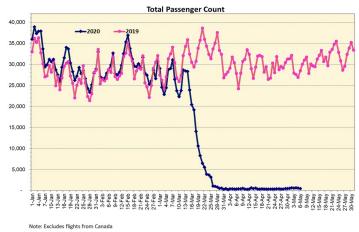
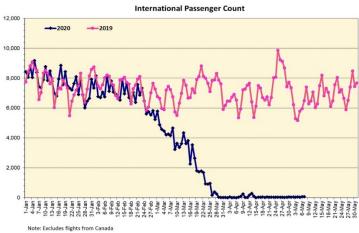
HTA COVID-19 UPDATE

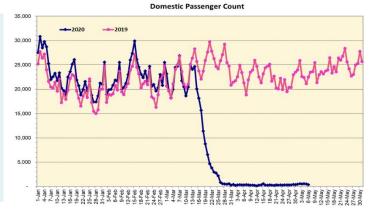
(Issued: 5/7/20 @ 4:30pm)





Daily Passenger Count Table

| Domestic | International | Total |
|----------|----------------------|-------------------------|
| 336 | 73 | 409 |
| 30 | | 30 |
| 0 | | 0 |
| 38 | | 38 |
| 404 | 73 | 477 |
| | 336 30 0 38 | 336 73 30 0 38 |



05/07/20 Hawaii Passenger Arrivals by Air Update

Today marks six weeks since the state's mandatory 14-day self-quarantine started for all passengers arriving in Hawaii from out of state. Yesterday, 669 people arrived in Hawaii including 233 visitors and 189 residents. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

| | Kona | Maui | Oahu | Lihue | Total |
|-----------------------|------|------|------|-------|-------|
| Crew | 4 | 7 | 126 | 6 | 143 |
| Intended New Resident | | 3 | 52 | | 55 |
| Resident | | 19 | 159 | 11 | 189 |
| Transit | | | 49 | | 49 |
| Visitor | | 8 | 198 | 27 | 233 |
| Grand Total | 4 | 37 | 584 | 44 | 669 |
| Flights | 1 | 1 | 14 | 1 | 17 |

Market Impact Update: https://www.dropbox.com/05/07/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 7, 2020

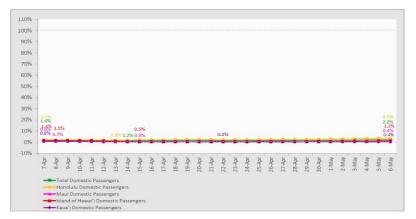
| | - | | | |
|---|--------------------|--|--|--|
| Statewide | Total | | | |
| Total Cases | 629 (3 new) | | | |
| Released from Isolation+ | 565 | | | |
| Required Hospitalization | 74 | | | |
| Deaths | 17 | | | |
| BY COUNTY | Total | | | |
| Hawaii County | 7.4 | | | |
| Total Cases | 74 | | | |
| Released from Isolation+ | 67 | | | |
| Required Hospitalization | 1 | | | |
| Deaths | 0 | | | |
| Honolulu County | | | | |
| Total Cases | 408 | | | |
| Released from Isolation+ | 384 | | | |
| Required Hospitalization | 54 | | | |
| Deaths | 11 | | | |
| Kauai County | | | | |
| Total Cases | 21 | | | |
| Released from Isolation+ | 21 | | | |
| Required Hospitalization | 1 | | | |
| Deaths | 0 | | | |
| Maui County | | | | |
| Total Cases | 116 | | | |
| Released from Isolation+ | 93 | | | |
| Required Hospitalization | 17 | | | |
| Deaths | 6 | | | |
| HI Residents diagnosed outside of HI | 10 | | | |
| County Pending | 0 | | | |
| *includes presumptive and confirmed cases, data are preliminary and | | | | |

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

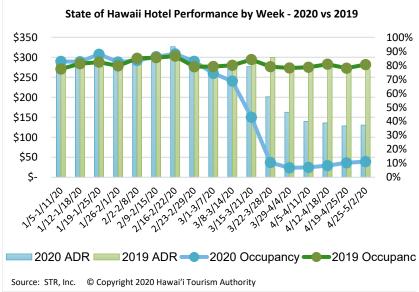
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through May 6, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and resid.



Hawaii Hotel Performance Info:

For the week of April 25 – May 2, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|----------|
| State of Hawaii | 11.2% | \$ 130.50 | \$ 14.58 |
| Oahu | 9.7% | \$ 143.59 | \$ 13.93 |
| Maui County | 11.1% | \$ 128.78 | \$ 14.27 |
| Kauai County | 11.0% | \$ 113.64 | \$ 12.46 |
| Island of Hawaii | 19.6% | \$ 104.10 | \$ 20.41 |

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 6, 2020

May 2020 (Month-to-Date through May 6)

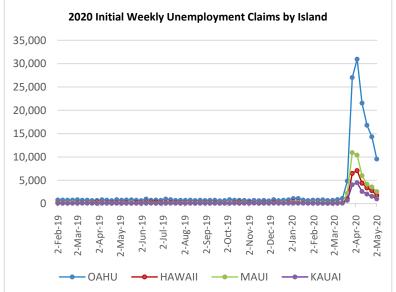
| Honolulu | 2,718 | 77,020 | -74,302 | -96.5% |
|-------------------|-------|---------|----------|--------|
| Maui County | 177 | 36,474 | -36,297 | -99.5% |
| Island of Hawaiʻi | 147 | 13,983 | -13,836 | -98.9% |
| Kaua'i | 64 | 13,845 | -13,781 | -99.5% |
| Total | 3,106 | 141,322 | -138,216 | -97.8% |

2020 (Year-to-Date through May 6)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 974,949 | 1,508,282 | -533,333 | -35.4% |
| Maui County | 441,757 | 703,175 | -261,418 | -37.2% |
| Island of Hawai'i | 216,901 | 338,139 | -121,238 | -35.9% |
| Kaua'i | 148,910 | 247,423 | -98,513 | -39.8% |
| Total | 1,782,517 | 2,797,019 | -1,014,502 | -36.3% |

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yee (February 29th, 2020).



Weekly Unemployment Initial Claims: May 2, 2020

| State of Hawaii | 15,119 |
|---|--------|
| C&C of Oahu | 9,559 |
| Hawaii County | 1,744 |
| Maui County | 2,576 |
| Kauai County | 1,002 |
| Agent (filed in Hawaii against another state) | 238 |

News Highlights

May 7, 2020

Restrictions on tourists should not be lifted yet; Haiku Stairs neighbors deserve aloha; Releasing inmates

West Hawaii Today: <u>State Senate</u> panel makes recommendations to beef up quarantine enforcement

Honolulu Star-Advertiser: Letters:
Widespread testing needed for
tourism; COVID-19 is not the flu;
Church, provide food for Palolo
Valley

Honolulu Star-Advertiser: Editorial: Air-tour limits will ease parks' noise

West Hawaii Today: Mayor sets reopening requirements for some businesses and parks

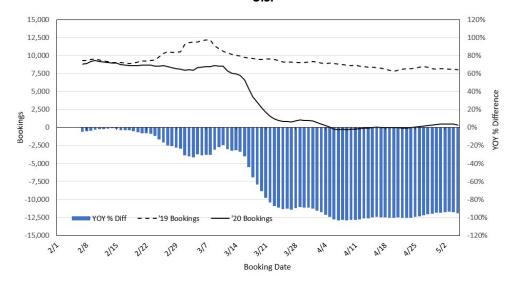
Honolulu Civil Beat: Please Stop
Posting Photos Of Tourist-Free
Hawaii

KHON2: Covid Aware Challenge

Hawaii Tribune-Herald: Two years after being rocked by Kilauea,
Volcano now faces the economic impact from the coronavirus pandemic

KHQA: Rogue tourists arrested as Hawaii tries to curb virus spread

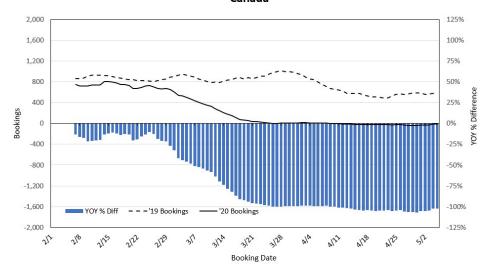
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 5, 2020

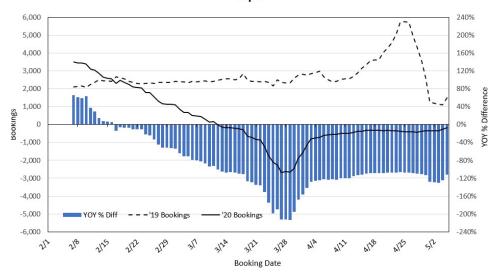
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 5, 2020

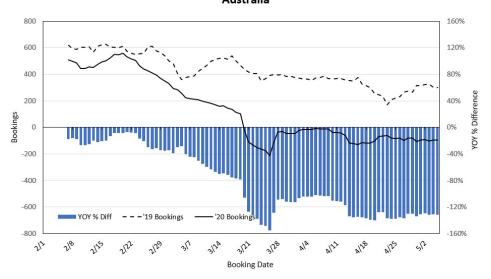
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 5, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 5, 2020