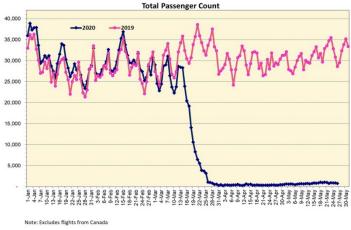
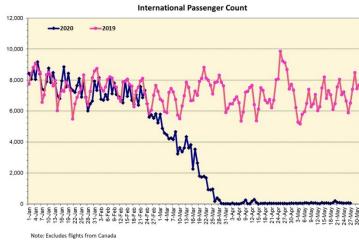
HTA COVID-19 UPDATE

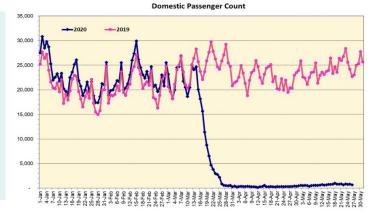
(Issued: 5/27/20 @ 4:30pm)





Daily Passenger Count Table

Domestic	International	Total
654	67	721
0		0
36		36
0		0
690	67	757
	654 0 36 0	654 67 0 36 0



05/27/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 869 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	2		110		112
Exempt			58		58
Military			52		52
Relocate to Hawaii			44		44
Returning Resident	2		44		46
Transit	15		307		322
Visitor	19		216		235
Grand Total	38	0	831	0	869
Flights	1	0	13	0	14

Market Impact Update: https://www.dropbox.com/05/27/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 27, 2020

Camarative totals as by 12.00 hoon on wi	-,,
Statewide	Total
Total Cases	644 (1 new)
Released from Isolation+	600
Required Hospitalization	83
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	82
Released from Isolation+	81
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	414
Released from Isolation+	394
Required Hospitalization	58
Deaths	11
Kauai County	
Total Cases	20
Released from Isolation+	19
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	118
Released from Isolation+	106
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are p	10 0

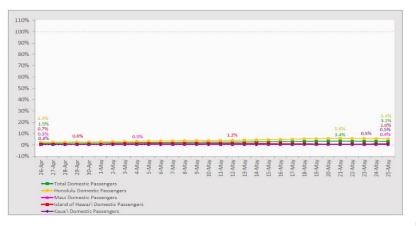
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

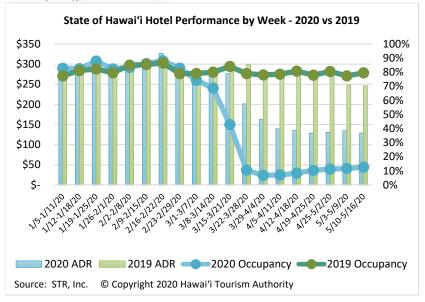
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 25, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of May 10 - May 16, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.6%	\$ 128.78	\$ 16.21
Oahu	11.7%	\$ 137.15	\$ 15.99
Maui County	10.4%	\$ 137.29	\$ 14.31
Kauai County	13.7%	\$ 115.14	\$ 15.73
Island of Hawaii	18.5%	\$ 108.86	\$ 20.11

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 25, 2020

May 2520 (Month-to-Date through May 25)

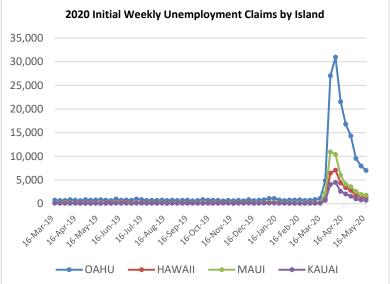
Honolulu	15,492	325,146	-309,654	-95.2%
Maui County	673	155,524	-154,851	-99.6%
Island of Hawai'i	673	64,829	-64,156	-99.0%
Kaua'i	250	56,183	-55,933	-99.6%
Total	17,088	601,682	-584,594	-97.2%

2020 (Year-to-Date through May 25)

	2020	2019	Volume Change	Percent Change
Honolulu	987,723	1,756,408	-768,685	-43.8%
Maui County	442,253	822,225	-379,972	-46.2%
Island of Hawaiʻi	217,427	388,985	-171,558	-44.1%
Kaua'i	149,096	289,761	-140,665	-48.5%
Total	1,796,499	3,257,379	-1,460,880	-44.8%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other (February 29th, 2020).



Weekly Unemployment Initial Claims: May 16, 2020

State of Hawaii	10,986
C&C of Oahu	7,014
Hawaii County	1,284
Maui County	1,786
Kauai County	706
Agent (filed in Hawaii against another state)	196

News Highlights

May 27, 2020

Hawaii News Now: How empty are the hotels still open in Hawaii? The occupancy rate in April was just 9%

KITV4: Condotels ramp up security to ensure visitors comply with quarantine order

KITV4: New state figures show Hawaii hotel industry bleeding money

Big Island Video News: Young Brothers Seeks Financial Relief From Hawaii

Big Island Video News: End To Hawaii Inter-Island Quarantine Rule **Expected Soon**

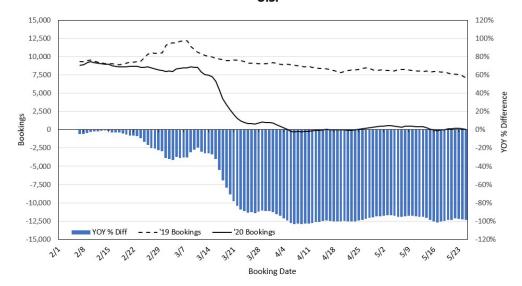
Honolulu Star-Advertiser: Lee Cataluna: Focus on getting better rather than getting back

Hawaii Magazine: What's Canceled and Closed in Hawaii Right Now-May 26, 2020

Pacific Business News: Hawaii hotels report huge declines in occupancy, revenue amid Covid-19

Travel Pulse: Hawaii Hopeful to Reopen by July

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

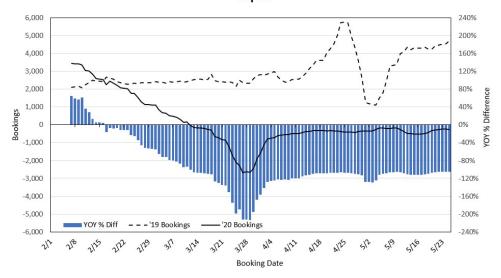


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 25, 2020

Update: May 25, 2020

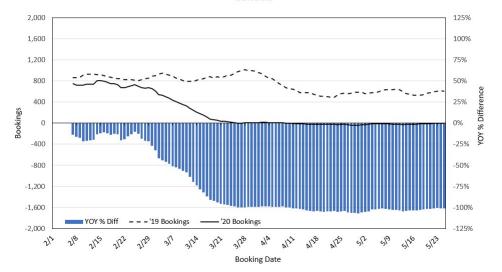
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

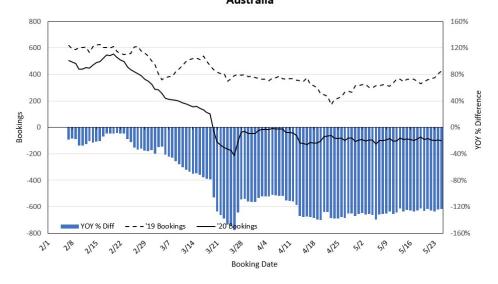
Update: May 25, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 25, 2020