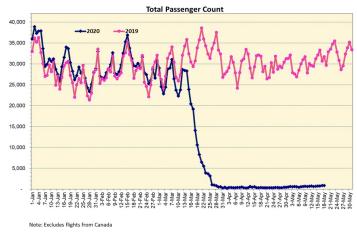
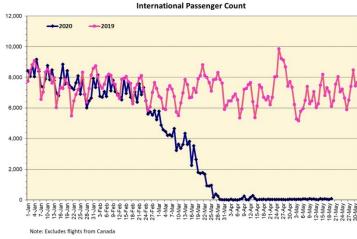
HTA COVID-19 UPDATE

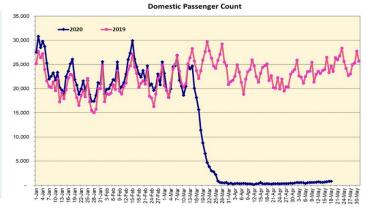
(Issued: 5/19/20 @ 3:30pm)





Daily Passenger Count Table

05/18/2020	Domestic	International	Total
Oahu	730	45	775
Maui	89		89
Island of Hawaii	0		0
Kauai	0		0
State	819	45	864



05/19/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1093 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew		7	126		133
Exempt			44		44
Military			63		63
Relocate to Hawaii		8	76		84
Returning Resident		48	344		392
Transit			68		68
Visitor		33	276		309
Grand Total	0	96	997	0	1093
Flights	0	1	14	0	15

Market Impact Update: https://www.dropbox.com/05/19/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 19, 2020

	,,		
Statewide	Total		
Total Cases	641 (1 new)		
Released from Isolation+	578		
Required Hospitalization	82		
Deaths	17		
BY COUNTY	Total		
Hawaii County			
Total Cases	78		
Released from Isolation+	76		
Required Hospitalization	1		
Deaths	0		
Honolulu County			
Total Cases	415		
Released from Isolation+	383		
Required Hospitalization	57		
Deaths	11		
Kauai County			
Total Cases	21		
Released from Isolation+	20		
Required Hospitalization	1		
Deaths	0		
Maui County			
Total Cases	117		
Released from Isolation+	97		
Required Hospitalization	22		
Deaths	6		
HI Residents diagnosed outside of HI County Pending	10 0		
*includes presumptive and confirmed cases, data are preliminary and			

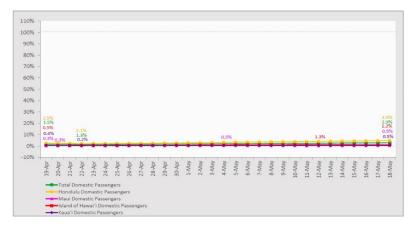
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

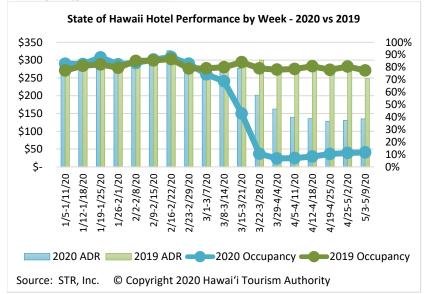
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 18, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of May 3 – May 9, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	11.6%	\$ 134.77	\$ 15.68
Oahu	10.3%	\$ 147.54	\$ 15.22
Maui County	11.6%	\$ 139.98	\$ 16.07
Kauai County	9.6%	\$ 112.15	\$ 10.78
Island of Hawaii	19.5%	\$ 105.64	\$ 20.56

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume
Through May 18, 2020

May 2020 (Month-to-Date through May 18)

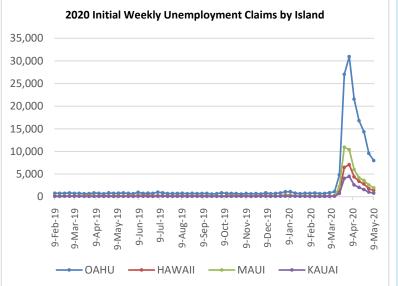
Honolulu	9,798	229,620	-219,822	-95.7%
Maui County	482	108,753	-108,271	-99.6%
Island of Hawai'i	499	43,544	-43,045	-98.9%
Kaua'i	168	40,734	-40,566	-99.6%
Total	10,947	422,651	-411,704	-97.4%

