HTA COVID-19 UPDATE

(Issued: 5/14/20 @ 3:30pm)

+ 2020

International Passenger Count

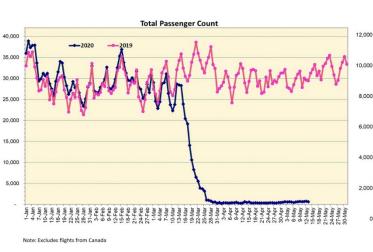
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on May 14, 2020

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Statewide	Total
Total Cases	637 (0 new)
Released from Isolation+	564
Required Hospitalization	81
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	75
Released from Isolation+	75
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	414
Released from Isolation+	377
Required Hospitalization	56
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	117
Released from Isolation+	92
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI	10
County Pending	0

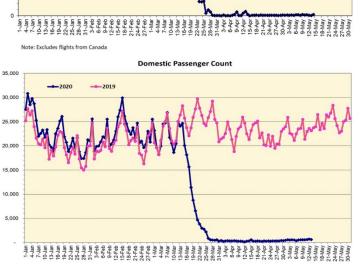
*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Daily Passenger Count Table

05/13/2020	Domestic	International	Total
Oahu	557	24	581
Maui	41		41
Island of Hawaii	0		0
Kauai	28		28
State	626	24	650



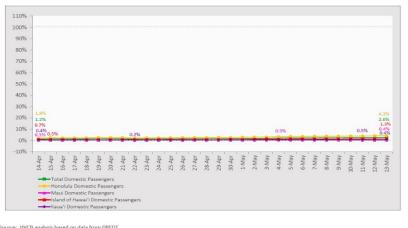
05/14/20 Hawaii Passenger Arrivals by Air Update

Today marks seven weeks since the state's mandatory 14-day self-quarantine started for all passengers arriving in Hawaii from out of state. Yesterday, 881 people arrived in Hawaii including 246 visitors and 329 residents. During this same time last year, nearly 30,000 passengers arrived in Hawaii daily, including residents and visitors. The quarantine order was expanded on April 1st to include interisland travelers. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

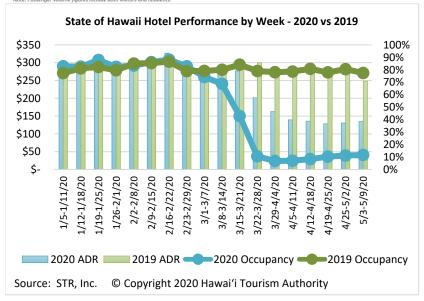
	Kona	Maui	Oahu	Lihue	Total
Crew		7	131	8	146
Intended New Resident		1	72	5	78
Resident		26	289	14	329
Transit			82		82
Visitor		14	220	12	246
Grand Total	0	48	794	39	881
Flights	0	2	13	2	17

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through May 13, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and reside



Hawaii Hotel Performance Info:

For the week of May 3 – May 9, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	11.6%	\$ 134.77	\$ 15.68
Oahu	10.3%	\$ 147.54	\$ 15.22
Maui County	11.6%	\$ 139.98	\$ 16.07
Kauai County	9.6%	\$ 112.15	\$ 10.78
Island of Hawaii	19.5%	\$ 105.64	\$ 20.56

Helpful Resources Department of Health

https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 13, 2020

May 2020 (Month-to-Date through May 13)

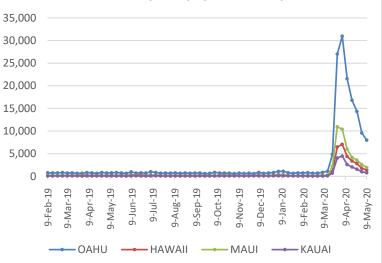
Honolulu	6,538	165,045	-158,507	-96.0%
Maui County	325	77,951	-77,626	-99.6%
Island of Hawai'i	360	30,644	-30,284	-98.8%
Kaua'i	122	28,172	-28,050	-99.6%
Total	7,345	301,812	-294,467	-97.6%

2020 (Year-to-Date through May 13)

	2020	2019	Volume Change	Percent Change
Honolulu	978,769	1,596,307	-617,538	-38.7%
Maui County	441,905	744,652	-302,747	-40.7%
Island of Hawaiʻi	217,114	354,800	-137,686	-38.8%
Kaua'i	148,968	261,750	-112,782	-43.1%
Total	1,786,756	2,957,509	-1,170,753	-39.6%

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap YC (February 214), 2020.

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: May 9, 2020

State of Hawaii	12,299
C&C of Oahu	7,969
Hawaii County	1,389
Maui County	1,935
Kauai County	775
Agent (filed in Hawaii against another state)	231

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

May 14, 2020

Honolulu Star-Advertiser: <u>City</u> extends emergency order through

June 30, expands number of permissible activities

Honolulu Star-Advertiser: <u>Hawaii's</u> economy is reopening, but tourism

remains on lockdown

Honolulu Star-Advertiser: Column: Build a sustainable tourism industry

Honolulu Star-Advertiser: Majority believes Hawaii is moving in right direction against COVID-19

Hawaii Magazine: <u>Kauai Will</u> Reopen Beaches Starting May 15

The Garden Island: A grand opening

West Hawaii Today: <u>'Travel with</u> aloha': COVID-19 testing floated for visitors arriving by air

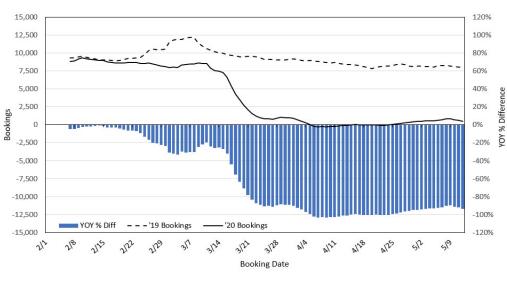
The New York Times: <u>Some Hawaii</u> hotels concerned about quarantine enforcement

Tripsavvy: <u>10 Ways to Explore</u> Hawaii Virtually

ABC News: What's your state's coronavirus reopening plan?

Department of Transportation https://hidot.hawaii.gov/coronavirus/

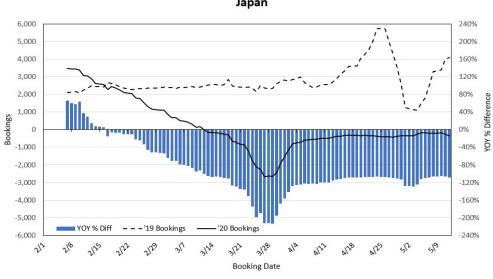
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

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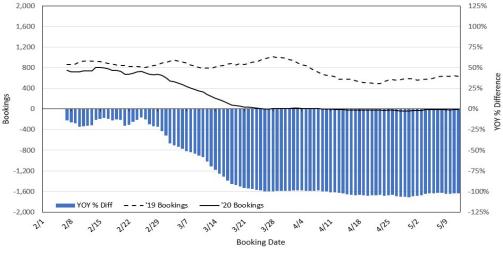
Update: May 12, 2020



^{*}Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Update: May 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan