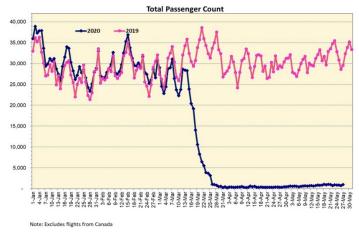
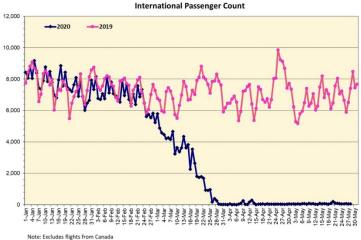
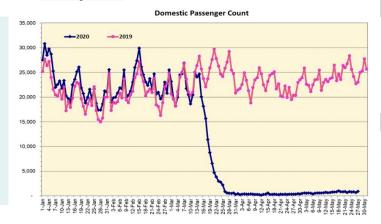
HTA COVID-19 UPDATE

(Issued: 5/28/20 @ 4:30pm)





Daily Passenger Count Table 05/27/2020 **Domestic** International Total 51 Oahu 849 900 Maui 53 53 Island of Hawaii 0 0 38 Kauai 38 51 State 940 991



05/28/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1129 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew		7	129	8	144
Exempt			44		44
Military			92		92
Relocate to Hawaii			65		65
Returning Resident		4	69	2	75
Transit		33	358	7	398
Visitor		16	272	23	311
Grand Total	0	60	1029	40	1129
Flights	0	1	12	2	15

Market Impact Update: https://www.dropbox.com/05/28/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 28, 2020

Camarative totals as by 12.00 hoon on wi	uy 20, 2020				
Statewide	Total				
Total Cases	647 (3 new)				
Released from Isolation+	604				
Required Hospitalization	83				
Deaths	17				
BY COUNTY	Total				
Hawaii County					
Total Cases	82				
Released from Isolation+	81				
Required Hospitalization	1				
Deaths	0				
Honolulu County					
Total Cases	417				
Released from Isolation+	397				
Required Hospitalization	58				
Deaths	11				
Kauai County					
Total Cases	20				
Released from Isolation+	19				
Required Hospitalization	1				
Deaths	0				
Maui County					
Total Cases	118				
Released from Isolation+	106				
Required Hospitalization	22				
Deaths	6				
HI Residents diagnosed outside of HI County Pending	10 0				
*includes presumptive and confirmed cases, data are preliminary and					

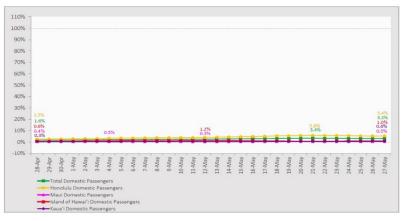
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

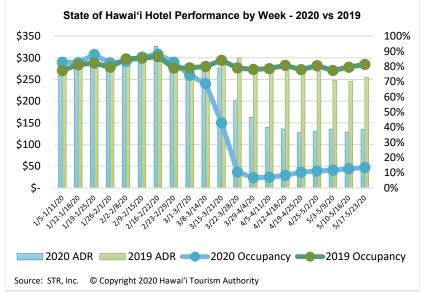
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 27, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of May 17 - May 23, 2020

	1 _			
	Occupancy	ADR	RevPAR	
State of Hawaii	13.4%	\$ 135.39	\$ 18.18	
Oahu	12.7%	\$ 143.62	\$ 18.20	
Maui County	12.8%	\$ 143.81	\$ 18.44	
Kauai County	12.3%	\$ 127.47	\$ 18.44	
Island of Hawaii	17.9%	\$ 108.54	\$ 19.43	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 27, 2020

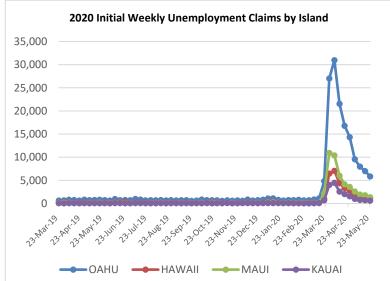
May 2020 (Month-to-Date through May 27)

Honolulu	16,999	352,553	-335,554	-95.2%
Maui County	726	168,482	-167,756	-99.6%
Island of Hawai'i	709	70,023	-69,314	-99.0%
Kaua'i	288	60,416	-60,128	-99.5%
Total	18,722	651,474	-632,752	-97.1%

2020 (Year-to-Date through May 27)

	2020	2019	Volume Change	Percent Change
Honolulu	989,230	1,783,815	-794,585	-44.5%
Maui County	442,306	835,183	-392,877	-47.0%
Island of Hawaiʻi	217,463	394,179	-176,716	-44.8%
Kaua'i	149,134	293,994	-144,860	-49.3%
Total	1,798,133	3,307,171	-1,509,038	-45.6%

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other (February 29th, 2020).



Weekly Unemployment Initial Claims: May 23, 2020

State of Hawaii	9,160
C&C of Oahu	5,851
Hawaii County	1,148
Maui County	1,349
Kauai County	611
Agent (filed in Hawaii against another state)	201

News Highlights May 28, 2020

parts of economy

Honolulu Star-Advertiser: Lt. Gov. Green says Hawaii slow to reopen

Hawaii News Now: Salons, barber shops and other 'personal service providers' on Oahu get OK to reopen Friday

Hawaii News Now: Tourism Authority: With traveler quarantine in place. Hawaii saw 4.500 visitors in April

Honolulu Civil Beat: Report: Hawaii's Lack Of A Plan To Reopen Tourism Is 'Disturbing'

Honolulu Star-Advertiser: Hawaii hotel workers want protection before tourism resumes

Honolulu Star-Advertiser: Hawaii's vacation rental industry devastated by April lockdowns

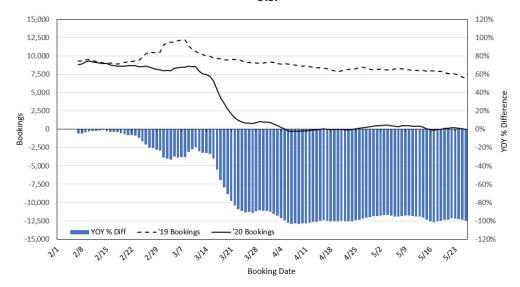
The Garden Island: Kauai Beach Resort delivers drive-thru food

Honolulu Civil Beat: Hawaii Should Not Rush To Fully Reopen Tourism

Hawaii Magazine: The Honolulu Zoo Will Reopen on June 5 with **Modified Rules and Hours**

FOX: Coronavirus means Hawaii may not see cruise traffic until 2021

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



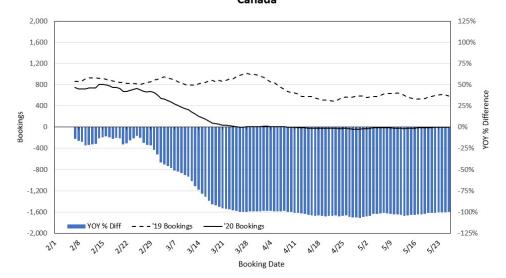
*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: May 26, 2020

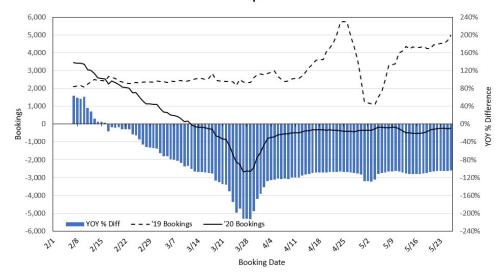
Update: May 26, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

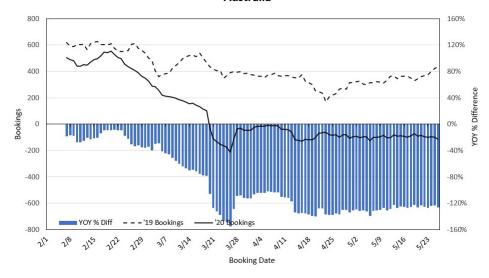
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 26, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 26, 2020