



HAWAI'I COUNTY OVERVIEW

VISITOR STATISTICS

	2023P YTD*	2022P YTD*	% change	2022P	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	741.1	652.0	13.7%	2,675.3	1,837.2	NA	2,315.9
VISITOR ARRIVALS	446,993	375,031	19.2%	1,674,208	1,183,458	493,817	1,763,904
PPPD SPENDING (\$)	197.2	190.2	3.7%	193.2	167.6	NA	178.4
AVERAGE DAILY CENSUS	41,766	38,087	9.7%	37,940	30,041	13,641	35,556

P = Preliminary data.

* year-to-date through March.

Note: 2023 and 2022 visitor data are preliminary. 2021, 2020 and 2019 visitor data are the final numbers and reflect updated airfare statistics from DIIO Mi Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

AIR LIFT

KONA	2023P YTD*	2022P YTD*	% change	2022P	2021	2020	2019
DOMESTIC SEATS	323,594	323,533	0.0%	1,305,557	1,351,496	475,736	1,105,209
INTERNATIONAL SEATS	26,289	19,999	31.5%	45,377	11,628	38,686	156,522
TOTAL SEATS	349,883	343,532	1.8%	1,350,934	1,363,124	514,422	1,261,731
DOMESTIC FLIGHTS	1,666	1,780	-6.4%	7,104	7,232	2,641	6,374
INTERNATIONAL FLIGHTS	151	116	30.2%	258	67	187	752
TOTAL FLIGHTS	1,817	1,896	-4.2%	7,362	7,299	2,828	7,126

HILO	2023P YTD*	2022P YTD*	% change	2022P	2021	2020	2019
DOMESTIC SEATS	1,162	8,732	-86.7%	47,433	38,756	8,964	47,872
INTERNATIONAL SEATS	0	0	NA	0	0	0	0
TOTAL SEATS	1,162	8,732	-86.7%	47,433	38,756	8,964	47,872
DOMESTIC FLIGHTS	7	49	-85.7%	270	220	54	285
INTERNATIONAL FLIGHTS	0	0	NA	0	0	0	0
TOTAL FLIGHTS	7	49	-85.7%	270	220	54	284

Source: DIIO Mii schedules

* year-to-date through March.

TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAI'I COUNTY

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
TAT (\$mill)	19.2	19.2	19.2	19.2	19.2	0	0

HOTEL PERFORMANCE

HAWAI'I COUNTY	2023P YTD*	2022P YTD*	% change	2022P	2021	2020	2019
OCCUPANCY	76.5%	75.1%	1.4%	74.9%	61.1%	39.7%	77.0%
AVERAGE DAILY RATE	\$425.31	\$419.19	1.5%	\$400.10	\$348.08	\$248.94	\$265.44
REVENUE PER AVAILABLE ROOM	\$325.18	\$314.77	3.3%	\$299.71	\$212.62	\$98.77	\$204.50

Source: STR, Inc.

* year-to-date through March.

VACATION RENTAL PERFORMANCE

HAWAI'I COUNTY	2023P YTD*	2022P YTD*	% change	2022P	2021	2020	2019
UNIT SUPPLY	467,859	349,754	33.8%	1,803,375	1,521,271	1,365,716	2,359,867
UNIT OCCUPANCY	62.7%	75.0%	-16.4%	61.6%	67.4%	44.6%	66.3%
UNIT AVERAGE DAILY RATE	\$253.20	\$234.96	7.8%	\$241.90	\$209.14	\$187.71	\$235.96

Source: Transparent Intelligence, Inc.