

2024 VISITOR PLANT INVENTORY



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PREFACE

The 2024 Visitor Plant Inventory (VPI) report was produced by Kloninger & Sims Consulting LLC for the Department of Business, Economic Development & Tourism (DBEDT).

As part of the Tourism Research program, DBEDT conducted a survey on statewide visitor accommodations in 2024. This report provides the results of this survey presenting statistics on the number of visitor units, island distribution, type of property and class of rooms. As in previous reports, island and district names were written in proper Hawaiian language orthography. However, individual property names were not written in the same manner unless the words were easily identifiable (i.e., island names).

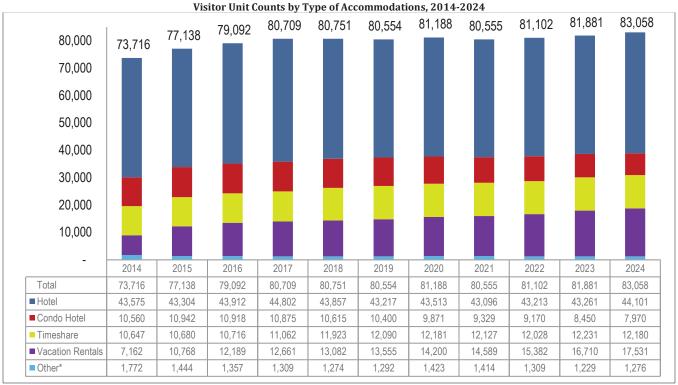
The Hawai'i Visitors and Convention Bureau (HVCB) first published the Visitor Plant Inventory in 1964 and every year thereafter, except 1995 and 1998. HVCB did not conduct a survey in 1995 and did not publish hard copies of the report in 1998. DBEDT published the VPI reports annually from 1999 through 2008. The Hawai'i Tourism Authority conducted the survey from 2009 through 2021. In 2022, the Visitor Plant Inventory report returned to being published by DBEDT.

On August 8, 2023, wildfires on Maui destroyed many of the structures in Lahaina, including a number of visitor accommodations. For the purpose of this study, we have removed such accommodations from the 2024 visitor accommodations inventory, as well as visitor units that were not destroyed but were made temporarily uninhabitable due to lack of access, utility service and ongoing remediation of the surrounding area. We have included a list of destroyed/unavailable visitor accommodations in Table 13 on page 50 of this report.

The 2024 Visitor Plant Inventory report is posted on the DBEDT website: https://dbedt.hawaii.gov/visitor/visitor-plant/

For further information, contact DBEDT at (808) 586-2466, https://dbedt.hawaii.gov.

Executive Summary



*Other includes Apartment Hotels, B&Bs, Hostels, and Other units.

The number of visitor units in the State of Hawai'i increased by 1.4 percent in 2024, a total of 83,058 units.

A little over half of the lodging supply in the state (53.1 percent) was made up of Hotel units (44,101 units), a 1.9 percent increase compared to 2023. Nearly two-thirds (62.8 percent) of all hotel rooms were located on 0'ahu (27,683 units).

Vacation Rental Units¹ (VRU's) accounted for 21.1 percent of all lodging units in 2024 (17,531 units), a 4.9 percent increase compared to 2023. Vacation Rental Units² include condominium units, houses, villas, cottages, and private and shared rooms.

The number of visitor units at Timeshare properties accounted for 14.7 percent of the lodging supply, a slight decrease compared to 2023 (-0.4 percent).

Condo Hotel units accounted for 7,970 visitor units in 2024. Condo Hotels consist of individually deeded condominium units but provide hotel-like services such as a front desk and often, daily housekeeping service. The overall number of Condo Hotel units decreased by 5.7 percent. Most of the state's Condo Hotel supply was located on Oʻahu (3,835 units) and Maui (2,882 units).

¹ Vacation Rental Units were referred to as Individual Vacation Units ("IVU") prior to the 2014 VPI.

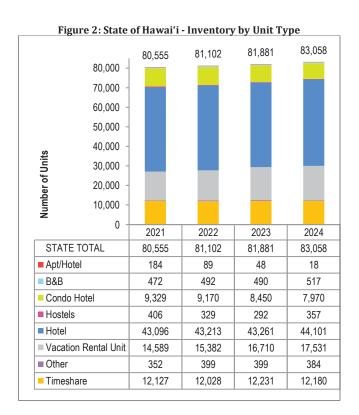
² The VPI's definition of Vacation Rental Units is presented on page 56. VPI Vacation Rentals should not be equated with other definitions of transient vacation rental units as described by county-level ordinances.

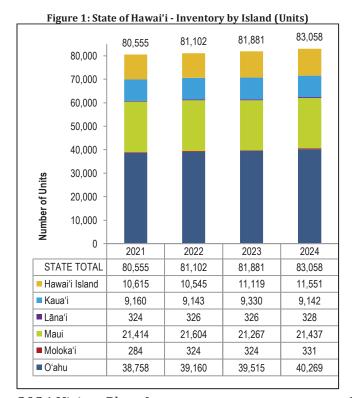
Overview

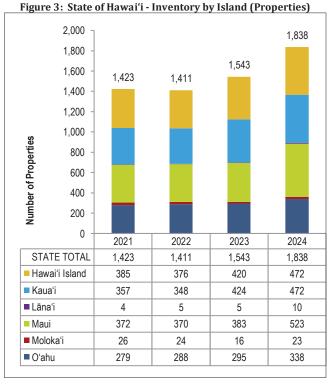
State of Hawai'i

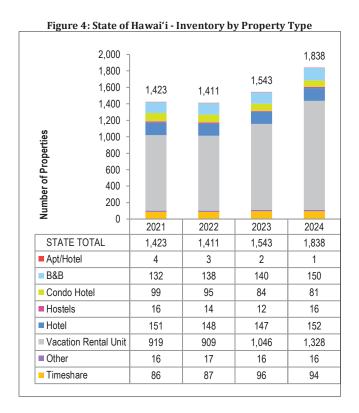
The total number of units in the State of Hawai'i Visitor Plant Inventory for 2024 was 83,058 visitor units, a 1.4 percent increase compared to 2023 [Figure 1].

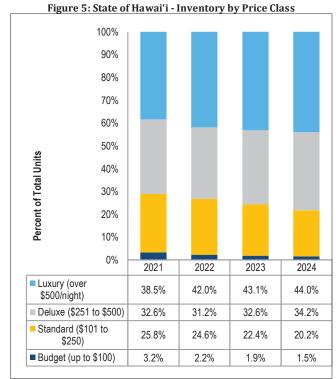
- Almost half (48.5 percent) of the state's visitor units were located on 0'ahu, with the majority of the island's units located in Waikīkī. Maui had the second greatest number of units (25.8 percent), followed by Hawai'i Island (13.9 percent) and Kaua'i (11.0 percent). Moloka'i and Lāna'i had the fewest lodging units with a combined total of less than 1.0 percent of all Hawai'i lodging units.
- A majority of the lodging supply in the state was made up of Hotel units (53.1 percent).
 Vacation Rentals, Timeshares, and Condo Hotels accounted for 21.1 percent, 14.7 percent, and 9.6 percent of all lodging units, respectively.











*Percentages reflect reporting units only.

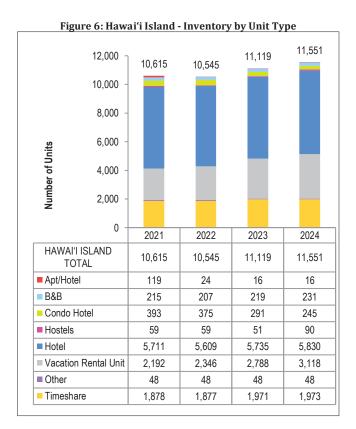
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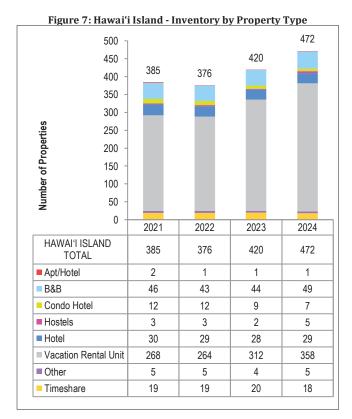
Inventory by Island

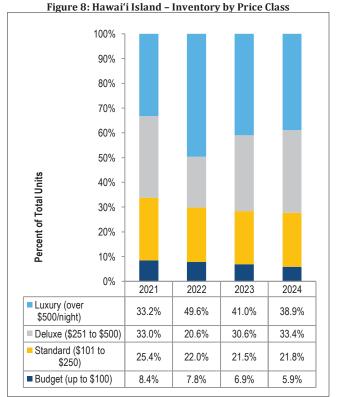
Island of Hawai'i

The overall visitor unit count on Hawai'i Island totaled 11,551 units, a 3.9 percent increase compared to the previous year.

- Hotels continued to comprise the bulk of Hawai'i Island's visitor plant inventory (5,830 units) [Figure 6].
- In 2024, a lower proportion of visitor units were categorized in the Luxury category compared to previous years (38.9 percent).
- Kona Village, a Rosewood Resort, reopened with 150 guest rooms after being closed since 2011.





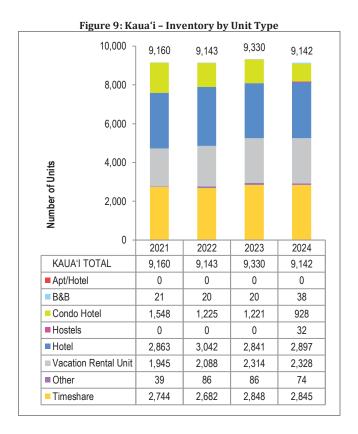


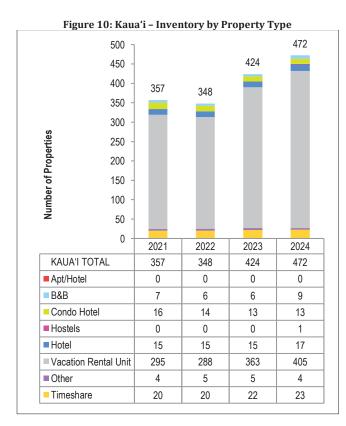
 $^{^*}$ Percentages reflect reporting units only.

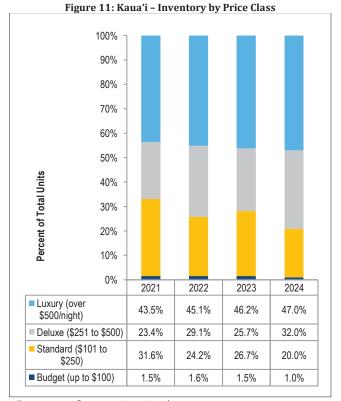
Kauaʻi

The overall number of visitor units on Kaua'i totaled 9,142 units, a decrease of 2.0 percent.

- Hotel units and Timeshare units made up the largest share of visitor units on Kaua'i (31.7 percent and 31.1 percent respectively).
- In 2024, a higher proportion of visitor units were categorized in the Luxury category compared to previous years (47.0 percent).





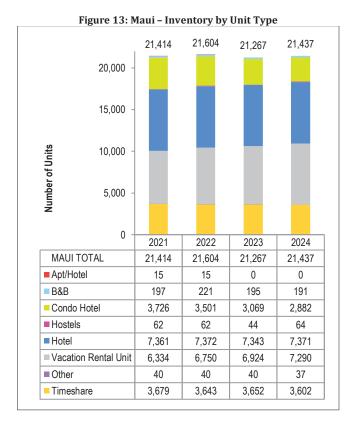


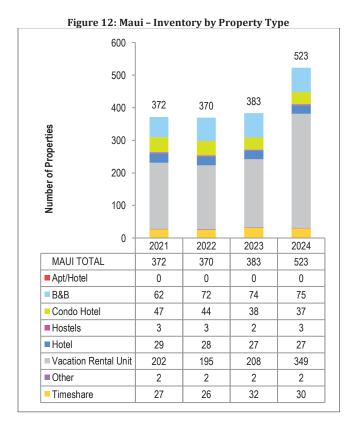
*Percentages reflect reporting units only.

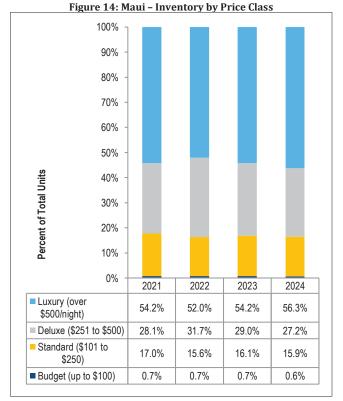
Maui

The overall number of lodging units on Maui totaled 21,437 units, a 0.8 percent increase compared to the previous year.

- Hotel units accounted for the largest share of Maui's visitor accommodation units (34.4 percent) in 2024. Vacation rental units were a close second at 34.0 percent.
- The Royal Lahaina reopened in August 2024 after a 10-month closure.
- The majority of Maui's visitor units were in the Luxury and Deluxe price classes due to the bulk of Maui's visitor accommodation supply consisting of high-end properties in the Lahaina/Kā'anapali/Nāpili/Kapalua region and the luxury region of Wailea [Figure 14]. Luxury and Deluxe priced visitor units combined represented 83.5 percent of the supply.





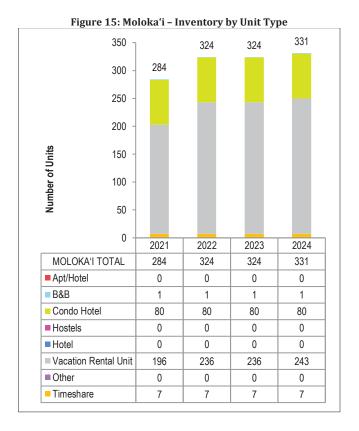


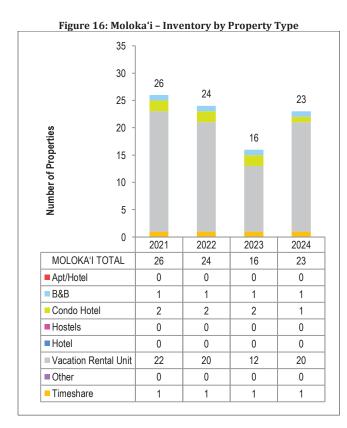
 $^{{}^*\}mbox{Percentages reflect reporting units only}.$

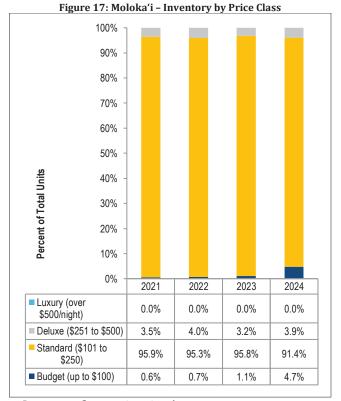
Moloka'i

The overall visitor unit count on Moloka'i totaled 331 units, a 2.2 percent increase compared to the previous year.

- There were no Hotels, Hostels or Apartment Hotels on Moloka'i in 2024 [Figure 16].
- In 2024, 3.9 percent of Moloka'i's visitor units fell within the Deluxe price class. The majority of visitor units on Moloka'i were within the Standard price class category (91.4 percent) [Figure 17].





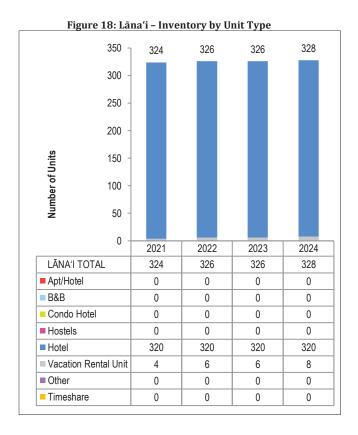


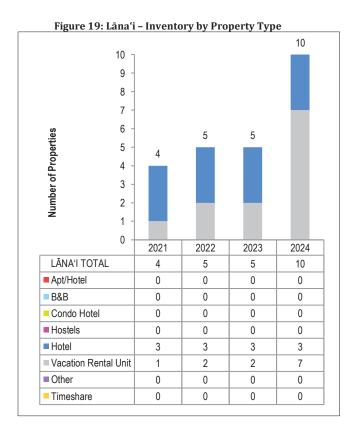
 $^{^*}$ Percentages reflect reporting units only.

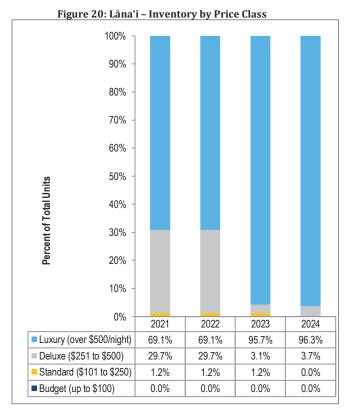
Lānaʻi

Lāna'i's visitor supply increased slightly in 2024 (0.6 percent) and continues to be dominated by two Four Seasons-branded hotels.

- Hotel units remained the majority of Lāna'i's lodging supply (97.6 percent).
 All other property types totaled only 8 units [Figure 18].
- In 2024, the majority of Lāna'i's visitor units were within the Luxury price class category (96.3 percent).





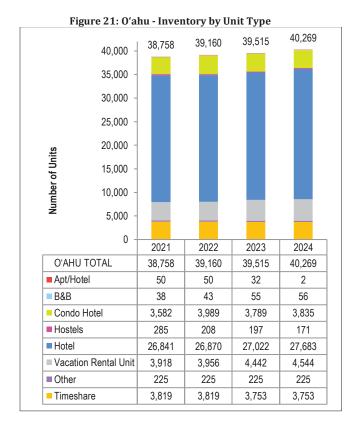


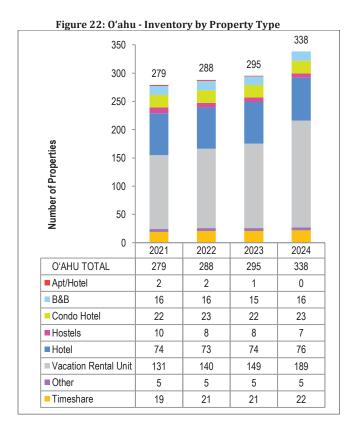
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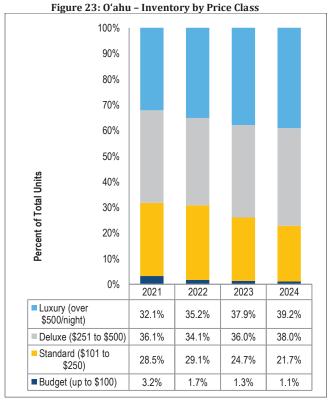
0'ahu

The number of visitor units on O'ahu was 40,269 in 2024, a 1.9 percent increase compared to 2023.

- Hotels continued to dominate O'ahu's overall supply in 2024, accounting for 68.7 percent of the island's supply.
- Two new hotels opened on O'ahu in 2024. The 112-room AC Hotel Honolulu opened in January and the Renaissance Honolulu Hotel & Spa opened with 187 rooms and 112 residences in February.
- The Romer Waikiki at the Ambassador (fka Ambassador Hotel Waikiki) reopened in October 2023 with 368 rooms after being closed for major renovations.
- Oʻahu's first adults-only hotel, The Romer House Waikiki (fka Pearl Hotel Waikiki), opened on June 1, 2024, with 179 rooms.





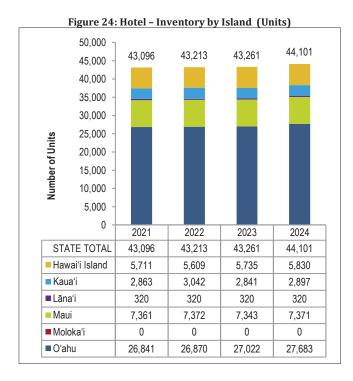


^{*}Percentages reflect reporting units only.

Inventory by Type

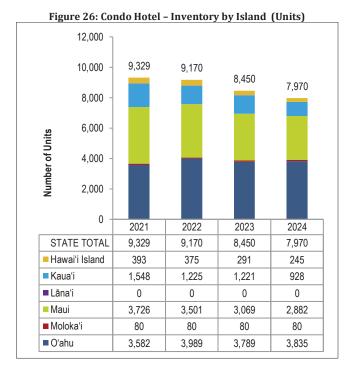
Hotels

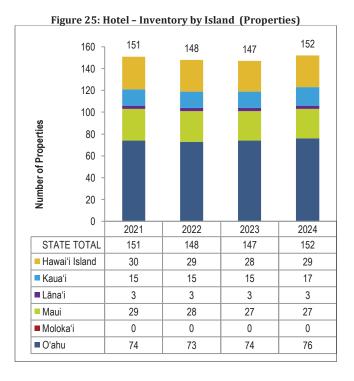
Hotel units made up the largest share of all visitor units in the state, with O'ahu continuing to supply the majority of these units (62.8 percent).

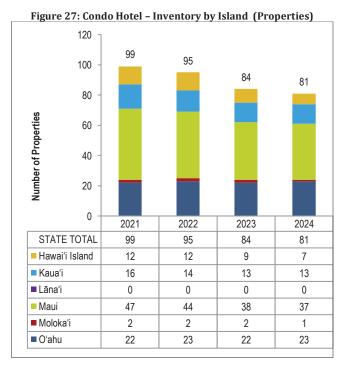


Condominium Hotels

The statewide number of Condo Hotel units decreased to 7,970 (-5.7 percent). Condo Hotel units comprised 9.6 percent of statewide visitor units in 2024.







Timeshares

The state's Timeshare supply was 12,180 units in 2024, a slight decrease over the previous year (-0.4 percent). The largest share of units were located on 0'ahu and Maui, with 30.8 and 29.6 percent of all timeshare units, respectively [Figure 28].

Figure 28: Timeshare – Inventory by Island (Units)

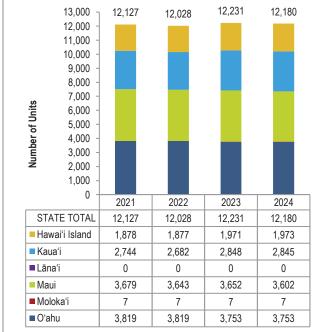
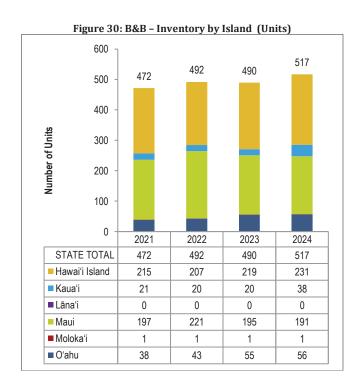
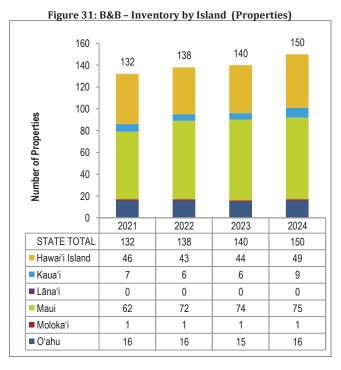


Figure 29: Timeshare - Inventory by Island (Properties) Number of Properties STATE TOTAL Hawai'i Island ■ Kaua'i ■ Lāna'i Maui ■ Moloka'i ■ Oʻahu

Bed & Breakfasts

The number of Bed & Breakfast (B&B) units across the state was 517 units, a 5.5 percent increase compared to the previous year.





Vacation Rental Units

The number of Vacation Rental Units (VRUs) in the state totaled 17,531 units in 2024, a 4.9 percent increase over the previous year. Maui had the largest inventory of VRUs with a 41.6 percent share of the state's total supply.

The majority of VRUs were represented by VR Condo units, representing 95.3 percent of all reported VRUs.

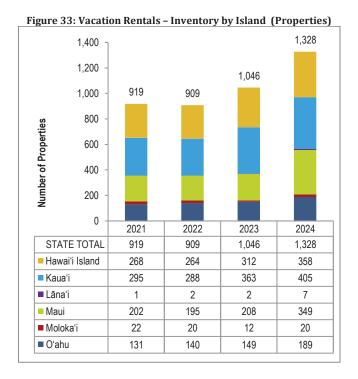


Figure 32: Vacation Rentals - Inventory by Island (Units)

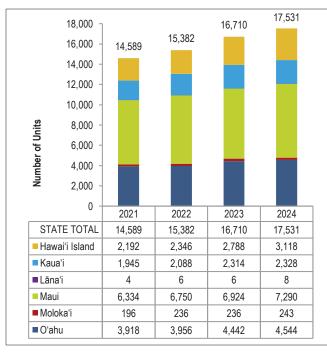
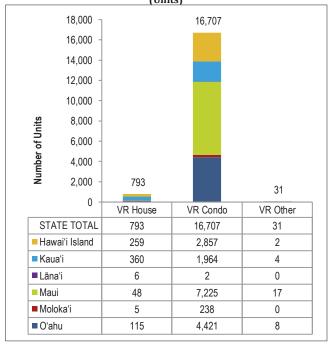


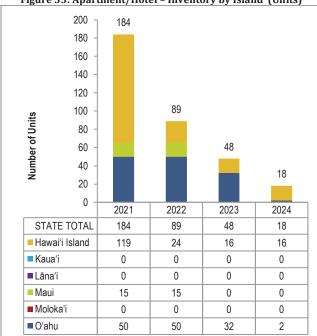
Figure 34: Vacation Rentals - 2024 Inventory by Island & Type (Units)



Apartment/Hotels

The overall state supply of Apartment Hotel units decreased over the previous year (-62.5 percent).

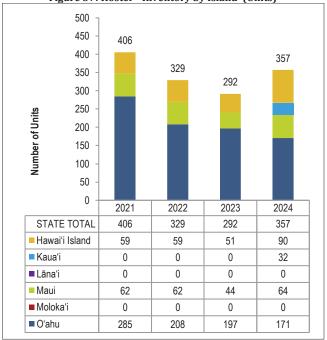
Figure 35: Apartment/Hotel - Inventory by Island (Units)

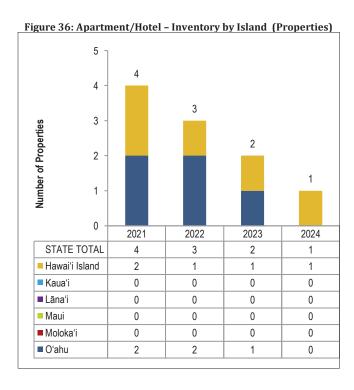


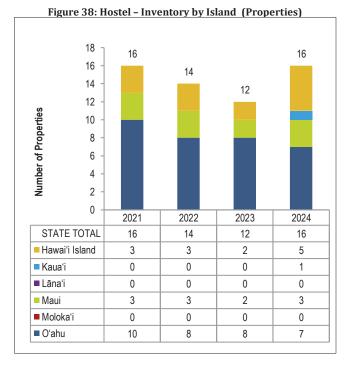
Hostels

The overall number of Hostel properties in the state increased by 33.3 percent in 2024.

Figure 37: Hostel - Inventory by Island (Units)

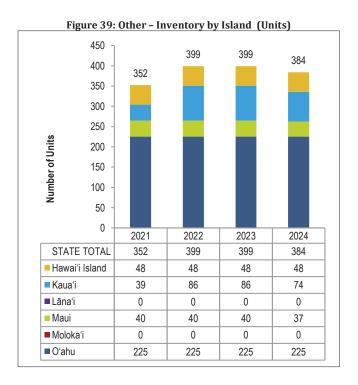


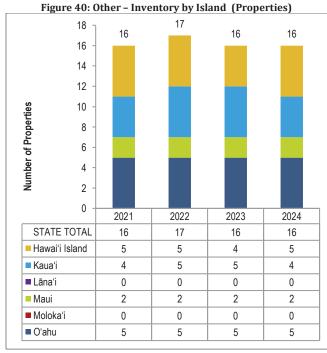




Other

The number of units in the "Other" category, which includes lodges, inns, and other forms of accommodations, decreased by 3.8 percent compared to the previous year.





VISITOR PLANT INVENTORY TABLES Table 1: Available Units by County, 1965 to 2024

	CTATE	0/	HAVAZATO	0/	<u> </u>	0/	MAIII	0/		0/
YEAR	STATE TOTAL	% CHANGE	HAWAI'I ISLAND	% CHANGE	KAUA'I	% CHANGE	MAUI COUNTY	% CHANGE	O'AHU	% CHANGE
1965	12,903	OHAROL	865	OHAROL	776	OHAROL	1,231	OHAITOL	10,031	OTIANOL
1966	14,827	14.9%	1,387	60.3%	860	10.8%	1,497	21.6%	11,083	10.5%
1967	17,217	16.1%	1,790	29.1%	1,115	29.7%	1,714	14.5%	12,598	13.7%
1968	18,657	8.4%	2,188	22.2%	1,260	13.0%	2,043	19.2%	13,166	4.5%
1969	22,801	22.2%	2,480	13.3%	1,914	51.9%	2,415	18.2%	15,992	21.5%
1970	26,923	18.1%	3,166	27.7%	2,565	34.0%	2,743	13.6%	18,449	15.4%
1971	32,289	19.9%	3,435	8.5%	2,628	2.5%	3,695	34.7%	22,531	22.1%
1972 1973	35,797	10.9% 2.3%	4,241	23.5% 13.1%	2,719	3.5% -3.3%	4,095	10.8%	24,742	9.8% 1.5%
1973	36,608 38,675	2.3% 5.6%	4,796 5,234	9.1%	2,629 2,868	-3.3% 9.1%	4,075 5,208	-0.5% 27.8%	25,108 25,365	1.0%
1975	39,632	2.5%	5,348	2.2%	3,102	8.2%	5,830	11.9%	25,352	-0.1%
1976	42,648	7.6%	6,045	13.0%	3,520	13.5%	7,232	24.0%	25,851	2.0%
1977	44,986	5.5%	5,929	-1.9%	3,657	3.9%	8,037	11.1%	27,363	5.8%
1978	47,070	4.6%	6,002	1.2%	3,786	3.5%	8,736	8.7%	28,546	4.3%
1979	49,832	5.9%	6,093	1.5%	4,202	11.0%	9,472	8.4%	30,065	5.3%
1980	54,246	8.9%	5,889	-3.3%	4,322	2.9%	9,701	2.4%	34,334	14.2%
1981	56,769	4.7%	6,705	13.9%	4,738	9.6%	11,359	17.1%	33,967	-1.1%
1982	57,968	2.1%	7,167	6.9%	5,147	8.6%	12,162	7.1%	33,492	-1.4%
1983	58,765	1.4%	7,469	4.2%	4,193	-18.5%	12,749	4.8%	34,354	2.6%
1984	62,448	6.3%	7,149	-4.3%	5,313	26.7%	13,138	3.1%	36,848	7.3%
1985 1986	65,919 66,308	5.6% 0.6%	7,511 7,280	5.1% -3.1%	5,656 5,922	6.5% 4.7%	14,152 14,096	7.7% -0.4%	38,600 39,010	4.8% 1.1%
1987	65,318	-1.5%	7,200	0.7%	5,956	0.6%	13,849	-0.4%	38,185	-2.1%
1988	69,012	5.7%	8,823	20.4%	7,180	20.6%	15,168	9.5%	37,841	-0.9%
1989	67,734	-1.9%	8,161	-7.5%	7,398	3.0%	15,708	3.6%	36,467	-3.6%
1990	71,266	5.2%	8,952	9.7%	7,546	2.0%	17,869	13.8%	36,899	1.2%
1991	72,275	1.4%	9,383	4.8%	7,567	0.3%	18,702	4.7%	36,623	-0.7%
1992	73,089	1.1%	9,170	-2.3%	7,778	2.8%	19,290	3.1%	36,851	0.6%
1993	69,502	-4.9%	9,140	-0.3%	4,631	-40.5%	19,127	-0.8%	36,604	-0.7%
1994	70,463	1.4%	9,595	5.0%	5,870	26.8%	18,804	-1.7%	36,194	-1.1%
1995		0.00/	0 ==0	0.40/		4= 00/	4= 004	- 0 0/	00.440	0.40/
1996	70,288	-0.2%	9,558	-0.4%	6,760	15.2%	17,824	-5.2%	36,146	-0.1%
1997 1998	71,025 71,480	1.0% 0.6%	9,913 9,655	3.7% -2.6%	6,589 6,969	-2.5% 5.8%	18,552 18,650	4.1% 0.5%	35,971 36,206	-0.5% 0.7%
1996	71,460 71,157	-0.5%	9,815	1.7%	6,872	-1.4%	18,609	-0.2%	35,861	-1.0%
2000	71,137	0.5%	9,774	-0.4%	7,159	4.2%	18,270	-1.8%	36,303	1.2%
2001	72,204	1.0%	9,944	1.7%	7,202	0.6%	18,234	-0.2%	36,824	1.4%
2002	70,783	-2.0%	9,297	-6.5%	7,037	-2.3%	17,992	-1.3%	36,457	-1.0%
2003	70,579	-0.3%	9,478	1.9%	7,257	3.1%	18,303	1.7%	35,541	-2.5%
2004	72,176	2.3%	9,857	4.0%	8,105	11.7%	18,445	0.8%	35,769	0.6%
2005	72,307	0.2%	10,940	11.0%	8,221	1.4%	19,220	4.2%	33,926	-5.2%
2006	72,274	0.0%	10,831	-1.0%	8,266	0.5%	19,571	1.8%	33,606	-0.9%
2007	73,220	1.3%	11,061	2.1%	8,692	5.2%	19,879	1.6%	33,588	-0.1%
2008	74,177	1.3%	11,240	1.6%	9,203	5.9%	19,653	-1.1%	34,081	1.5%
2009 2010	75,198 74,988	1.4% -0.3%	11,541 11,479	2.7% -0.5%	9,469 9,344	2.9% -1.3%	20,161 20,383	2.6% 1.1%	34,027 33,782	-0.2% -0.7%
2010	74,966	3.7%	11,479	-3.2%	9,872	5.7%	20,363	6.7%	35,762	3.6%
2012	74,450	-4.2%	10,594	-4.7%	8,289	-16.0%	20,441	-6.0%	35,126	0.4%
2013	73,959	-0.7%	10,903	2.9%	8,675	4.7%	18,691	-8.6%	35,690	1.6%
2014	73,716	-0.3%	10,666	-2.2%	8,492	-2.1%	18,694	0.0%	35,864	0.5%
2015	77,138	4.6%	11,085	3.9%	8,582	1.1%	21,413	14.5%	36,058	0.5%
2016	79,092	2.5%	11,349	2.4%	8,444	-1.6%	21,899	2.3%	37,400	3.7%
2017	80,709	2.0%	11,286	-0.6%	8,821	4.5%	21,723	-0.8%	38,879	4.0%
2018	80,751	0.1%	10,811	-4.2%	9,022	2.3%	21,829	0.5%	39,089	0.5%
2019	80,554	-0.2%	10,505	-2.8%	9,036	0.2%	21,773	-0.3%	39,240	0.4%
2020	81,188	0.8%	11,123	5.9%	9,250	2.4%	22,009	1.1%	38,806	-1.1%
2021	80,555	-0.8%	10,615	-4.6% 0.7%	9,160	-1.0%	22,023	0.1%	38,758	-0.1%
2022 2023	81,102 81,881	0.7% 1.0%	10,545 11,119	-0.7% 5.4%	9,143 9,330	-0.2% 2.0%	22,254 21,917	1.0% -1.5%	39,160 39,515	1.0% 0.9%
2023	83,058	1.0%	11,119	3.4%	9,330	-2.0%	22,096	0.8%	40,269	1.9%
2024	05,050	1.470	11,551	3.970	9,142	- Z.U70	22,090	U.O70	40,209	1.9%

Table 2: Inventory by Island and Property Type

ISLAND	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
HAWAI'I	Apartment/ Hotel	1	1	0
ISLAND	Bed & Breakfast	49	44	5
	Condominium Hotel	7	9	-2
	Hostel	5	2	3
	Hotel	29	28	1
	Vacation Rental Unit	358	312	46
	Timeshare	18	20	-2
	Other	5	4	1
	Total	472	420	52
KAUAʻI	Apartment/ Hotel	0	0	0
10.107.11	Bed & Breakfast	9	6	3
	Condominium Hotel	13	13	0
	Hostel	1	0	1
	Hotel	17	15	2
	Vacation Rental Unit	405	363	42
	Timeshare	23	22	1
	Other	4	5	-1
	Total	472	424	48
MAUI		0	0	0
IVIAUI	Apartment/ Hotel Bed & Breakfast	75	74	1
				1
	Condominium Hotel	37	38	-1
	Hostel	3	2	1
	Hotel	27	27	0
	Vacation Rental Unit	349	208	141
	Timeshare	30	32	-2
	Other	2	2	0
MOLOKAII	Total	523	383	140
MOLOKA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	1	1	0
	Condominium Hotel	1	2	-1
	Hostel	0	0	0
	Hotel	0	0	0
	Vacation Rental Unit	20	12	8
	Timeshare	1	1	0
	Other	0	0	0
	Total	23	16	7
LĀNA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	0	0	0
	Condominium Hotel	0	0	0
	Hostel	0	0	0
	Hotel	3	3	0
	Vacation Rental Unit	7	2	5
	Timeshare	0	0	0
	Other	0	0	0
	Total	10	5	5

Table 2: Inventory by Island and Property Type (Continued)

ISLAND	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
O'AHU	Apartment/ Hotel	0	1	-1
	Bed & Breakfast	16	15	1
	Condominium Hotel	23	22	1
	Hostel	7	8	-1
	Hotel	76	74	2
	Vacation Rental Unit	189	149	40
	Timeshare	22	21	1
	Other	5	5	0
	Total	338	295	43
STATEWIDE	Apartment/ Hotel	1	2	-1
	Bed & Breakfast	150	140	10
	Condominium Hotel	81	84	-3
	Hostel	16	12	4
	Hotel	152	147	5
	Vacation Rental Unit	1,328	1,046	282
	Timeshare	94	96	-2
	Other	16	16	0
	State Total	1,838	1,543	295

Table 3: Inventory by Island and Unit Type

ISLAND	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
HAWAI'I	Apartment/ Hotel	16	16	0
ISLAND	Bed & Breakfast	231	219	12
	Condominium Hotel	245	291	-46
	Hostel	90	51	39
	Hotel	5,830	5,735	95
	Vacation Rental Unit	3,118	2,788	330
	Timeshare	1,973	1,971	2
	Other	48	48	0
	Total	11,551	11,119	432
KAUA'I		0	0	0
NAUAT	Apartment/ Hotel			
	Bed & Breakfast	38	20	18
	Condominium Hotel	928	1,221	-293
	Hostel	32	0	32
	Hotel	2,897	2,841	56
	Vacation Rental Unit	2,328	2,314	14
	Timeshare	2,845	2,848	-3
	Other	74	86	-12
	Total	9,142	9,330	-188
MAUI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	191	195	-4
	Condominium Hotel	2,882	3,069	-187
	Hostel	64	44	20
	Hotel	7,371	7,343	28
	Vacation Rental Unit	7,290	6,924	366
	Timeshare	3,602	3,652	-50
	Other	37	40	-3
	Total	21,437	21,267	170
MOLOKA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	1	1	0
	Condominium Hotel	80	80	0
	Hostel	0	0	0
		0	0	0
	Hotel	243	236	7
	Vacation Rental Unit	7	230	0
	Timeshare	7	7	
	Other	0	0	0
	Total	331	324	7
LĀNA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	0	0	0
	Condominium Hotel	0	0	0
	Hostel	0	0	0
	Hotel	320	320	0
	Vacation Rental Unit	8	6	2
	Timeshare	0	0	0
	Other	0	0	0
	Total	328	326	2

Table 3: Inventory by Island and Unit Type (Continued)

ISLAND	ТҮРЕ	2024 UNITS	2023 UNITS	CHANGE FROM 2023
O'AHU	Apartment/ Hotel	2	32	-30
	Bed & Breakfast	56	55	1
	Condominium Hotel	3,835	3,789	46
	Hostel	171	197	-26
	Hotel	27,683	27,022	661
	Vacation Rental Unit	4,544	4,442	102
	Timeshare	3,753	3,753	0
	Other	225	225	0
	Total	40,269	39,515	754
STATEWIDE	Apartment/ Hotel	18	48	-30
	Bed & Breakfast	517	490	27
	Condominium Hotel	7,970	8,450	-480
	Hostel	357	292	65
	Hotel	44,101	43,261	840
	Vacation Rental Unit	17,531	16,710	821
	Timeshare	12,180	12,231	-51
	Other	384	399	-15
	State Total	83,058	81,881	1,177

Table 4: Inventory by Area and Property Type

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
HAWAI'I	Hilo/Honoka'a	Apartment/ Hotel	1	1	0
ISLAND		Bed & Breakfast	15	15	0
		Condominium Hotel	0	0	0
		Hostel	1	0	1
		Hotel	8	8	0
		Vacation Rental Unit	28	50	-22
		Timeshare	0	0	0
		Other	1	1	0
		Total	54	75	-21
	Kohala/Waimea/Kawaihae	Apartment/ Hotel	0	0	0
		Bed & Breakfast	4	3	1
		Condominium Hotel	3	4	-1
		Hostel	0	0	0
		Hotel	10	9	1
		Vacation Rental Unit	88	59	29
		Timeshare	6	7	-1
		Other	2	1	1
		Total	113	83	30
Kona	Vana	Apartment/ Hotel	0	0	0
	Nona	Bed & Breakfast	15	15	0
				-	
		Condominium Hotel	4	5 2	-1
		Hostel	2		0
		Hotel	8	8	0
		Vacation Rental Unit	205	168	37
		Timeshare	12	13	-1
		Other	0	0	0
		Total	246	211	35
	Nā'ālehu/Ka'ū	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	2	-1
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	1	1	0
		Timeshare	0	0	0
		Other	1	1	0
		Total	3	4	-1
	Volcano Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	14	9	5
		Condominium Hotel	0	0	0
		Hostel	2	0	2
		Hotel	3	3	0
		Vacation Rental Unit	36	34	2
		Timeshare	0	0	0
		Other	1	1	0
		Total	56	47	9
	HAWAI'I ISLAND TOTAL	ı Olai	472	420	52

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
KAUAʻI	Kalāheo/Waimea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	3	2	1
		Condominium Hotel	0	0	C
		Hostel	0	0	C
		Hotel	2	1	1
		Vacation Rental Unit	26	22	4
		Timeshare	0	0	0
		Other	1	2	-1
		Total	32	27	Ę
	Līhu'e	Apartment/ Hotel	0	0	(
	Lilia C	Bed & Breakfast	0	0	(
		Condominium Hotel	4	3	1
		Hostel	0	0	(
		Hotel	5	1	1
		Vacation Rental Unit	7	5	2
			<i>Ι</i>	3	2
		Timeshare	4	J 1	
		Other	04	1	(
	D (' - 1/4 1 1/4	Total	21	16	
	Poʻipū/Kukuiʻula	Apartment/ Hotel	0	0	(
		Bed & Breakfast	3	2	1
		Condominium Hotel	4	3	1
		Hostel	0	0	C
		Hotel	4	4	C
		Vacation Rental Unit	151	131	20
		Timeshare	6	6	(
		Other	1	1	(
		Total	169	147	22
	Princeville/Hanalei	Apartment/ Hotel	0	0	(
		Bed & Breakfast	3	2	1
		Condominium Hotel	1	1	(
		Hostel	0	0	(
		Hotel	1	1	(
		Vacation Rental Unit	178	172	(
		Timeshare	10	9	
		Other	1	1	(
		Total	194	186	;
	Wailua/Kapa'a	Apartment/ Hotel	0	0	
	νναιιαα/παρα α	Bed & Breakfast	0	0	
		Condominium Hotel	4	6	-2
			1	0	
		Hostel	I		
		Hotel	5	5	
		Vacation Rental Unit	43	33	1
		Timeshare	3	4	-
		Other	0	0	
		Total	56	48	
	KAUA'I TOTAL		472	424	48

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
MAUI	Hāna Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	7	4	3
		Condominium Hotel	1	1	0
		Hostel	0	0	0
		Hotel	1	1	0
		Vacation Rental Unit	0	4	-4
		Timeshare	0	0	0
		Other	1	1	0
		Total	10	11	-1
	Kahului/Wailuku	Apartment/ Hotel	0	0	0
		Bed & Breakfast	14	12	2
		Condominium Hotel	0	0	0
		Hostel	3	2	1
		Hotel	6	5	1
		Vacation Rental Unit	14	14	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	37	33	4
	Kula/Makawao	Apartment/ Hotel	0	0	0
		Bed & Breakfast	25	27	-2
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	1	1	0
		Vacation Rental Unit	10	10	0
		Timeshare	0	0	0
		Other	1	1	0
		Total	37	39	-2
	Lahaina/Kāʻanapali/	Apartment/ Hotel	0	0	0
	Nāpili/Kapalua	Bed & Breakfast	2	3	-1
	Ναριιι/Ναραιμα	Condominium Hotel	26	26	0
		Hostel	0	0	0
		Hotel	8	9	-1
		Vacation Rental Unit	121	65	56
		Timeshare	17	19	-2
		Other	0	0	0
		Total	174	122	52
	Mā'alaea		0	0	0
	ivia alaea	Apartment/ Hotel Bed & Breakfast	0	0	0
			0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	•	•
		Hotel	0	0	0
		Vacation Rental Unit	23	12	11
		Timeshare	0	0	0
		Other	0	0	0
		Total	23	12	11

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
	Wailea/Kīhei Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	27	28	-1
		Condominium Hotel	10	11	-1
		Hostel	0	0	0
		Hotel	11	11	0
		Vacation Rental Unit	181	103	78
		Timeshare	13	13	0
		Other	0	0	0
		Total	242	166	76
	MAUI TOTAL		523	383	140

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
MOLOKA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	1	2	-1
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	20	12	8
		Timeshare	1	1	0
		Other	0	0	0
		Total	23	16	7
	MOLOKA'I TOTAL		23	16	7

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
LĀNA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	3	3	0
		Vacation Rental Unit	7	2	5
		Timeshare	0	0	0
		Other	0	0	0
		Total	10	5	5
	LĀNA'I TOTAL		10	5	5

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
O'AHU	Airport Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	5	5	0
		Vacation Rental Unit	0	0	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	5	5	0
	Ala Moana Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	1	1	0
		Hostel	0	1	-1
		Hotel	2	1	1
		Vacation Rental Unit	2	2	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	5	5	0
	Leeward/Mākaha Side	Apartment/ Hotel	0	1	-1
	Looward/Makaria olac	Bed & Breakfast	1	1	0
		Condominium Hotel	1	1	0
		Hostel			0
		Hotel	4	4	0
		Vacation Rental Unit	12	12	0
		Timeshare	4	4	0
		Other	1	1	0
		Total	23	24	-1
	North Shore	Apartment/ Hotel	0	0	0
	NOI III SHOLE	Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	3	3	0
			48	39	0
		Vacation Rental Unit	0	0	0
		Timeshare	0	0	0
		Other Total			•
	Other Herselde		51	42	9 0
	Other Honolulu	Apartment/ Hotel	•		
		Bed & Breakfast	2	2	0
		Condominium Hotel	1	1	0
		Hostel	1	1	0
		Hotel	3	2	1
		Vacation Rental Unit	6	5	1
		Timeshare	0	0	0
		Other	0	0	0
		Total	13	11	2

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2024 PROPERTIES	2023 PROPERTIES	CHANGE FROM 2023
	Waikīkī/Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	20	19	1
		Hostel	5	5	0
		Hotel	57	57	0
		Vacation Rental Unit	86	66	20
		Timeshare	18	17	1
		Other	0	0	0
		Total	187	165	22
	Windward Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	12	11	1
		Condominium Hotel	0	0	0
		Hostel	1	1	0
		Hotel	2	2	0
		Vacation Rental Unit	35	25	10
		Timeshare	0	0	0
		Other	4	4	0
		Total	54	43	11
	O'AHU TOTAL		338	295	43

Table 5: Inventory by Area and Unit Type

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
HAWAIʻI	Hilo/Honoka'a	Apartment/ Hotel	16	16	C
ISLAND		Bed & Breakfast	62	65	-3
		Condominium Hotel	0	0	C
		Hostel	25	10	15
		Hotel	934	934	C
		Vacation Rental Unit	49	65	-16
		Timeshare	0	0	
		Other	9	9	(
		Total	1,095	1,099	-4
	Kohala/Waimea/Kawaihae	Apartment/ Hotel	0	0	
	Nonala/Walinea/Nawalinae	Bed & Breakfast	38	36	2
		Condominium Hotel	83	131	-48
		Hostel	0	0	-4C
		Hotel	2,724	2,724	(
		Vacation Rental Unit	1,344	1,109	235
		Timeshare	1,045	1,045	
			1,045	1,045	0
		Other	5,240	5,051	400
	IV	Total	· · · · · · · · · · · · · · · · · · ·		189
	Kona	Apartment/ Hotel	0	0	C
		Bed & Breakfast	68	69	-1
		Condominium Hotel	162	160	2
		Hostel	41	41	(
		Hotel	2,037	1,942	95
		Vacation Rental Unit	1,609	1,498	111
		Timeshare	928	926	2
		Other	0	0	C
		Total	4,845	4,636	209
	Nā'ālehu/Ka'ū	Apartment/ Hotel	0	0	C
		Bed & Breakfast	5	8	-3
		Condominium Hotel	0	0	C
		Hostel	0	0	C
		Hotel	0	0	C
		Vacation Rental Unit	1	1	C
		Timeshare	0	0	C
		Other	5	5	C
		Total	11	14	-3
	Volcano Area	Apartment/ Hotel	0	0	C
		Bed & Breakfast	58	41	17
		Condominium Hotel	0	0	C
		Hostel	24	0	24
		Hotel	135	135	
		Vacation Rental Unit	115	115	(
		Timeshare	0	0	(
		Other	28	28	(
		Total	3 60	319	•
	HAWAI'I ISLAND TOTAL	ıvlaı	11,551	11,119	41

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
KAUA'I	Kalāheo/Waimea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	11	7	4
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	67	59	8
		Vacation Rental Unit	30	84	-54
		Timeshare	0	0	0
		Other	15	27	-12
		Total	123	177	-54
	Līhu'e	Apartment/ Hotel	0	0	0
	21110	Bed & Breakfast	0	0	0
		Condominium Hotel	96	362	-266
		Hostel	0	0	0
		Hotel	816	466	350
		Vacation Rental Unit	105	156	-51
		Timeshare	711	609	102
		Other	8	8	0
		Total	1,736	1,601	135
	Doʻinū/Kukuiʻulo	Apartment/ Hotel	0	0	133
	Poʻipū/Kukuiʻula	Bed & Breakfast	20	8	12
			583	580	
		Condominium Hotel	0		3
		Hostel	•	1 227	0
		Hotel	918	1,227	-309
		Vacation Rental Unit	835	752	83
		Timeshare	772	772	0
		Other	47	47	0
		Total	3,175	3,386	-211
	Princeville/Hanalei	Apartment/ Hotel	0	0	0
		Bed & Breakfast	7	5	2
		Condominium Hotel	42	42	0
		Hostel	0	0	0
		Hotel	252	252	0
		Vacation Rental Unit	841	867	-26
		Timeshare	1,059	1,059	0
		Other	4	4	0
		Total	2,205	2,229	-24
	Wailua/Kapa'a	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	207	237	-30
		Hostel	32	0	32
		Hotel	844	837	7
		Vacation Rental Unit	517	455	62
		Timeshare	303	408	-105
		Other	0	0	0
		Total	1,903	1,937	-34
	KAUA'I TOTAL		9,142	9,330	-188

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
MAUI	Hāna Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	18	5	13
		Condominium Hotel	17	17	0
		Hostel	0	0	0
		Hotel	66	75	-9
		Vacation Rental Unit	2	6	-4
		Timeshare	0	0	0
		Other	4	4	0
		Total	107	107	0
	Kahului/Wailuku	Apartment/ Hotel	0	0	0
	Nanului/ Walluku	Bed & Breakfast	31	30	1
					1
		Condominium Hotel	0	0	0
		Hostel	64	44	20
		Hotel	501	487	14
		Vacation Rental Unit	46	44	2
		Timeshare	0	0	0
		Other	0	0	0
		Total	642	605	37
	Kula/Makawao	Apartment/ Hotel	0	0	0
		Bed & Breakfast	60	78	-18
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	5	5	0
		Vacation Rental Unit	12	13	-1
		Timeshare	0	0	0
		Other	24	24	0
		Total	101	120	-19
	Lahaina/Kāʻanapali/	Apartment/ Hotel	0	0	0
	Nāpili/Kapalua	Bed & Breakfast	9	10	-1
	Ναμιι/Ναμαιμα	Condominium Hotel	2,157	2,380	="
			2,137		-223
		Hostel	-	0	0
		Hotel	3,548	3,524	24
		Vacation Rental Unit	2,893	2,559	334
		Timeshare	3,041	3,091	-50
		Other	9	12	-3
		Total	11,657	11,576	81
	Mā'alaea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	395	383	12
		Timeshare	0	0	0
		Other	0	0	0
		Total	395	383	12

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
	Wailea/Kīhei Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	73	72	1
		Condominium Hotel	708	672	36
		Hostel	0	0	0
		Hotel	3,251	3,252	-1
		Vacation Rental Unit	3,942	3,919	23
		Timeshare	561	561	0
		Other	0	0	0
		Total	8,535	8,476	59
	MAUI TOTAL		21,437	21,267	170

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
MOLOKA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	80	80	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	243	236	7
		Timeshare	7	7	0
		Other	0	0	0
		Total	331	324	7
	MOLOKA'I TOTAL		331	324	7

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
LĀNA'I	ANEA	Apartment/ Hotel	<u> </u>	0	
LANAT		•	0	0	U
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	320	320	0
		Vacation Rental Unit	8	6	2
		Timeshare	0	0	0
		Other	0	0	0
		Total	328	326	2
	LĀNA'I TOTAL	<u> </u>	328	326	2

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
OʻAHU	Airport Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	1,286	1,286	0
		Vacation Rental Unit	0	. 0	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,286	1,286	0
	Ala Moana Area	Apartment/ Hotel	0	0	0
	, iid Modrid , ii od	Bed & Breakfast	0	0	0
		Condominium Hotel	1,213	1,101	112
		Hostel	0	26	-26
		Hotel	386	199	187
		Vacation Rental Unit	92	80	12
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,691	1,406	285
	Leeward/Mākaha Side	Apartment/ Hotel	0	30	-30
	Leewaru/Iviakaria Side	Bed & Breakfast	1	1	-50
		Condominium Hotel	42	42	
		Hostel	0	0	0
		Hotel	1,267	1,267	0
			691	691	
		Vacation Rental Unit Timeshare	1,431	1,431	0
			43	43	0
		Other			0
	No die Oboro	Total	3,475	3,505	-30
	North Shore	Apartment/ Hotel	2	2	0
		Bed & Breakfast	14	14	0
		Condominium Hotel	7	7	0
		Hostel	4	4	0
		Hotel	786	786	0
		Vacation Rental Unit	435	424	11
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,248	1,237	11
	Other Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	14	14	0
		Condominium Hotel	94	102	-8
		Hostel	20	20	0
		Hotel	548	436	112
		Vacation Rental Unit	6	5	1
		Timeshare	0	0	0
		Other	0	0	0
		Total	682	577	105

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2024 UNITS	2023 UNITS	CHANGE FROM 2023
	Waikīkī/Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	3	3	0
		Condominium Hotel	2,479	2,537	-58
		Hostel	147	147	0
		Hotel	23,247	22,885	362
		Vacation Rental Unit	3,275	3,207	68
		Timeshare	2,322	2,322	0
		Other	0	0	0
		Total	31,473	31,101	372
	Windward Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	24	23	1
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	163	163	0
		Vacation Rental Unit	45	35	10
		Timeshare	0	0	0
		Other	182	182	0
		Total	414	403	11
	O'AHU TOTAL		40,269	39,515	754

Table 6: Class of Units by Island

		Percent of Total	Percent of Total Units1		
				Point CHANGE	
ISLAND	CLASS	20242	2023 ³	FROM 2023	
	5 1 1/11 (\$400)	5 00/	0.00/	4.00/	
HAWAI'I	Budget (Up to \$100)	5.9%	6.9%	-1.0%	
ISLAND	Standard (\$101 to \$250)	21.8%	21.5%	0.3%	
	Deluxe (\$251 to \$500)	33.4%	30.6%	2.8%	
	Luxury (Over \$500/Night)	38.9%	41.0%	-2.1%	
	<u>Total</u>	100.0%	100.0%		
KAUAʻI	Budget (Up to \$100)	1.0%	1.5%	-0.5%	
IVAOAT	Standard (\$101 to \$250)	20.0%	26.7%	-6.7%	
	Deluxe (\$251 to \$500)	32.0%	25.7%	6.3%	
	· · · · · · · · · · · · · · · · · · ·	32.0% 47.0%	46.2%		
	Luxury (Over \$500/Night)			0.8%	
	_Total	100.0%	100.0%		
MAUI	Budget (Up to \$100)	0.6%	0.7%	-0.1%	
	Standard (\$101 to \$250)	15.9%	16.1%	-0.2%	
	Deluxe (\$251 to \$500)	27.2%	29.0%	-1.8%	
	Luxury (Over \$500/Night)	56.3%	54.2%	2.1%	
	Total	100.0%	100.0%		
MOLOKA'I	Budget (Up to \$100)	4.7%	1.1%	3.6%	
	Standard (\$101 to \$250)	91.4%	95.8%	-4.4%	
	Deluxe (\$251 to \$500)	3.9%	3.2%	0.7%	
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%	
	Total	100.0%	100.0%		
LĀNA'I	Budget (Up to \$100)	0.0%	0.0%	0.0%	
LANAT	Standard (\$101 to \$250)	0.0%	1.2%	-1.2%	
	Deluxe (\$251 to \$500)	3.7%	3.1%	0.6%	
	Luxury (Over \$500/Night)	96.3%	95.7%	0.6%	
		100.0%	100.0%	0.0%	
	Total	100.0%	100.0%		
OʻAHU	Budget (Up to \$100)	1.1%	1.3%	-0.2%	
	Standard (\$101 to \$250)	21.7%	24.7%	-3.0%	
	Deluxe (\$251 to \$500)	38.0%	36.0%	2.0%	
	Luxury (Over \$500/Night)	39.2%	37.9%	1.3%	
	Total	100.0%	100.0%		
	2	. ==.			
STATEWIDE	Budget (Up to \$100)	1.5%	1.9%	-0.4%	
	Standard (\$101 to \$250)	20.2%	22.4%	-2.2%	
	Deluxe (\$251 to \$500)	34.2%	32.6%	1.6%	
	Luxury (Over \$500/Night)	44.0%	43.1%	0.9%	
	Total	100.0%	100.0%		

¹ Totals may not sum to 100% due to rounding.

² Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available. ³ Based on 50,865 units (62.1 percent of the total units in 2023) for which information on the class of units was available. 2024 Visitor Plant Inventory **DBEDT** 32

Table 7: Class of Units by Type

		Percent of Total U	Percent of Total Units1		
PROPERTY TYPE	CLASS	2024 ²	2023 ³	Percentage Point CHANGE FROM 2023	
Apartment/	Budget (Up to \$100)	0.0%	0.0%	0.0%	
Hotel	Standard (\$101 to \$250)	93.8%	93.8%	0.0%	
	Deluxe (\$251 to \$500)	6.3%	6.3%	0.0%	
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%	
	Total	100.0%	100.0%		
Bed &	Budget (Up to \$100)	8.2%	11.6%	-3.4%	
Breakfast	Standard (\$101 to \$250)	67.8%	67.1%	0.7%	
	Deluxe (\$251 to \$500)	20.8%	18.2%	2.6%	
	Luxury (Over \$500/Night)	3.1%	3.0%	0.1%	
	Total	100.0%	100.0%		
Condominium	Budget (Up to \$100)	2.0%	1.1%	0.9%	
Hotel	Standard (\$101 to \$250)	25.0%	33.2%	-8.2%	
	Deluxe (\$251 to \$500)	48.2%	49.1%	-0.9%	
	Luxury (Over \$500/Night)	24.8%	16.5%	8.3%	
	Total	100.0%	100.0%		
Hostel	Budget (Up to \$100)	86.1%	87.7%	-1.6%	
	Standard (\$101 to \$250)	13.9%	12.3%	1.6%	
	Deluxe (\$251 to \$500)	0.0%	0.0%	0.0%	
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%	
	Total	100.0%	100.0%	2.222	
Hotel	Budget (Up to \$100)	0.6%	0.9%	-0.3%	
	Standard (\$101 to \$250)	17.5%	19.4%	-1.9%	
	Deluxe (\$251 to \$500)	38.3%	35.3%	3.0%	
	Luxury (Over \$500/Night)	43.6%	44.4%	-0.8%	
	Total	100.0%	100.0%		
Vacation	Budget (Up to \$100)	3.7%	4.7%	-1.0%	
Rental	Standard (\$101 to \$250)	40.8%	43.4%	-2.6%	
Unit	Deluxe (\$251 to \$500)	34.1%	31.0%	3.2%	
	Luxury (Over \$500/Night)	21.4%	21.0%	0.4%	
	Total	100.0%	100.0%	0.1.70	
Timeshare	Budget (Up to \$100)	0.9%	1.0%	-0.1%	
-	Standard (\$101 to \$250)	18.0%	16.5%	1.5%	
	Deluxe (\$251 to \$500)	6.8%	8.0%	-1.2%	
	Luxury (Over \$500/Night)	74.3%	74.6%	-0.3%	
	Total	100.0%	100.0%	3.070	

¹ Totals may not sum to 100% due to rounding.

² Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available. ³ Based on 50,865 units (62.1 percent of the total units in 2023) for which information on the class of units was available. 2024 Visitor Plant Inventory **DBEDT** 33

Table 7: Class of Units by Type (Continued)

		Percent of Total	Percent of Total Units ¹		
ISLAND	CLASS	2024 ²	2023 ³	Percentage Point CHANGE FROM 2023	
Other	Budget (Up to \$100)	48.4%	52.4%	-4.0%	
	Standard (\$101 to \$250)	31.9%	30.4%	1.5%	
	Deluxe (\$251 to \$500)	17.6%	16.8%	0.8%	
	Luxury (Over \$500/Night)	2.2%	0.5%	1.7%	
	Total	100.0%	100.0%		
STATEWIDE	Budget (Up to \$100)	1.5%	1.9%	-0.4%	
	Standard (\$101 to \$250)	20.2%	22.4%	-2.2%	
	Deluxe (\$251 to \$500)	34.2%	32.6%	1.7%	
	Luxury (Over \$500/Night)	44.0%	43.1%	0.9%	
	Total	100.0%	100.0%	_	

¹ Totals may not sum to 100% due to rounding.

² Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available. ³ Based on 50,865 units (62.1 percent of the total units in 2023) for which information on the class of units was available. 2024 Visitor Plant Inventory **DBEDT** 34

Table 8: Timeshare Properties by Island and Area

		20	2024		2023		CHANGE FROM 2023	
Area	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.	
HAWAI'I ISLAND								
Kohala/Waimea	Hilton Bay Club at Waikoloa Beach	168	143	168	143	0	(
/Kawaihae	King's Land by Hilton Grand Vacations	435	384	435	384	0	(
	Kohala Suites by Hilton Grand Vacations	120	110	120	110	0	(
	Ocean Tower by Hilton Grand Vacations	162	134	162	134	0		
	Marriott's Waikoloa Ocean Club	112	112	112	112	0		
	Paniolo Greens Resort	162	162	162	162	0		
Kona	Holua Resort at Mauna Loa Village	73	73	73	73	0		
	Kona Billfisher	65	65	65	65	0		
	Kona Coast Resort	266	266	266	266	0		
	Kona Islander Inn	85	85	85	85	0		
	Kona Reef	24	24	24	24	0		
	Keauhou Kona Surf & Racquet Club	16	16	16	16	0		
	Vacation Internationale - Sea Village	48	48	48	48	0		
	WorldMark at Kona	64	64	64	64	0		
	Wyndham Kona Hawaiian Resort	158	158	158	158			
	•	53	53	51	51	0 2		
	Wyndham Mauna Loa Village	76	76	76	76	0		
	Wyndham Royal Sea Cliff	70	70	70	70	U		
	Total	2,087	1,973	2,085	1,971	2		
KAUA'I	Danisan Hadaa Daaad	00	00	00	00	2		
Līhu'e	Banyan Harbor Resort	23	23	26	26	-3	-	
	Marriott's Kaua'i Beach Club	232	464	232	464	0		
	Marriott's Kaua'i Lagoons	72	72	72	72	0		
	Timbers Kauai Ocean Club & Residences	47	47	47	47	0		
5 0 -03 1 0 1	Wyndham Kaua'i Beach Villas	105	105	105	105	0		
Poʻipū/Kukuiʻula	Lawai Beach Resort	172	172	172	172	0		
	Nihi Kai Villas	3	3	3	3	0		
	Marriott's Waiohai Beach Club	231	231	231	231	0		
	Sheraton Kauai Garden Villas	166	166	166	166	0		
	The Point at Poipu	219	200	219	200	0		
Princeville/Hanalei	Alii Kai II	24	24	24	24	0		
	Cliffs At Princeville, The	129	129	129	129	0		
	Hanalei Bay Resort	77	77	77	77	0		
	Westin Princeville Ocean Resort Villas	179	358	179	358	0		
	Wyndham Bali Hai Villas	259	257	259	257	0		
	Wyndham Ka Eo Kai	87	125	87	125	0		
	Makai Club & Makai Club Cottages	57	57	57	57	0		
	Wyndham Shearwater	32	32	32	32	0		
	•	108	108	108	108	0		
Wailua/Kapa'a	Kaua'i Coast Resort at the Beachboy	100	100	100	100	U		
Wailua/Kapa'a	Kaua'i Coast Resort at the Beachboy Pono Kai Resort	146	146	146	146	0		
Wailua/Kapaʻa	•							

Table 8: Timeshare Properties by Island and Area (Continued)

Arra	Drawanta	Don	2024	202		CHANGE FROM 2023	0.00
Area MAUI	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.
Lahaina/Kā'anapali/	Gardens at West Maui, The	34	34	34	34	0	0
Nāpili/Kapalua	Hyatt Ka'anapali Beach, A Hyatt Residence Club	131	131	131	131	0	0
Ttapiii/Ttapaida	Hololani Resort	5	5	5	5	0	0
	Hono Koa Resort	28	28	28	28	0	0
	Kaanapali Beach Club	413	391	413	391	0	0
	Kahana Beach Resort	84	84	84	84	0	0
	Kahana Falls Resorts	70	70	130	130	-60	-60
	Kahana Villa Maui	39	39	39	39	0	0
	Kuleana Resort	31	31	31	31	0	0
	Marriott's Maui Ocean Club	311	442	311	442	0	0
	Marriott's Maui Ocean Club Sequel-Lahaina & Napili Villas	148	277	148	277	0	0
	Montage Kapalua Bay	45	45	0	0	45	45
	One Napili Way	14	14	14	14	0	0
	Paki Maui	10	10	10	10	0	0
	Papakea Resort	30	30	30	30	0	0
	Sands of Kahana, The	144	144	144	144	0	0
	Valley Isle Resort	0	0	21	21	-21	-21
	Westin Kaanapali Ocean Resort Villas	1021	1021	1021	1021	0	0
	Westin Nanea Ocean Villas, Kaanapali	195	195	195	195	0	0
	Whaler on Kaanapali Beach, The	50	50	50	50	0	0
	WorldMark at Valley Isle	0	0	14	14	-14	-14
Wailea/Kīhei Area	Maui Lea at Maui Hill Resort	76	76	76	76	0	0
	Kamaole Beach Club	31	31	31	31	0	0
	Kapulanikai	12	12	12	12	0	0
	Kauhale Makai, Village By The Sea	12	12	12	12	0	0
	Kihei Kai Nani	6	6	6	6	0	0
	Kihei Surfside	7	7	7	7	0	0
	Leilani Kai Resort	8	8	8	8	0	0
	Maui Banyan Vacation Club	19	19	19	19	0	0
	Maui Bay Villas, a Hilton Grand Vacations Club	55	41	55	41	0	0
	Maui Beach Vacation Club	47	47	47	47	0	0
	Maui Schooner Resort	58	58	58	58	0	0
	Maui Sunset	45	45	45	45	0	0
	WorldMark at Kihei	200	199	200	199	0	0
	Total	3,379	3,602	3,429	3,652	-50	-50
Moloka'i		-	•	·	-		
	Ke Nani Kai	7	7	7	7	0	0
	Total	7	7	7	7	0	0

Table 8: Timeshare Properties by Island and Area (Continued)

		20	24	20	23	_	ANGE // 2023
Area	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.
O'AHU							
Leeward/Mākaha	Aulani, A Disney Resort & Spa	481	481	481	481	0	0
	Hawaiian Princess at Makaha Beach	32	32	32	32	0	0
	Marriott's Ko Olina Beach Club	560	918	560	918	0	0
Waikīkī/Honolulu	Fairway Villa	19	19	19	19	0	0
	Hilton Hawaiian Village Grand Waikikian	331	304	331	304	0	0
	Hilton Hawaiian Village Kalia Tower	72	66	72	66	0	0
	Hilton Hawaiian Village Lagoon Tower	236	212	236	212	0	0
	Hokulani Waikiki by Hilton Grand Vacations Club	143	124	143	124	0	0
	The Grand Islander by Hilton Grand Vacations Club	418	380	418	380	0	0
	Waikiki Marina Resort at the Ilikai	123	123	123	123	0	0
	Imperial Hawaii Resort at Waikiki, The	262	232	262	232	0	0
	Kuhio Banyan Hotel	61	61	61	61	0	0
	Aloha Towers	40	40	40	40	0	0
	Waikiki Sky Tower	10	10	10	10	0	0
	Royal Kuhio Condominium	153	153	153	153	0	0
	The Modern Honolulu	218	218	218	218	0	0
	Waikiki Banyan	45	45	45	45	0	0
	Wyndham at Royal Garden	140	140	140	140	0	0
	Wyndham at Waikiki Beach Walk	195	195	195	195	0	0
	Total	3,539	3,753	3,539	3,753	0	0
	State Total	11,429	12,180	11,480	12,231	-51	-51

Table 9: Planned Additions and New Developments - County of Hawai'i

Applicant	Type of Facility	Units	Completion date	Status
PUNA			•	
Leland Traylor	B&B	3	07/12/2023	Approved
Riaan Matheus	B&B	4	08/08/2023	Approved
NORTH KONA	,			
Corinne Norie Hill / James C Hill	STVR	2	11/28/2023	Approved
Alan Svendsen	STVR	1	06/29/2023	Approved
Anne Cole	STVR	1	04/11/2024	Approved
Barbara L Franklin Esq Attorney at Law	STVR	2	01/09/2024	Approved
Barbara L Franklin Esq.	STVR	1	06/09/2023	Approved
Brian Jenkins	STVR	1	11/30/2023	Approved
Brian Maher	STVR	1	10/27/2023	Approved
Bryan Kamahoahoa	STVR	2	03/12/2024	Approved
C.J. Kimberly Real Estate, LLC	STVR	1	02/07/2024	Approved
Castle Resorts and Hotels	STVR	1	06/08/2023	Approved
CB Island Vacations	STVR	1	08/14/2023	Approved
CB Island Vacations	STVR	2	07/20/2023	Approved
CB Island Vacations	STVR	2	04/03/2024	Approved
CB Island Vacations	STVR	1	11/14/2023	Approved
CB Island Vacations	STVR	2	08/01/2023	Approved
CB Island Vacations	STVR	2	09/26/2023	Approved
CB Island Vacations	STVR	2	03/04/2024	Approved
CB Island Vacations	STVR	2	10/03/2023	Approved
CB Island Vacations	STVR	3	12/13/2023	Approved
CB Island Vacations	STVR	2	12/8/2023	Approved
CB Island Vacations	STVR	2	10/12/2023	Approved
CB Island Vacations	STVR	3	07/31/2023	Approved
Chai Ping Mara	STVR	2	08/01/2023	Approved
Chelsey Faavesi	STVR	3	04/05/2024	Approved
Chelsey Faavesi	STVR	2	04/05/2024	Approved
Chelsey Faavesi	STVR	2	06/13/2023	Approved
Chris Auth	STVR	4	11/30/2023	Approved
Cindy Bui	STVR	2	04/01/2024	Approved
Clarissa James	STVR	1	10/26/2023	Approved
Cynthia Rodrigues	STVR	2	07/14/2023	Approved
Danziger Family Trust	STVR	1	05/03/2023	Approved
David Oasay	STVR	3	06/06/2023	Approved
DIVINE PLANET	STVR	1	06/20/2023	Approved
Ezers Heart	STVR	2	04/18/2024	Approved
Frank Dominick	STVR	3	10/26/2023	Approved
Getaways of Hawaii LLC	STVR	2	10/30/2023	Approved
Getaways of Hawaii LLC	STVR	2	12/12/2023	Approved
Glenn Thomas	STVR	1	10/13/2023	Approved
Gordon Lindqist	STVR	1	09/25/2023	Approved

Applicant	Type of Facility	Units	Completion date	Status
Hawaii Bear Territory LLC	STVR	5	06/26/2023	Approved
Hawaiian Isle Real Estate LLC	STVR	1	03/06/2024	Approved
Hawaiian Isle Real Estate, LLC	STVR	1	11/08/2023	Approved
Hawaiian Isle Real Estate, LLC	STVR	2	01/09/2024	Approved
Hawaiian Isle Real Estate, LLC	STVR	2	09/26/2023	Approved
Hoaka Real Estate Services	STVR	5	09/25/2023	Approved
Hoaka Real Estate Services	STVR	4	10/30/2023	Approved
Hoaka Real Estate Services	STVR	5	10/17/2023	Approved
Hoaka Real Estate Services	STVR	3	07/20/2023	Approved
Hoaka Real Estate Services	STVR	4	02/20/2024	Approved
Hoaka Real Estate Services	STVR	3	09/15/2023	Approved
Hoaka Real Estate Services	STVR	4	06/28/2023	Approved
Hoaka Real Estate Services	STVR	4	11/17/2023	Approved
Hualalai Resort	STVR	4	03/4/2024	Approved
Hualalai Resort	STVR	5	12/15/2023	Approved
Jack Frieden	STVR	1	04/29/2024	Approved
James Floyd	STVR	2	06/05/2023	Approved
James Haggenjos	STVR	2	07/06/2023	Approved
Jeanette Robertson	STVR	1	08/10/2023	Approved
Jeanette Zgraggen	STVR	2	11/24/2023	Approved
Jennifer Weible	STVR	2	06/23/2023	Approved
Jerome Eisenberg	STVR	3	06/09/2023	Approved
Joan Hunziker	B&B	3	08/22/2023	Approved
Jessica Adams	STVR	1	12/08/2023	Approved
Joseph Chop	STVR	3	07/28/2023	Approved
Kalei Farley	STVR	3	11/17/2023	Approved
Kali-Kona Real Estate Investments, LLC	STVR	4	01/04/2024	Approved
Karin Silberg Properties	STVR	1	09/15/2023	Approved
Katherine Lind	STVR	2	02/06/2024	Approved
Kemiki's Cleaning Service	STVR	2	06/14/2023	Approved
Kenneth Andersen	STVR	3	12/13/2023	Approved
Kevin Gormly	STVR	2	04/03/2024	Approved
Keyur Tripathi	STVR	1	02/12/2024	Approved
Kimberly Kiser	STVR	1	09/19/2023	Approved
Knutson & Associates	STVR	1	11/08/2023	Approved
Knutson & Associates	STVR	2	12/19/2023	Approved
Knutson & Associates	STVR	2	11/13/2023	Approved
Knutson & Associates	STVR	2	02/06/2024	Approved
Knutsons & Associates	STVR	2	03/06/2024	Approved
Knutsons & Associates	STVR	2	03/18/2024	Approved
Knutsons & Associates	STVR	1	09/19/2023	Approved
Kona Coast Property Management LLC	STVR	1	08/23/2023	Approved
Kona Coast Property Management LLC	STVR	1	08/14/2023	Approved
Kona Coast Property Management LLC	STVR	2	04/05/2024	Approved
Kona Coast Property Management LLC	STVR	2	12/13/2023	Approved
Kona Coast Property Management LLC	STVR	2	07/31/2023	Approved

Applicant	Type of Facility	Units	Completion date	Status
Kona Coast Property Management LLC	STVR	2	04/29/2024	Approved
Kona Vacation Rentals	STVR	2	03/18/2024	Approved
Kristi Griggs-Holt	STVR	1	06/05/2023	Approved
Kristi Kildare	STVR	1	05/10/2023	Approved
Kurt Boswell	STVR	3	11/3/2023	Approved
Land Planning Hawaii LLC	STVR	3	05/04/2023	Approved
Land Planning Hawaii LLC	STVR	3	10/27/2023	Approved
Land Planning Hawaii LLC	STVR	2	08/09/2023	Approved
Land Planning Hawaii LLC	STVR	1	12/13/2023	Approved
Land Planning Hawaii LLC	STVR	1	06/20/2023	Approved
Land Planning Hawaii LLC	STVR	1	09/20/2023	Approved
Land Planning Hawaii LLC	STVR	1	06/20/2023	Approved
Land Planning Hawaii LLC	STVR	3	10/18/2023	Approved
LeeAnne & Evan Loney	B&B	3	08/30/2023	Approved
Lina Wigington	STVR	2	10/25/2023	Approved
Lucis Capital LLC	STVR	1	03/25/2024	Approved
Lucis Capital LLC	STVR	2	03/25/2024	Approved
MACZ LLC	STVR	2	01/30/2024	Approved
Magdalena Eleryk	STVR	1	09/26/2023	Approved
Marina Nicoli	STVR	2	05/04/2023	Approved
Mark Saito Services	STVR	5	03/20/2024	Approved
Merritt, Betsy Jo TR	STVR	1	09/25/2023	Approved
Michael Czyzewski	STVR	2	05/11/2023	Approved
Michael Egan	STVR	1	08/14/2023	Approved
Michael Schabel	STVR	1	08/23/2023	Approved
Michele Gilbert	STVR	1	07/26/2023	Approved
Micolyn Magee	STVR	1	10/10/2023	Approved
Miranda Evans	STVR	2	04/18/2024	Approved
MK Planning	STVR	2	08/17/2023	Approved
MK Planning	STVR	3	04/18/2024	Approved
MK Planning	STVR	4	04/01/2024	Approved
MMOH, LLC	STVR	2	8/16/2023	Approved
Moana Makani, LLC	STVR	1	04/03/2024	Approved
Nicholas Lepisto	STVR	1	06/19/2023	Approved
Nikala Beetem	STVR	2	04/05/2024	Approved
Noelani Spencer	STVR	2	08/16/2023	Approved
RE/MAX Honolulu	STVR	2	03/12/2024	Approved
Richard Bond Trst	STVR	1	06/23/2023	Approved
Rick Hemerick	STVR	4	09/11/2023	Approved
Robert Brown	STVR	2	11/15/2023	Approved
Sandy Shrigley-Miercort	STVR	1	09/15/2023	Approved
Sara Torrez	STVR	1	09/27/2023	Approved
Savvy Realty Inc	STVR	1	12/19/2023	Approved
Shan Lin	STVR	2	08/10/2023	Approved
Sheila Love	STVR	2	06/23/2023	Approved
Sherry Kennedy	STVR	2	06/2/2023	Approved

Applicant	Type of Facility	Units	Completion date	Status
Simple Solutions HI LLC	STVR	2	10/17/2023	Approved
Smith Family Trust	STVR	2	06/06/2023	Approved
Stephen Novak	STVR	1	01/18/2024	Approved
Steve Hwang	STVR	1	06/21/2023	Approved
Steve Kissinger	STVR	2	04/08/2024	Approved
Steven Malnarick	STVR	2	04/09/2024	Approved
Swaresh Narine	STVR	1	05/09/2023	Approved
Tamara Olson	STVR	1	11/03/2023	Approved
Thomas Buehlmann	STVR	1	10/23/2023	Approved
Through Care Llc.	STVR	1	08/22/2023	Approved
Valerie Bascar-Fernandez	STVR	2	04/08/2024	Approved
Vally Hilo Property Management	STVR	2	08/21/2023	Approved
Vicky Nardone	STVR	1	08/15/2023	Approved
Vicky Nardone	STVR	1	07/20/2023	Approved
Wanderwave LLC	STVR	1	09/12/2023	Approved
WSV108 LLC	STVR	2	03/08/2024	Approved
SOUTH HILO				
Crockett Vacation Rentals LLC	STVR	1	06/23/2023	Approved
Hale Pua Li'i	STVR	1	05/17/2023	Approved
Heatherlynne Roxburgh-Walters	STVR	1	01/23/2024	Approved
James Dahlman	STVR	1	07/21/2023	Approved
Kelly Sakai	STVR	1	03/27/2024	Approved
Land Planning Hawaii	STVR	1	10/05/2023	Approved
Land Planning Hawaii	STVR	1	02/07/2024	Approved
Land Planning Hawaii	STVR	1	10/09/2023	Approved
Land Planning Hawaii	STVR	1	10/09/2023	Approved
Land Planning Hawaii	STVR	1	02/07/2024	Approved
Land Planning Hawaii	STVR	1	12/21/2023	Approved
Land Planning Hawaii	STVR	1	02/07/2024	• • •
Land Planning Hawaii	STVR		02/07/2024	Approved
-	STVR	1	02/07/2024	Approved
Land Planning Hawaii Land Planning Hawaii	STVR	1 1	02/06/2024	Approved
Land Planning Hawaii	STVR	1	10/05/2023	Approved
Land Planning Hawaii	B&B		04/20/2024	Approved Approved
Salt Water Real Estate LLC		4	+	
Shae Clark	STVR STVR	2	03/20/2024	Approved
		1		Approved
Sunrise Properties, LLC	STVR	1	08/07/2023	Approved
Sunrise Properties, LLC	STVR	1	08/03/2023	Approved
Sunrise Properties, LLC	STVR	2	10/26/2023	Approved
Susan Strauslin	B&B	4	01/09/2024	Approved
Vacasa Hawaii LLC (Danny Brendike)	STVR	1	10/10/2023	Approved
SOUTH KOHALA	0.T./D		40/00/0000	Δ '
3Vaughans Llc	STVR	2	10/30/2023	Approved
Aloha Kona Vacation Rentals	STVR	1	09/11/2023	Approved
Anastasia Moshkina	STVR	2	10/17/2023	Approved

Applicant	Type of Facility	Units	Completion date	Status
Andrew Wakefield	STVR	2	08/16/2023	Approved
Angela Wong	STVR	2	12/15/2023	Approved
Antonina Friedland	STVR	3	01/18/2024	Approved
Arllen Matsuda	STVR	3	12/05/2023	Approved
Bob Bojorquez	STVR	2	12/13/2023	Approved
Bob Murnahan	STVR	2	05/24/2023	Approved
Brown Development	STVR	5	06/28/2023	Approved
Burt Bonk	STVR	3	12/29/2023	Approved
Carol Geertsema	STVR	2	05/03/2023	Approved
Carol Kessler	STVR	2	11/30/2023	Approved
CB Island Vacations	STVR	2	10/2/2023	Approved
CB Island Vacations	STVR	2	10/13/2023	Approved
CB Island Vacations	STVR	3	04/18/2024	Approved
Chantel Kahihikolo	STVR	Studio	05/08/2023	Approved
Chris Hollis	STVR	Studio	03/08/2024	Approved
Christopher Piet	STVR	3	08/14/2023	Approved
Coldwell Banker Island Vacations	STVR	2	06/09/2023	Approved
Courtney Singleton	STVR	2	01/23/2024	Approved
Destination Residences Hawaii	STVR	2	08/16/2023	Approved
Destination Residences Hawaii	STVR	1	09/28/2023	Approved
Destination Residences Hawaii	STVR	1	10/13/2023	Approved
Destination Residences Hawaii	STVR	2	10/23/2023	Approved
Destination Residences Hawaii	STVR	2	01/23/2024	Approved
Equity Platinum Fund	STVR	4	04/18/2024	Approved
Equity Platinum Fund 2	STVR	4	04/18/2024	Approved
Gordon Beacham	STVR	3	09/25/2023	Approved
Hale Opihi, LLC	STVR	3	08/29/2023	Approved
Haru Lindsey	STVR	2	01/30/2024	Approved
Hawaii Homechex	STVR	4	08/28/2023	Approved
Hawaii Luxury Real Estate	STVR	2	10/20/2023	Approved
Hawaii Luxury Real Estate	STVR	2	05/03/2023	Approved
Hawaii Luxury Real Estate	STVR	2	02/13/2024	Approved
Jennifer Adame	STVR	2	01/18/2024	Approved
Jennifer Barchers	STVR	2	01/23/2024	Approved
JMaliksi Investment	STVR	3	09/20/2023	Approved
Joshua Pfau	STVR	2	01/30/2024	Approved
Kamil Nigmatullin	STVR	3	01/16/2024	Approved
Karen Cogswell	STVR	2	05/01/2023	Approved
Kevala Terra	STVR	3	07/10/2023	Approved
Kolomona Properties	STVR	2	08/15/2023	Approved
Kona Coast Property Management LLC	STVR	3	08/16/2023	Approved
Kona Coast Property Management LLC	STVR	2	08/14/2023	Approved
Kona Coast Property Management LLC	STVR	2	06/15/2023	Approved
Kona Coast Property Management LLC	STVR	2	08/10/2023	Approved
Kona Coast Property Management LLC	STVR	2	02/22/2024	Approved
Kona Coast Property Management LLC	STVR	2	07/28/2023	Approved

Applicant	Type of Facility	Units	Completion date	Status
Kristina Lockwood	STVR	3	10/30/2023	Approved
Land Planning Hawaii	STVR	5	10/20/2023	Approved
Land Planning Hawaii	STVR	2	07/20/2023	Approved
Land Planning Hawaii	STVR	2	05/18/2023	Approved
Land Planning Hawaii	STVR	4	11/09/2023	Approved
Lanui Realty	STVR	3	08/24/2023	Approved
Lanui Realty	STVR	2	08/14/2023	Approved
Lava Rock Realty	STVR	2	04/29/2024	Approved
Luxury House Hawaii	STVR	3	09/06/2023	Approved
Madiha Hussain	STVR	1	02/23/2024	Approved
Mauna Kea Residences	STVR	4	02/12/2024	Approved
Mauna Views LLC	STVR	3	03/12/2024	Approved
MK Planning	STVR	3	07/25/2023	Approved
MK Planning	STVR	3	10/04/2023	Approved
MK Planning	STVR	3	04/05/2024	Approved
Nikala Beetem	STVR	1	02/26/2024	Approved
Norah Tangsoc	STVR	3	05/19/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/17/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	08/15/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	2	07/28/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	5	04/05/2024	Approved
Paradise in Hawaii Luxury Homes	STVR	4	07/28/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	4	07/31/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	4	10/05/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	4	07/07/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/28/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	2	07/17/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	10/23/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	10/23/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	03/15/2024	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/18/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	06/28/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/11/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/07/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	5	07/17/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	4	07/14/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	4	07/18/2023	Appro ved
Paradise in Hawaii Luxury Homes	STVR	3	07/28/2023	Approved
Paradise in Hawaii Luxury Homes	STVR	3	07/17/2023	Approved
Peter Gosch	STVR	4	12/12/2023	Approved
RE/MAX Honolulu	STVR	3	05/31/2023	Approved
ResorticaHawaii.com, Inc.	STVR	2	10/24/2023	Approved
ResorticaHawaii.com, Inc.	STVR	Studio	09/19/2023	Approved
ResorticaHawaii.com, Inc.	STVR	3	02/16/2024	Approved
ResorticaHawaii.com, Inc.	STVR	2	04/11/2024	Approved

Applicant	Type of Facility	Units	Completion date	Status
ResorticaHawaii.com, Inc.	STVR	2	09/11/2023	Approved
ResorticaHawaii.com, Inc.	STVR	3	11/30/2023	Approved
ResorticaHawaii.com, Inc.	STVR	2	04/09/2024	Approved
ResorticaHawaii.com, Inc	STVR	2	05/09/2023	Approved
Rick Oliver	STVR	4	06/14/2023	Approved
Robert Krause	STVR	4	10/13/2023	Approved
Ruslan Mogilevets	STVR	2	03/04/2024	Approved
Ryan Clark	STVR	1	08/16/2023	Approved
Ryan Smith	STVR	1	08/02/2023	Approved
Salt Water Real Estate	STVR	2	02/05/2024	Approved
Sean McGinnis	STVR	2	04/03/2024	Approved
South Kohala Management	STVR	5	11/17/2023	Approved
South Kohala Management	STVR	3	08/30/2023	Approved
South Kohala Management	STVR	1	06/13/2023	Approved
South Kohala Management	STVR	2	02/02/2024	Approved
South Kohala Management	STVR	2	02/05/2024	Approved
South Kohala Management	STVR	2	02/05/2024	Approved
South Kohala Management	STVR	3	02/05/2024	Approved
South Kohala Management	STVR	2	09/06/2023	Approved
South Kohala Management	STVR	5	06/02/2023	Approved
South Kohala Management	STVR	2	11/21/2023	Approved
Stephanie Stewart	STVR	2	07/31/2023	Approved
Susan McIntyre	STVR	2	06/30/2023	Approved
Tracy Antonacci	STVR	1	11/08/2023	Approved
Thomas and Lisa Tice	B&B	1	08/30/2023	Approved
Wahdattullah Amini	STVR	1	11/21/2023	Approved
Waikoloa Vacation Rentals	STVR	1	09/27/2023	Approved
Waikoloa Vacation Rentals	STVR	3	10/09/2023	Approved
OUTH KONA	,			
Thomas and Lisa Tice	B&B	2	08/30//2023	Approved

Source: County of Hawai'i, Department of Planning, 2024, Kloninger & Sims Consulting LLC

Table 10: Planned Additions and New Developments - County of Kaua'i

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
Kapalawai- Robinson Family	Hotel-Cottage type	250	N/A	Zoning permits obtained. Building permits not obtained yet.
Kukuiʻula-Kukuiʻula Development Co. (Hawaiʻi), LLC	Resort, Single Family, Multi- Family, Golf course, Hotel, Condo/Timeshare	1,500 (all types) (max of 750 visitor units, plus 21 guest cottages)	N/A	N/A
Po'ipū Realty Partner LLC/Royal Palms at Po'ipū Beach	Resort Condo	164	N/A	Zoning permits obtained. Building permits not obtained yet.
Kiahuana Po'ipū Golf Resort LLC	Resort Condo	282	N/A	Zoning permits obtained. Building permits not obtained yet.
Po'ipū Sheraton Expansion/SVO Pacific Inc.	Timeshare	382 Multi-family units & 186 Hotel	N/A	Land permits issued. Building permits not applied for yet.
Coconut Beach Development	Apartment/Hotel	343 Multi-Family, 6 Hotel	N/A	Land use permits issued. Building permits not applied for yet.
Coconut Plantation Development	Apartment/Hotel	192 Multi-Family, 6 Hotel	N/A	Land use permits issued. Building permits not applied for yet.
Princeville-Moody property	Hotel or Timeshare	N/A	N/A	There have been inquiries on this property, no formal permit applications.

Source: County of Kaua'i Planning Department, 2023, Kloninger & Sims Consulting LLC

Table 11: Planned Additions and New Developments - County of Maui

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
Maui Palms Expansion	Hotel	136	2025	SMA permit issued. Permit transferred to new owner in 2014. Also known as the Maui Pagoda. Received two-year time extension request to complete construction. The current owner of the Maui Palms Hotel Redevelopment site (MPV Holding Company LLC) is currently working with a potential buyer of the site. The negotiation is still in process, no formal transfer has yet occurred. The Project has until January 31, 2025 to complete construction.
Maui Lu Timeshare	Timeshare	388	2023	Amended SMA to delete lock off units. SMA permit transferred in 2014. Demolition complete. Under construction.
Kamaole Grand	Condo	217	N/A	SMA permit approved. Construction pending. Received two-year time extension request to initiate construction. Applicant has requested an additional two-year time extension to initiate construction until April 30, 2025.
Kapalua Project District 2-Kapalua Mauka	Mixed Use	690	N/A	Project District permits Issued. Project Pending.
Plantation Inn	H-M Hotel	14	Unknown	Redevelopment of existing Plantation Inn. Includes demolition of existing structure and the construction of a two-story guest building with 14 new rooms. Construction is not completed. Compliance Report approval issued in 2017 to complete construction by 2022. Project completion expectation date April 27, 2022. This property was damaged during the West Maui wildfire on 8/8/2023.
Maui Research and Technology Park - Lipoa Dual-Brand Hotels	Mixed Use Hotel	220-Hotel units	N/A	County Council approved Maui Research and Technology Park which allows hotel rooms. Hotel projects include 220 guest rooms in two buildings. Construction pending permit issuance.
Down Town Kihei	Mixed Use Hotel	150	2026	CIZ & SMA approved. Construction pending. Anticipated start of construction by July 31, 2024. Estimated completion is 5 years after initiation of construction.
Makena Resort M-5, M-6, S-7, B-2	Mixed Use	40	2030	SMA approved. Construction pending. Only 10, 2-story TVR transient vacation rental buildings consisting of 4 visitor units each for a combined total of 40 visitor bedrooms on 47.15 acres. (SM1 2015/0012). Estimated Completion date to 2030. Construction still pending.

Table 11: Planned Additions and New Developments - County of Maui (Continued)

		Total Units in	Estimated	
Name of Facility	Planned Type	Project	Completion	Notes
Grand Wailea Resort Expansion	Hotel	151	N/A	Project is a contested case. Developer: BRE ICONIC GWR OWNER LLC Comments: Dec2019-Renovations/151 additional hotel guest units. Add'I parking level to have 158 new stalls. Beachside Seaside Chapel will remain. 30 new public beach stalls. (2019 - Reduction in expansion due to successful community intervention over iwi kupuna). Renovate and expand swimming pool and restaurant facilities expand the parking structure from three to four levels. Contested Case Hearing has concluded and the hearing officer has submitted her report to the Maui Planning Commission.
Hotel Wailuku	Hotel	156	N/A	Project not moving forward at this time.
Maui Coast Hotel Expansion	Hotel	170	2024	Project currently under construction.
Alternative Tourism Visitor Units (B&B, STE	BH, TVR)		-	
Bed and Breakfast Home (owner/applicant MUST live on site)	B&B	428	Permitted B&B- 147 Projects in review-4	The County Council adopted Ordinance No. 5473, which took effect on December 4, 2022 and established caps on new transient accommodations. Except for Hotel Districts and B-R Resort Commercial
Short Term Rental Home (owner/applicant does NOT live on site)	STRH	628	Permitted STRH-173 Projects in review-3	District, the Planning Department cannot accept new permit applications for transient accommodations. Existing permits can be renewed and existing operations can be repaired or renovated but not in a way that adds new rooms or units. In addition,
Transient Vacation Rental (processed as Conditional Permits)	TVR	71	Permitted TVR- 12 Projects in review-0	parking of camper vans or RVs for commercial transient accommodation use is prohibited unless specifically permitted. Ordinance 5316, which created a 2-year moratorium on new transient accommodations, was repealed.

Source: County of Maui Department of Planning, 2024

Table 12: Planned Additions and New Developments - City & County of Honolulu

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
EWA BEACH				
Hoakalei Resort at Ocean Pointe	Hotel	Up to +950	Unknown	Ocean Pointe/Hoakalei Resort plans a future hotel and seeks a hotel partner before proceeding with plans.
Hyatt Hoopili	Hotel	+241	Unknown	Processing CUP Application (No. 2019/CUP-12). In building permit process.
Element Hotel Kapolei	Hotel	+204	Unknown	Processing CUP Application (No. 2021/CUP-34). In building permit process.
ALA MOANA AREA		•		
1500 Kapiolani	Hotel Condo Hotel	+444 +6 110 affordable units "air rights"	Unknown	Processing an IPD-T Permit Application (No. 2017/SDD-24). Public hearing was scheduled for June 28, 2017. Requested extension to 2028 to obtain building permits.
Manaolana Place Hotel (corner of Kapiolani & Atkinson Dr.)	Hotel MFD	+125 +98	2025	Issued Major Special District Permit on May 16, 2017. Phase 1 construction began in December, 2022
Sky Ala Moana	Condo Hotel	300	2023-24	(2019/SDD-25).
WAIKĪKĪ				
Ala Moana Boulevard Tower	Timeshare	+255	2024 or later	This planned second tower at the Hilton Hawaiian Village will replace the existing Rainbow Bazaar, in the central core area next to the parking structure. FSEIS published.
Sheraton Princess Kaiulani	Hotel	+1,009	2025 or later	350' tower with 1,009 hotel units. Requesting extension to obtain building permit.
Hilton Grand Vacations (Former 133 Kaiulani behind the Hyatt Regency Waikiki)	Timeshare	+203	7/2026 or later	A planned high-rise hotel has obtained its needed PD-R permit and will replace the King's Village shops and adjacent parcels. Under construction.
King Kalakaua Plaza	Hotel	+230	2024 or later	Conversion and expansion of the old Nike Town store into a seven-story hotel. In building permit process. Under construction; nearly complete.
Pearl Hotel Waikiki	Hotel	+47	2024	2021/SDD-52. Current property will go from 132 units to 179 units. Under construction.
Hale Lauula	Hotel/ MFD	+16	Unknown	2022/SDD-52. Building permit not yet started.

Source: City and County of Honolulu, Department of Planning and Permitting, Planning Division, 2024

Table 12: Planned Additions and New Developments - City & County of Honolulu (Continued)

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Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
HONOLULU				
1667 Kapiolani	MFD	+631	Unknown	Processing IPD-T (2024/PDP-1)
Chinatown Hotel Development	Hotel	+240	2026 or later	IPD-T approved by Council under Reso 24- 23, CD1, FD1. Must obtain TOD and Chinatown DS permit prior to issuance of building permit.
Homewood Suites	Hotel	+257	Unknown	Building permit issued April 1, 2024
Wo Fat	Hotel	+23	Unknown	2019/SDD-32. Under construction.
RURAL AREAS Turtle Bay Resort expansion (TBR)	Hotel	+/- 625	Unknown	Public agencies have purchased conservation
				easements and land, so this scaled-down resort expansion plan can proceed. TBR now proposing a new design concept to develop 90 residential units on TMK 5 -7-001:050 and commercial and residential units on TMK 5 -7-
				001:048. Construction plans and building permits for the resort residential project under review. Also reviewing update to the Urban Design Plan and Landscape Master Plan.
Makaha Resort demolition and replacement project	Hotel	-173	Demolished 2014	The old resort closed in 2011 and was demolished in 2014.
	Hotel & Timeshare	+300	Unknown	The new owners have announced plans for up to 300 hotel and timeshare units, and have begun infrastructure planning.

Source: City and County of Honolulu, Department of Planning and Permitting, Planning Division, 2024

Table 13: Visitor Plant Inventory Reductions

Area	Property Name	Property Type	Total Units	Reason Closed/Out of Business
HAWAIʻI				
KONA				
KONA	Manago Hotel	Hotel	64	Closed.
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NA'ALEHU/KA'U				
	Leilani Bed & Breakfast	B&B	3	Closed.
VOLCANO				
	Kipuka Cottage	VR House	1	
KAUAʻI				
POʻIPU/KUKUIʻULA				
TO II OMOROTOLI	Poipu Bed & Breakfast Inn	B&B	4	
	,			
KALAHEO/WAIMEA				
	Kokee Lodge	Other	12	
MAUI				
KULA/MAKAWAO ARE		D O D	4	Classed
	Upcountry Bed and Breakfast	B&B	4	Closed.
LAHAINA/KAANAPALI	/NAPILI			
	Makai Sunset Inn	Hotel	18	Temporarily closed.
	Puunoa Beach Estates		8	Temporarily closed.

Table 14: Individually Advertised Vacation Rental Units by County

From 2015 to 2019, the VPI included a Supplemental Analysis of Individually Advertised Vacation Rental Units ("IAVRU"). The data for this analysis were extracted from vacation rental booking platforms such as Airbnb, VRBO and TripAdvisor. The 2024 VPI does not include an analysis of IAVRU, as DBEDT now publishes a monthly tracking study of the vacation rental market that provides supply and demand data on a regular basis.

Because of the difficulty involved in identifying all vacation rental units using traditional survey methodology, the method of extracting data from the booking platforms is believed to provide a better estimate of the supply of vacation rentals. DBEDT's data contractor for the monthly tracking study of the Hawai'i vacation rental market, Lighthouse Intelligence, has provided us with the following summary of the average supply of vacation rentals by county for 2023 and 2024.

Island	2024 (Jan to Oct) Supply of Vacation Rental Units	2023 (Jan to Oct) Supply of Vacation Rental Units	Change From 2023
Hawai'i Island	8,075	8,302	-2.73%
Kauaʻi	4,795	4,928	-2.70%
Maui	9,955	10,708	-7.03%
Molokaʻi	250	244	2.46%
Lānaʻi	8	8	0.00%
Oʻahu	9,148	9,197	-0.53%
Total	32,231	33,387	-3.46%

2024 VISITOR PLANT INVENTORY: LIST OF PROPERTIES

The 2024 VPI property list is available online in a companion workbook. Notes for the list are shown below.

Explanation of Categories

- Island = Island on which the property is located
- Area = Area of the island where the property is located
- Name = Name of property
- Type = Unit Type
- Available Units = Number of units available for visitor use
- Change from 2023 = Difference in available units between 2024 and 2023 for entire property
- Opened = Year property first opened

Class

- B Number of visitor units classified as Budget (Up to \$100 per night)
- S Number of visitor units classified as Standard (\$101 to \$250 per night)
- D Number of visitor units classified as Deluxe (\$251 to \$500 per night)
- L Number of visitor units classified as Luxury (Over \$500 per night)
- N/A Not available

Last Response

- 2024 Survey form received in 2024
- 2023 No response received in 2024, information received in 2023
- 2022 No response received in 2023, information received in 2022
- 2021 No response received in 2022, information received in 2021

Notes

- A Visitor unit count estimated by AOUO/Resident Manager/Property Manager (for units managed by others)
- B Visitor unit count estimated by Owner/Operator (for units owned/managed by others)
- C Visitor unit count estimated by county real property tax departments
- D Visitor unit count estimated by DBEDT
- E Visitor unit count estimated based on prior survey response
- F The property's reporting method changed from 2023
- G Selected units closed for renovation/reconstruction (balance of the property open for business)
- H Units reopened after renovation/reconstruction
- I Added units (new construction)
- J Survey responses indicate additional units available for transient rental
- K Survey responses indicate units no longer available for transient rental
- L Survey responses indicate change in supply
- M Visitor unit count is for beds, not rooms, for Hostel property

METHODS AND PROCEDURES: Visitor Plant Inventory

The 2024 Visitor Plant Inventory presents the results of DBEDT's enumeration of visitor accommodations in Hawai'i. Existing visitor accommodations as of May 1, 2024, as well as planned developments and additions to existing developments were catalogued.

Visitor Plant Inventory Survey: Information about transient accommodations was gathered mainly from a survey of existing visitor accommodation properties and management companies. Survey forms were sent to general managers, property managers and other individuals who could provide information about the property. The survey provided information about available units, planned additions and other information presented in this report.

Survey forms were distributed to all properties that participated in the prior year's survey and additional properties identified through the association survey (below) and internet research. Information for hotel and condominium hotel properties that participate in STR, Inc.'s monthly survey were also cross-verified against STR, Inc.'s property database.

Survey forms were distributed via mail, email, and fax. If no response was received, followup telephone calls, emails, and/or faxes were made to the property to remind them to complete and return the form. Subsequently, if no response was received after the followups, an Internet search was conducted to determine if the property was still in business and telephone calls were made to verify unit counts and types. If no response was received or no data was found on the Internet but information was available from prior years (2021, 2022, and 2023), that information was included and so noted. If no response was received from a property and information was available from the association survey, such information was included and so noted. If no survey form was returned and no information

was available from previous years or other sources, the property was listed as a nonrespondent.

Association of Unit Owners Manager Survey: A survey of Association of Unit Owners ("AOUO") management companies for projects located in resort areas was conducted to gather information about transient rental units located within the project, especially VRU rental houses/villas and VR-condo units. AOUO managers were also asked to identify rental management companies associated with such visitor units and also IVU-condo units which are being marketed by owners, including participation in programs such as Visitor Rental By Owner ("VRBO"), Home Away, etc. Any identified rental management companies that were not previously contacted were sent VPI survey forms. Data from this survey was also used to estimate VRU-condo units for a given project.

Contact information included in the State of Hawai'i Department of Commerce and Consumer Affairs' AOUO Contact List and Developer's Public Report/Association Biennial Registration database was used in the administration of this survey. Letters and survey forms were distributed via mail, email, and fax and follow-up telephone calls, emails, and/or faxes were also made.

Association Letter: Continued in 2024, this survey's purpose was to gather contact information of associations whose members were transient visitor accommodations in the State of Hawai'i. Letters were sent to these associations to request member accommodation contact information, from which the mailing list was updated and new accommodations were contacted via mailing as described above.

Timeshare Properties: Information on timeshare properties were gathered through the survey questionnaire, which asked for

information on the number of units <u>registered</u> as timeshare and units <u>operated</u> as timeshare. The number of units registered included those that were available for sale in a timeshare program (as well as those already sold in such a program). The number of units operated represented the units that were in use. Certain timeshare properties have the ability to split a given registered timeshare unit into more than one operated visitor unit (i.e., it may be possible for a two-bedroom unit to be rented as two keys: one studio unit and one one-bedroom unit).

As of the 2009 VPI, the listing of timeshare inventory presented in Table 8 has been restated with registered units representing the number of units that were available to be sold as part of a timeshare program and operated units were defined as number of salable keys that were operated for visitor use. In some cases, the number of operating units exceed the number of registered units for a given timeshare property.

The available timeshare units listed in Tables 3 and 5 and their related charts were the total number of operated units. The number of timeshare properties listed in Tables 2 and 4 were the properties with the majority of units classified as timeshare. However, the number of available units listed with the timeshare category included those units that were crosslisted under the other property types. The 2024 Current Visitor Plant Inventory details the unit types available at each property.

Starting with the 2009 VPI, certain timeshare operators reported their inventory counts in terms of individual guest rooms (keys) rather than timeshare units previously reported. For example, a two-bedroom timeshare unit may, depending configuration, be rented separately as two guest rooms: a one-bedroom unit and as a studio unit. This change in reporting procedure resulted in a higher inventory count for certain timeshare properties, but did not necessarily reflect a change in the physical plant.

Cross Verification of Data: Responses from selected hotels, condominium hotels, and timeshare properties were cross verified against STR, Inc. (STR) property database and data from the American Resort Development Association.

Responses were also cross-verified against data received from the four counties, including real property classifications, bed and breakfast license data, and transient vacation unit (TVU) license data.

Unit Type Classification: Each unit reported in the survey was assigned a unit type based on DBEDT's type definitions [page 56]. For the purposes of classification, a given property may include more than one unit type. Historically, type classifications were self-selected by the respondent but research has shown that the response was not always consistent with DBEDT's type definitions. In such cases, the unit type was corrected for the 2024 VPI report.

Notably, many respondents classified their units as condominium hotels due to the units' location within a condominium building, but did not have the services or amenities included in DBEDT's definition for a condominium hotel. These units were reclassified as individual vacation units.

Property Type Classification: Classification of property type (Tables 2 & 4) for properties with more than one unit type was determined by the majority of units on that property. Historically property type was self-selected by the respondent but research has shown that the response was not always consistent with DBEDT's type definitions [page 56].

Planned New Developments: Information about planned new developments was gathered with assistance from the four county Planning Offices. The information was reprinted here and includes projects and developments that have achieved some level of jurisdictional approval. That was to say,

these developments were a step beyond the preliminary stages of development and had some "official" standing as planned developments.

DEFINITIONS

Type of Units

An individual property may include more than one type of unit. If a property has more than one unit type, the majority unit type was used to determine the property type for the purposes of this report. Units were categorized as follows:

Apartment / Hotel (Apt/Hotel): Visitor accommodations units typically located in low-rise apartment-style buildings and available for short-term rental. Units may have kitchens and laundry facilities. Front desk operations and housekeeping service are limited and sometimes non-existent.

Bed & Breakfast (B&B): A lodging facility with a limited number of guest units, available for short-term rental. Services include breakfast at the daily rental rate. Typical bed and breakfast facilities may be small quaint inns or family homes.

Condominium Hotel (Condo Hotel): A multi-unit property legally classified as a condominium with each unit individually deeded. Generally, units are collectively placed into transient hotel rental operations, offering most of the services of a hotel, such as daily housekeeping service and front desk operations. Condominium hotel units are larger than hotel units and include studios and one- to three-bedroom units, with kitchen and laundry facilities, available for transient use on short-term rental basis (30 days or less).

Hotel: A multi-unit lodging facility that provides room accommodations on a short-term rental basis. Services often include a pool, restaurant operations, and other "away from home" services such as daily housekeeping service and front desk operations.

Hostels: An inexpensive, limited-service lodging facility, often with dormitory-style accommodations. They are available for short-

term rental and are frequently used by younger travelers.

Vacation Rental Unit (VRU): An individual vacation rental unit available for visitor use on a short-term basis (30 days or less). VRs usually include kitchens, laundry facilities, and parking garages. Services are very limited although some may include some housekeeping services.

- Vacation Rental in a Condominium Hotel (VR-Condo): A condominium hotel unit available for visitor use on a short-term basis. VR-Condos are not rented or managed by the condominium hotel management, but are available through individual owners, property managers, or Internet agencies.
- Vacation Rental House (VR-House): A single-family dwelling property available for visitor use on a shortterm basis. May be a house, townhouse, duplex, multiplex, cabin, villa or cottage, where the owner does not reside on the property.
- Vacation Rental Other (VR-Other): Vacation Rental Units located in other types of properties not mentioned above. Includes private and shared rooms for visitor use and other nontraditional accommodations.

Timeshare: A timeshare is a type of property ownership in which guests acquire a shared interest in a hotel or condominium hotel unit for a specific period of time and on a recurring basis. Timeshare ownership is typically defined by intervals (a set number of days and

nights of annual use) or points (a "currency" that represents ownership and is used to establish value for seasons, unit sizes, and resort locations).

"Operated" timeshare units are those that have been sold and are currently (as of May 1) available for visitor use. "Registered" units include operated units and units that are not yet operating as visitor rentals.

Some timeshare units can be rented as one or two units as their design allows a single unit to be divided into two complete sections and operated as two units by securing a door between the sections. The number of keys operated as timeshare reflect the number of distinct keys available for each unit.

Other: Includes lodges, inns, or any other form of property not included in the above definitions.

Owner-Occupied: Units not available for transient visitor use (30 days or less).

Not for visitor use: Includes owner-occupied units, residential rentals only, and units under remodeling.

Class of Units

The Visitor Plant Inventory survey also included questions about the class of units at each property. The subsequent tables show the percentage of each class of units available by island. Units were classified as follows:

Class	Price Range (Rack Rate)
Budget	Up to \$100 per night
Standard	\$101 to \$250 per night
Deluxe	\$251 to \$500 per night
Luxury	Over \$500 per night

APPENDIX A: Survey Forms

Cover Letter Sample



DEPARTMENT OF BUSINESS, **ECONOMIC DEVELOPMENT & TOURISM** KA 'OIHANA HO'OMOHALA PĂ'OIHANA, 'IMI WAIWAI

No. 1 Capitol District Building, 250 South Hotel Street, 5th Floor, Honolulu, Hawali 96813 Mailing Address: P.O. Box 2359, Honolulu, Hawaii 96804 Web site: dbedt.hawaii.gov

JOSH GREEN, M.D.

JAMES KUNANE TOKIOKA

June 15, 2024

RE: 2024 State of Hawai'i Visitor Plant Inventory

A HO'OMĂKA'IKA'I

Aloha.

The Department of Business, Economic Development & Tourism (DBEDT) is in the process of updating the annual State of Hawai'i Visitor Plant Inventory report, and we would greatly appreciate your support and participation in this year's survey. Kloninger & Sims Consulting LLC has been contracted by DBEDT to conduct the 2024 Visitor Plant Inventory (VPI) survey.

Enclosed with this letter are:

- 2024 survey form pre-filled with your responses from 2023, if applicable
- Definition sheet

Please make your corrections directly on the survey form. If your information for 2024 is identical to 2023, simply sign and return the form.

Please submit your completed survey directly to Kloninger & Sims Consulting LLC via email (survey@kloningerandsims.com). The completed form can also be faxed to Kloninger & Sims Consulting LLC at (808) 441-5320.

We would greatly appreciate receiving this information by <u>August 2, 2024</u>. If you have any questions or need assistance in filling out the survey, please call Kloninger & Sims Consulting LLC at (808) 457-1272.

Sincerely,

Jennifer Chun

Director of Tourism Research

Repeat Participant Survey Form



check the box, and sign and date below. If the data is a column and then sign and date. Definitions for each pro survey. Please return the form to Kloninger & Sims Consul	is listed in the column labeled "2023." If the data is correct as of May 1st, 2024 erroneous or needs to be revised, please provide the correct information in the perfy type are listed in the Property Type Definition Sheet on the page prior liting LLC in the self-addressed stamped envelope, by fax at (808) 441-5320 or via clarification, please contact Kloninger & Sims Consulting LLC at (808) 457-1272
If the data listed for 2023 is correct as of May 1*	⁴ , 2024, please check this box and sign and date below.
ATURE:	DATE:
PROPERTY INFORMATION:	
Current Name of Property: Physical Address Of Property:	
Physical Address Of Property.	
Vebsite:	
/PI ID:	
CONTACT INFORMATION:	2023 2024
property:	
Contact name:** Contact title:	
Contact company:	1
Contact address:	
City, State Zip Code: Email:	
Phone:	
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### Total # units for entire property # that are designated for visitor use #### that are not for visitor use #### that are not for visitor use #### that are not for visitor use ##### Total # of visitor units for the entire property #### that are operated as hotel #### that are operated as condominium hotel #### that are operated as timeshare #### that are operated as timeshare ##### that are operated as timeshare ##### that are operated as timeshare ####################################	224 S. PROPERTY CHANGES AS OF MAY 1 ⁵¹ 2024: A. # units converted to timeshare this year B. # units converted to condo-hotel this year C. # units converted to VRs this year 7. AVERAGE ROOM RATES DURING PEAK SEASON: A. # that have rates Up to \$100 hight B. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 D. # that have rates Over \$500 hight E. TOTAL (A+B+C+D) 8. AVERAGE ROOM RATES DURING LOW SEASON: A. # that have rates Up to \$100 hight B. # that have rates \$101 to \$250 C. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 C. # that have rates \$251 to \$500 C. # that have rates \$251 to \$500
### And The Company Co	9. PROPERTY CHANGES AS OF MAY 1 ⁵¹ 2024: A. # units converted to timeshare this year B. # units converted to condo-hotel this year C. # units converted to VRs this year 7. AVERAGE ROOM RATES DURING PEAK SEA SON: A. # that have rates Up to \$100 hight B. # that have rates \$251 to \$500 D. # that have rates Cver \$500 hight E. TOTAL (A+B+C+D) 8. AVERAGE ROOM RATES DURING LOW SEA SON: A. # that have rates Up to \$100 hight B. # that have rates \$251 to \$500 C. # that have rates \$251 to \$500 D. # that have rates Over \$500 hight E. TOTAL (A+B+C+D)
### A properties of the applicable in the applic	S. PROPERTY CHANGES AS OF MAY 1 ⁵¹ 2024: A. # units converted to timeshare this year B. # units converted to condo-hotel this year C. # units converted to VRs this year 7. AVERAGE ROOM RATES DURING PEAK SEASON: A. # that have rates Up to \$100/night B. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 D. # that have rates Over \$500/night E. TOTAL (A+B+C+D) 8. AVERAGE ROOM RATES DURING LOW SEASON: A. # that have rates Up to \$100/night B. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 D. # that have rates \$250 to \$500 D. # that have rates \$251 to \$500
ROPERTY UNIT COUNT'S (TOTALS): Total # units for entire property # that are designated for visitor use # that are not for visitor use # that are not for visitor use # that are operated as botel # that are operated as condominium hotel # that are operated as timeshare # that are operated as timeshare # keys operated as timeshare # keys operated as timeshare # that are operated as vacation rental (VR) # that are operated as vacation rental (VR) # wacation rental condo (VR-Condo) # wacation rental other (VR-Other) # that are operated as hostel # that are operated as a partment hotel # that are operated as other (press specify) # COPERTY DESCRIPTION AS OF MAY 1 ^{rt} , 2023:	9. PROPERTY CHANGES AS OF MAY 1 ⁵¹ 2024: A. # units converted to timeshare this year B. # units converted to condo-hotel this year C. # units converted to VRs this year 7. AVERAGE ROOM RATES DURING PEAK SEA SON: A. # that have rates Up to \$100/night B. # that have rates \$251 to \$500 D. # that have rates Cover \$500/night E. TOTAL (A+B+C+D) 8. AVERAGE ROOM RATES DURING LOW SEA SON: A. # that have rates Up to \$100/night B. # that have rates \$251 to \$500 C. # that have rates \$251 to \$500 D. # that have rates Over \$500/night E. TOTAL (A+B+C+D) 9. PROPERTY MILESTONES A. Year property first opened B. Year of last major repovation (Property inverses)
### ### ### ### ### ### ### ### ### ##	9. PROPERTY CHANGES AS OF MAY 1 ⁵¹ 2024: A. # units converted to timeshare this year B. # units converted to condo-hotel this year C. # units converted to VRs this year 7. AVERAGE ROOM RATES DURING PEAK SEASON: A. # that have rates Up to \$100/night B. # that have rates \$251 to \$500 D. # that have rates Over \$500/night E. TOTAL (A+B+C+D) 8. AVERAGE ROOM RATES DURING LOW SEASON: A. # that have rates Up to \$100/night B. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 D. # that have rates \$101 to \$250 C. # that have rates \$251 to \$500 D. # TOTAL (A+B+C+D) 9. PROPERTY MILE STONES A. Year property first opened

Repeat Participant Survey Form Vacation Rental Units, Bed & Breakfast, Hostel, and Others

imply the	review the existing data we have for your property, liste check the box and provide your signature and date. If th second column and then sign and date. Definitions for	e data is incorrect or needs to be revise each property type are listed on the Pro-	ed, please provide the correct information operty. Type. Definition. Sheet on the prior
age.	Please return the form to Kloninger & Sims Consulting LL y@kloningerandsims.com). For further information or cla	C in the self-addressed stamped envelo	pe, by fax at (808) 441-5320 or via email
	o for your cooperation.	micaion, pease conact Nonliger & 5	ins consuling LLC at (606) 437-1212.
	If the data listed for 2023 is correct as of May	1 st 2024, please check this box	and sign and date below.
SIGN	ATURE:	DATE:	
	A.130 (A.171 (A.17)	2023 Data	2024 Correction
1.	PROPERTY INFORMATION	2023 Data	2024 Correction
	A. Current name of property:		
	Physical address of property: Physical city, state, zip code:		
	D. Website:		
	E. Name of building/complex: F. VPLID:		
2.	VISITOR UNITS MANAGED BY YOU AT THIS	9	
- 8	ADDRESS		
	A. Total number of visitor units for entire property B. # that are operated as bed & breakfast		
	C. # that are operated as vacation rental (VR)		
	vacation rental condo (VR-Condo) vacation rental house (VR-House)		
	vacation rental nouse (VR-House) vacation rental other (VR-Other)		
	D. # that are operated as hostel		
	E. # that are operated as apartment hotel F. # that are registered as timeshare		
	G. # that are operated as timeshare		
	H. # of keys operated as timeshare I. # that are operated as other		
	PROPERTY DESCRIPTION		
	A. # of structures on property B. # of floors on property		
	AVERAGE ROOM RATES DURING PEAK		
	SEASON		
	A. # that have rack rates Up to \$100/night		
	B. # that have rack rates \$101 to \$250		
	C. # that have rack rates \$251 to \$500 D. # that have rack rates Over \$500/night		
3	E. TOTAL (A+B+C+D)		
	AVERAGE ROOM RATES DURING LOW SEASON		
- ŝ	A. # that have rack rates Up to \$100/night		
	B. # that have rack rates \$101 to \$250 C. # that have rack rates \$251 to \$500		
1	D. # that have rack rates Over \$500/night		
	E. TOTAL (A+B+C+D)		
	YEAR PROPERTY FIRST OPENED:		
	Year: YEAR OF LAST MAJOR RENOVATION		
	Property restored to like-new condition):		
	CONTACT INFO:		
	A. Contact Name/Title: B. Contact Company:	3	
1	C. Contact Address:		
	D. City, State, Zip Code: E. Email:		
	F. Phone:	<u> </u>	
	G. Fax:		

New Properties Survey Form



The Department of Business, Economic Development & Tourism is updating the State of Harwai'i annual Visitor Plant Inventory, the official census of visitor accommodations in the state. All information should be correct as of May 1", 2024. Definitions for each property type are listed on the Property Type Definition Sheet on the prior page. Please return the form to Kloninger & Sims Consulting LLC in the self-addressed stamped envelope, by fax at (808) 441-5320 or via email (survey@kloningerandsims.com). For further information or clarification, please contact Kloninger & Sims Consulting LLC at (808) 457-1272. Mahalo for your cooperation.

iGi	NATURE:	DATE:
		2024 Data
1.	PROPERTY INFORMATION	EVET Data
	A. Current name of property:	
	B. Physical address of property:	
	C. Physical city, state, zip code:	
	D. Website:	
	E. Name of building/complex:	
	F. VPIID:	
2.	VISITOR UNITS MANAGED BY YOU AT THIS ADDRESS	
	A. Total number of visitor units for entire property	
	B. # that are operated as bed & breakfast	
	C. # that are operated as vacation rental (VR)	
	vacation rental condo (VR-Condo)	
	vacation rental house (VR-House)	
	vacation rental other (VR-Other)	
	D. # that are operated as hostel	
	E. # that are operated as apartment hotel	
	F. # that are registered as timeshare	
	G. # that are operated as timeshare	
	H. # of keys operated as timeshare	
	I. # that are operated as other	
3.	PROPERTY DESCRIPTION	
	A. # of structures on property	
	B. # of floors on property	
4	AVERAGE ROOM RATES DURING PEAK	
-	SEASON	
	A. # that have rack rates Up to \$100/night	
	B. # that have rack rates \$101 to \$250	
	C. # that have rack rates \$251 to \$500	
	D. # that have rack rates Over \$500/night	
	E. TOTAL (A+B+C+D)	
5	AVERAGE ROOM RATES DURING LOW	
٥.	SEASON	
	10 min 10	
	A. # that have rack rates Up to \$100/night	
	B. # that have rack rates \$101 to \$250	
	C. # that have rack rates \$251 to \$500	
	D. # that have rack rates Over \$500/night	
	E. TOTAL (A+B+C+D)	
6.	YEAR PROPERTY FIRST OPENED: Year:	
7	YEAR OF LAST MAJOR RENOVATION	
	(Property restored to like-new condition): CONTACT INFO:	
	A. Contact Name/Title:	
	B. Contact Company:	
	C. Contact Address:	
	D. City, State, Zip Code:	
	E. Email:	
	F. Phone:	
	G. Fax:	
	G. Fax.	

AOUO Survey



110	PROPERTY INFORMATION:				
	1.5	Name of building/complex			
	b)	Physical address of property:			
	c)	Physical city, state, zip code:			
	d)	Contact Name			
	e)	Contact Company:			
	f)	Email:			
	g)	Phone:			
	h)	Fax:			
	i)	Website:			
2	PROPERTY UNIT COUNTS (TOTALS)				
_		8000 NO 80 650000			
		# that are for visitor use			
		# that are owner-occupied/residential t	enants		
	c)	Total # units for entire property (a+b)			
	VISITOR UNITS				
3.	VIS	SITOR UNITS		Î	
3.	150	18/10 NAS 11/20 18/	Resort Management Co 1	Resort Management Co 2	
3.	150	Name of Resort Management	Resort Management Co 1	Resort Management Co 2	
3.	150	18/10 NAS 11/20 18/	Resort Management Co 1	Resort Management Co 2	
3.	a)	Name of Resort Management Company	Resort Management Co 1	Resort Management Co 2	
3.	a)	Name of Resort Management	Resort Management Co 1	Resort Management Co 2	
3.	a) b)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units,	Resort Management Co 1	Resort Management Co 2	
3.	a) b)	Name of Resort Management Company # of visitor units managed by Resort Management Company	Resort Management Co 1	Resort Management Co 2	
3.	a) b)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units,	Resort Management Co 1	Individual Vacation Unit	
3.	a) b)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units,		Individual Vacation Unit (VRBO, Home Away, Rented by	
3.	a) b) c)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units, timeshare, villa)	Resort Management Co 1 Resort Management Co 3	Individual Vacation Unit	
3.	a) b) c)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units,		Individual Vacation Unit (VRBO, Home Away, Rented by	
3.	a) b) c)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units, timeshare, villa) Name of Resort Management Company		Individual Vacation Unit (VRBO, Home Away, Rented by	
3.	a) b) c)	Name of Resort Management Company # of visitor units managed by Resort Management Company Visitor Unit Type (ie. condo units, timeshare, villa)		Individual Vacation Unit (VRBO, Home Away, Rented by	

Management Company Survey Spreadsheet

2024 State of Hawaii Visitor Plant Inventory Survey Mangement Company: Contact Person: Title: Address: City, State Zip Code: Phone: Fax: Email: Website: Unit Ty pe Apartment/Hotel B&B Condo Hotel Hotel Hotel VR-Condo VR-House VR-Other Timeshare Other | Budget | Standard | Deluxe | Units | to \$100| | (\$101 to | \$251 - \$250) | \$500 | LastYear of Major Renovation Property Name Property Address Unit Numbers Units designated for visitor use Luxury Units (over \$500) Year Property Opene d City Total Managed by Your Company Property Units NOTE: At minimum, please fill out property addresses, unit types, & number of units for each of the properties above. Please add any other properties you manage that we do not have on file. Please email or fax completed database to: Email: survey@korningerandsims.com Fax: 808.441-5320 Phone: 808-457-1272

Definition Sheet

VISITOR PLANT INVENTORY SURVEY DEFINITION SHEET

Apartment / Hotel	Visitor accommodations units typically located in low-rise apartment-style buildings and available for short-term rental. Units may have kitchens and laundry facilities. Front desk operations and housekeeping service are limited and sometimes non-existent.
Bed & Breakfast (B&B)	A lodging facility with a limited number of guest units, available for short-term rental. Services include breakfast in the daily rental rate. Typical bed and breakfast facilities may be small, quaint inns or family homes.
Condominium Hotel	A multi-unit property legally classified as a condominium with each unit individually deeded. Generally, units are collectively placed into transient hotel rental operations, offering most of the services of a hotel, such as daily housekeeping service and front desk operations. Condominium hotel units are larger than hotel units and include studios and one- to three-bedroom units, with kitchen and laundry facilities, available for transient use on short-term rental basis (30 days or less).
Hotel	A multi-unit lodging facility that provides room accommodations on a short-term rental basis. Services often include a pool, restaurant operations, and other "away from home" services such as daily housekeeping service and front desk operations.
Hostel	An inexpensive, limited-service lodging facility, often with dormitory-style accommodations. They are available for short-term rental and are frequently used by younger travelers.
Vacation Rental (VR)	 An individual vacation rental unit available for visitor use on a short-term basis (30 days or less). VRs usually include kitchens, laundry facilities, and parking garages. Services are very limited although some may include some housekeeping service. Vacation Rental in a Condominium Hotel (VR-Condo): A condominium hotel unit available for visitor use on a short-term basis. VR-Condos are not rented or managed by the condominium hotel management, but are available through individual owners, property managers, or Internet agencies. Vacation Rental House (VR-House): A single-family dwelling property available for visitor use on a short-term basis. May be a house, townhouse, duplex, multiplex, cabin, villa or cottage, where the owner does not reside on the property. Vacation Rental Other (VR-Other): Vacation rental units located in other types of properties not mentioned above. Includes private and shared rooms for visitor use and other non-traditional accommodations.
Timeshare	A timeshare is a type of property ownership in which guests acquire a shared interest in a hotel or condominium hotel unit for a specific period of time and on a recurring basis. Timeshare ownership is typically defined by intervals (a set number of days and nights of annual use) or points (a "currency" that represents ownership and is used to establish value for seasons, unit sizes, and resort locations). "Operated" timeshare units are those that have been sold and are currently (as of May 1) available for visitor use. "Registered" units include operated units and units that are not yet operating as visitor rentals. Some timeshare units can be rented as one or two units as their design allows a single unit to be divided into two complete sections and operated as two units by securing a door between the sections. The number of keys operated as timeshare reflect the number of distinct keys available for each unit.
Other	Includes lodges, inns, or any other form of property not included in the above definitions.
Owner-Occupied	Units not available for transient visitor use (30 days or less).
Not for visitor use	Includes owner-occupied units, residential rentals only, and units under remodeling.