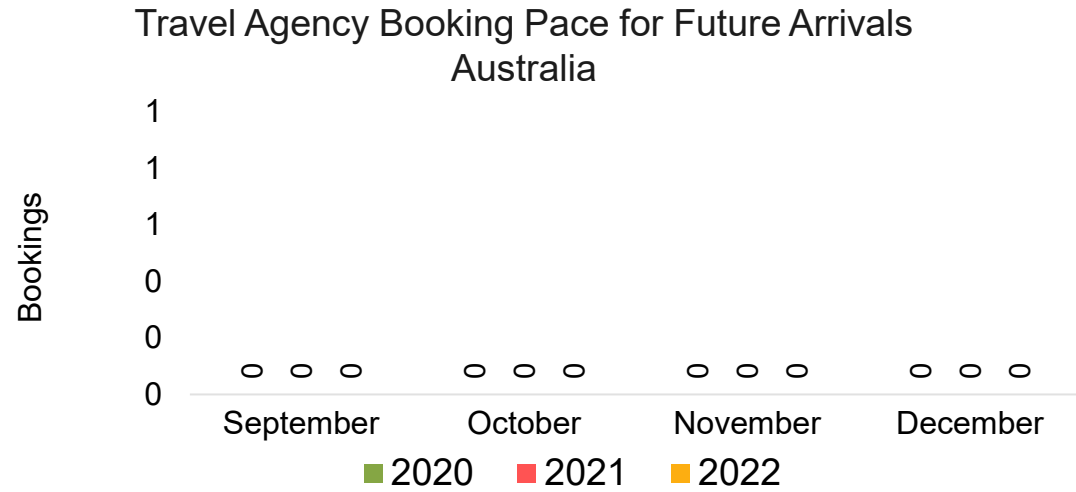
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Canada



Travel Agency Booking Pace for Future Arrivals  
Korea



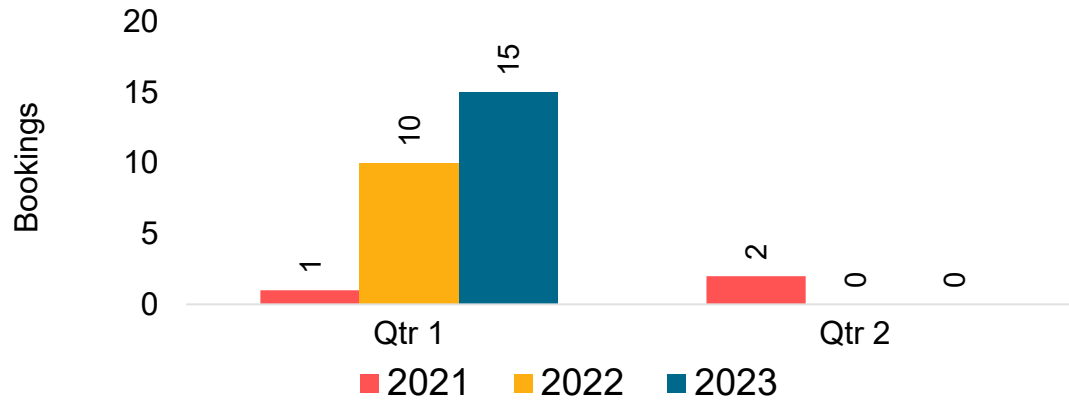
# Moloka'i by Month 2022 (cont.)



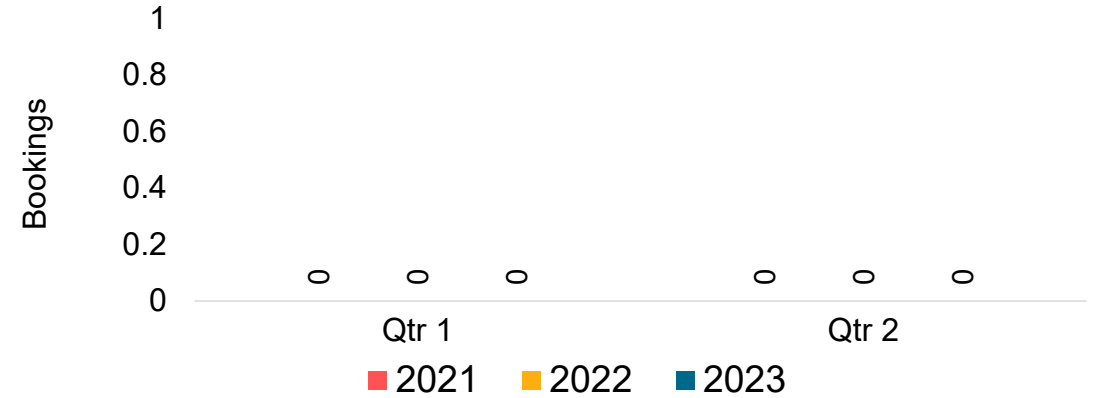
Source: Global Agency Pro as of 09/10/22

