HTA COVID-19 UPDATE

(Issued: 5/20/20 @ 5:30pm)

International Passenger Count

Total Passenger Count

International

96

96

Total

873

0

39

0

912

Daily Passenger Count Table

05/19/2020

Oahu

Maui

Island of Hawaii

Kauai

State

40,000

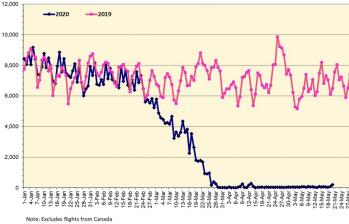
35,000

30,000

25,000

15.000

10.000



Domestic Passenger Count

05/20/20 Hawaii Passenger Arrivals by Air Update

Domestic

777

0

39

0

816

Yesterday, 954 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	4		122	2	128
Exempt			47		47
Military			41		41
Relocate to Hawaii	4		78		82
Returning Resident	8		291		299
Transit			119		119
Visitor	27		211		238
Grand Total	43	0	909	2	954
Flights	1	0	12	1	14

Market Impact Update: https://www.dropbox.com/05/20/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on May 20, 2020

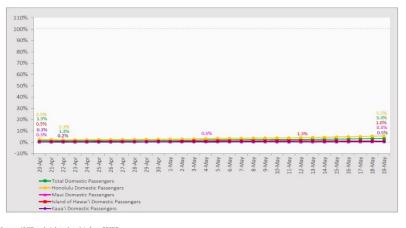
Statewide	Total
Total Cases	643 (2 new)
Released from Isolation+	578
Required Hospitalization	82
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	79
Released from Isolation+	76
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	416
Released from Isolation+	385
Required Hospitalization	57
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	117
Released from Isolation+	97
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI	10
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

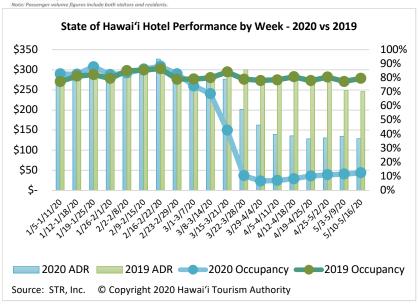
⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through May 19, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of May 10 – May 16, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.6%	\$ 128.78	\$ 16.21
Oahu	11.7%	\$ 137.15	\$ 15.99
Maui County	10.4%	\$ 137.29	\$ 14.31
Kauai County	13.7%	\$ 115.14	\$ 15.73
Island of Hawaii	18.5%	\$ 108.86	\$ 20.11

Helpful Resources Department of Health

https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 19, 2020

May 2020 (Month-to-Date through May 19)

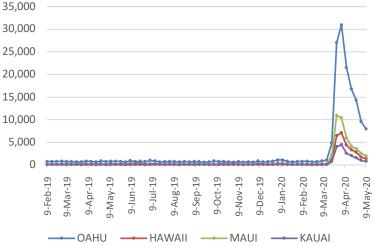
Honolulu	11,086	243,353	-232,267	-95.4%
Maui County	480	115,200	-114,720	-99.6%
Island of Hawai'i	538	45,847	-45,309	-98.8%
Kaua'i	168	41,566	-41,398	-99.6%
Total	12,272	445,966	-433,694	-97.2%

	2020	2019	Volume Change	Percent Change
Honolulu	983,317	1,674,615	-691,298	-41.3%
Maui County	442,060	781,901	-339,841	-43.5%
sland of Hawaiʻi	217,292	370,003	-152,711	-41.3%
Kaua'i	149,014	275,144	-126,130	-45.8%
Total	1,791,683	3,101,663	-1,309,980	-42.2%

senaers. 2020 includes one additional day due to Leap Yea

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other international pa (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: May 9, 2020

State of Hawaii	12,299
C&C of Oahu	7,969
Hawaii County	1,389
Maui County	1,935
Kauai County	775
Agent (filed in Hawaii against another state)	231

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

May 20, 2020

Honolulu Star-Advertiser: <u>Visitor</u> counts rise to highest level since <u>Hawaii quarantine began</u>

Honolulu Star-Advertiser: Letters: Vacation rentals better for visitors, economy; Remove quarantine for local, interisland travel; End rail at Aala Park

Honolulu Star-Advertiser: <u>State</u> Senate Special Committee met to

discuss coronavirus procedures

Honolulu Star-Advertiser: Group

hopes to see new economy emerge based on Hawaiian values

Honolulu Star-Advertiser: <u>Column:</u> Better tourism with visitor green fees

KHON: Exclusive coronavirus Town Hall with Hawaii leaders, law makers will address local and federal response to coronavirus outbreak

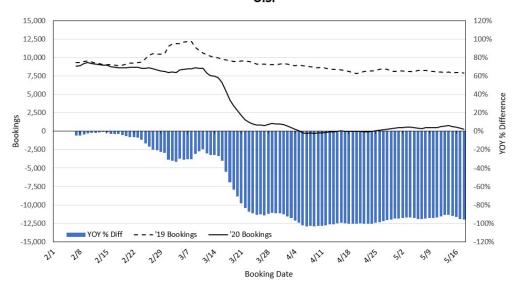
The Garden Island: <u>Kawakami asks</u> to reopen early

West Hawaii Today: <u>County</u> beaches to reopen, for real this time

FOX Business: <u>Coronavirus</u> pandemic knocks out large sections of Hawaii's economy

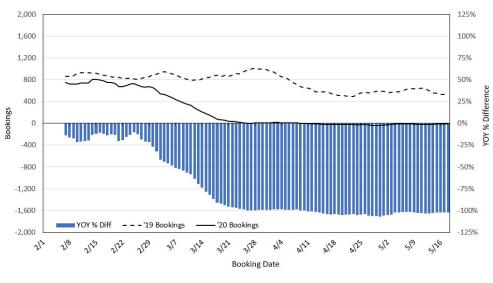
Department of Transportation https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

> Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada

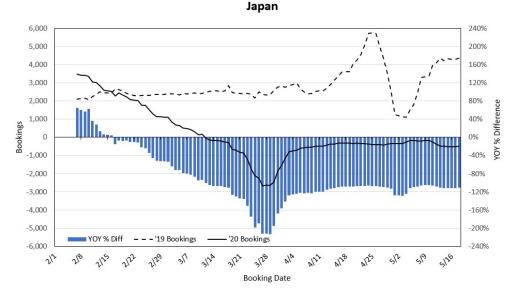


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 18, 2020

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Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



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Update: May 18, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro