

Hawai'i Convention Center 1801 Kalākaua Avenue, Honolulu, Hawai'i 96815

kelepona tel 808 973 2255 **kelepa'i** fax 808 973 2253

kahua pa'a web hawaiitourismauthority.org

David Y. Ige Governor

John De Fries

President and Chief Executive Officer

HĀLĀWAI KŪMAU O KE KŌMIKE HOKONA KŪMAU KE'ENA KULEANA HO'OKIPA O HAWAI'I

REGULAR MARKETING STANDING COMMITTEE MEETING HAWAI'I TOURISM AUTHORITY

Pō'akolu, lā 28 o Iulai 2021, 2:00 p.m. Wednesday, July 28, 2021 at 2:00 p.m.

HĀLĀWAI KINO A KIKOHO'E IN-PERSON AND VIRTUAL

Kikowaena Hālāwai O Hawai'i

Papahele 'Ehā | Lumi Nui C 1801 Alaākea Kalākaua Honolulu. Hawai 'i 96815

'O ka ho 'opakele i ke ola o ka lehulehu ka makakoho nui. E maliu ana ke ke 'ena i ke kuhikuhina a nā loea no ke kū kōwā, ka uhi maka, me nā koina pili olakino 'ē a 'e. Koi 'ia ke komo i ka uhi maka a me ke kū kōwā ma nā ke 'ena a ma nā hālāwai.

Koi 'ia ka hō 'oia i kou olakino maika 'i ma mua o ke komo i ke Kikowaena Hālāwai O Hawai 'i ma ka 'īpuka o waena o ka hale ho 'okū ka 'a. E pāpā 'ia ke komo 'ana o ke kanaka nona ka piwa ma luna a 'e o ka 100.4°F. Inā 'ōma 'ima 'i 'oe, e 'olu 'olu, e 'imi i ke kauka nāna e kōkua iā 'oe.

Hawai'i Convention Center

Fourth Floor | Ballroom C 1801 Kalākaua Avenue Honolulu, Hawai'i 96815

The safety of the public is of the utmost importance. Pursuant to expert guidance, HTA will be following strict physical distancing, facial coverings, and other health-related requirements. Face coverings and physical distancing are required in HTA offices and meetings.

Entrance to the Hawai'i Convention Center requires a health screening at the center parking garage entrance. Persons with a temperature of over 100.4°F will be denied entry. If you are not feeling well, we urge you to contact a healthcare provider.

Hiki i ka lehulehu ke hālāwai pū ma o ka ZOOM. Webinar will be live streaming via ZOOM.

E kāinoa mua no kēia hālāwai: Register in advance for this webinar:

https://us06web.zoom.us/webinar/register/WN Dzd0SoLPTnyfLFZ OVLI9g

Ma hope o ke kāinoa 'ana, e ho 'ouna 'ia ka leka uila hō 'oia iā 'oe me ka 'ikepili ho 'oku'i hālāwai.

After registering, you will receive a confirmation email containing information about joining the webinar.



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Papa Kumumana'o <u>AGENDA</u>

- 1. Hoʻomaka A Pule
 Call to Order and Pule
- 2. Hō 'ike A HVCB No Ka Heluna Makemake No Hawai'i
 Presentation by HVCB including updates on market insights, airlift, vaccination
 exception outreach, Mālama Hawai'i and other programs for the balance of 2021
- 3. Hō'ike A HTJ No Ka Heluna Makemake No Hawai'i
 Presentation by HTJ including updates on market insights, airlift, vaccination progress,
 Mālama Hawai'i and other programs for the balance of 2021
- 4. *Hō 'ike No Nā 'Aelike Mākeke Nui 2021-2022* 2021-2022 Major Market Area Contract Updates
- Hō 'ike No Ka Ho 'olālā 'Imi Noi Pāhana
 RFP Planning Updates: United States Major Market Area, Global Meetings Conventions & Incentives, and Global Support Services.
- 6. *Hōʻike No Ka Papahana Alowelo 2022* 2022 Brand Marketing Plan Updates
- 7. *Ka Moʻokālā 2021*Calendar Year 2021 Budget vs. Actuals
- 8. Hoʻolālā No Nā Hōʻikeʻike ʻOihana Hoʻokipa Hāʻulelau a Kupulau Planning for Fall (September) and Spring (March) Tourism Updates
- 9. *Hoʻokuʻu* Adjournment

*** 'Aha Hoʻokō: Ua hiki i ka Papa Alakaʻi ke mālama i kekahi hālāwai kūhelu i kū i ka Hawaiʻi Revised Statutes (HRS) § 92-4. E mālama 'ia kēia hālāwai kūhelu nei ma lalo o ka § 92-5 (a)(4), § 92-5 (a)(8) and §201B-4(a)(2) no ka pono o ko ka Papa Alakaʻi kūkā a hoʻoholo 'ana i nā nīnūnē a nīnau i pili i ko ka Papa Alakaʻi kuleana me ko ka Papa Alakaʻi loio. He hālāwai kūhelu kēia i 'ole paulele 'ia ka 'ikepili a i mea hoʻi e mālama kūpono ai ko Hawaiʻi 'ano, he wahi i kipa mau 'ia e nā malihini.

*** Executive Session: The Board may conduct an executive session closed to the public pursuant to Hawai'i Revised Statutes (HRS) § 92-4. The executive session will be conducted pursuant to § 92-5 (a)(4), § 92-5 (a)(8) and



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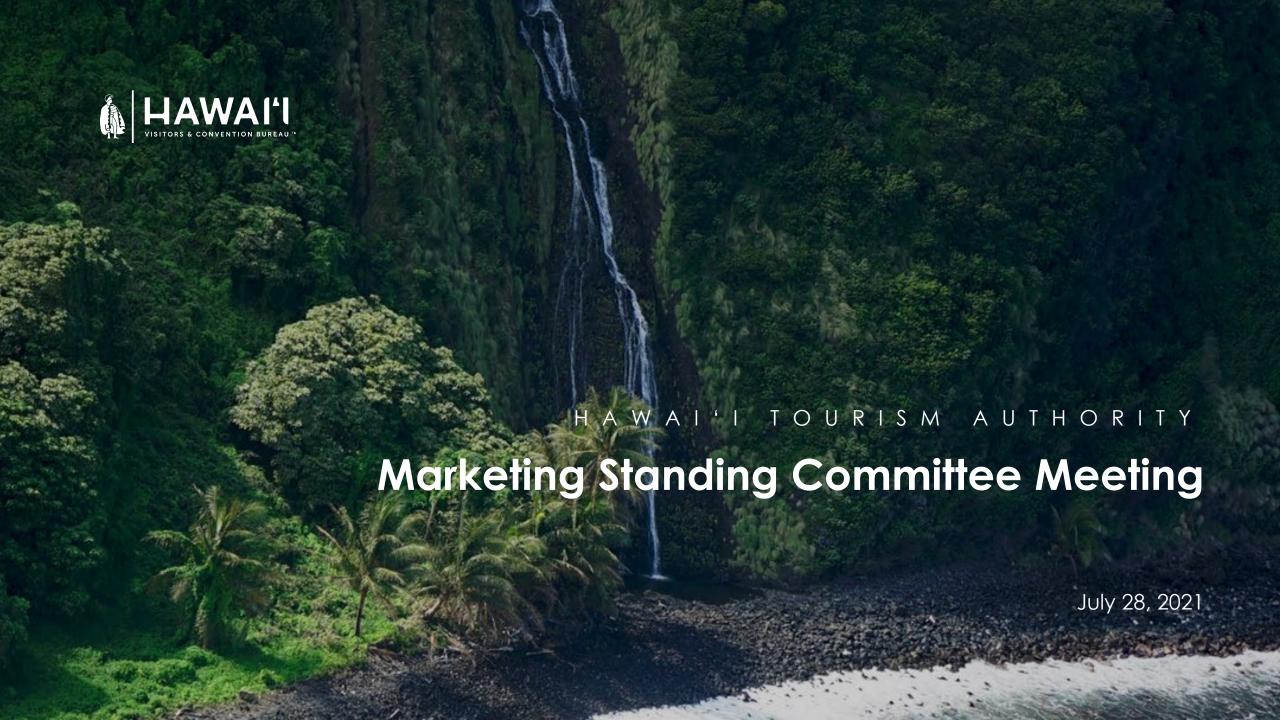
§201B-4(a)(2) for the purpose of consulting with the board's attorney on questions and issues pertaining to the board's powers, duties, privileges, immunities, and liabilities; and to discuss information that must be kept confidential to protect Hawai'i's competitive advantage as a visitor destination.

Kono 'ia ka lehulehu e nānā mai i ka hālāwai a ho 'ouna mai i ka 'ōlelo hō 'ike kākau 'ia no kēlā me kēia kumuhana i helu 'ia ma ka papa kumumana 'o. Hiki ke ho 'ouna mai i nā 'ōlelo hō 'ike kākau 'ia ma mua o ka hālāwai iā ariana.kwan@gohta.net. Inā pono ke kōkua ma muli o kekahi kīnānā, e ho 'omaopopo aku iā Ariana Kwan (973-2254 a i 'ole ariana.kwan@gohta.net), he 'ekolu lā ma mua o ka hālāwai ka lohi loa.

Members of the public are invited to view the public meeting and provide written testimony on any agenda item. Written testimony may be submitted prior to the meeting to the HTA by email to ariana.kwan@gohta.net; Any person requiring an auxiliary aid/service or other accommodation due to a disability, please contact Ariana Kwan (973-2254 or ariana.kwan@gohta.net) no later than 3 days prior to the meeting so arrangements can be made.

Agenda Item #2:

Presentation by HVCB including updates on market insights, airlift, vaccination exception outreach, Mālama Hawai'i and other programs for the balance of 2021



Agenda

- 1. Market Insights
- 2. Mālama Hawai'i
 - 1. Marketing Campaign Update
 - 2. Program Update
- 3. Vaccination Exception Outreach







Scheduled U.S. Non-Stop Seats to Hawai'i June – August 2019, 2021

Preliminary as of 7/20/21 – Subject to adjustment

	# of SEATS June 2019	# of SEATS June 2021P	% Change of Seats June 2021/19	# of SEATS July 2019	# of SEATS July 2021P	% Change of Seats July 2021/19	# of SEATS August 2019	# of SEATS August 2021P	% Change of Seats August 2021/19
Oʻahu	441,174	500,040	13.3%	462,801	566,771	22.5%	453,028	552,748	22.0%
Maui	257,829	307,887	19.4%	273,254	345,135	26.3%	248,915	334,946	34.6%
Kona	104,573	126,530	21.0%	110,095	139,829	27.0%	98,448	138,535	40.7%
Kauaʻi	90,144	87,527	-2.9%	94,336	101,869	8.0%	86,220	105,708	22.6%
Hilo	4,700	5,178	10.2%	5,146	5,549	7.8%	4,804	5,549	15.5%
Total	898,420	1,027,162	14.3%	945,632	1,159,153	22.6%	886,611	1,137,486	28.3%



Scheduled U.S. Non-Stop Seats to Hawai'i September – October 2019, 2021 Preliminary as of 7/20/21 – Subject to adjustment

	# of SEATS September 2019	# of SEATS September 2021P	% Change of Seats September 2021/19	# of SEATS October 2019	# of SEATS October 2021P	% Change of Seats October 2021/19
Oʻahu	382,095	472,127	23.6%	399,574	472,127	18.2%
Maui	197,711	275,093	39.1%	211,816	275,093	29.9%
Kona	64,956	119,118	83.4%	72,590	119,118	64.1%
Kauaʻi	63,608	100,317	57.7%	72,357	100,317	38.6%
Hilo	3,486	4,117	18.1%	4,648	4,117	-11.4%
Total	711,856	970,772	36.4%	760,985	970,772	27.6%



Scheduled Transpac Non-Stop Seats to Hawai'i (all markets) June – August 2019, 2021

Preliminary as of 7/20/21 – Subject to adjustment

	# of SEATS July 2019	# of SEATS July 2021P	% Change	# of SEATS August 2019	# of SEATS August 2021P	% Change
Oʻahu	746,579	592,555	-21%	746,985	586,681	-21%
Maui	281,408	345,407	23%	257,291	338,709	32%
Kona	119,878	140,019	17%	108,231	138,535	28%
Kauaʻi	94,336	101,869	8%	86,220	105,708	23%
Hilo	5,146	5,549	8%	4,804	5,549	16%
Total	1,247,347	1,185,399	-5%	1,203,531	1,175,182	-2%



Scheduled Transpac Non-Stop Seats to Hawai'i (all markets) September - November 2019, 2021

Preliminary as of 7/20/21 – Subject to adjustment

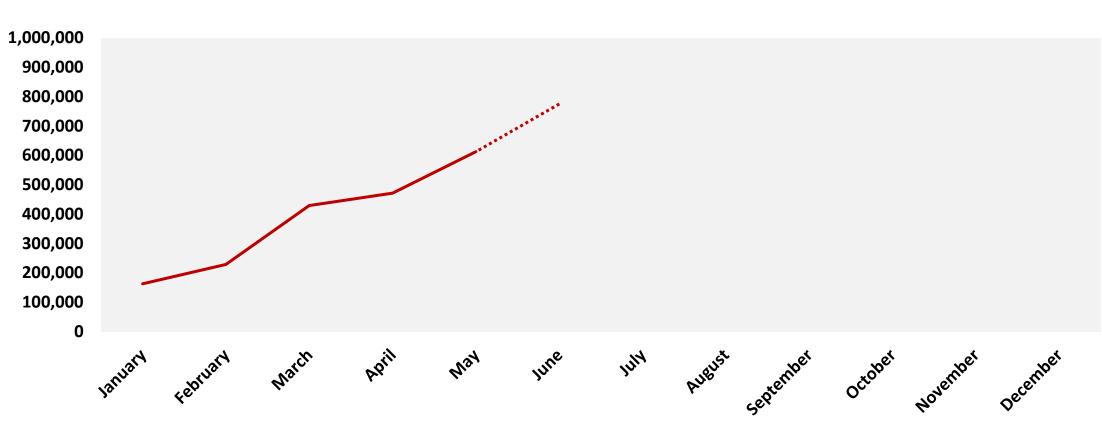
	# of SEATS September 2019	# of SEATS September 2021P	% Change	# of SEATS October 2019	# of SEATS October 2021P	% Change	# of SEATS November 2019	# of SEATS November 2021P	% Change
Oʻahu	660,257	531,002	-20%	673,909	633,359	-6%	656,979	669,144	2%
Maui	204,791	281,968	38%	222,366	282,515	27%	231,519	308,040	33%
Kona	74,540	119,118	60%	83,243	134,501	62%	93,109	142,802	53%
Kauaʻi	63,608	100,317	58%	72,879	107,413	47%	81,170	114,819	41%
Hilo	3,486	4,117	18%	4,648	5,019	8%	3,818	4,980	30%
Total	1,006,682	1,036,522	3%	1,057,045	1,162,807	10%	1,066,595	1,239,785	16%



U.S. Visitation to State of Hawai'i 2021P

Total U.S. Visitors

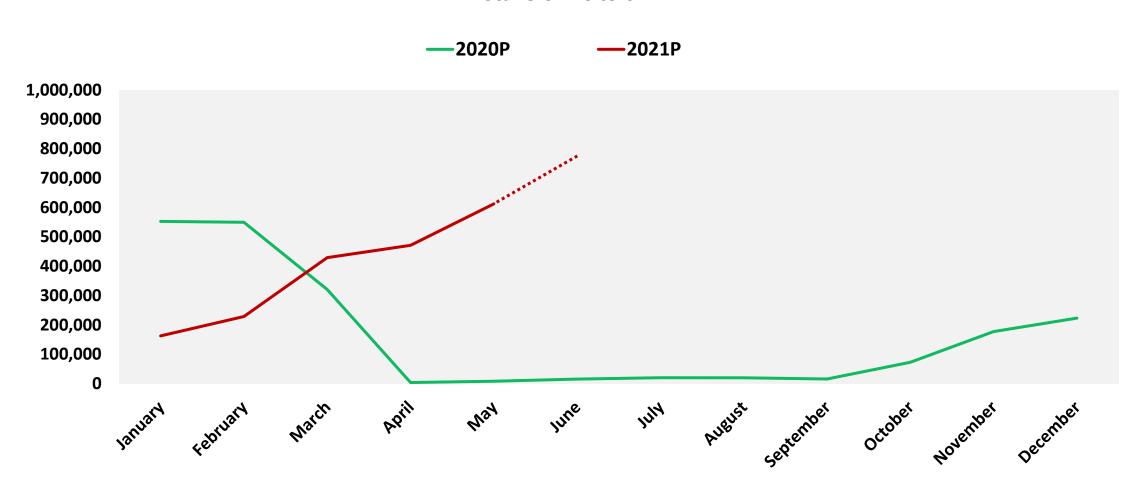






U.S. Visitation to State of Hawai'i 2021P - 2020P

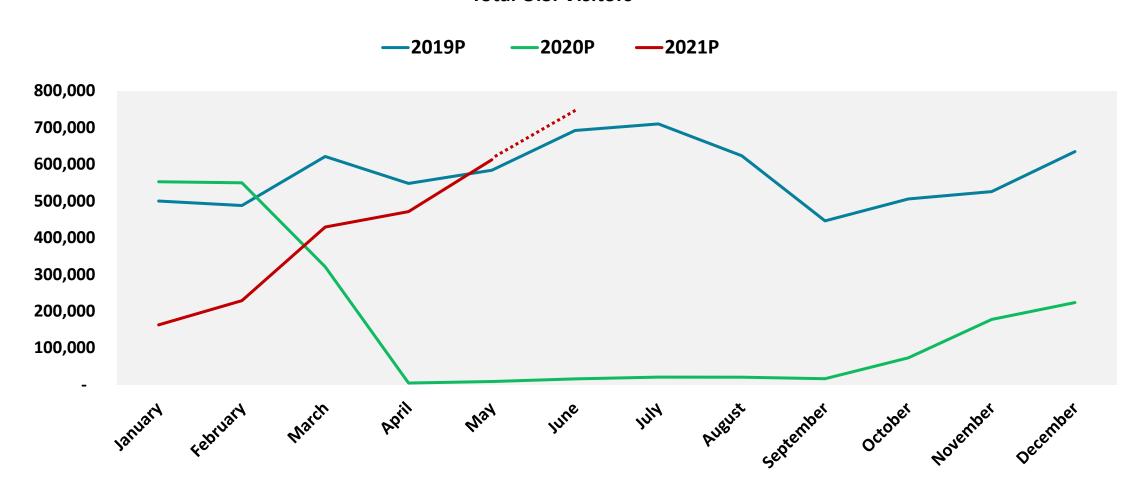
Total U.S. Visitors





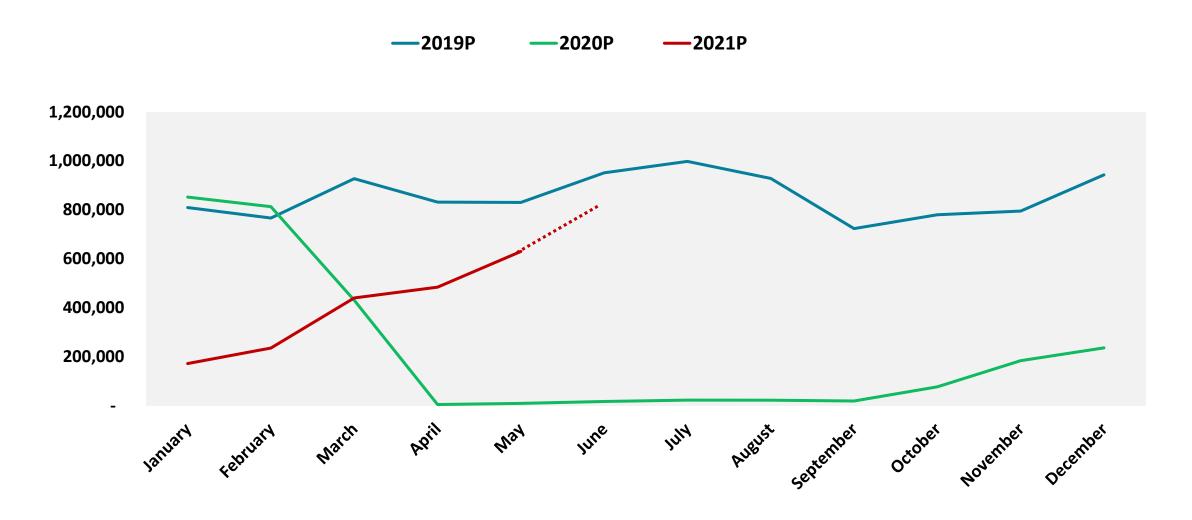
U.S. Visitation to State of Hawai'i 2021P - 2019

Total U.S. Visitors





Visitation to State of Hawai'i All Markets - 2021P - 2019



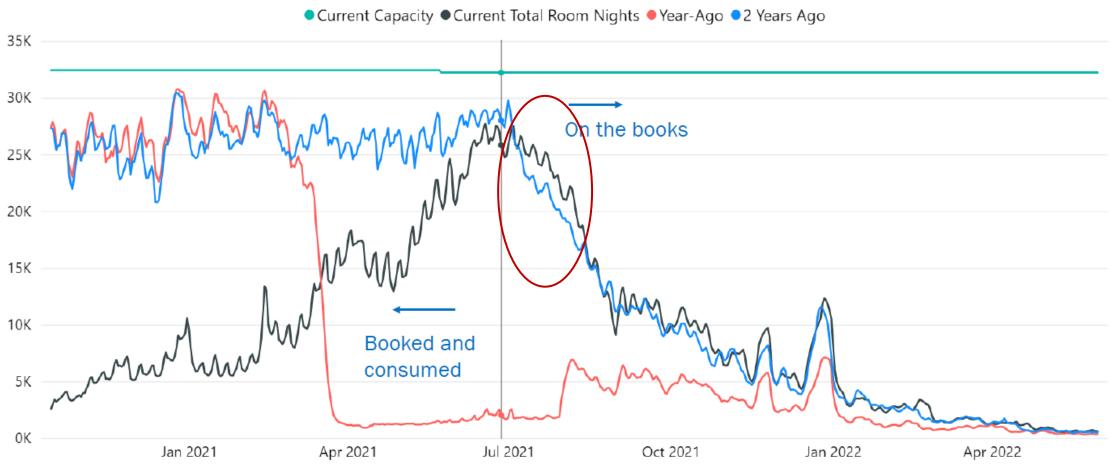
Hawai'i Hotel Performance June 2021 vs 2019 Occupancy, ADR, RevPAR



	Occupancy %			Average Daily Rate			RevPAR		
	0004	0040	Percentage	0004	0040	%	0004	0040	%
	2021	2019	Pt. Change	2021	2019	Change	2021	2019	Change
State of Hawai'i	77.0%	83.9%	-6.9%	\$320.30	\$280.51	14.2%	\$246.75	\$235.44	4.8%
Luxury Class	70.2%	80.0%	-9.8%	\$754.29	\$553.86	36.2%	\$529.54	\$443.10	19.5%
Upper Upscale Class	78.3%	86.6%	-8.3%	\$305.82	\$281.87	8.5%	\$239.57	\$244.19	-1.9%
Upscale Class	80.4%	81.2%	-0.8%	\$237.89	\$206.74	15.1%	\$191.23	\$167.94	13.9%
Upper Midscale Class	75.5%	86.5%	-11.0%	\$169.13	\$166.74	1.4%	\$127.69	\$144.23	-11.5%
Midscale & Economy Class	75.2%	81.9%	-6.7%	\$162.52	\$168.95	-3.8%	\$122.14	\$138.34	-11.7%
					•				
Oʻahu	75.4%	87.9%	-12.5%	\$227.22	\$242.90	-6.5%	\$171.40	\$213.63	-19.8%
Waikīkī	76.2%	88.2%	-12.0%	\$218.07	\$237.35	-8.1%	\$166.18	\$209.37	-20.6%
Other O'ahu	70.7%	86.4%	-15.6%	\$287.70	\$277.10	3.8%	\$203.48	\$239.33	-15.0%
Oʻahu Luxury	64.0%	87.9%	-23.9%	\$581.61	\$478.26	21.6%	\$372.01	\$420.43	-11.5%
O'ahu Upper Upscale	76.1%	89.3%	-13.2%	\$240.60	\$268.33	-10.3%	\$183.09	\$239.72	-23.6%
Oʻahu Upscale	80.1%	89.3%	-9.2%	\$198.03	\$198.72	-0.3%	\$158.70	\$177.48	-10.6%
O'ahu Upper Midscale	74.2%	87.2%	-13.1%	\$156.78	\$162.77	-3.7%	\$116.26	\$141.95	-18.1%
Oʻahu Midscale & Economy	71.0%	88.8%	-17.8%	\$130.16	\$142.58	-8.7%	\$92.43	\$126.64	-27.0%
Maui County	79.2%	80.6%	-1.4%	\$497.66	\$393.97	26.3%	\$394.26	\$317.57	24.1%
Wailea	75.3%	91.1%	-15.7%	\$789.57	\$616.71	28.0%	\$594.85	\$561.61	5.9%
Lahaina/Kā'anapali/Kapalua	81.7%	81.2%	0.4%	\$437.37	\$332.40	31.6%	\$357.21	\$270.05	32.3%
Other Maui County	76.4%	79.8%	-3.4%	\$572.65	\$473.97	20.8%	\$437.35	\$378.22	15.6%
Maui County Luxury	69.4%	85.1%	-15.7%	\$887.87	\$549.93	61.5%	\$616.07	\$468.15	31.6%
Maui County Upper Upscale & Upscale	83.5%	81.0%	2.5%	\$410.77	\$311.71	31.8%	\$342.94	\$252.50	35.8%
Island of Hawaiʻi	79.0%	78.4%	0.6%	\$355.61	\$249.05	42.8%	\$281.05	\$195.25	43.9%
Kohala Coast	81.2%	79.3%	1.9%	\$556.50	\$351.42	58.4%	\$451.69	\$278.68	62.1%
Kaua'i	78.4%	74.3%	4.1%	\$339.49	\$280.48	21.0%	\$266.16	\$208.42	27.7%

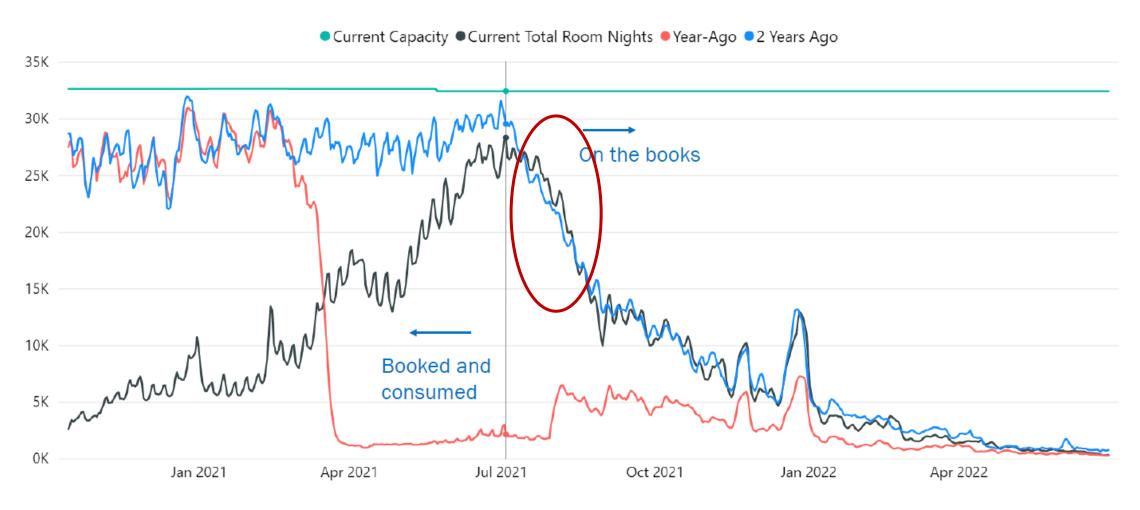


Statewide Total Room Nights on the Books October 2020 through June 2022 YOY (as of June 27, 2021)



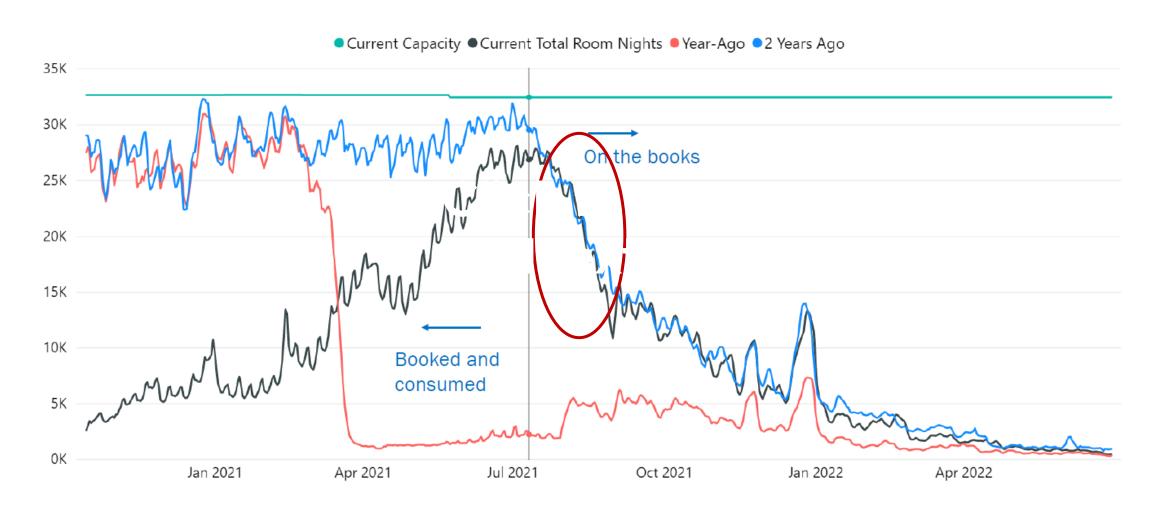


Statewide Total Room Nights on the Books October 2020 through June 2022 YOY (as of July 4, 2021)





Statewide Total Room Nights on the Books October 2020 through June 2022 YOY (as of July 11, 2021)





U.S. Traveler Sentiment Overview

of July 12, 2021

Traveler Hesitance

Delta Variant is Giving American Travelers Pause

- 51% are less interested in traveling right now because of the variant and expect situation to get worse
- Why? Concern for own and someone else's safety, travel is overpriced, personal financial stress, and travel businesses are not fully staffed and/or customer service issues

Excitement To Travel

Overnight Trips are on the Rise

- Over half of American travelers took an overnight trip in the past months (52.2%, up from 44.6% the week of June 28th)
- They were overwhelmingly satisfied with their trips, despite some less satisfactory experiences with restaurants not being fully open (22.1%) and travel prices being high (20.5%)

