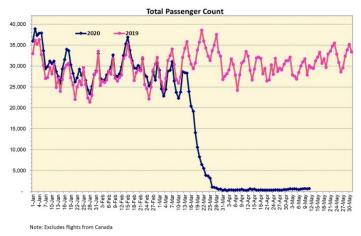
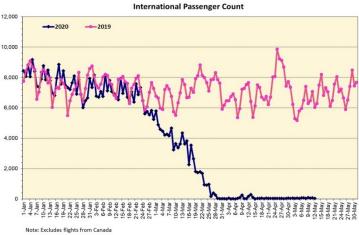
HTA COVID-19 UPDATE

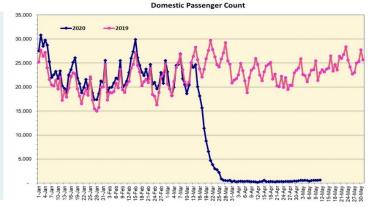
(Issued: 5/12/20 @ 3:00pm)





Daily Passenger Count Table

05/11/2020	Domestic	International	Total
Oahu	580	75	655
Maui	59		59
Island of Hawaii	0		0
Kauai	0		0
State	639	75	714



05/12/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 893 people arrived in Hawaii including 286 visitors and 339 residents. The state's mandatory 14-day self-quarantine started on March 26th for all passengers arriving in Hawaii from out of state. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew		6	131		137
Intended New Resident		2	85		87
Resident		37	302		339
Transit			44		44
Visitor		18	268		286
Grand Total	0	63	830	0	893
Flights	0	1	13	0	14

Market Impact Update: https://www.dropbox.com/05/12/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 12, 2020

uy 12, 2020
Total
635 (1 new)
563
81
17
Total
75
<i>75</i>
1
0
411
376
56
11
21
20
1
0
117
92
22
6
11
oreliminary and

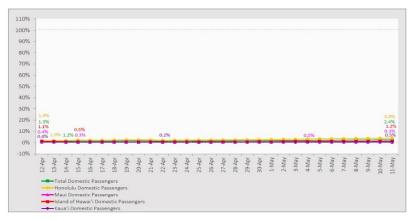
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

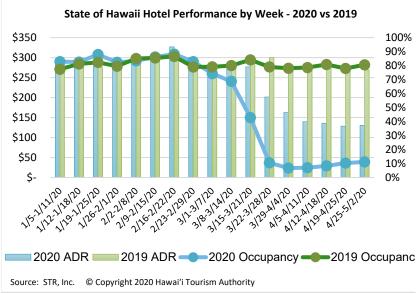
2020 Volume as Percentage of 2019 Volume

Through May 11, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of April 25 – May 2, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	11.2%	\$ 130.50	\$ 14.58
Oahu	9.7%	\$ 143.59	\$ 13.93
Maui County	11.1%	\$ 128.78	\$ 14.27
Kauai County	11.0%	\$ 113.64	\$ 12.46
Island of Hawaii	19.6%	\$ 104.10	\$ 20.41

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 11, 2020

May 2020 (Month-to-Date through May 11)

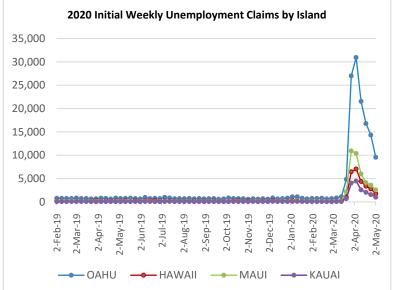
Honolulu	5,350	139,597	-134,247	-96.2%
Maui County	284	66,809	-66,525	-99.6%
Island of Hawaiʻi	291	26,322	-26,031	-98.9%
Kaua'i	94	24,764	-24,670	-99.6%
Total	6,019	257,492	-251,473	-97.7%

2020 (Year-to-Date through May 11)

	2020	2019	Volume Change	Percent Change
Honolulu	977,581	1,570,859	-593,278	-37.8%
Maui County	441,864	733,510	-291,646	-39.8%
Island of Hawaiʻi	217,045	350,478	-133,433	-38.1%
Kaua'i	148,940	258,342	-109,402	-42.3%
Total	1,785,430	2,913,189	-1,127,759	-38.7%

Source: HVCB analysis based on data from DBE

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: May 2, 2020

State of Hawaii	15,119
C&C of Oahu	9,559
Hawaii County	1,744
Maui County	2,576
Kauai County	1,002
Agent (filed in Hawaii against another state)	238

News Highlights

May 12, 2020

KHON2: <u>Hawaiian Airlines blocks</u> <u>middle seats and requires face</u> coverings amid pandemic

KITV4: Gov. Ige considering taking photos of visitors to enforce quarantine orders

Hawaii News Now: <u>Coronavirus</u>
recovery a 'marathon,' not a sprint,
Gov. Ige says

Honolulu Star-Advertiser: <u>Ige says</u> <u>Hawaii 'flattening curve' but must</u> <u>remain vigilant</u>

KITV4: International Market Place will reopen on Friday

The Garden Island: <u>Keeping short-</u>term rentals closed

Big Island Now: <u>Green Announces</u> 'Travel With Aloha' Program

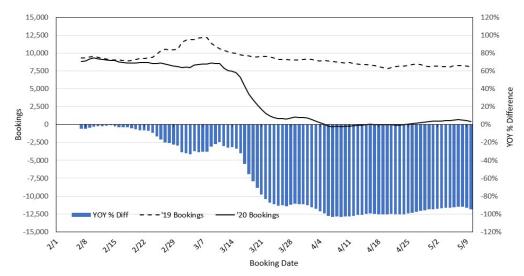
Honolulu Civil Beat: Denby Fawcett: When Tourism Returns To Hawaii, It Should Be Smarter

Insider: Hawaii is arresting tourists who break the state's mandatory

14-day quarantine to go to the beach

CNN Travel: <u>Two-week quarantine</u>: <u>Summer vacations with strings</u> <u>attached</u>

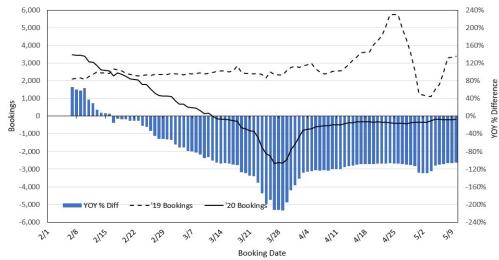
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 10, 2020

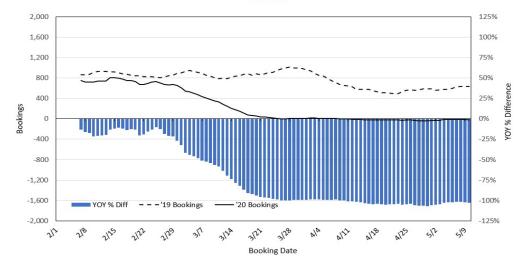
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 10, 2020

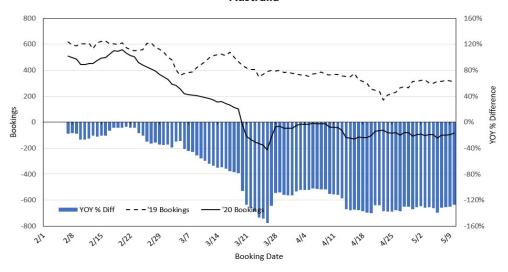
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 10, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 10, 2020