# **HTA COVID-19 UPDATE**

(Issued: 5/26/20 @ 3:30pm)

-2020

**International Passenger Count** 

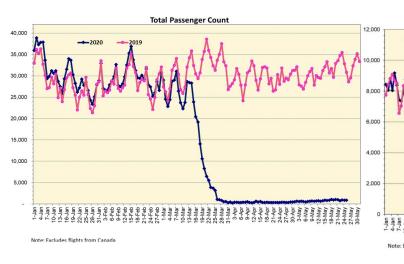
## Novel Coronavirus in Hawaii

COVID-19 Positive\* Cases Cumulative totals as of 12:00 noon on May 26, 2020

	•
Statewide	Total
Total Cases	<b>643</b> (0 new)
Released from Isolation+	593
Required Hospitalization	83
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	81
Released from Isolation+	79
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	414
Released from Isolation+	389
Required Hospitalization	58
Deaths	11
Kauai County	
Total Cases	20
Released from Isolation+	19
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	118
Released from Isolation+	106
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI County Pending	10 0
county rending	-

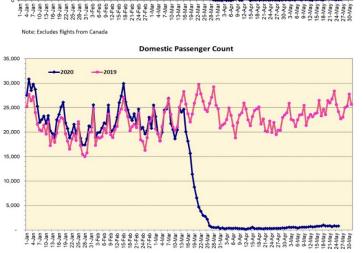
\*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

<sup>+</sup>Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



## **Daily Passenger Count Table**

05/25/2020	Domestic	International	Total
Oahu	751	50	801
Maui	82		82
Island of Hawaii	0		0
Kauai	0		0
State	833	40	873



### 05/25/20 Hawaii Passenger Arrivals by Air Update

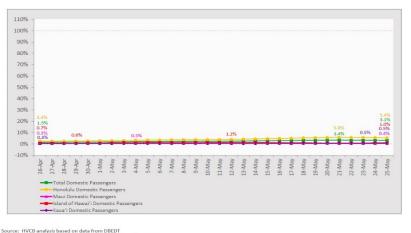
Yesterday, 1028 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	3	6	136		145
Exempt			66		66
Military			43		43
Relocate to Hawaii			54		54
Returning Resident		8	72		80
Transit		34	347		381
Visitor		40	219		259
Grand Total	3	88	937	0	1028
Flights	1	1	12	0	14

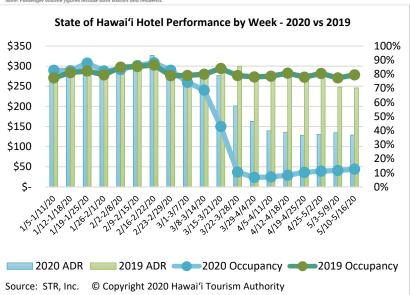
Market Impact Update: https://www.dropbox.com/05/26/20 HTA COVID19 Update

#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through May 25, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident:



## Hawaii Hotel Performance Info:

For the week of May 10 – May 16, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.6%	\$ 128.78	\$ 16.21
Oahu	11.7%	\$ 137.15	\$ 15.99
Maui County	10.4%	\$ 137.29	\$ 14.31
Kauai County	13.7%	\$ 115.14	\$ 15.73
Island of Hawaii	18.5%	\$ 108.86	\$ 20.11

Helpful Resources

Department of Health https://hawaiicovid19.com/ Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

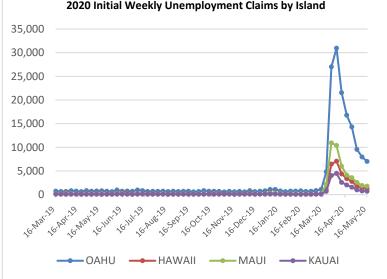
2020 Volume versus 2019 Volume Through May 25, 2020

May 2520 (Month-to-Date through May 25)

Honolulu	15,492	325,146	-309,654	-95.2%
Maui County	673	155,524	-154,851	-99.6%
Island of Hawai'i	673	64,829	-64,156	-99.0%
Kaua'i	250	56,183	-55,933	-99.6%
Total	17,088	601,682	-584,594	-97.2%

	2020	2019	Volume Change	Percent Change
Honolulu	987,723	1,756,408	-768,685	-43.8%
Maui County	442,253	822,225	-379,972	-46.2%
sland of Hawaiʻi	217,427	388,985	-171,558	-44.1%
Kaua'i	149,096	289,761	-140,665	-48.5%
Total	1,796,499	3,257,379	-1,460,880	-44.8%

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other international p (rebruary 29th, 2020).



### Weekly Unemployment Initial Claims: May 16, 2020

State of Hawaii	10,986
C&C of Oahu	7,014
Hawaii County	1,284
Maui County	1,786
Kauai County	706
Agent (filed in Hawaii against another state)	196

News Highlights

May 26, 2020

Honolulu Star-Advertiser: Memorial Day celebrated with no new Hawaii COVID-19 cases

Hawaii News Now: In 2019, Hawaii saw 10M visitors. This year, the state projects visitor arrivals won't top 3.5M

Honolulu Star-Advertiser: Other destinations set reopenings, but Hawaii tourism remains in limbo

Honolulu Star-Advertiser: <u>Hawaii</u> visitor arrivals reach new high since coronavirus quarantine

Hawaii News Now: Lt. Gov. Josh Green hopes to reopen Hawaii's tourism industry by July

Honolulu Civil Beat: <u>Hawaii's Hotels</u> Are Bleeding Cash Amid Shutdown

The Garden Island: <u>Economic</u> rebuild recommendations offered

The Maui News: Maui Health grateful for Hotels for Heroes

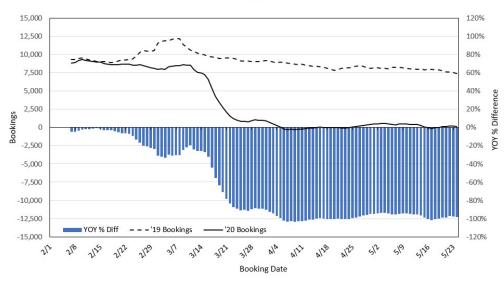
Pacific Business News: <u>State</u> tourism forecast predicts it will take <u>6 years for arrivals to recover</u>

Daily Beast: <u>COVID-19 Has Turned</u> Paradise Into a Privacy Nightmare

Travel Weekly: <u>Can Hawaii emerge</u> from pandemic as a 'smart destination'?

**Dept. of Business, Economic Development & Tourism** https://dbedt.hawaii.gov/economic/covid19/ **Department of Transportation** https://hidot.hawaii.gov/coronavirus/

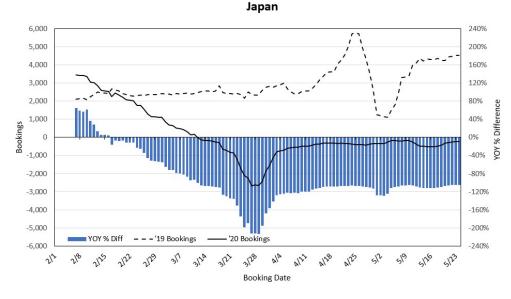
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 24, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019



<sup>\*</sup>Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 24, 2020

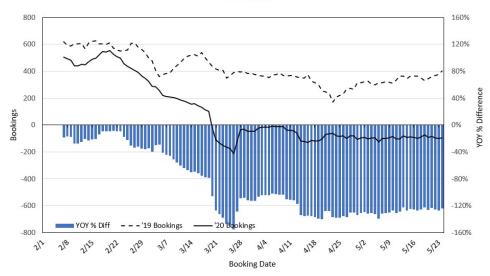
Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 24, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro