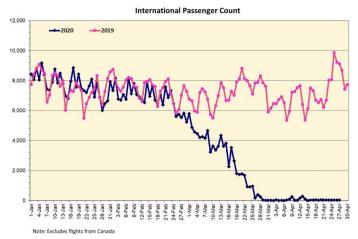
HTA COVID-19 UPDATE

(Issued: 4/27/20 @ 4:00pm)

Total Passenger Count 40,000 50,000



Domestic Passenger Count

4/27/20 Hawaii Passenger Arrivals by Air Update

Domestic

275

19

13

0

307

International

35

35

Total

310

19

13

0

342

Daily Passenger Count Table

04/26/2020

Oahu

Maui

Island of Hawaii

Kauai

State

Yesterday, 475 people arrived in Hawaii including 118 visitors and 193 residents. During this same time last year, nearly 30,000 passengers arrived in Hawaii daily, including residents and visitors. The state's mandatory 14-day self-quarantine started on March 26th for all passengers arriving in Hawaii from out of state. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	6	77		89
Intended New Resident	2		29		31
Resident	9	11	173		193
Transit			44		44
Visitor	2	8	108		118
Grand Total	19	25	431	0	475
Flights	1	1	12	0	14

Market Impact Update: https://www.dropbox.com/4/27/020 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on April 27, 2020

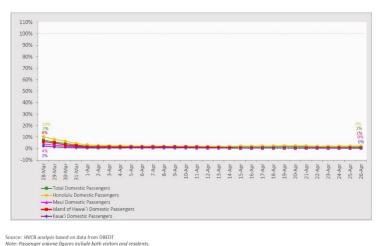
Statewide	Total
Total Cases	607 (1 new)
Released from Isolation+	493
Required Hospitalization	68
Deaths	16
BY COUNTY	Total
Hawaii County	
Total Cases	70
Released from Isolation+	49
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	396
Released from Isolation+	347
Required Hospitalization	53
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation+	19
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	113
Released from Isolation+	78
Required Hospitalization	13
Deaths	5
HI Residents diagnosed outside of HI	7
County Pending	0

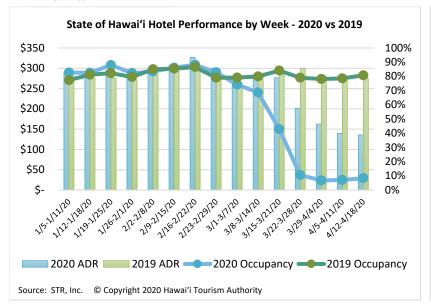
*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through April 26, 2020





Hawaii Hotel Performance Info:

For the week of April 12 – April 18, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	8.3%	\$ 135.81	\$ 11.27
Oahu	8.0%	\$ 143.16	\$ 11.39
Maui County	8.2%	\$ 118.38	\$ 9.71
Kauai County	7.0%	\$ 158.00	\$ 11.06
Island of Hawaii	11.4%	\$ 119.63	\$ 13.66

Helpful Resources Department of Health https://hawaiicovid19.com/

Department of Health

https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through April 26, 2020

April 2020 (Month-to-Date through April 26)

Honolulu	6,940	314,421	-307,481	-97.8%
Maui County	624	157,816	-157,192	-99.6%
Island of Hawai'i	571	66,935	-66,364	-99.1%
Kaua'i	221	48,760	-48,539	-99.5%
Total	8,356	587,932	-579,576	-98.6%

	2020	2019	Volume Change	Percent Change
Honolulu	970,840	1,385,444	-414,604	-29.9%
Maui County	441,466	645,440	-203,974	-31.6%
Island of Hawai'i	216,679	316,433	-99,754	-31.5%
Kauaʻi	148,825	226,177	-77,352	-34.2%
Total	1,777,810	2,573,494	-795,684	-30.9%

Source: HVCB analysis based on data from DBEDT Note: Possenger volume flyarues include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 291X, 2020).

2020 Initial Weekly Unemployment Claims by Island 35,000 30,000 25,000 20,000 15,000 10,000 5,000 0 -Feb-19 -Apr-19 5-Jul-19 -Aug-19 -Sep-19 -0ct-19 -Dec-19 5-Nov-19 20 5-Mar-20 5-Apr-20 5-Jan-19 5-Mar-19 5-May-19 5-Jun-19 5-Jan-20 5-Feb-2 ம் ப் ம் ப் ம் ம் ---- OAHU

Weekly Unemployment Initial Claims: April 18, 2020

State of Hawaii	26,599
C&C of Oahu	16,790
Hawaii County	3,373
Maui County	4,1500
Kauai County	2,046
Agent (filed in Hawaii against another state)	240

News Highlights

April 27, 2020

Honolulu Civil Beat: Here's How The Coronavirus Has Transformed Hawaii

Honolulu Star-Advertiser: With

tourism on furlough, Hawaii's whales are enjoying some needed rest from constant scrutiny

Honolulu Civil Beat: Ige Extends

Stay-At-Home Order, Quarantines To May 31

Honolulu Star-Advertiser: COVID-

19 pause gives Hawaii a chance to restore tourism balance

Honolulu Star-Advertiser: Hawaii's COVID-19 stay-at-home order and traveler guarantines extended to **May 31**

Hawaii Tribune-Herald: A shot in the arm: Council members push programs to help beleaguered businesses

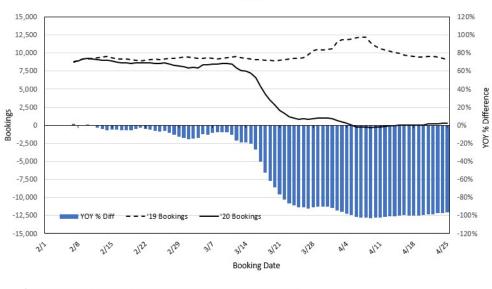
The Garden Island: Mayor a national celebrity

Big Island Video News: VIDEO: Visitors To Hawaii To Undergo New **Verification Process**

TIME: This Japanese Island Lifted Its Coronavirus Lockdown Too Soon and Became a Warning to the World

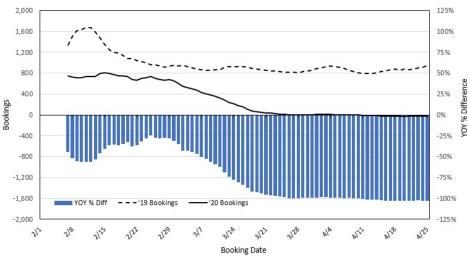
Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.aov/economic/covid19/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro



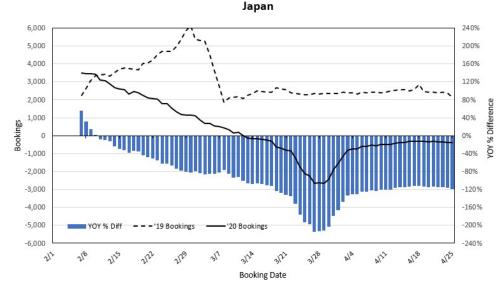


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 25, 2020

Update: Apr 25, 2020

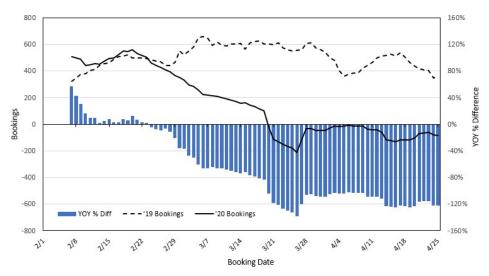
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 25, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro