



February 2022 Hawaii Hotel Performance Report

Hawaii hotels statewide reported substantially higher revenue per available room (RevPAR), average daily rate (ADR), and occupancy in February 2022 compared to February 2021. When compared to February 2019, statewide RevPAR and ADR were higher in February 2022, and occupancy was lower.

According to the Hawaii Hotel Performance Report published by the Hawaii Tourism Authority (HTA), statewide RevPAR in February 2022 was \$253 (+219.8%), with ADR at \$351 (+35.2%) and occupancy of 72.1 percent (+41.6 percentage points) compared to February 2021 (Figure 1). Compared with February 2019, RevPAR was 4.0 percent higher, driven by ADR increases (+20.3%) offsetting lower occupancy (-11.3 percentage points) (Figures 1 and 3).

The report's findings utilized data compiled by STR, Inc., which conducts the largest and most comprehensive survey of hotel properties in the Hawaiian Islands. For February, the survey included 148 properties representing 46,796 rooms, or 84.3 percent of all lodging properties with 20 rooms or more in the Hawaiian Islands, including those offering full service, limited service, and condominium hotels. Vacation rental and timeshare properties were not included in this survey and are reported separately.

In February 2022, domestic passengers could bypass the State's mandatory five-day self-quarantine if they were up-to-date on their vaccination or with a negative COVID-19 pre-travel test result from a Trusted Testing Partner through the Safe Travels program. Passengers arriving on direct international flights were subjected to federal U.S. entry requirements which included proof of an up-to-date vaccination document and negative COVID-19 test result taken within one day of travel, or documentation of having recovered from COVID-19 in the past 90 days, prior to their flight.

Hawaii hotel room revenues statewide was \$393.7 million (+244.3% vs. 2021, +6.8% vs. 2019) in February. Room demand was 1.1 million room nights (+154.7% vs. 2021, -11.2% vs. 2019) and room supply was 1.6 million room nights (+7.7% vs. 2021, +2.7% vs. 2019) (Figures 2 and 4).

Luxury Class properties earned RevPAR of \$472 (+149.9% vs. 2021, +3.3% vs. 2019), with ADR at \$806 (+11.2% vs. 2021, +38.0% vs. 2019) and occupancy of 58.6 percent (+32.5 percentage points vs. 2021, -19.6 percentage points vs. 2019). Midscale & Economy Class properties earned RevPAR of \$172 (+226.9% vs. 2021, +1.8% vs. 2019) with ADR at \$214 (+52.9% vs. 2021, +9.7% vs. 2019) and occupancy of 80.5 percent (+42.8 percentage points vs. 2021, -6.2 percentage points vs. 2019).

Maui County hotels led the counties in February. RevPAR was \$403 (+185.2% vs. 2021, +14.5% vs. 2019), with ADR at \$583 (+30.9% vs. 2021, +33.4% vs. 2019) and occupancy of 69.0 percent (+37.3 percentage points vs. 2021, -11.4 percentage points vs. 2019). Maui's luxury resort region of Wailea had RevPAR of \$570 (+150.9% vs. 2021, -2.5% vs. 2019), with ADR at \$840 (+11.9% vs. 2021, +29.5% vs. 2019) and occupancy of 67.9 percent (+37.6 percentage points vs. 2021, -22.2 percentage points vs. 2019). The Lahaina/Kā'anapali/Kapalua region had RevPAR of \$358 (+241.0% vs. 2021, +22.8% vs. 2019), ADR at \$524 (+43.8% vs. 2021, +42.5% vs. 2019) and occupancy of 68.3 percent (+39.5 percentage points vs. 2021, -10.9 percentage points vs. 2019).

Hotels on the island of Hawai'i reported RevPAR at \$314 (+226.3% vs. 2021, +35.8% vs. 2019), with ADR at \$403 (+47.9% vs. 2021, +42.1% vs. 2019), and occupancy of 77.9 percent (+42.6 percentage points vs. 2021, -3.6 percentage points vs. 2019). Kohala Coast hotels earned RevPAR of \$470 (+216.4% vs. 2021, +45.6% vs. 2019), with ADR at \$622 (+44.9% vs. 2021, +57.6% vs. 2019), and occupancy of 75.6 percent (+41.0 percentage points vs. 2021, -6.2 percentage points vs. 2019).

Kaua'i hotels earned RevPAR of \$294 (+491.0% vs. 2021, +29.3% vs. 2019), with ADR at \$375 (+102.5% vs. 2021, +23.3% vs. 2019) and occupancy of 78.3 percent (+51.5 percentage points vs. 2021, +3.6 percentage points vs. 2019).

O'ahu hotels reported RevPAR of \$168 (+239.9% vs. 2021, -17.1% vs. 2019) in February, with ADR at \$236 (+39.4% vs. 2021, +0.6% vs. 2019) and occupancy of 71.2 percent (+42.0 percentage points vs. 2021, -15.2 percentage points vs. 2019). Waikīkī hotels earned \$159 (+253.0% vs. 2021, -20.1% vs. 2019) in RevPAR with ADR at \$224 (+36.0% vs. 2021, -2.8% vs. 2019) and occupancy of 71.2 percent (+43.7 percentage points vs. 2021, -15.4 percentage points vs. 2019).

Tables of hotel performance statistics, including data presented in the report are available for viewing online at: <https://www.hawaii tourism authority.org/research/infrastructure-research/>

About the Hawai'i Hotel Performance Report

The Hawai'i Hotel Performance Report is produced using hotel survey data compiled by STR, Inc., the largest survey of its kind in Hawai'i. The survey generally excludes properties with under 20 lodging units, such as small bed and breakfasts, youth hostels, single-family vacation rentals, cottages, individually rented vacation condominiums and sold timeshare units no longer available for hotel use. The data has been weighted both geographically and by class of property to compensate for any over and/or under representation of hotel survey participants by location and type.

For February 2022, the survey included 148 properties representing 46,796 rooms, or 84.3 percent of all lodging properties with 20 rooms or more in the Hawaiian Islands, including full service, limited service, and condominium hotels. The February survey included 76 properties on O'ahu representing 29,092 rooms (94.9%); 40 properties in the County of Maui, representing 9,631 rooms (72.6%); 16 properties on the island of Hawai'i, representing 4,887 rooms (69.7%); and 16 properties on Kaua'i, representing 3,186 rooms (69.3%).

Figure 1: Hawai'i Hotel Performance February 2022

	Occupancy %			Average Daily Rate			RevPAR		
	2022	2021	Percentage Pt. Change	2022	2021	% Change	2022	2021	% Change
State of Hawai'i	72.1%	30.5%	41.6%	\$350.98	\$259.66	35.2%	\$253.18	\$79.17	219.8%
Luxury Class	58.6%	26.1%	32.5%	\$805.81	\$724.86	11.2%	\$472.06	\$188.91	149.9%
Upper Upscale Class	73.8%	27.2%	46.6%	\$322.88	\$243.70	32.5%	\$238.26	\$66.23	259.7%
Upscale Class	76.0%	34.3%	41.7%	\$255.16	\$175.29	45.6%	\$193.94	\$60.10	222.7%
Upper Midscale Class	72.6%	36.5%	36.1%	\$232.02	\$164.79	40.8%	\$168.33	\$60.12	180.0%
Midscale & Economy Class	80.5%	37.6%	42.8%	\$213.84	\$139.88	52.9%	\$172.03	\$52.63	226.9%
O'ahu	71.2%	29.2%	42.0%	\$236.39	\$169.53	39.4%	\$168.38	\$49.54	239.9%
Waikiki	71.2%	27.4%	43.7%	\$223.71	\$164.51	36.0%	\$159.19	\$45.10	253.0%
Other O'ahu	71.6%	42.0%	29.7%	\$307.39	\$192.67	59.5%	\$220.19	\$80.85	172.3%
O'ahu Luxury	44.9%	18.9%	26.0%	\$606.54	\$458.86	32.2%	\$272.15	\$86.60	214.3%
O'ahu Upper Upscale	73.2%	23.4%	49.9%	\$243.07	\$196.94	23.4%	\$177.98	\$46.03	286.7%
O'ahu Upscale	79.3%	39.0%	40.3%	\$194.05	\$147.99	31.1%	\$153.97	\$57.73	166.7%
O'ahu Upper Midscale	68.0%	34.8%	33.3%	\$156.04	\$118.14	32.1%	\$106.16	\$41.07	158.5%
O'ahu Midscale & Economy	77.9%	41.1%	36.8%	\$149.75	\$100.14	49.5%	\$116.59	\$41.15	183.3%
Maui County	69.0%	31.7%	37.3%	\$583.32	\$445.64	30.9%	\$402.67	\$141.21	185.2%
Wailea	67.9%	30.3%	37.6%	\$840.07	\$750.70	11.9%	\$570.04	\$227.16	150.9%
Lahaina/Kā'anapali/Kapalua	68.3%	28.8%	39.5%	\$524.24	\$364.55	43.8%	\$358.25	\$105.05	241.0%
Other Maui County	69.8%	35.1%	34.7%	\$650.57	\$525.33	23.8%	\$454.33	\$184.55	146.2%
Maui County Luxury	59.9%	29.3%	30.6%	\$983.17	\$823.91	19.3%	\$589.22	\$241.71	143.8%
Maui County Upper Upscale & Upscale	71.2%	32.2%	39.0%	\$473.58	\$319.56	48.2%	\$337.34	\$102.91	227.8%
Island of Hawai'i	77.9%	35.3%	42.6%	\$403.18	\$272.68	47.9%	\$314.13	\$96.28	226.3%
Kohala Coast	75.6%	34.6%	41.0%	\$621.87	\$429.31	44.9%	\$470.10	\$148.58	216.4%
Kauai	78.3%	26.8%	51.5%	\$375.34	\$185.37	102.5%	\$293.96	\$49.74	491.0%

Source: STR, Inc. © Copyright 2022 Hawai'i Tourism Authority

Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 2: Hawai'i Hotel Performance by Measure February 2022

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2022	2021	% Change	2022	2021	% Change	2022	2021	% Change
State of Hawai'i	1,554.9	1,444.3	7.7%	1,121.6	440.4	154.7%	393.7	114.3	244.3%
O'ahu	858.1	778.3	10.3%	611.2	227.4	168.8%	144.5	38.6	274.8%
Waikiki	728.8	681.7	6.9%	518.6	186.9	177.5%	116.0	30.7	277.3%
Maui County	371.6	368.2	0.9%	256.5	116.7	119.9%	149.6	52.0	187.8%
Wailea	81.8	78.2	4.7%	55.5	23.7	134.7%	46.6	17.8	162.6%
Lahaina/Kā'anapali/Kapalua	199.8	200.7	-0.4%	136.6	57.8	136.2%	71.6	21.1	239.6%
Island of Hawai'i	196.4	193.1	1.7%	153.0	68.2	124.4%	61.7	18.6	231.8%
Kohala Coast	82.8	82.7	0.2%	62.6	28.6	118.9%	38.9	12.3	217.0%
Kauai	128.8	104.7	23.0%	100.9	28.1	259.0%	37.9	5.2	627.0%

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Figure 3: Hawai'i Hotel Performance February 2022 vs. 2019

	Occupancy %			Average Daily Rate			RevPAR		
	2022	2019	Percentage Pt. Change	2022	2019	% Change	2022	2019	% Change
State of Hawai'i	72.1%	83.5%	-11.3%	\$350.98	\$291.66	20.3%	\$253.18	\$243.46	4.0%
Luxury Class	58.6%	78.2%	-19.6%	\$805.81	\$584.03	38.0%	\$472.06	\$456.82	3.3%
Upper Upscale Class	73.8%	85.0%	-11.2%	\$322.88	\$284.37	13.5%	\$238.26	\$241.68	-1.4%
Upscale Class	76.0%	80.3%	-4.3%	\$255.16	\$227.03	12.4%	\$193.94	\$182.40	6.3%
Upper Midscale Class	72.6%	88.9%	-16.4%	\$232.02	\$170.40	36.2%	\$168.33	\$151.56	11.1%
Midscale & Economy Class	80.5%	86.6%	-6.2%	\$213.84	\$194.99	9.7%	\$172.03	\$168.91	1.8%
O'ahu	71.2%	86.5%	-15.2%	\$236.39	\$234.87	0.6%	\$168.38	\$203.06	-17.1%
Waikiki	71.2%	86.6%	-15.4%	\$223.71	\$230.19	-2.8%	\$159.19	\$199.33	-20.1%
Other O'ahu	71.6%	85.6%	-14.0%	\$307.39	\$263.52	16.6%	\$220.19	\$225.62	-2.4%
O'ahu Luxury	44.9%	73.1%	-28.2%	\$606.54	\$486.80	24.6%	\$272.15	\$355.62	-23.5%
O'ahu Upper Upscale	73.2%	86.9%	-13.7%	\$243.07	\$256.01	-5.1%	\$177.98	\$222.52	-20.0%
O'ahu Upscale	79.3%	86.6%	-7.3%	\$194.05	\$195.74	-0.9%	\$153.97	\$169.59	-9.2%
O'ahu Upper Midscale	68.0%	89.6%	-21.5%	\$156.04	\$161.42	-3.3%	\$106.16	\$144.58	-26.6%
O'ahu Midscale & Economy	77.9%	92.2%	-14.3%	\$149.75	\$139.32	7.5%	\$116.59	\$128.43	-9.2%
Maui County	69.0%	80.4%	-11.4%	\$583.32	\$437.36	33.4%	\$402.67	\$351.75	14.5%
Wailea	67.9%	90.1%	-22.2%	\$840.07	\$648.71	29.5%	\$570.04	\$584.47	-2.5%
Lahaina/Kā'anapali/Kapalua	68.3%	79.3%	-10.9%	\$524.24	\$367.86	42.5%	\$358.25	\$291.63	22.8%
Other Maui County	69.8%	81.9%	-12.1%	\$650.57	\$523.21	24.3%	\$454.33	\$428.49	6.0%
Maui County Luxury	59.9%	82.6%	-22.7%	\$983.17	\$694.14	41.6%	\$589.22	\$573.44	2.8%
Maui County Upper Upscale & Upscale	71.2%	80.2%	-9.0%	\$473.58	\$352.62	34.3%	\$337.34	\$282.91	19.2%
Island of Hawai'i	77.9%	81.6%	-3.6%	\$403.18	\$283.74	42.1%	\$314.13	\$231.40	35.8%
Kohala Coast	75.6%	81.8%	-6.2%	\$621.87	\$394.63	57.6%	\$470.10	\$322.92	45.6%
Kaua'i	78.3%	74.7%	3.6%	\$375.34	\$304.37	23.3%	\$293.96	\$227.38	29.3%

Source: STR, Inc. © Copyright 2022 Hawai'i Tourism Authority

Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 4: Hawai'i Hotel Performance by Measure February 2022 vs. 2019

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2022	2019	% Change	2022	2019	% Change	2022	2019	% Change
State of Hawai'i	1,554.9	1,514.0	2.7%	1,121.6	1,263.8	-11.2%	393.7	368.6	6.8%
O'ahu	858.1	851.3	0.8%	611.2	736.0	-17.0%	144.5	172.9	-16.4%
Waikiki	728.8	730.5	-0.2%	518.6	632.6	-18.0%	116.0	145.6	-20.3%
Maui County	371.6	356.3	4.3%	256.5	286.6	-10.5%	149.6	125.3	19.4%
Wailea	81.8	61.4	33.2%	55.5	55.3	0.3%	46.6	35.9	29.9%
Lahaina/Kā'anapali/Kapalua	199.8	199.8	0.0%	136.6	158.4	-13.8%	71.6	58.3	22.9%
Island of Hawai'i	196.4	179.8	9.2%	153.0	146.7	4.3%	61.7	41.6	48.3%
Kohala Coast	82.8	84.0	-1.4%	62.6	68.7	-8.9%	38.9	27.1	43.5%
Kaua'i	128.8	126.6	1.7%	100.9	94.6	6.6%	37.9	28.8	31.5%

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Figure 5: Hawai'i Hotel Performance Year-to-Date February 2022

	Occupancy %			Average Daily Rate			RevPAR		
	2022	2021	Percentage Pt. Change	2022	2021	% Change	2022	2021	% Change
State of Hawai'i	68.5%	26.4%	42.1%	\$352.59	\$256.61	37.4%	\$241.62	\$67.86	256.1%
Luxury Class	54.8%	21.3%	33.5%	\$818.23	\$749.59	9.2%	\$448.48	\$159.90	180.5%
Upper Upscale Class	69.6%	23.1%	46.4%	\$319.78	\$239.17	33.7%	\$222.45	\$55.28	302.4%
Upscale Class	72.8%	30.5%	42.2%	\$251.60	\$174.27	44.4%	\$183.04	\$53.18	244.2%
Upper Midscale Class	69.8%	33.3%	36.5%	\$250.51	\$164.39	52.4%	\$174.94	\$54.79	219.3%
Midscale & Economy Class	78.5%	32.9%	45.5%	\$229.15	\$141.00	62.5%	\$179.80	\$46.44	287.2%
O'ahu	68.2%	26.0%	42.2%	\$239.04	\$169.20	41.3%	\$163.06	\$44.03	270.3%
Waikiki	67.9%	24.2%	43.7%	\$226.47	\$164.79	37.4%	\$153.79	\$39.89	285.5%
Other O'ahu	69.9%	38.7%	31.2%	\$307.89	\$188.45	63.4%	\$215.35	\$72.95	195.2%
O'ahu Luxury	42.0%	15.7%	26.3%	\$631.44	\$475.03	32.9%	\$265.22	\$74.80	254.6%
O'ahu Upper Upscale	69.6%	20.4%	49.1%	\$244.96	\$195.29	25.4%	\$170.39	\$39.91	326.9%
O'ahu Upscale	76.8%	35.2%	41.6%	\$196.93	\$148.99	32.2%	\$151.27	\$52.47	188.3%
O'ahu Upper Midscale	65.8%	32.6%	33.2%	\$159.02	\$119.56	33.0%	\$104.63	\$38.98	168.4%
O'ahu Midscale & Economy	76.4%	36.3%	40.1%	\$150.81	\$101.12	49.1%	\$115.24	\$36.69	214.1%
Maui County	64.7%	26.4%	38.3%	\$594.12	\$447.69	32.7%	\$384.40	\$118.18	225.3%
Wailea	62.6%	24.0%	38.6%	\$871.16	\$777.40	12.1%	\$545.56	\$186.69	192.2%
Lahaina/Kā'anapali/Kapalua	64.6%	23.4%	41.2%	\$519.41	\$365.97	41.9%	\$335.43	\$85.50	292.3%
Other Maui County	64.8%	30.0%	34.8%	\$681.49	\$523.87	30.1%	\$441.89	\$157.32	180.9%
Maui County Luxury	55.5%	24.1%	31.4%	\$995.27	\$855.86	16.3%	\$552.70	\$206.67	167.4%
Maui County Upper Upscale & Upscale	66.6%	26.6%	40.0%	\$462.52	\$313.92	47.3%	\$308.25	\$83.54	269.0%
Island of Hawai'i	74.6%	30.5%	44.1%	\$396.79	\$269.44	47.3%	\$295.88	\$82.11	260.3%
Kohala Coast	71.6%	29.2%	42.4%	\$617.06	\$426.25	44.8%	\$441.81	\$124.42	255.1%
Kaua'i	72.5%	22.3%	50.3%	\$370.15	\$180.15	105.5%	\$268.51	\$40.12	569.3%

Source: STR, Inc. © Copyright 2022 Hawai'i Tourism Authority

Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 6: Hawai'i Hotel Performance by Measure Year-to-Date February 2022

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2022	2021	% Change	2022	2021	% Change	2022	2021	% Change
State of Hawai'i	3,277.5	3,028.1	8.2%	2,246.0	800.8	180.5%	791.9	205.5	285.4%
O'ahu	1,808.2	1,626.2	11.2%	1,233.4	423.1	191.5%	294.8	71.6	311.8%
Waikiki	1,535.8	1,422.7	7.9%	1,042.9	344.4	202.8%	236.2	56.8	316.2%
Maui County	787.0	775.8	1.4%	509.2	204.8	148.6%	302.5	91.7	230.0%
Wailea	172.4	164.7	4.7%	108.0	39.6	172.9%	94.1	30.8	205.8%
Lahaina/Kā'anapali/Kapalua	425.0	422.9	0.5%	274.5	98.8	177.8%	142.6	36.2	294.3%
Island of Hawai'i	414.4	407.0	1.8%	309.0	124.0	149.2%	122.6	33.4	266.9%
Kohala Coast	174.5	174.2	0.2%	125.0	50.8	145.8%	77.1	21.7	255.8%
Kaua'i	268.0	219.1	22.3%	194.4	48.8	298.3%	71.9	8.8	718.4%

Source: STR, Inc. © Copyright 2022 Hawai'i Tourism Authority

Figure 7: Hawai'i Hotel Performance Year-to-Date February 2022 vs. 2019

	Occupancy %			Average Daily Rate			RevPAR		
	2022	2019	Percentage Pt. Change	2022	2019	% Change	2022	2019	% Change
State of Hawai'i	68.5%	81.4%	-12.8%	\$352.59	\$294.69	19.6%	\$241.62	\$239.81	0.8%
Luxury Class	54.8%	75.9%	-21.1%	\$818.23	\$599.63	36.5%	\$448.48	\$454.96	-1.4%
Upper Upscale Class	69.6%	83.4%	-13.9%	\$319.78	\$288.57	10.8%	\$222.45	\$240.77	-7.6%
Upscale Class	72.8%	78.1%	-5.3%	\$251.60	\$225.36	11.6%	\$183.04	\$176.00	4.0%
Upper Midscale Class	69.8%	85.7%	-15.9%	\$250.51	\$167.88	49.2%	\$174.94	\$143.90	21.6%
Midscale & Economy Class	78.5%	84.3%	-5.9%	\$229.15	\$192.19	19.2%	\$179.80	\$162.05	11.0%
O'ahu	68.2%	84.3%	-16.1%	\$239.04	\$237.56	0.6%	\$163.06	\$200.32	-18.6%
Waikiki	67.9%	84.6%	-16.7%	\$226.47	\$232.86	-2.7%	\$153.79	\$197.10	-22.0%
Other O'ahu	69.9%	82.4%	-12.4%	\$307.89	\$266.73	15.4%	\$215.35	\$219.76	-2.0%
O'ahu Luxury	42.0%	70.7%	-28.7%	\$631.44	\$507.64	24.4%	\$265.22	\$358.98	-26.1%
O'ahu Upper Upscale	69.6%	85.8%	-16.3%	\$244.96	\$260.09	-5.8%	\$170.39	\$223.22	-23.7%
O'ahu Upscale	76.8%	83.9%	-7.1%	\$196.93	\$193.91	1.6%	\$151.27	\$162.64	-7.0%
O'ahu Upper Midscale	65.8%	86.1%	-20.3%	\$159.02	\$158.99	0.0%	\$104.63	\$136.87	-23.6%
O'ahu Midscale & Economy	76.4%	89.0%	-12.6%	\$150.81	\$135.43	11.4%	\$115.24	\$120.57	-4.4%
Maui County	64.7%	77.9%	-13.2%	\$594.12	\$438.19	35.6%	\$384.40	\$341.42	12.6%
Wailea	62.6%	87.8%	-25.2%	\$871.16	\$650.25	34.0%	\$545.56	\$570.94	-4.4%
Lahaina/Kā'anapali/Kapalua	64.6%	76.5%	-12.0%	\$519.41	\$369.46	40.6%	\$335.43	\$282.75	18.6%
Other Maui County	64.8%	79.7%	-14.8%	\$681.49	\$522.44	30.4%	\$441.89	\$416.28	6.2%
Maui County Luxury	55.5%	79.7%	-24.2%	\$995.27	\$707.09	40.8%	\$552.70	\$563.45	-1.9%
Maui County Upper Upscale & Upscale	66.6%	77.6%	-11.0%	\$462.52	\$350.93	31.8%	\$308.25	\$272.46	13.1%
Island of Hawai'i	74.6%	79.1%	-4.5%	\$396.79	\$290.96	36.4%	\$295.88	\$230.08	28.6%
Kohala Coast	71.6%	78.9%	-7.3%	\$617.06	\$409.25	50.8%	\$441.81	\$323.04	36.8%
Kaua'i	72.5%	74.6%	-2.0%	\$370.15	\$312.67	18.4%	\$268.51	\$233.18	15.2%

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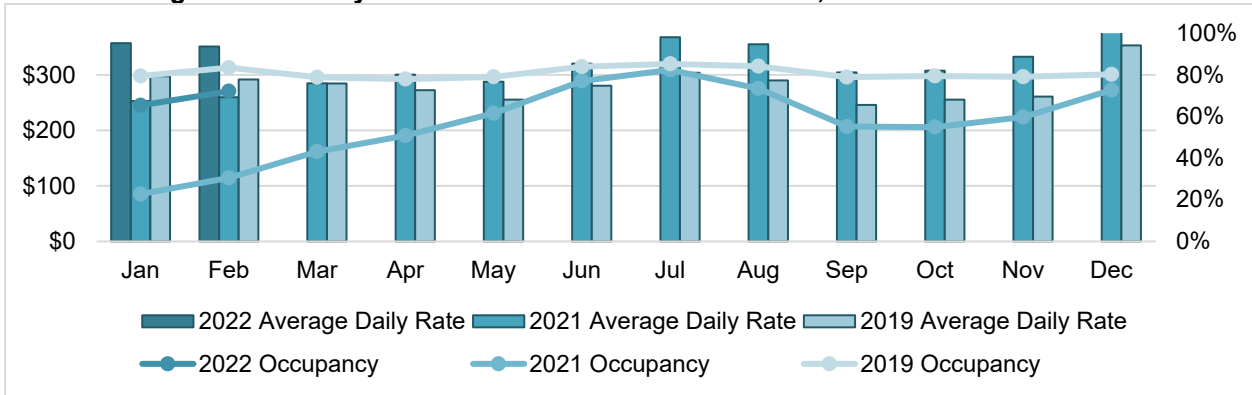
Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 8: Hawai'i Hotel Performance by Measure Year-to-Date February 2022 vs. 2019

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2022	2019	% Change	2022	2019	% Change	2022	2019	% Change
State of Hawai'i	3,277.5	3,190.2	2.7%	2,246.0	2,596.1	-13.5%	791.9	765.0	3.5%
O'ahu	1,808.2	1,793.7	0.8%	1,233.4	1,512.5	-18.5%	294.8	359.3	-17.9%
Waikiki	1,535.8	1,539.3	-0.2%	1,042.9	1,302.9	-20.0%	236.2	303.4	-22.1%
Maui County	787.0	750.8	4.8%	509.2	585.0	-13.0%	302.5	256.3	18.0%
Wailea	172.4	129.4	33.2%	108.0	113.7	-5.0%	94.1	73.9	27.3%
Lahaina/Kā'anapali/Kapalua	425.0	421.0	1.0%	274.5	322.2	-14.8%	142.6	119.0	19.8%
Island of Hawai'i	414.4	379.0	9.4%	309.0	299.7	3.1%	122.6	87.2	40.6%
Kohala Coast	174.5	177.0	-1.4%	125.0	139.7	-10.6%	77.1	57.2	34.9%
Kaua'i	268.0	266.7	0.5%	194.4	198.9	-2.3%	71.9	62.2	15.7%

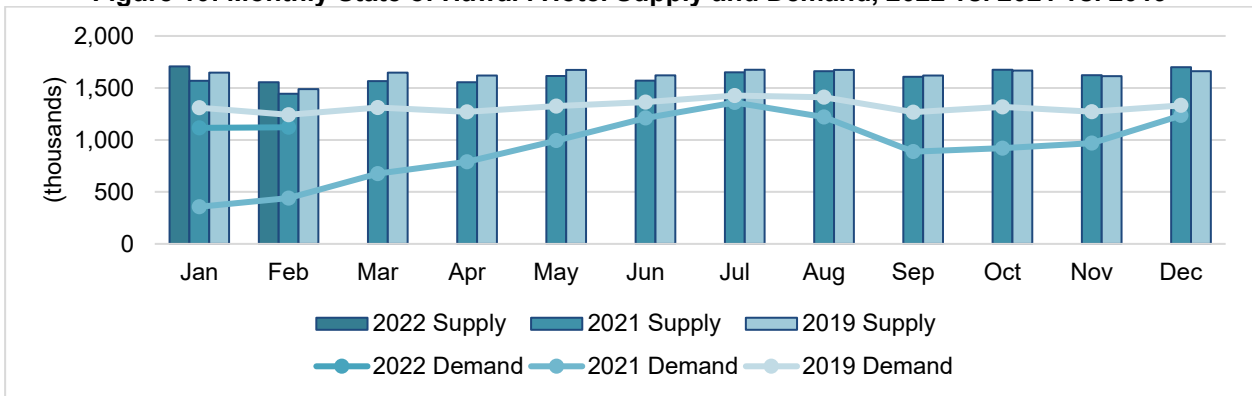
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Figure 9: Monthly State of Hawai'i Hotel Performance, 2022 vs. 2021 vs. 2019



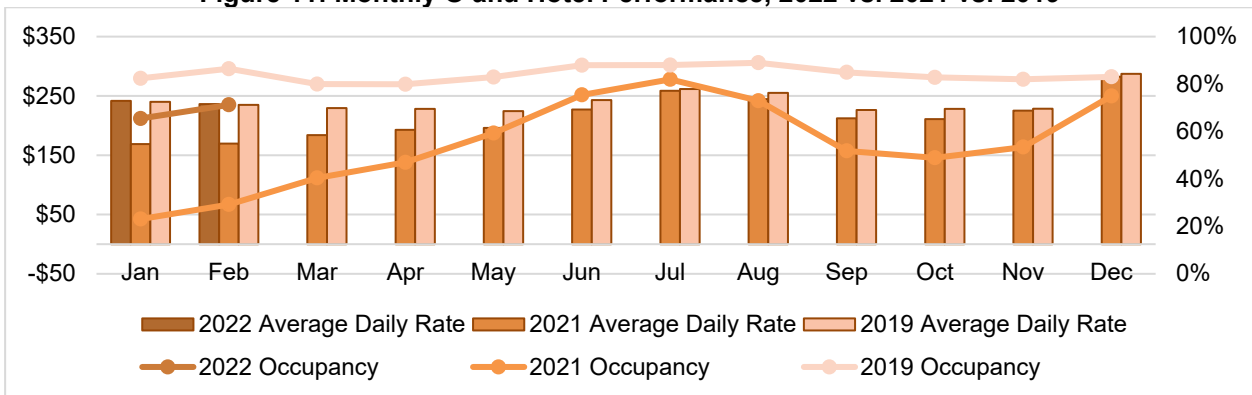
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Figure 10: Monthly State of Hawai'i Hotel Supply and Demand, 2022 vs. 2021 vs. 2019



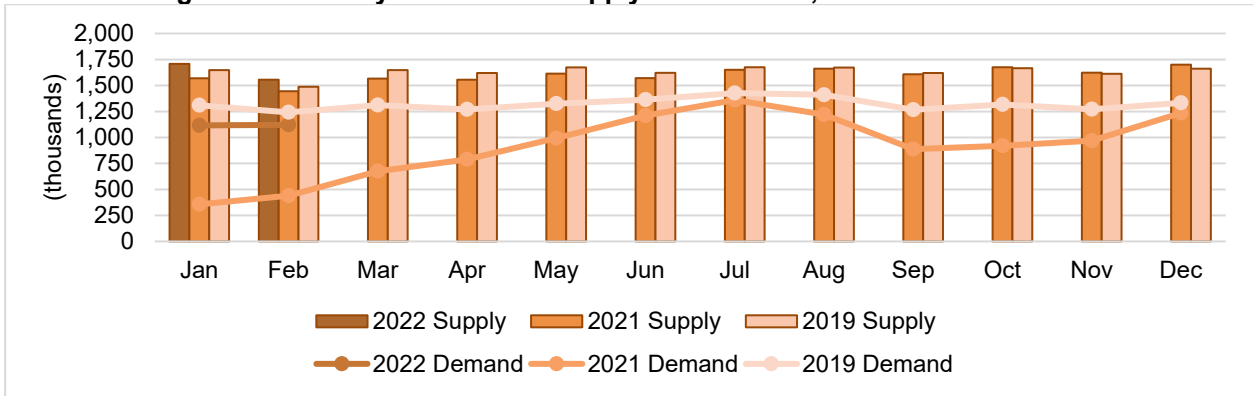
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Figure 11: Monthly O'ahu Hotel Performance, 2022 vs. 2021 vs. 2019



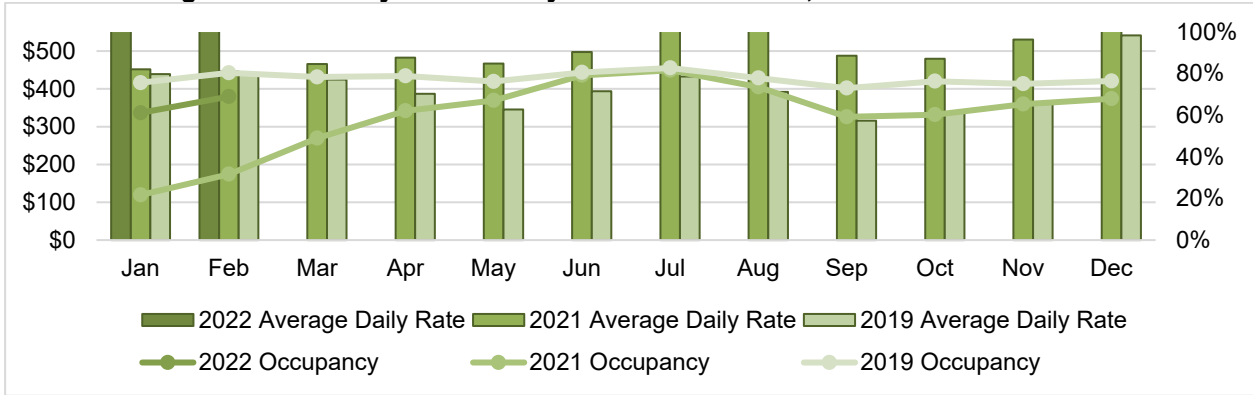
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Figure 12: Monthly O'ahu Hotel Supply and Demand, 2022 vs. 2021 vs. 2019



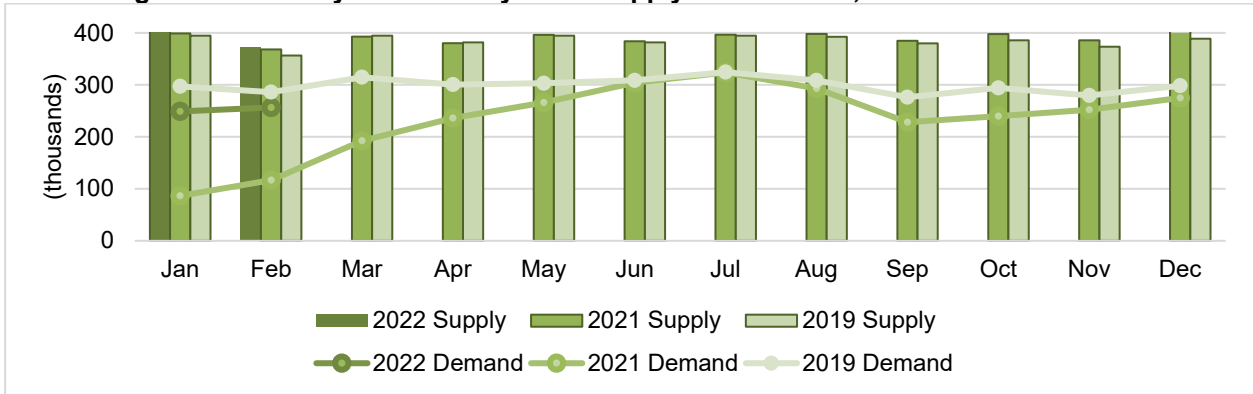
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Figure 13: Monthly Maui County Hotel Performance, 2022 vs. 2021 vs. 2019



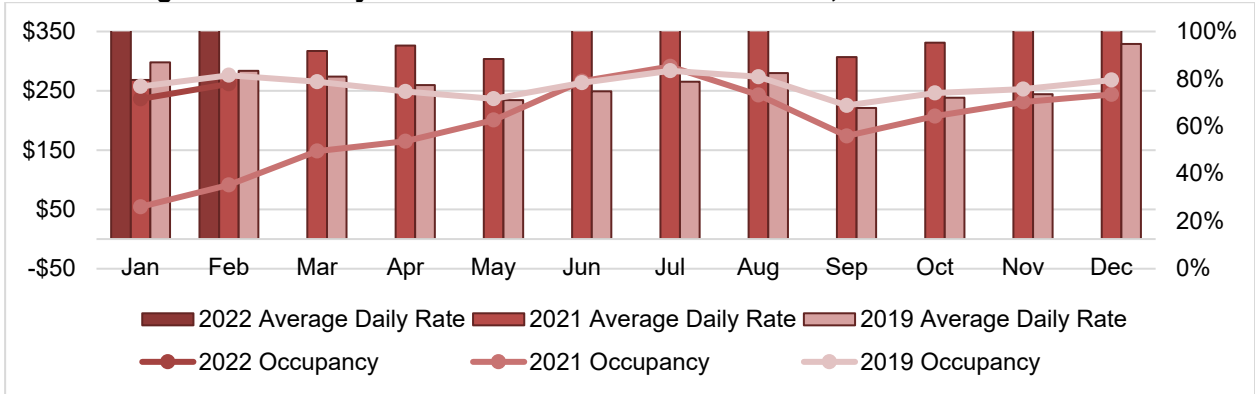
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Figure 14: Monthly Maui County Hotel Supply and Demand, 2022 vs. 2021 vs. 2019



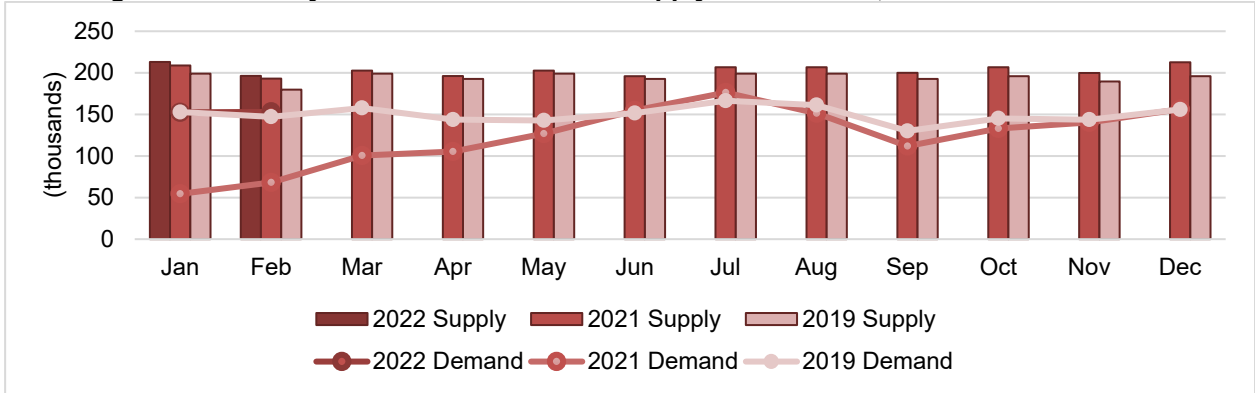
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Figure 15: Monthly Island of Hawai'i Hotel Performance, 2022 vs. 2021 vs. 2019



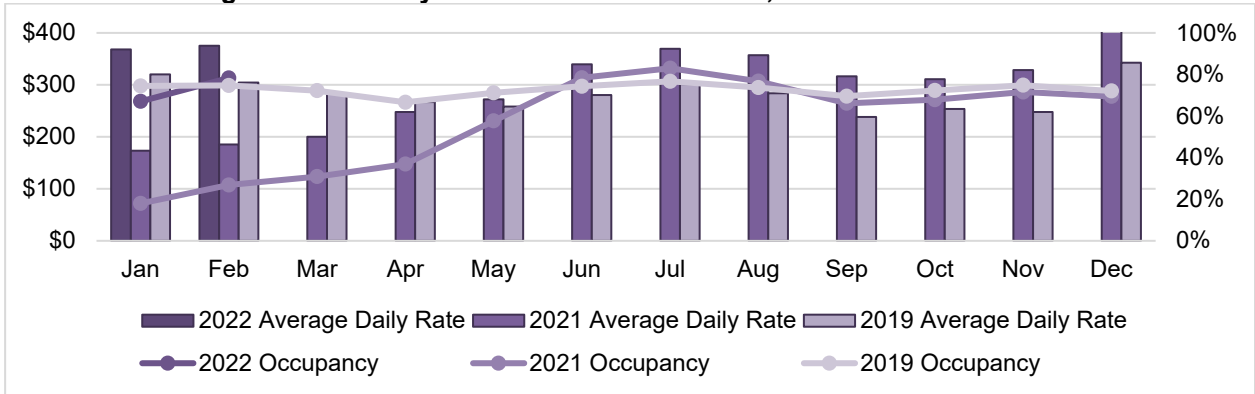
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Figure 16: Monthly Island of Hawai'i Hotel Supply and Demand, 2022 vs. 2021 vs. 2019



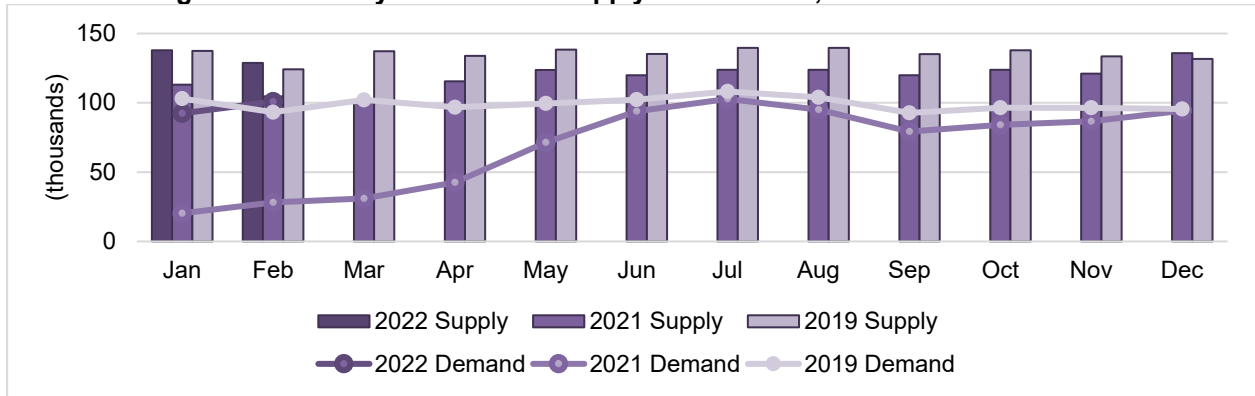
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Figure 17: Monthly Kaua'i Hotel Performance, 2022 vs. 2021 vs. 2019



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Figure 18: Monthly Kaua'i Hotel Supply and Demand, 2022 vs. 2021 vs. 2019



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