Managed Tourism

Increase in travel continues to impact resident attitudes toward tourism

- 41% of Americans say they don't want tourists visiting their town.
- More so with males, millennials and parents of children under 18

Sustainability

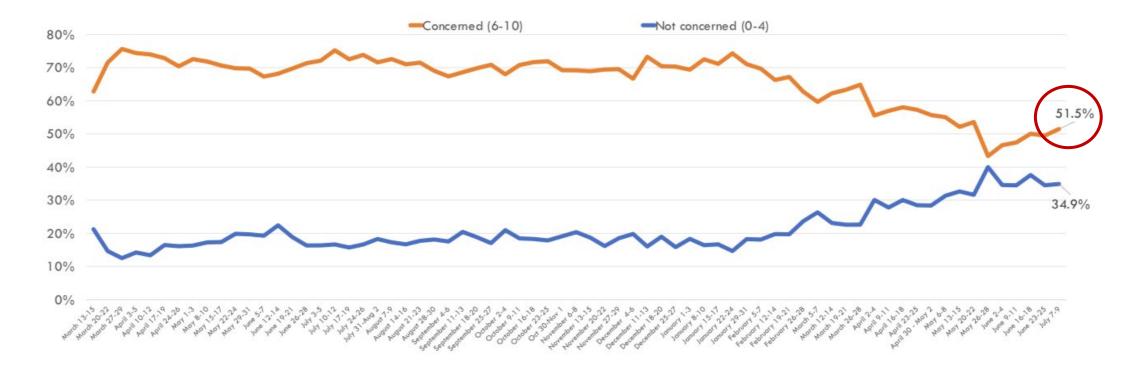
Travelers are increasingly environmentally conscious

52% consider environmental impact "important" or "very important" when planning their trip



U.S. Traveler Personal Health Concerns

Question: Thinking about the current coronavirus situation, in general, HOW CONCERNED ARE YOU PERSONALLY about contracting the virus? (Please answer using the scale below)



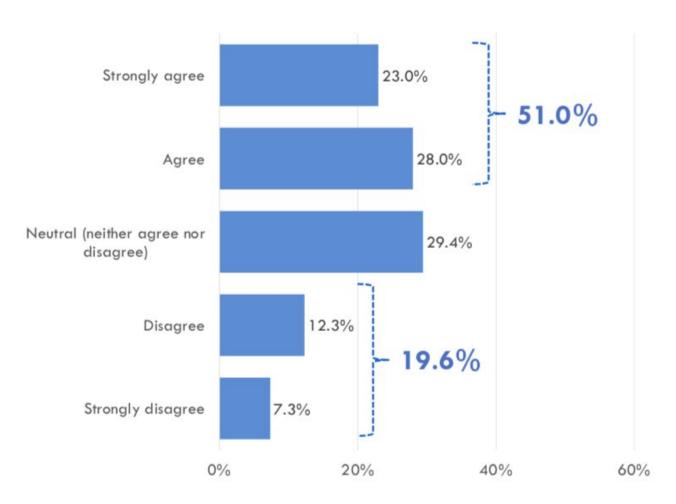
(Base: Waves 1-69. All respondents, 1,201, 1,200, 1,201, 1,201, 1,203, 1,238, 1,238, 1,208, 1,204, 1,200, 1,212, 1,223, 1,257, 1,214, 1,214, 1,205, 1,231, 1,365, 1,213, 1,200, 1,206, 1,224, 1,201, 1,202, 1,207, 1,250, 1,205, 1,200, 1,205, 1,203, 1,204, 1,203, 1,204, 1,203, 1,204, 1,205, 1,206, 1,205, 1,206, 1,207, 1,206, 1,205, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,206, 1,207, 1,208, 1,207, 1,208, 1,207, 1,215, 1,217, 1,215, 1,200, 1,209 and 1,205 completed surveys.)



U.S. Traveler Concerns About the Delta Variant

Question: Recent news about increasing "Delta Variant" cases makes me less interested in traveling right now.

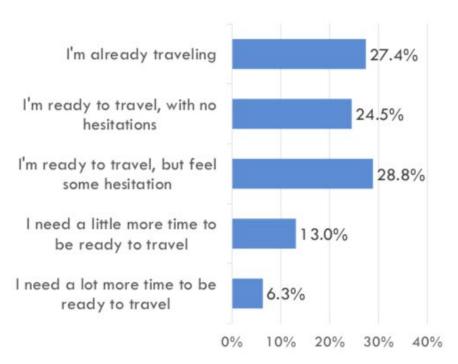
(Base: Wave 69 data. All respondents, 1,205 completed surveys. Data collected July 7-9, 2021)



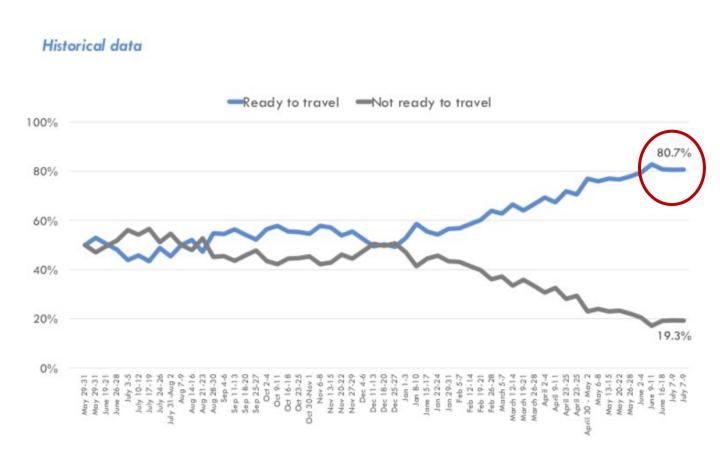


U.S. Traveler State-of-Mind

Question: When it comes to getting back out and traveling again, which best describes your current state of mind? (Select one)



(Base: Waves 12-13 and 15-69. All respondents, 1,257, 1,214, 1,205, 1,231, 1,365, 1,213, 1,209, 1,206, 1,224, 1,201, 1,202, 1,207, 1,250, 1,225, 1,205, 1,209, 1,205, 1,203, 1,203, 1,204, 1,203, 1,203, 1,205, 1,206, 1,205, 1,205, 1,204, 1,204, 1,206, 1,201, 1,207, 1,206, 1,225, 1,205, 1,206, 1,209, 1,209, 1,216, 1,210, 1,204, 1,209, 1,204, 1,208, 1,202, 1,206, 1,202, 1,210, 1,215, 1,206, 1,205, 1,208, 1,201, 1,215, 1,217, 1,215, 1,200, 1,209 and 1,205 completed surveys.)

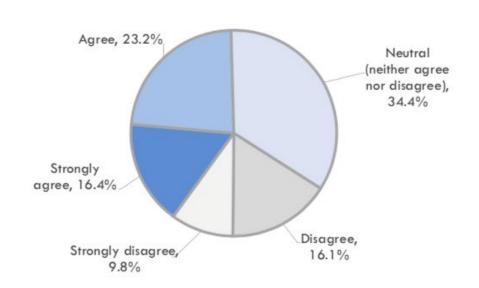




U.S. Travelers Desire for Tourists in Their Own Community Now

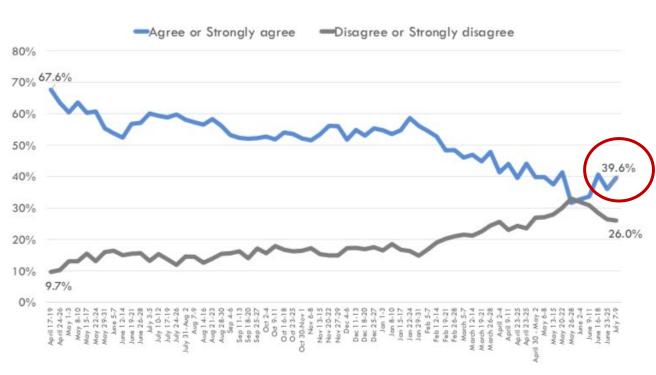
How much do you agree with the following statement?

Statement: I do not want travelers coming to visit my community right now.



(Base: Waves 6-69. All respondents, 1,238, 1,208, 1,204, 1,209, 1,212, 1,223, 1,257, 1,214, 1,214, 1,205, 1,231, 1,365, 1,213, 1,209, 1,206, 1,224, 1,201, 1,202, 1,207, 1,250, 1,225, 1,205, 1,209, 1,205, 1,203, 1,204, 1,203, 1,203, 1,205, 1,206, 1,205, 1,205, 1,206, 1,205, 1,206, 1,207, 1,206, 1,207, 1,206, 1,225, 1,205, 1,206, 1,209, 1,209, 1,216, 1,210, 1,204, 1,209, 1,204, 1,208, 1,202, 1,206, 1,202, 1,210, 1,215, 1,206, 1,205, 1,208, 1,201, 1,215, 1,217, 1,215, 1,200, 1,209 and 1,205 completed surveys.)

Historical data





MCI Market Overview

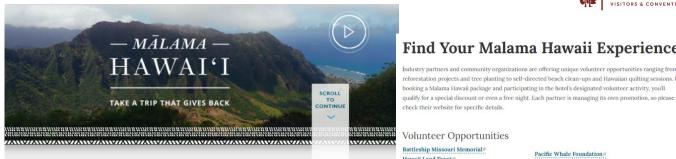
- MCI Stakeholders Hawai'i is Open for Group Business
- Strong MCI Business on the books for Q4 21 and Q1 and Q2 22
- MCI Stakeholder interested Group Business Q3 and Q4 2022 and 2023
- MCI Customer Sentiment and Concerns
 - Changing Government Mandates related to COVID
 - Liability and Risks in booking future meetings
 - Industry Staffing Issues/Loss of Hotel Sales
 Contact





Mālama Hawai'i Partners

- 100+ partners... and counting
 - Listed on gohawaii.com/malama
- New volunteer & hotel partners:
 - Pā'aiau Fishpond
 - Redline Rafting Co.
 - Haiku House
 - Camp Olowalu
 - International Market Place



The most rewarding trip is one that gives back

The Hawaiian Islands itinerary that can change your life isn't found in any guidebooks. Because what makes the Hawaiian Islands truly special is not only our stunning natural beauty or our vibrant culture - it's the deeply rooted relationship that connects them.

That relationship between people and place grows stronger every time you malama (give back). When you give back - to the land, the ocean, the wildlife, the forest, the fishpond, the community - you're part of a virtuous circle that enriches everything and everyone. Including your experience as a visitor.

And there's never been a more rewarding time to give back. Because our participating partners on every island are collaborating with local non-profit organizations to create amazing offers for you to malama Find your Malama Hawaii experience below.



Noelani Lee

Visitors restoring traditional native Hawaiian masterworks discover the secret to healing a community - and themselves.

MORE >



Habitat Stewardship

Kiai Collier

Volunteers leave a positive impact that Hikers are led deep into a special realm lasts generations by protecting fragile

MORE >



Reforestation

Sam Ohu Gon III

where species found nowhere else still habitats extending from the mountain to reign - to conserve native ecosystems and the vibrant culture they sustain. MORE >

Find Your Malama Hawaii Experience

reforestation projects and tree planting to self-directed beach clean-ups and Hawaiian quilting sessions. By booking a Malama Hawaii package and participating in the hotel's designated volunteer activity, you'll qualify for a special discount or even a free night. Each partner is managing its own promotion, so please check their website for specific details.

Volunteer Opportunities

Battleship Missouri Memorial

Hawaii Land Trust®

Hawaiian Legacy Reforestation Initiative International Marketplace

Kipuka Olowalus Kualoa Ranch

Lahaina Restoration Foundation

Maui Cultural Lands

Kauai

Hilton Garden Inn Kauai at Wailua Bays The ISO

Kaha Lani

Grand Hyatt Kauai Resort & Spa-

Kauai Kailani

Kiahuna Plantation & the Beach Bungalows

Koa Kea Hotel & Resort

Poipu Shores

Sheraton Kauai Coconut Beach Resort

Oahu

Alohilani Resort Beach Waikiki

Bamboo Waikiki Hotel

Courtyard Marriott Oahu North Shore Embassy Suites by Hilton Oahu Kapolei

Embassy Suites Waikiki Beach Walk

Hyatt Centric Waikiki Beach

Hyatt Regency Waikiki Resort Spa

The Imperial Hawaii Resort

The Kahala Hotel & Resort

The Laylow, Autograph Collection

Moana Surfrider, A Westin Resort & Spa® Outrigger Waikiki Beach Resort

Prince Waikiki

Residence Inn by Marriott Oahu Kapolei₽

The Ritz-Carlton Residences, Waikiki Beach The Royal Hawaiian

Sheraton Princess Kaiulani

Sheraton Waikiki

Waikiki Beach Marriott Resort & Spass

Waikiki Beachcomber by Outrigger

Waikiki Grand

Waikiki Malia by Outrigger

Waikiki Shore

Pacific Whale Foundation Redline Rafting Co.

Surfrider Foundation - Kauai

Sustainable Coastlines Hawaii Travel2Change

Uluhao o Hualalai

Waikoloa Dry Forest Initiative

Maui

AC Hotel by Marriott Maui Waileas Andaz Maui at Wailea Resort

Camp Olowalu

Chase 'N Rainbows

Courtyard Maui Kahului Airport

Fairmont Kea Lani

Four Seasons Resort Maui at Wailea

Grand Wailea

Haiku Houses

Hana Maui Resort

Hyatt Regency Maui Resort & Spa

Kaanapali Alii

Kamaole Sands

Lahaina Shores Beach Resort

Makena Surf

Paki Mauis

Polo Beach Club

Puunoa Beach Estates

Residence Inn Maui Wailea

The Ritz-Carlton, Kapalua®

Sheraton Maui Resort & Spass Wailea Beach Villas®

Wailea Ekahi Village

Wailea Elua Village

Wailea Ekolu Village

Wailea Grand Champions

Wailea Beach Resort®

The Westin Maui Resort & Spa, Kaanapalis

Island of Hawaii

Courtyard King Kamehameha's Kona Beach Hotel

Fairmont Orchid, Hawaii

Halii Kai≠

Hilo Hawaiian Hotel Kanaloa at Kona

Kona Reef

Mauna Kea Beach Hotel, Autograph Collection®

Puakea Ranch®

Sheraton Kona Resort & Spa at Keauhou Bay# Waikoloa Beach Marriott Resort & Spa

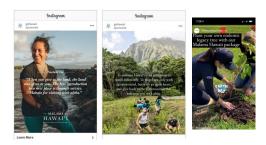
Waimea Country Lodge

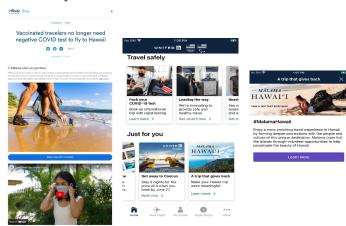
The Westin Hapuna Beach Resort

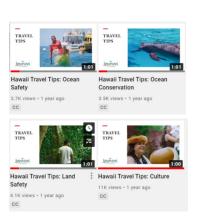




Communication Delivery







Pre - Destination Decision

- Advertising
- Social Media
- Public Relations
- Website
- Enewsletters

Booking

- Websites
- Mobile Apps
- Res Confirmation Emails

En Route/Arrival

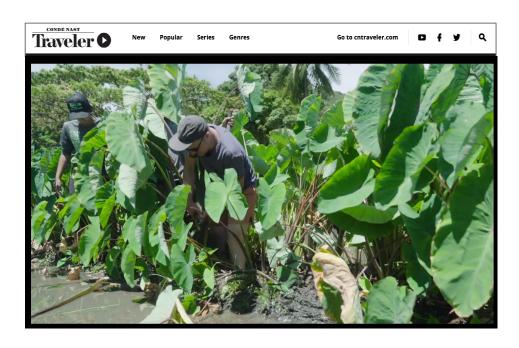
- Airline Apps
- Inflight Ent. Systems
- Airports/Baggage Claim

On Island

- Social media
- Hotel In-room
- Mobile Apps



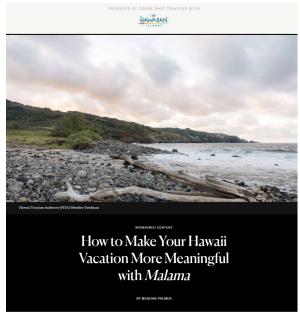
Mālama Hawai'i | Communication Touch Points Pre-Destination Decision





To visit Hawaii is to be laken by its natural beauty. Every year million of travelers flock to the islands to experience a slice of paradise, marveling in the crystalline waters of the vata ocean. He generous greenery that encapsulates the forests, and the prodigious expanse of mountains that humble and mappre. Being in such close proximity to nature's wonder is a recipe for nirvans, but visitors are equally taken by the richness of native culture that is apparent from the moment you step off of the plane. Essential to Hawaiian culture is the belief that a deep. familial connection exists among all living things—particularly, between the recolour admin. the law





In Hawaii, to malama means to "care for" (option to link to article I). With a land as naturally magnificent as the Hawaiian islands, it's no wonder caring for the aina—the land—has always been a staple of native culture. What makes Hawaii so undopgretable is the interconnected relationships between the people and the land, and repeat visitors to the islands understand that the most memorable trip to Hawaii isurf found in a guidebook or a perfectly planned itimerary. Instead, it is found in malama, giving back to the land in order to travel deeper and to garner a lasting understanding of what it means to care for the Earth.



Hawaii Tourism Authority (HTA)/Heather Goodma

With Malama Hawaii. Visitors can participate in a number of activities that give bock during their visit while taking advantage of incredible offers from hospitality partners around Hawaii's six main islands. Whether you're visiting Kauai or Maui or Oahu, here are a few of our favorite ways to make your trip more meaningful with

Conde Nast Mālama Hawaiʻi Native Video



Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Social Media







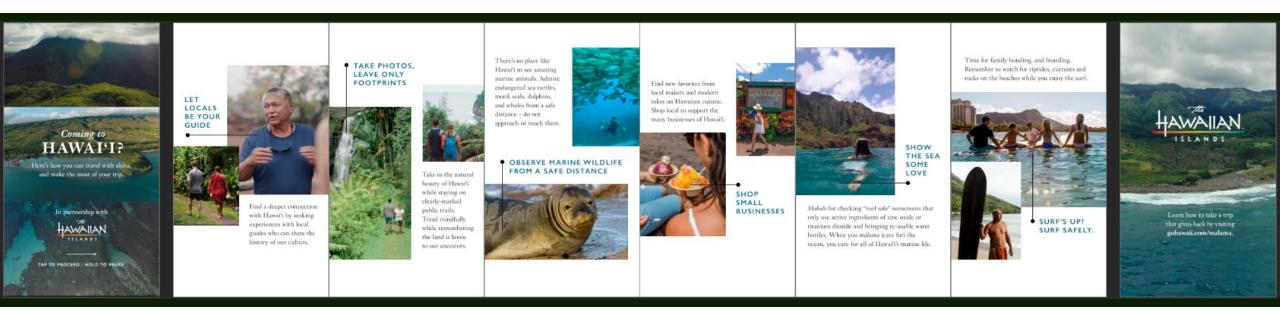








Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Social Media



United Airlines Instagram Stories Takeover



Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Earned Media



Firsthand Media Experiences Continue

- Chaney Kwak, Hemispheres
- Jeanne Cooper, SFGate
- Leila Najafi, Today.com, Thrillist
- Kim Westerman, Forbes
- Michele Bigley, SFGate, Toronto Star
- PBS' "Fly Brother with Ernest White II"



Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Earned Media











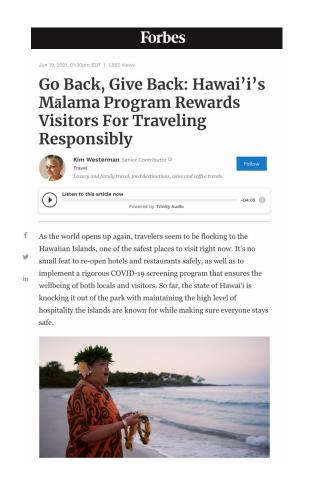
Meet cultural advisor Kumu Kapono Kamaunu He taught me about "Mālama Hawai'i" and <u>@fairmontkealani</u>'s self-directed beach clean-up voluntourism initiative utilizing the <u>@focean</u> Clean-Up kit







Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Earned Media











The Hawaii Tourism Authority, teaming up with local partners, is launching programs so you can mālama (protect and preserve). So slow down, indulge, and give in—and also give back to this remarkable place.





Travel // Hawaii

'The best thing we've ever done in Hawaii': What it means to travel responsibly in the Aloha State

Michele Bigley

July 17, 2021 | Updated: July 17, 2021 12:34 p.m.



Malama Hawaii

To offset the damaging effects of travel to Hawaii, the Ha Authority (HTA) created the Malama Hawaii program. Ma statewide, including the locally-owned Waikiki Shore, off participating in the program. Visitors can plant trees like volunteer for beach clean ups, restoration, or conservation

To make this a regenerative trip, we had to do more than so we signed up for a volunteer project to help rebuild on ancient fishponds, Loko ia Pa'aiau. About 500 years ago, t active fishponds, which were the ancient way of going to Today, only three are still active in the area, and this one wall.

For the past six years, a jolly woman who everyone calls Auntie Kehau has stewarded this space. Dozens of people, young and old, have flocked here to help her vision come to life. Her eyes lit up as we entered the chain-linked enclosure. She threw back her long salt and pepper hair, hugged us close, thanked us for showing up, and then invited the young college student/conservationist, Robert, to offer a chant. "We always ask permission to enter the space," she explained as Robert spread his broad shoulders and lifted his deep voice toward the kiawe tree above. Sun sparkled over the pond. An egret stalked the mudflats. The bay smilled in the distance.

As Robert demonstrated how to properly yank the root, I was concerned that Nikko wouldn't want to do the work. But he put on his gloves and was the first to jump into the mud, screaming, "Look at this," whenever he extracted an intact root. Once the wheelbarrow was full of pickleweed, he volunteered to cart it to the compost pile. His excitement was infectious and soon, volunteers began chatting easily. We "talked story" about other conservation projects we were involved in and learned how to score doughnuts from Leonard's Bakery without the epic line. Time passed quickly under the hot sun, and soon, Auntie Kehau invited us for lunch.

Getting fed poi, katsu, fresh mango, and taro bread sandwiches surely was a perk, but Nikko expressed it well when he said, "This was the best thing we've ever done in Hawaii, as good as snorkeling." When I asked why, he said that he liked working as a team, and seeing an immediate result. "And the food was good," he added, taking a bite out of the pineapple.

"Nikko expressed it well when he said, 'This was the best thing we've ever done in Hawai'i, as good as snorkeling.' When I asked why, he said, that he liked working as a team, and seeing an immediate result."

one of the only Hawaiian
alkiki, <u>Kaimana Beach Hotel</u>.
volving with new ownership renovation by the Henderson
elmed by Oahu chef Chris
dly destination by Surfrider.

lays on the island, Nikko and I ii Beach. When he asked why

the sand here felt so weird, I explained that it's drudged up offshore and carted in for human comfort.

"Oahu's people have spent a ton of time and money trying to make us comfortable." I said.

He looked up from his mochi donut and said, "Next time, we should volunteer at the fishpond twice."

Joha means to show love. And in all relationships, you must first give omething to then receive. Walking into this space with my kid, offering our odies to do necessary work this community needs to sustain itself, not imply waltzing in here and telling them what to do, or how to do it, allowed is to experience aloha in an entirely new way.



HOW TO GIVE BACK

Mālama Hawaii encourages visitors to care for the land through activities that bring you up close and personal to Maui's nature and culture. **Maui Cultural Lands** gathers locals and visitors each Saturday to clear undergrowth in Honokowai Valley. You can also pick up plastic waste and fishing nets that threaten

marine life through the Pacific Whale Foundation's beach clean-up outings. At the Lahaina Restoration Foundation, meanwhile, you'll get a hands-on lesson on priceless artifacts from Hawaii's diverse history at the same time you're helping record them for posterity. qohawaii.com/malama







with so few people, we can't go plant," one of the original back to what tourism used to species brought by the Poly-

sword. "Now that we saw Maui about 80 pounds of this "capoe

travel the hairpin highway that's just short of 40 miles transporting me from sea level to above 10,000 feet. This is the first time I'm donning anything other than flip-flops and shorts since touching down. The sun's still strong, but so are the gusts pummel-ing me the moment I step out of my car near the summit. that entering the park before 7 a.m. requires an impossible-to-get ticket, reserved months in advance. This afternoon,

though, the 11-mile Keone- lava and volcanic ash of many he'ehe'e Trail is empty. I hues surround me; silve descend toward the crater, the ground crunching under By the time I return to the my feet I'm breathless nroh- visitor center the sun is ins

this Mars-scape. Hardened oldest exposed lava here is said to be more than a million year old. I know the island of Mau will survive, with or without the tourists. If this trip has taught me anything, it's that lowing down and learning to dlama is the only way for u o be around to witness this

Chaney Kwak is the author The Passenger, out now

hink, Fly to Maui nonstop

said about this being a daily indulgence; I could eat shave ice every hour.'



ukulele lessons at the Montage Kapalua Bay:



became obsessed with cacao. to the lush foliage outside, a the ocean's edge. Past the dare planting 50-some varietals | masseur named Bo gives me | devil cliff jumpers plunging across 20 acres of arid land | what might be the best mas- | into Namalu Bay, I reach a above Lahaina in 2015. Three | sage of my life. Lomilomi, a | field of lava rocks that jut out to years later, the trees bore pods Hawaiian technique, makes greet fluffy clouds and grand that could be harvested, and use of long, firm, wave-like waves. The white sky parts, Valkirs is already confident

> "I've never been spiritual, but this moment is about the closest I'll get to a religious epiphany."

those hales, its wall opening | Coastal Trail, which traces | how, but I finish every bite.

strokes, and Bo kneads me and the sun casts a dramatic spotlight on the water. I've never been spiritual, but this moment is about the closest

I'll get to a religious epiphany. The trail goes right by Banyan Tree at The Ritz-Carlton, Kapalua, so as the sun sets I settle down at a table among the honeymooners and families. The kitchen jazzes up heirloom tomatoes and microgreens from Hua Momona Farm, just up the hill, with buffalo mozzarella feel a little bit like a star by until I'm convinced I'm float- and balsamic vinegar. The proximity as I check in for my appointment at the spa, My legs are soft like dough, like chocolate in my mouth; which consists of a village of and it takes a few minutes pineapple sambal brightens bungalows that serve as treat- to get my bearings as I head steamed mahimahi in a bath ment rooms. Inside one of out for a hike on the Kapalua of green curry. God knows

Why not save all the must-go places in this Maul Three Perfect Days to Urbaniser? Urbaniser is a new app for collecting, organizing, and sharing all the places you need and love in any city in the world-bars, estaurants, shops, gallerie gyms, nall salons-in Tact.

be like. We need to meet some- nesians, in order to make his where in the middle. We want to welcome travelers, but we also need to educate them that (marlin) poke on cold noodles, I'm finally ready for the For Simeon, this means island's most recognized icon using more island ingredi- Sure, every tourist's heard of ents, such as breadfruit. In any given week, he goes through times, a favorite warrants its place on the podium. It take

This well-heeled 24-acre resort in picturesque Kapalu offers suites with expansivi kitchens–perfect for those w want to balance privacy with and fine dining at the on-site

The Plantation Inn

With just 18 rooms, this small inn is a calm, adults-only respite from owntown Lahaina's bustle. Start the day with breakfast

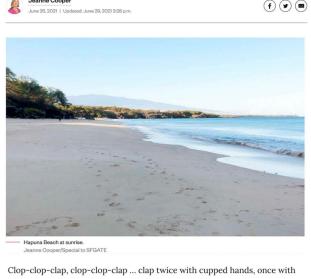
Resort just introduced 19 three to complement the 301

Known for its apothecary



SFGATE

How a traditional Hawaiian practice is striking a new note for visitors



flat hands, and repeat. It seems easy enough, but when it's sunrise on Hawaii Island's distractingly gorgeous Hapuna Beach and you're a novice at chanting, it can take a while to get the hang of it.

HOUSTON★CHRONICLE

Visiting Hawaii taught me the art of 'Aloha' is more than a greeting

June 22, 2021 | Updated: June 23, 2021 3:38 p.m.







The Hawaii Tourism Authority recently launched a statewide program called Malama Hawaii. In the Hawaiian language, malama means "to care for" or "preserve." The initiative aims to care for the land and preserve the culture by educating travelers through "voluntourism" opportunities. In return, program partners, such as the Four Seasons Resort Maui at Wailea and the Outrigger Waikiki Beach Resort on Oahu, reward participants with free nights and resort credits. I have hiked the Pu'u Ohia Trail near Honolulu countless times, but when I sign up for a reforestation program through Malama Hawaii, the experience transformed into something more enriching.





Self Care Through Voluntourism at a Maui Resort

Research has shown that volunteerism can have positive effects on our mental and physical health — in some studies, it has even been associated with reduced mortality — and at The Westin Maui Resort & Spa, Ka'anapali, it's now associated with an extended vacation as well. In partnership with the Pacific Whale Foundation as part of a statewide initiative to encourage mindful travel, Westin's new Malama package offers guests the chance to stay a seventh night for free in exchange for their participation in a "voluntourism" activity. Participants pick up a beach cleanup kit with all the materials they need to help beautify the coastline; their service enriches the environment they're enjoying and fosters a lasting and fortifying personal connection with paradise.









Destinations

Hawaii Tourism Greeted With About-Face: 70 Percent of Residents Now
Support
Lebawit Lily Cirma, Skift- Jun 29, 2021 2:30 am

A mutual respect of values is at the core of this principle, which is why Kam said Hawaii Tourism Authority's 2021-2023 strategy of crafting destination-specific management action plans and the "Malama Hawaii" regenerative tourism campaign and program were on the right track.

"It's a thoughtful, forward-looking approach to destination management that still takes economics into consideration... but not at the expense of quality of life."

A NEW REGENERATIVE TOURISM CAMPAIGN SERIES

Hawaii's tourism board released a new video series this month as part of the "Malama Hawaii" regenerative tourism campaign.

Each clip features a traditional practitioner or conservation leader telling the story of a key aspect of Hawaiian culture, from caring for fish ponds to farming and protecting forests and reefs.

Viewers are invited to come and "Malama" or care for Hawaii by learning about unique ways to connect and restore the destination beyond the tourist tropes.



The regenerative tourism campaign has resonated locally, and tourism marketers are also applauding the effort.

"It's a great start," said Frank Haas, president of Marketing Management, a travel and hospitality marketing consulting firm, and former dean of hospitality at Kapi'olani Community College.

Haas said that it was pushing back against "the curse of a strong brand," and that people have this intense image of Hawaii as beaches and beautiful resorts that is hard to change.

"The campaign strikes a nice balance of education and inspiration through character-driven and community-led storytelling," said Rob Holmes, founder and chief strategist at CLP Films, a content marketing agency focused on the travel industry and producing sustainable tourism storytelling campaigns. "That works really well in tourism because it taps into emotions and creates powerful connections."

Holmes said that the tourism board should be commended for engaging stakeholders in the community and giving travelers the tools and inspiration to be part of the solution, while also reframing Hawaii's measure of success by celebrating regeneration and preventing overtourism rather than pushing for more visitors.





As Vaccine Restrictions Lift, Hawaii Meetings and Incentives Heat Up

By Sue Pelletier - July 14, 2021

To further this aim, Meet Hawaii recently launched a program called Malama. "As Hawaii shifts to destination management in post-pandemic world, the Hawaii Visitors & Convention Bureau is encouraging meeting, convention and incentive groups to embrace 'malama' as group meetings return to Hawaii as part of the aloha spirit to give back," he said. To learn more about how to collaborate with local nonprofits and participate in volunteer give-back programs, visit https://www.gohawaii.com/malama.

"Hawaii is open. Hawaii is in demand for group meetings and incentives, but there is more of an expectation post-pandemic that meetings and incentives can enhance their experience and also strengthen the local community through Malama," Reyes said.



Hawaii Taking A Different Approach With New Campaign

Posted on June 9, 2021 - No Comments ↓



The Hawaii Tourism Authority (HTA) and the Hawaii Visitors and Convention Bureau (HVCB) want to welcome travellers back to the Hawaiian Islands, but with the emphasis on connecting with the islands' culture, giving back to the destination, and preserving it for the future, while following safe health practices.

That's the message in a series of educational videos being played to visitors before and after they arrive in Hawaii as part of the Malama Hawaii marketing campaign, launched through a partnership between HTA and HVCB.

The campaign targets the mindful traveller – those who respect the culture and environment of the places they visit and seek to explore responsibly, to make meaningful memories through enriching experiences.

It's an approach that's in line with HTA's 2020-2025 Strategic Plan and its four interacting pillars: natural resources, Hawaiian culture, community, and brand management.



INSIGHT | HAWAII INSIGHT

Malama Hawaii offers vacations with a purpose

By Tovin Lapan M Jun 07, 2021

- A+ A-







Hotels, groups team up to malama 'aina

By Stephanie Shinno The Garden Island | Thursday, July 1, 2021, 12:05 a.m.









Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Video Creative











Noelani Lee on Aquaculture: Malama Hawaii

Kiai Collier on Habitat Stewardship: Malama...

Sam Ohu Gon III on Reforestation: Malama...

Rick Barboza on Sustainable Farming: Malama Hawaii

Full Length Episodes

- Malama Hawaii Playlist
- Episode 1: Noelani Lee on Aquaculture
- Episode 2: Kiai Collier on Habitat Stewardship
- Episode 3: Sam Ohu Gon III on Reforestation
- Episode 4: Rick Barboza on Sustainable Farming

:30 Commercials

- Aquaculture
- Habitat Stewardship
- Reforestation
- Sustainable Farming



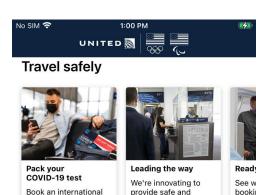
Mālama Hawai'i | Communication Touch Points Pre-Destination Decision | Co-op Program





Mālama Hawai'i | Communication Touch Points Booking / En Route / Arrival





healthy travel.

See what's new >

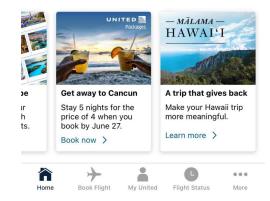
and or

Get re

Just for you

Learn more >

trip with rapid testing.





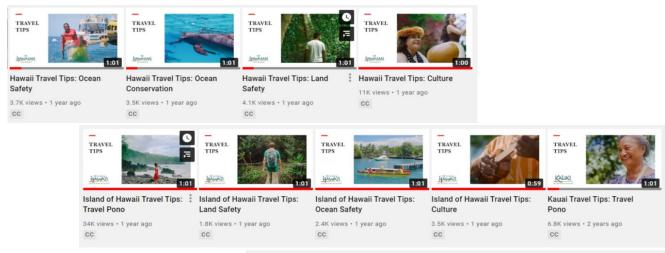
#MalamaHawaii

Enjoy a more enriching travel experience in Hawaii by forming deeper connections with the people and culture of this unique destination. Malama (care for) the islands through volunteer opportunities to help perpetuate the beauty of Hawaii.

Learn more



Kuleana | Communication Touch Points In Market



Kuleana Travel Tips Videos

Kuleana Travel Tips Playlist

Travel Tips: Culture

Travel Tips: Land Safety

Travel Tips: Ocean Conservation

Travel Tips: Ocean Safety

CTRL + Click to launch videos on YouTube







MCI Mālama Hawai'i

Meet Hawai'i is working on specific Mālama Hawai'i programs targeted to the Corporate Social Responsibility (CSR) Umbrella.

Corporate Social Responsibility

Hawaii's corporate social responsibility program allows groups an opportunity to donate their time and make Hawaii a better place for all. The bonus for you is that these volunteer projects take place in idyllic tropical settings that need a little assistance. Groups leave Hawaii a better place



than they found it, and help improve the environment for those who come in the future.

Preserve Hawaii

Preserve Hawaii is an online resource for finding volunteering opportunities with Hawaii's environmental organizations statewide: www.preservehawaii.org.

Find other opportunities for across the state:

- · Oahu
- Kau
- Hawaii Island
- Maui
- Molokai





2021 MCI Key Industry Outreach

Actively involved in business development through attendance at premier Industry Trade Events.

MCI is working with HVCB Membership on "Made in Hawai'i" Retail Program to connect MCI attendees with the community

Actively collaborating with O'ahu hotel partners on a unified citywide message and strategy focused on future bookings for 2026 and beyond.

Industry Trade Events

- Corporate Event Marketing Association (CEMA)
- Maritz Global
- Connect 2021
- IMEX America 2021













Vaccination Exception Outreach Emails

- Targeted Media 342
- Local PR Industry Partners 343
- PR Newswire:
 - Release Views and hits 6,700
 - Total Pickup 119
- Industry Partners for use in their communications
 - HVCB membership database 2,700
 - U.S. travel agents/advisors 40,000
 - Wholesale and consortia 26
 - Airlines 15
 - OTAs 20



COVID-19 Resources | Events | HVCB | Contac

Please see the message from Governor David Ige below with an update on the vaccination exception program set to launch on July 8.

Mahale



DAVID Y. IGE GOVERNOR

State set to launch vaccination exception program for Hawaii-bound travelers vaccinated in U.S., Territories

FOR IMMEDIATE RELEASE

July 1, 2021

The state is finalizing preparations for the July 8 launch of the State of Hawali's vaccination exception program for domestic, Hawali-bound travelers vaccinated in the United States or U.S Territories. The program allows these travelers to bypass the state's quarantine requirement with proof of vaccination.

Travelers vaccinated in the U.S. or U.S. Territories may participate in the exception program starting on the 15th day after their second dose of the Pfizer or Moderna vaccine -- or starting the 15th day after they've received a single dose of the Johnson & Johnson waccine.

In addition, Hawaii-bound travelers should:

- Upload one of three vaccination documents to their Safe Travels Hawaii account
 prior to traveling to Hawaii. One of the following documents must be uploaded:
- A CDC COVID-19 Vaccination Record Card
- VAMS (Vaccination Administration Management System) printout OR
- DOD DD Form 2766C

The Safe Travels digital platform is now allowing vaccine document uploads for trips arriving in Hawaii on July 8 and beyond.

- Sign the online legal attestations on Safe Travels Hawaii, confirming the uploaded documentation is true and accurate.
- Bring a hard copy of their vaccination documentation to show screeners at the gate
 prior to boarding and/or upon arrival in Hawaii. Screeners will review/verify the
 vaccination documents, match photo IDs, name and DOB as well as confirm that
 the attestations are signed.

NOTE: Children under 5 years old are not required to test and will not be quarantined if traveling with an adult who has a pre-travel test exception or a vaccination exception. Children 5 years and older who have not been vaccinated must participate in the Pre-Travel Testing Program and test with a Trusted Testing Partner to bywass the mandator v10-day quarantine.

The state successfully launched the vaccination exception program for travelers vaccinated in the State of Hawaii, on June 15.

This program does not cover international travelers

###







lloha,

As you know, on July 8, the State of Hawaii began granting quarantine exceptions to travelers on domestic flights (from U.S. states and territories) who uploaded proof of full vaccination (2 Moderna or Pfizer shots or one Johnson & Johnson shot plus 15 days) received within the 50 states and U.S. territories. Unfortunately, there is still confusion, so please stress to your customers that to qualify for this exception. Here must do the following prior to departure:

- Create a Safe Travels Hawaii online account (https://travel.hawaii.gov) including their trip
- 2. Upload the required vaccination documentation to their Safe Travels Hawaii account

Details on the vaccination exception program were updated on July 9, and should be checked regularly at: https://hawaiicovid19.com/travel/fags/.

Unfortunately, a large portion of the travelers arriving at Hawaii airports since July 8, expecting the Vaccination Exception are arriving without completing #'s 1 and 2 above. To ease their arrival experience please make sure that in your communications to your clients this requirement is reinforced.

Mahalo,

John Monoban

John Monaha

Hawaii Visitors and Convention Bureau

Basic vaccination exception requirements. See FAQs for complete information:

- Any traveler who is fully vaccinated against COVID-19 in the United States or U.S. Territories will be eligible for the quarantine exception. This means two shots of Pfizer or Moderna vaccine or one dose of Johnson and Johnson plus 16 days after the last dose. Travelers must still create an account in Safe Travels Hawaii, enter their trip details, upload their vaccination documentation, sign the legal attestations, and within 24 hours
- of departing to Hawaii, complete the online health questionnaire.

 Travelers will need one of the following vaccination records as proof of vaccination:
- A CDC COVID-19 Vaccination Record Card (preferred)
- 2. VAMS (Vaccine Administration Management System) printout or certificate
- 3. DOD DD Form 2766C.
- A SMART Health Card with your vaccine record (which can be uploaded via CommonPass) or a vaccine record uploaded to CLEAR Health Pass
- Proof of vaccination (source document) provided by a medical provider or authorized COVID-19 vaccination administrator.
- The documents listed above must clearly state:

 1. Traveler's name and date of birth (which must match the name on the traveler's Safe
- Traveler's name and date of birth (which must match the name on the traveler's Safe Travels account and their official photo ID),
- Vaccine type (i.e., Pfizer, Moderna, Johnson & Johnson)
- Date(s) vaccination was administered
- Lot number(s) for each shot
- Vaccination site or location, which must be within the United States or its territories.

All information must be clear and readable. If a traveler's document in missing information, they should return to the provider to request a completed duplicate CDC COVID-19 Vaccination Record Card or proof of vaccination. Additionally, the traveler can contact their local Department of Health.

MCI Vaccination Exception Outreach Emails

- Program Launch, 7/1/21
 - Targeted MCI clients: 436
- Quick Must-Do Reference List, 7/12/21
 - Targeted MCI clients: 139
- O'ahu Tier 5 Mitigation Plan Update, pending
 - Targeted MCI clients: 144





Aloha

The program allows these travelers to bypass the state's quarantine requirement with proof of vaccination starting on Thursday, July 8, 2021.

The full press release is provided below.

Me ke aloha pumehana (with warm regards),

John G. Reyes Senior Vice President and Chief MCI Sales Officer



DAVID Y. IGE GOVERNOR

State set to launch vaccination exception program for Hawai'i-bound travelers vaccinat in U.S., Territories

FOR IMMEDIATE RELEASE

July 1, 202

HONOLULU – The state is finalizing preof the State of Hawai'i's vaccination "lawai'i-bound travelers vaccination ries. The program all



Aloha

As you know, on July 8, the State of Hawaii began granting quarantine exceptions to travelers on domestic flights (from U.S. states and territories) who uploaded proof of full vaccination (2 Moderna or Pitzer shots or one Johnson & Johnson shot plus 15 days) received within the 50 states and U.S. territories. Unfortunately, there is still confliction, so please stees to your customers that to qualify for this exception, they must do the following prior to departure.

Create a Safe Travels Hawai'i online account (https://travel.hawaii.gov) including their trip information, and

 Upload the required vaccination documentation to their Safe Travels Hawai'i account

Details on the vaccination exception program were updated on July 9, and should be checked regularly at: https://hawaiicovid19.com/travel/fags/.

Unfortunately, a large portion of the travelers arriving at Hawai'i airports since July 8, expecting the Vaccination Exception are arriving without completing if a 1 and 2 above. To ease their arrival experience please make sure that in your communications to your clients this requirement is reinforced.

Mahalo

Of March



-

Aloha,

As you plan your upcoming meeting or convention event in Hawaii, Meet Hawaii wants to provide you with advance notification on an important OVID-19 update. As you may know, the City and County of Honolulu implemented a four-leied plan for reducing the spread of COVID-19 in Honolulu in Stephenter 23, 2020. Known as The Reopening Opening Strategy (Honolulu's Tiered System) this strategy contains criteria set for losening and tightening restrictions on business and activities to keep our residents healthy and safe from COVID-19. https://www.oneoahu.org/reopeningstrategy.

When this Reopening Strategy (Honolulu's Tierded System) was sweed there were no federally approved COVID-19 vaccines being administered as COVID-19 vaccines have become available this availability and vaccine administration varranted an adjustment to Including Reopening Plan 1 This adjustment is based on increased knowledge COVID-19 transmissions, community compliance and access and administration of COVID-19 vaccines. The Reopening Stategy (Honolusis Tierd administration of COVID-19 vaccines of the Reopening Stategy (Honolusis Tierd population becoming fully vaccinated. As of July 8, 2021, the State of Hawaii and Calab has moved to Tier 5.

Now that Oahu/Honolulu has moved to Tier 5, The Reopening Strategy (Honolulu's Tiered System) has introduced the Tier 5 Events and Outdoor Events I & II COVID-19 Mitigation Plan Requirements.

If your event is over 200 attendees you now need to submit convention's COVID-19 Mitigation Plan to the City of Honol http://incocahu.org/mitigation-plan at least 10 calendar event. Events with fewer than 200 attendees are now plans, they must be available upon request from Hawaii. The City and the State reserves to "senzations for public health and ses"

Vaccination Exception Outreach Social Media

7/2, 7/14/21



Hawaii 🤣 @gohawaii · 7/14/21

1/2 Travel Update: All travelers participating in the Vaccination Exception Program must create a Safe Travels online account including their trip information at: travel.hawaii.gov, and upload the required vaccination documentation to their account prior to departure.



 $\uparrow \downarrow$







Hawaii 🔮 @gohawaii · 7/14/21

2/2 For more information on how to qualify for the Vaccination Exception Program, please visit: hawaiicovid19.com/travel/faqs/.



 \Box







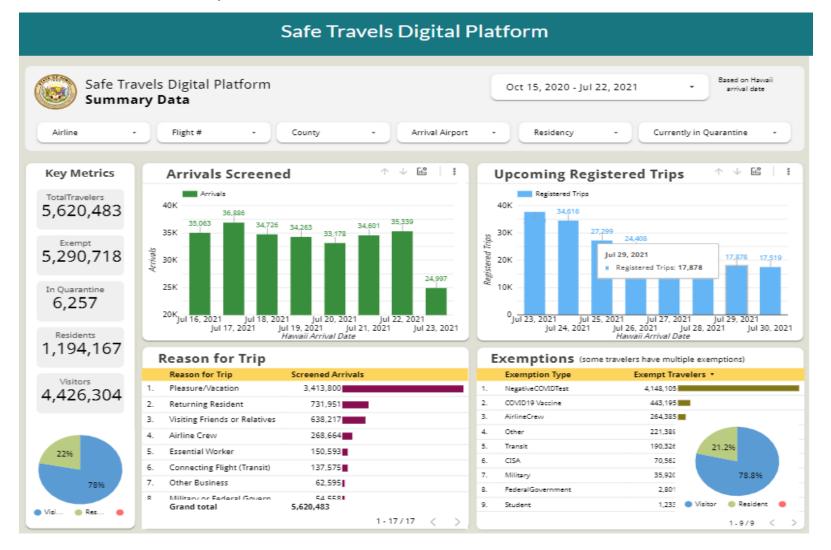


ChannelsFacebook, Instagram, Twitter



Safe Travels Digital Platform

October 15, 2020 - July 22, 2021



Safe Travels Program Support

HVCB has kept the gohawaii.com COVID-19 alert page up-to-date and contributed regular updates to DOH's hawaiicovid19.com/travel site.

GoHawaii call center and HVCB staff have answered questions about Safe Travels pre-travel testing and the new vaccination exception.

Since October 15, 2020, the team has handled:

- 225,000+ calls
- 105,000+ emails



Getting vaccinated is convenient and easy with walk-ins and extended hours at many sites. Get #HIGotVaccinated today,



Data & News Vaccine Life & Work Health Info Travel Resources



State of Hawai'i Safe Travels Hawai'i Program

Aloha! The State of Hawai'i Safe Travels Hawai'i program is designed to prevent the spread of COVID-19 in our community from trans-Pacific passengers arriving at airports/ports across the Islands.

The program includes the required online State of Hawai'i Travel and Health Form, temperature screening at all Hawai'i airports upon arrival, and the mandatory 10-day quarantine with the possibility of a vaccination exception, or a negative pre-travel test to bypass quarantine.

Travelers not participating in Safe Travels MUST quarantine for 10 days or the length of their stay, whichever is

It is important that travelers consider the duration and considerable expense of possible quarantine before

Individuals fully vaccinated in the United States or its Territories may enter Hawai'i without pre-travel testing/quarantine starting the 15th day after the completion of their vaccination. The vaccination record document must be uploaded onto Safe Travels and printed out prior to departure and the traveler must have a hard copy in hand when arriving in Hawai'i. The State of Hawai'i will also accept vaccine records that are digitally validated by Digital Health Pass Partners (CLEAR and CommonPass). Travelers who use one of the State's partners to link their digitally validated vaccine records with Safe Travels may enjoy expedited processing at the airport (no secondary visual inspection of paper vaccine records).

Read more about how your U.S. COVID-19 vaccination can help you travel between counties in Hawai'i: HawaiiCOVID19.com/travel/fags.



Agenda Item #3:

Presentation by HTJ including updates on market insights, airlift, vaccination progress, Mālama Hawai'i and other programs for the balance of 2021

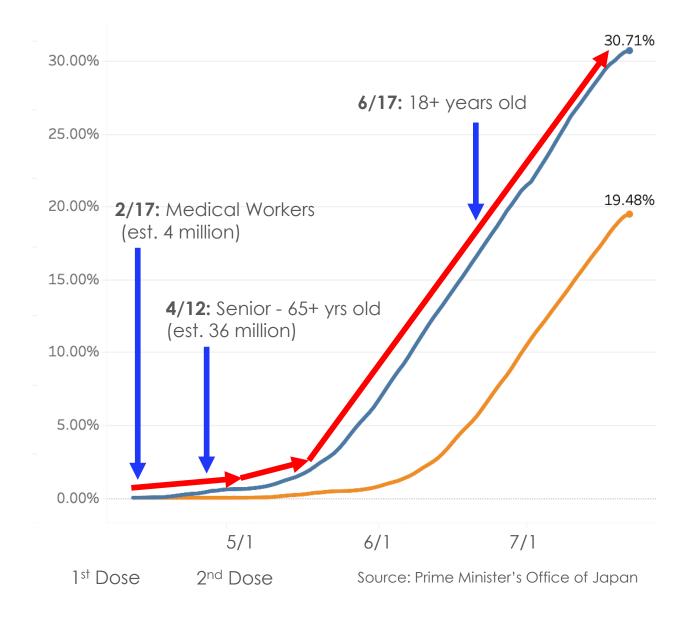








JAPAN VACCINATION PROGRESS



- State of emergency starts for Tokyo from July 12 to Aug 22. Okinawa extends the state of emergency until Aug 22.
- Japan Government target 80% vaccination (completed) by October
- Olympic (July 23 August 8) & Paralympic (August 24 – September 5)

2nd doses completed (as of July 23)

U.S.	Hawaiʻi	Japan
48.9%	59.6%	19.48%

VACCINATION CERTIFICATES

- Start accepting applications for vaccine passports from July 26 for people who travel internationally
- File applications in the municipalities, the certificates will be issued free of charge
- 7countries and regions (as of 7/21): Italy,
 Korea, Austria, Turkey, Bulgaria,
 Poland and Estonia

新型コロナウイルスワクチン接種証明書 Vaccination Certificate of COVID-19

姓(日姓) / 名(別名) [Surname(Former Surname) / Given Name(Alternative Given Name)] 思者(土田) / (日本) / (花子)

生年月日 [Date of birth (YYYY-MM-DD)]

1985-02-19

国籍 [Nationality]: JAPAN

部分音号 [Passport Number]: TR123456



1回目 [First Dose]:

ワクチン種類 [Vaccine Type]:

C19-mRNA

メーカー [Manufacturer]: ファイザー

[Pfizer]

製品名 [Product Name]: コミナティ [Comirnaty]

製造信号 [Lot number]: CTMAVXXXX

接種目時 [Veccination Date]: 2021-05-30

接種国 [Country of vaccination]:

LIAPANI

2回目 [Second Dose]:

ワクチン種類 [Vaccine Type]: C19-mRNA

メーカー [Manufacturer]: ファイザー [Pfizer]

製品を [Product Name]: コミナティ [Comimaty]

製造番号 [Lot number]: CTMAVXXXX

接種日時 [Vaccination Date]: 2021-06-25

接種国 [Country of vaccination]:

日本 (JAPANI

証明書発行機関 [Certificate Issuance Authority]

○○県●●市長

[Mayor of . City, OO Prefecture]

本国厚生労働大臣

[Minister of Health, Labour and Welfare, Government of Japan]

 証明書発行日[lasue Date] 2021-06-21

CURRENT TRAVEL CONDITIONS



All travelers, including returning Japanese nationals are required:







14 days quarantine

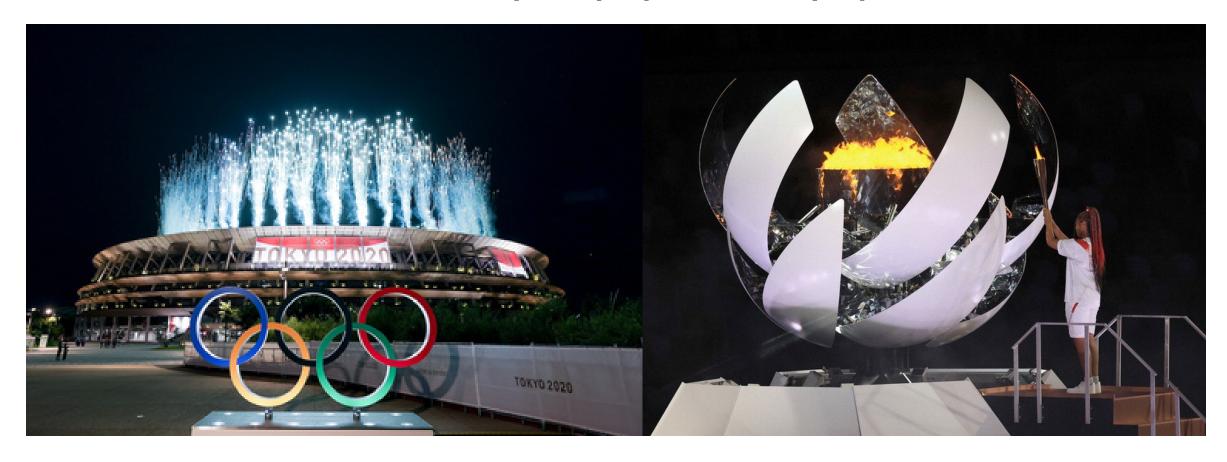
Submit a proof of a negative PCR Test for all entry into Japan

Japan National Tourism Organization (JNTO) report

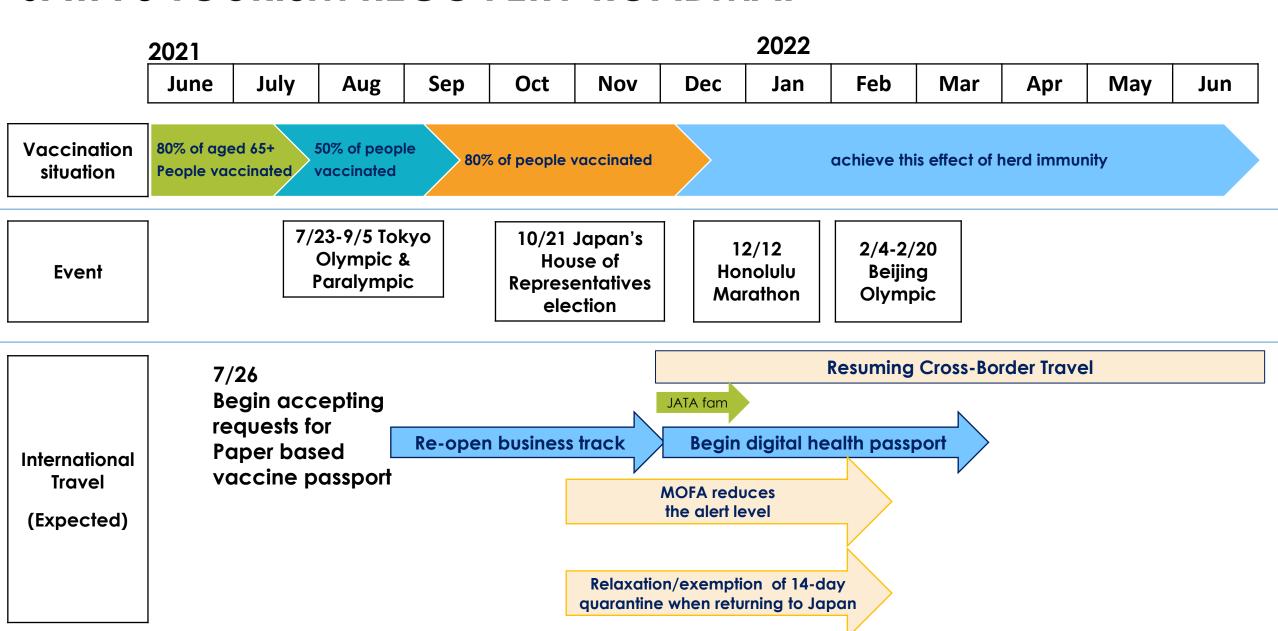
- Japanese outbound for June 2021 as 30,600 passengers (-98.0% vs 2019)
- The first half year 2021 (Jan-June) Total 199,000 passenger (-97.9% vs 2019)
- 2021 total oversea travelers forecast under 1 million based on current pace

OLYMPICS STARTED

7/23-9/5 Tokyo Olympic & Paralympic



JATA'S TOURISM RECOVERY ROADMAP













2021 June				
Op Airline Name	Flight #	Origin Code	Total Flights	Seats
All Nippon Airway	NH 186	HND	8	1,968
Hawaiian Airlines	HA 822	NRT	13	3,614
Hawaiian Airlines	HA 450	KIX	4	1,112
Japan Airlines	JL 74	HND	9	1,674
			34	8,368

2021 July				
Op Airline Code	Flight #	Origin Code	Total Flights	Seats
All Nippon Airway	NH 186	HND	9	2,214
Hawaiian Airlines	HA 822	NRT	14	3,892
Hawaiian Airlines	HA 450	KIX	5	1,390
Japan Airlines	JL 74	HND	8	1,488
ZIPAIR Tokyo	ZG2	NRT	2	580
Tota	ıl		38	9,564

Total Flights # by airport

- ❖ Haneda-17
- ❖ Narita-13
- ❖ Kansai-4

7 to 8 flights per week

Total Flights # by airport

- ❖ Haneda-17
- ❖ Narita-16
- ❖ Kansai-5

7 to 8 flights per week



MARKET CONDITIONS ~AIRLIFT (AUGUST/SEPTEMBER) ~











August				
Op Airline Name	Flight #	Origin Code	Total Flights	Seats
All Nippon Airway	NH 186	HND	6	1,476
All Nippon Airway	NH 184	NRT	2	1,040
Hawaiian Airlines	HA 822	NRT	14	3,892
Hawaiian Airlines	HA 450	KIX	4	1,112
Japan Airlines	JL 74	HND	13	2,534
ZIPAIR Tokyo	ZG2	NRT	4	1,160
То	tal		43	11,214

September					
Op Airline Name	Flight #	Origin Code	Total Flights	Seats	
All Nippon Airway	NH 186	HND	8	1,968	
Hawaiian Airlines	HA 822	NRT	13	3,614	
Hawaiian Airlines	HA 450	KIX	5	1,390	
Japan Airlines	JL 74	HND	10	2,150	
ZIPAIR Tokyo	ZG2	NRT	5	1,450	
Тс	otal		41	10,572	

Total Flights # by airport

- ❖ Haneda-19
- ❖ Narita-20
- ❖ Kansai-4

10 to 11 flights per week

Total Flights # by airport

- ❖ Haneda-18
- ❖ Narita-18
- ❖ Kansai-5

10 to 11 flights per week

MARKET CONDITIONS ~AIRLINES' INVESTMENT~



244 seats (8 First class & 49 Business)



- 5 flights of Haneda (departire: 9/3, 10, 17, 21 & 24) will be operating with first-class seating.
- Face Express system service started 7/19 for International travelers.



290 seats (inc. Full-Flat)



 ZIPAIR increses an additional flight from Narita from October. (Operation: Wednesday & Friday)



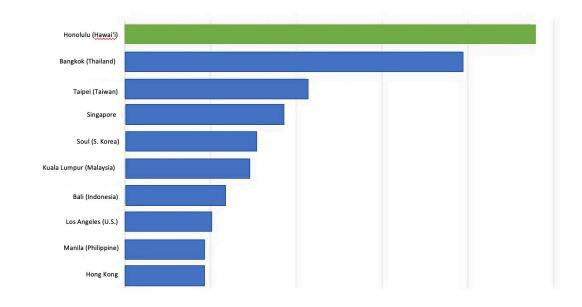
10,000 Mile back campaign for the passengers of Tokyo (NRT/HND) – Honolulu between 8/1 and 9/30.



CONSUMER SENTIMENT

- Skyscannar search between Jan 1 to Jun 30
 - 2019: Honolulu as 6th destination searched
 - 2021: Honolulu as 1st destination searched

• INFINI DATA Stream report which gathered big data of Japan travel agencies search indicated Honolulu was the #1 destination by far to be searched for December departure period followed by Bangkok, Taipei and Singapore.





TOURISM RECOVER PREPARATION



Oct

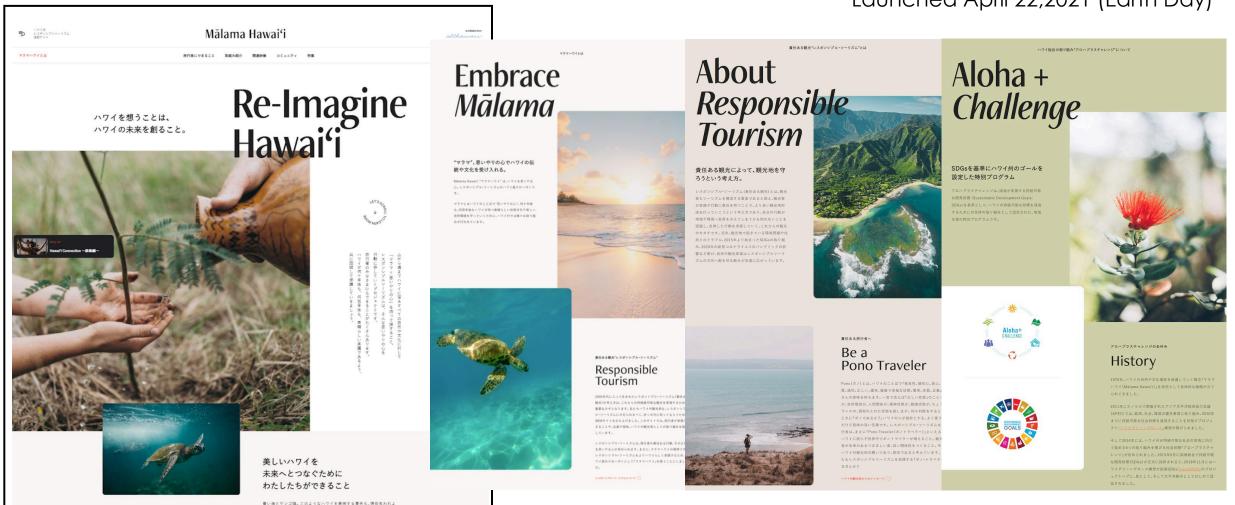
- More Hawai'i Trusted Testing Partners (TTP)
 - Increase 200-300 TTPs in Japan in Summer (current 84 TTPs)
 - Reduce PCR test cost to \$200 (current \$400)
- Accepting Vaccine Passport for Japan visitors to Hawai'i
- Mālama Hawai'i message campaign

-MALAMA -ITAVAI 1

地球にやさしい旅を

Mālama Hawai'i Microsite

Launched April 22,2021 (Earth Day)



うとする危機的な状態にあります。そんな今、ハワイの島々の自然や文

化を守り、現地住民が大切にする場所を敬い、乗しいハワイを未来へつ なげていくことの重要さが求められています。「レスポンシブル・ツー リズム」についてこのサイトを通じで是参考えてみてください。 http://www.allhawaii.jp/MālamaHawaiii



LATEST

クプ・ハワイ (KUPU Hawaii)



次世代を支援するクプ・ ハワイ、Hoʻokupu Centerの取り組み

クプ・ハワイは、若年層向けに野外活動を通して の環境保全教育や福祉教育、そして各個人の個性 を生かし、誠実さを持って培うために、環境保全 などに関わる野外活動を行う様

2021.06.23 < 0

自然の素晴らしさを次世 代に残し伝えたい。マノ ア・ヘリテージ・センター 2021.0618 < 0 の取り組みとは?

マノア・ヘリテージ・センター (Mānoa Heritage Center)

然遺産に関する理解度を深める場を提供し、ハワ イの遺産の重要さを伝え継承する為に次世代に 向けた教育プログラムやワーク

サスティナブル・コーストラインズ・ハワイ (Sustaina



サスティナブル・コーストラインズ・ハワ めのAIR Stationとは?

2021.06.03 < 0

イオラニ宮殿 (Iolani Palace)



イオラニ宮殿友の会を記念した イが取り組むハワイの海洋環境を学ぶた Celebrating 55 Years ~55周年を記念し て~

2021.06.03 < 0



4月22日はアースデー!! ~アースデーに 行われているハワイでの様々な取り組み を見てみよう~

2021.04.23 < 0



サーフライダーファウンデーションが取 り組む「オーシャン・フレンドリー・レス トラン」プログラムとは?

2021.04.21 < 0



ウェット&ワイルド・ハワイ



ウェット&ワイルド・ハワイ、ハワイ初の 100%太陽光発電のアトラクションへ

2021.05.12 < 0



ス"biki"

ジャルパック



ルパックの取り組み

マリオット・ザ・ワイキキ・コレクション



が取り組む植樹活動



地球に優しい新交通バイクシェアサービ

2021.04.17 < 0

ハワイの環境や暮らしを守るためのジャ

2021.04.15 < 0

マリオット・ザ・ワイキキ・コレクション

2021.04.18 < 0



ロバーツハワイが取り組む海洋生態の調 JTBハワイの電気バス 査と電気バスの導入

2021.04.16 < 0

ZIPAIR



地球にやさしい機内食 2021.04.15 < 0

クアロア・ランチ・ハワイ



クアロアランチが取り組むサステイナブ ルな活動

2021.04.17 < 0

JTBハワイ



2021.04.16 < 0



フラ発祥の地ハワイで開催される大会 「フラ・ホオラウナ・アロハ」

2021.04.13 < 0

15



今日は、ハワイが目指す「新しい観光」にクロースアップします。





- カの数がかなり増えました。海藻、珊瑚礁の環境も改善し、自然の生物料
- 200F: 観光のホットスポット、ハナウマ湾は市路、殆どの海外線で透明度が上 がりました。やはり人間が設れると何かしらの悪い影響が多いですよね。パンタ ミックで人が減り、報告点の透明度か上がったのは間違いありません。
- M: コロナと共に進むツーリズムの指案。どのようなビジョンをお持ちです か、ハワイでは何が変わりますか。
- ADF: 一番重要な変化は答さんの考え方だと思います。概念とは何なのか、観 光ビジネスとは何なのか、サービスとは何なのか、そういう考え方的変わってく らと思います。ハウイには「MALAMA」という。自然を書る、優しく別時し書 り添う。という言葉があります。これがこれからのハウイ、そしてハウイのツー
- ※: しかし経済的には観光客が必要ですよね。どジネスと環境、どのようにパ
- にも環境への負責は既に心配されていました。 開業を管理し保全するシステム いのに導入するかというのは収費から整備されていましたが、このパンデミッ: で「持続可能性」がより重要になってきました。

- ※ : 観光業界の皆さんからは心配の声はあがっていませんか?
- 選挙: 心能もあるかと思いますが、長期的な報点で考えて欲しいと思っていま ・ 競響の国象であるハフイ故に、国境を加入しる大切そを意識していく必要が あります。接触が知るビジネスはどう目指せばいいかということを実に推議する 必要があります。
- M: 「アグリ・マーリズム」はこれからの研究機における機となり得ますでし
- 20年:「アグリ・アーリズム」は成長分野です。地域地域の資金物がどのように おられているのか、どういった形で環境が配合されていくのかがポイントです。 成为化で支持を提供する資金や発酵の皆さんの間でもマインドセットの変化が見 られます。
- K:-Box33200FUFCTL:167
- JDF: 私が生まれた、ワイキャです。そこの小学校にも違いましたし、現在も そこから仕事ができるのほとでも幸せなことです。ホームタウンで育ち、ホーム タウンで仕事が出来るのは難しいですね。
- ※:自由にハワイへ行ける日を楽しみにしています!持続可能な観光へ向けて、帰係ってください。
- ハフイ製発品の一ムページ

1-WAVE 81 3FM



— MĀLAMA — HAWAI'I

マラマ=思いやる気持ちは、世代を超えて豊かに暮らしていく ためにとても大切なこと。 ハワイの文化や自然を守るマラマ ハワイ、地球環境を守るマラマホヌア、持続可能なハワイに向 けた活動を紹介するマラママンデートをテーマに発信してい ます。マラママインドを持ってハワイを守るために…!

• 持続可能なハワイに向けた活動 マラママンデート・

ハワイ州が持続可能な社会の実現に向けて進める6つの取り組み

アロハプラスチャレンジ

「アロハプラスチャレンジ (Aloha+Challenge)」は、国連が実施する持続可能な開発目標(SDGs)を基準 に、ハワイ州のゴールを設定した特別プログラム。17 の目標を掲げる SDGs の中で、ハワイ州は6つの 優先すべき日標を定め、官民一体となって経済、社会、環境から持続可能な社会を目指しています。



アロハプラスチャレンジの 6 つのゴール

アロハプラスチャレンジの詳細は Mālama Hawai'i のウェブサイトでご覧いただけます。

◆ 天然資源の管理

70% のうち 40% を再生可能エネルギー 10% をエネルギー効率として転換。204

| 固形廃棄物の削減

地元産の食材供給



グリーンジョブおよび 環境教育

Liahthouse Hawaii 5.16, 2021 14

THE SURF NEWS

Surfing in Hawai'i

ハワイ州観光局がサーフィン特設サイトを開設「サーファ

ハワイ州観光局が、レスポンシブルツーリズムを推進する「マラマハワイー地球にやきし

い旅を~| キャンペーン活動を日本でも本格始動することを4月22日のアースデーに発 表。その一環として、レスポンシブルツーリズム特股サイト「<u>Mālama Hawarīぴ</u>」のほ

環境や文化に「思いやり」と「責任」を持った観光を促進

「マラマ」とはハワイ語で「思いやりの心」を意味し、「レスポンシブル」は「責任を持 つ」ということ。この観光キャンペーンは、観光に携わる全ての人が、その土地の自然環 境や文化などに与える影響に思いやりの心と責任を持つことで、より良い観光地をつくる

ことを目的としており、今後日本の企業や非営利団体、教育機関、専門家などと連携しな

今回開設したサーフィン特設サイトでは、サーフィンの起源からサーフボードの歴史、レ ジェンドサーファーやハワイと日本で活躍するサーファー、サーフスポット、観戦可能な サーフィンイベント、ハワイで活躍するシェイパー、サーフィンの楽しみ方、ライフスタ

ハワイ文化に欠かせない「サーフィン」を発信

イル、関連映像など、充実したコンテンツが掲載されている。 サーフボードの変遷

か、サーフィンに特化した特設サイト「<u>Surfing in Hawaiiご</u>」も開設された。

ーなら一度はハワイに」

Feature

Contest

f Share Tweet

HowTo

F 9 0 N

McAfee Total Protection

McAfee Total Protection (wi VPN) - 3...

MONTHLY

東京オリンピック サーフィン競技の ヒート表が発表!開幕ヒートに大原 2001/07/07





マラマ」な旅に出よう

TAVE: Responsive Tourism in Hawaii

ハワイの伝統、文化、自然を守む「マラマ・ハワイ」プログラム

サーフィン人気ニュースランキング

【東京オリンピック サーフィン競技】テレビ放送/ネットLIVE配信日 2021/07/21

夏京オリンピック サーフィン日本代表、市田下で公式練習を実施。海外 2001/00/251

アメリカ代表がオリンピック直前に 校之原市で事前合宿を開始、静波ウ 2021/06/25

五輪サーフィン日本代表、大原洋人 が結婚! 2021年7月



サーフィン世界・国内ランキング 2021



ハウイの小手や中間点 配の加入は中でのデッタを対する。 第2 支援を対しませたから、からでは、 第2 支援を対しませたから、からでは、 第2 支援を対しませたから、からでは、 カープライでは、大力では、 カープライでは、大力では、 カープライでは、 カープライでは、カープラインとは、 カープラインとは、 カープラインションとは、 カープライ

いつかまた。大郎きなこの職を指れる行のために、私たちができること

"ハワイの今"を現地リポート

ヴァーレイサムは輝る。「無線会性等数な

のハタイセンタナザブレジカイマナビーナ

では渡しなり、サイキキビナジの大野が

やってきて、食動からする株式の人が種

人たち。また、ハナウマ物自然保護区で

は、日本月間報光度の人権が撤去されて

ハタイでは、ハロナ機 には、自動党等の管理や保険等の構造な 様で集かな無の機能が多まれるという。 しゃことを伝えれば、共感していただける

は他の窓が中から、 から会社、主義に向けて観光が重ねす 「レスポン・ファーリス」の考えによ は大川世質部を与るためのかった機

ハナイ本の2007で 発展しついても、最終的では、いっては づき、ままがまた素が出るられている。 最も観光像の企業ではなけるでも構造し ハナスルチャンの以上、製造・美を与って ではいかららを参加された業がでは、「国外集から開発・設けれた場合した。」 ではれ、実ののでは上来しいのはたま

東京組んでいるこれは、ハリイの相称。後 フェンドプレーディン・ディーシャ はよても似ています。日本人無行者の参 が果れら、多様な自動発展を持有の支 会議等の影響で記さられた。2009年で 展展、展別の目的や文化に製造を扱い。 (は自然や文化・水道・マケーが中心・化・モレブラに進化したパケイを楽しん の主義を見得するの意味をごというか 実施の人とは基準を持つことでより参 パケイの人ものうちい (他大変を対して) グラーレイタム)

3.カリイ州和北部日本本事長の(ラス・ (して)・セイ)

「レスポンシブルーツーリズム(責任ある観光) ぶつりて、考えてみませんか。

昨年、現に使らロックダウンを経験し、 いたことで、ジロナ曲の間気は上も連携

人気が大き(減少したハサム超光を主 度が向上したという興奮アーナもありま 要産業とする2の島にとって、経典的が ブンハジイの人々は、豊かで業職らしい引 メージに向り知れない。そんな中、ハジイ 配業部が大ちず悪邪に攻めて突ばかる

の人々に気づきをもたらず変化もあった た、感情し、守らなくてはという思いを独

ハワイの自然と文化を未来につなぐ、 | 単た5の0と時を書せ、パワーを与えているのでは、

ハワイ版SDGs「アロハブラスチャレンジ」に向けたアクション

OCHERNISTES PROPERTY

を発生、基準工業に対象的は確認できない。共の分 会工人権の基準を認定しませた。「計を力を サートを表生に対象が表現。というでではよこ 表現との対象に必要的である。までは表現でした。 のでは、他のではませて発表を表現である。 いうで表現のできないが確認されて決定できまっている。 重要なでいる。でいる。



もっと深く、もっと楽しく、ハワイを未来につなげよう マラママインド



- MĀLAMA -HAWAI'I

~地球にやさしい旅を~」キャンペーンを展開。

マラマ=思いやる気持ちは、世代を超えて豊かに暮らしていく ためにとても大切なこと。 ハワイの文化や自然を守るマラマ ハワイ、地球環境を守るマラマホヌア、持続可能なハワイに向

7

がら、様々な活動を展開していくとのことだ。

"ハワイ州観光局、レスポ ンシブルツーリズムを推進する活動を本格始動 「マラマハワイ

ハワイ州観光局は、観光業界や非営利団体など と連携して推進する『マラマハワイ〜地球にや さしい終を~」キャンペーンを日本でも本格的 にスタート、修失の自然や文化に敬意を払い 思いやりの心を持って行動する旅行者「ポノト ラベラー (を、ここハワイから増やし、コミュニ ティと旅行者が連帯感を持つことで、住民の生活と旅行者の体験がより多様で豊かなものに なることを目指します。

特設サイト『Mālama Hawai'i』

最公式ポータルサイドはhwasisは開催しました。 その目的は、n7の毛熱、光心、自転を守るために必要な情 線を授ぎるとと、サイト内では、n70イ州やn70イ州を損失し、 様状期間を患、n70イの非常経過なるためである。所3の代 ですった。までは、n70イのカット・デジ組合を発起している の第四の形、マフマ、10イのカット・デジ組合を発起している。 また、実工等が変で的なごならが「ローカル 2020 ハブ」に

Re-Imagine



「WEAR ALOHA, SAVE ALOHA」プロジェクト

SAVE ALOHA

特設サイト「Surfing in Hawai'i」

機関機能のフマダルタースデーに、機能性の対象 の力でもありイクターフのカター・可能を受け にし、サーマンのサースのインでは、サーマンのサースのインでは、サーマンのサースのインでは、サーマンのサースのインでは、サースのでは、サー

自然開発を終了ることかが示きを書するために、 アロバシャンはメッセーツを込めて発信するWARA ADMA ADMA (ADMA) スプログランを発足しました。 アバルグランド3社とアロバシーマを共同開発し、計 サッナ・を開放して関係を必要していってが高度している場合を加っ でもらい、関係をから対しているが高を加っ でもらい、関係をから対しているが、アロバシーの 関係をあったができまったがあった。とない は、ハンゲーで提出しているよとない。 人人、関係をから対している。









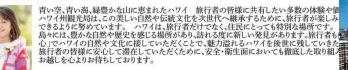


Partner Collaborations & Event PR









ハワイ州の取り組みにつきましては、右記よりご覧ください。 新型コロナウイルス対策についてもこちらで公開しておりま





ミツエ・ヴァーレイ

~美しい、大好きなハワイを未来へ~

わたしたちは、旅するあなたとハワイに暮らす人々の心のつながりを大切にし、SDGsに貢献する サステナブルツーリズムを進めています。

ハワイ州で初となる商業用電気バスを導入

電気で走るだけでなく、その電気が太陽・風力・排油により産み出されたクリーンエネルギーを使用しています。車体にはハワイ州のこどもたちのメッセージと未来への願いがこめられた 日本に次日 総が描かれています。 「本法とり

JTBの電気バスについて 詳しくはこちら



「マラマハワイ」とは、ハワイの島々を思いやる気持ちです。

2030年までの国際目標「SDGs」のハブ都市 (Local 2030 hub)に選ばれたバワイ州は、 独自の文化と価値観に基づいた地域主導の 目標「アロハブラスチャレンジ」を定め、島々の 環境回復と持続可能な未来のための活動 実践しています。





Consumer Event in Osaka on 7/22 - 25



Hawai'i Tourism Japan Assets Development (in Japanese)



Aquaculture Noelani Lee



Habitat Stewardship Kiai Collier



Reforestation
Sam Ohu Gon III



Sustainable Farming Rick Barboza



地球にやさしい旅を





Hawai'i Tourism Education

Hawaiʻi Stakeholders

Airlines

— мālama — HAWAI'I

地球にやさしい旅を

Wholesalers

HTJ

Mālama Hawai'i - Hōkūle'a Microsite



Sister City Relationship

State of Hawaiʻi	City & County of Honolulu	Hawaiʻi County	Kauaʻi County	Maui County
5	7	6	4	3
Fukuoka (1981)	Hiroshima (1959)	Oshima (1962)	Suo-Oshima (1963)	Hachijo (1964)
Okinawa (1985)	Naha (1961)	Nago (1986)	Moriyama (1975)	Miyakojima (1965)
Hiroshima (1997)	Shirahama (2003)	Yurihama(1996)	Ishigaki (1999)	Fukuyama (2008)
Ehime (2003)	Saiki (2004)	Shibukawa(1997)	lwaki (2011)	
Hokkaido (2017)	Uwajima (2004)	Sumoto (2000)		
	Nagaoka (2012)	Kume Isl.(2011)		
	Chigasaki (2014)			

Hōkūle'a x Sister city relations

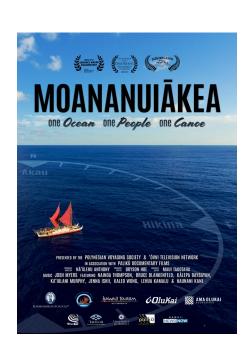


25 Sister cities

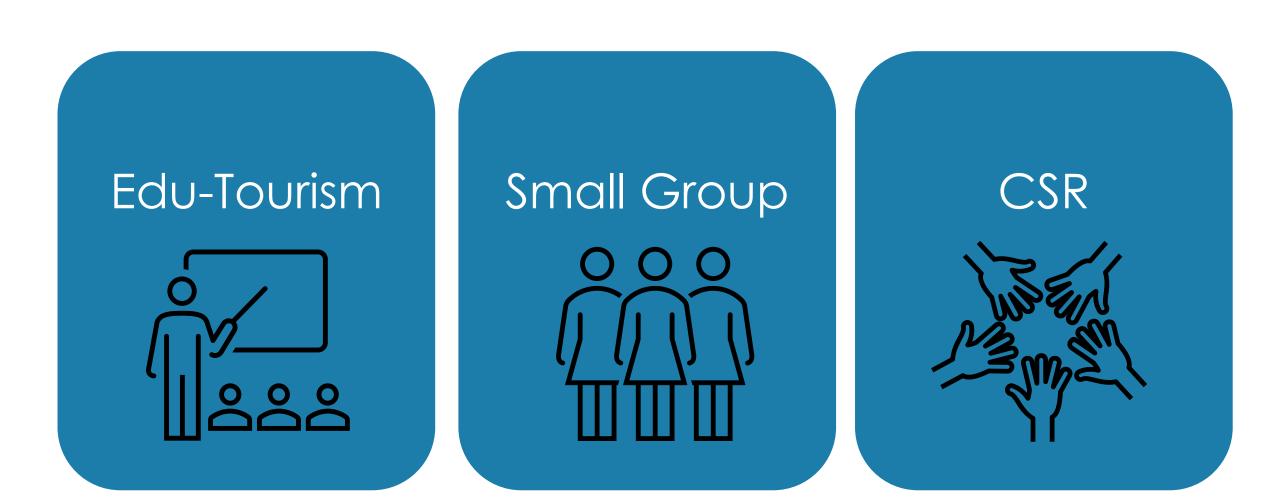




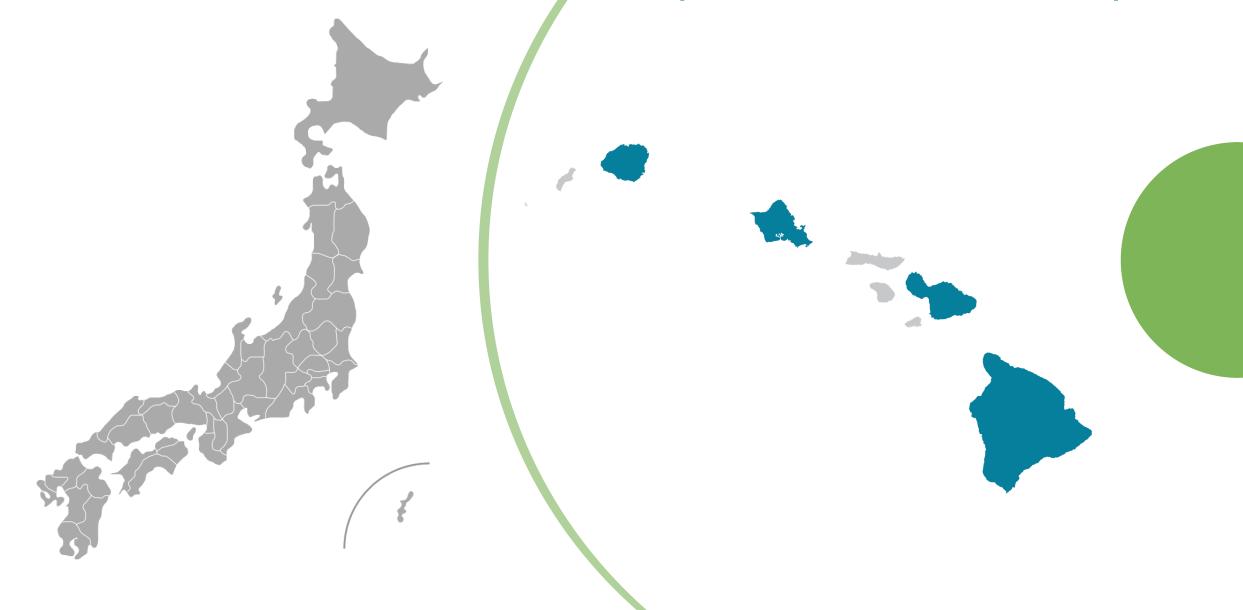




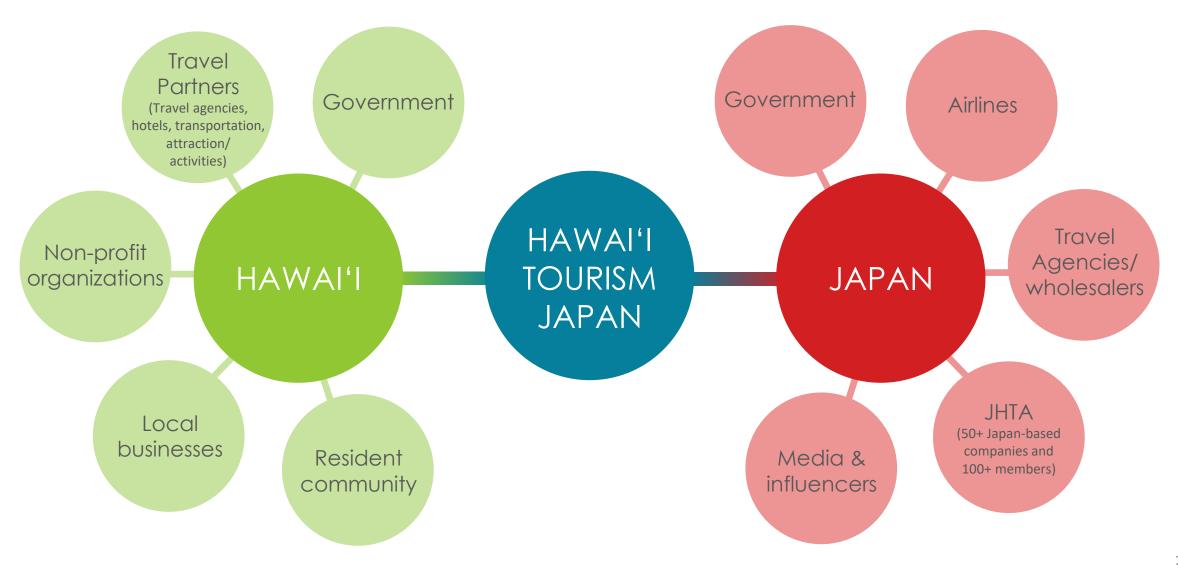
MCI Focus



Hawai'i – Japan Relationship



Industry Collaboration





MAHALO NUI LOA

HAWAI'I TOURISM

Agenda Item #4-8:

2021-2022 Major Market Area Contract Updates

RFP Planning Updates

2022 Brand Marketing Plan Updates

Calendar Year 2021 Budget vs. Actuals

Planning for Fall (September) and Spring (March) Tourism Updates

HTA MARKETING STANDING COMMITTEE MEETING

July 28, 2021

2021 MMA Contract Updates

Contractor	Program	Contract Amt	Contract Effective Date	Contract End Date	Contract Options
HVCB*	2021 BMP - USA	\$17,000,000 (base)	12/21/20	12/31/21	none
HVCB	2021 Support Services	\$1,467,500	12/2/20	12/31/21	4 one-year
HVCB	2021 Island Chapters Staffing & Administration	\$2,400,000	12/2/20	12/31/21	none
a.link	2021 BMP - Japan	\$4,500,000	12/21/20	12/31/21	none
VoX International	2021 BMP - Canada	\$400,000	12/17/20	12/31/21	none
The Walshe Group	2021 BMP - Oceania	\$400,000	12/21/20	12/31/23	2 one-year
Aviareps Marketing Garden	2021 BMP - Korea	\$300,000	12/21/21	12/31/22	2 one-year

^{*}Supp 17 pending DAGS. S17 includes an amendment to the 2021 payment schedule, reduction of -\$492,464 for unspent funds (previous years), and addition of \$50,000 to refresh Hawai'i travel tips, extend resident targeted media and heavy-up post-arrival visitor media.

2022 MMA Contract Updates

	Contractor	Program	Contract Amt	Contract Effective Date	Contract End Date	Contract Options	Contract Status As of 7/28/21
	HVCB	2022 Island Chapters Staffing & Administration	\$2,400,000	6/23/21	12/31/22	none	DAGS approved on 7/2/21
	a.link	2022 BMP - Japan	\$9,000,000	6/16/21	12/31/22	none	DAGS approved on 6/25/21
<u>></u>	VoX International	2022 BMP - Canada	\$800,000	6/17/21	12/31/22	none	DAGS approved on 7/12/21
	The Walshe Group	2022 BMP - Oceania	\$1,900,00	6/16/21	12/31/23	2 one-year	DAGS approved on 6/24/21
	Aviareps Marketing Garden	2022 BMP - Korea	\$1,400,000	6/15/21	12/31/22	2 one-year	DAGS approved on 6/28/21
	ITRAVLOCAL	2022 BMP - China	\$1,800,000	6/15/21	12/31/22	none	DAGS approved on 6/30/21
	Access Cruise, Inc.	Cruise Consultant	\$50,000	11/16/20	9/30/23	2 one-year	Need to execute Supplemental Contract to add FY22 Budget

2022 RFP Planning Update

RFP Release Date: August (tentative)

United States Major Market Area

Global Meetings, Conventions & Incentives

Global Support Services

2022 Brand Marketing Plan (BMP) Updates

- BMP Key Marketing Objectives: added emphasis on visitor and industry education for responsible travel and Mālama Hawai'i / regenerative tourism.
- BMP Performance Measures: updated to align with HTA's Papahana Ho'okele Huliau.
- BMP Outlines Release and Submission for Global MMAs: scheduled to coincide with the timeline of USA MMA RFP.

2021 MMA Budget vs. Actuals

<<<<> √	MMA Contract	Contract Amt	YTD Budget (Jan-Jun)	YTD Actual (Jan-Jun)	YTD Variance (Jan-Jun)	Contract Bal
	USA TOTAL	\$17,000,000	\$7,294,666	\$7,272,175	\$22,491	\$9,727,825
<u> </u>	-Leisure	\$14,605,000	\$6,175,998	\$6,161,560	\$14,438	\$8,443,440
	-MCI	\$2,395,000	\$1,118,668	\$1,110,615	\$8,053	\$1,284,385
	Support Services	\$1,467,500	\$882,252	\$833,769	\$48,483	\$633,731
\gg	Island Chapters	\$2,400,000	\$1,200,000	\$1,092,946	\$107,054	\$1,307,054
	Japan	\$4,500,000	\$1,025,598	\$1,032,715	-\$7,117	\$3,467,285
<u>×</u>	Canada	\$400,000	\$86,220	\$87,948	-\$1,728	\$312,052
(4)	Oceania	\$400,000	\$77,196	\$87,162	-\$9,966	\$312,838
	Korea	\$300,000	\$62,250	\$61,845	\$405	\$238,155

2021 MMA Marketing Promotions Re-Start

	Re-Start Date		
Japan	November		
Canada	August		
Oceania	November		

2021 MMA Marketing Promotions

	Started
USA	May
Korea	July

HTA Fall and Spring Tourism Updates

• Fall – September

Spring – March