

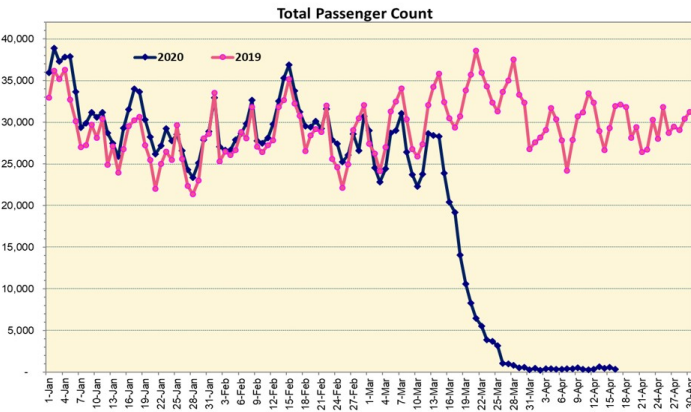
HTA COVID-19 UPDATE

(Issued: 4/17/20 @ 3:00pm)

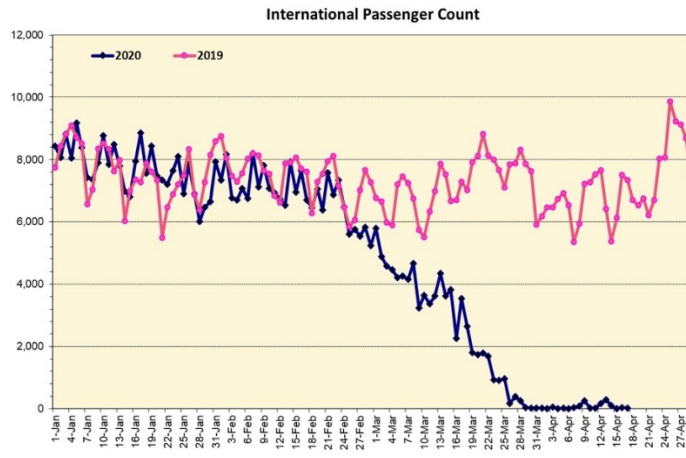
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

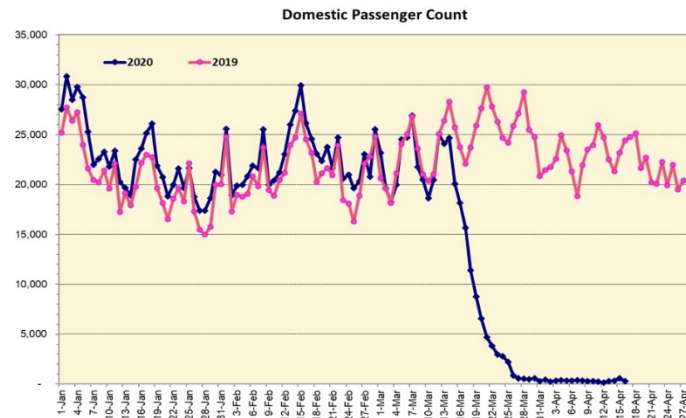
Cumulative totals as of 12:00 noon on April 17, 2020



Note: Excludes flights from Canada



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Daily Passenger Count Table

04/16/2020	Domestic	International	Total
Oahu	239	36	275
Maui	14		14
Island of Hawaii	41		41
Kauai	0		0
State	294	36	330

4/17/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 386 people arrived in Hawaii including 110 visitors and 157 residents. During this same time last year, nearly 30,000 passengers arrived in Hawaii daily, including residents and visitors. Yesterday marks three weeks since the state's mandatory 14-day self-quarantine started for all passengers arriving in Hawaii from out of state. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	4	6	44		54
Intended New Resident	1		44		45
Resident	27	5	125		157
Transit			20		20
Visitor	13	9	88		110
Grand Total	45	20	321	0	386
Flights	1	1	7	0	9

Statewide	Total
Total Cases	553 (12 new)
Released from Isolation†	390
Required Hospitalization	48
Deaths	9
BY COUNTY	Total
Hawaii County	
Total Cases	44
Released from Isolation†	30
Required Hospitalization	0
Deaths	0
Honolulu County	
Total Cases	380
Released from Isolation†	292
Required Hospitalization	40
Deaths	6
Kauai County	
Total Cases	21
Released from Isolation†	16
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	102
Released from Isolation†	52
Required Hospitalization	7
Deaths	3
HI Residents diagnosed outside of HI	6
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

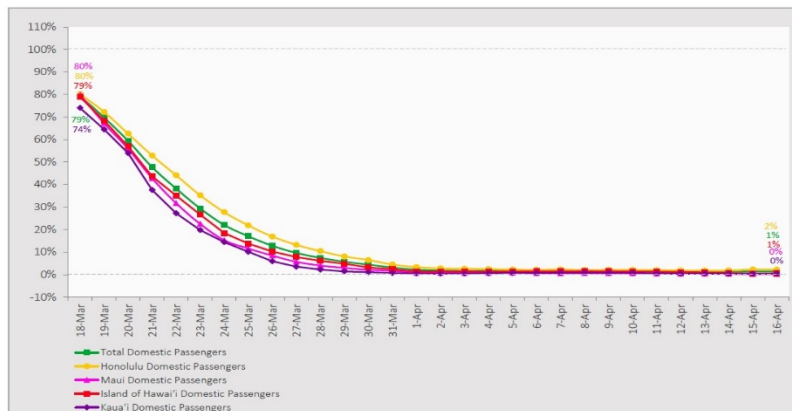
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

Market Impact Update: <https://www.dropbox.com/4/17/2020 HTA COVID19 Update>

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

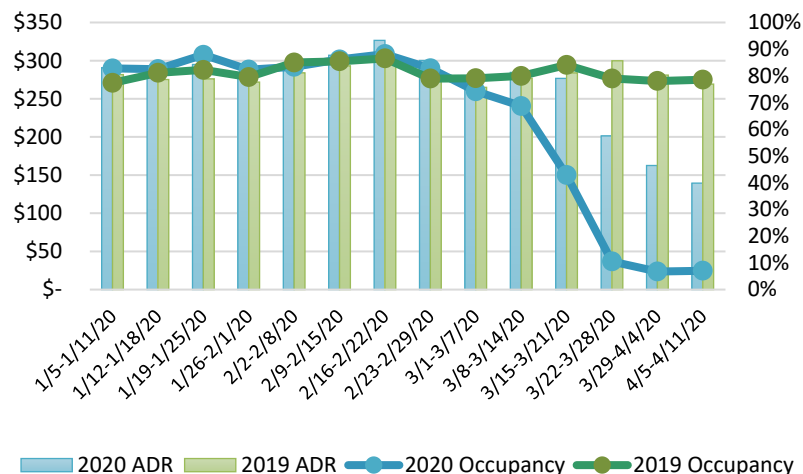
Through April 16, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents.

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info: For the week of April 5 – April 11, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	7.1%	\$ 139.51	\$ 9.85
Oahu	7.1%	\$ 145.27	\$ 10.26
Maui County	7.2%	\$ 124.44	\$ 8.96
Kauai County	5.5%	\$ 167.34	\$ 9.26
Island of Hawaii	8.2%	\$ 120.54	\$ 9.88

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume

Through April 16, 2020

April 2020 (Month-to-Date through April 16)

	2020	2019	Volume Change	Percent Change
Honolulu	4,283	194,150	-189,867	-97.8%
Maui County	439	97,217	-96,778	-99.5%
Island of Hawai'i	445	42,646	-42,201	-99.0%
Kaua'i	169	29,656	-29,487	-99.4%
Total	5,336	363,669	-358,333	-98.5%

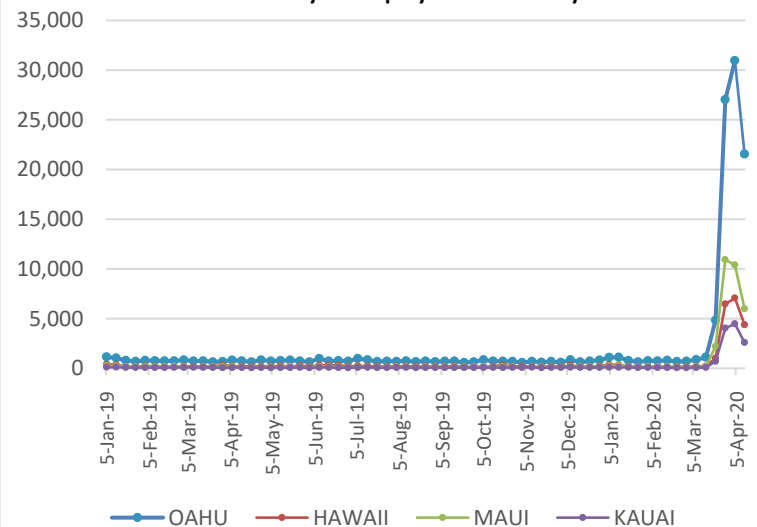
2020 (Year-to-Date through April 16)

	2020	2019	Volume Change	Percent Change
Honolulu	968,183	1,265,173	-296,990	-23.5%
Maui County	441,281	584,841	-143,560	-24.5%
Island of Hawai'i	216,553	292,144	-75,591	-25.9%
Kaua'i	148,773	207,073	-58,300	-28.2%
Total	1,774,790	2,349,231	-574,441	-24.5%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: April 11, 2020

State of Hawaii	34,723
C&C of Oahu	21,548
Hawaii County	4,384
Maui County	5,996
Kauai County	2,589
Agent (filed in Hawaii against another state)	206

News Highlights

April 17, 2020

Honolulu Star-Advertiser: [Visitor to Hawaii is arrested for violating travel quarantine rules](#)

The Maui News: [Commission: MVB should get no county funds](#)

Honolulu Star-Advertiser: [Editorial: Adhere strictly to travel quarantine](#)

Hawaii Tribune-Herald: [CARES money uncertain: State budget woes might eat into neighbor island money](#)

Hawaii Magazine: [What the HAWAII Magazine Staff is Going to Do First After COVID-19](#)

Travel Weekly: [Keen to find out how the beautiful US island state and its airline are navigating their way through the coronavirus crisis? Get the lowdown here.](#)

Only In Your State: [You've Never Seen The Famous Waikiki Beach Quite As Empty As This](#)

Conde Nast Traveler: [Emirates Is Giving a Rapid Test for Coronavirus to Passengers Before Boarding](#)

Smart Meetings: [Experts: Prepare for Venge Tourism, COVID Screening and Hybrid Everything](#)

Skift: [Expect Hotels to Mimic the Airline Merger Playbook After the Last Recession](#)

Helpful Resources

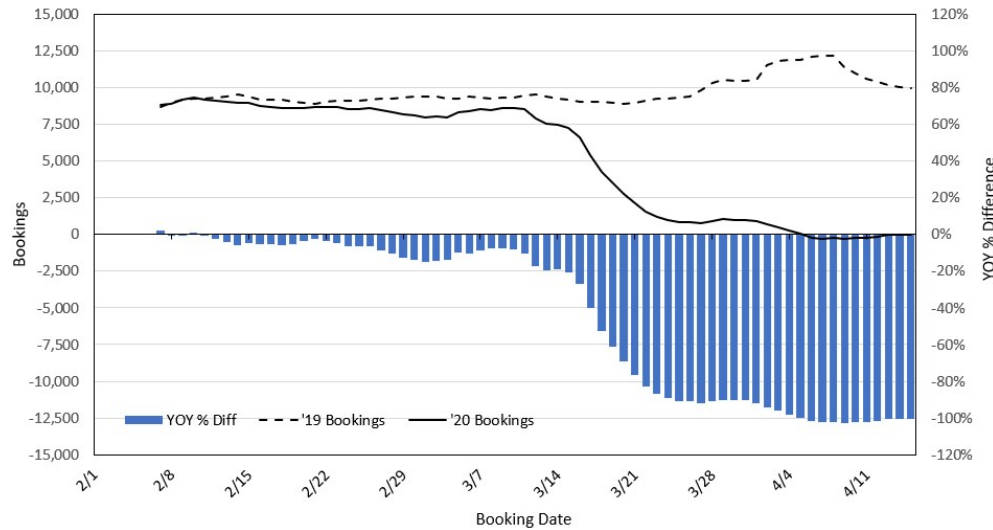
Department of Health
<https://hawaiiocovid19.com/>

Department of Health
<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

Dept. of Business, Economic Development & Tourism
<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation
<https://hidot.hawaii.gov/coronavirus/>

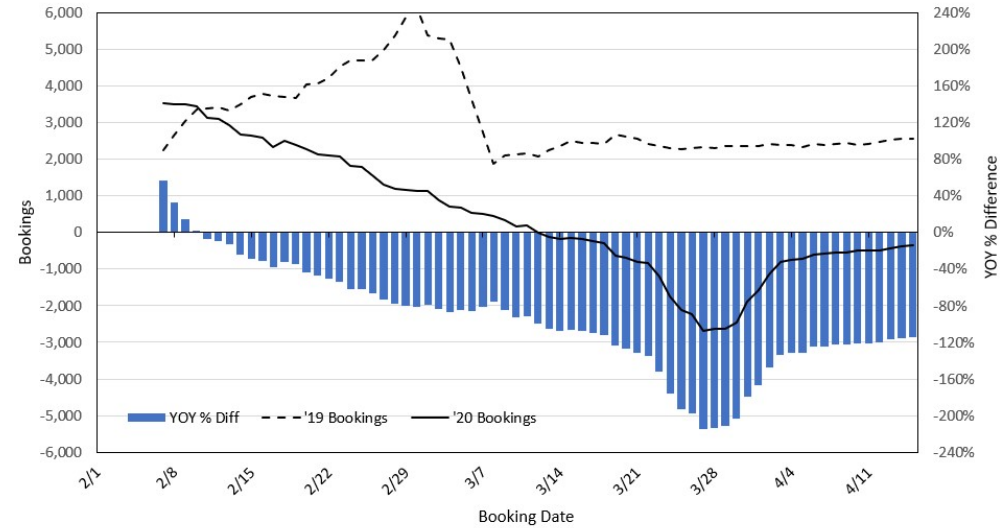
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Apr 15, 2020

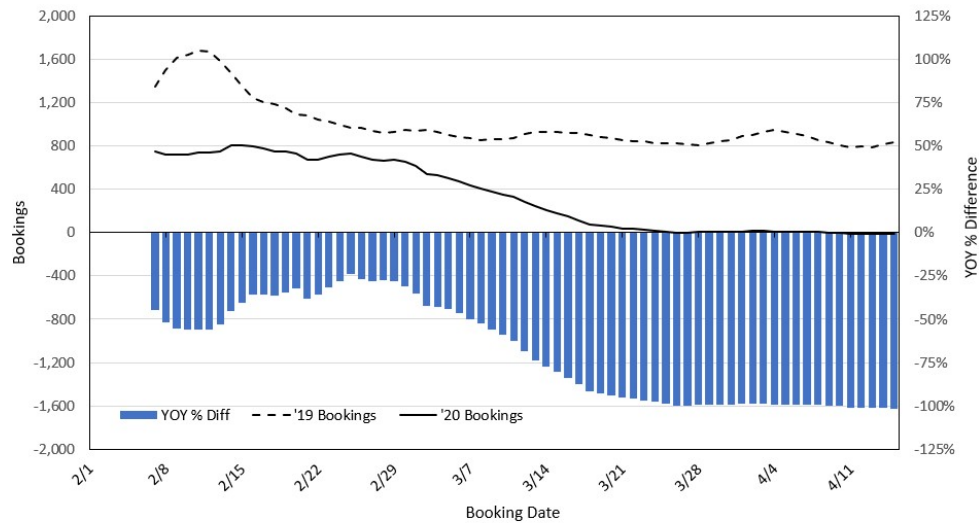
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Apr 15, 2020

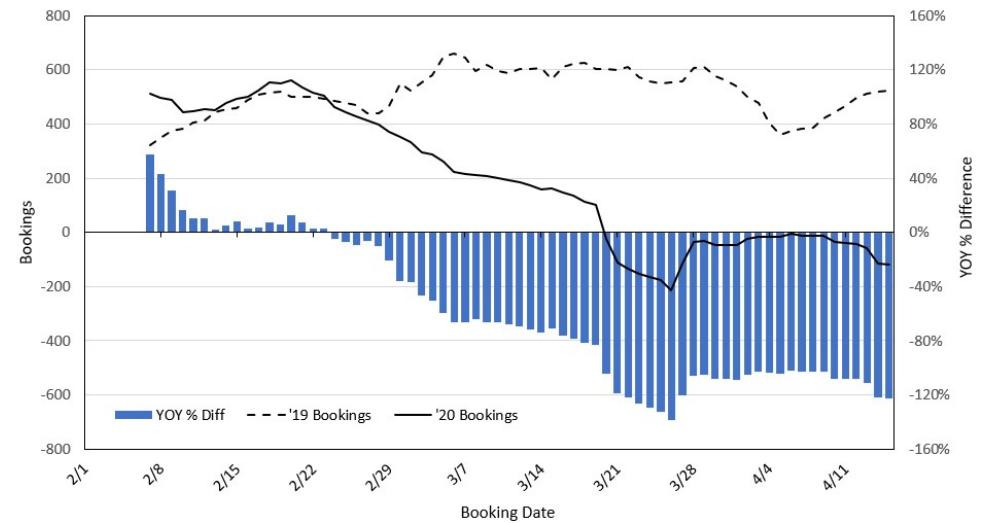
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Apr 15, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Apr 15, 2020