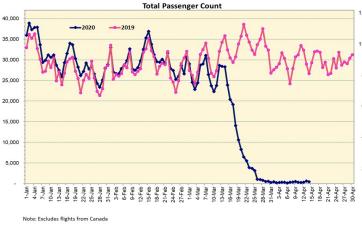
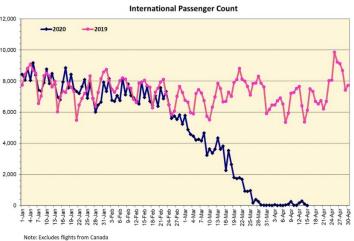
HTA COVID-19 UPDATE

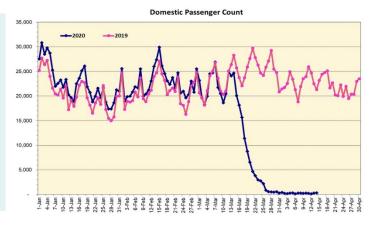
(Issued: 4/15/20 @ 4:00pm)





Daily Passenger Count Table

04/14/2020	Domestic	International	Total
Oahu	297	99	396
Maui	14		14
Island of Hawaii	28		28
Kauai	0		0
State	339	99	438



4/15/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 512 people arrived in Hawaii including 119 visitors and 174 residents. Mandatory 14-day, self-quarantine is required for all passengers arriving from out of state and also covers interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	6	124		136
Intended New Resident	6		43		49
Resident	10	8	156		174
Transit			34		34
Visitor	12	6	101		119
Grand Total	34	20	458	0	512
Flights	1	1	13	0	15

Market Impact Update: https://www.dropbox.com/4/15/2020 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on April 15, 2020

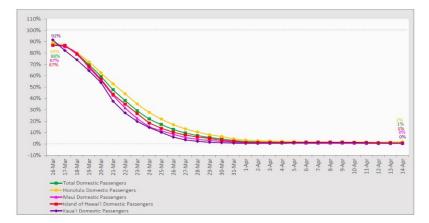
Cumulative totals as of 12:00 noon on A	prii 13, 2020
Statewide	Total
Total Cases	530 (13 new)
Released from Isolation+	359
Required Hospitalization	45
Deaths	9
BY COUNTY	Total
Hawaii County	
Total Cases	41
Released from Isolation+	30
Required Hospitalization	0
Deaths	0
Honolulu County	
Total Cases	369
Released from Isolation+	271
Required Hospitalization	37
Deaths	6
Kauai County	
Total Cases	21
Released from Isolation+	16
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	92
Released from Isolation+	42
Required Hospitalization	7
Deaths	3
HI Residents diagnosed outside of HI	6
County Pending *includes presumptive and confirmed cases, data are	1

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

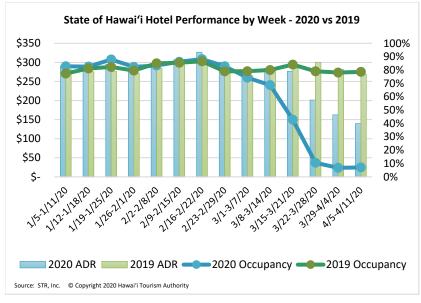
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through April 14, 2020



ource: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of April 5 – April 11, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	7.1%	\$ 139.51	\$ 9.85
Oahu	7.1%	\$ 145.27	\$ 10.26
Maui County	7.2%	\$ 124.44	\$ 8.96
Kauai County	5.5%	\$ 167.34	\$ 9.26
Island of Hawaii	8.2%	\$ 120.54	\$ 9.88

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through April 14, 2020

April 2020 (Month-to-Date through April 14)

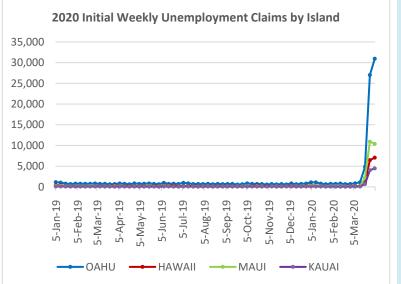
Honolulu	2,936	170,028	-167,092	-98.3%
Maui County	395	85,629	-85,234	-99.5%
Island of Hawai'i	404	37,701	-37,297	-98.9%
Kaua'i	145	26,500	-26,355	-99.5%
Total	3,880	319,858	-315,978	-98.8%

2020 (Year-to-Date through April 14)

	2020	2019	Volume Change	Percent Change
Honolulu	966,836	1,241,051	-274,215	-22.1%
Maui County	441,237	573,253	-132,016	-23.0%
Island of Hawai'i	216,512	287,199	-70,687	-24.6%
Kaua'i	148,749	203,917	-55,168	-27.1%
Total	1,773,334	2,305,420	-532,086	-23.1%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes (February 29th, 2020).



Weekly Unemployment Initial Claims: April 4, 2020

State of Hawaii	53,111
C&C of Oahu	30,958
Maui County	10,394
Hawaii County	7,063
Kauai County	4,476
Agent (fled in Hawaii against another state)	220

News Highlights

April 15, 2020

KHON2: Mask mandate on Oahu goes into effect April 20th

KITV4: Hawaii airports see highest single day total of visitors since mandatory self-quarantine

The Garden Island: Lihue Airport gets funding

West Hawaii Today: COVID-19 cluster tied to Kona McDonald's: 12 people have tested positive

Honolulu Star-Advertiser: Hawaii's daily visitor count hits highest level since quarantine started

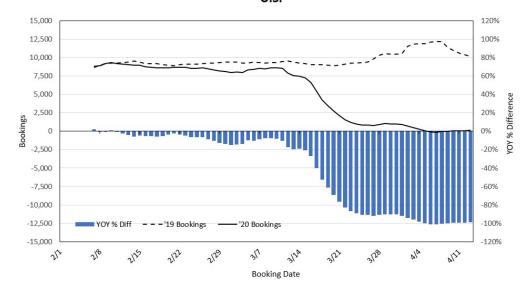
Pacific Business News: State considers new way to discourage travel to Hawaii amid COVID-19

West Hawaii Today: Kona airport to get \$13M in federal funding

Hawaii Tribune-Herald: Your Views for April 15

Forbes: How To Virtually Travel First-Class To Hawaii – Without The Flight And Jet Lag

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

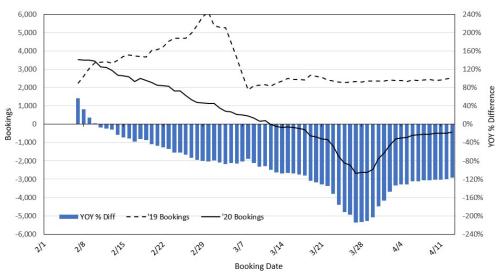


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 13, 2020

Update: Apr 13, 2020

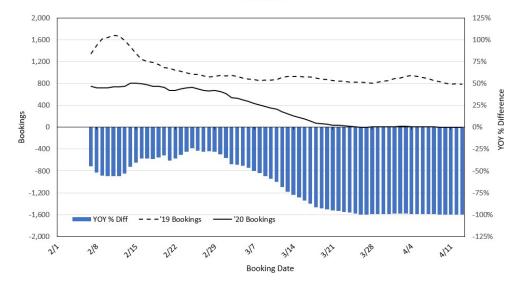
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

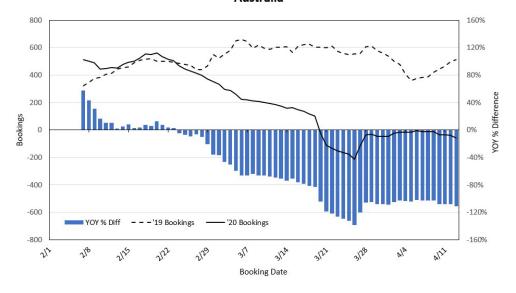
Update: Apr 13, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 **Australia**



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro