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FOR IMMEDIATE RELEASE

January 30, 2023

DECEMBER 2022 TOTAL VISTOR COUNT 91.5 PERCENT OF THE 2019 LEVEL

HONOLULU – According to preliminary visitor statistics released by the Department of Business, Economic Development and Tourism (DBEDT), a total of 871,870 visitors arrived in the Hawaiian Islands in December 2022, representing a 91.5 percent recovery from the same month in 2019. As measured in nominal dollars, these visitors spent \$1.90 billion in December 2022, an increase of 8.2 percent compared to the \$1.75 billion reported for December 2019.

In December 2022, 858,110 visitors arrived by air service, mainly from the U.S. West and U.S. East. Additionally, 13,761 visitors arrived by cruise ships during the month. In comparison, 941,128 visitors arrived by air (-8.8%) and 11,313 visitors came by cruise ships (+21.6%) in December 2019. The average length of stay by all visitors in December 2022 was 9.49 days, up from 9.27 days (+2.4%) in December 2019. The statewide average daily census¹ was 266,967 visitors in December 2022 compared to 284,924 visitors (-6.3%) in December 2019.

In December 2022, 447,605 visitors arrived from the U.S. West, an increase of 6.9 percent compared to 418,520 visitors in December 2019. U.S. West visitors spent \$910.0 million in December 2022, up 30.4 percent from \$697.6 million in December 2019. Daily spending by U.S. West visitors in December 2022 (\$226 per person) was much higher compared to December 2019 (\$180 per person, +25.4%).

There were 228,459 visitors from the U.S. East in December 2022, a 6.1 percent growth from the 215,358 visitors in December 2019. U.S. East visitors spent \$608.0 million in December 2022, up 24.5 percent from \$488.3 million in December 2019. Daily spending by U.S. East visitors in December 2022 (\$259 per person) increased in comparison to December 2019 (\$218 per person, +19.0%).

There were 36,988 visitors from Japan in December 2022 compared to 136,635 visitors (-72.9%) in December 2019. Visitors from Japan spent \$62.8 million in December 2022 compared to \$210.9 million (-70.2%) in December 2019. Daily spending by Japanese visitors in

¹ Average daily census measures the number of visitors present on any given day.

December 2022 (\$239 per person) was lower compared to December 2019 (\$260 per person, -8.0%).

In December 2022, 58,361 visitors arrived from Canada compared to 64,182 visitors (-9.1%) in December 2019. Visitors from Canada spent \$136.2 million in December 2022, compared to \$129.6 million (+5.1%) in December 2019. Daily spending by Canadian visitors in December 2022 (\$191 per person) increased compared to December 2019 (\$159 per person, +20.0%).

In December 2022, there were 86,697 visitors from All Other International Markets, which included visitors from Oceania, Other Asia, Europe, Latin America, Guam, Philippines and the Pacific Islands. In comparison, there were 106,434 visitors (-18.5%) from All Other International Markets in December 2019.

In December 2022, a total of 5,286 trans-Pacific flights with 1,175,147 seats serviced the Hawaiian Islands, compared to 5,676 flights (-6.9%) with 1,252,958 (-6.2%) in December 2019.

For all of 2022, A total of 9,247,848 visitors arrived in the islands, representing an 89 percent recovery from 2019 (10,386,673 visitors). Total visitor spending was \$19.29 billion, up 8.9 percent from \$17.72 billion in 2019.

Other Highlights

U.S. West: In December 2022, 355,928 visitors arrived from the Pacific region and 91,183 visitors came from the Mountain region. Most of the U.S. West visitors in December 2022 have been to Hawai'i before (82.4%) while 17.6 percent were first-time visitors. In terms of accommodations, 50.0 percent of the U.S. West visitors in December 2022 stayed in hotels, 17.2 percent stayed in condominiums, 15.6 percent stayed with friends and relatives, 11.9 percent stayed in rental homes, and 8.3 percent stayed in timeshares.

For all of 2022, there were 5,286,825 visitors from the U.S. West compared to 4,595,319 visitors (+15.0%) in 2019. The average length of stay by U.S. West visitors in 2022 was 8.62 days, comparable to 8.65 days (-0.4%) in 2019.

U.S. West visitors spent \$10.05 billion in 2022 compared to \$6.95 billion (+44.6%) in 2019. The average daily visitor spending in 2022 was \$221 per person, up considerably from \$175 per person (+26.2%) in 2019.

U.S. East: In December 2022, South Atlantic (53,950 visitors), East North Central (48,545 visitors) and West South Central (45,276 visitors) were the three largest regions in terms of visitor arrivals. Six out of ten U.S. East visitors in December 2022 have been to Hawai'i before (62.5%) while 37.5 percent were first time visitors. In terms of lodging, 56.8 percent of the U.S. East visitors in December 2022 stayed in hotels, 15.9 percent stayed with friends and relatives, 13.7 percent stayed in condominiums, 12.2 percent stayed in rental homes, and 7.2 percent stayed in timeshares.

For all of 2022, 2,473,306 visitors arrived from the U.S. East, compared to 2,276,520 visitors (+8.6%) in 2019. The average length of stay by U.S. East visitors in 2022 was 9.90 days, up slightly from 9.68 days (+2.3%) in 2019.

U.S. East visitors spent \$6.11 billion in 2022 compared to \$4.68 billion (+30.5%) in 2019. Daily visitor spending in 2022 rose to \$250 per person compared to \$213 per person (+17.4%) in 2019.

Japan: Of the 36,988 visitors in December 2022, 36,249 arrived on international flights and 739 came on domestic flights. Most of the Japanese visitors in December 2022 were repeat visitors

(77.7%) while 22.3 percent were first-time visitors to the islands. In terms of lodging, 67.7 percent of the visitors in December 2022 stayed in hotels, 19.1 percent stayed in condominiums, 14.1 percent stayed in timeshares and 2.6 percent stayed with friends and relatives.

For all of 2022, there were 199,760 visitors from Japan compared to 1,576,205 visitors (-87.3%) in 2019. The average length of stay by Japanese visitors in 2022 was 8.07 days, much longer compared to 5.90 days (+36.7%) in 2019.

Visitors from Japan spent \$376.3 million in 2022 compared to \$2.25 billion (-83.3%) in 2019. Daily visitor spending in 2022 decreased to \$233 per person from \$242 per person (-3.4%) in 2019.

Canada: Of the 58,361 visitors in December 2022, 48,921 visitors arrived via direct air service from Canada and 9,440 visitors came on domestic flights. Seven out of ten Canadian visitors in December 2022 were repeat visitors (69.6%) while 30.4 percent were first-timers to Hawai'i. In terms of lodging, 48.0 percent of Canadian visitors in December 2022 stayed in hotels, 29.6 percent stayed in condominiums, 12.0 percent stayed in rental homes, 9.2 percent stayed in timeshares, and 5.9 percent stayed with friends and relatives.

For all of 2022, there were 399,869 visitors from Canada compared to 540,103 visitors (-26.0%) in 2019. The average length of stay by Canadian visitors in 2022 was 12.32 days, up slightly from 12.14 days (+1.6%) in 2019.

Visitors from Canada spent \$928.2 million in 2022, compared to \$1.08 billion (-14.2%) in 2019. Daily visitor spending in 2022 rose to \$188 per person from \$165 per person (+14.1%) in 2019.

Island Highlights

O'ahu: There were 486,748 visitors to O'ahu in December 2022 compared to 558,346 visitors (-12.8%) in December 2019. Visitor spending was \$839.1 million compared to \$778.4 million (+7.8%) in December 2019. The average daily census on O'ahu was 118,319 visitors in December 2022 compared to 127,349 visitors (-7.1%) in December 2019.

For all of 2022, there were 4,864,701 visitors to O'ahu, representing a 79.0 percent recovery from 2019 (6,154,248 visitors). Total visitor spending was \$8.52 billion in 2022 compared to \$8.14 billion (+4.6%) in 2019.

Maui: There were 259,094 visitors to Maui in December 2022 compared to 275,419 visitors (-5.9%) in December 2019. Visitor spending was \$557.0 million compared to \$513.1 million (+8.6%) in December 2019. The average daily census on Maui was 71,461 visitors in December 2022, down from 75,856 visitors (-5.8%) in December 2019.

For all of 2022, there were 2,910,782 visitors to Maui, representing a 95.1 percent recovery from 2019 (3,059,905 visitors). Total visitor spending was \$5.69 billion in 2022 compared to \$5.13 billion (+11.0%) in 2019.

Kaua'i: There were 121,653 visitors to Kaua'i in December 2022 compared to 124,356 visitors (-2.2%) in December 2019. Visitor spending was \$191.6 million compared to \$175.1 million (+9.4%) in December 2019. The average daily census on Kaua'i was 29,852 visitors in December 2022, down from 31,202 visitors (-4.3%) in December 2019.

For all of 2022, there were 1,345,265 visitors to Kaua'i, representing a 98.2 percent recovery from 2019 (1,370,029 visitors). Total visitor spending was \$2.18 billion in 2022 compared to \$1.91 billion (+14.3%) in 2019.

Hawai'i Island: There were 158,127 visitors to Hawai'i Island in December 2022 compared to 177,912 visitors (-11.1%) in December 2019. Visitor spending was \$282.4 million compared to \$262.4 million (+7.6%) in December 2019. The average daily census on Hawai'i Island was 43,204 visitors in December 2022 compared to 46,689 visitors (-7.5%) in December 2019.

For all of 2022, there were 1,674,208 visitors to Hawai'i Island, representing a 94.9 percent recovery from 2019 (1,763,904 visitors). Total visitor spending was \$2.68 billion in 2022 compared to \$2.32 billion (+15.5%) in 2019.

Flights and Air Seats to Hawai'i

U.S. West: There were 3,918 scheduled flights with 823,421 seats in December 2022 compared to 3,917 flights (+0.0%) with 781,050 seats (+5.4%) in December 2019.

There was reduced service from Anchorage (7,115 seats, -44.1%), Los Angeles (225,079, -4.5%), Oakland (48,160, -13.0%), Portland (27,929, -28.2%), Sacramento (18,272, -24.9%), Salt Lake City (10,207, -10.7%), San Francisco (122,023, -7.9%) and Seattle (95,503, -0.9%) compared to December 2019. Offsetting these reductions was increased service from Denver (42,380, +12.2%), Las Vegas (50,094, +102.9%), Long Beach (16,415, +180.2%), Phoenix (59,755, +76.9%), San Diego (40,071, +26.6%), and San Jose (53,929, +35.5%). Recently added service from Ontario, California (+5,859 seats, started March 2021) and Santa Ana (+630, started June 2021) also contributed to the growth in flights and seats in December 2022 compared to December 2019.

For all of 2022, there were 48,899 scheduled flights and 9,813,512 seats from the U.S. West compared to 42,760 flights (+14.4%) and 8,564,295 seats (+14.6%) in 2019.

U.S. East: There were 475 scheduled flights with 130,076 seats in December 2022 compared to 413 flights (+15.0%) with 117,211 seats (+11.0%) in December 2019.

There was reduced service from Boston (5,004 seats, -21.7%), Chicago (17,898, -34.4%) and Dallas (33,234, -10.3%) compared to December 2019. Offsetting these reductions was increased service from Atlanta (17,727, +116.1%), Detroit (6,741 seats, +187.6%), Minneapolis (7,006 seats, +117.4%), New York JFK (11,783, +11.3%), Newark (11,225, +50.9%), and Washington D.C. (4,560, +33.2%). Recently added service from Austin, Texas (+3,614, started April 2021) also contributed to the growth.

For all of 2022, there were 4,565 scheduled flights and 1,262,967 seats from the U.S. East compared to 4,129 flights (+10.6%) and 1,182,495 seats (+6.8%) in 2019.

Japan: There were 291 scheduled flights with 78,018 seats from Japan to Honolulu in December 2022. Direct service from Japan to Kona, which was suspended in October and November, operated five flights with 995 seats in December 2022. In comparison, there were 600 flights (-51.5%) with 163,660 seats (-52.3%) from Japan to Honolulu, and 44 flights (-88.6%) with 9,783 seats (-89.8%) to Kona in December 2019. There was increased service from Tokyo-Haneda (30,011, +20.7%); reduced service from Nagoya (1,752 seats, -86.3%), Osaka (10,423 seats, -70.4%), and Tokyo-Narita (36,827, -60.0%); and no service from Fukuoka (-5,004 seats) and Sapporo (-3,614 seats) compared to December 2019.

For all of 2022, there were 1,928 scheduled flights and 479,146 seats from Japan compared to 7,696 flights (-74.9%) and 1,999,204 seats (-76.0%) in 2019.

Canada: There were 340 scheduled flights with 63,182 seats from Canada to Honolulu, Kahului, Kona and Lihue in December 2022 compared to 302 scheduled flights (+12.6%) with 60,079 seats (+5.7%) to the same island airports in December 2019. There was increased service from Calgary (11,985 seats, +73.4%) and Toronto (3,576, +33.3%) which offset reduced service from Vancouver (46,355, -8.2%) in December 2022 compared to December 2019.

For all of 2022, there were 2,473 scheduled flights and 487,215 seats from Canada compared to 2,545 flights (-2.8%) and 484,613 seats (+0.5%) in 2019.

Oceania:

- **Australia:** There were 67 scheduled flights with 20,184 seats from Melbourne (2,010 seats) and Sydney (18,174) in December 2022. In December 2019, there were 101 scheduled flights (-33.7%) with 29,879 seats (-32.4%) with service from Brisbane (3,614 seats), Melbourne (4,355) and Sydney (21,910).
- **New Zealand:** There were 29 scheduled flights with 8,446 seats from Auckland in December 2022, compared to 35 scheduled flights (-17.1%) with 10,376 seats (-18.6%) in December 2019.
- For all of 2022, there were 818 scheduled flights and 243,825 seats from Australia and New Zealand compared to 1,623 flights (-49.6%) and 494,582 seats (-50.7%) in 2019.

Other Asia:

- **China:** There have been no direct flights from China to Hawai'i since service ended in early February 2020. In comparison, there were 27 scheduled flights with 7,884 seats from Shanghai in December 2019.
- **Korea:** There were 78 scheduled flights with 25,060 seats from Seoul in December 2022 compared to 97 flights (-19.6%) with 29,692 seats (-15.6%) in December 2019.
- **Taiwan:** Direct air service from Taipei has been suspended since April 2020. There were nine scheduled flights with 2,754 seats in December 2019.
- For all of 2022, there were 689 scheduled flights and 217,245 seats from Korea. In comparison there were 1,576 flights (-56.3%) and 482,717 seats (-55.0%), from Korea, China and Taiwan in 2019.

Other Markets:

- **Guam:** There were 31 scheduled flights with 10,850 seats from Guam in December 2022 compared to 31 flights (0.0%) with 11,284 seats (-3.8%) in December 2019.
- **Philippines:** There were 23 scheduled flights with 7,107 seats from Manila in December 2022 compared to 21 flights (+4.5%) with 6,798 seats (+4.5%) in December 2019.
- **Samoa:** There was no direct service from Apia in December 2022 compared to four flights with 656 seats in December 2019.
- **Kiribati:** Direct air service from Christmas Island continued to be suspended in December 2022. There were four flights with 488 seats in December 2019.
- **Marshall Islands:** There was one scheduled flight with 166 seats from Majuro in December 2022 compared to 18 flights (-94.4%) with 2,988 seats (-94.4%) in December 2019.
- **Fiji:** There were three scheduled flights with 510 seats from Nadi in December 2022 compared to five flights (-40.0%) with 850 seats (-40.0%) in December 2019.
- **American Samoa:** There were 12 scheduled flights with 3,336 seats from Pago Pago in December 2022 compared to 11 flights (+9.1%) with 3,058 seats (+9.1%) in December 2019.
- **French Polynesia:** There were four scheduled flights with 1,112 seats from Papeete in December 2022 compared to seven flights (-42.9%) with 1,946 seats (-42.9%) in December 2019.
- For all of 2022, there were 688 scheduled flights and 218,458 seats from Other Markets compared to 1,164 flights (-40.9%) and 316,258 seats (-30.9%) in 2019.

For all of 2022, there were a total of 60,153 trans-Pacific flights and 12,745,630 seats to the Hawaiian Islands, compared to 61,778 flights (-2.6%) and 13,619,247 seats (-6.4%) in 2019.

Cruise Ship Visitors

In December 2022, 13,761 visitors came to the islands aboard five out-of-state cruise ships. Another 9,867 visitors flew to the state to board the Hawai'i home-ported cruise ship, Pride of America.

In December 2019, 11,313 visitors arrived on six out-of-state cruise ships and another 9,588 visitors came by air to board the Pride of America.

For all of 2022, 95,413 visitors entered Hawai'i via 52 out-of-state cruise ships. There were 9,140 visitors who flew into Honolulu to board turnaround tours on out-of-state cruise ships. Turnaround tour occurred when visitors who arrived on out-of-state ships toured the islands and then departed Hawai'i by air. After the first group of cruise visitors left, a new group of visitors flew into Honolulu to embark these ships, toured the islands, then most of them remained on these ships to visit the next port. Another 52,605 visitors came by air to board the Pride of America in 2022.

In 2019, 143,508 visitors came to Hawai'i by way of 68 out-of-state cruise ships. There were 7,688 visitors who flew into Honolulu to board turnaround tours on out-of-state cruise ships and another 121,854 visitors came by air and boarded the Pride of America.

Statement by DBEDT Director Chris J. Sadayasu:

It is encouraging to see improvement in our international visitor markets. December 2022 visitor arrivals from Japan (36,988) and Canada (58,361) were at the highest monthly levels since the start of the pandemic. Overall, 2022 international visitors that arrived by air recovered 41.3 percent from 2019, and U.S. visitors were 12.9 percent higher than the 2019 level.

With the continued appreciation of the Japanese yen, we expect to see a significant improvement in the Japanese market in 2023.

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DECEMBER 2022 ARRIVALS AT A GLANCE

TOTAL EXPENDITURES in \$mil.)	2022P	2021	% change	2022P YTD	2021 YTD	% change
TOTAL EXPENDITURES in \$mil.)	1,896.2	1,712.7	10.7	19,291.2	13,127.0	47.0
Total by air	1,890.2	1,712.7	10.4	19,251.8	13,127.0	46.7
U.S. Total	1,517.9	1,519.5	-0.1	16,166.1	12,317.9	31.2
U.S. West	910.0	904.3	0.6	10,052.9	7,994.4	25.7
U.S. East	608.0	615.1	-1.2	6,113.2	4,323.5	41.4
Japan	62.8	8.1	676.4	376.3	65.1	477.9
Canada	136.2	97.0	40.4	928.2	240.6	285.8
All Others	173.2	88.2	96.4	1,781.2	503.3	253.9
Visitor arrivals by cruise ships	6.1	0.0	N/A	39.5	0.0	N/A
TOTAL VISITOR DAYS	8,275,984	7,645,593	8.2	85,265,480	65,312,274	30.6
Total by air	8,207,170	7,645,593	7.3	84,793,833	65,312,274	29.8
U.S. Total	6,374,946	6,594,574	-3.3	70,044,466	61,249,727	14.4
U.S. West	4,025,947	4,154,433	-3.1	45,558,089	40,900,008	11.4
U.S. East	2,348,999	2,440,141	-3.7	24,486,377	20,349,720	20.3
Japan	262,405	35,206	645.3	1,611,798	294,720	446.9
Canada	713,734	544,520	31.1	4,928,356	1,364,326	261.2
All Others	856,085	471,292	81.6	8,209,213	2,403,501	241.6
Visitor arrivals by cruise ships	68,814	0	N/A	471,647	0	N/A
VISITOR ARRIVALS	871,870	752,840	15.8	9,247,848	6,777,760	36.4
Total by air	858,110	752,840	14.0	9,152,435	6,777,760	35.0
U.S. Total	676,064	676,740	-0.1	7,760,131	6,468,899	20.0
U.S. West	447,605	447,395	0.0	5,286,825	4,473,588	18.2
U.S. East	228,459	229,345	-0.4	2,473,306	1,995,311	24.0
Japan	36,988	2,418	1,429.7	199,760	18,936	954.9
Canada	58,361	36,641	59.3	399,869	87,900	354.9
All Others	86,697	37,041	134.1	792,676	202,025	292.4
Visitor arrivals by cruise ships	13,761	0	N/A	95,413	0	N/A
AVERAGE DAILY CENSUS	266,967	246,632	8.2	233,604	178,938	30.6
Total by air	264,747	246,632	7.3	232,312	178,938	29.8
U.S. Total	205,643	212,728	-3.3	191,903	167,807	14.4
U.S. West	129,869	134,014	-3.1	124,817	112,055	11.4
U.S. East	75,774	78,714	-3.7	67,086	55,753	20.3
Japan	8,465	1,136	645.3	4,416	807	446.9
Canada	23,024	17,565	31.1	13,502	3,738	261.2
All Others	27,616	15,203	81.6	22,491	6,585	241.6
Visitor arrivals by cruise ships	2,220	0	N/A	1,292	0	N/A
AVERAGE LENGTH OF STAY	9.49	10.16	-6.5	9.22	9.64	-4.3
Total by air	9.56	10.16	-5.8	9.26	9.64	-3.9
U.S. Total	9.43	9.74	-3.2	9.03	9.47	-4.7
U.S. West	8.99	9.29	-3.1	8.62	9.14	-5.7
U.S. East	10.28	10.64	-3.4	9.90	10.20	-2.9
Japan	7.09	14.56	-51.3	8.07	15.56	-48.2
Canada	12.23	14.86	-17.7	12.32	15.52	-20.6
All Others	9.87	12.72	-22.4	10.36	11.90	-13.0
Visitor arrivals by cruise ships	5.00	0.00	N/A	4.94	0.00	N/A
PER PERSON PER DAY SPENDING (\$)	229.1	224.0	2.3	226.2	201.0	12.6
Total by air	230.3	224.0	2.8	227.0	201.0	13.0
U.S. Total	238.1	230.4	3.3	230.8	201.1	14.8
U.S. West	226.0	217.7	3.8	220.7	195.5	12.9
U.S. East	258.8	252.1	2.7	249.7	212.5	17.5
Japan	239.2	229.6	4.2	233.5	220.9	5.7
Canada	190.8	178.1	7.1	188.3	176.4	6.8
All Others	202.4	187.1	8.1	217.0	209.4	3.6
Visitor arrivals by cruise ships	88.2	0.0	N/A	83.7	0.0	N/A
PER PERSON PER TRIP SPENDING (\$)	2,174.9	2,275.0	-4.4	2,086.0	1,936.8	7.7
Total by air	2,202.7	2,275.0	-3.2	2,103.5	1,936.8	8.6
U.S. Total	2,245.3	2,245.3	0.0	2,083.2	1,904.2	9.4
U.S. West	2,033.0	2,021.3	0.6	1,901.5	1,787.0	6.4
U.S. East	2,661.1	2,682.2	-0.8	2,471.7	2,166.8	14.1
Japan	1,697.1	3,343.7	-49.2	1,883.7	3,438.7	-45.2
Canada	2,333.8	2,647.0	-11.8	2,321.3	2,737.5	-15.2
All Others	1,998.2	2,380.9	-16.1	2,247.0	2,491.5	-9.8
Visitor arrivals by cruise ships	441.1	0.0	N/A	413.6	0.0	N/A

P=Preliminary data.

DECEMBER 2022 ARRIVALS AT A GLANCE (2022 vs. 2019)

TOTAL EXPENDITURES in \$mil.)	2022P	2019	% change	2022P YTD	2019 YTD	% change
TOTAL EXPENDITURES in \$mil.)	1,896.2	1,752.2	8.2	19,291.2	17,716.1	8.9
Total by air	1,890.2	1,747.8	8.1	19,251.8	17,657.7	9.0
U.S. Total	1,517.9	1,185.9	28.0	16,166.1	11,636.2	38.9
U.S. West	910.0	697.6	30.4	10,052.9	6,952.0	44.6
U.S. East	608.0	488.3	24.5	6,113.2	4,684.2	30.5
Japan	62.8	210.9	-70.2	376.3	2,248.3	-83.3
Canada	136.2	129.6	5.1	928.2	1,081.5	-14.2
All Others	173.2	221.4	-21.8	1,781.2	2,691.7	-33.8
Visitor arrivals by cruise ships	6.1	4.4	39.1	39.5	58.4	-32.4
TOTAL VISITOR DAYS	8,275,984	8,832,636	-6.3	85,265,480	90,360,946	-5.6
Total by air	8,207,170	8,779,507	-6.5	84,793,833	89,692,422	-5.5
U.S. Total	6,374,946	6,116,014	4.2	70,044,466	61,786,807	13.4
U.S. West	4,025,947	3,870,840	4.0	45,558,089	39,752,689	14.6
U.S. East	2,348,999	2,245,174	4.6	24,486,377	22,034,119	11.1
Japan	262,405	811,203	-67.7	1,611,798	9,306,767	-82.7
Canada	713,734	814,896	-12.4	4,928,356	6,554,493	-24.8
All Others	856,085	1,037,394	-17.5	8,209,213	12,044,354	-31.8
Visitor arrivals by cruise ships	68,814	53,129	29.5	471,647	668,524	-29.4
VISITOR ARRIVALS	871,870	952,441	-8.5	9,247,848	10,386,673	-11.0
Total by air	858,110	941,128	-8.8	9,152,435	10,243,165	-10.6
U.S. Total	676,064	633,878	6.7	7,760,131	6,871,839	12.9
U.S. West	447,605	418,520	6.9	5,286,825	4,595,319	15.0
U.S. East	228,459	215,358	6.1	2,473,306	2,276,520	8.6
Japan	36,988	136,635	-72.9	199,760	1,576,205	-87.3
Canada	58,361	64,182	-9.1	399,869	540,103	-26.0
All Others	86,697	106,434	-18.5	792,676	1,255,017	-36.8
Visitor arrivals by cruise ships	13,761	11,313	21.6	95,413	143,508	-33.5
AVERAGE DAILY CENSUS	266,967	284,924	-6.3	233,604	247,564	-5.6
Total by air	264,747	283,210	-6.5	232,312	245,733	-5.5
U.S. Total	205,643	197,291	4.2	191,903	169,279	13.4
U.S. West	129,869	124,866	4.0	124,817	108,911	14.6
U.S. East	75,774	72,425	4.6	67,086	60,367	11.1
Japan	8,465	26,168	-67.7	4,416	25,498	-82.7
Canada	23,024	26,287	-12.4	13,502	17,958	-24.8
All Others	27,616	33,464	-17.5	22,491	32,998	-31.8
Visitor arrivals by cruise ships	2,220	1,714	29.5	1,292	1,832	-29.4
AVERAGE LENGTH OF STAY	9.49	9.27	2.4	9.22	8.70	6.0
Total by air	9.56	9.33	2.5	9.26	8.76	5.8
U.S. Total	9.43	9.65	-2.3	9.03	8.99	0.4
U.S. West	8.99	9.25	-2.8	8.62	8.65	-0.4
U.S. East	10.28	10.43	-1.4	9.90	9.68	2.3
Japan	7.09	5.94	19.5	8.07	5.90	36.7
Canada	12.23	12.70	-3.7	12.32	12.14	1.6
All Others	9.87	9.75	1.3	10.36	9.60	7.9
Visitor arrivals by cruise ships	5.00	4.70	6.5	4.94	4.66	6.1
PER PERSON PER DAY SPENDING (\$)	229.1	198.4	15.5	226.2	196.1	15.4
Total by air	230.3	199.1	15.7	227.0	196.9	15.3
U.S. Total	238.1	193.9	22.8	230.8	188.3	22.6
U.S. West	226.0	180.2	25.4	220.7	174.9	26.2
U.S. East	258.8	217.5	19.0	249.7	212.6	17.4
Japan	239.2	260.0	-8.0	233.5	241.6	-3.4
Canada	190.8	159.0	20.0	188.3	165.0	14.1
All Others	202.4	213.4	-5.2	217.0	223.5	-2.9
Visitor arrivals by cruise ships	88.2	82.1	7.4	83.7	87.3	-4.2
PER PERSON PER TRIP SPENDING (\$)	2,174.9	1,839.7	18.2	2,086.0	1,705.7	22.3
Total by air	2,202.7	1,857.2	18.6	2,103.5	1,723.9	22.0
U.S. Total	2,245.3	1,870.9	20.0	2,083.2	1,693.3	23.0
U.S. West	2,033.0	1,666.9	22.0	1,901.5	1,512.8	25.7
U.S. East	2,661.1	2,267.5	17.4	2,471.7	2,057.6	20.1
Japan	1,697.1	1,543.4	10.0	1,883.7	1,426.4	32.1
Canada	2,333.8	2,018.9	15.6	2,321.3	2,002.4	15.9
All Others	1,998.2	2,080.4	-4.0	2,247.0	2,144.7	4.8
Visitor arrivals by cruise ships	441.1	385.6	14.4	413.6	406.7	1.7

P=Preliminary data.

