



HAWAI'I COUNTY OVERVIEW

VISITOR STATISTICS

	2024P YTD*	2023P YTD*	% change	2023P	2022	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	572.2	504.2	13.5%	3,015.6	2,722.6	1,837.2	NA	2,315.9
VISITOR ARRIVALS	288,221	285,821	0.8%	1,766,697	1,667,633	1,183,458	493,817	1,763,904
PPPD SPENDING (\$)	229.4	199.8	14.8%	216.2	197.8	167.6	NA	178.4
AVERAGE DAILY CENSUS	41,566	42,766	-2.8%	38,207	37,701	30,041	13,641	35,556

P = Preliminary data.

* year-to-date through February.

Note: 2023 visitor data are preliminary. 2019 - 2022 visitor data are the final numbers and reflect updated airfare statistics from DIIO Mi Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

AIR LIFT

KONA	2024P YTD*	2023P YTD*	% change	2023P	2022	2021	2020	2019
DOMESTIC SEATS	199,541	206,636	-3.4%	1,330,611	1,305,557	1,351,496	475,736	1,105,209
INTERNATIONAL SEATS	17,441	16,982	2.7%	55,972	45,377	11,628	38,686	156,522
TOTAL SEATS	216,982	223,618	-3.0%	1,386,583	1,350,934	1,363,124	514,422	1,261,731
DOMESTIC FLIGHTS	1,021	1,087	-6.1%	6,948	7,104	7,232	2,641	6,374
INTERNATIONAL FLIGHTS	96	98	NA	312	258	67	187	752
TOTAL FLIGHTS	1,117	1,185	-5.7%	7,260	7,362	7,299	2,828	7,126

HILO	2024P YTD*	2023P YTD*	% change	2023P	2022	2021	2020	2019
DOMESTIC SEATS	0	1,162	-100.0%	1,162	47,433	38,756	8,964	47,872
INTERNATIONAL SEATS	0	0	NA	0	0	0	0	0
TOTAL SEATS	0	1,162	-100.0%	1,162	47,433	38,756	8,964	47,872
DOMESTIC FLIGHTS	0	7	-100.0%	7	270	220	54	285
INTERNATIONAL FLIGHTS	0	0	NA	0	0	0	0	0
TOTAL FLIGHTS	0	7	-100.0%	7	270	220	54	284

Source: DIIO Mii schedules

* year-to-date through February.

TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAI'I COUNTY

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
TAT (\$mill)	19.2	19.2	19.2	19.2	19.2	0	0	0

HOTEL PERFORMANCE

HAWAI'I COUNTY	2024P YTD*	2023P YTD*	% change	2023P	2022	2021	2020	2019
OCCUPANCY	71.5%	75.2%	-3.7%	70.2%	74.9%	61.1%	39.7%	77.0%
AVERAGE DAILY RATE	\$452.85	\$423.03	7.0%	\$427.36	\$400.10	\$348.08	\$248.94	\$265.44
REVENUE PER AVAILABLE ROOM	\$323.64	\$318.16	1.7%	\$300.04	\$299.71	\$212.62	\$98.77	\$204.50

Source: STR, Inc.

* year-to-date through February.

VACATION RENTAL PERFORMANCE

HAWAI'I COUNTY	2024P YTD*	2023P YTD*	% change	2023P	2022	2021	2020	2019
UNIT SUPPLY	356,242	294,785	20.8%	2,289,010	1,803,375	1,521,271	1,365,716	2,359,867
UNIT OCCUPANCY	58.6%	64.1%	-8.6%	50.2%	61.6%	67.4%	44.6%	66.3%
UNIT AVERAGE DAILY RATE	\$265.45	\$252.81	5.0%	\$238.62	\$241.90	\$209.14	\$187.71	\$235.96

Source: Transparent Intelligence, Inc.