

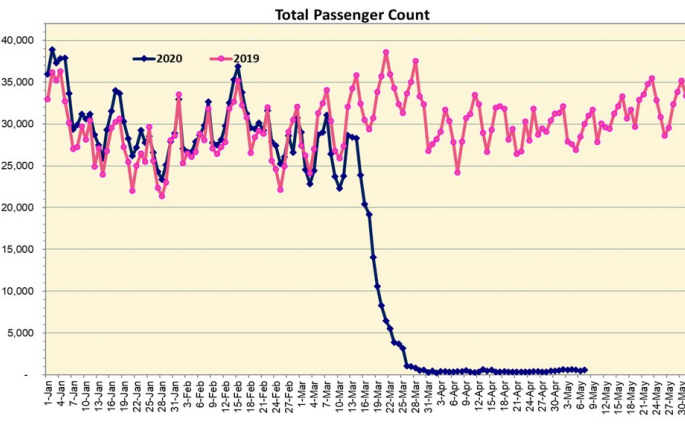
HTA COVID-19 UPDATE

(Issued: 5/8/20 @ 4:30pm)

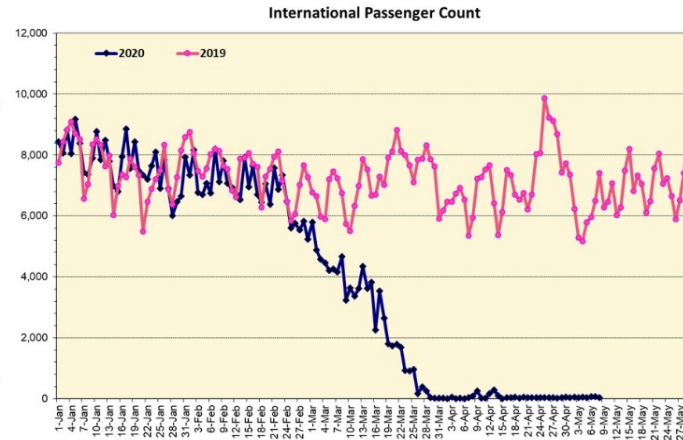
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

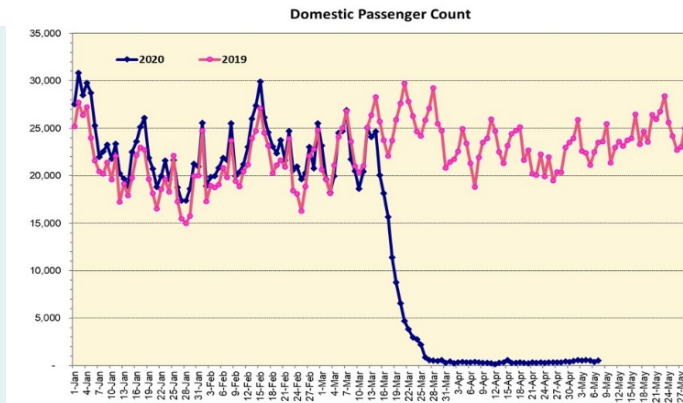
Cumulative totals as of 12:00 noon on May 8, 2020



Note: Excludes flights from Canada



Note: Excludes flights from Canada



Daily Passenger Count Table

05/07/2020	Domestic	International	Total
Oahu	471	65	536
Maui	0		0
Island of Hawaii	43		43
Kauai	0		0
State	514	65	579

05/08/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 756 people arrived in Hawaii including 239 visitors and 214 residents. Yesterday marked six weeks since the state's mandatory 14-day self-quarantine started for all passengers arriving in Hawaii from out of state. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew	3		115		118
Intended New Resident	9		117		126
Resident	16		198		214
Transit			59		59
Visitor	18		221		239
Grand Total	46	0	710	0	756
Flights	1	0	12	0	13

Statewide	Total
Total Cases	629 (0 new)
Released from Isolation†	566
Required Hospitalization	81
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	74
Released from Isolation†	67
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	408
Released from Isolation†	385
Required Hospitalization	56
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation†	21
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	116
Released from Isolation†	93
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI	10
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

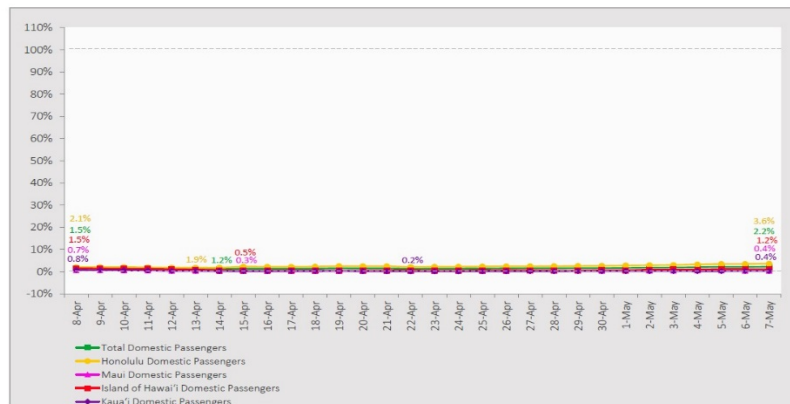
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

Market Impact Update: <https://www.dropbox.com/05/08/20 HTA COVID19 Update>

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 7, 2020



Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume

Through May 7, 2020

May 2020 (Month-to-Date through May 7)

	2020	2019	Volume Change	Percent Change
Honolulu	3,189	88,547	-85,358	-96.4%
Maui County	177	42,093	-41,916	-99.6%
Island of Hawai'i	190	16,113	-15,923	-98.8%
Kaua'i	64	15,662	-15,598	-99.6%
Total	3,620	162,415	-158,795	-97.8%

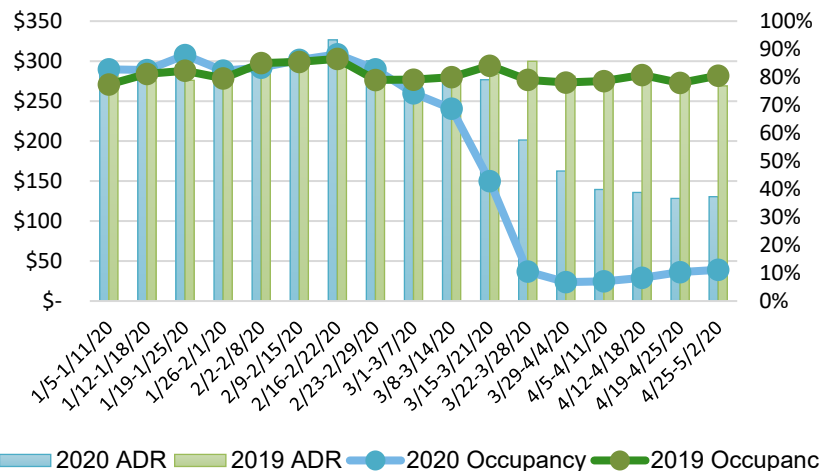
2020 (Year-to-Date through May 7)

	2020	2019	Volume Change	Percent Change
Honolulu	975,420	1,519,809	-544,389	-35.8%
Maui County	441,757	708,794	-267,037	-37.7%
Island of Hawai'i	216,944	340,269	-123,325	-36.2%
Kaua'i	148,910	249,240	-100,330	-40.3%
Total	1,783,031	2,818,112	-1,035,081	-36.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

State of Hawaii Hotel Performance by Week - 2020 vs 2019

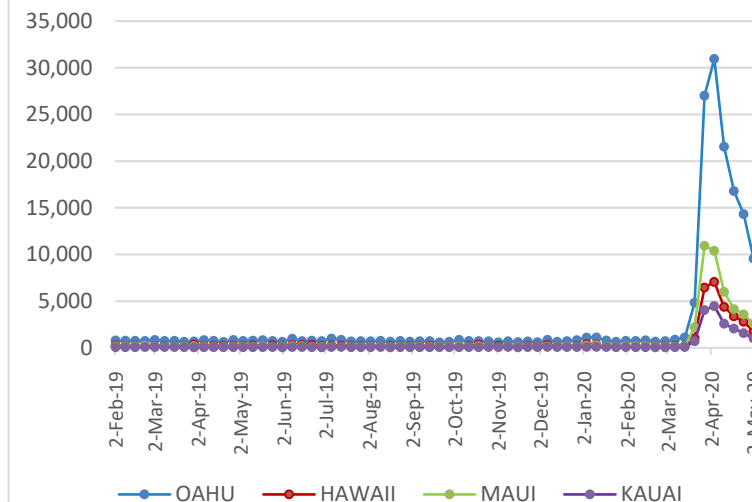


Hawaii Hotel Performance Info:

For the week of April 25 – May 2, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	11.2%	\$ 130.50	\$ 14.58
Oahu	9.7%	\$ 143.59	\$ 13.93
Maui County	11.1%	\$ 128.78	\$ 14.27
Kauai County	11.0%	\$ 113.64	\$ 12.46
Island of Hawaii	19.6%	\$ 104.10	\$ 20.41

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: May 2, 2020

State of Hawaii	15,119
C&C of Oahu	9,559
Hawaii County	1,744
Maui County	2,576
Kauai County	1,002
Agent (filed in Hawaii against another state)	238

News Highlights

May 8, 2020

Honolulu Star-Advertiser: [New requirements ahead for airline passengers arriving in Hawaii](#)

KHON2: [Visitors, flights to state slightly rises; HTA numbers reveal why visitors are coming to the islands](#)

Honolulu Star-Advertiser: [Hawaii's tourism recovery could take years, experts say](#)

Honolulu Civil Beat: [Is Hawaii Ready To Reopen The Economy? Some Experts Say Not Yet](#)

Honolulu Star-Advertiser: [Column: Higher minimum wage would boost post-pandemic economy](#)

PBS Hawaii: [INSIGHTS ON PBS HAWAII COVID-19 in Hawaii 5 | 7 | 20](#)

Hawaii Public Radio: [Asia Minute: Slowly Opening Air Travel for Business?](#)

Lonely Planet: [Hawaii wants to ensure a sustainable relationship with tourism post-COVID-19](#)

The New York Times: [The First Signs of Travel's Return?](#)

Travel Weekly: [HTA, college offer free online training](#)

CNN: [Why unemployment claims are so much higher in Kentucky, Hawaii and Georgia](#)

Helpful Resources

Department of Health

<https://hawaiiocovid19.com/>

Department of Health

<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

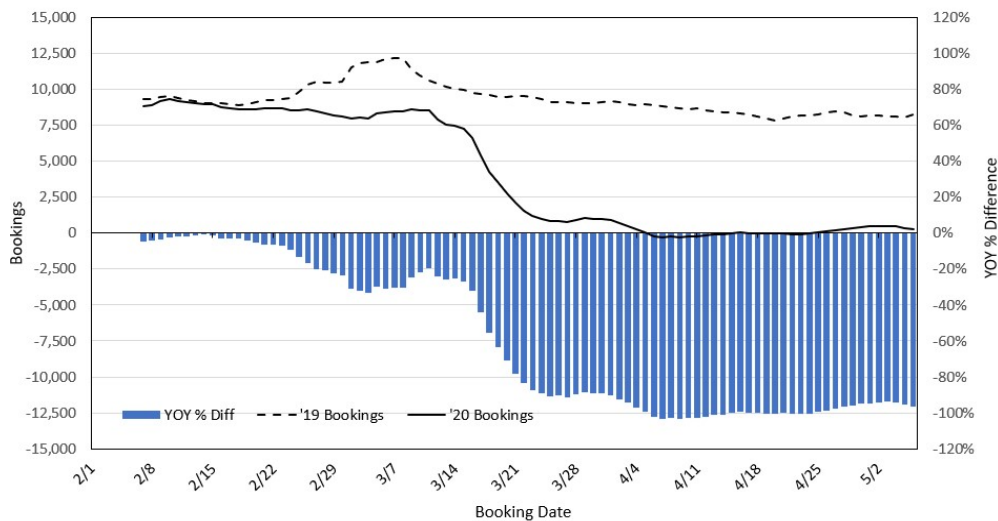
Dept. of Business, Economic Development & Tourism

<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation

<https://hidot.hawaii.gov/coronavirus/>

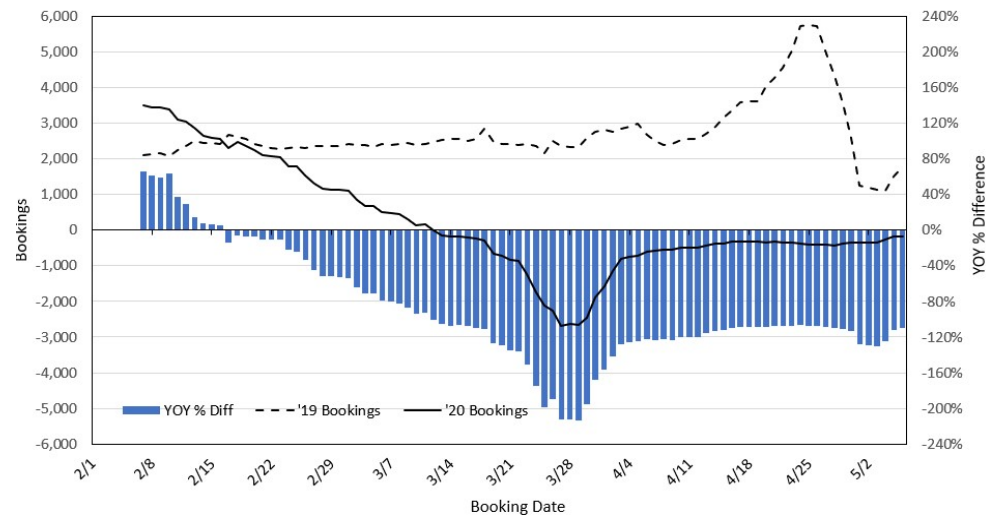
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 6, 2020

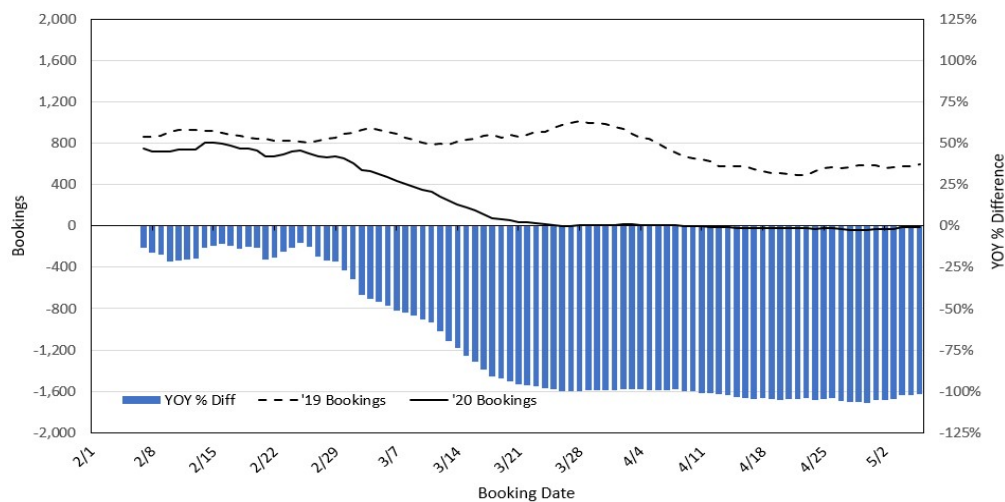
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 6, 2020

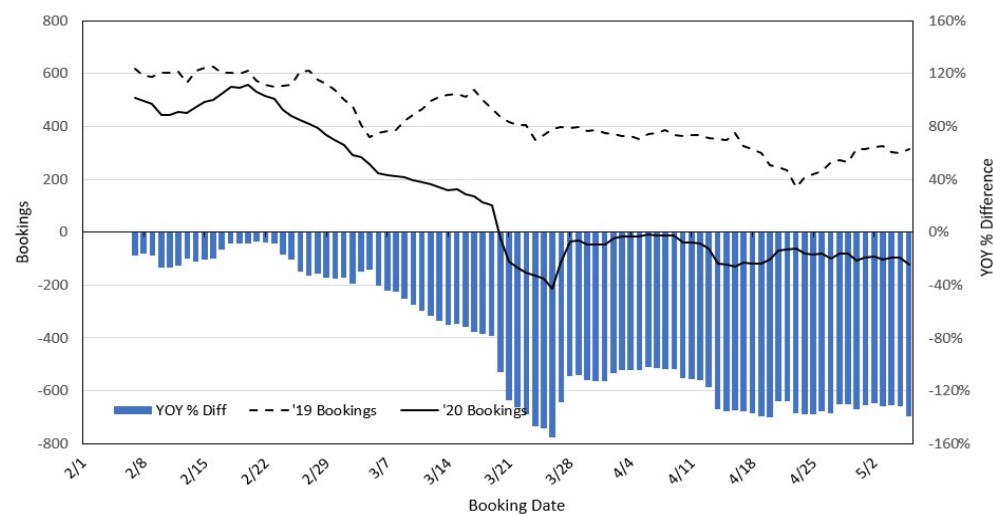
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 6, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 6, 2020