



MAUI COUNTY OVERVIEW

VISITOR STATISTICS

MAUI ISLAND	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	3,151.1	4,169.5	-24.4%	5,795.2	5,822.0	4,043.1	NA	5,128.0
VISITOR ARRIVALS	1,369,728	1,793,756	-23.6%	2,495,038	2,921,159	2,303,942	792,602	3,059,905
PPPD SPENDING (\$)	286.8	290.5	-1.3%	287.1	244.3	201.9	NA	211.7
AVERAGE DAILY CENSUS	51,590	67,700	-23.8%	55,300	65,287	54,866	20,637	66,363

MOLOKA'I	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	20.2	20.6	-1.7%	34.1	39.2	25.2	NA	36.0
VISITOR ARRIVALS	20,325	20,788	-2.2%	33,224	43,317	25,758	17,025	63,035
PPPD SPENDING (\$)	171.7	183.3	-6.3%	188.3	152.8	138.0	NA	126.0
AVERAGE DAILY CENSUS	553	530	4.4%	496	703	500	322	783

LĀNA'I	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
TOTAL EXPENDITURES (\$mil)	70.5	78.7	-10.4%	120.8	150.8	108.1	NA	128.9
VISITOR ARRIVALS	27,818	34,736	-19.9%	53,870	68,016	47,829	17,924	84,103
PPPD SPENDING (\$)	666.3	641.6	3.8%	626.2	539.5	460.2	NA	478.8
AVERAGE DAILY CENSUS	496	578	-14.1%	529	766	644	227	738

P = Preliminary data.

* year-to-date through July.

Note: 2024P visitor data are preliminary. 2019 - 2023 visitor data are the final numbers and reflect updated airfare statistics from DIO Mii Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

AIR LIFT

KAHULUI	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
DOMESTIC SEATS	1,380,053	1,718,913	-19.7%	2,625,759	3,065,230	2,955,085	1,015,080	2,672,036
INTERNATIONAL SEATS	94,651	132,834	-28.7%	193,419	225,512	65,303	87,086	223,644
TOTAL SEATS	1,474,704	1,851,747	-20.4%	2,819,178	3,290,742	3,020,388	1,102,166	2,895,680
DOMESTIC FLIGHTS	6,794	8,465	-19.7%	12,999	15,597	15,373	5,246	14,728
INTERNATIONAL FLIGHTS	512	710	-27.9%	1,040	1,077	260	397	1,138
TOTAL FLIGHTS	7,306	9,175	-20.4%	14,039	16,674	15,633	5,643	15,866

Source: Diiio Mii schedules

* year-to-date through July.

TRANSIENT ACCOMMODATIONS TAX (TAT) TO MAUI COUNTY

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
TAT (\$mill)	23.4	23.4	23.4	23.4	23.4	0	0	0

HOTEL PERFORMANCE

COUNTY OF MAUI	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
OCCUPANCY	65.4%	67.2%	-1.8%	66.1%	67.6%	60.2%	34.6%	77.7%
AVERAGE DAILY RATE	\$556.32	\$623.49	-10.8%	\$591.09	\$606.92	\$536.47	\$409.19	\$401.10
REVENUE PER AVAILABLE ROOM	\$363.85	\$418.80	-13.1%	\$390.46	\$410.12	\$322.70	\$141.55	\$311.61

Source: STR, Inc.

* year-to-date through July.

VACATION RENTAL PERFORMANCE

COUNTY OF MAUI	2024P YTD*	2023 YTD*	YTD % change	2023	2022	2021	2020	2019
UNIT SUPPLY	1,652,737	1,547,213	6.8%	2,535,742	2,496,164	2,664,426	2,090,812	3,126,890
UNIT OCCUPANCY	55.6%	64.3%	-13.5%	59.2%	70.0%	66.7%	42.4%	79.0%
UNIT AVERAGE DAILY RATE	\$399.05	\$386.23	3.3%	\$367.77	\$351.63	\$278.71	\$292.68	\$343.07

Source: Transparent Intelligence, Inc.