2020 (Year-to-Date through May 18)

	2020	2019	Volume Change	Percent Change
Honolulu	982,029	1,660,882	-678,853	-40.9%
Maui County	442,062	775,454	-333,392	-43.0%
Island of Hawai'i	217,253	367,700	-150,447	-40.9%
Kaua'i	149,014	274,312	-125,298	-45.7%
Total	1,790,358	3,078,348	-1,287,990	-41.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: May 9, 2020

State of Hawaii	12,299
C&C of Oahu	7,969
Hawaii County	1,389
Maui County	1,935
Kauai County	775
Agent (filed in Hawaii against another state)	231

News Highlights May 19, 2020

Honolulu Star-Advertiser: Gov.

David Ige faces the dilemma of eventually reopening to both tourists and new infections

Honolulu Star-Advertiser: Gov.

David Ige unveils four-phase
reopening strategy for Hawaii's
economy

KHON2: More than 1,000 people arrived in Hawaii Sunday

Honolulu Star-Advertiser: <u>Hawaii</u> residents keep eye out for visitors who break quarantine

KITV: Maui Police searching for 31year-old Colorado woman for allegedly violating quarantine

KITV: Hanauma Bay could be reopening soon

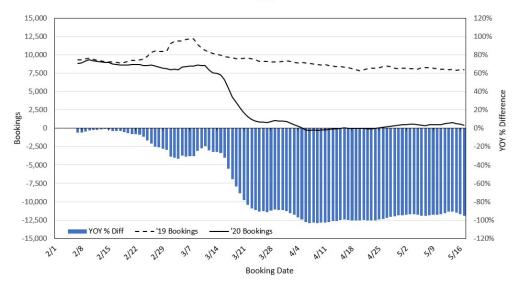
The Garden Island: 14,000 counted on the beach

West Hawaii Today: <u>Kim reopens</u> <u>beaches</u>; <u>Governor details four-</u> <u>phase plan for reopening, extends</u> <u>tourist quarantine until June 30</u>

Hawaii Public Radio: Hawaii
Updates: 70,000 Jobless Claims
Pending; No New Cases; Facing
Shortfall, State Borrows \$600M

Bloomberg: <u>'Don't Come': Hawaii</u> Enforces Strict Lockdown Measures

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

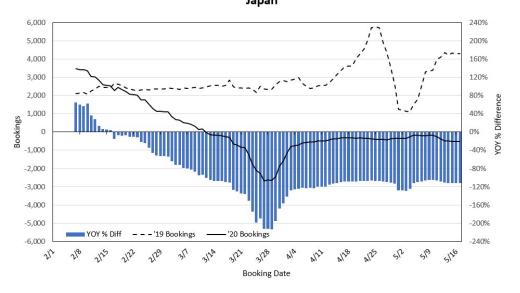


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 17, 2020

Update: May 17, 2020

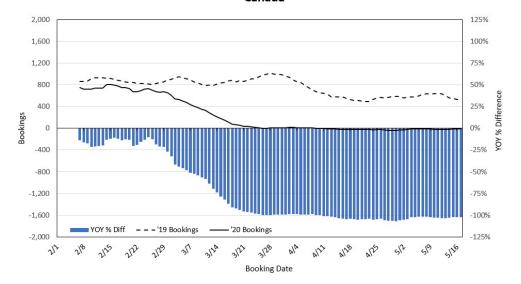
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Update: May 17, 2020

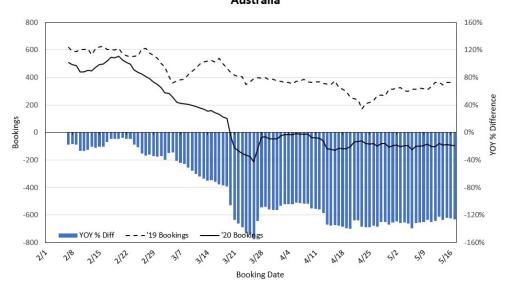
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 17, 2020