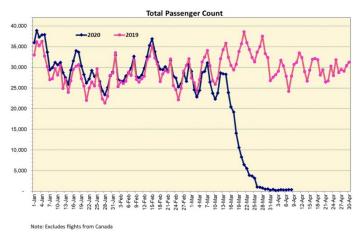
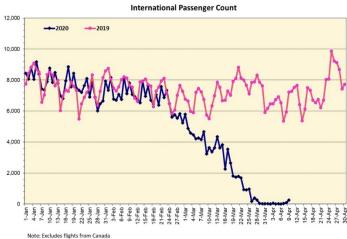
HTA COVID-19 UPDATE

(Issued: 4/9/20 @ 3:30pm)





25,000 25,000 15,000 16,000 17,000 18,000 19

Daily Passenger Count Table

04/08/2020	Domestic	International	Total
Oahu	192	96	288
Maui	57		57
Island of Hawaii	48		48
Kauai	22		22
State	378	96	474

4/9/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 689 people arrived in Hawaii including 107 visitors and 274 residents. Mandatory 14-day, self-quarantine is required for all passengers arriving from out of state and also covers interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	1	7	115	2	125
Intended New Resident	4	6	31		41
Resident	33	33	196	12	274
Transit			141	1	142
Visitor	4	22	71	10	107
Grand Total	42	68	554	25	689
Flights	1	3	13	3	20

Market Impact Update: https://www.dropbox.com/4/9/2020 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on April 9, 2020

Cumulative totals as of 12.00 floor on A	prii 9, 2020			
Statewide	Total			
Total Cases	442 (7 new)			
Released from Isolation+	251			
Required Hospitalization	42			
Deaths	6			
BY COUNTY	Total			
Hawaii County				
Total Cases	28			
Released from Isolation+	21			
Required Hospitalization	0			
Deaths	0			
Honolulu County				
Total Cases	334			
Released from Isolation+	188			
Required Hospitalization	36			
Deaths	4			
Kauai County				
Total Cases	18			
Released from Isolation+	11			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	57			
Released from Isolation+	31			
Required Hospitalization	5			
Deaths	2			
HI Residents diagnosed outside of HI 2				
County Pending	3			
includes presumptive and confirmed cases, data are preliminary and				

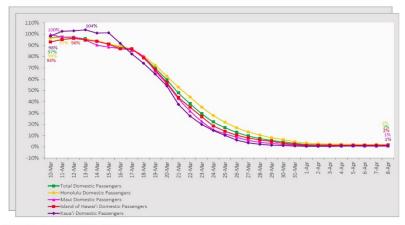
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

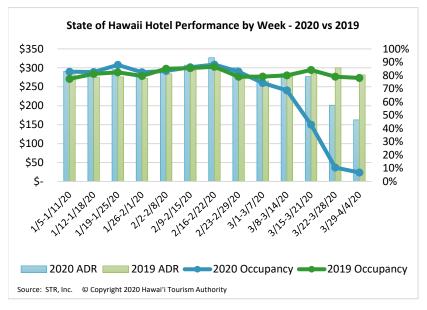
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through April 8, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of March 29 - April 4, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	6.8%	\$ 162.59	\$ 10.99
Oahu	7.0%	\$ 153.61	\$ 10.83
Maui County	6.9%	\$ 186.09	\$ 12.92
Kauai County	5.4%	\$ 198.37	\$ 10.70
Island of Hawaii	6.0%	\$ 138.24	\$ 8.36

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through April 8, 2020

April 2020 (Month-to-Date through April 8)

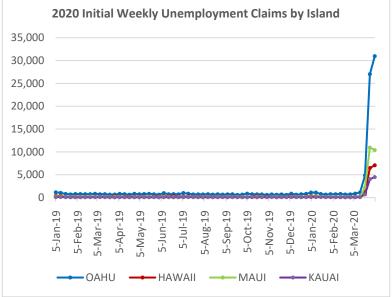
Honolulu	1,926	95,946	-94,020	-98.0%
Maui County	309	48,672	-48,363	-99.4%
Island of Hawai'i	313	21,726	-21,413	-98.6%
Kaua'i	117	14,661	-14,544	-99.2%
Total	2,665	181,005	-178,340	-98.5%

2020 (Year-to-Date through April 8)

	2020	2019	Volume Change	Percent Change
Honolulu	965,826	1,166,969	-201,143	-17.2%
Maui County	441,151	536,296	-95,145	-17.7%
Island of Hawai'i	216,421	271,224	-54,803	-20.2%
Kaua'i	148,721	192,078	-43,357	-22.6%
Total	1,772,119	2,166,567	-394,448	-18.2%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. To (February 29th, 2020).



Weekly Unemployment Initial Claims: April 4, 2020

State of Hawaii	53,111
C&C of Oahu	30,958
Maui County	10,394
Hawaii County	7,063
Kauai County	4,476
Agent (fled in Hawaii against another state)	220

News Highlights

April 9, 2020

Hawaii News Now: Lawmakers want changes to keep visitors out of Hawaii during the pandemic

Hawaii Tribune-Herald: Quarantine enforcement impeded by lag in getting traveler data from state tourism agency

The Garden Island: Ticketed for sunbathing

Honolulu Star-Advertiser: More visitors continue to arrive in Hawaii by air

The Maui News: Two Mainland visitors sent home

Big Island Now: County Council Joins Support in Ban of Non-**Essential Travel to Hawaii**

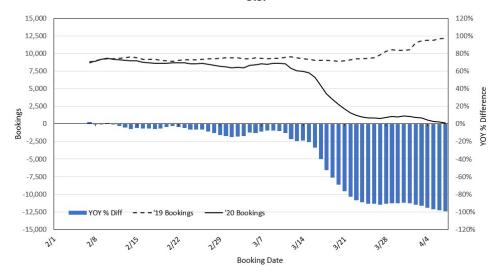
Hawaii Magazine: Take a Virtual Tour of Kauai's North Shore

Travel Pulse: 17 Ways You Can Support the Travel Industry When Coronavirus Ends

Best Life: How to See the World's Most Beautiful Destinations From **Your Couch**

Forbes: Five Ways To Bring The Spirit Of Aloha Into Your Home

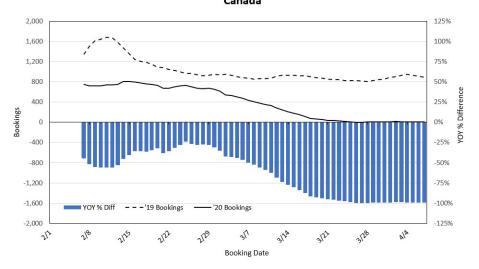
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 7, 2020

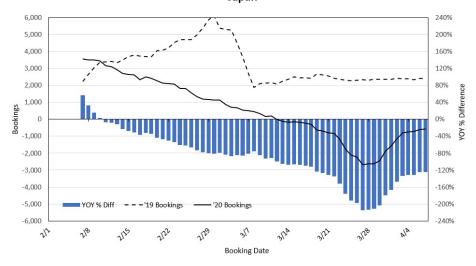
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 7, 2020

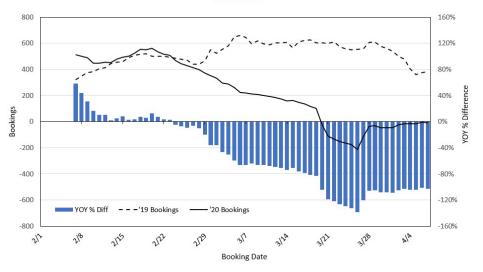
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 7, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 7, 2020