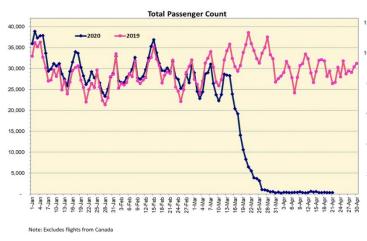
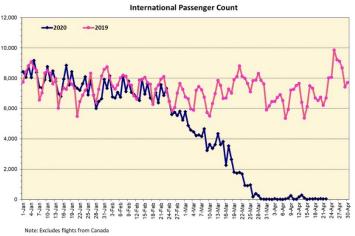
HTA COVID-19 UPDATE

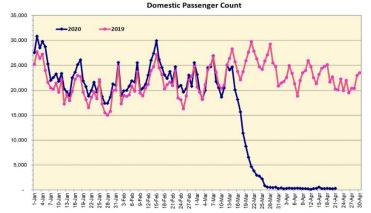
(Issued: 4/22/20 @ 3:30pm)





Daily Passenger Count Table

04/21/2020	Domestic	International	Total
Oahu	254	35	289
Maui	24		24
Island of Hawaii	47		47
Kauai	0		0
State	325	35	360



4/22/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 488 people arrived in Hawaii including 139 visitors and 171 residents. During this same time last year, nearly 30,000 passengers arrived in Hawaii daily, including residents and visitors. The state's mandatory 14-day self-quarantine started on March 26th for all passengers arriving in Hawaii from out of state. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	6	94	2	108
Intended New Resident	13		38		51
Resident	16	15	140		171
Transit			19		19
Visitor	18	10	111		139
Grand Total	53	31	402	2	488
Flights	1	1	12	1	15

Market Impact Update: https://www.dropbox.com/4/22/2020 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on April 22, 2020

Cumulative totals as by 12.00 hoon on Ap	5.11 22, 2020			
Statewide	Total			
Total Cases	592 (6 new)			
Released from Isolation+	444			
Required Hospitalization	63			
Deaths	12			
BY COUNTY	Total			
Hawaii County				
Total Cases	67			
Released from Isolation+	38			
Required Hospitalization	0			
Deaths	0			
Honolulu County				
Total Cases	388			
Released from Isolation+	328			
Required Hospitalization	53			
Deaths	7			
Kauai County				
Total Cases	21			
Released from Isolation+	18			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	110			
Released from Isolation+	60			
Required Hospitalization	9			
Deaths	5			
HI Residents diagnosed outside of HI County Pending	6 0			
*includes presumptive and confirmed cases, data are p				

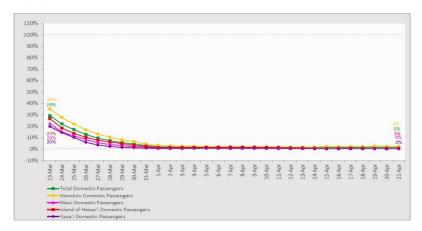
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

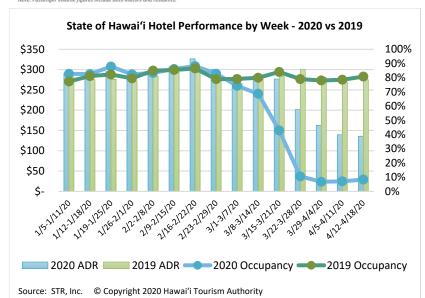
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through April 21, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of April 12 - April 18, 2020

Occupancy	ADR	RevPAR
8.3%	\$ 135.81	\$ 11.27
8.0%	\$ 143.16	\$ 11.39
8.2%	\$ 118.38	\$ 9.71
7.0%	\$ 158.00	\$ 11.06
11.4%	\$ 119.63	\$ 13.66
	8.0% 8.2% 7.0%	8.0% \$ 143.16 8.2% \$ 118.38 7.0% \$ 158.00

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through April 21, 2020

April 2020 (Month-to-Date through April 21)

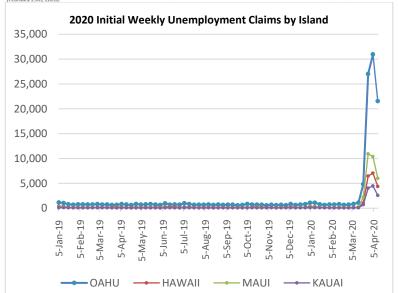
Honolulu	5,641	257,473	-251,832	-97.8%
Maui County	531	129,557	-129,026	-99.6%
Island of Hawai'i	516	55,994	-55,478	-99.1%
Kaua'i	186	39,812	-39,626	-99.5%
Total	6,874	482,836	-475,962	-98.6%

2020 (Year-to-Date through April 21)

	2020	2019	Volume Change	Percent Change
Honolulu	969,541	1,328,496	-358,955	-27.0%
Maui County	441,373	617,181	-175,808	-28.5%
Island of Hawai'i	216,624	305,492	-88,868	-29.1%
Kaua'i	148,790	217,229	-68,439	-31.5%
Total	1,776,328	2,468,398	-692,070	-28.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: April 11, 2020

State of Hawaii	34,723
C&C of Oahu	21,548
Hawaii County	4,384
Maui County	5,996
Kauai County	2,589
Agent (filed in Hawaii against another state)	206

News Highlights April 22, 2020

Hawaii News Now: City extends stay-at-home order through May 31, but will reopen parks for exercise

KITV4: Tourists' IG posts get them busted for breaking 14-day quarantine

Honolulu Star-Advertiser: Hawaii's visitor industry showed signs of deterioration before hotels began to close

West Hawaii Today: <u>Kim's new rule:</u> No masks, no service

West Hawaii Today: Kona roller derby team members raise funds, purchase 1,000 N95 masks for health care workers

Hawaii Magazine: Earth is on Vacation in Hawaii Right Now

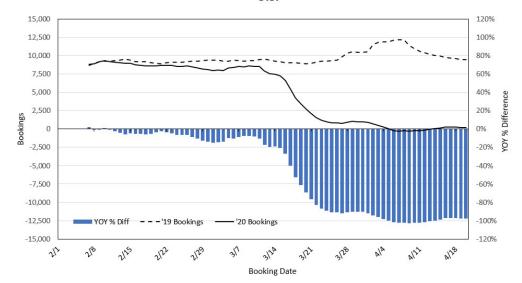
Skift: Physical Distancing Measures on Aircrafts Would Make Cheap Travel Impossible

<u>Industry Is Becoming More Eco-</u> Friendly

Travel Agent Central: Stats:
Travelers More Optimistic, See
Global Situation Improving

Travel Weekly: <u>Professor Sheldon</u>
<u>Jacobson on reducing Covid risks at airports</u>

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

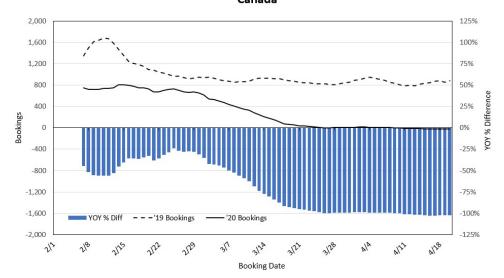


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 20, 2020

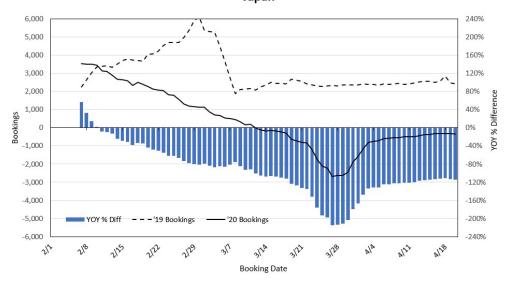
Update: Apr 20, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

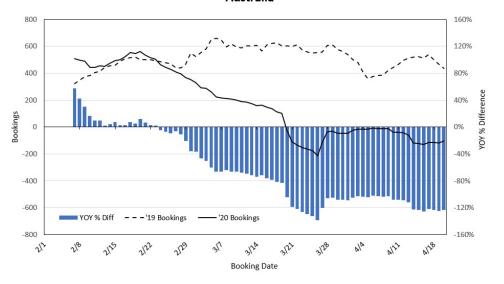
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 20, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 20, 2020