## **TRAVEL AGENCY BOOKING TRENDS**

#### DECEMBER 5, 2022





AUTHORITY

# Global Agency Pro

- HTA subscribes to Global Agency Pro, an online travel distribution system consisting of Travel Agency data.
- Global Agency Pro provides access to over 90% of the world's Travel Agency airline transactions.
- The database consists of five years of historical ticketing data and one year of advance purchase data.
- The information is updated daily with a recency of two days prior to current date.



12/5/2022



# **Global Agency Pro Index**

#### Bookings

 Net sum of the number of visitors (i.e., excluding Hawai'i residents and inter-island travelers) from Sales transactions counted, including Exchanges and Refunds.

#### Booking Date

 The date on which the ticket was purchased by the passenger. Also known as the Sales Date.

#### Travel Date

- The date on which travel is expected to take place.

#### Point of Origin Country

- The country which contains the airport at which the ticket started.

#### Travel Agency

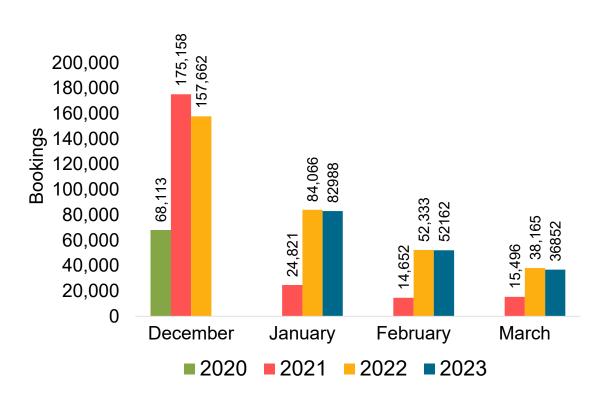
- Travel Agency associated with the ticket is doing business (DBA).



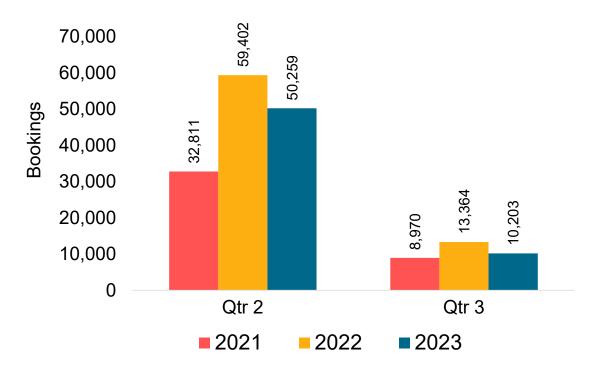


US

#### Travel Agency Booking Pace for Future Arrivals, by Month

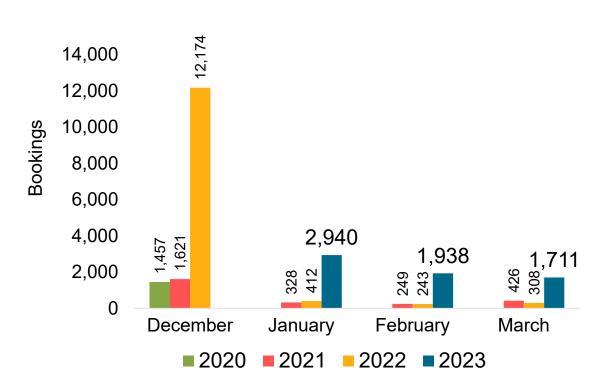


#### Travel Agency Booking Pace for Future Arrivals, by Quarter

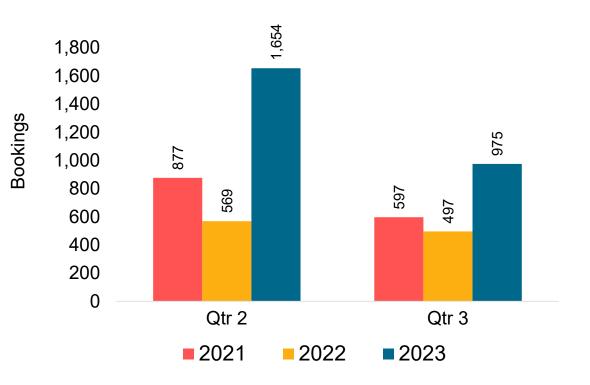




#### Travel Agency Booking Pace for Future Arrivals, by Month



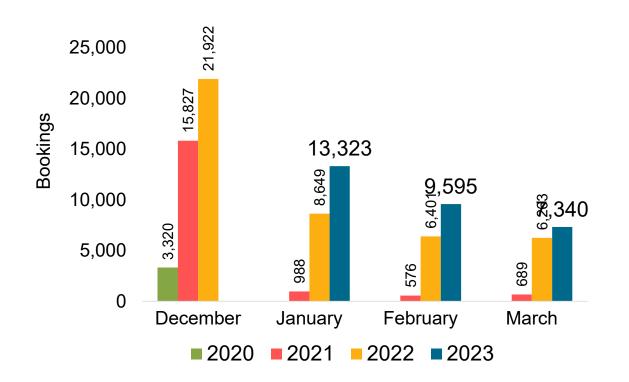
#### Travel Agency Booking Pace for Future Arrivals, by Quarter

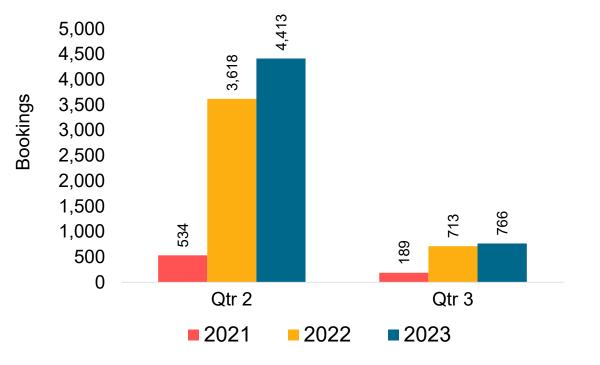


#### CANADA

#### Travel Agency Booking Pace for Future Arrivals, by Month

#### Travel Agency Booking Pace for Future Arrivals, by Quarter

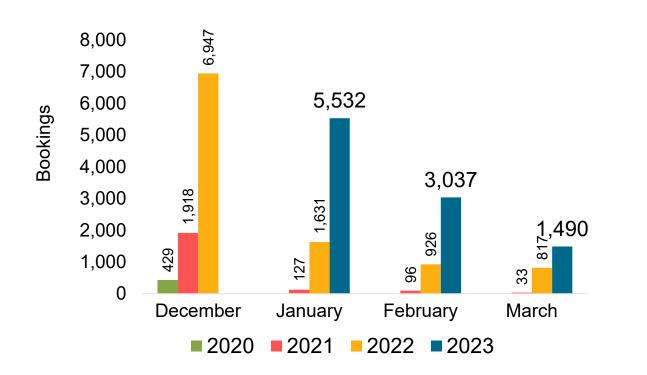


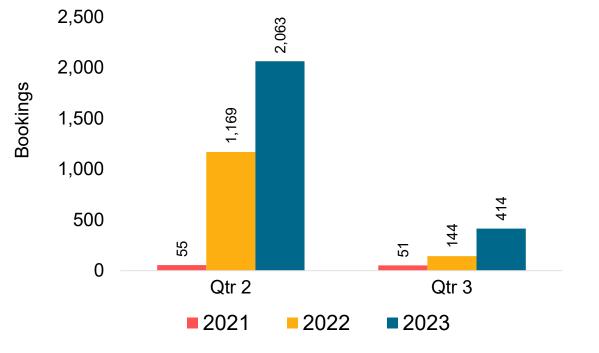


#### **KOREA**

#### Travel Agency Booking Pace for Future Arrivals, by Month

#### Travel Agency Booking Pace for Future Arrivals, by Quarter

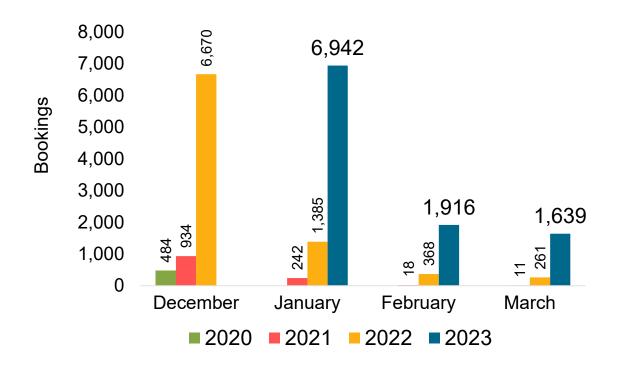


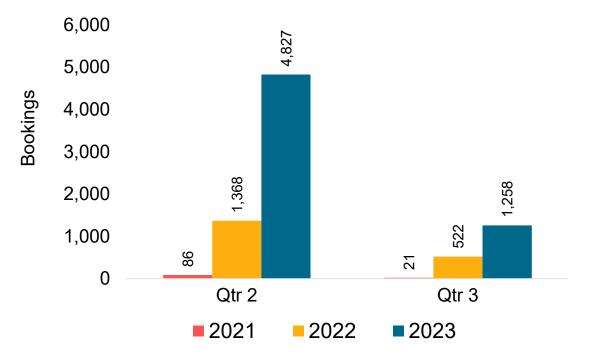


#### AUSTRALIA

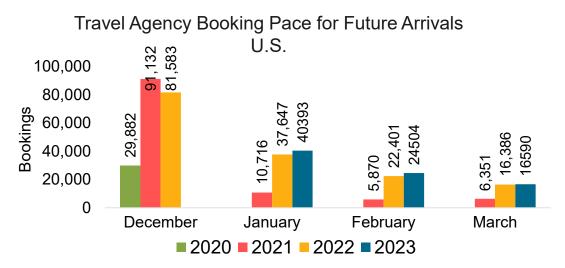
Travel Agency Booking Pace for Future Arrivals, by Month

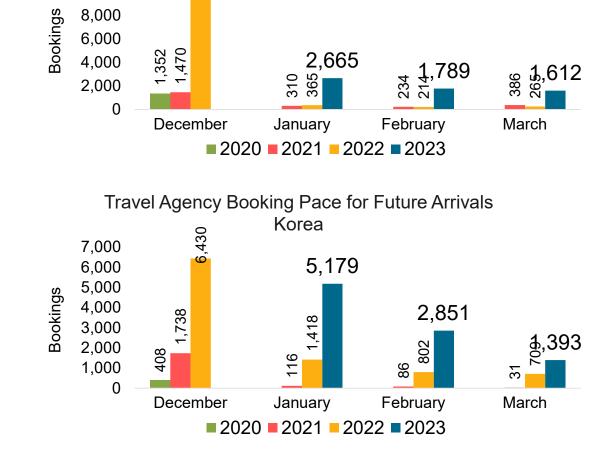
#### Travel Agency Booking Pace for Future Arrivals, by Quarter





# O'ahu by Month 2022





Travel Agency Booking Pace for Future Arrivals

Japan

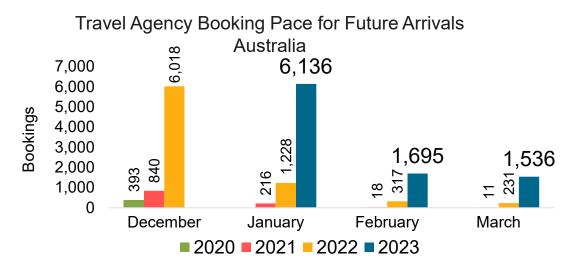
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12,000

10,000

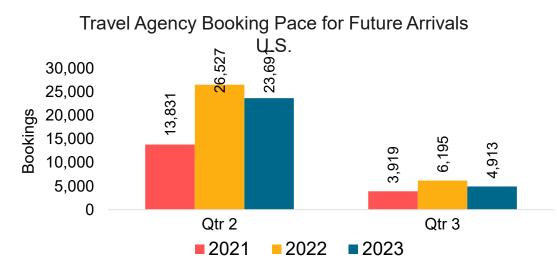
Travel Agency Booking Pace for Future Arrivals Canada 9,599 12,000 10,000 5,887 8,000 Bookings 5,586 6,000 2,83! **ష్ట**,705 **§**,722 4,000 960 353 93 S 2,000 0 December January February March 2020 2021 2022 2023

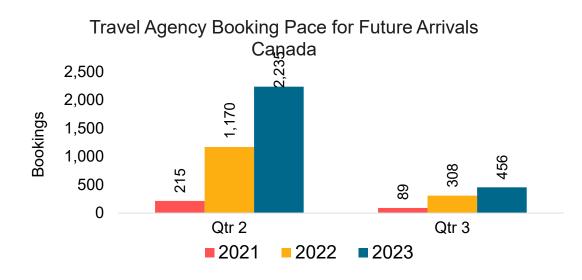
# O'ahu by Month 2022 (cont.)

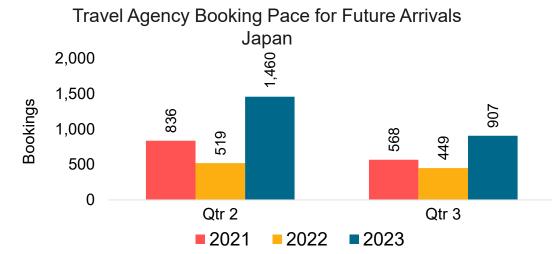


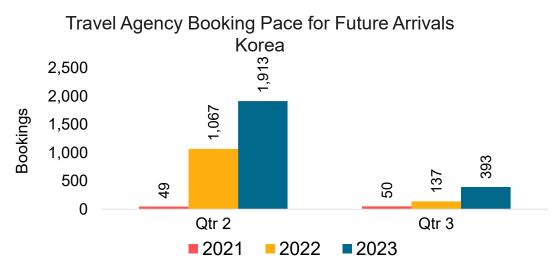


## O'ahu by Quarter 2023

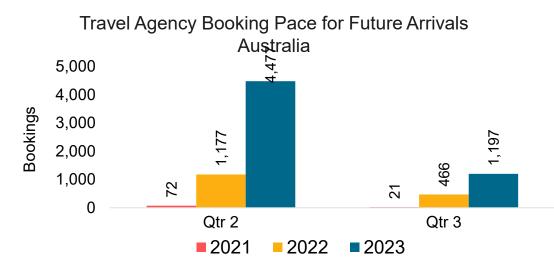






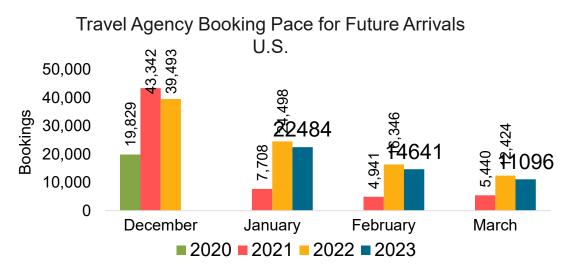


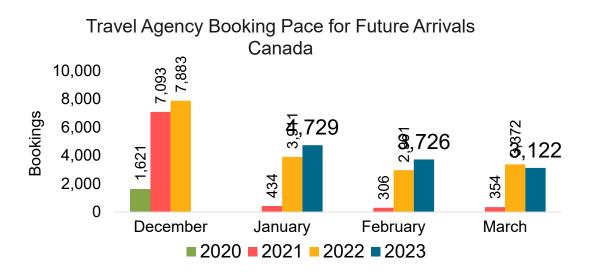
## O'ahu by Quarter 2023 (cont.)

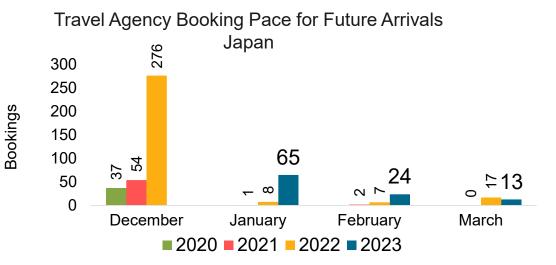


Source: Global Agency Pro as of 12/02/22

## Maui by Month 2022

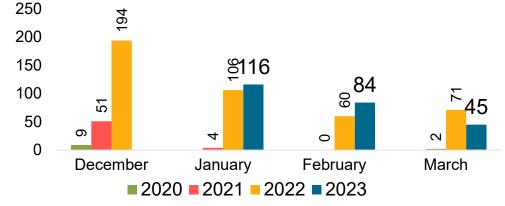




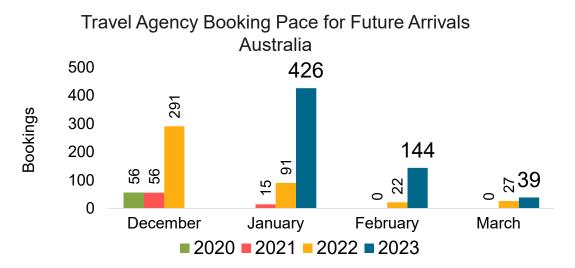


Travel Agency Booking Pace for Future Arrivals Korea

Bookings

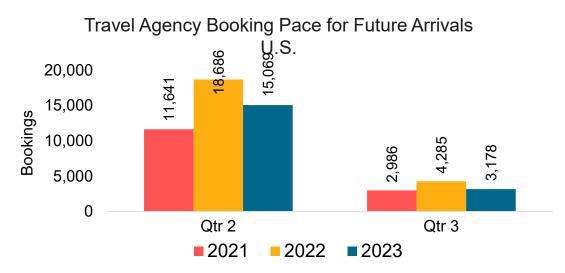


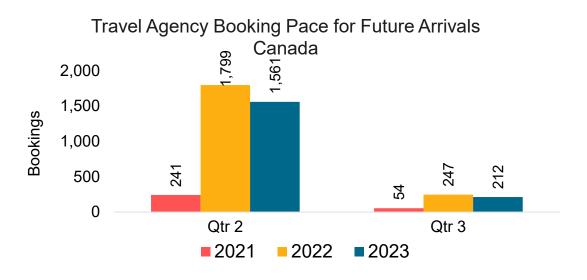
# Maui by Month 2022 (cont.)

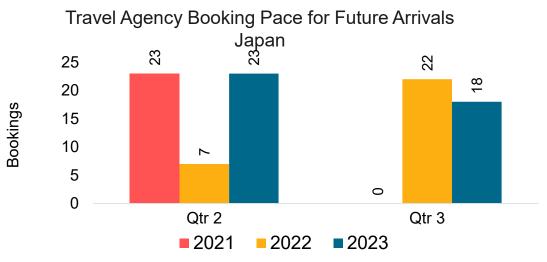


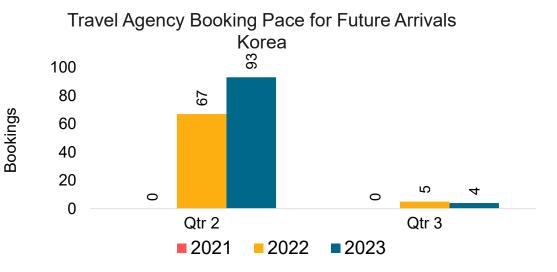
Source: Global Agency Pro as of 12/02/22

#### Maui by Quarter 2023

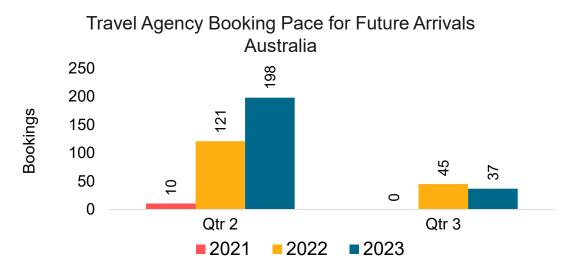






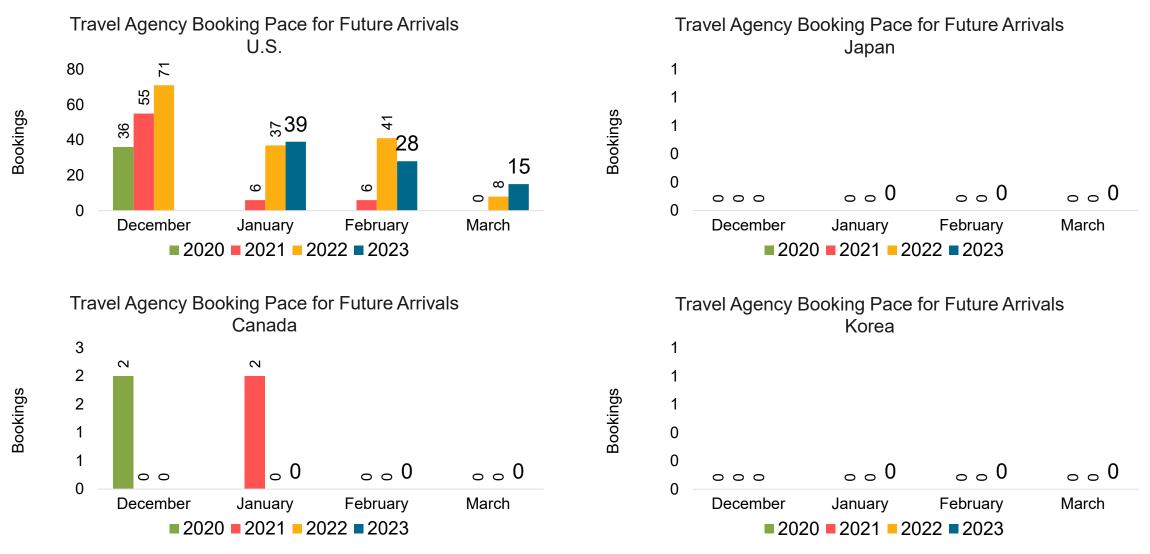


### Maui by Quarter 2023 (cont.)

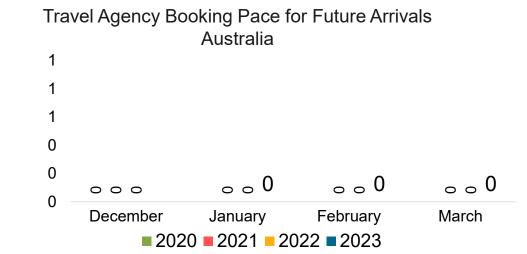


Source: Global Agency Pro as of 12/02/22

# Moloka'i by Month 2022



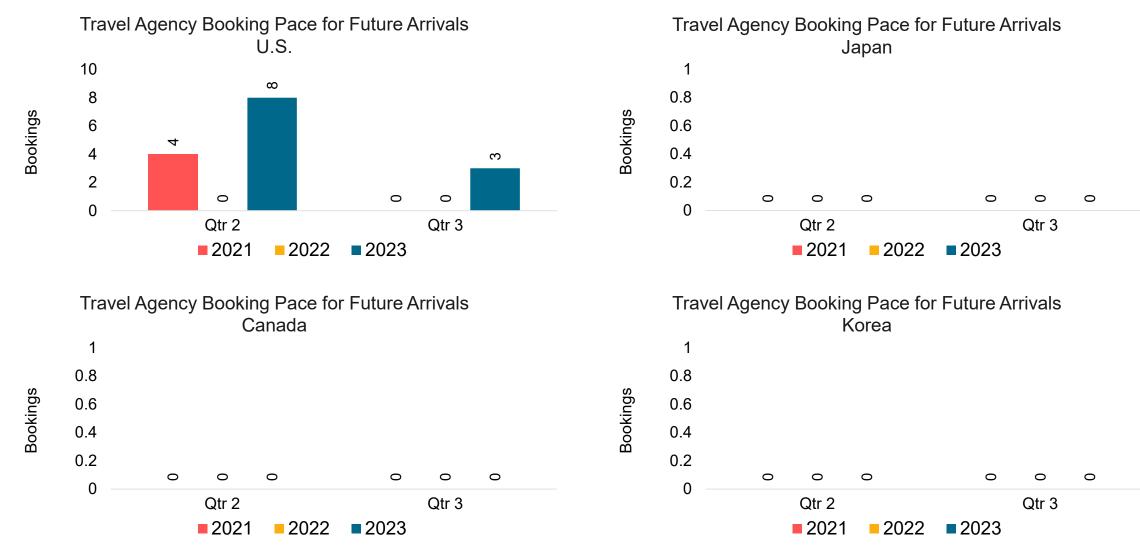
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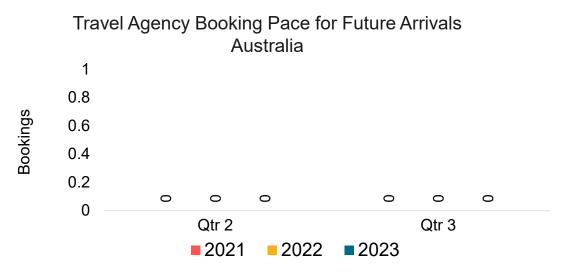
Bookings

Source: Global Agency Pro as of 12/02/22

## Moloka'i by Quarter 2023

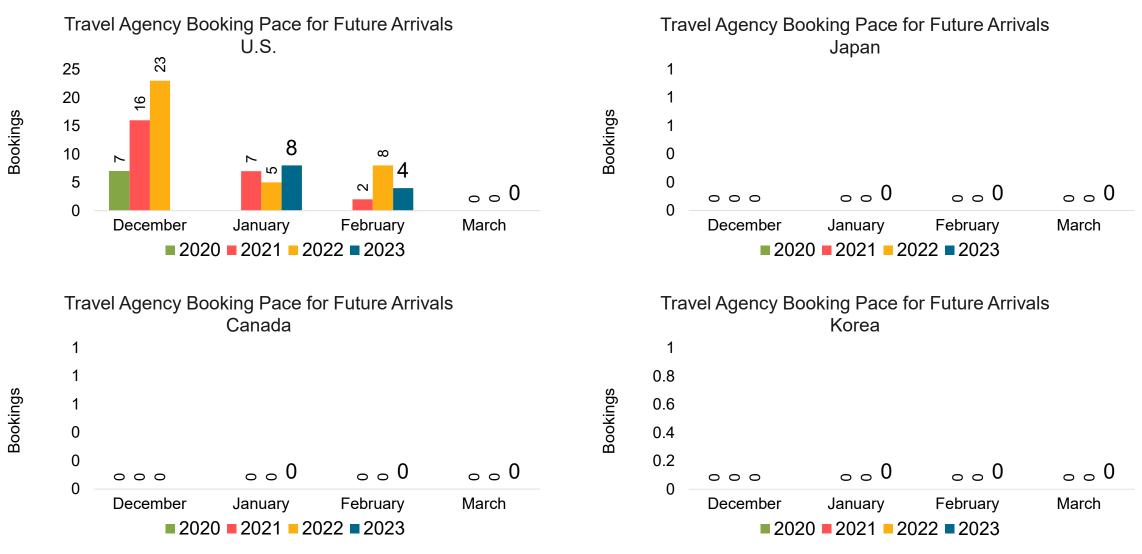


#### Moloka'i by Quarter 2023 (cont.)

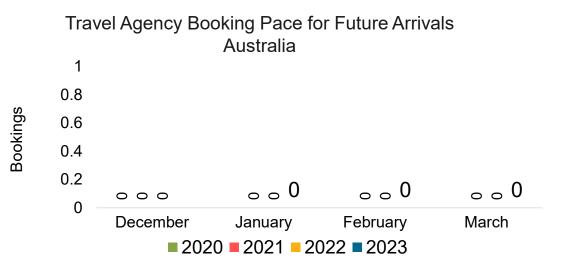


Source: Global Agency Pro as of 12/02/22

### Lāna'i by Month 2022

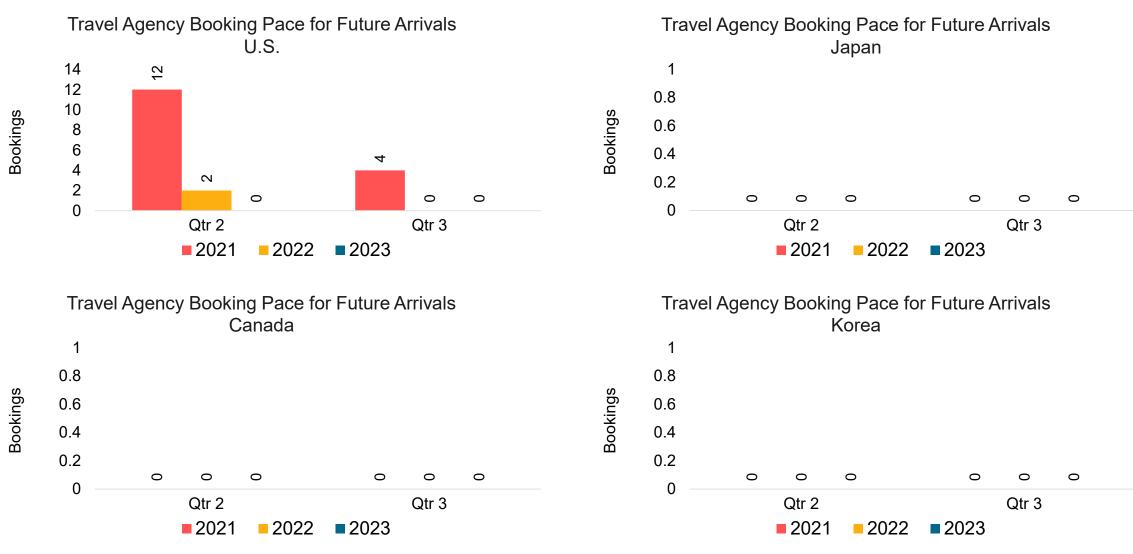


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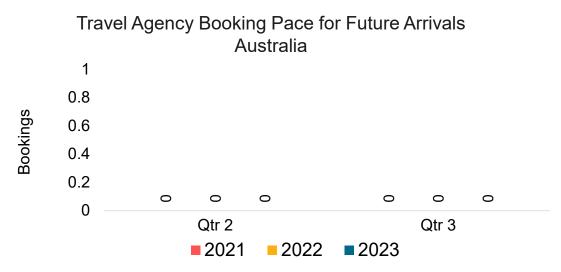


Source: Global Agency Pro as of 12/02/22

#### Lāna'i by Quarter 2023

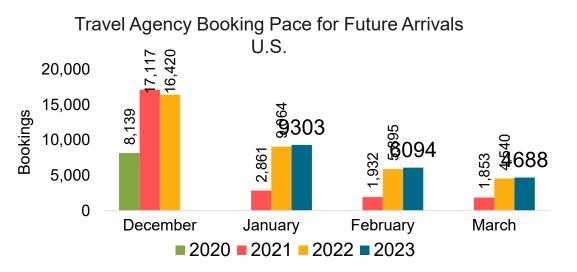


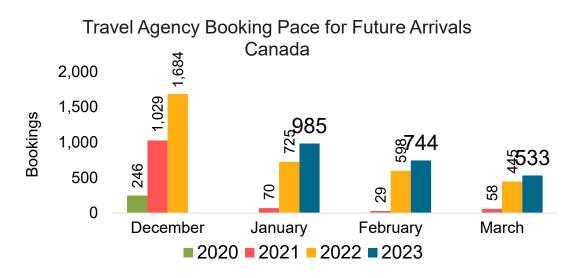
#### Lāna'i by Quarter 2023 (cont.)

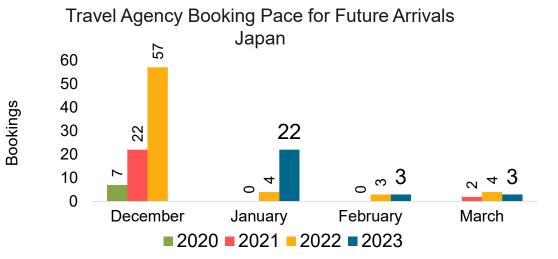


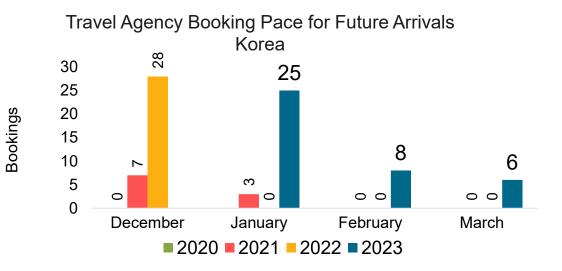
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# Kaua'i by Month 2022

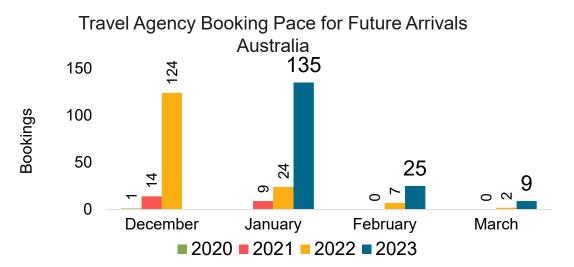






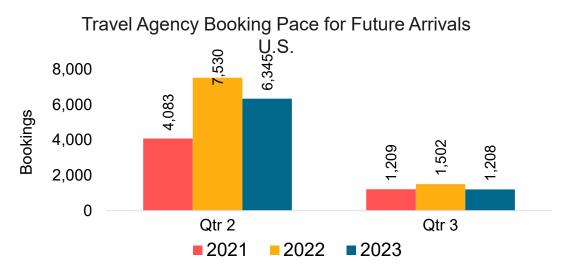


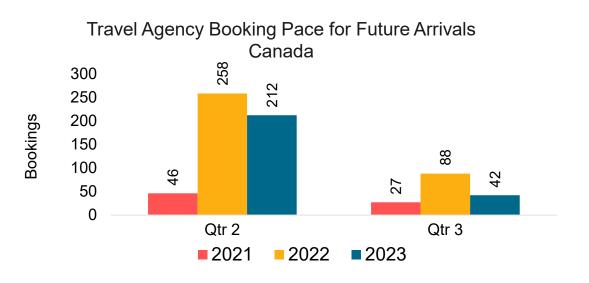
# Kaua'i by Month 2022 (cont.)

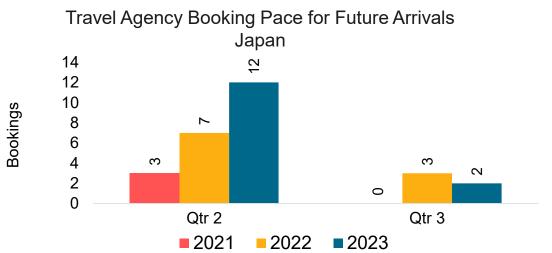


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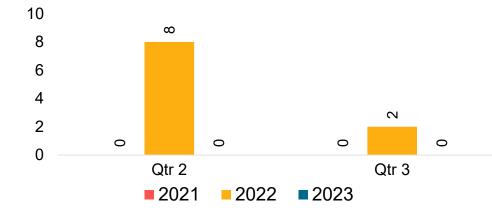
## Kaua'i by Quarter 2023





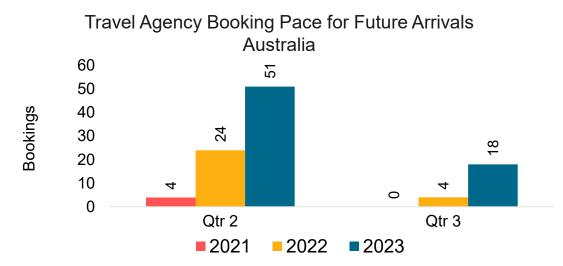


Travel Agency Booking Pace for Future Arrivals Korea



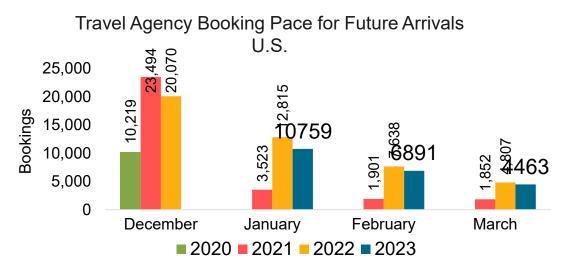
Bookings

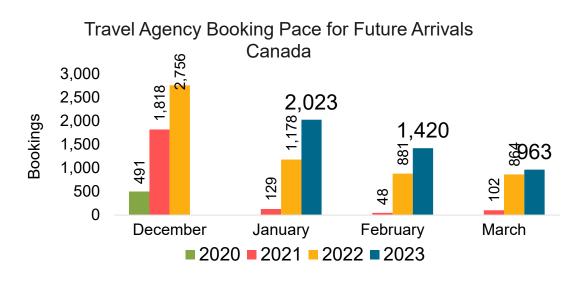
## Kaua'i by Quarter 2023 (cont.)

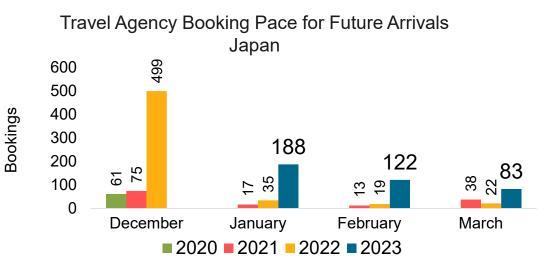


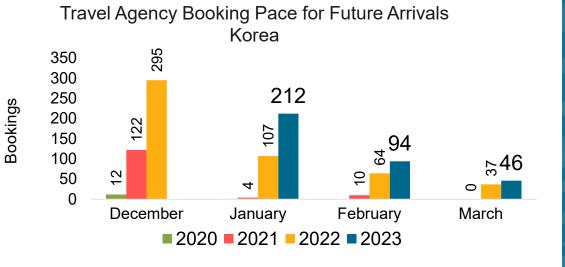
Source: Global Agency Pro as of 12/02/22

# Hawai'i Island by Month 2022

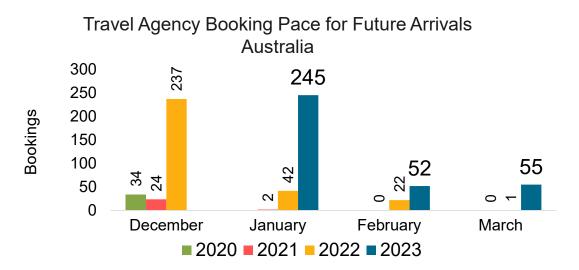






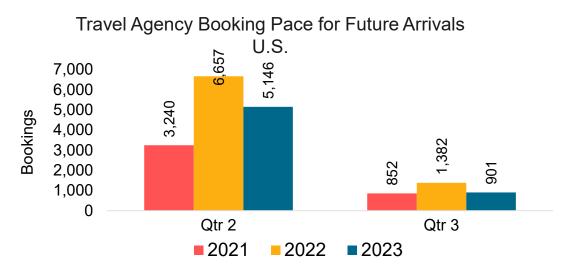


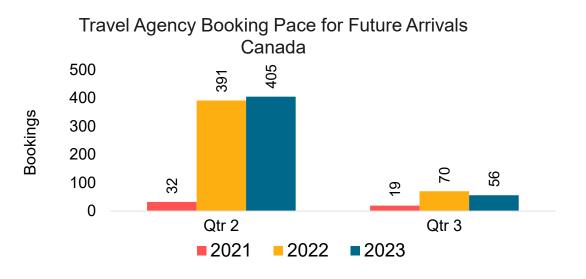
## Hawai'i Island by Month 2022 (cont.)

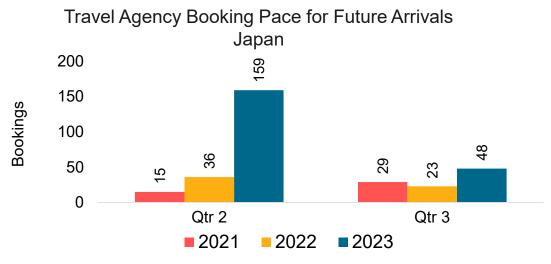


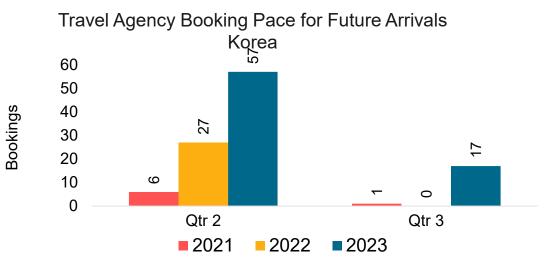
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# Hawai'i Island by Quarter 2023

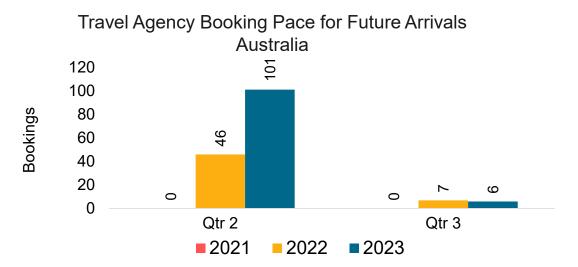








## Hawai'i Island by Quarter 2023 (cont.)



Source: Global Agency Pro as of 12/02/22