



Travel Messaging Timeline

AUGUST SEPTEMBER OCTOBER NOVEMBER

Evolution of County and State Travel Guidance

August 9

 All non-essential travel to Maui is strongly discouraged

August 13

All non-essential travel to West
 Maui is strongly discouraged

August 16

 All non-essential travel to West Maui is strongly discouraged until Aug. 31

September 8

Governor Green announces Oct. 8 reopening of West Maui

September 27

Mayor Bissen announces phased reopening of West Maui

October 24

Mayor Bissen announces that Phases
 2 & 3 will begin on Nov. 1

Maui Recovery Plan Timeline

August 8

Pause all marketing

August 21

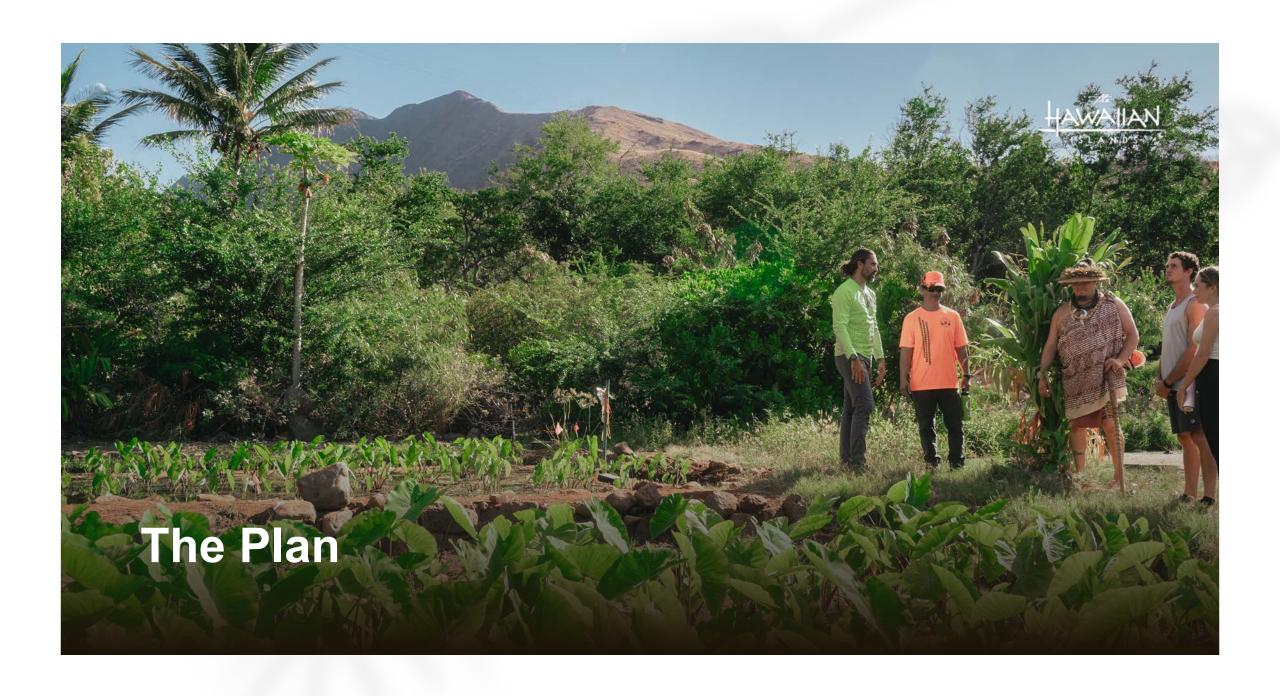
· Resume marketing: Consumer Direct, Public Relations, Travel Trade, MCI

August 31

 HTA BOD approves \$2.6M in funding for Maui Recovery

September - December

• Maui Recovery Marketing: Consumer Direct, Public Relations, Travel Trade, MCI





BudgetMid-August through December

Consumer Direct	
Paid Social Media/Content	\$1,450,000
CRM/Email	\$50,000
Public Relations	
Satellite Media Tour	\$75,000
New York Media Blitz	\$15,000
Condé Nast Traveler Points of View Summit Sponsorship	\$100,000
Media Visits	\$10,000
Travel Trade	
Cooperative Marketing	\$250,000
Paid Communications	\$50,000
MCI	
Retention & Business Development	\$200,000
Strategic Partnerships	\$400,000
Total:	\$2,600,000



Recovery Plan Objectives

Current Situation

- Travel demand for Maui is experiencing a tremendous downward trajectory that continues well into 2024. This leakage is also starting to impact bookings on the State as well.
- Beyond the tragic loss of lives, homes, and cultural sites, Lahaina hosted over one hundred retailers, over one hundred dining establishments, and many others, particularly water activity providers (snorkel, scuba dive, submarine tours).
- Without this center of cultural and historic value and activities for visitors, many will be slower to book again.

Objective

- Re-create demand for Maui by adding dimension to the existing brand.
- Share the unique and attractive visitor activities across the island to have potential and even repeat visitors realize there is so much more to do on Maui than they have done in the past, including fire relief and recovery volunteer opportunities.
- Doing so will create an opportunity for Maui-based businesses to survive as the messaging will create a desire for visitors to support local.



Target Audiences

Consumer

- The Mindful Traveler
- Regional and National Media
- Industry Partners, cooperatively reach:
 - Current Maui Res Holders
 - Past Maui Visitors
 - Past Hawai'i Visitors
- HVCB owned channels to reach past and future visitors:
 - E-newsletters (membership, consumer, travel trade, MCI)
 - Websites (consumer, travel trade, MCI)
 - GoHawaii App

Travel Trade

- Airlines
- Consortia / Wholesalers
- Travel Advisors

MCI

- Association Planners
- Corporate Planners
- Incentive Buyers
- Third Party Planners
- MCI Strategic Partners



Recovery Plan Overview

AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER Consumer Direct Organic/Paid Social Media - Facebook, Instagram, YouTube | PGA, LG PR - Virtual Media Appointments, Individual Media Visits PR - Southern California Media Blitz PR - CNT Points of View, NY Media **Blitz** PR - Satellite Media Tour CRM - E-newsletters owned DB, Lookalikes Gohawaii.com Mālama Maui Content and Updates Travel Trade **Signature Owners Meeting ALG Vacations ASCEND Delta Vacations University** Paid Advertising - Northstar, Travalliance, Meta + opportunistic Consortia Programs - Virtuoso, Signature, Travel Leaders **Co-op Program** Meet Hawai'i

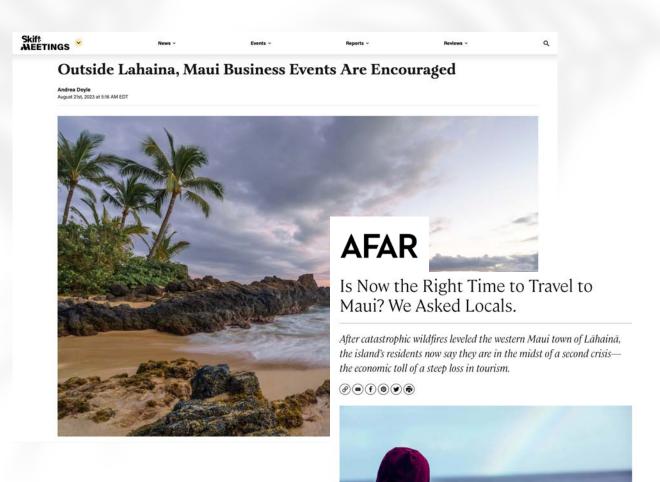
Retention and Business Development; Strategic Partner Sales and Marketing; Paid Digital Media

IMEX - Maui Strong Messaging



Objectives & Strategy

- Amplify Governor's, Mayor's and HTA's messages
- Uplift the voices of Maui
 - Small business owners, community leaders, hotel employees
- Pitching the Hot 100 List
 - Reconnect with media who first covered the disaster for follow-up stories
 - Highlight appropriate volunteer opportunities
 - Buy local: on-island or online
- Develop large-reach national editorial coverage



When visitors do come, locals ask that they be mindful of the trauma and devastation the island has been through since of August, Courtesy of Uneplash



News Bureau

- News Release: Wire Distribution
 - How to Mālama Maui through travel
- Virtual Media Appointments
 - AFAR, National Geographic, Vogue, Washington Post
- Individual Media Visits to Maui
 - Joel Centano, Virtuoso Magazine
 - Karla Walsh, Travel + Leisure
 - ABC Minneapolis

9 Tips for Traveling to Maui Responsibly As the Island Recovers From the Wildfire

By enjoying and investing dollars in the local economy, you can help locals rebuild.

By Karla Walsh | Published on November 28, 2023



PHOTO: ROSANNA U/GETTY IMAGE

The Washington Post

Democracy Dies in Darkness

BY THE W

5 ways to be a good visitor on Maui as tourism reopens

In the wake of Hawaii's deadly wildfires, it's better to give than take



"However, now, rather than asking travelers to keep their distance, Maui lawmakers, businesses, tourism officials, and the vast majority of locals Travel + Leisure spoke to on the ground in early November are ready to welcome back guests. In fact, Hawaii's second-largest and second most visited island needs guests to return." - Karla Walsh, Travel + Leisure



Media Blitzes - California / NYC

- Southern California Media Blitz (Nov)
 - Los Angeles & San Diego
 - Highlighted Maui but included representation from all islands and promoted FestPAC
 - One-on-one meetings with media: AFAR, Travel + Leisure, Thrillist, Fodor's and more
 - Local ambassadors: Sissy Lake-Farm, Pomai Weigert, Makanani Salā
- New York Media Blitz (Nov)
 - One-on-one meetings with media: Hemispheres,
 Skift, Conde Nast Traveler and more
 - Engaged in a Mālama volunteer project in-market alongside media
 - Local ambassador: Daryl Fujiwara

- Condé Nast Traveler Points of View Summit (Nov. 2) - New York City
 - Exclusive group of 145 top travel specialists, editors, industry experts
 - Sherry Duong participated in an editor-led panel discussion
 - Separate meeting with CNT Editor Jesse Ashlock





Satellite Media Tour

- Nov. 8, 2023 (1am 8am)
- HTA BOD Member Mike White conducted
 24 back-to-back TV and radio interviews
- Audience of 2.6M as of Nov. 16
- Aired in markets including LA, San Diego, Dallas, Phoenix, Seattle, Denver, Sacramento and others





Entertainment Tonight

- Aired daily shows across the continent from Hawai'i, Nov. 6 – 10
- Emphasized the importance of responsible, compassionate travel to Maui
- Mālama experiences on Oʻahu: Kualoa Ranch, Waimea Valley, Kōkua Learning Farm
- Partnered with Hawaiian Airlines, Sheraton Waikiki, Fairmont Kea Lani
- Audience of 4M daily





AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER

Mālama Maui - Relief Efforts, Mahalo Messaging, Mālama Maui

Travel Alerts (On-going Governor Green/HTA Updates)

Wildfire alerts and news

Mahalo For Your Support (Series of 3)

- · Mahalo outpouring of aloha
- How You Can Help support local orgs

Mālama Maui (series of 4)

Highlighting Maui towns, local businesses and experiences

Kupa 'Āina (series of 8)

• Maui locals/voices sharing their stories

Ola Maui

• Come visit us – Exploring Maui

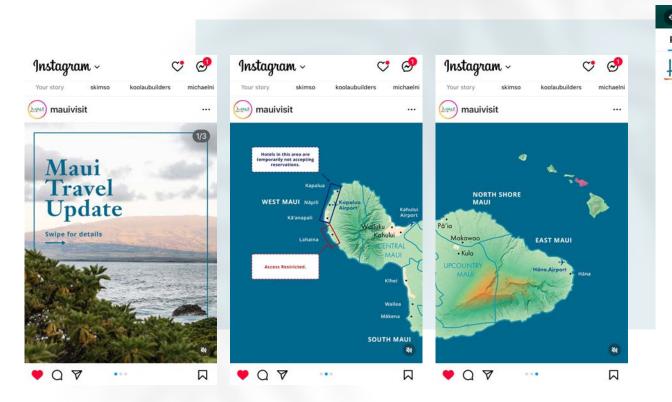
Mālama Hawai'i (not included in Maui Recovery Budget)

Mālama Hawai'i Statewide

- Statewide + island-specific messaging including Maui CTA
- Social content series to inspire mindful travel to the islands



- Emergency travel alerts
- Travel updates
- Mahalo for your support
- How you can kokua







gohawaii We are grateful for the outpouring of support for Maui from around the world. There are local makers and businesses across Maui that are welcoming visitors in Kahului, Wailuku, Kihei, Wailea, Mākena, Pā'ia, Makawao, and Hāna. When visiting, mālama (care for) the local community during this time.

Use the link in our bio for more information on traveling to Maui and how you can continue to support Maui relief efforts.

#MauiStrong #MālamaMaui

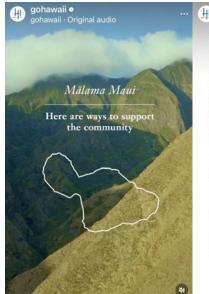
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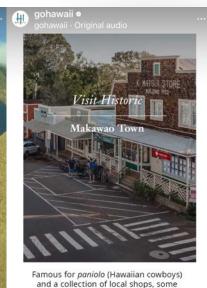
united 🕰

gohawaii @united mahalo for your comment



Mālama Maui (series of 4)





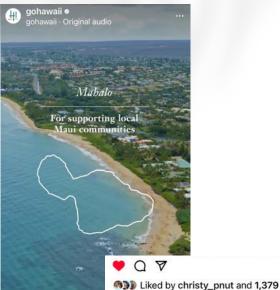
dating back over 100 years.



Learn about the wildlife and help restore the land through the environmental education program.



Support local chefs and get a taste of Hawaiian flavors with farm-to-table ingredients.



gohawaii Support the local communities of Maui by exploring the east side of the island. Whether you are Upcountry or on the coast, the towns of Kahului, Wailuku, Kihei, Wailea, Mākena, Pā'ia, Makawao and Hāna each have a unique history and are open to

Mālama (care for) Maui by supporting local businesses and volunteering.

#MauiStrong #MālamaMaui



Mālama Maui (series of 4)





- Kupa 'āina (series of 8)
- Each video shares their personal connection to Maui, and encourages travel to support their local communities.

Tali Silifaiva



Kalei 'Uwēko'olani



Kia Ordonez



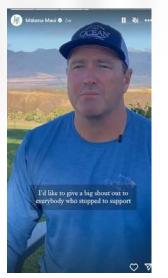
Luana Kawa'a "Kumu Luana"



Cody Pueo Pata



Shay Smith



Chef Taylor Ponte



Wendy Tuivaioge "Aunty Wendy"





Kupa 'āina Series

A message from the people of Maui.
Wendy Tuivaioge

A message from the people of Maui. Taylor Ponte

Ola Maui Series

While Lahaina heals, Maui invites you to... Explore the flavors of Hawai'i at the Kahului food trucks.

Walk Wailuku's Main Street and shop the local makers.

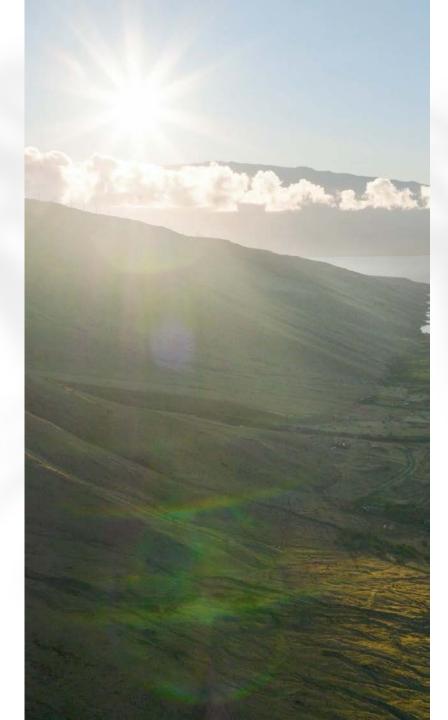
Replant trees at Kipuka Olowalu to help regrow the trees of Lahaina.

Discover what makes Maui so unique and take a trip that gives back to the local communities.

When visiting, remember to travel mindfully and mālama (care for) Maui.



Instagram Facebook YouTube







Media Partners

PGA Tour / NBC Golf Channel

- TV Tournament Broadcasts Lower thirds, VO messaging
- Digital

pgatour.com golfdigest.com usatoday.com TPC Network

Champions Tour

TV Tournament Broadcasts
 :30 PSAs – Golf Channel











Media Partners

Advanced TV - LG

Native Display Ads

- Interactive units on LG Smart TVs homepage and LG content stores
- QR code drives donations to Maui Strong Fund

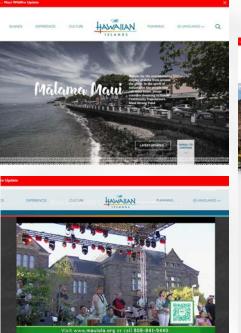


HAVAIIAN.

Gohawaii.com & Gohawaii App



Gohawaii App



8/20 Maui Ola Live Stream from gohawaii.com



Gohawaii.com

- Travel Alerts continue to be updated
- Early days were focused on relief efforts and travel alerts
- As time went on, content continued to focus on ways to donate, and respectful travel
- Supporting the local economy, shopping local, and volunteer efforts are also included



Donat

Malulo for the overwhelming display of aloha from arroad the globe, in the spiril of minima for the pewho call Mass forms, phrase consider domaing to th Mass forms Fund.

Shop Local

Mass instruprenants have incredible products that appoint their local families and communities while giving year 2 tasts of flowers. Whether you are plant to miss Mass or socking to suppost from the combina jours over floors, we encourage you so \$100 MALT support the local flowers was that are furtising their



MORE !



Voluntourism on Maui

Bit a part of the Mass recovery efforts in takes a per special present to wait is take their respect for wha was loss disting the Mass Bits a step further by velocities—an action which will create positive rapples in the Mass community as they rebuild und recover and areas of our state.

a West Masi, recent wildfarm have resulted in the breatlating loss of loved mes, homes, cultimat and interfact shee, and huminisms in Labasian. We know sight have questions about travel to Makia and the riof the state. Plause saw this resource to help place, so over visit to Maul and the Hawatian Islands.









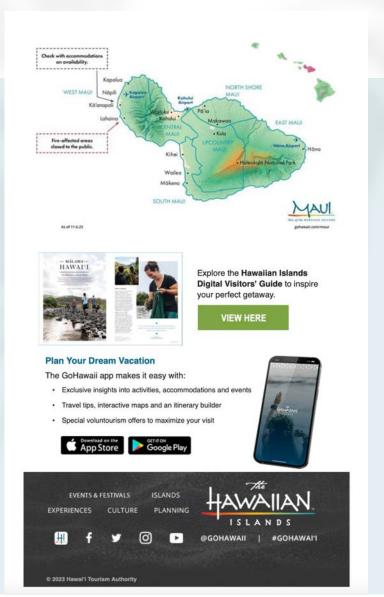
ISLANDS EXPERIENCES CULTURE PLANNING



Aloha!

Respectful travel to any of the Hawaiian Islands, including the accessible areas of Maui, is welcomed and encouraged, now more than ever. Your visit will support Hawaii's businesses and workers that rely on tourism for their families' livelihood. We look forward to helping you get to know our home's local cultures and communities. When do you plan to visit? Set Preferences.

LEARN MORE





Knowledge Bank Ola Maui Asset Shoot

For all HTA GMT's, industry partners, and media:

- 87 video b-roll clips have been added to the platform
- Over 200 still photos are being added to the platform









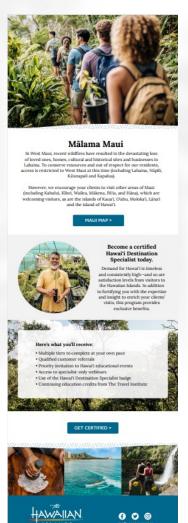
HAWAIIAN

Messaging

Mālama Maui trade messaging

Paid Media / Owned Media

- Incremental trade media flight with increased weighting 10/10 – 12/30
- agents.gohawaii.com
- Travel Advisor e-newsletters





Travel Trade

Travel Advisor Educational Events

- Virtuoso Travel Week Aug
- Signature Owners Meeting Sept
- Delta Vacations University Sept
- ALG Vacations ASCEND Oct
- Travel Weekly Maui Roundtable Oct
- Signature Conference Nov
- USE Educational Blitz Nov
- Oʻahu/Maui FAM Dec

Training & Education Results – Aug-Nov

- 3,228 Advisors Trained
- 470 Appointments Reaching Over 1,000 Advisors
- 3,085 Tradeshow Attendees













Travel Trade

Cooperative Marketing

Airline-Hotel Program \$250k HTA Investment / \$250k Matching Funds

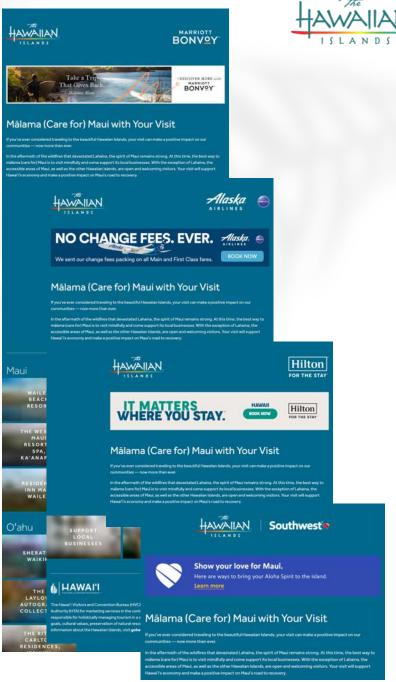
- Alaska Airlines
- Hawaiian Airlines
- Hilton Hawai'i
- Marriott Hawai'i
- Southwest Airlines

Consortia Program

Trade & Consumer Tactics

- Virtuoso
- Signature
- Travel Leaders









MCI Maui Objectives

- Retain existing business in West or South Maui
- If not possible re-book at later date in West Maui or move or to other Maui or State of Hawai'i locations
- Generate new demand and bookings for Maui.

Retain Existing Bookings

Retained American Fascial Distortion Model Sept 24 - 29, 2024 (250 attendees) for West Maui hotel via Maui Retention Fund used for transportation transfers. Estimated economic impact is \$971,472 due to Maui Wildfires group was looking to relocate to Seattle or San Francisco.

Assisted in retaining Relocated Maui Jim Invitational from Maui to O'ahu due to Maui Wildfires. Site visits were coordinated and held with selected hotels on O'ahu to facilitate the relocation. Estimated economic impact is \$24,017,203 attracting 3,000 attendees with total of 7,802 total definite room nights from November 1- 25, 2023.



Generate New Bookings

Meet Hawai'i is soliciting new MCI business for Maui through customized strategic partnerships with Northstar Meetings, Society Incentive Travel Executives (SITE), Helms Briscoe, Hotel Performance Network, Incentive Research Foundation and Corporate Event Marketing Association (CEMA) via digital marketing, event participation, educational webinars and customized member engagement programs

- Solicited 38 MCI customers at Northstar November Destination Hawai'i Maui Appointment Show.
- Dedicated Maui presentation on December 11th at Northstar Leadership Forum attended by top corporate, association and third party customers
- Hosting Maui SITE Webinar Dec 8, 2023 to promote Maui to incentive customers.
- CEMA December Roadshow showcasing Maui to corporate event decision makers in Boston and Philadelphia.
- Hotel Performance Network dedicated Maui enhanced marketing assistance added Maui banner on HPN global website and presented Malama Maui and November Monthly Meeting
- Finalizing Maui customized program reaching 1400 Helms Briscoe associates
- Finalizing Maui customized program reaching Incentive Research Foundation database of 8,000 active constituency

MCI



Public Relations

- IMEX (Oct. 17-19)
 - Media interviews
 - SITE Reception in the Meet Hawai'i booth 50 SITE members attended
 - 105 Maui related appointments, securing Five Maui leads three for 2025 (\$4.2m), one for 2026(\$1.1m) & one for 2028 (\$3.2M). Total EEI \$8.5m
- News Releases

Direct MCI Outreach

- Ongoing HTA Maui Wildfire Updates
- Organized Wailea DOSM Zoom Meeting(s)
- West Maui DOSM Zoom Meeting(s)
- Updates to our 14 key Strategic MCI Partners
- Individual MCI Customer Meetings



Malama- to care for, protect and preserve, even to cherish - has added importance in the aftermath of the West Maui wildfires: <u>Malama Maul.</u>

The best way to malama (care for) Maui is to visit mindfully and come support its local

businesses. By meeting in or visiting Mau. I - Hawart's second-argest island - your group helps support Hawart's economy.

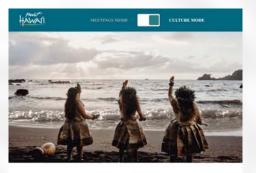
All of Mau.i – with the exception of Lahana – as well as the other Hawaiian Islands are open and welcoming meeting attendees and visitors. Your visit will make a positive impact on Mau's road to recovery.

THIS IS MĀLAMA MAUI →



Maui Travel Updates

STAY UPDATED -



Mālama Maui

In West Mani, recent wildfless have resulted in the decentating loss of lessed ones, lemms, caltural and historical sites an funitaries in Labalan. To conserve resources and unit of respect for our residents, access is restricted in West Mani at the time (including Labalana, Night, Na*) parameter and Nepalana.

However, we encourage your effects to visit other areas of Mani (including Kahulni, Wailuku, Kiltei, Wailen, Makena, Pa'in and Hima), which were unreflected and are wideoming visitors, as are the followle of Kana'i, O'ahu, Moloka'i, Litau'i, and the behand of Mani and the Colombia of Mani and the Sahula of Homes and the Colombia of Mani and the Sahula of Homes and the Colombia of Mani and the Sahula of Homes and the Colombia of Mani and the Sahula of Homes and the Colombia of Mani and the Sahula of M

MAUI MAP -

Mālama

Mölonto is the Hawaiian cultural value that means "to care for" and the practice of it allows your attendees to find purpose, meaning and a deeper connection while experiencing Hawai i.

"I love showing people how to malama 'aina Teaching people how we protect and cherist our lands." Kis' Coller, Field Supervisor at



Hawai'i's Green Initiatives | Sustainability

The Hawailian Islands are some of the most ecologically diverse in a single location. With 10 of the world's 14 climate zones, Hawai' is "all the world in one place." On the island of Hawai' alone, attenders can experience four of the world's five major climate zones – and all but four of the world's subzones.

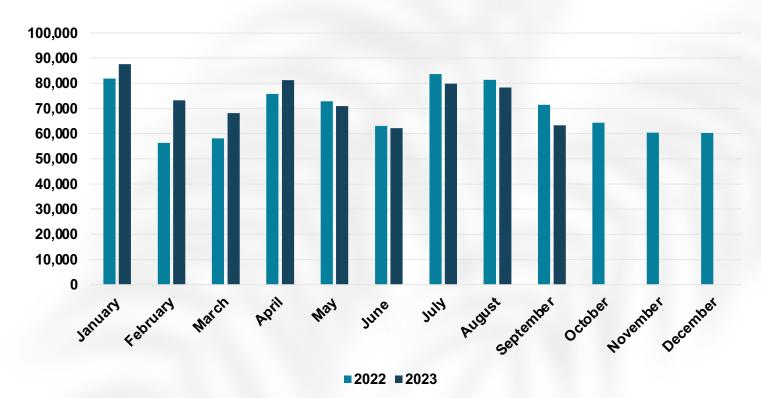
The islands' beauty is unsurpassed, and their fragility equally so. The people of Hawai'i are committed to supporting programs that protect their verdant beauty for generations to come. Stewardship of our islands funci

SEC FOR APPENDIX OF AUSDINITES -



Transient Accommodation Collections 2023 YTD September, 2022



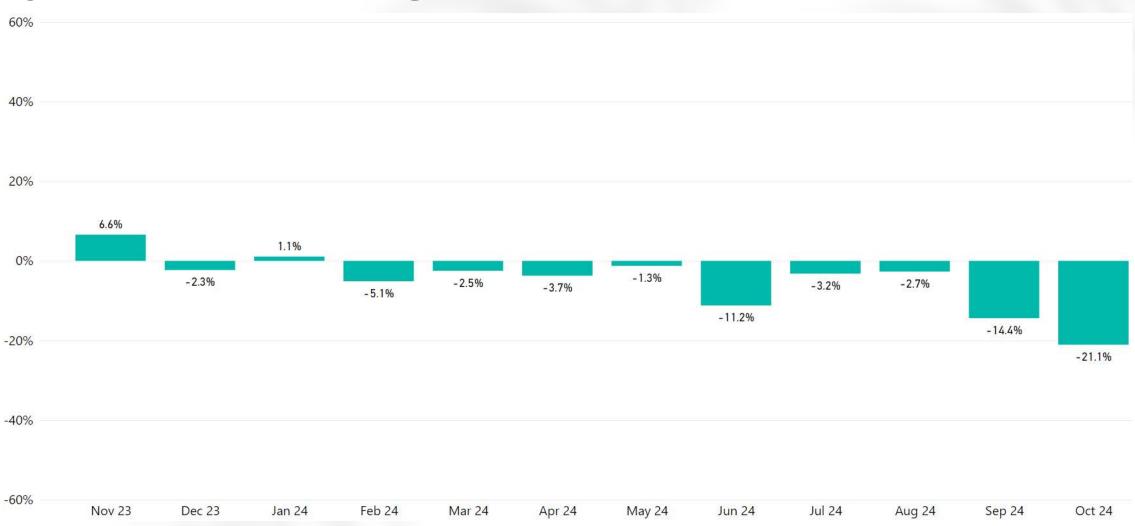


	January	February	March	April	May	June	July	August	September	October	November	December
2022	\$81,958	\$56,297	\$58,163	\$75,852	\$72,917	\$63,040	\$83,726	\$81,450	\$71,463	\$64,420	\$60,471	\$60,299
2023	\$87,621	\$73,233	\$68,127	\$81,284	\$70,912	\$62,227	\$79,838	\$78,322	\$63,357			
% change	7%	30%	17%	7%	-3%	-1%	-5%	-4%	-11%			

Source: Hawai'i State Dept. of Taxation

HAWAIIAN ISLANDS

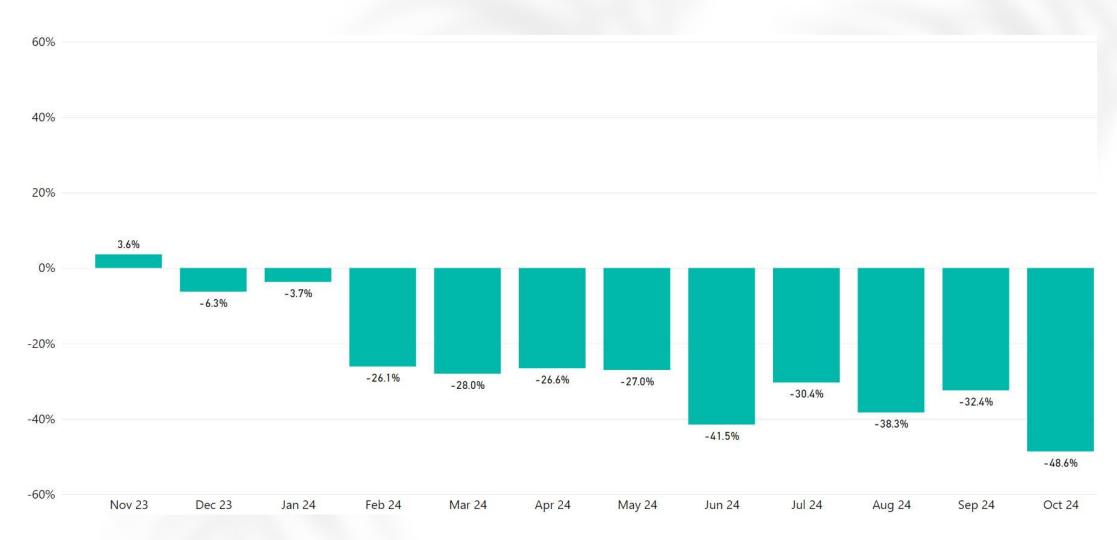
Statewide Total Room Nights on the Books by Month YOY % Change (as of November 19, 2023)



Source: HVCB analysis of TravelClick Data

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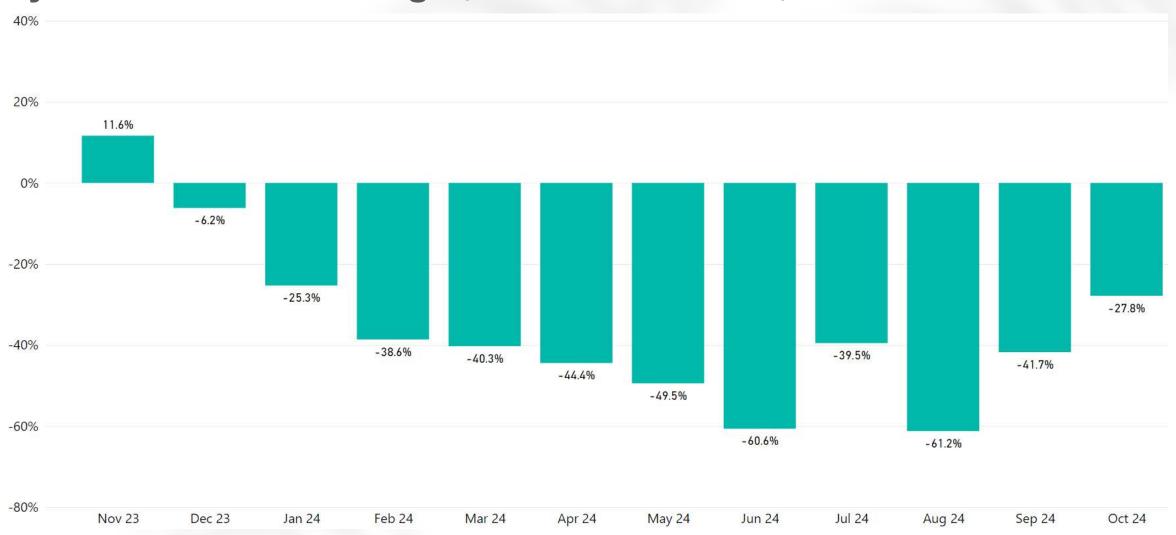
Maui Total Room Nights on the Books by Month YOY % Change (as of November 19, 2023)



Source: HVCB analysis of TravelClick Data

HAWAIIAN ISLANDS

West Maui Total Room Nights on the Books by Month YOY % Change (as of November 19, 2023)

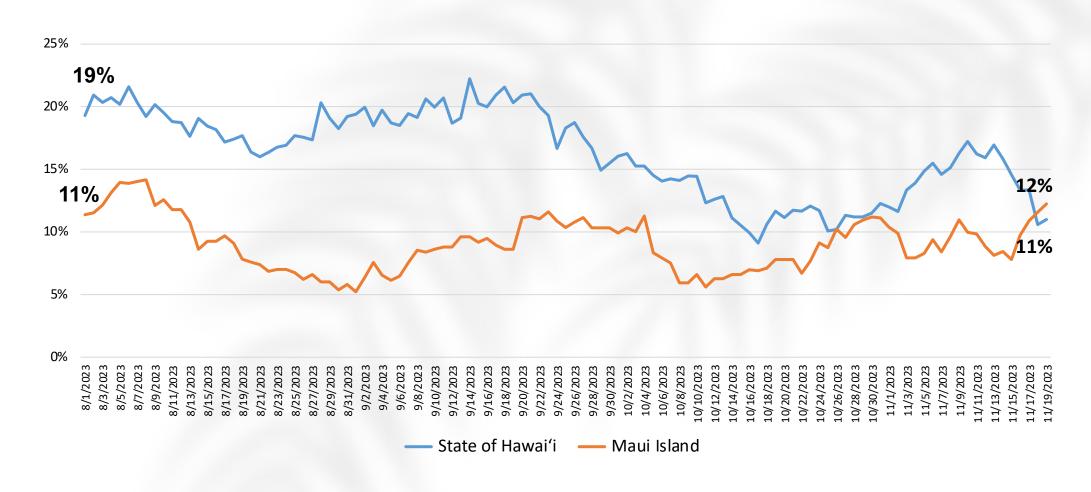


Source: HVCB analysis of TravelClick Data

U.S. Hawai'i Target Traveler - Intent to Travel to State of Hawai'i and Maui Island



2 Week Rolling Average August 1- November 19, 2023





U.S. Hawai'i Target Traveler Intent to Travel to State of Hawai'i and Maui Island Recontact Survey Results

Of those Intending on travel to Maui;

- 45% say they haven't booked their trip yet to Maui, but still intend to
- 29% say they will not be booking a trip to Maui
- 11% are still traveling as planned

For those who haven't booked their trip yet to Hawai'i or are no longer planning to travel to Hawai'i, the top two reasons are:

- Cost or change fees (45%)
- Out of respect for the victims and residents of Lahaina (38%)
- Concern for myself/family's safety (17%)

^{*}Fielded 9/25-11/7

	Total	Intend to Visit Maui but have not booked	Intended to visit Maui and will not be booking a trip
Cost or Change Fees	45%	41%	58%
Out of Respect for the residents of Lahaina	38%	43%	26%
Not sure of availability of amenities	22%	24%	18%
Concern for my own or family's safety	17%	18%	12%
I thought we cannot travel to Maui	15%	16%	16%

