



HAWAI'I COUNTY OVERVIEW

VISITOR STATISTICS

	2023P YTD*	2022 YTD*	% change	2022	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	1,697.7	1,569.5	8.2%	2,722.6	1,837.2	NA	2,315.9
VISITOR ARRIVALS	1,052,443	973,507	8.1%	1,667,633	1,183,458	493,817	1,763,904
PPPD SPENDING (\$)	205.5	193.5	6.2%	197.8	167.6	NA	178.4
AVERAGE DAILY CENSUS	38,960	38,254	1.8%	37,701	30,041	13,641	35,556

P = Preliminary data.

* year-to-date through July.

Note: 2023 visitor data are preliminary. 2019 - 2022 visitor data are the final numbers and reflect updated airfare statistics from DIO Mi Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

AIR LIFT

KONA	2023P YTD*	2022 YTD*	% change	2022	2021	2020	2019
DOMESTIC SEATS	773,906	807,315	-4.1%	1,305,557	1,351,496	475,736	1,105,209
INTERNATIONAL SEATS	31,734	26,377	20.3%	45,377	11,628	38,686	156,522
TOTAL SEATS	805,640	833,692	-3.4%	1,350,934	1,363,124	514,422	1,261,731
DOMESTIC FLIGHTS	4,054	4,421	-8.3%	7,104	7,232	2,641	6,374
INTERNATIONAL FLIGHTS	181	153	18.3%	258	67	187	752
TOTAL FLIGHTS	4,235	4,574	-7.4%	7,362	7,299	2,828	7,126

HILO	2023P YTD*	2022 YTD*	% change	2022	2021	2020	2019
DOMESTIC SEATS	1,162	25,542	-95.5%	47,433	38,756	8,964	47,872
INTERNATIONAL SEATS	0	0	NA	0		0	0
TOTAL SEATS	1,162	25,542	-95.5%	47,433	38,756	8,964	47,872
DOMESTIC FLIGHTS	7	144	-95.1%	270	220	54	285
INTERNATIONAL FLIGHTS	0	0	NA	0		0	0
TOTAL FLIGHTS	7	144	-95.1%	270	220	54	284

Source: DIO Mii schedules

* year-to-date through July.

TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAI'I COUNTY

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
TAT (\$mill)	19.2	19.2	19.2	19.2	19.2	0	0

HOTEL PERFORMANCE

HAWAI'I COUNTY	2023P YTD*	2022 YTD*	% change	2022	2021	2020	2019
OCCUPANCY	72.0%	75.3%	-3.3%	74.9%	61.1%	39.7%	77.0%
AVERAGE DAILY RATE	\$418.76	\$420.08	-0.3%	\$400.10	\$348.08	\$248.94	\$265.44
REVENUE PER AVAILABLE ROOM	\$301.33	\$316.23	-4.7%	\$299.71	\$212.62	\$98.77	\$204.50

Source: STR, Inc.

* year-to-date through July.

VACATION RENTAL PERFORMANCE

HAWAI'I COUNTY	2023P YTD*	2022 YTD*	% change	2022	2021	2020	2019
UNIT SUPPLY	1,261,235	991,921	27.2%	1,803,375	1,521,271	1,365,716	2,359,867
UNIT OCCUPANCY	52.7%	68.6%	-23.2%	61.6%	67.4%	44.6%	66.3%
UNIT AVERAGE DAILY RATE	\$244.61	\$241.04	1.5%	\$241.90	\$209.14	\$187.71	\$235.96

Source: Transparent Intelligence, Inc.