DECEMBER 2022 ISLAND HIGHLIGHTS

TOTAL EXPENDITURES in \$(mil.)	2022P	2021	% change	2022P YTD	2021 YTD	% change
TOTAL EXPENDITURES in \$(mil.)	1,896.2	1,712.7	10.7	19,291.2	13,127.0	47.0
Total by air	1,890.2	1,712.7	10.4	19,251.8	13,127.0	46.7
O'ahu	839.1	733.0	14.5	8,517.3	5,708.7	49.2
Maui	557.0	519.6	7.2	5,689.6	4,043.1	40.7
Moloka'i	4.5	3.9	15.6	39.1	25.2	55.0
Lāna'i	15.6	14.8	5.6	148.3	108.1	37.2
Kaua'i	191.6	174.9	9.5	2,182.2	1,404.7	55.4
Haw aii Island	282.4	266.4	6.0	2,675.3	1,837.2	45.6
Visitor arrivals by cruise ships	6.1	0.0	N/A	39.5	0.0	N/A
TOTAL VISITOR DAYS	8,275,984	7,645,593	8.2	85,265,480	65,312,274	30.6
Total by air	8,207,170	7,645,593	7.3	84,793,833	65,312,274	29.8
O'ahu	3,667,880	3,174,009	15.6	36,205,901	26,898,075	34.6
Maui	2,215,295	2,187,755	1.3	23,730,175	20,025,929	18.5
Moloka'i	31,827	26,918	18.2	266,911	182,658	46.1
Lāna'i	27,427	27,902	-1.7	282,610	234,938	20.3
Kaua'i	925,409	876,184	5.6	10,460,160	7,005,805	49.3
Haw aii Island	1,339,331	1,352,826	-1.0	13,848,075	10,964,869	26.3
Visitor arrivals by cruise ships	68,814	0	N/A	471,647	0	N/A
VISITOR ARRIVALS	871,870	752,840	15.8	9,247,848	6,777,760	36.4
Total by air	858,110	752,840	14.0	9,152,435	6,777,760	35.0
O'ahu	486,748	389,219	25.1	4,864,701	3,326,622	46.2
Maui	259,094	235,880	9.8	2,910,782	2,303,942	26.3
Moloka'i	4,324	3,354	28.9	43,420	25,758	68.6
Lāna'i	6,237	5,562	12.1	67,364	47,829	40.8
Kaua'i	121,653	101,428	19.9	1,345,265	813,647	65.3
Haw aii Island	158,127	143,869	9.9	1,674,208	1,183,458	41.5
Visitor arrivals by cruise ships	13,761	0	N/A	95,413	0	N/A
AVERAGE DAILY CENSUS	266,967	246,632	8.2	233,604	178,938	30.6
Total by air	264,747	246,632	7.3	232,312	178,938	29.8
O'ahu	118,319	102,387	15.6	99,194	73,693	34.6
Maui	71,461	70,573	1.3	65,014	54,866	18.5
Moloka'i	1,027	868	18.2	731	500	46.1
Lāna'i	885	900	-1.7	774	644	20.3
Kaua'i	29,852	28,264	5.6	28,658	19,194	49.3
Haw aii Island	43,204	43,640	-1.0	37,940	30,041	26.3
Visitor arrivals by cruise ships	2,220	0	N/A	1,292	0	N/A
AVERAGE LENGTH OF STAY	9.49	10.16	-6.5	9.22	9.64	-4.3
Total by air	9.56	10.16	-5.8	9.26	9.64	-3.9
O'ahu	7.54	8.15	-7.6	7.44	8.09	-8.0
Maui	8.55	9.27	-7.8	8.15	8.69	-6.2
Moloka'i	7.36	8.03	-8.3	6.15	7.09	-13.3
Lāna'i	4.40	5.02	-12.3	4.20	4.91	-14.6
Kaua'i	7.61	8.64	-11.9	7.78	8.61	-9.7
Haw aii Island	8.47	9.40	-9.9	8.27	9.27	-10.7
Visitor arrivals by cruise ships	5.00	0.00	N/A	4.94	0.00	N/A
PER PERSON PER DAY SPENDING (\$)	229.1	224.0	2.3	226.2	201.0	12.6
Total by air	230.3	224.0	2.8	227.0	201.0	13.0
O'ahu	228.8	230.9	-0.9	235.2	212.2	10.8
Maui	251.4	237.5	5.9	239.8	201.9	18.8
Moloka'i	140.4	143.6	-2.2	146.4	138.0	6.1
Lāna'i	570.3	531.0	7.4	524.9	460.2	14.1
Kaua'i	207.0	199.7	3.7	208.6	200.5	4.0
Haw aii Island	210.8	196.9	7.0	193.2	167.6	15.3
Visitor arrivals by cruise ships	88.2	0.0	N/A	83.7	0.0	N/A
PER PERSON PER TRIP SPENDING (\$)	2,174.9	2,275.0	-4.4	2,086.0	1,936.8	7.7
Total by air	2,202.7	2,275.0	-3.2	2,103.5	1,936.8	8.6
O'ahu	1,723.9	1,883.4	-8.5	1,750.8	1,716.1	2.0
Maui	2,149.7	2,202.9	-2.4	1,954.7	1,754.9	11.4
Moloka'i	1,033.3	1,152.5	-10.3	900.0	978.9	-8.1
Lāna'i	2,508.0	2,663.6	-5.8	2,202.1	2,260.4	-2.6
Kaua'i	1,574.9	1,724.8	-8.7	1,622.1	1,726.4	-6.0
Haw aii Island	1,785.6	1,851.9	-3.6	1,597.9	1,552.4	2.9
Visitor arrivals by cruise ships	441.1	0.0	N/A	413.6	0.0	N/A

P=Preliminary data.

DECEMBER 2022 ISLAND HIGHLIGHTS (2022 vs. 2019)

TOTAL EXPENDITURES in \$(mil.)	2022P	2019	% change	2022PYTD	2019 YTD	% change
TOTAL EXPENDITURES in \$(mil.)	1,896.2	1,752.2	8.2	19,291.2	17,716.1	8.9
Total by air	1,890.2	1,747.8	8.1	19,251.8	17,657.7	9.0
O'ahu	839.1	778.4	7.8	8,517.3	8,139.8	4.6
Maui	557.0	513.1	8.6	5,689.6	5,128.0	11.0
Moloka'i	4.5	4.2	5.2	39.1	36.0	8.5
Lāna'i	15.6	14.5	7.8	148.3	128.9	15.0
Kaua'i	191.6	175.1	9.4	2,182.2	1,909.0	14.3
Haw ai'i Island	282.4	262.4	7.6	2,675.3	2,315.9	15.5
Visitor arrivals by cruise ships	6.1	4.4	39.1	39.5	58.4	-32.4
TOTAL VISITOR DAYS	8,275,984	8,832,636	-6.3	85,265,480	90,360,946	-5.6
Total by air	8,207,170	8,779,507	-6.5	84,793,833	89,692,422	-5.5
O'ahu	3,667,880	3,947,816	-7.1	36,205,901	41,827,689	-13.4
Maui	2,215,295	2,351,546	-5.8	23,730,175	24,222,598	-2.0
Moloka'i	31,827	36,028	-11.7	266,911	285,966	-6.7
Lāna'i	27,427	29,501	-7.0	282,610	269,328	4.9
Kaua'i	925,409	967,261	-4.3	10,460,160	10,108,788	3.5
Haw ai'i Island	1,339,331	1,447,354	-7.5	13,848,075	12,978,052	6.7
Visitor arrivals by cruise ships	68,814	53,129	29.5	471,647	668,524	-29.4
VISITOR ARRIVALS	871,870	952,441	-8.5	9,247,848	10,386,673	-11.0
Total by air	858,110	941,128	-8.8	9,152,435	10,243,165	-10.6
O'ahu	486,748	558,346	-12.8	4,864,701	6,154,248	-21.0
Maui	259,094	275,419	-5.9	2,910,782	3,059,905	-4.9
Moloka'i	4,324	6,163	-29.8	43,420	63,035	-31.1
Lāna'i	6,237	7,004	-11.0	67,364	84,103	-19.9
Kaua'i	121,653	124,356	-2.2	1,345,265	1,370,029	-1.8
Haw ai'i Island	158,127	177,912	-11.1	1,674,208	1,763,904	-5.1
Visitor arrivals by cruise ships	13,761	11,313	21.6	95,413	143,508	-33.5
AVERAGE DAILY CENSUS	266,967	284,924	-6.3	233,604	247,564	-5.6
Total by air	264,747	283,210	-6.5	232,312	245,733	-5.5
O'ahu	118,319	127,349	-7.1	99,194	114,596	-13.4
Maui	71,461	75,856	-5.8	65,014	66,363	-2.0
Moloka'i	1,027	1,162	-11.7	731	783	-6.7
Lāna'i	885	952	-7.0	774	738	4.9
Kaua'i	29,852	31,202	-4.3	28,658	27,695	3.5
Haw ai'i Island	43,204	46,689	-7.5	37,940	35,556	6.7
Visitor arrivals by cruise ships	2,220	1,714	29.5	1,292	1,832	-29.4
AVERAGE LENGTH OF STAY	9.49	9.27	2.4	9.22	8.70	6.0
Total by air	9.56	9.33	2.5	9.26	8.76	5.8
O'ahu	7.54	7.07	6.6	7.44	6.80	9.5
Maui	8.55	8.54	0.1	8.15	7.92	3.0
Moloka'i	7.36	5.85	25.9	6.15	4.54	35.5
Lāna'i	4.40	4.21	4.4	4.20	3.20	31.0
Kaua'i	7.61	7.78	-2.2	7.78	7.38	5.4
Haw ai'i Island	8.47	8.14	4.1	8.27	7.36	12.4
Visitor arrivals by cruise ships	5.00	4.70	6.5	4.94	4.66	6.1
PER PERSON PER DAY SPENDING (\$)	229.1	198.4	15.5	226.2	196.1	15.4
Total by air	230.3	199.1	15.7	227.0	196.9	15.3
O'ahu	228.8	197.2	16.0	235.2	194.6	20.9
Maui	251.4	218.2	15.2	239.8	211.7	13.3
Moloka'i	140.4	117.9	19.0	146.4	126.0	16.2
Lāna'i	570.3	491.7	16.0	524.9	478.8	9.6
Kaua'i	207.0	181.1	14.3	208.6	188.8	10.5
Haw ai'i Island	210.8	181.3	16.3	193.2	178.4	8.3
Visitor arrivals by cruise ships	88.2	82.1	7.4	83.7	87.3	-4.2
PER PERSON PER TRIP SPENDING (\$)	2,174.9	1,839.7	18.2	2,086.0	1,705.7	22.3
Total by air	2,202.7	1,857.2	18.6	2,103.5	1,723.9	22.0
O'ahu	1,723.9	1,394.1	23.7	1,750.8	1,322.6	32.4
Maui	2,149.7	1,863.0	15.4	1,954.7	1,675.9	16.6
Moloka'i	1,033.3	689.4	49.9	900.0	571.5	57.5
Lāna'i	2,508.0	2,070.9	21.1	2,202.1	1,533.2	43.6
Kaua'i	1,574.9	1,408.3	11.8	1,622.1	1,393.4	16.4
Haw ai'i Island	1,785.6	1,475.2	21.0	1,597.9	1,312.9	21.7
Visitor arrivals by cruise ships	441.1	385.6	14.4	413.6	406.7	1.7

P=Preliminary data.