Impact on Wholesale Partners

JAPAN: The Ministry of Foreign Affairs raised alert levels to level 2 for travels to all countries, calling for all nonessential travels to be cancelled. This is the first time that such an announcement is made globally from potential threats. Infection threat levels were raised to level 3, calling for all travels to be cancelled for Ireland, Sweden and Portugal. Infection threat levels were raised to level 2, calling for all non-essential travels to be cancelled for the 6 Southeast Asian countries of Indonesia, Thailand, Philippines, Brunei, Vietnam and Malaysia. All travelers arriving from the United States will be required to undergo a 14-day self-quarantine.

CHINA: Total confirmed cases: 82,547 (48 new cases compared to yesterday. All 48 new cases were imported. The Epidemic covers total of 337 cities in Greater China, among 310 cities have zero increase.

OCEANIA: Following the total international travel ban imposed on 3/25, the following measures have been added in Australia: All international arrivals (citizens and residents) are being taken to hotels for a mandatory 14-day isolation (at govt expense). All gatherings of more than 2 people are now banned (except families). Stay at home unless for basic needs, medical appts, or if you have to travel for work. The Australian government has launched a COVID-19 app with information, advise, symptom checker and to register isolation. As of 3/30 there are 4,093 cases in Australia. Starting 4/1 Flight Center will stand down 3,800 staff until further notice.

US: Destination Analysts reported key findings of Americans and travel: 2/3 agree they "can’t wait to get out and travel again". Nearly 1/3 say they will change the types of destinations they choose to visit after the Coronavirus situation is resolved; another 26% are unsure if they will. In the interim, 55.4% of American travelers have been taking action to support local businesses where they live.

UK: TUI Holidays will be furloughing 11,000 staff, including 4,000 retail agents. A further 393 people have died with COVID-19 yesterday, the highest daily total so far. A total of 1,801 people have died across the UK. The UK media are focusing on online and virtual travel, bringing destinations into people’s living rooms.

MALAYSIA: All supermarkets and eateries will be open from 8am to 8pm.

SINGAPORE: The government has issued the 2nd round of stimulus ($48 billion) to aid the economy through the pandemic.

Impact on Airlines

US: Alaska Airlines, Delta Airlines, American Airlines, Southwest, Hawaiian and United all have flights still arriving from the mainland, departing from Seattle, Los Angeles, Oakland, San Francisco, Denver, Chicago and Houston.

Impact on Hotels

As of now, we have 110 hotels closed across Hawaii. This number is fluid and changes frequently.

Department of Health Update

COVID-19 Positive* Cases Cumulative totals as of 12:00pm on March 31, 2020

<table>
<thead>
<tr>
<th>County</th>
<th>224 (20)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hawaii</td>
<td>15 (0)</td>
</tr>
<tr>
<td>Honolulu</td>
<td>157 (18)</td>
</tr>
<tr>
<td>Kauai</td>
<td>12 (0)</td>
</tr>
<tr>
<td>Maui</td>
<td>25 (0)</td>
</tr>
<tr>
<td>Pending</td>
<td>13 (2)</td>
</tr>
<tr>
<td>HI Residents Diagnosed Outside of HI</td>
<td>2 (0)</td>
</tr>
<tr>
<td>Total Required Hospitalization</td>
<td>13 (1)</td>
</tr>
<tr>
<td>Total Deaths</td>
<td>1 (1)</td>
</tr>
</tbody>
</table>

* includes presumptive and confirmed cases, and Hawaii and non-Hawaii residents; data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

Daily Passenger Count Table

<table>
<thead>
<tr>
<th>3/30/2020</th>
<th>Domestic</th>
<th>International</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oahu</td>
<td>394</td>
<td>17</td>
<td>411</td>
</tr>
<tr>
<td>Maui</td>
<td>48</td>
<td></td>
<td>48</td>
</tr>
<tr>
<td>Island of Hawaii</td>
<td>30</td>
<td></td>
<td>30</td>
</tr>
<tr>
<td>Kauai</td>
<td>5</td>
<td></td>
<td>5</td>
</tr>
<tr>
<td>State</td>
<td>477</td>
<td>17</td>
<td>494</td>
</tr>
</tbody>
</table>


**7-Day Domestic by Island Moving Average Daily Passenger Volume**
2020 Volume as Percentage of 2019 Volume
Through March 30, 2020

**Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume**
2020 Volume versus 2019 Volume
Through March 30, 2020

**State of Hawai‘i Hotel Performance by Week - 2020 vs 2019**

**Weekly Unemployment Initial Claims: March 21, 2020**

### Help Resources
- Department of Health
  - [https://hawaiicovid19.com/](https://hawaiicovid19.com/)
- Departement of Health
- Dept. of Business, Economic Development & Tourism
  - [https://dbedt.hawaii.gov/economic/covid19/](https://dbedt.hawaii.gov/economic/covid19/)
- Department of Transportation
  - [https://hidot.hawaii.gov/coronavirus/](https://hidot.hawaii.gov/coronavirus/)

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**News Highlights**

**March 31, 2020**

**Hawaii Public Radio: Hawaii Update: Interisland Travelers Ordered To Quarantine; Case Total Now At 204**

**Hawaii News Now: Visitor arrivals to Hawaii slow to a trickle under mandatory quarantine order**

**Hawaii Magazine: How to Experience Pearl Harbor at Home**

**Hawaii News Now: Researchers need your help tracking the movement of coronavirus in Hawaii**

**The Garden Island: Take-out currently best option**

**West Hawaii Today: Economist: Hawaii in recession as virus shuts down tourism**

**Honolulu Civil Beat: Report: Hawaii’s Economic Downturn Will Be ‘Sharp And Painful’**

**Forbes: Here Are The Deadliest (And Least Deadly) Coronavirus States**

**U.S. News & World Reports: Hawaii Governor Orders Quarantine for Travel Between Islands**

**CNN: Here are the states restricting travel from within the US**