# Moloka'i by Quarter 2023

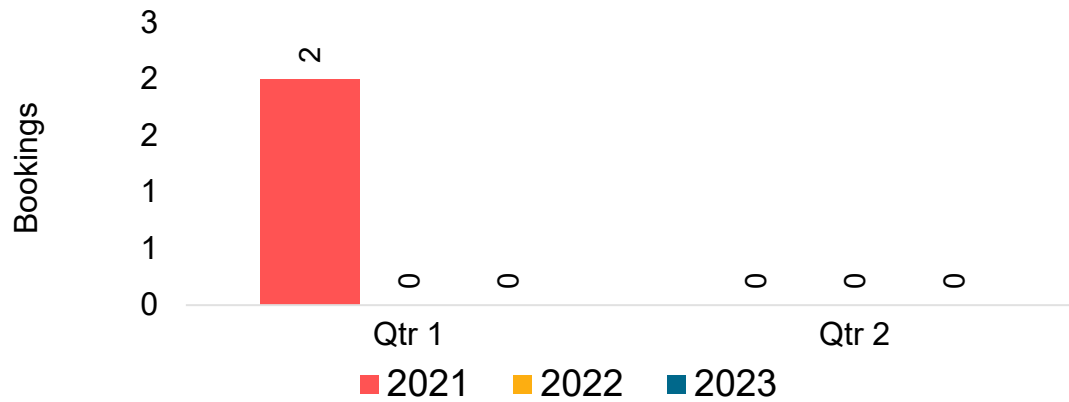
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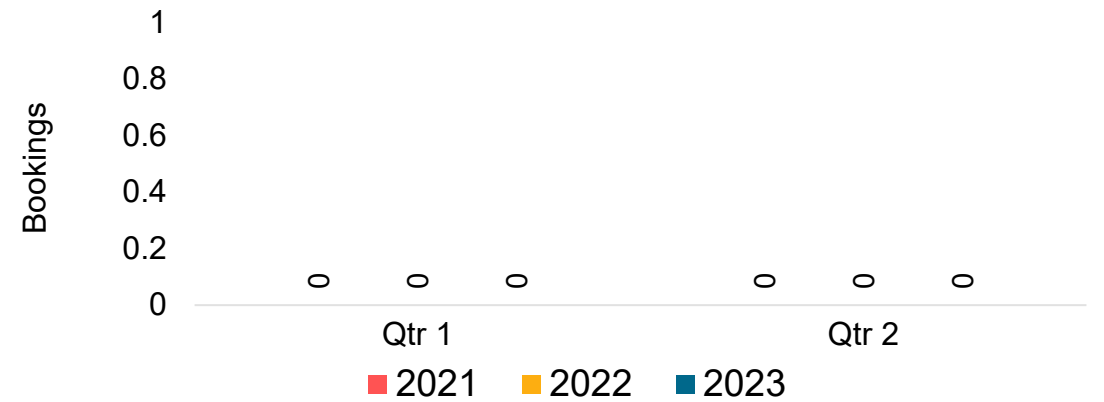
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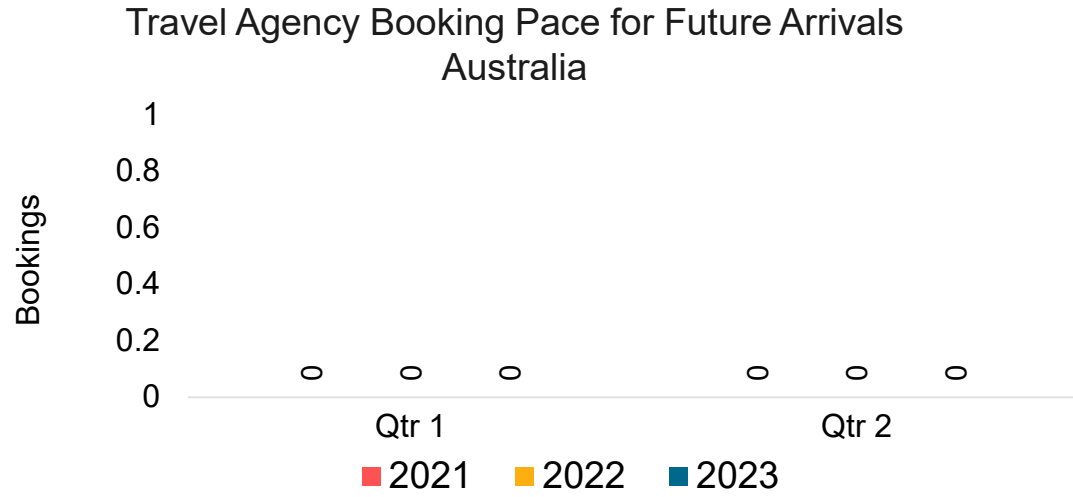
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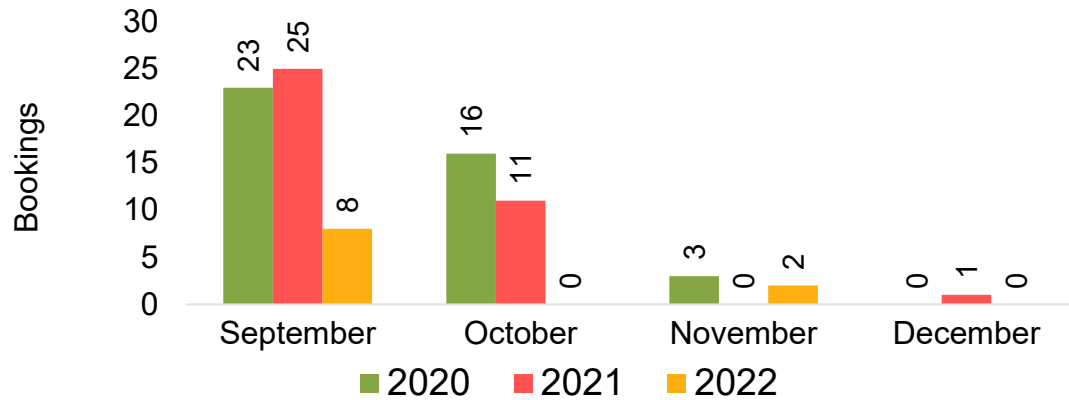
# Moloka'i by Quarter 2023 (cont.)



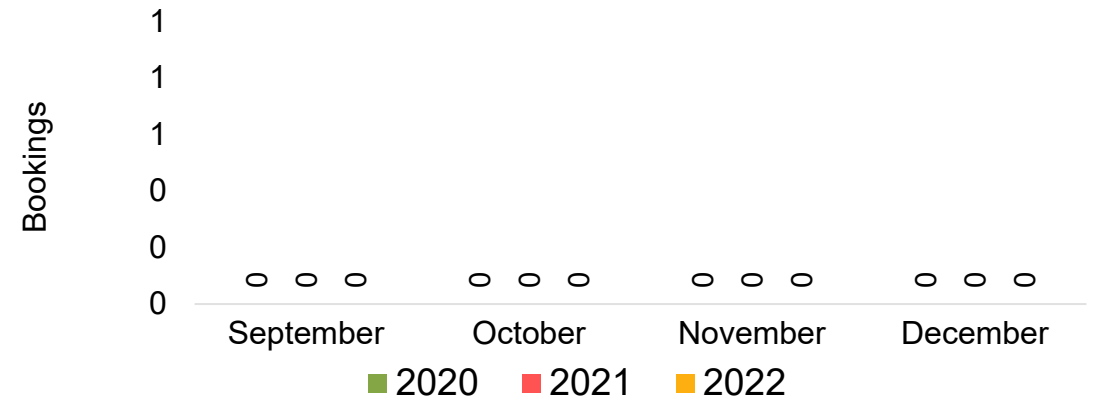
Source: Global Agency Pro as of 09/10/22

# Lānaʻi by Month 2022

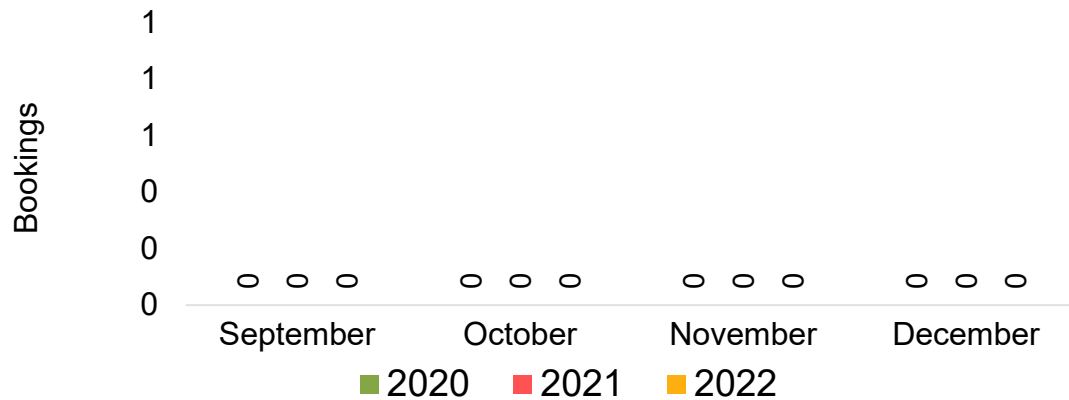
Travel Agency Booking Pace for Future Arrivals  
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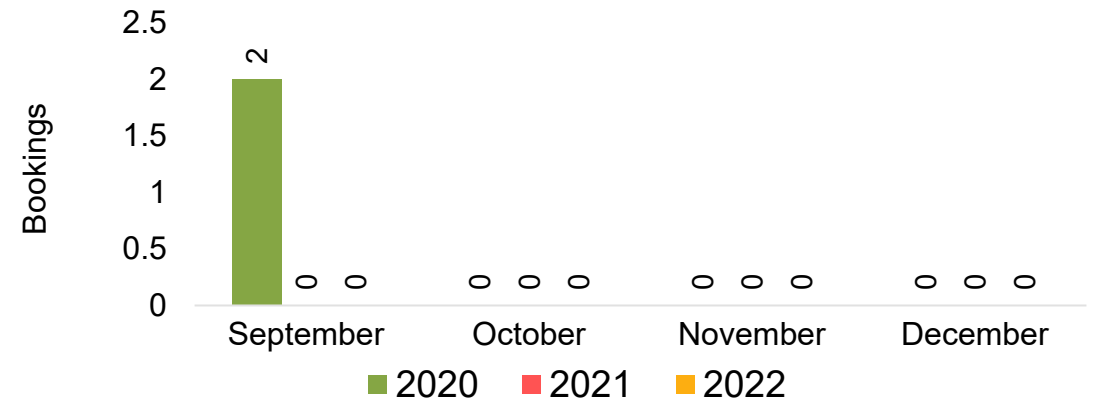
Travel Agency Booking Pace for Future Arrivals  
Japan



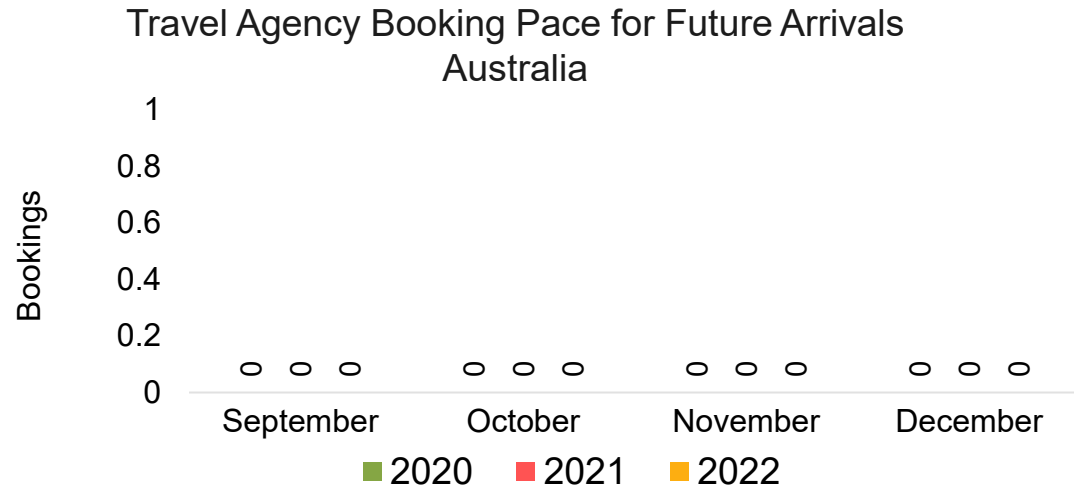
Travel Agency Booking Pace for Future Arrivals  
Canada



Travel Agency Booking Pace for Future Arrivals  
Korea



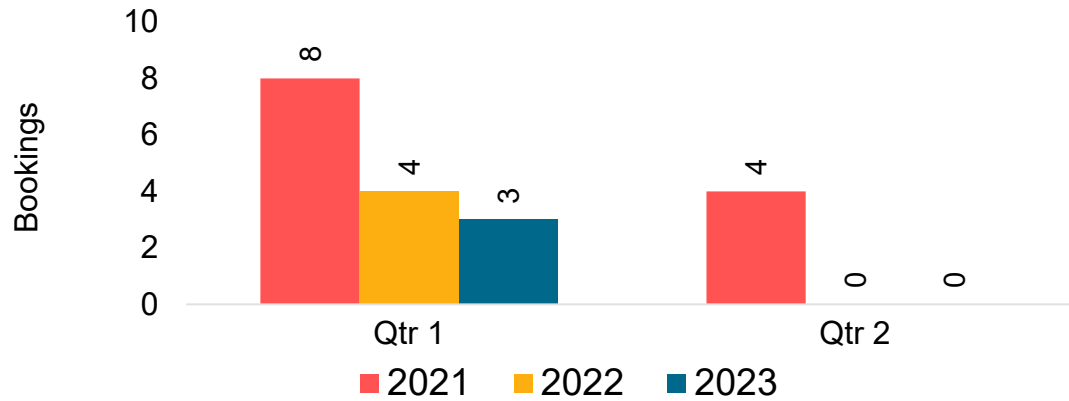
# Lānaʻi by Month 2022 (cont.)



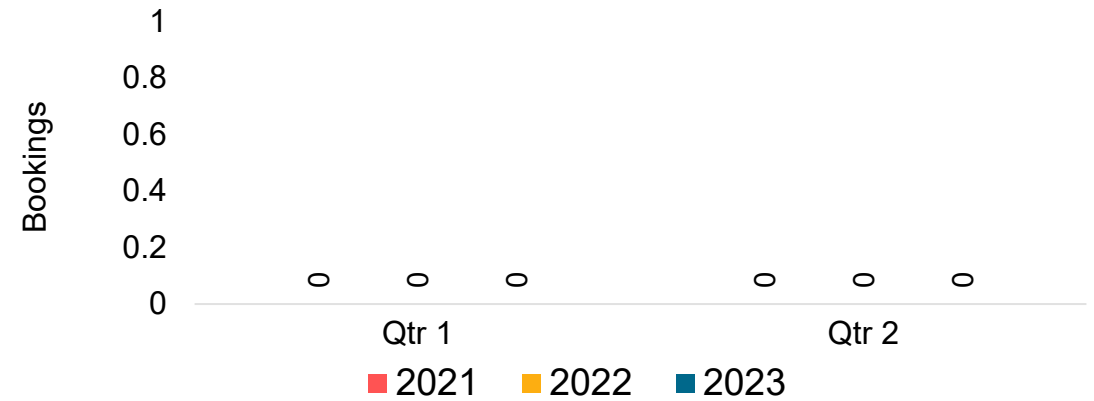
Source: Global Agency Pro as of 09/10/22

# Lānaʻi by Quarter 2023

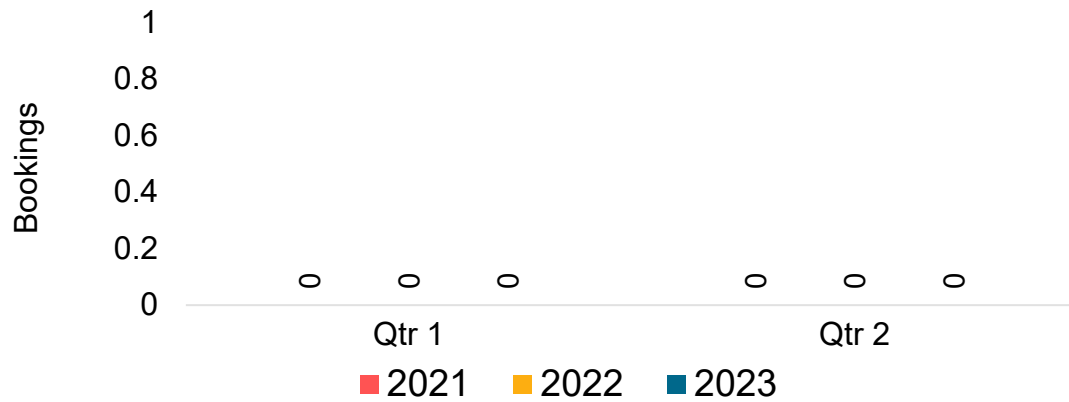
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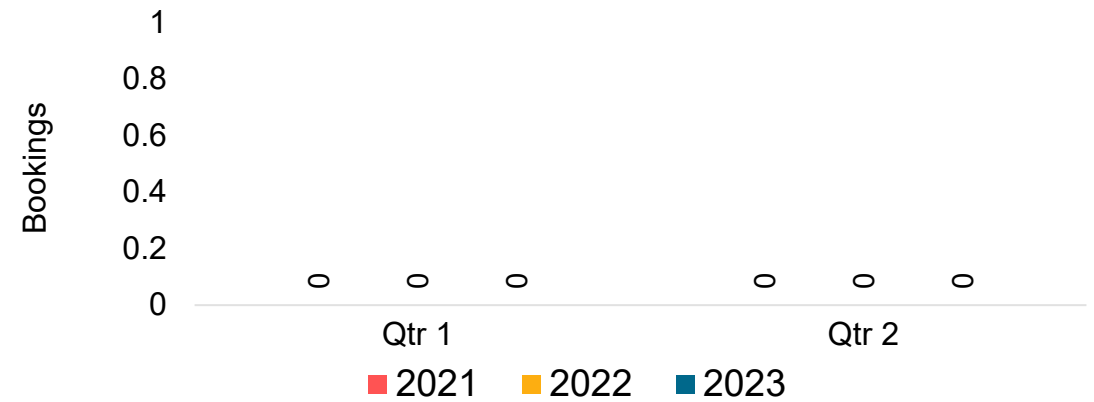
Travel Agency Booking Pace for Future Arrivals  
Japan



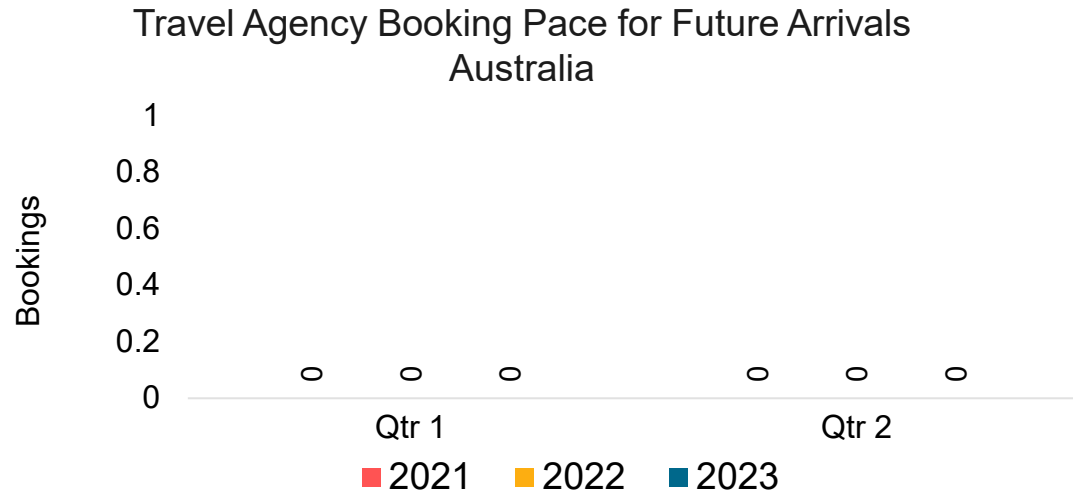
Travel Agency Booking Pace for Future Arrivals  
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Travel Agency Booking Pace for Future Arrivals  
Korea



# Lānaʻi by Quarter 2023 (cont.)

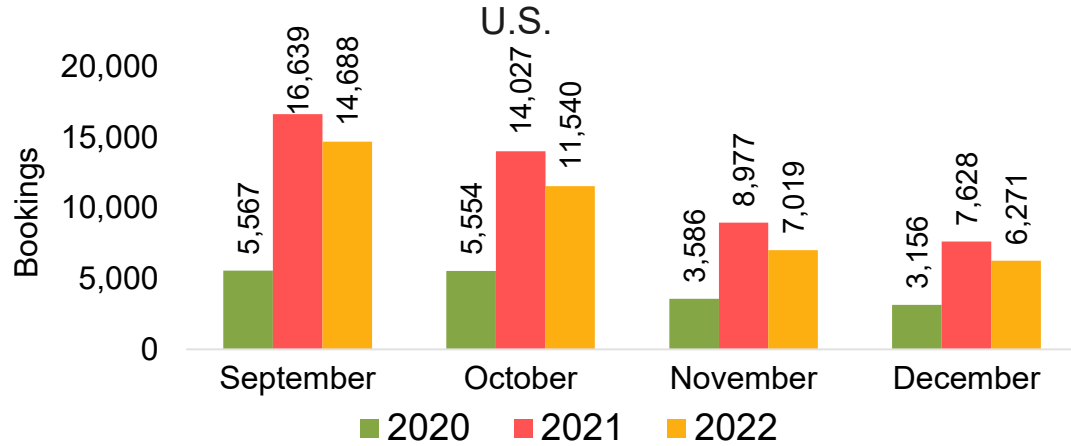


Source: Global Agency Pro as of 09/10/22

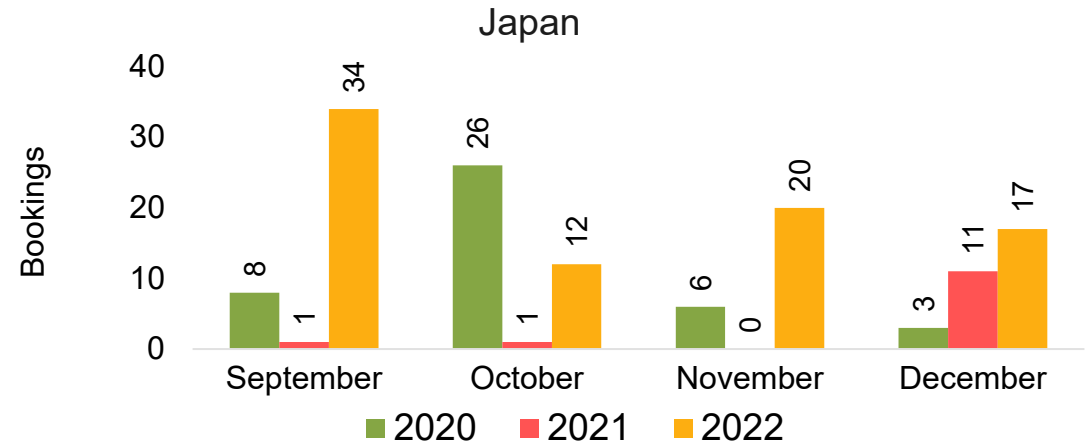


# Kaua'i by Month 2022

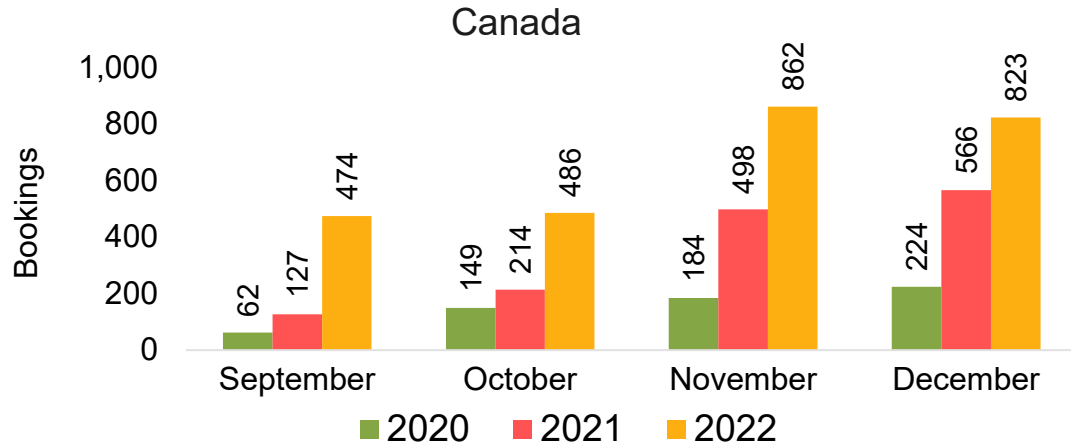
Travel Agency Booking Pace for Future Arrivals



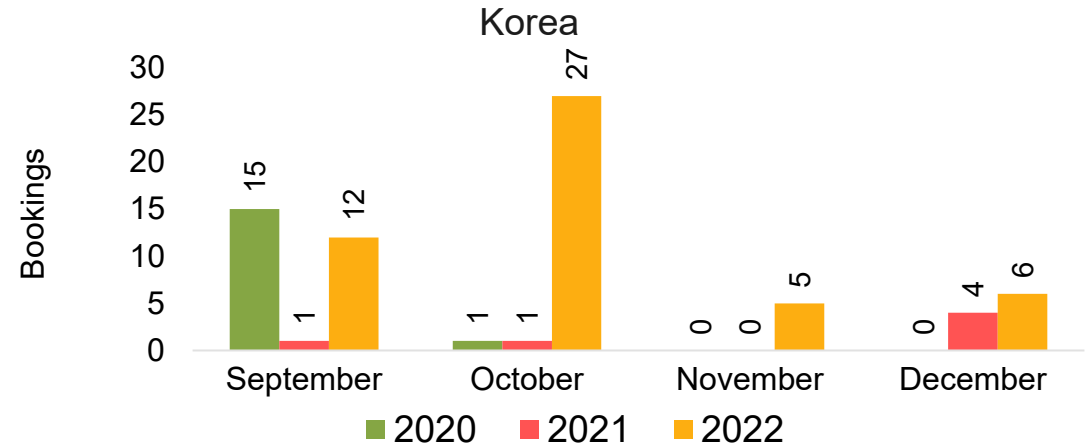
Travel Agency Booking Pace for Future Arrivals



Travel Agency Booking Pace for Future Arrivals

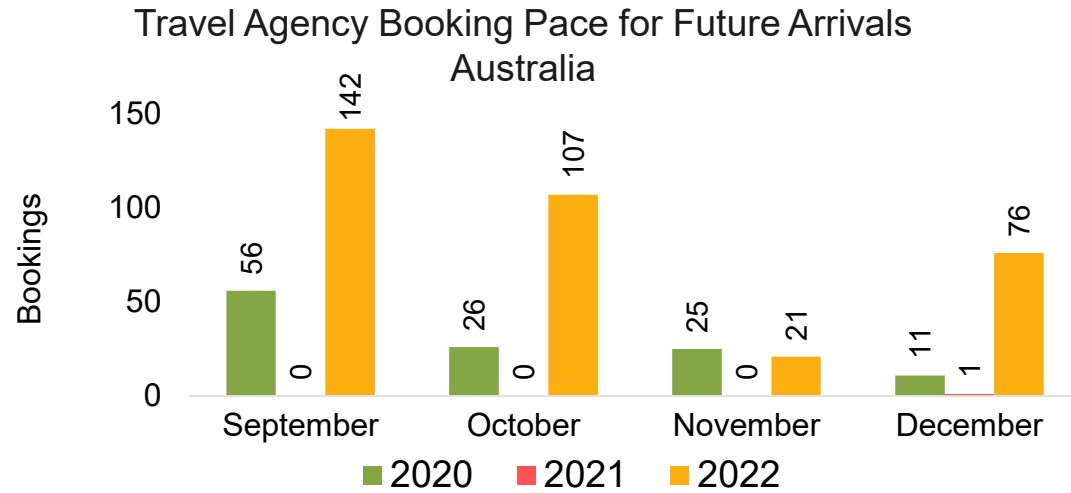


Travel Agency Booking Pace for Future Arrivals



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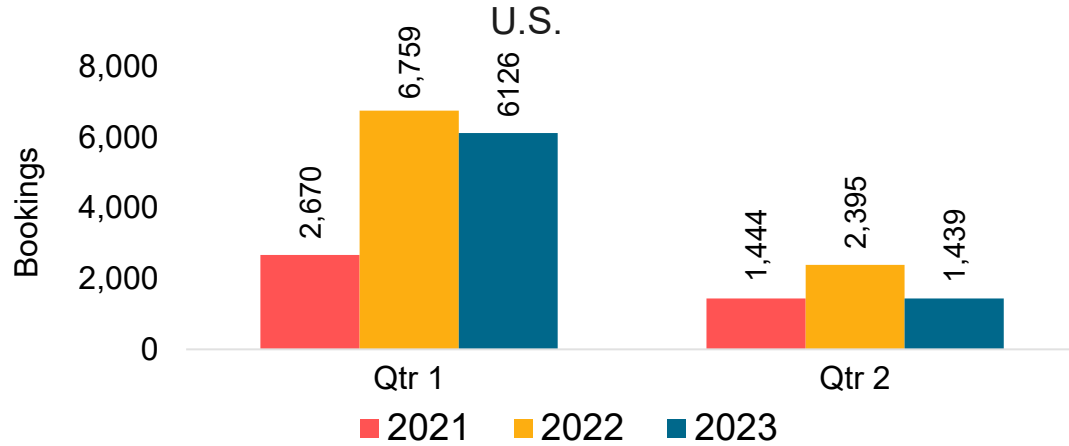
# Kaua'i by Month 2022 (cont.)



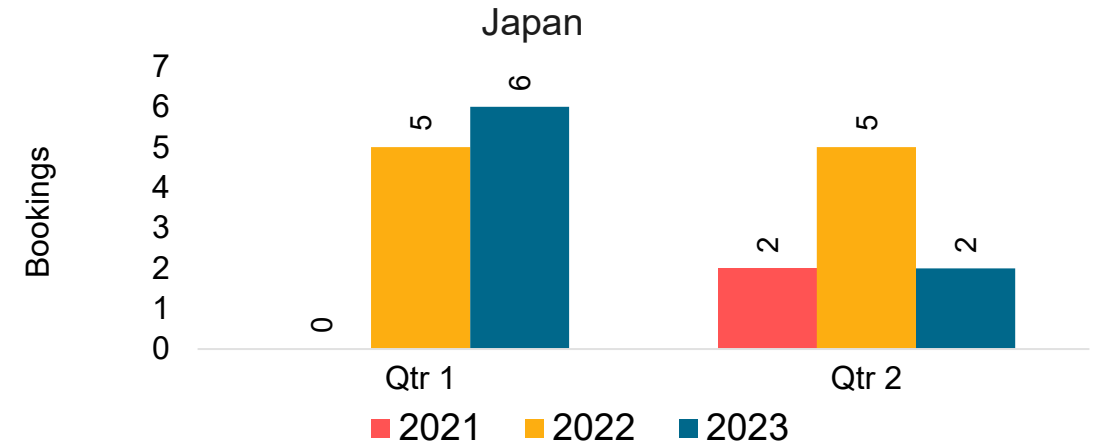
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# Kaua'i by Quarter 2023

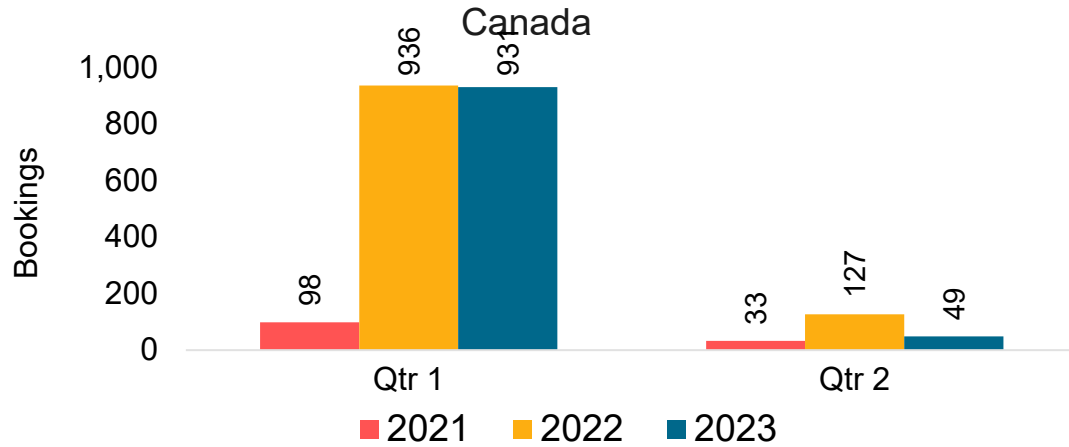
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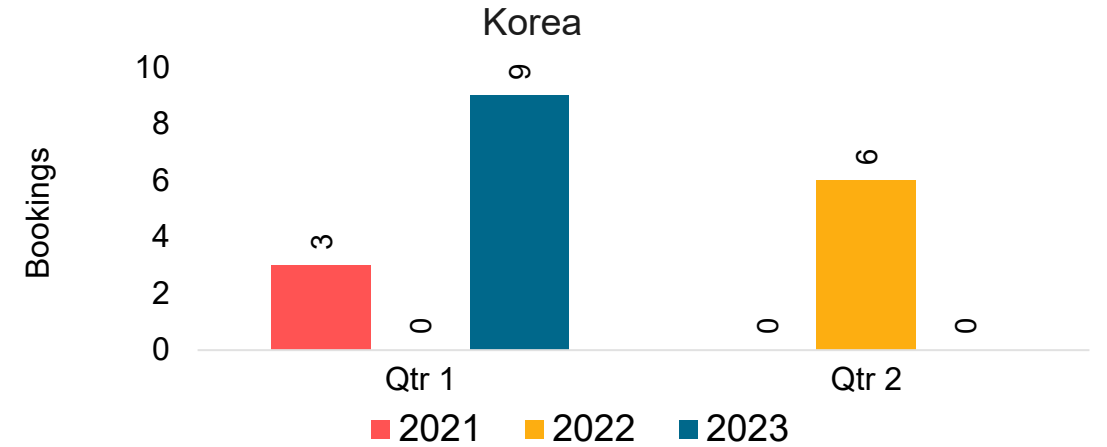
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Travel Agency Booking Pace for Future Arrivals

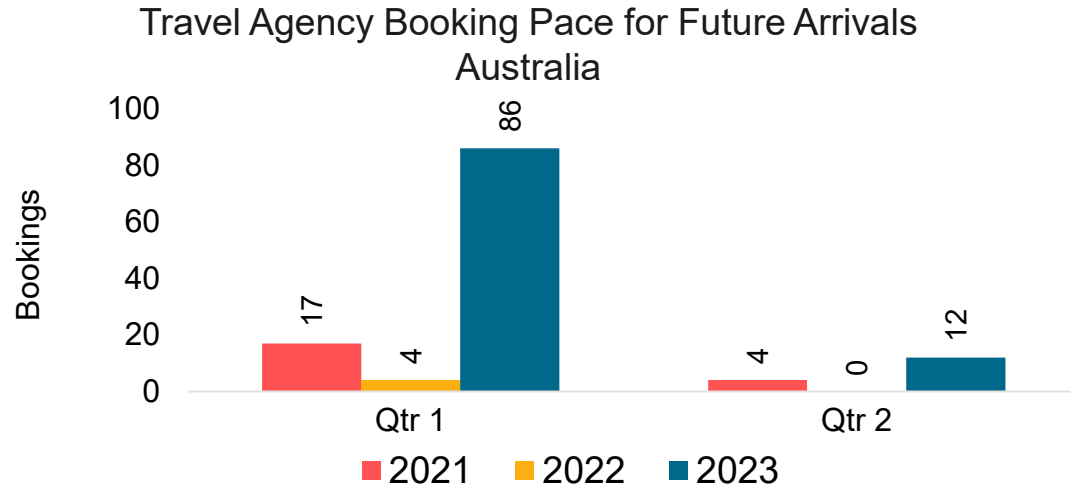


Travel Agency Booking Pace for Future Arrivals



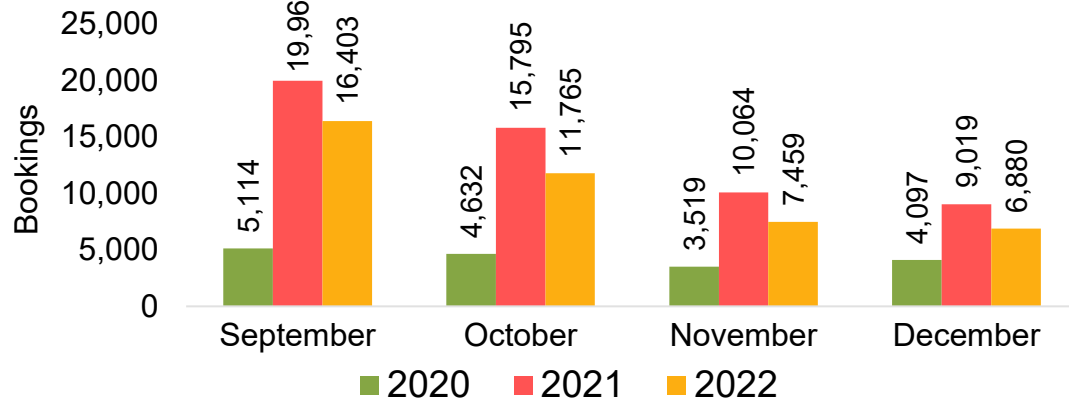
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# Kaua'i by Quarter 2023 (cont.)

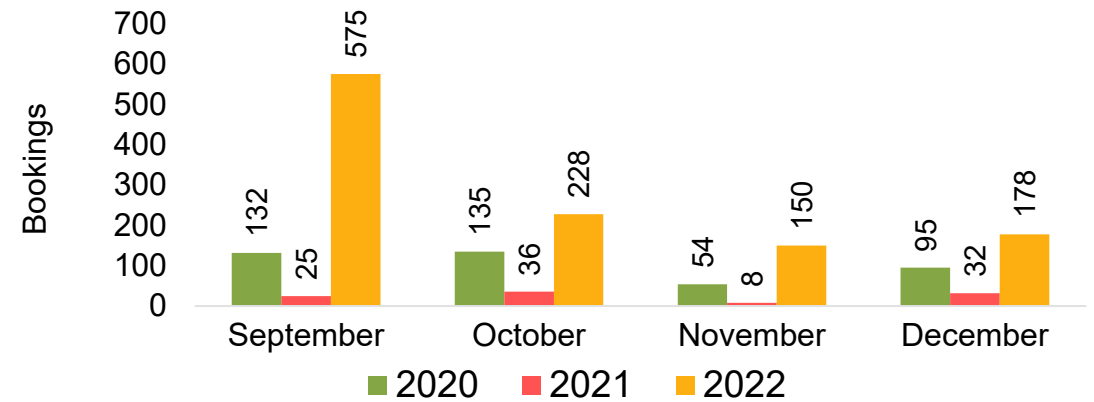


# Hawai'i Island by Month 2022

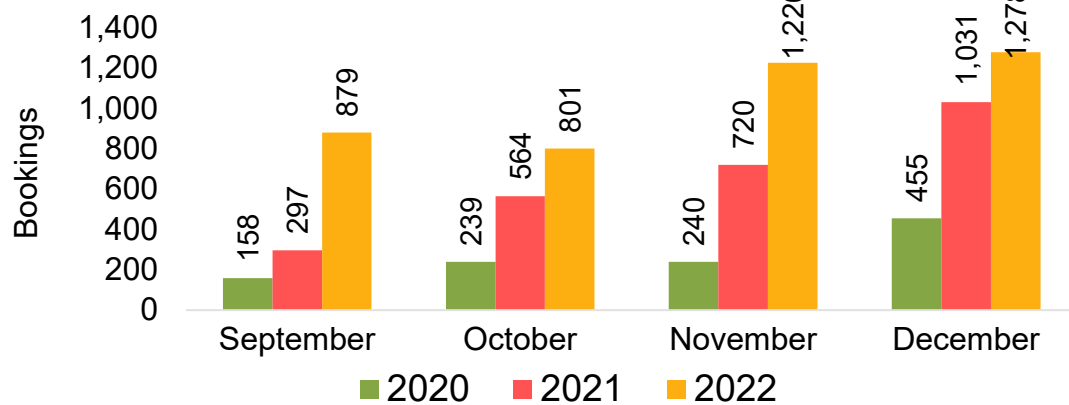
Travel Agency Booking Pace for Future Arrivals  
U.S.



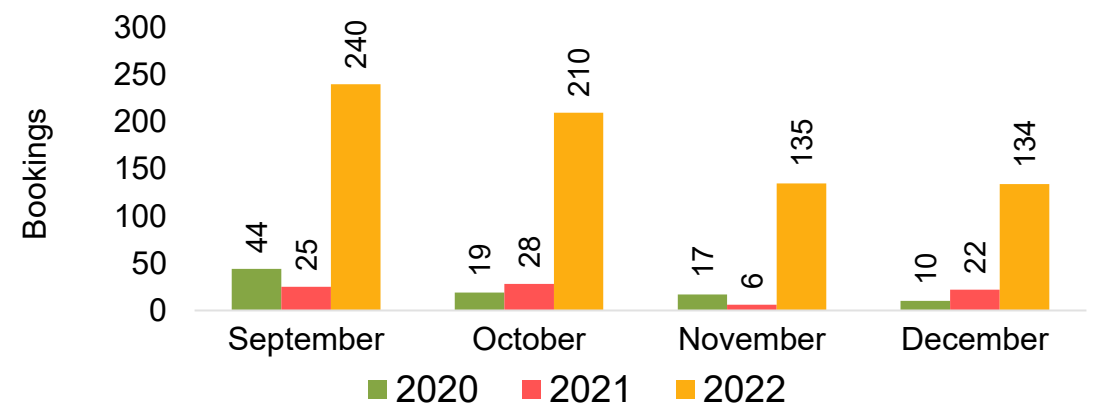
Travel Agency Booking Pace for Future Arrivals  
Japan



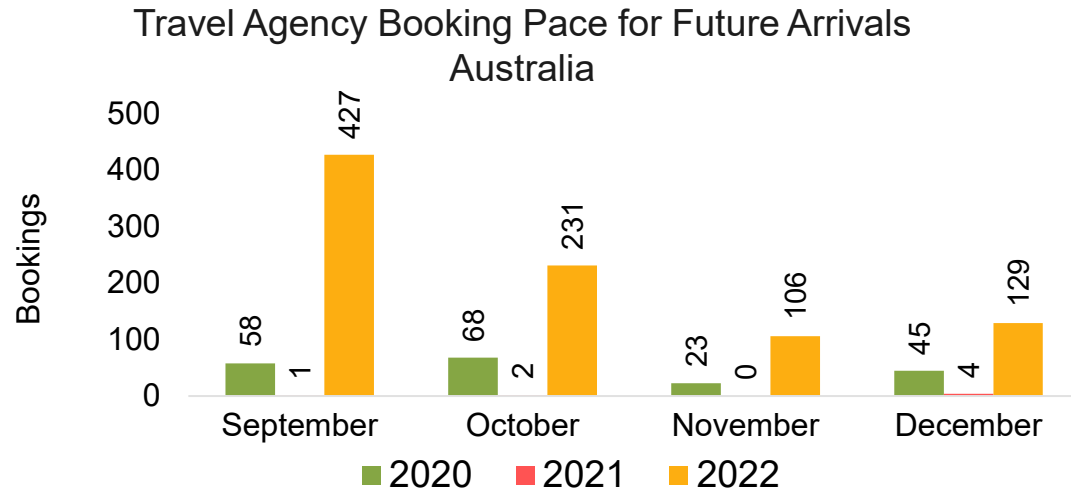
Travel Agency Booking Pace for Future Arrivals  
Canada



Travel Agency Booking Pace for Future Arrivals  
Korea



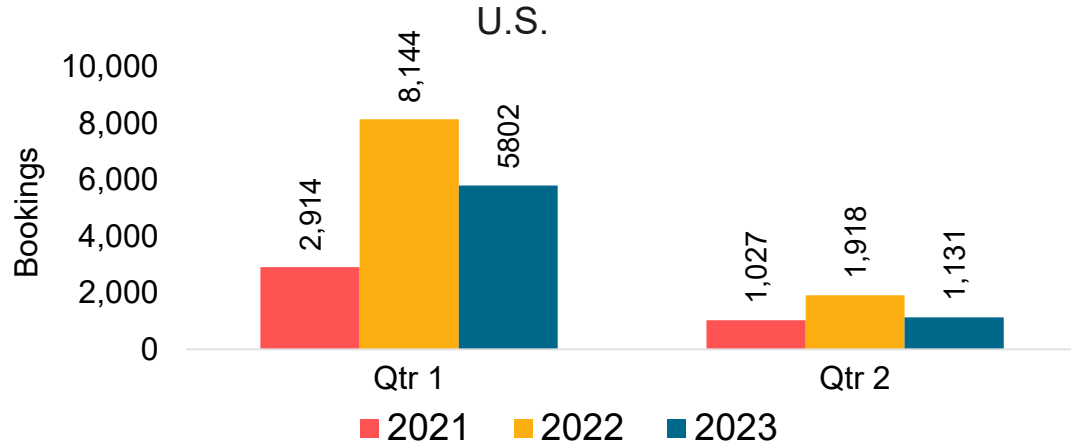
# Hawai'i Island by Month 2022 (cont.)



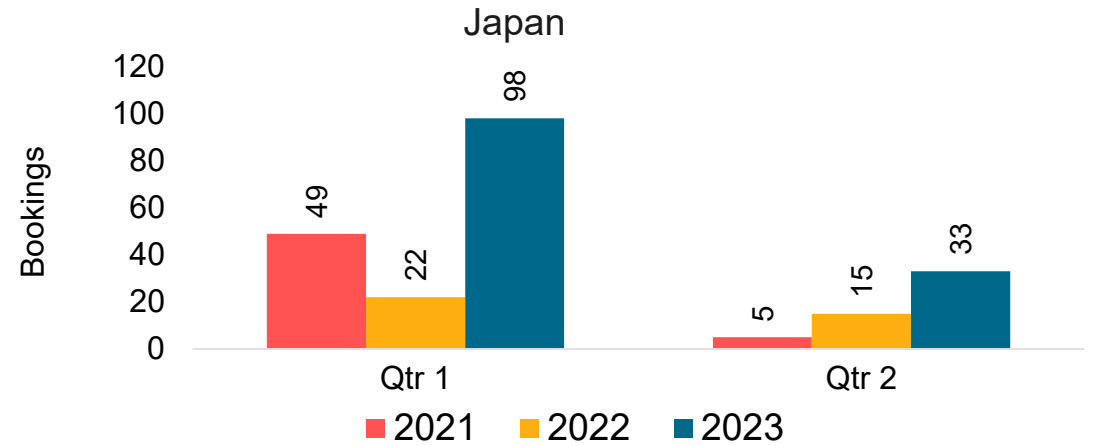
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# Hawai'i Island by Quarter 2023

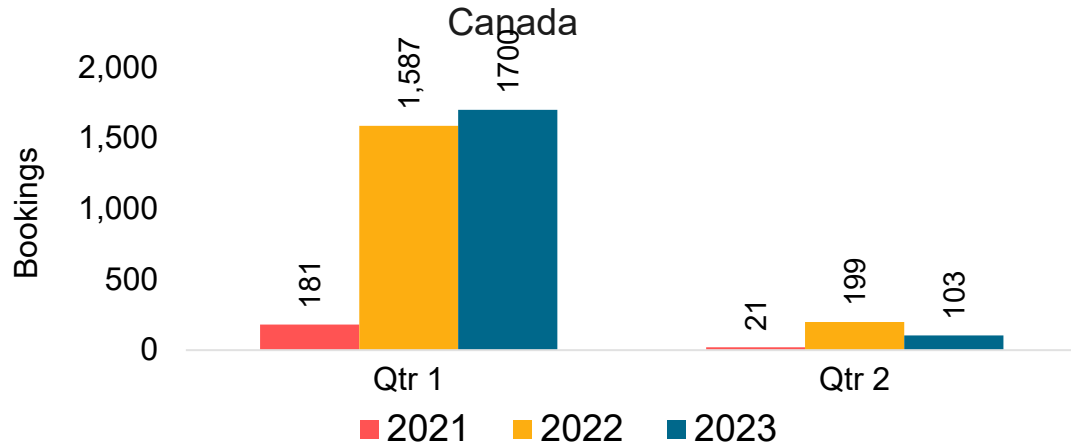
Travel Agency Booking Pace for Future Arrivals



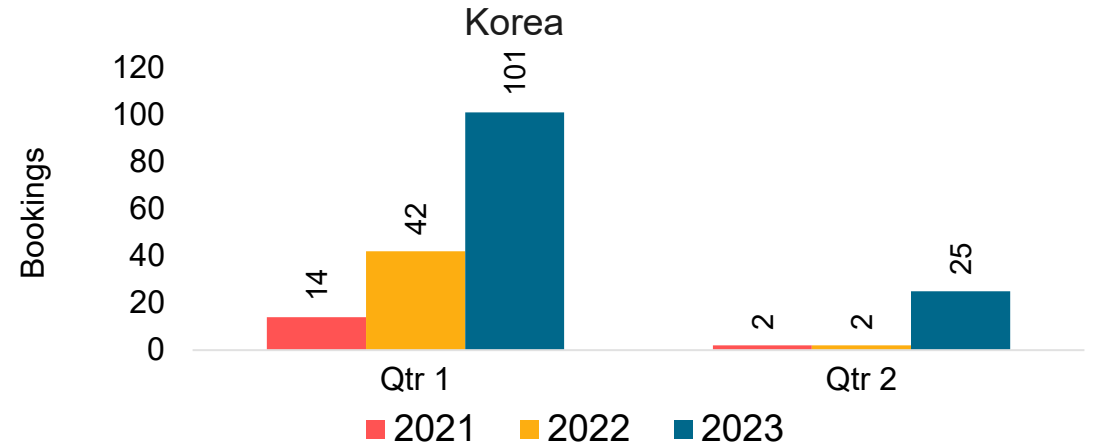
Travel Agency Booking Pace for Future Arrivals



Travel Agency Booking Pace for Future Arrivals



Travel Agency Booking Pace for Future Arrivals



Source: Global Agency Pro as of 09/10/22

# Hawai'i Island by Quarter 2023 (cont.)

