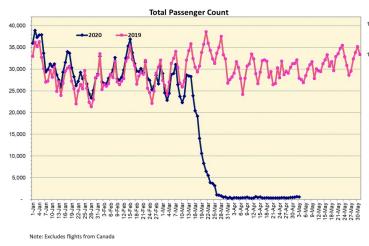
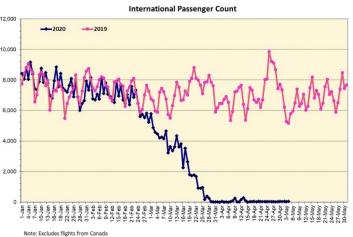
HTA COVID-19 UPDATE

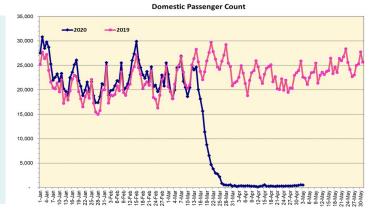
(Issued: 5/4/20 @ 4:00pm)





Daily Passenger Count Table

Domestic	International	Total
460	45	505
27		27
24		24
0		0
511	45	556
	460 27 24 0	460 45 27 24 0



05/04/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 759 people arrived in Hawaii including 228 visitors and 268 residents. During this same time last year, nearly 30,000 passengers arrived in Hawaii daily, including residents and visitors. The state's mandatory 14-day self-quarantine started on March 26th for all passengers arriving in Hawaii from out of state. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	7	134		147
Intended New Resident	1	1	58		60
Resident	15	15	238		268
Transit			56		56
Visitor	8	11	209		228
Grand Total	30	34	695	0	759
Flights	2	1	13	0	16

Market Impact Update: https://www.dropbox.com/05/04/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 4, 2020

	, .,		
Statewide	Total		
Total Cases	621 (1 new)		
Released from Isolation+	548		
Required Hospitalization	73		
Deaths	17		
BY COUNTY	Total		
Hawaii County			
Total Cases	75		
Released from Isolation+	63		
Required Hospitalization	1		
Deaths	0		
Honolulu County			
Total Cases	400		
Released from Isolation+	374		
Required Hospitalization	53		
Deaths	11		
Kauai County			
Total Cases	21		
Released from Isolation+	20		
Required Hospitalization	1		
Deaths	0		
Maui County			
Total Cases	116		
Released from Isolation+	91		
Required Hospitalization	17		
Deaths	6		
HI Residents diagnosed outside of HI	9		
County Pending	0		
*includes presumptive and confirmed cases, data are preliminary and			

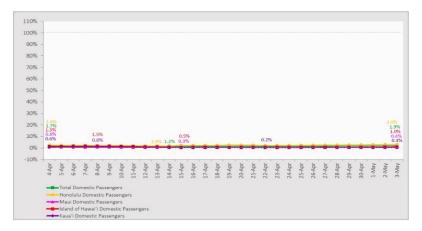
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

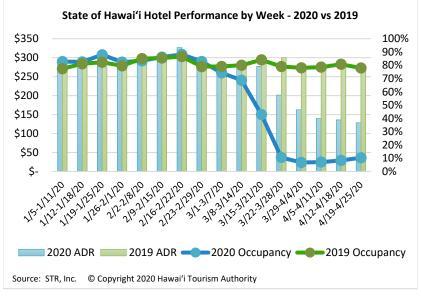
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 3, 2020



rce: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of April 19 – April 25, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	10.3%	\$ 128.33	\$ 13.25
Oahu	9.8%	\$ 142.66	\$ 13.95
Maui County	10.0%	\$ 115.51	\$ 11.52
Kauai County	5.5%	\$ 125.91	\$ 6.87
Island of Hawaii	18.7%	\$ 96.79	\$ 18.11

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 3, 2020

May 2020 (Month-to-Date through May 3)

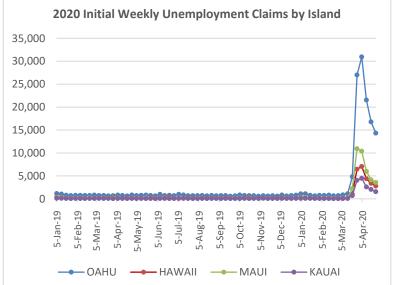
Honolulu	1,379	37,721	-36,342	-96.3%
Maui County	50	18,371	-18,321	-99.7%
Island of Hawai'i	85	7,090	-7,005	-98.8%
Kaua'i	27	7,233	-7,206	-99.6%
Total	1,541	70,415	-68,874	-97.8%

2020 (Year-to-Date through May 3)

	2020	2019	Volume Change	Percent Change
Honolulu	973,610	1,468,983	-495,373	-33.7%
Maui County	441,630	685,072	-243,442	-35.5%
Island of Hawai'i	216,839	331,246	-114,407	-34.5%
Kaua'i	148,873	240,811	-91,938	-38.2%
Total	1,780,952	2,726,112	-945,160	-34.7%

Source: HVCB analysis based on data from DBEDT

(February 29th, 2020)



Weekly Unemployment Initial Claims: April 25, 2020

State of Hawaii	22,496
C&C of Oahu	14,327
Hawaii County	2,797
Maui County	3,579
Kauai County	1,566
Agent (filed in Hawaii against another state)	227

News Highlights May 4, 2020

Hawaii News Now: During airport tour, lawmakers find loopholes in mandatory quarantine for visitors

Honolulu Civil Beat: Chad Blair: Nothing Screams 'Aloha' Like An **Ankle Monitor**

Honolulu Star-Advertiser: Hawaii lawmakers push for tightened quarantine as visitor numbers climb

KHON2: Number of incoming travelers to Hawaii go up on May 2

Honolulu Star-Advertiser: Battered global tourism industry makes reopening plans

Hawaii Tribune-Herald: 'Our way of giving back': Suisan sells bulk food items to customers

The Garden Island: Teeing it up

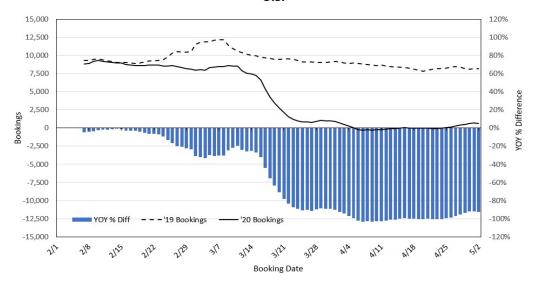
KTLA5: Sacramento couple arrested while on honeymoon in Hawaii for defying quarantine orders

Travel Weekly: HLTA chief says tourism faces long road to recovery

TIME: Hawaii's Coronavirus Infection Rate Is Among the Lowest in the U.S. It Came at Great Cost

World Gazette: Hawaii Meetings, Conventions, Incentives (MCI) Others Market to Reach US\$ 1.3 Billion by 2022, Says Decision **Market Reports**

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

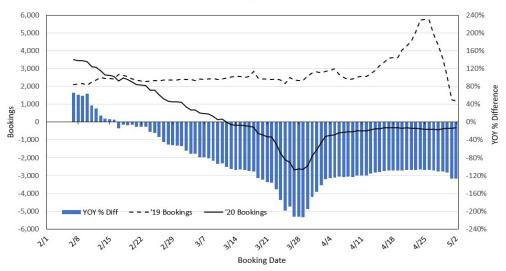


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 2, 2020

Update: May 2, 2020

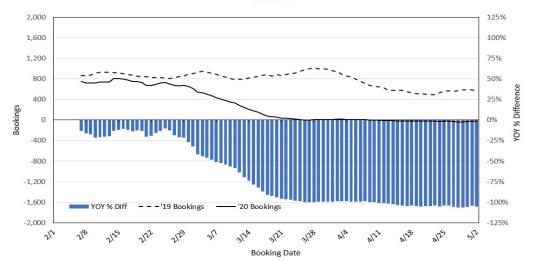
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 2, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada

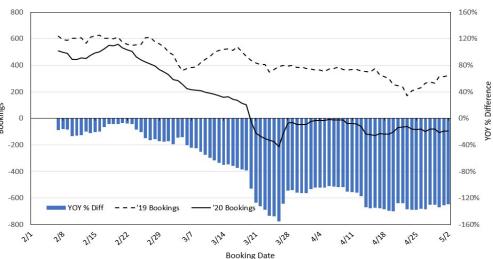


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Based on a 7-day Moving Average, 2020 vs 2019 Australia

Travel Agency Bookings to Hawaii for Future Arrivals*



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 2, 2020