

YouGov Destination Index Trends

June 15, 2020



YouGov Syndicated Survey

- HTA subscribes to YouGov's BrandIndex and Profiles databases for US, Japan, and Australia
- YouGov has a global consumer panel with over 6 million participants in 42 countries who take over 20 million surveys each year
- 10,000 consumers are surveyed each day
- HTA receives access to new data each week
- YouGov has daily brand tracking metrics – media-focused, brand health, purchase/intent, consumer status

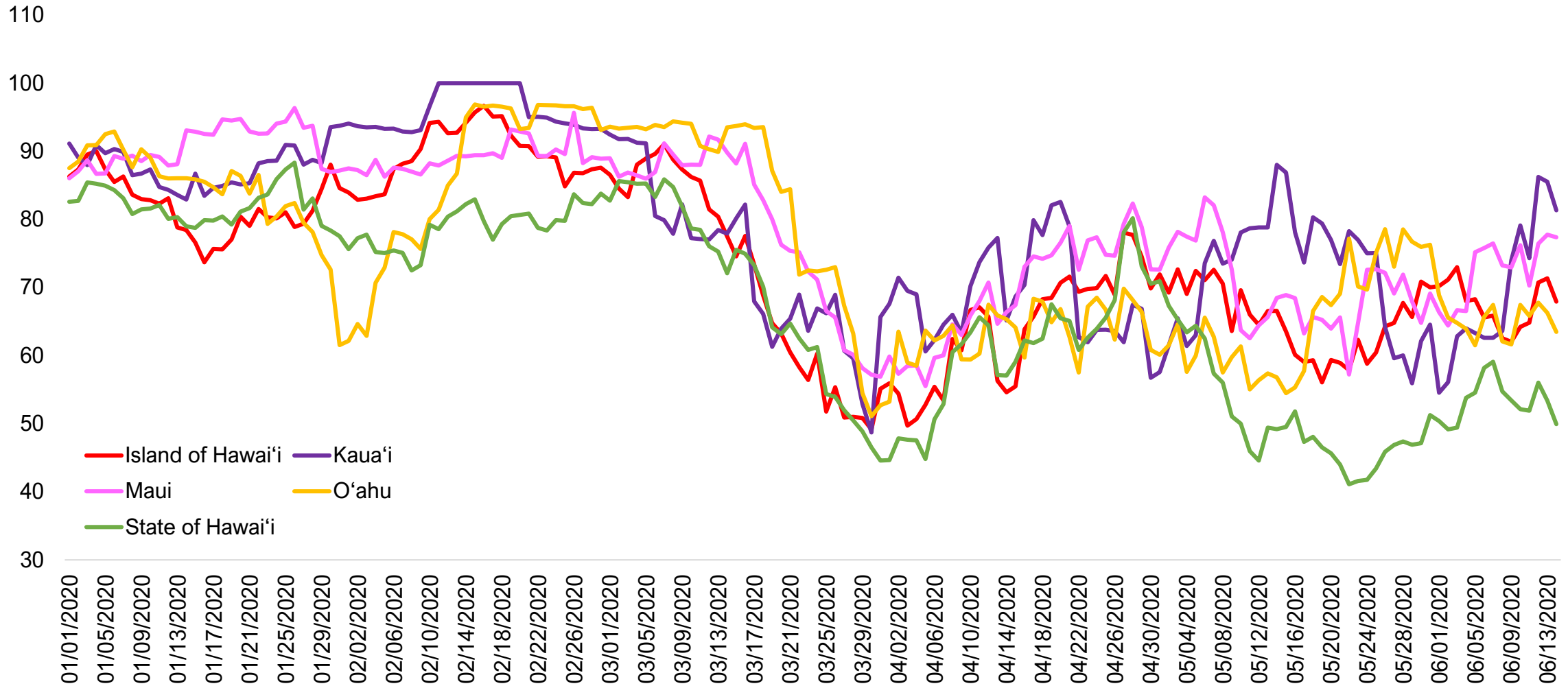
Destination Index

- **Buzz**
 - Net % of people that heard something positive about the brand in past two weeks minus % of people heard something negative about brand in past two weeks
- **Recommend**
 - Net % would recommend to others minus % would tell to avoid
- **Word of Mouth Exposure**
 - Yes% talked with someone about the brand (in-person, online or through social media)
- **Consideration**
 - Yes% would consider purchasing a brand when next in market

U.S. Destination Index Trends

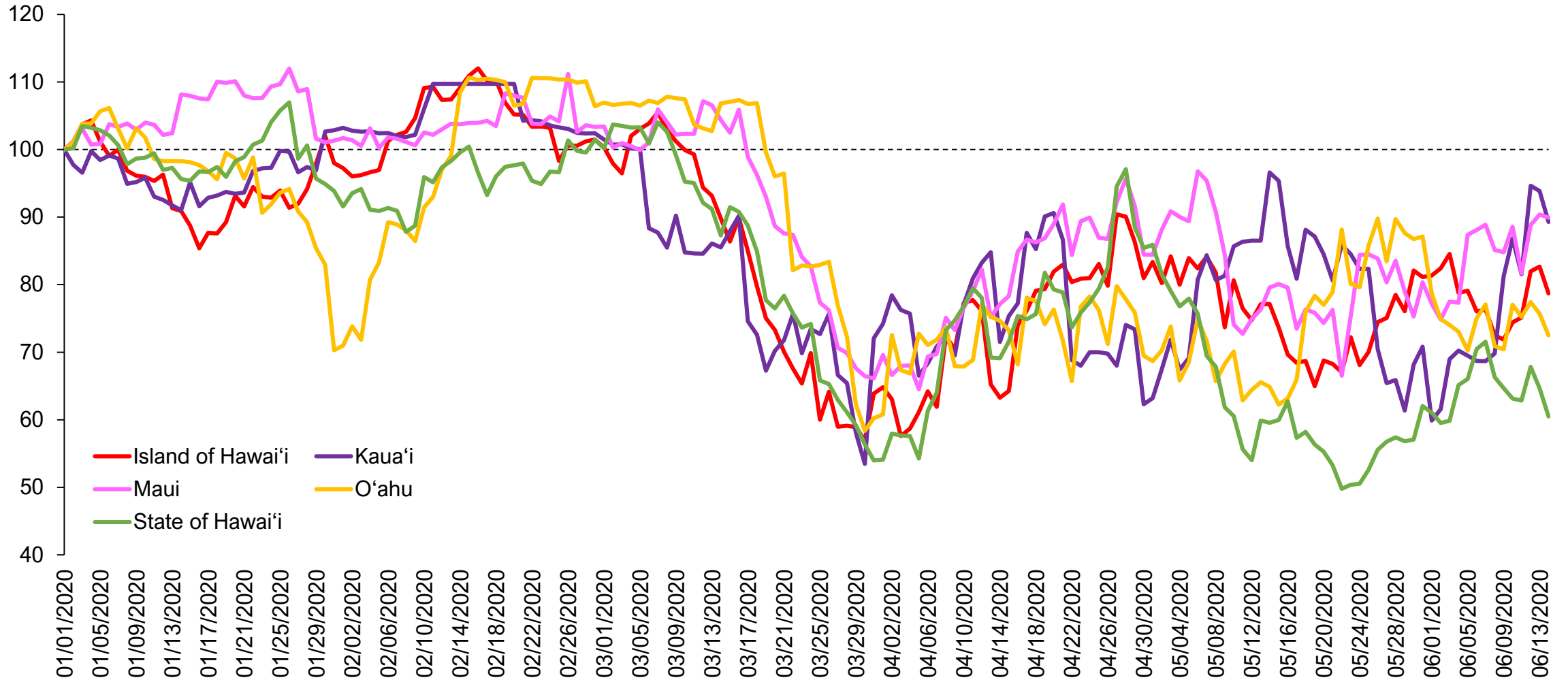


U.S. Buzz Net Score Two-Week Moving Average



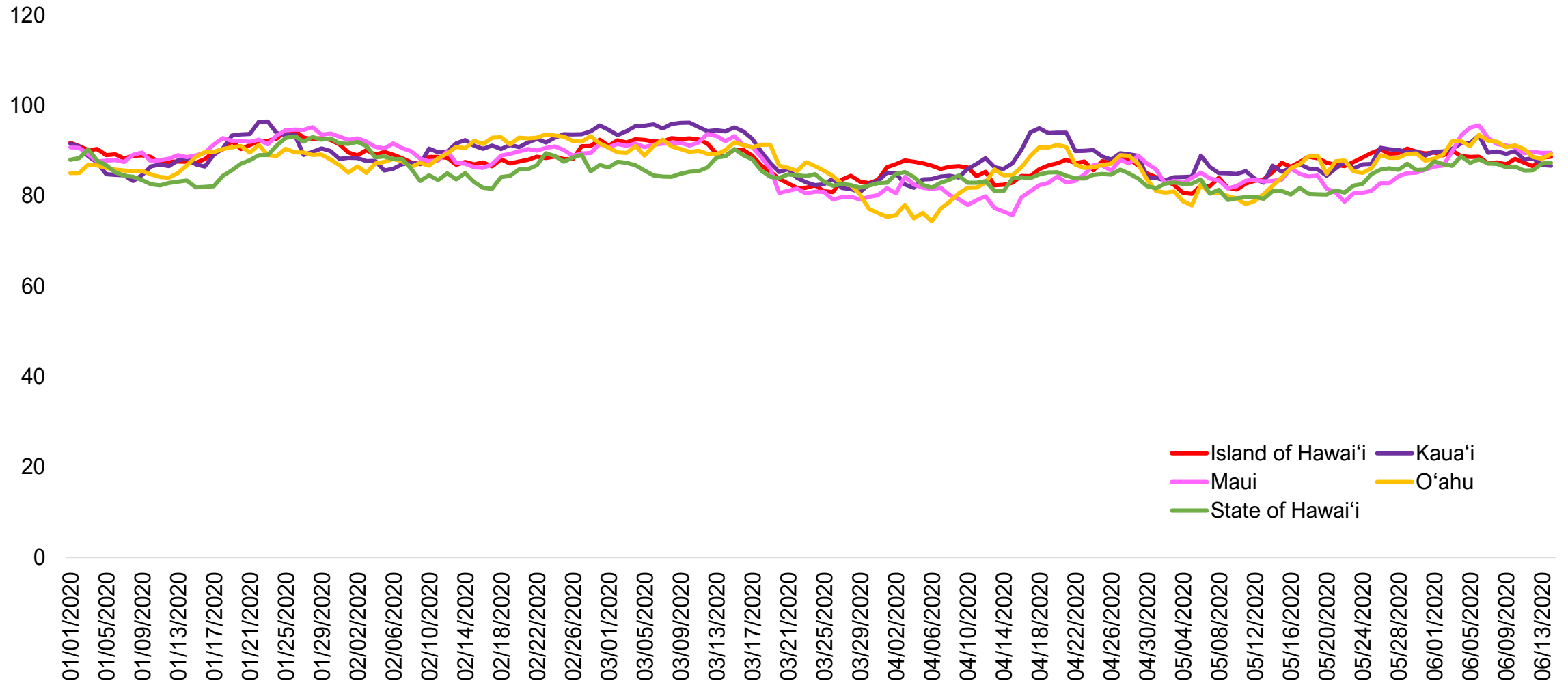
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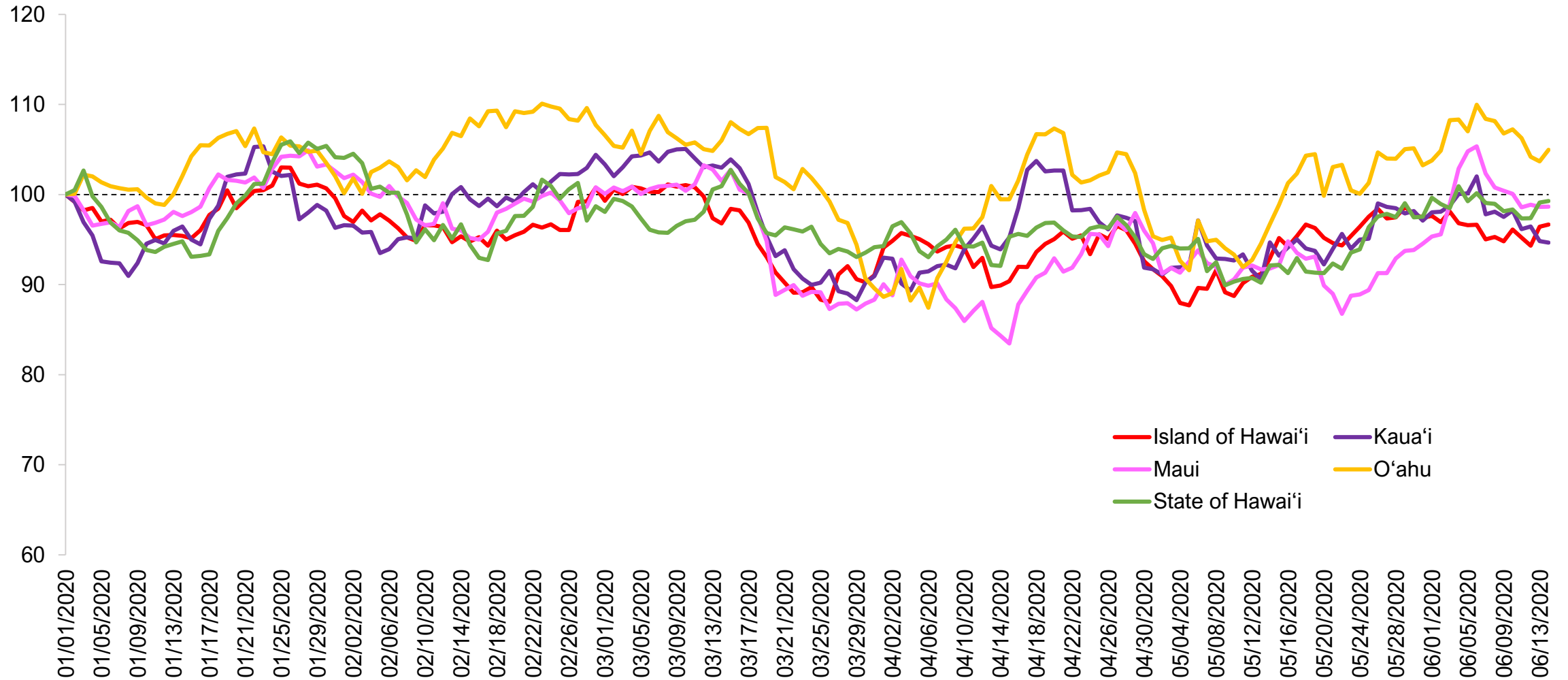
U.S. Recommend Net Score Two-Week Moving Average



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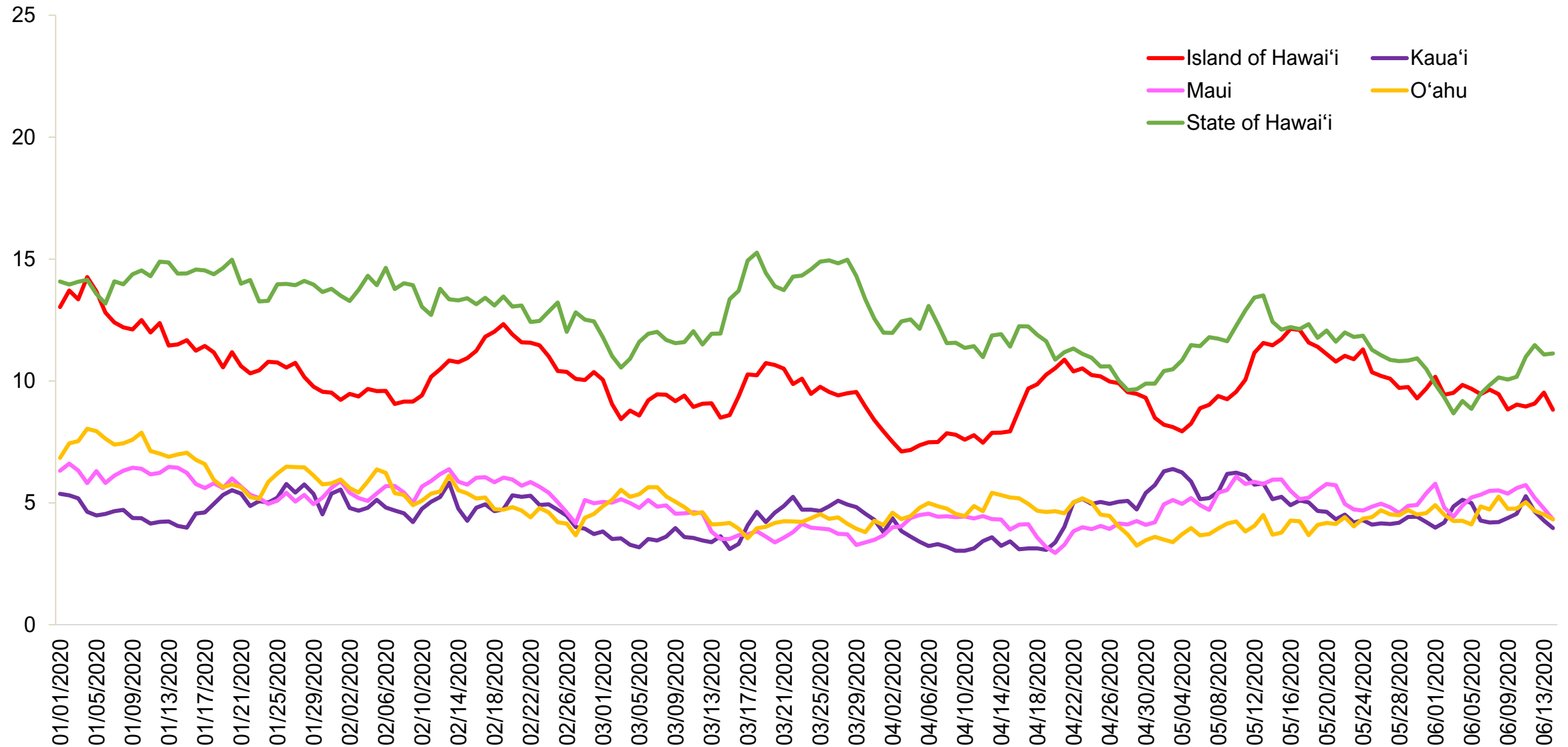
Source: YouGov data as of June 14, 2020

Index of U.S. Recommend Net Score Two-Week Moving Average



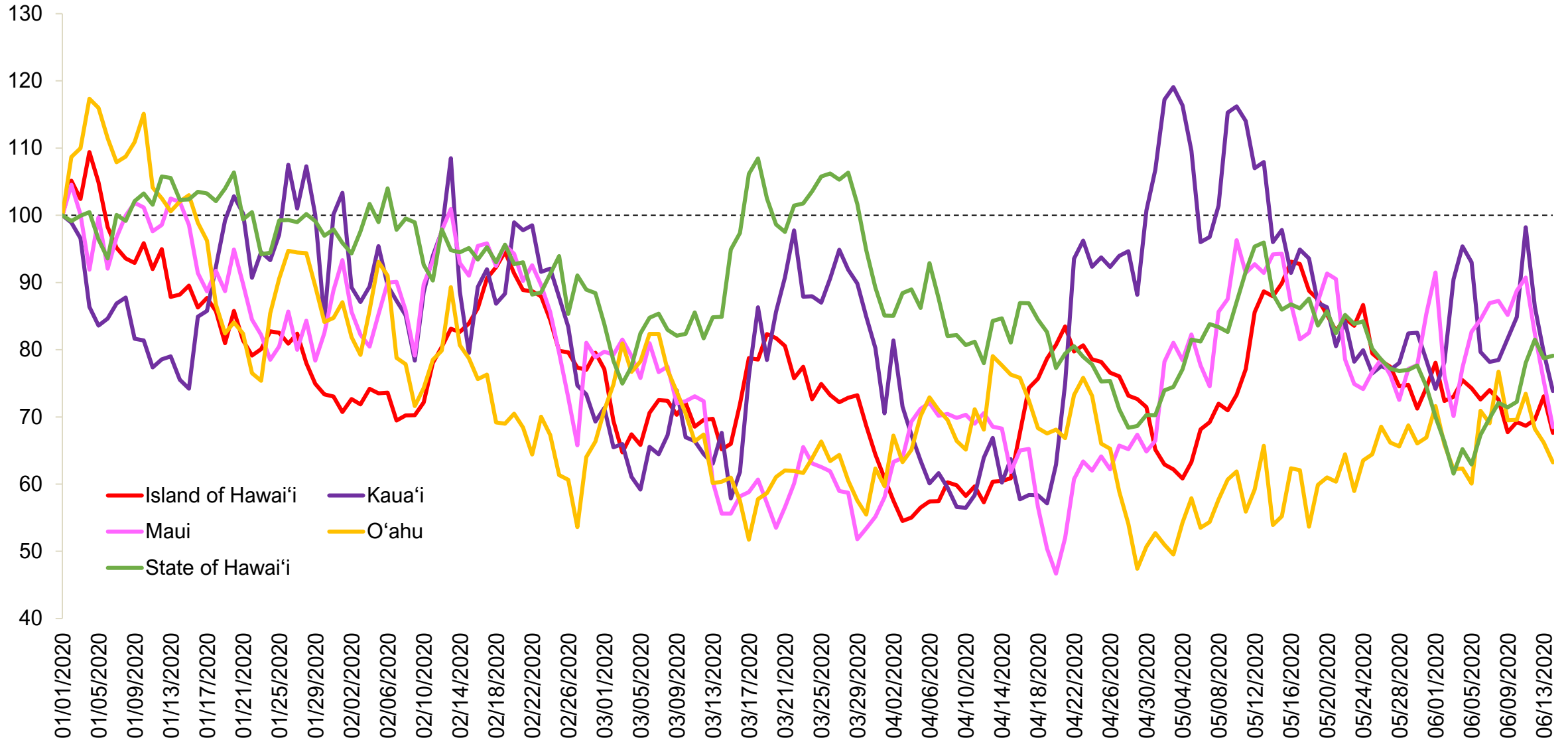
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U.S. Word of Mouth Exposure (% Yes) Two-Week Moving Average



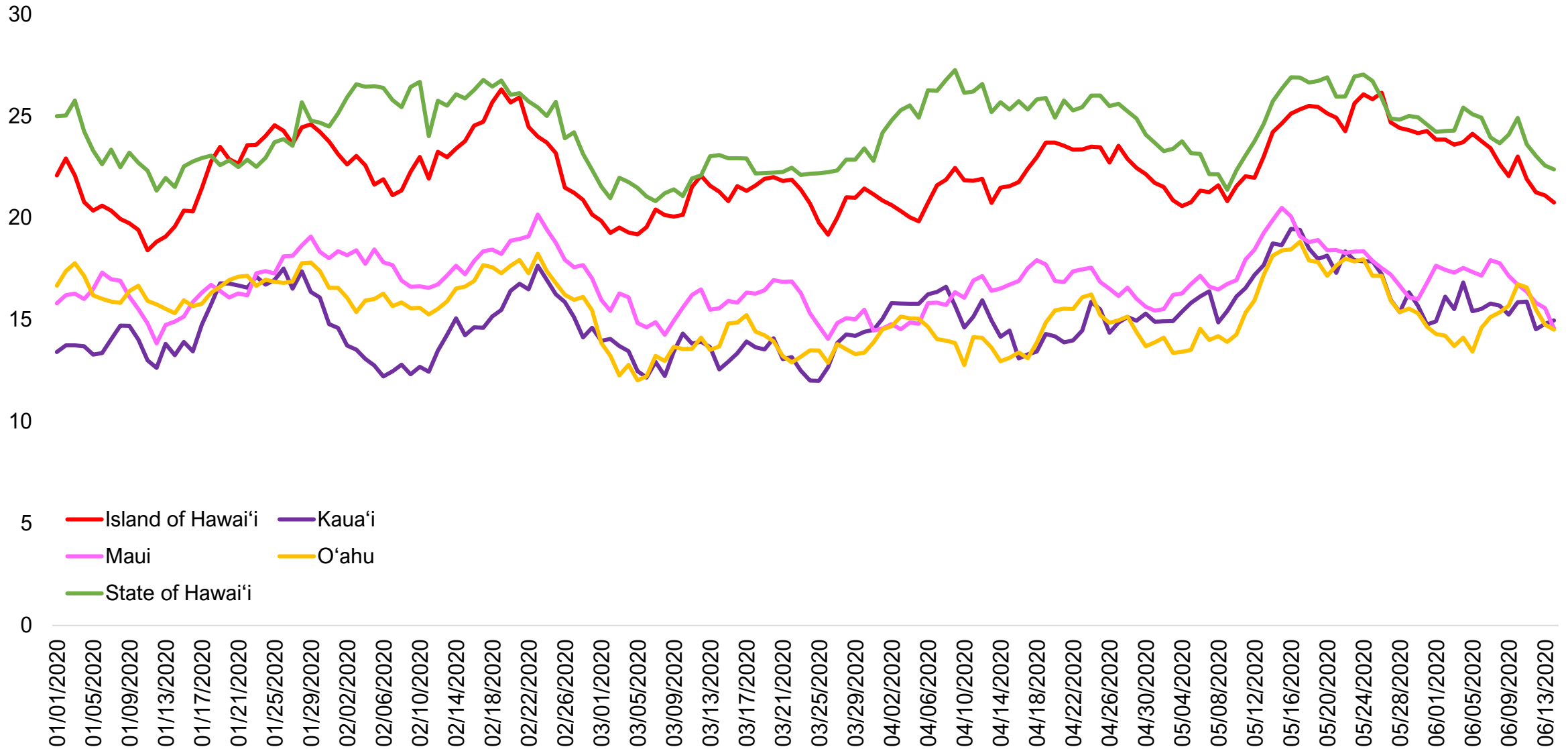
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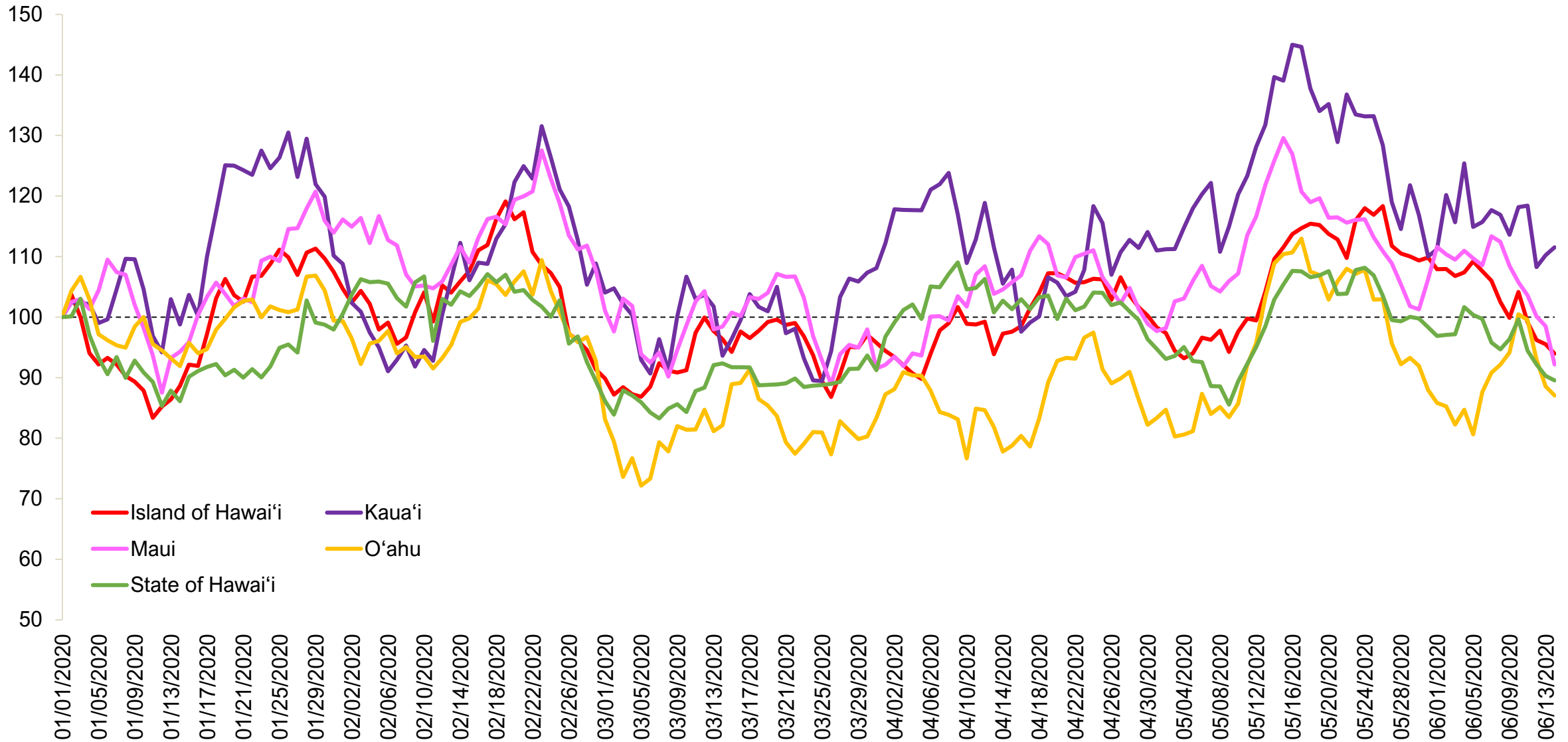
U.S. Consideration (% Yes) Two-Week Moving Average



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Index of U.S. Consideration (% Yes) Two-Week Moving Average

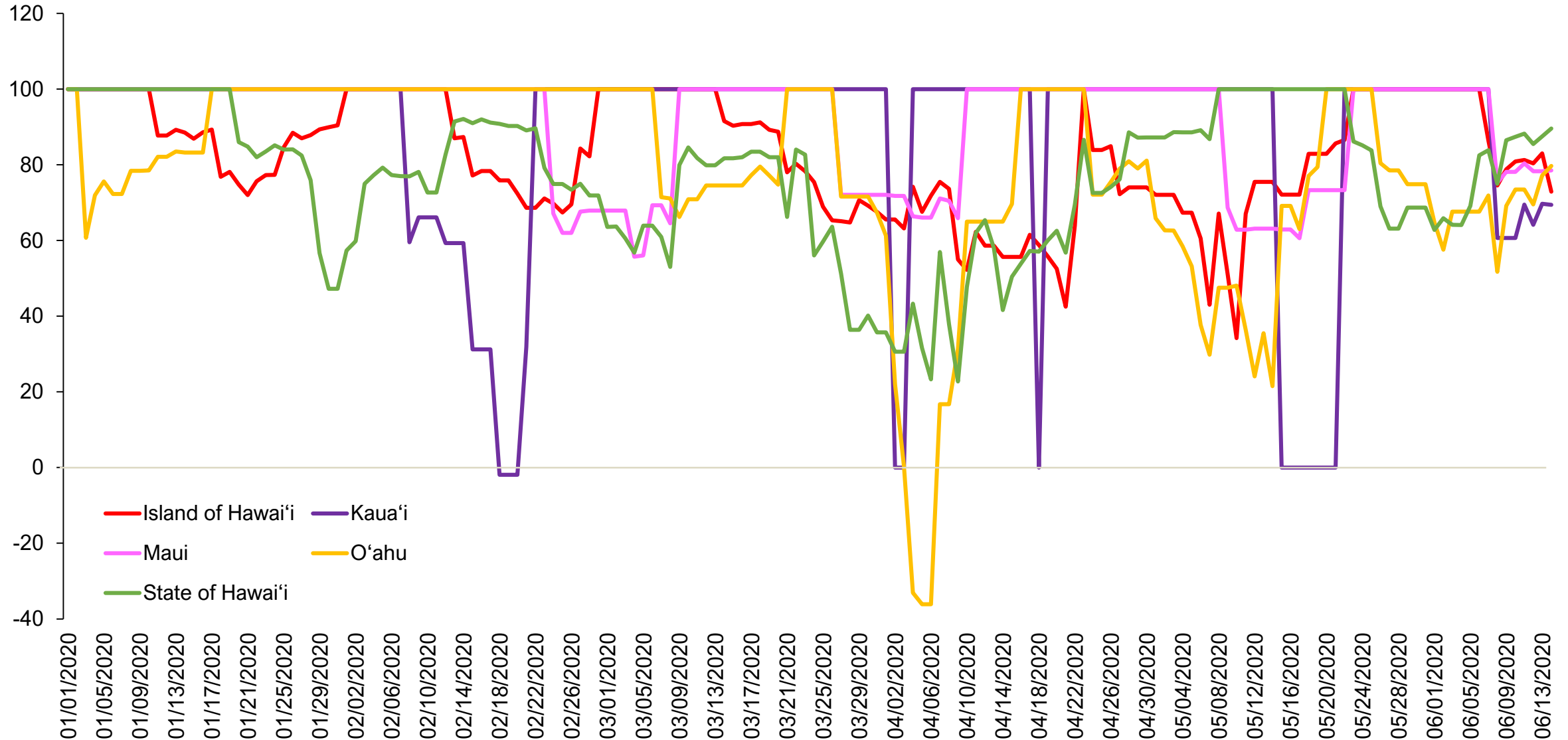


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Japan Destination Index Trends

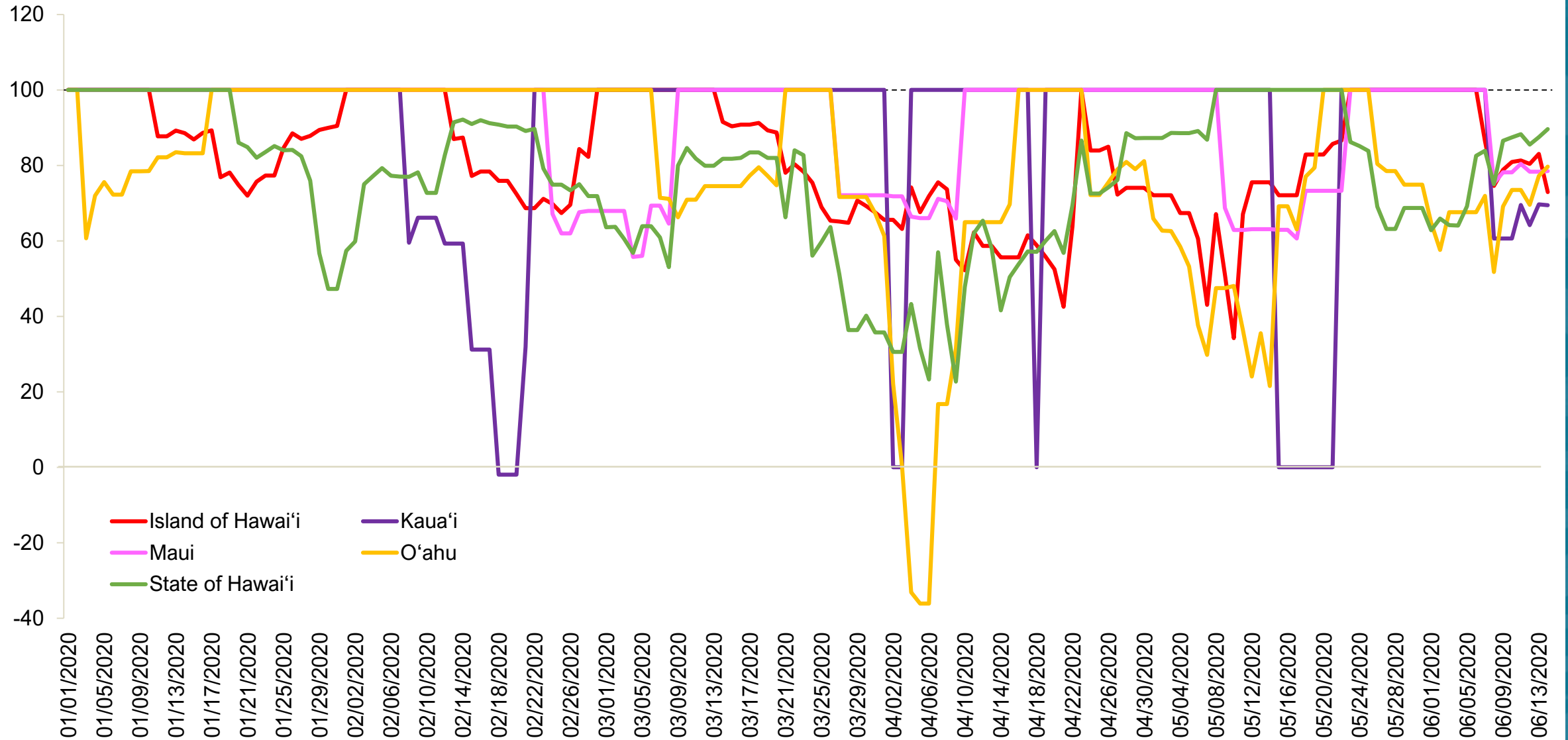
HAWAII TOURISM
AUTHORITY

Japan Buzz Net Score Two-Week Moving Average



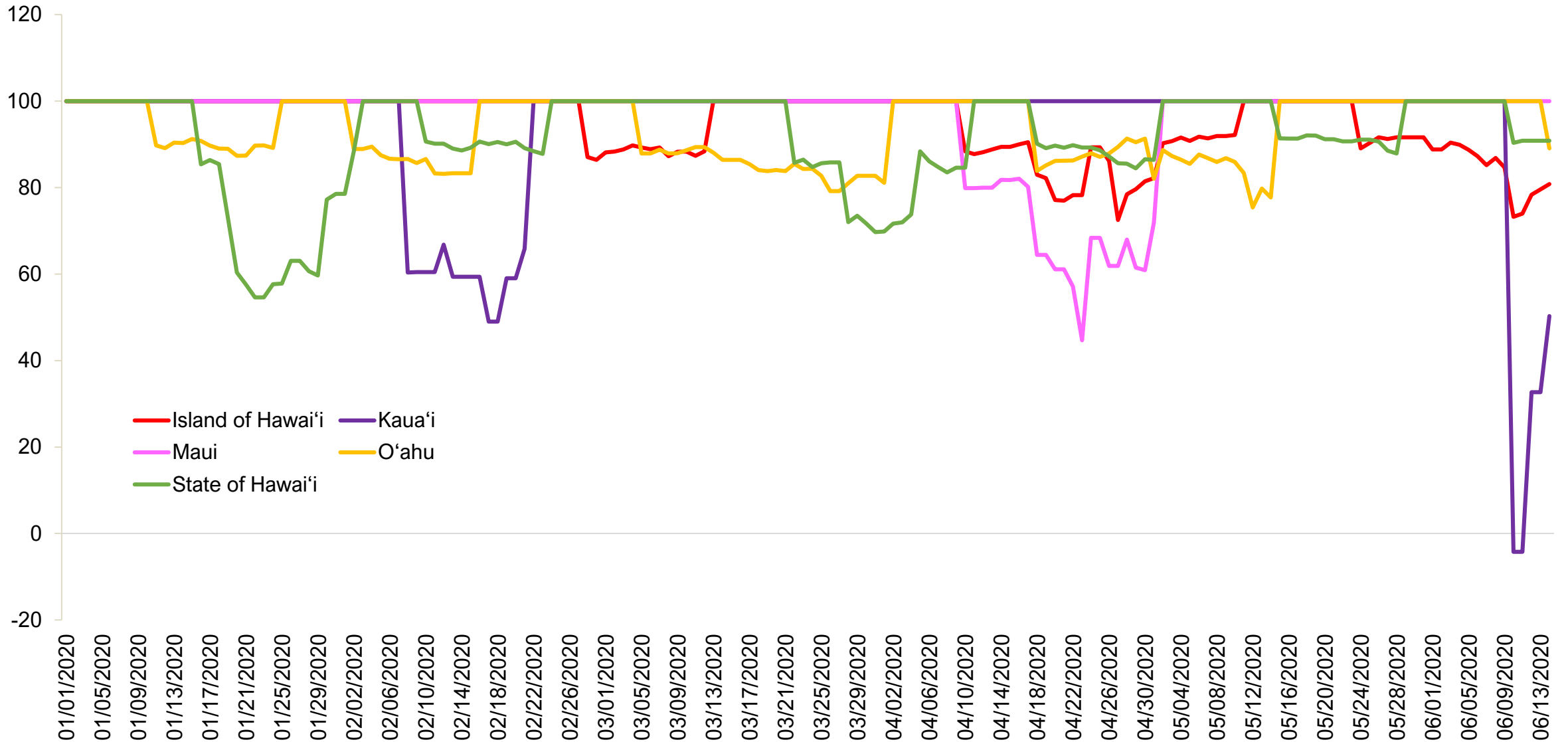
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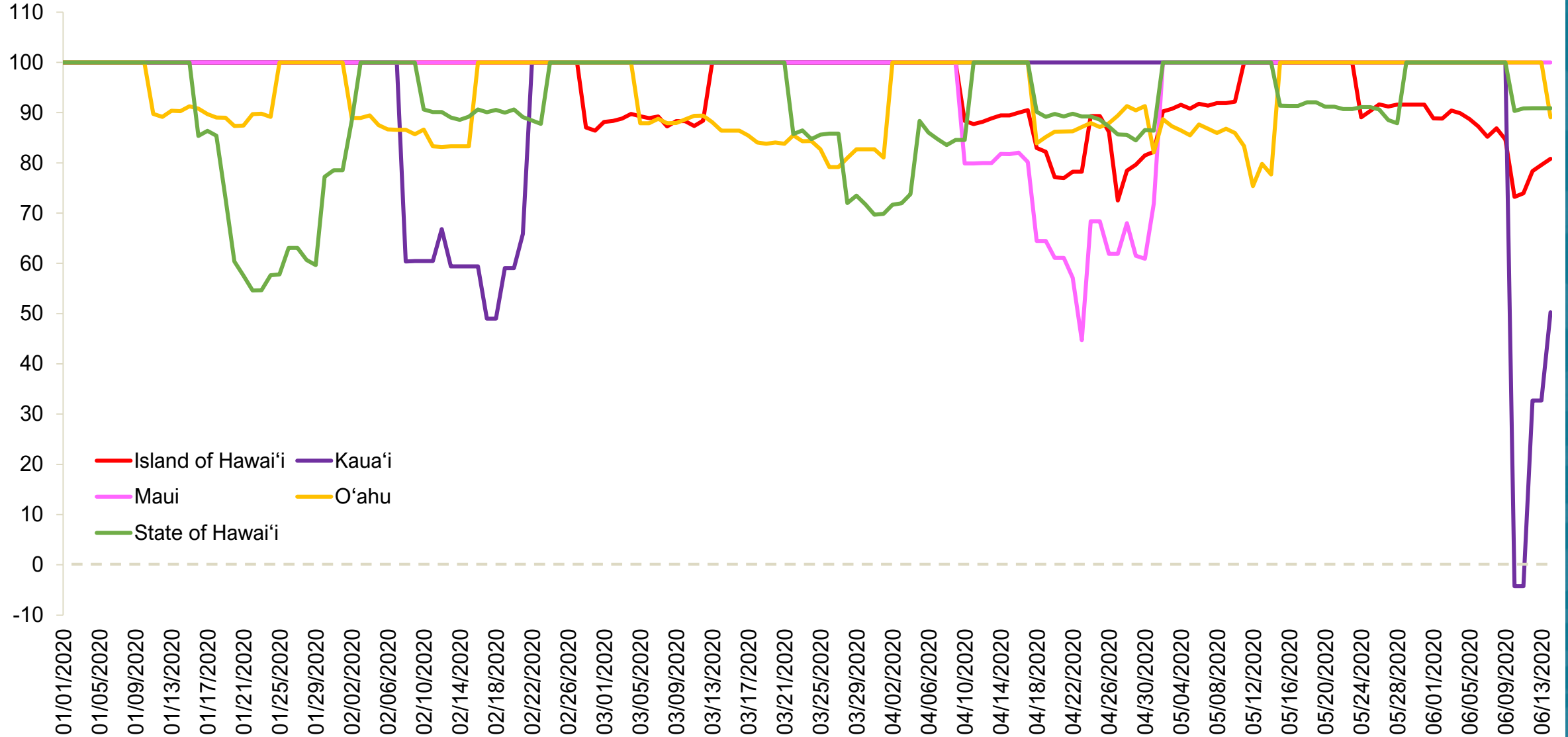
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Japan Recommend Net Score Two-Week Moving Average



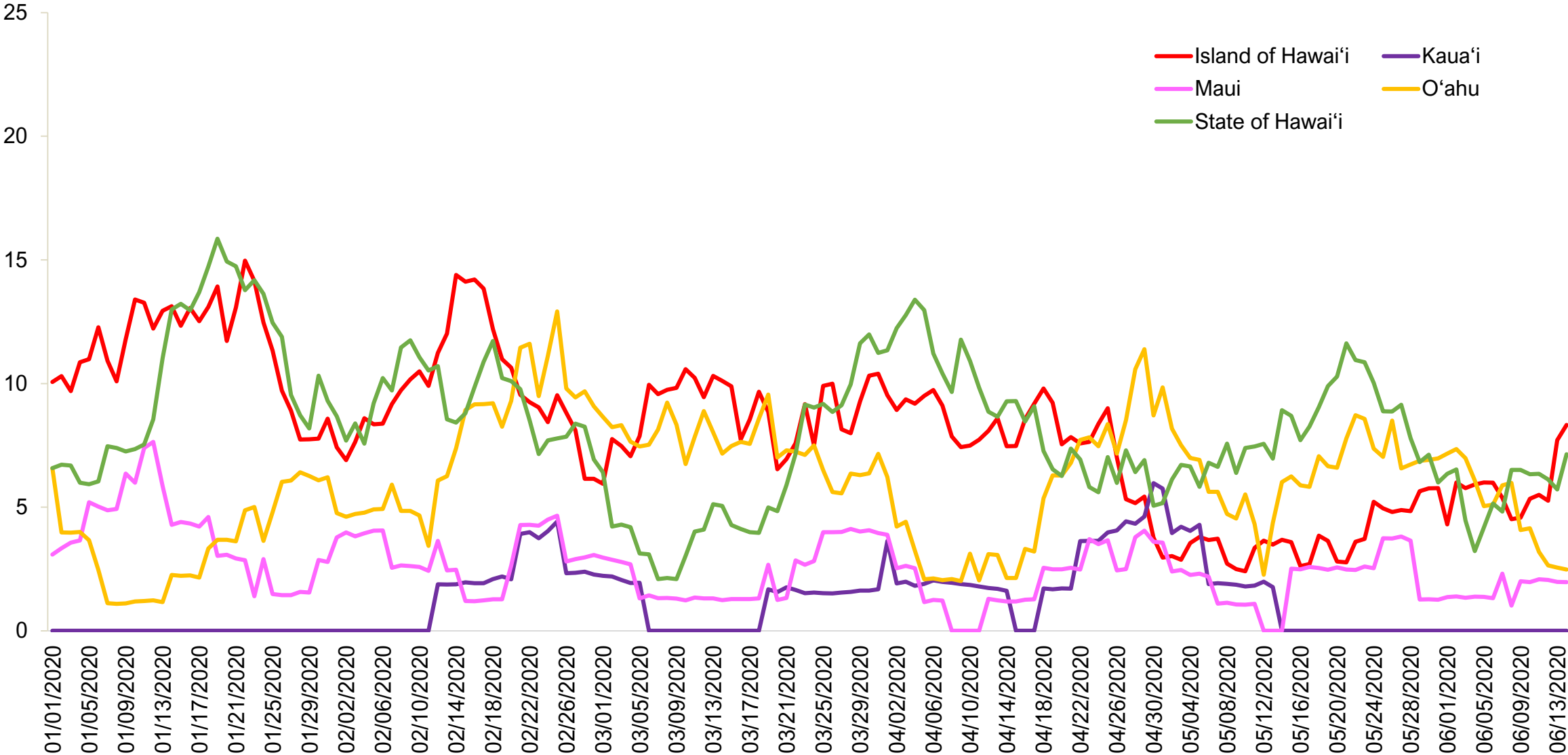
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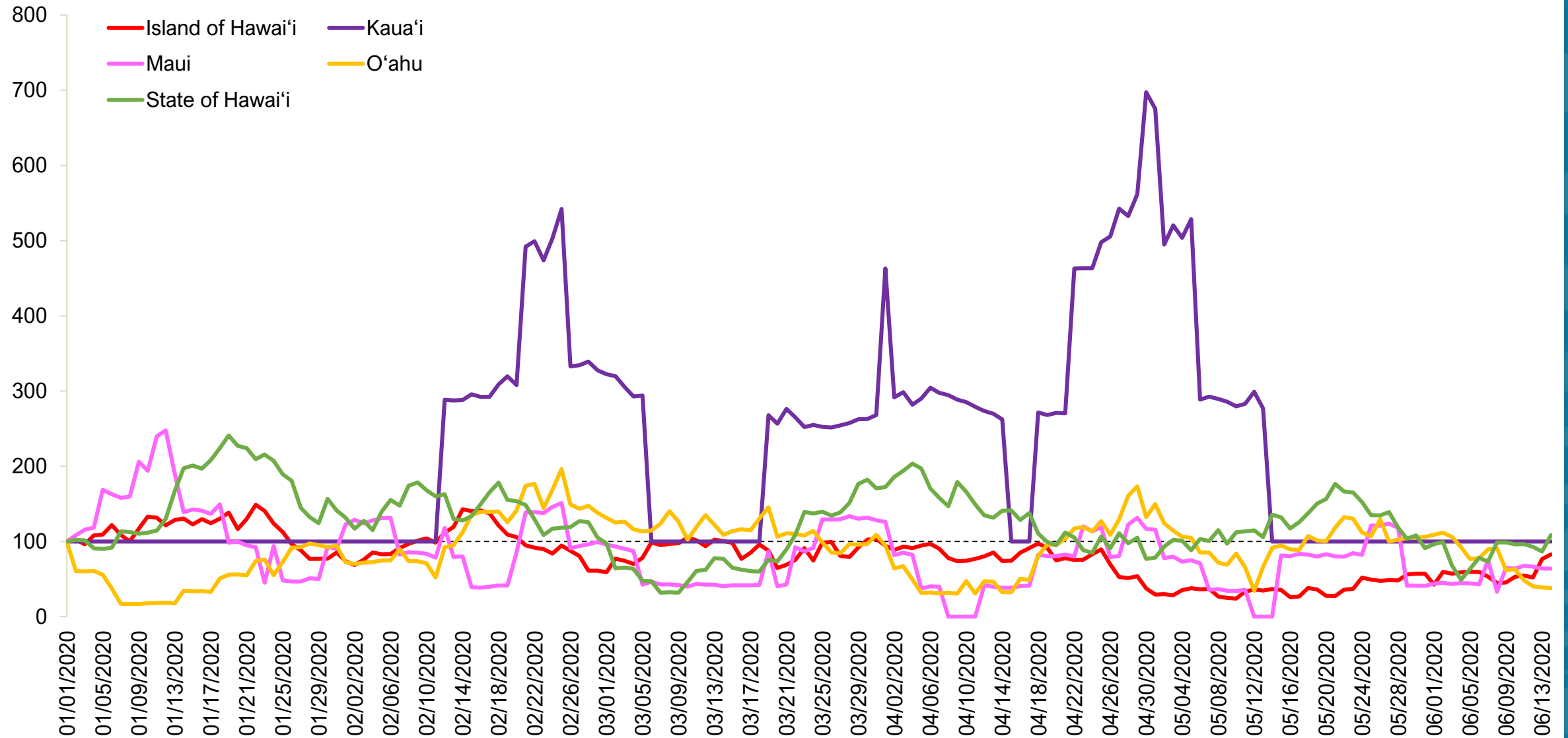
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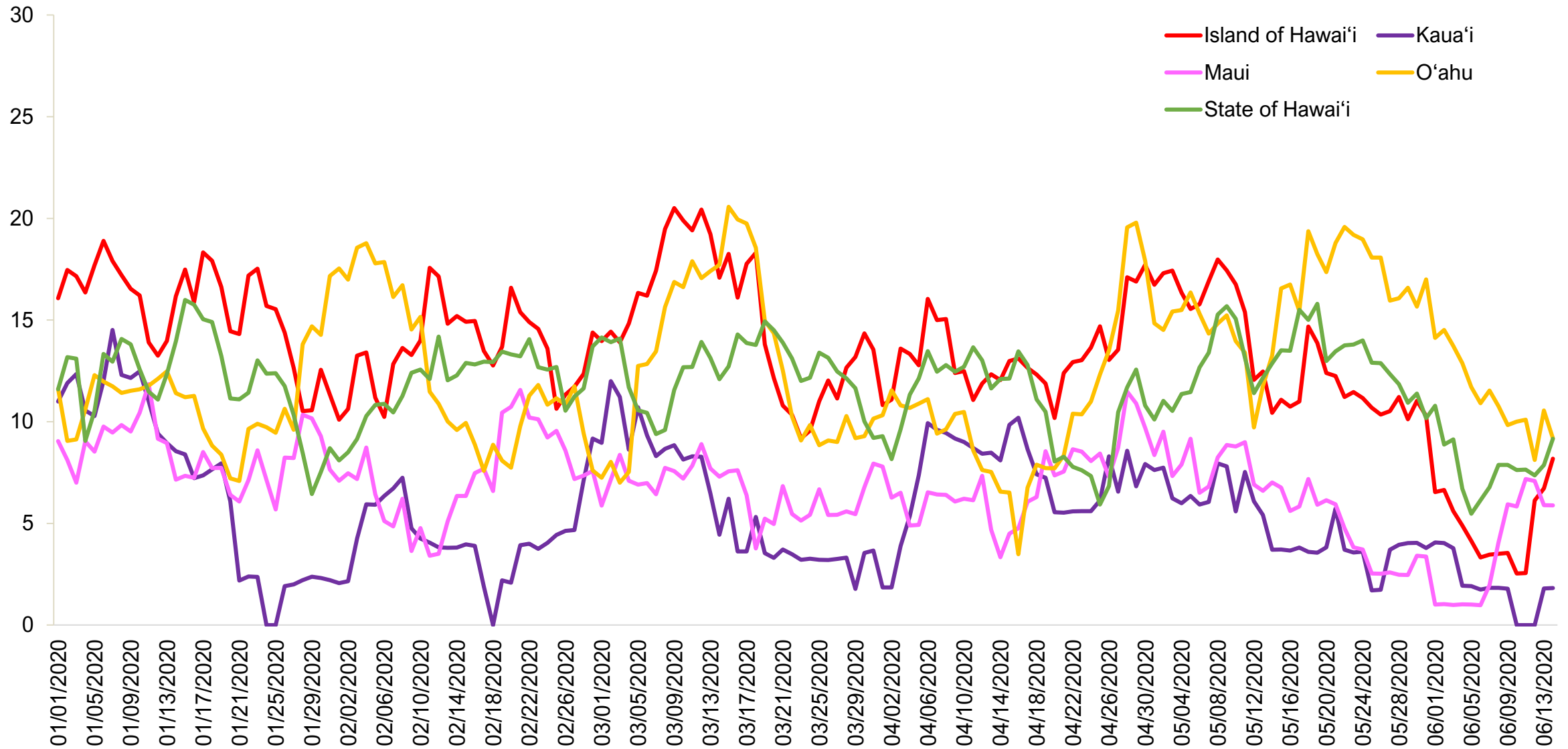
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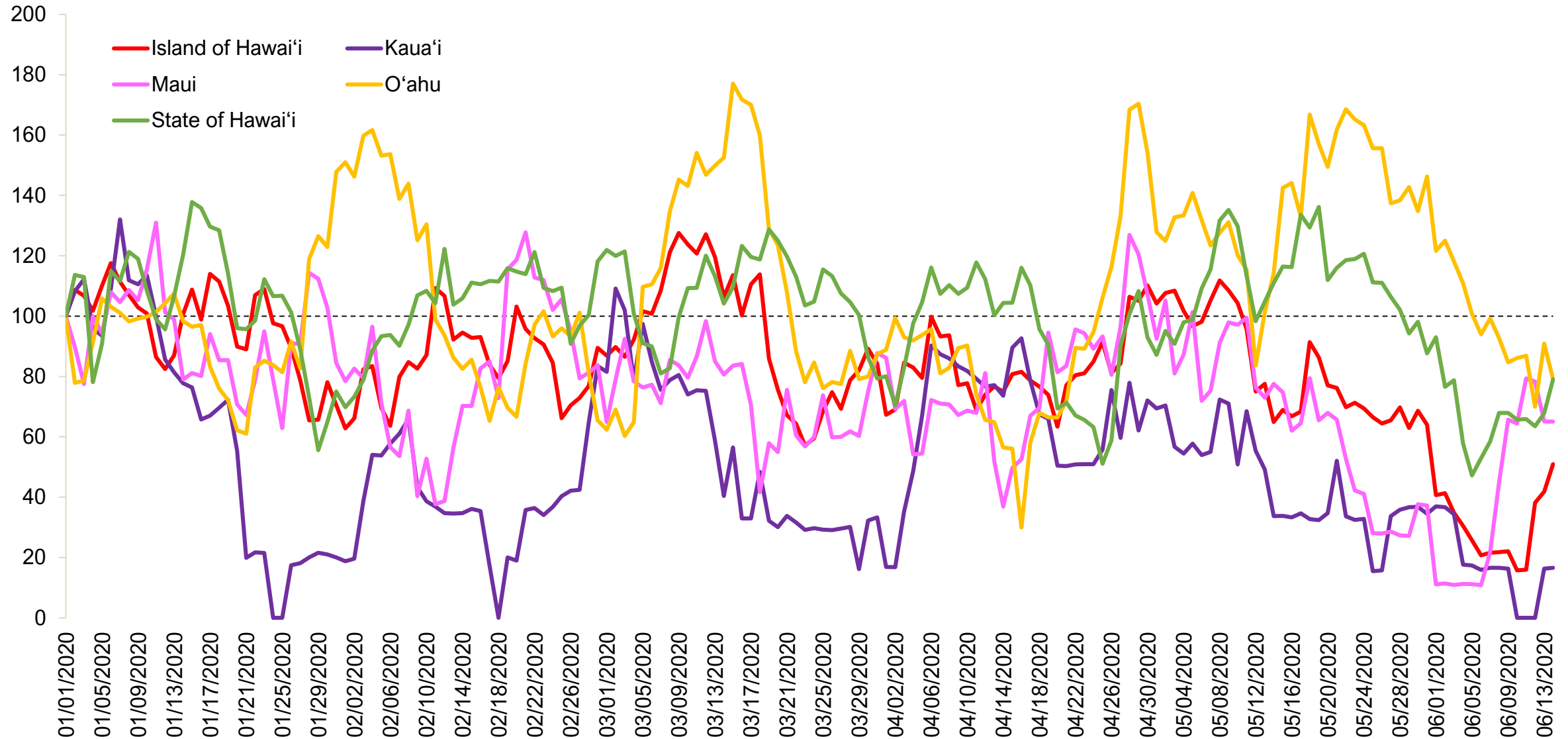
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Japan Consideration (% Yes) Two-Week Moving Average



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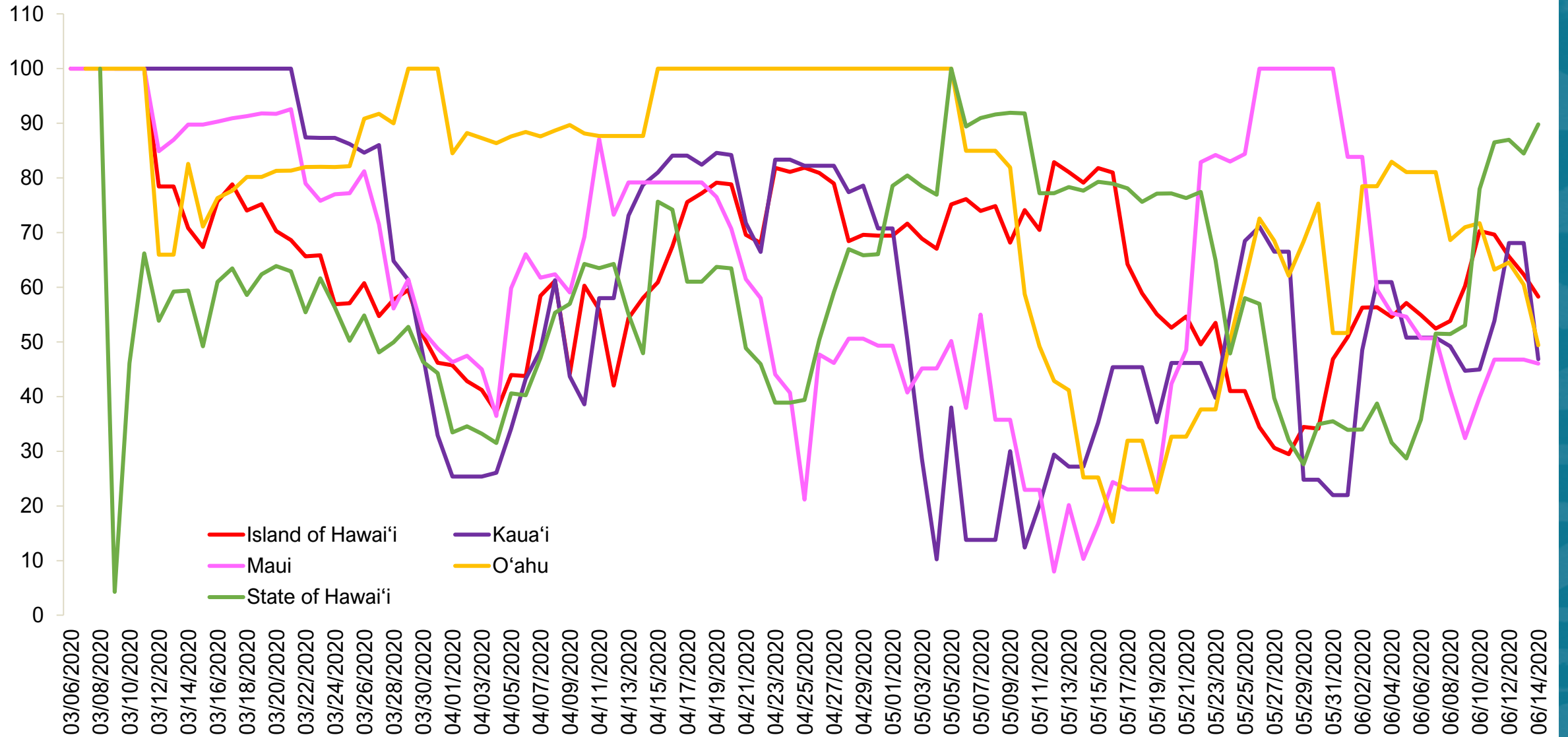
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Australia Destination Index Trends

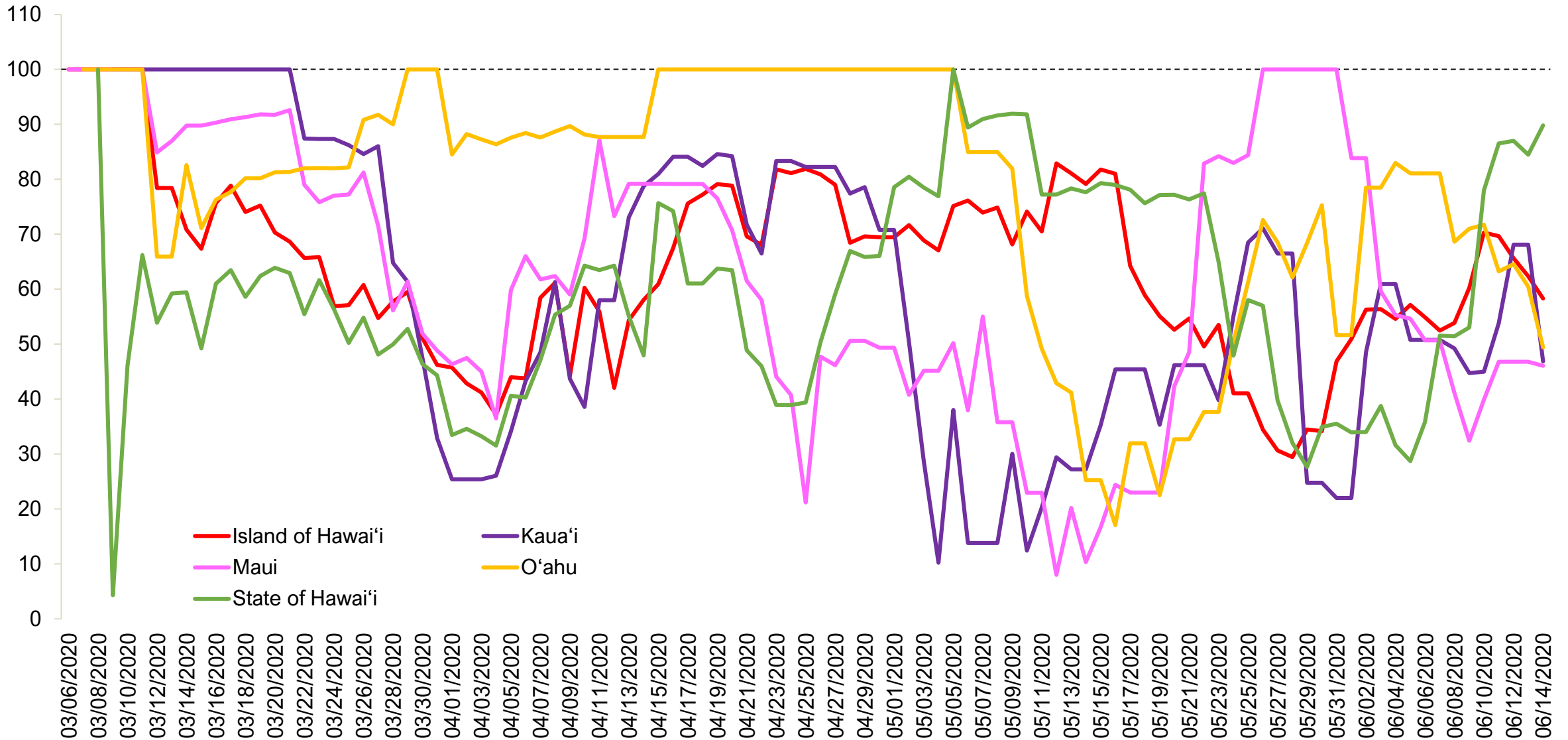


Australia Buzz Net Score Two-Week Moving Average



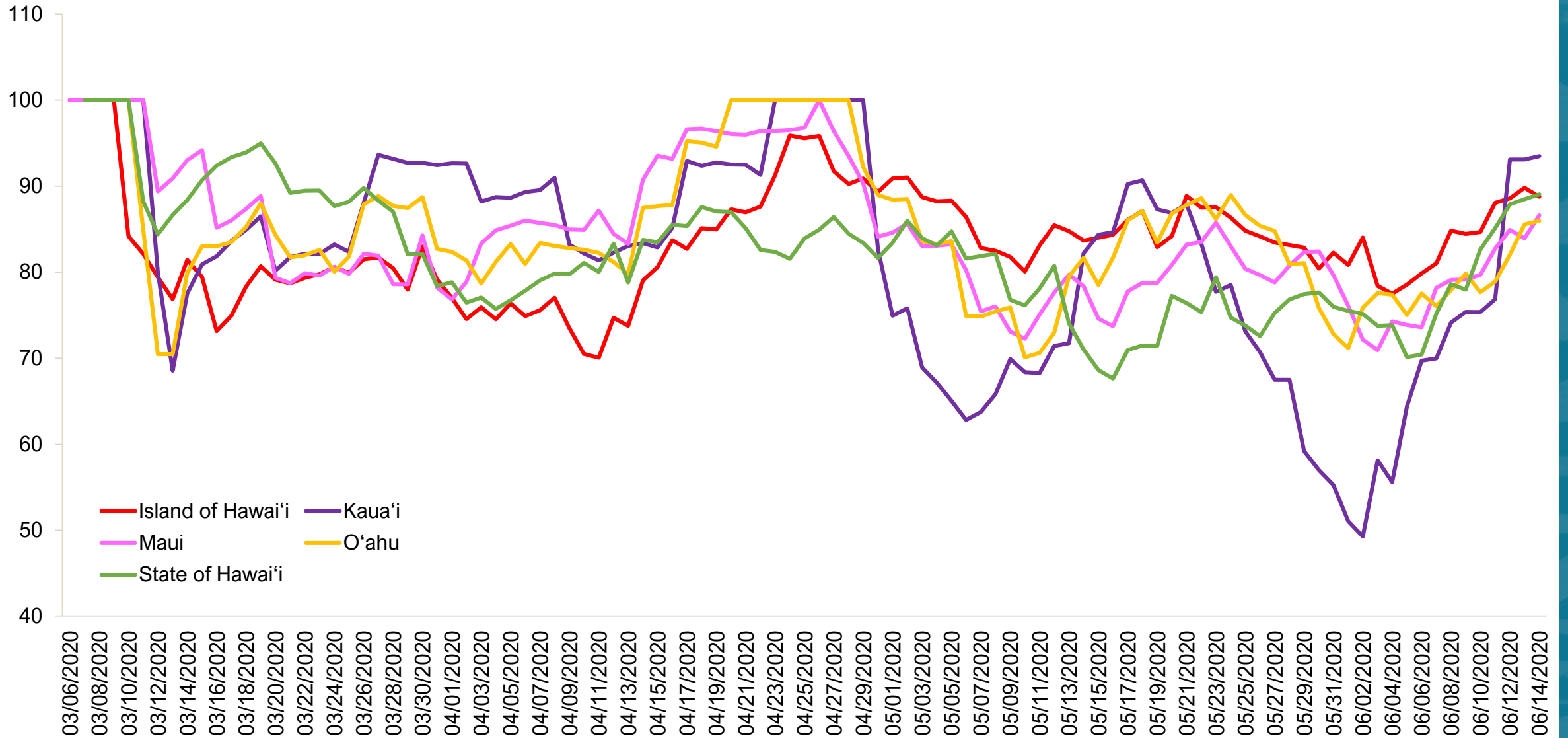
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Index of Australia Buzz Net Score Two-Week Moving Average



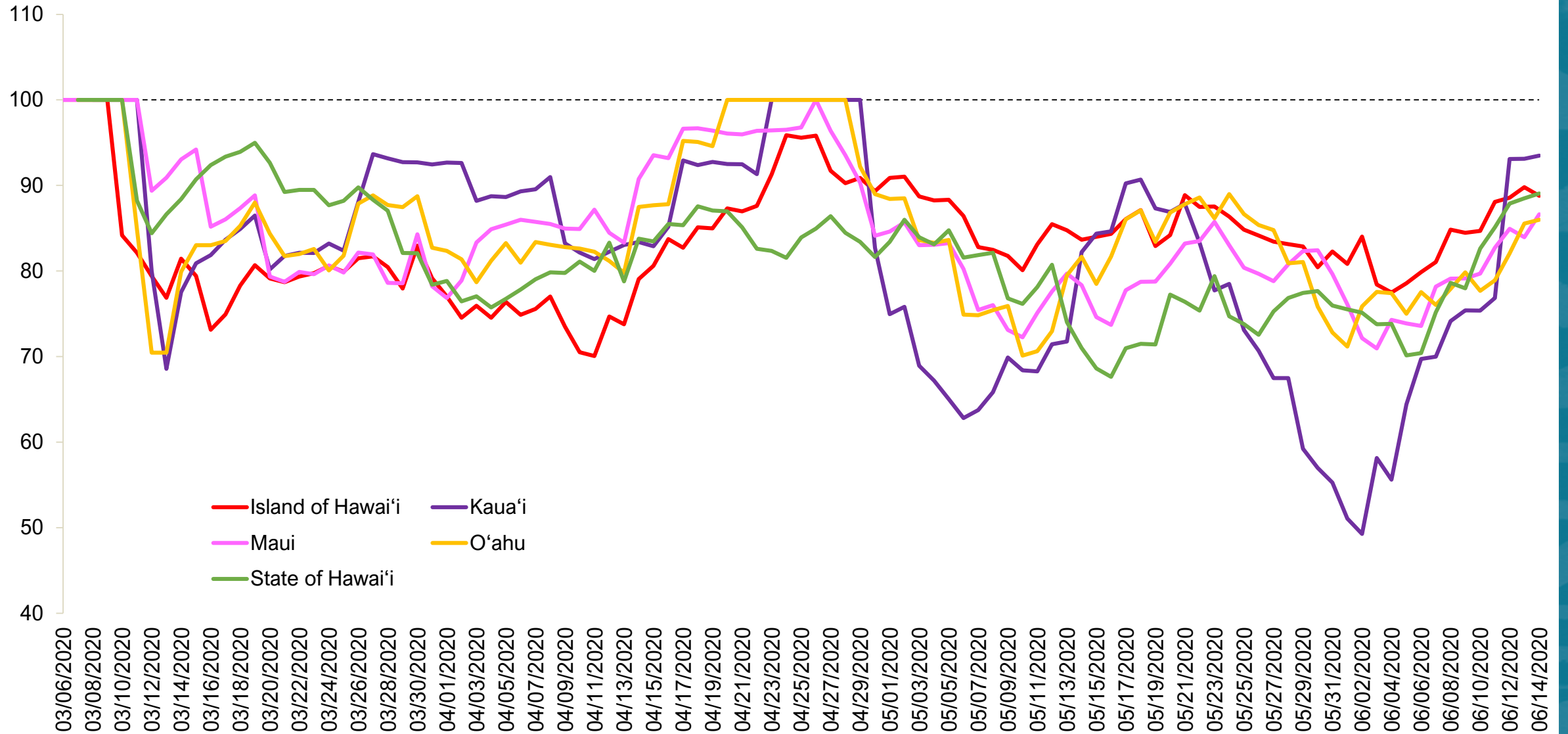
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Australia Recommend Net Score Two-Week Moving Average



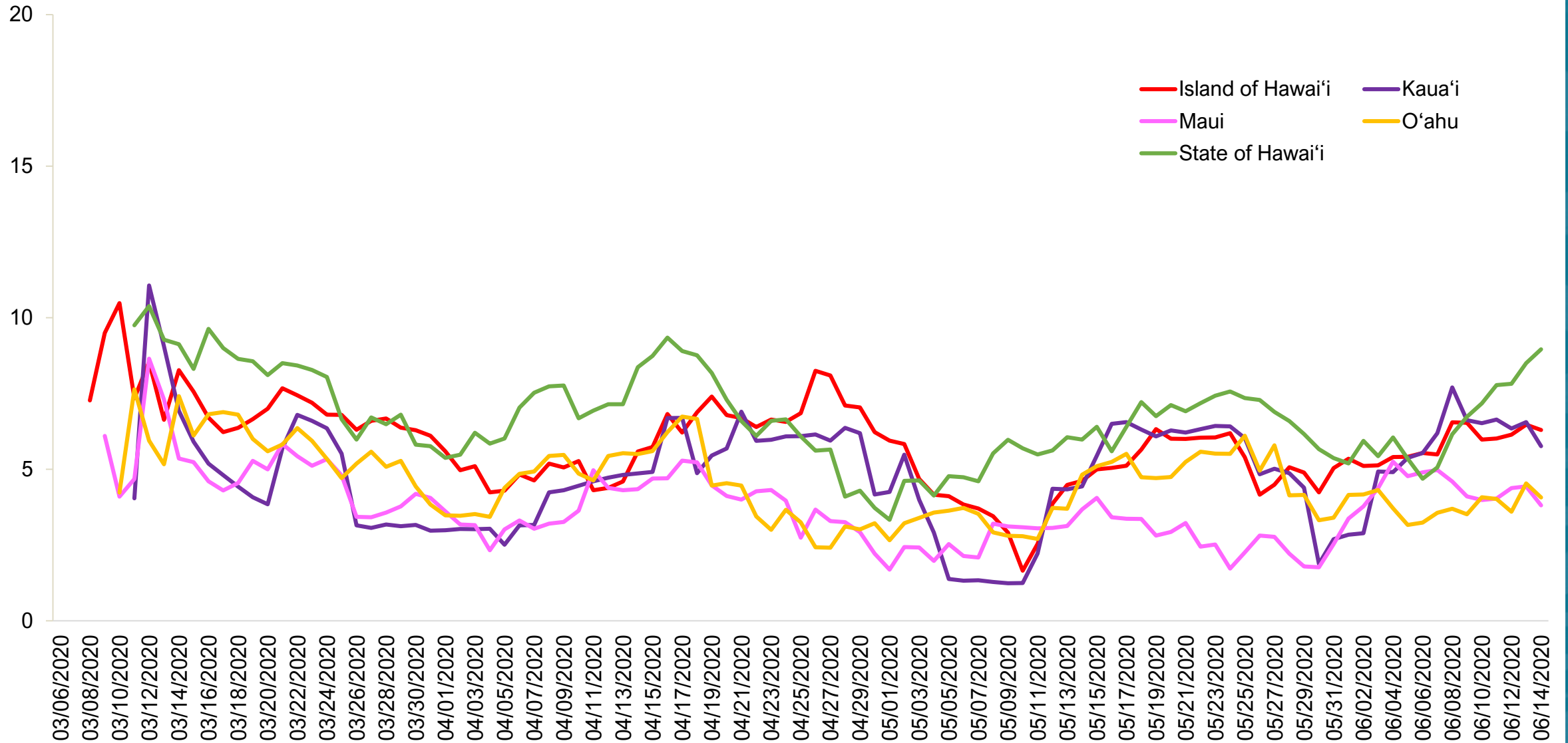
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Index of Australia Recommend Net Score Two-Week Moving Average



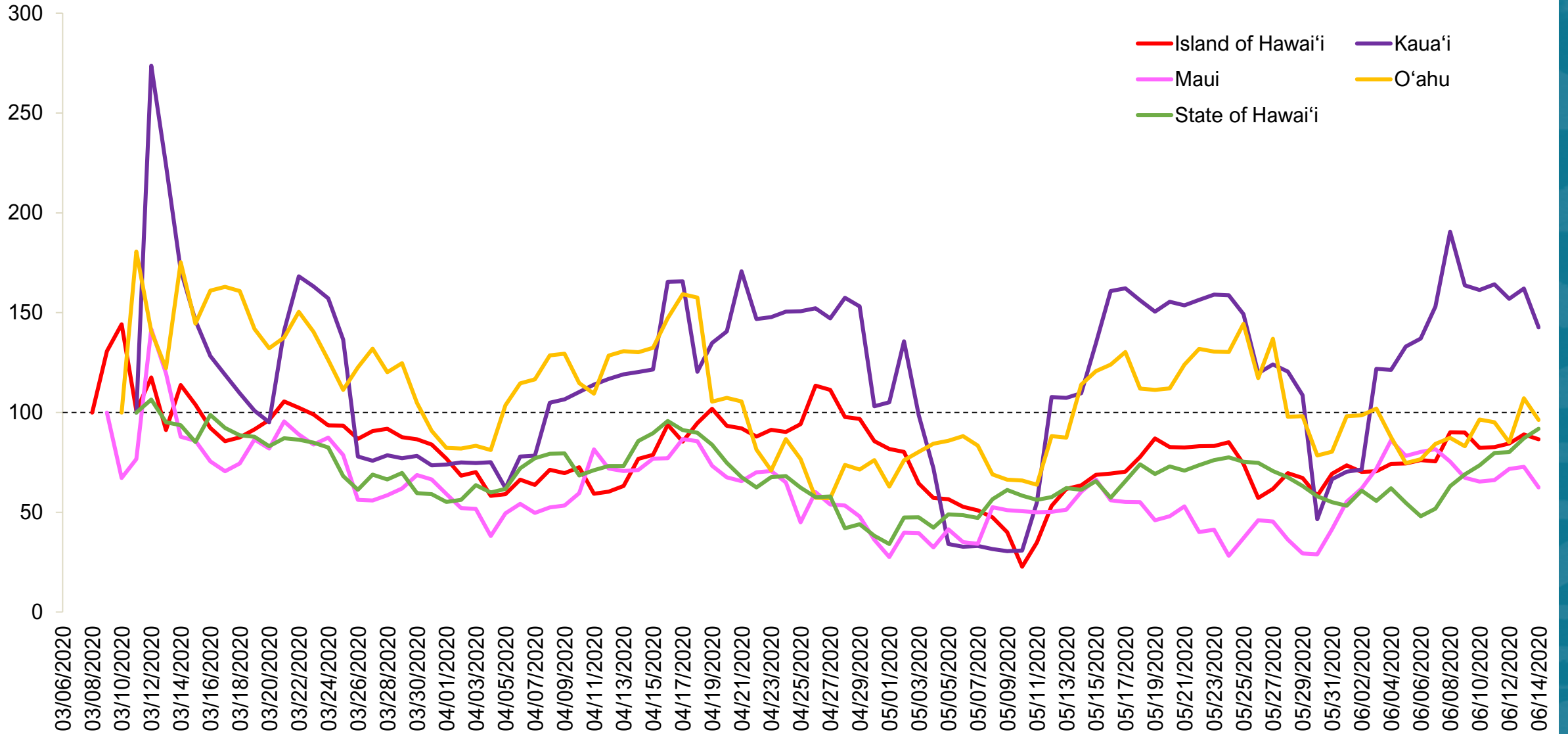
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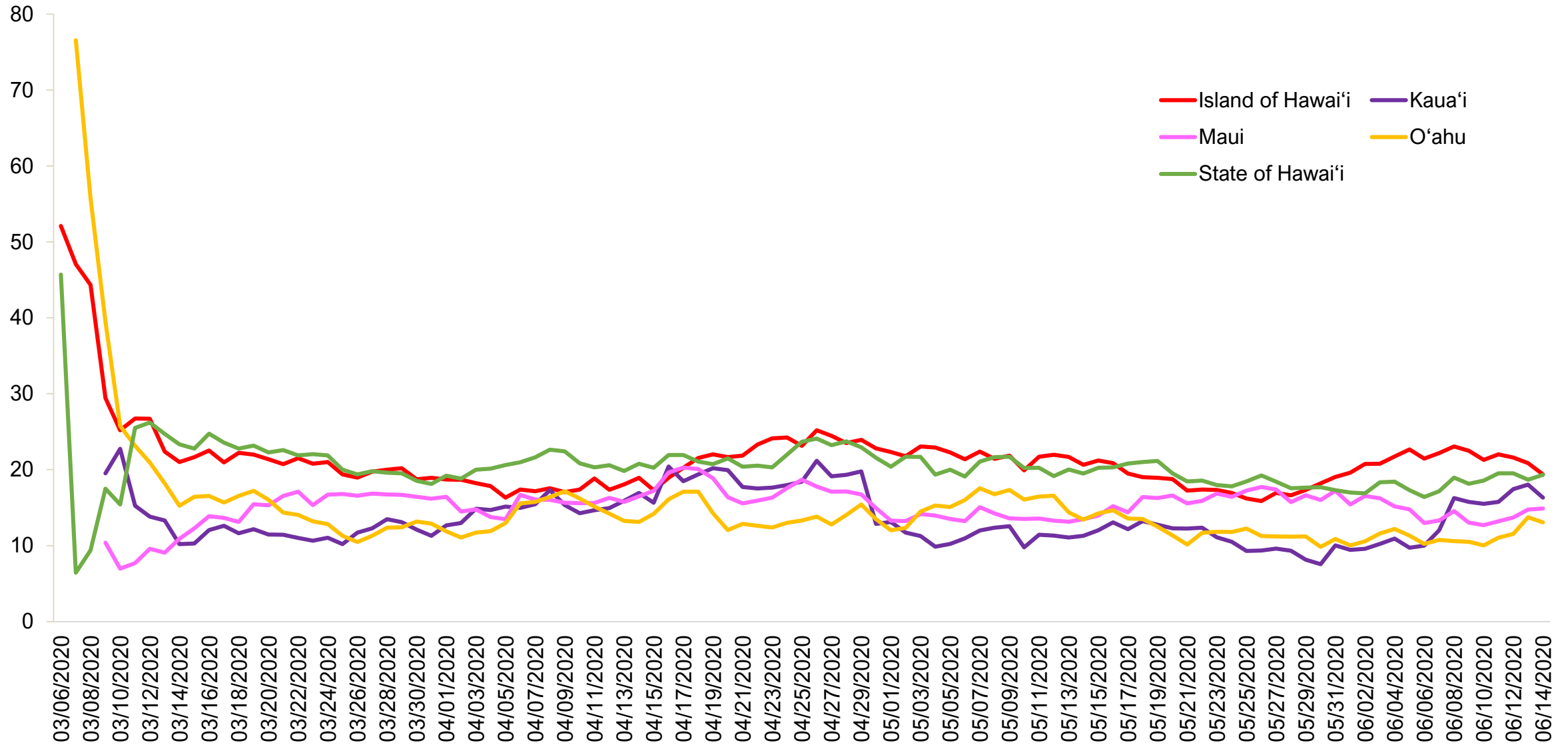
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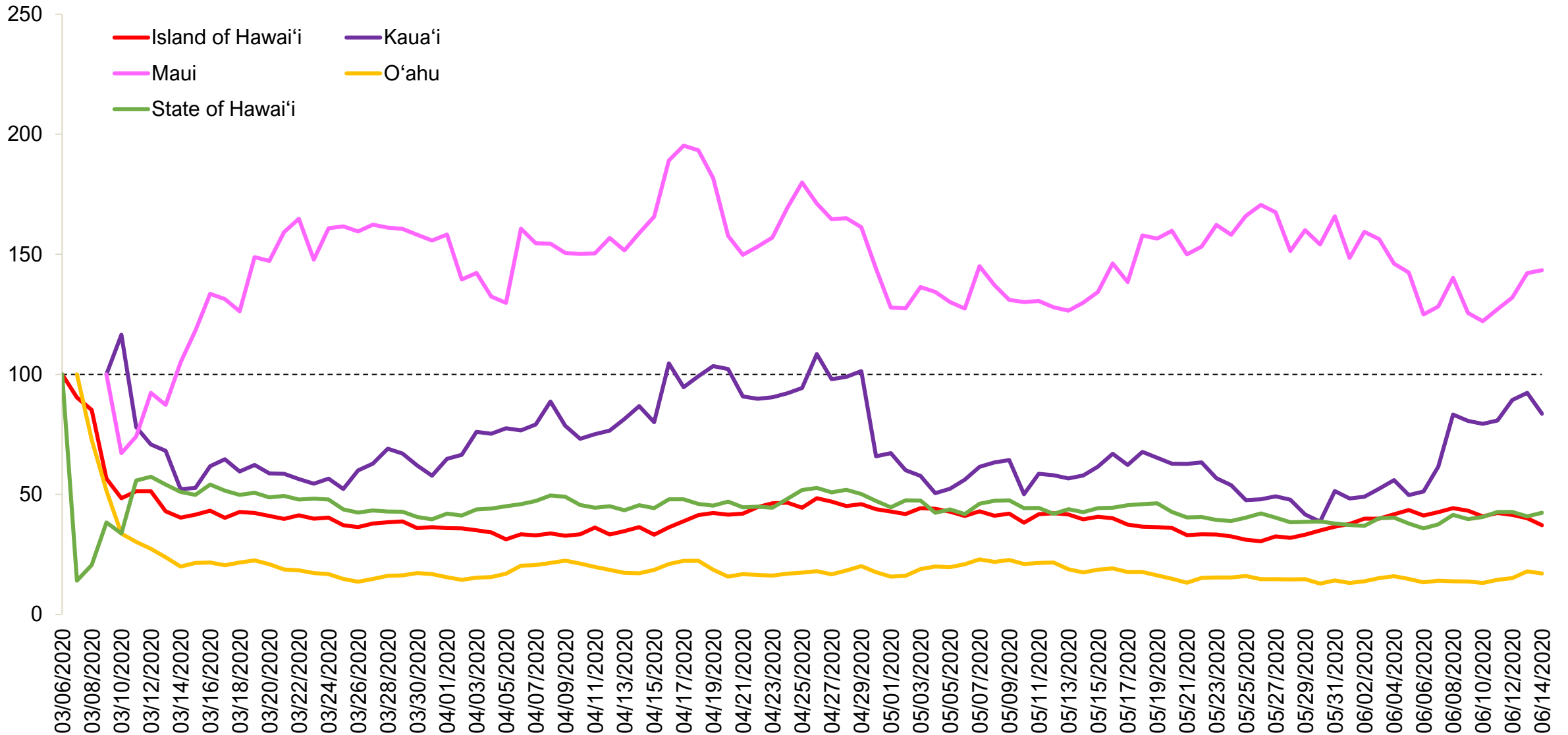
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Australia Consideration (% Yes) Two-Week Moving Average



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