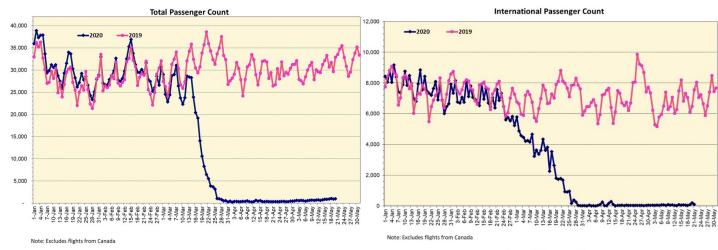
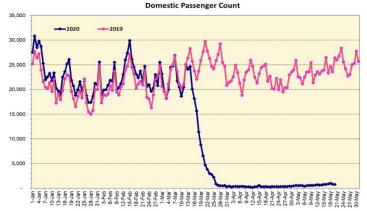
HTA COVID-19 UPDATE

(Issued: 5/21/20 @ 3:30pm)



Daily Passenger Count Table

05/20/2020	Domestic	International	Total
Oahu	754	198	952
Maui	38		38
Island of Hawaii	0		0
Kauai	0		0
State	792	198	990



05/21/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1099 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	2	6	123	7	138
Exempt			27		27
Military			61		61
Relocate to Hawaii		1	99	15	115
Returning Resident		12	337	12	361
Transit			107		107
Visitor	5	14	265	6	290
Grand Total	7	33	1019	40	1099
Flights	1	1	14	1	17

Market Impact Update: https://www.dropbox.com/05/21/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 21, 2020

	,,		
Statewide	Total		
Total Cases	647 (4 new)		
Released from Isolation+	579		
Required Hospitalization	83		
Deaths	17		
BY COUNTY	Total		
Hawaii County			
Total Cases	82		
Released from Isolation+	76		
Required Hospitalization	1		
Deaths	0		
Honolulu County			
Total Cases	416		
Released from Isolation+	385		
Required Hospitalization	58		
Deaths	11		
Kauai County			
Total Cases	21		
Released from Isolation+	20		
Required Hospitalization	1		
Deaths	0		
Maui County			
Total Cases	118		
Released from Isolation+	98		
Required Hospitalization	22		
Deaths	6		
HI Residents diagnosed outside of HI	10		
County Pending	0		
*includes presumptive and confirmed cases, data are preliminary and			

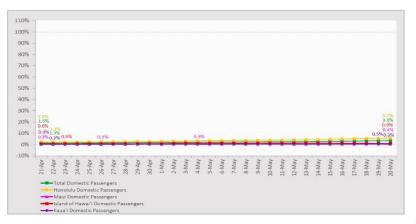
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

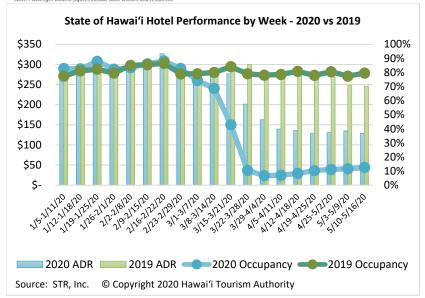
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 20, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident:



Hawaii Hotel Performance Info:

For the week of May 10 - May 16, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.6%	\$ 128.78	\$ 16.21
Oahu	11.7%	\$ 137.15	\$ 15.99
Maui County	10.4%	\$ 137.29	\$ 14.31
Kauai County	13.7%	\$ 115.14	\$ 15.73
Island of Hawaii	18.5%	\$ 108.86	\$ 20.11

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 20, 2020

May 2020 (Month-to-Date through May 20)

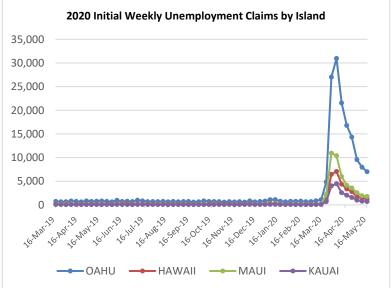
Honolulu	11,840	256,659	-244,819	-95.4%
Maui County	518	121,551	-121,033	-99.6%
Island of Hawai'i	538	48,612	-48,074	-98.9%
Kaua'i	168	43,778	-43,610	-99.6%
Total	13,064	470,600	-457,536	-97.2%

2020 (Year-to-Date through May 20)

	2020	2019	Volume Change	Percent Change
Honolulu	984,071	1,687,921	-703,850	-41.7%
Maui County	442,098	788,252	-346,154	-43.9%
Island of Hawaiʻi	217,292	372,768	-155,476	-41.7%
Kaua'i	149,014	277,356	-128,342	-46.3%
Total	1,792,475	3,126,297	-1,333,822	-42.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: May 16, 2020

State of Hawaii	10,986
C&C of Oahu	7,014
Hawaii County	1,284
Maui County	1,786
Kauai County	706
Agent (filed in Hawaii against another state)	196

News Highlights

May 21, 2020

Hawaii News Now: A negative
COVID-19 test before landing in
Hawaii? Some lawmakers push the
idea

Honolulu Star-Advertiser: Hawaii hotel occupancy plunged 88% in April compared with 2019

Honolulu Civil Beat: Welcome
Visitors Who Aren't Infected, Keep
Out Those Who Are

Honolulu Star-Advertiser: Editorial: Plan needed for reviving tourism

Hawaii Public Radio: Hawaii
Updates: Cases Up 2; City Moving
Ahead With Testing; Big Island
Beaches Open;

Honolulu Star-Advertiser: Visitor counts rise to highest level since Hawaii quarantine began

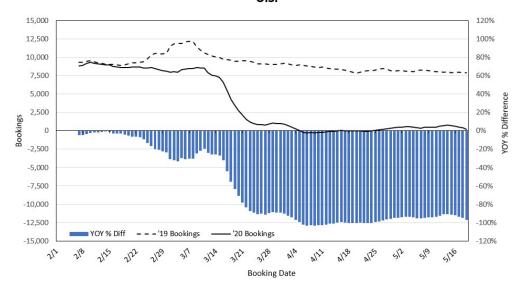
The Garden Island: Growing animosity toward visitors concerning

Hawaii Magazine: Hawaii's Latest
Plan on Reopening the State's
Economy to 'Live with COVID-19'

The Washington Post: Hawaii isn't messing around when it comes to enforcing tourist quarantines

Forbes: COVID-19 Update: It's Still
Not Time To Travel To Hawaii

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

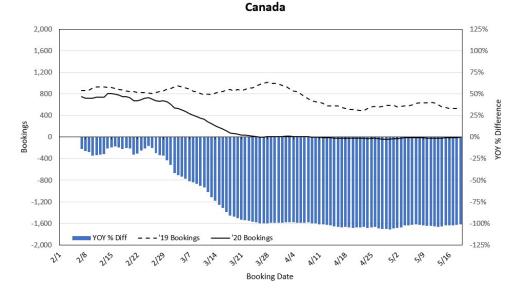


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 19, 2020

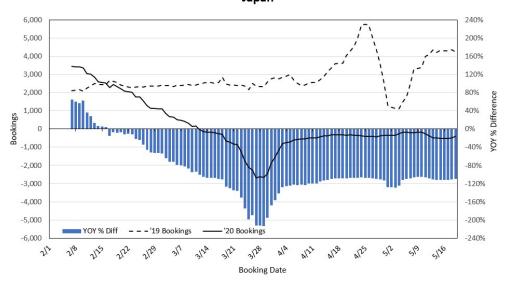
Update: May 19, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

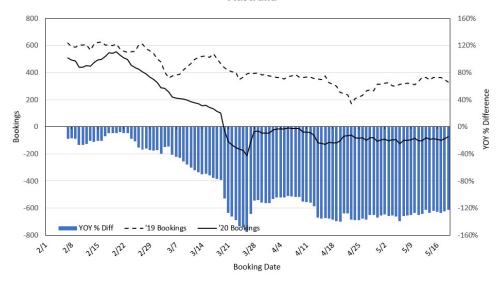
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 19, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Update: May 19, 2020