

HTA COVID-19 UPDATE

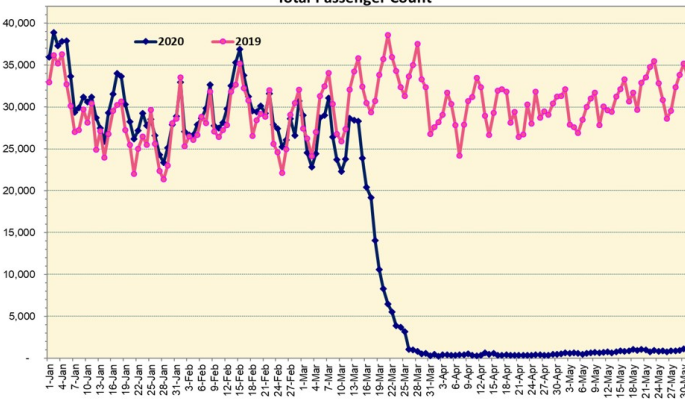
(Issued: 6/1/20 @ 3:00pm)

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

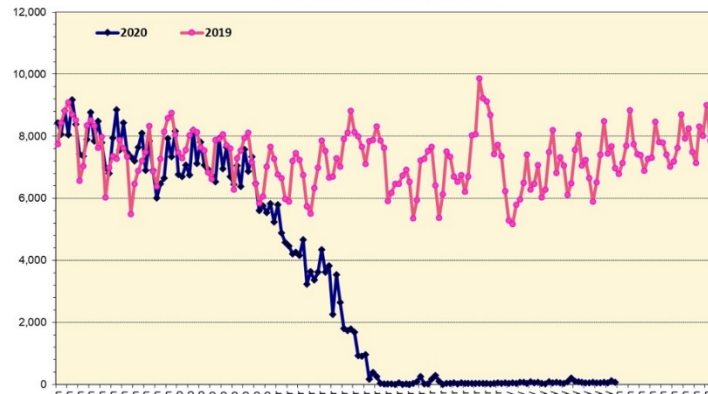
Cumulative totals as of 12:00 noon on June 1, 2020

Total Passenger Count



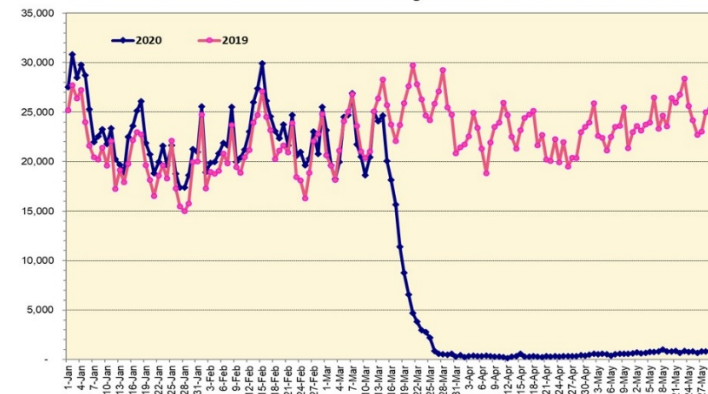
Note: Excludes flights from Canada

International Passenger Count



Note: Excludes flights from Canada

Domestic Passenger Count



Daily Passenger Count Table

05/31/2020	Domestic	International	Total
Oahu	930	125	1055
Maui	45		45
Island of Hawaii	70		70
Kauai	0		0
State	1045	125	1170

06/01/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1469 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	6	154		166
Exempt			101		101
Military			137		137
Relocate to Hawaii			88		88
Returning Resident	4	2	104		110
Transit	29	20	427		476
Visitor	48	23	320		391
Grand Total	87	51	1331	0	1469
Flights	1	1	14	0	16

Statewide	Total
Total Cases	652 (0 new)

Released from Isolation† 608

Required Hospitalization 83

Deaths 17

BY COUNTY	Total
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Hawaii County	
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Total Cases 81

Released from Isolation† 81

Required Hospitalization 1

Deaths 0

Honolulu County	
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Total Cases 421

Released from Isolation† 398

Required Hospitalization 58

Deaths 11

Kauai County	
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Total Cases 20

Released from Isolation† 19

Required Hospitalization 1

Deaths 0

Maui County	
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Total Cases 120

Released from Isolation† 110

Required Hospitalization 22

Deaths 6

HI Residents diagnosed outside of HI	10
County Pending	0

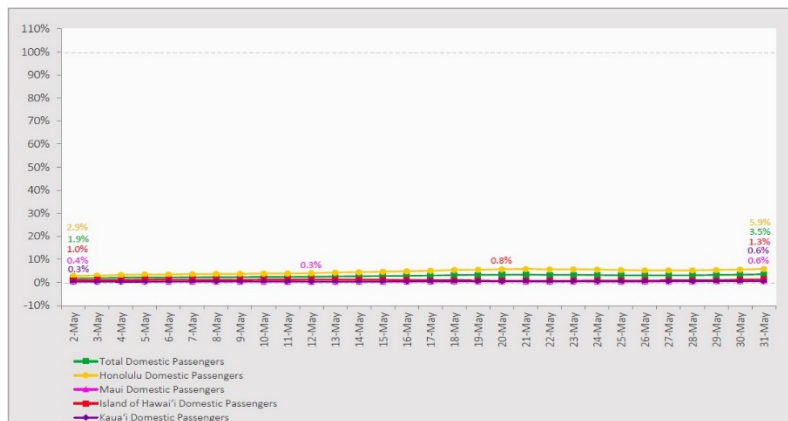
*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

Market Impact Update: <https://www.dropbox.com/06/01/20 HTA COVID19 Update>

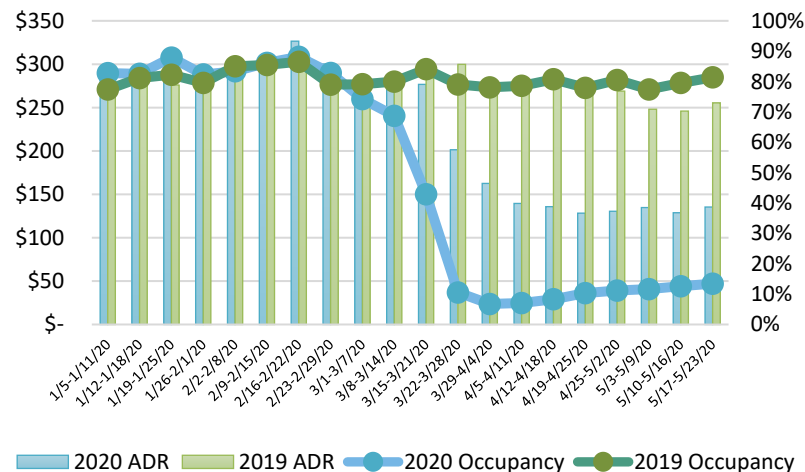
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume
Through May 31, 2020



Source: HVCB analysis based on data from DBEDT.
Note: Passenger volume figures include both visitors and residents.

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info: For the week of May 17 – May 23, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	13.4%	\$ 135.39	\$ 18.18
Oahu	12.7%	\$ 143.62	\$ 18.20
Maui County	12.8%	\$ 143.81	\$ 18.44
Kauai County	12.3%	\$ 127.47	\$ 18.44
Island of Hawaii	17.9%	\$ 108.54	\$ 19.43

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume
Through May 31, 2020

May 2020 (Month-to-Date through May 31)

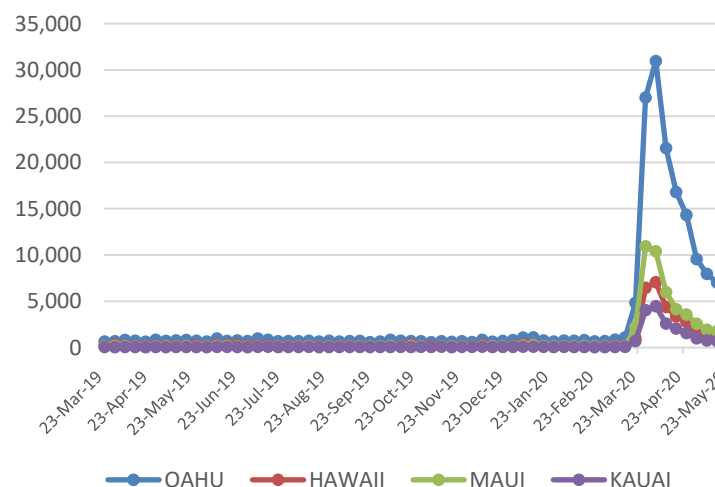
	2020	2019	Volume Change	Percent Change
Honolulu	20,299	405,659	-385,360	-95.0%
Maui County	839	192,997	-192,158	-99.6%
Island of Hawai'i	912	80,758	-79,846	-98.9%
Kaua'i	337	68,074	-67,737	-99.5%
Total	22,387	747,488	-725,101	-97.0%

2020 (Year-to-Date through May 31)

	2020	2019	Volume Change	Percent Change
Honolulu	992,530	1,836,921	-844,391	-46.0%
Maui County	442,419	859,698	-417,279	-48.5%
Island of Hawai'i	217,666	404,914	-187,248	-46.2%
Kaua'i	149,183	301,652	-152,469	-50.5%
Total	1,801,798	3,403,185	-1,601,387	-47.1%

Source: HVCB analysis based on data from DBEDT.
Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: May 23, 2020

State of Hawaii	9,160
C&C of Oahu	5,851
Hawaii County	1,148
Maui County	1,349
Kauai County	611
Agent (filed in Hawaii against another state)	201

News Highlights

June 1, 2020

Honolulu Star-Advertiser: [Bar owners awaiting governor's plan for reopening](#)

KITV4: [Hospitality consultant suggests diversifying tourism industry to strengthen it](#)

Honolulu Civil Beat: [Breaking Quarantine In Hawaii? A Citizens' Group Is Watching](#)

Hawaii Public Radio: [Putting Hawaii Tourism On A Sustainable Path Post-Pandemic](#)

The Maui News: [Visitor-oriented companies suffer longer wait to recover](#)

West Hawaii Today: [Residents protest coronavirus lockdown](#)

Hawaii Tribune-Herald: [Organizer optimistic Kona biathlons will start back up in July](#)

Hawaii Tribune-Herald: [Wedding industry takes a hit](#)

Honolulu Civil Beat: [Safest Destination On The Planet? Not For Long](#)

Cruise Critic: [Hawaii Economists Backtrack on Dire Cruise Predictions](#)

ABC News: [Locals take back tourist-free Waikiki during pandemic](#)

Helpful Resources

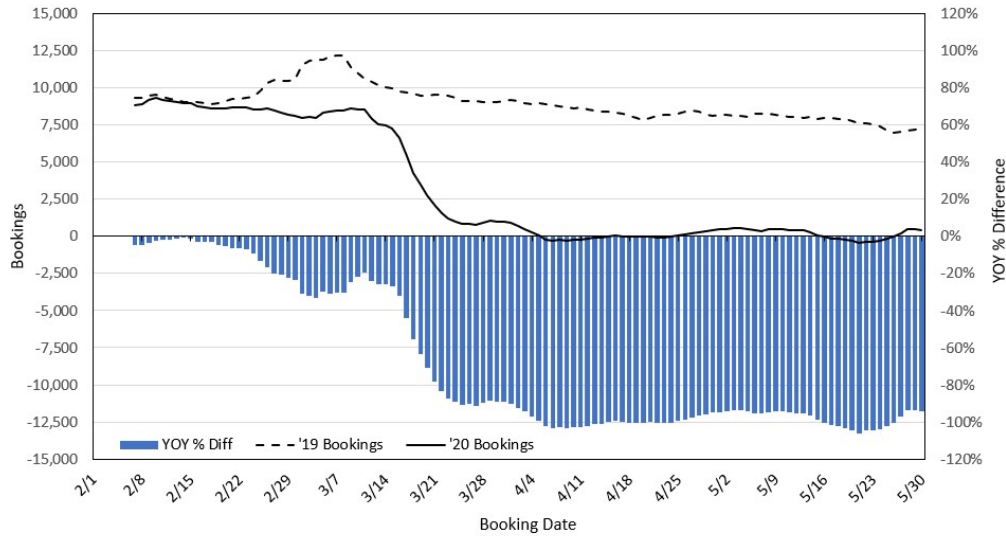
Department of Health
<https://hawaiiocovid19.com/>

Department of Health
<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

Dept. of Business, Economic Development & Tourism
<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation
<https://hidot.hawaii.gov/coronavirus/>

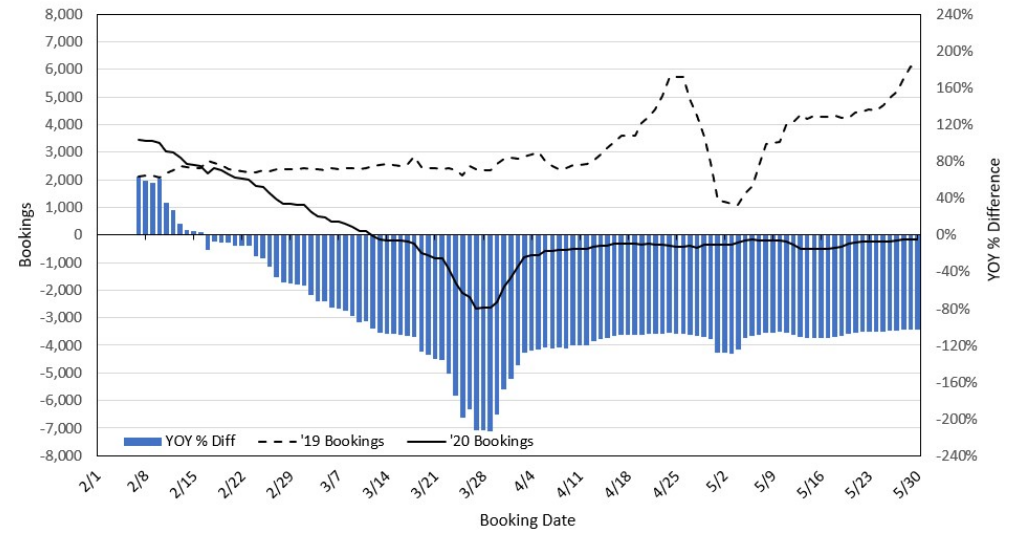
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 30, 2020

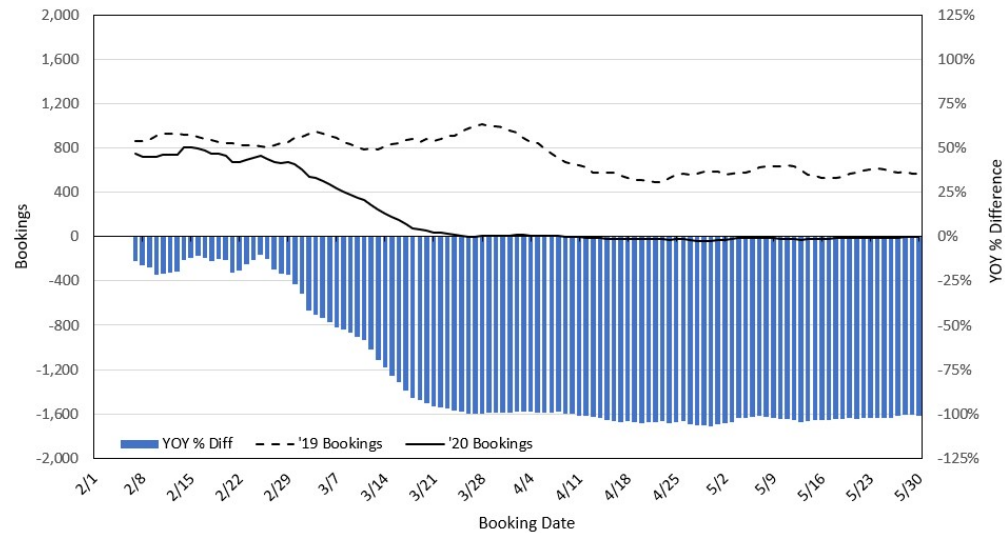
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

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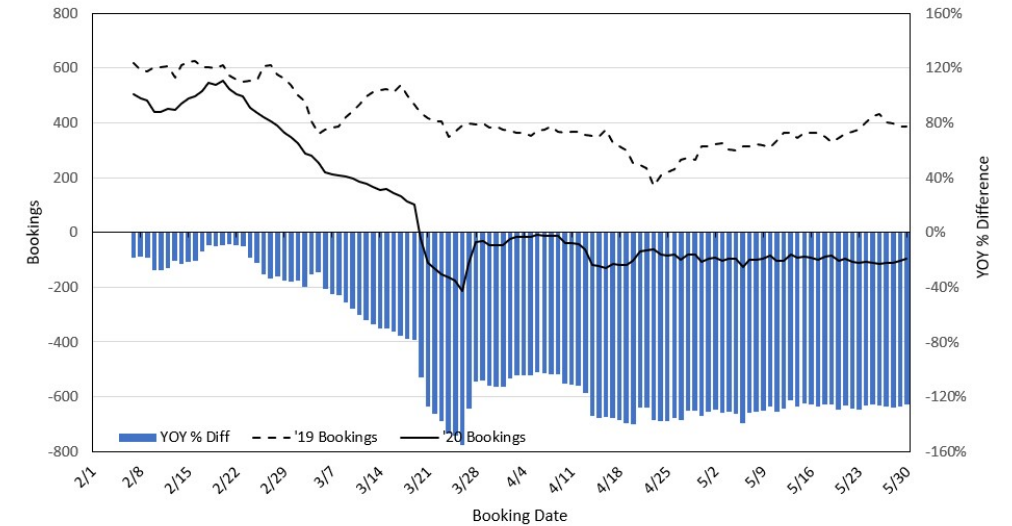
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: May 30, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

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