



## O'AHU OVERVIEW

### VISITOR STATISTICS

	2025P YTD*	2024P YTD*	YTD % change	2024RP	2023	2022	2021	2020	2019
<b>TOTAL EXPENDITURES (\$mil)</b>	2,384.7	2,188.0	9.0%	9,130.0	8,890.9	8,693.7	5,708.7	NA	8,139.8
<b>VISITOR ARRIVALS</b>	1,414,078	1,420,457	-0.4%	5,827,478	5,613,409	4,858,170	3,326,622	1,506,316	6,154,248
<b>PPPD SPENDING (\$)</b>	234.9	212.9	10.3%	222.1	219.5	240.4	212.2	NA	194.6
<b>AVERAGE DAILY CENSUS</b>	112,819	112,957	-0.1%	112,307	110,992	99,092	73,693	35,054	114,596

P = Preliminary data.

\*year-to-date through March.

P= 2024P and 2025P visitor data are preliminary. RP=March 2024 data were revised.

2019 - 2023 visitor data are the final numbers and reflect updated airfare statistics from DIO Mi Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey held between April through October 2020 due to COVID-19 restrictions.

Source: Department of Business, Economic Development and Tourism

### AIR LIFT

HONOLULU	2025P YTD	2024P YTD*	YTD % change	2024RP	2023	2022	2021	2020	2019
<b>DOMESTIC SEATS</b>	1,515,779	1,447,827	4.7%	6,019,935	5,773,928	5,552,643	5,121,525	2,484,927	5,025,269
<b>INTERNATIONAL SEATS</b>	596,778	665,459	-10.3%	2,472,981	2,158,642	1,357,915	369,576	885,195	3,390,162
<b>TOTAL SEATS</b>	2,112,557	2,113,286	0.0%	8,492,916	7,932,570	6,910,558	5,491,101	3,370,122	8,415,431
<b>DOMESTIC FLIGHTS</b>	6,515	6,257	4.1%	26,269	24,943	24,180	22,767	10,822	26,466
<b>INTERNATIONAL FLIGHTS</b>	2,229	2,421	-7.9%	8,916	7,927	5,147	1,381	3,182	12,867
<b>TOTAL FLIGHTS</b>	8,744	8,678	0.8%	35,185	32,870	29,327	24,148	14,004	39,333

Source: DIO Mii schedules

\*year-to-date through March.

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO CITY & COUNTY OF HONOLULU

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
<b>TAT (\$mill)</b>	45.4	45.4	45.4	45.4	45.4	0	0	0

### HOTEL PERFORMANCE

O'ahu	2025P YTD	2024P YTD	YTD % change	2024P	2023	2022	2021	2020	2019
<b>OCCUPANCY</b>	79.1%	80.5%	-1.4%	79.8%	80.5%	75.4%	55.6%	39.2%	84.1%
<b>AVERAGE DAILY RATE</b>	\$284.97	\$283.62	0.5%	\$284.66	\$283.62	\$267.77	\$225.31	\$215.65	\$240.92
<b>REVENUE PER AVAILABLE ROOM</b>	\$225.30	\$228.18	-1.3%	\$227.20	\$228.18	\$201.79	\$125.19	\$84.46	\$202.69

Source: STR, Inc.

\*year-to-date through March.

### VACATION RENTAL PERFORMANCE

O'ahu	2025P YTD	2024P YTD	YTD % change	2024P	2023	2022	2021	2020	2019
<b>UNIT SUPPLY</b>	613,737	634,051	-3.2%	2,675,463	2,526,816	2,119,204	1,760,930	1,688,693	3,153,310
<b>UNIT OCCUPANCY</b>	61.1%	60.0%	1.9%	57.2%	58.1%	65.2%	63.9%	42.4%	74.9%
<b>UNIT AVERAGE DAILY RATE</b>	\$291.77	\$264.26	10.4%	\$265.40	\$241.13	\$221.97	\$196.83	\$183.88	\$234.85

Source: Transparent Intelligence, Inc.

\*year-to-date through March.