HTA COVID-19 UPDATE

(Issued: 6/9/20 @ 3:00pm)

-2020

International Passenger Count

Domestic Passenger Count

Hebby He

WHAN WWW

57777777

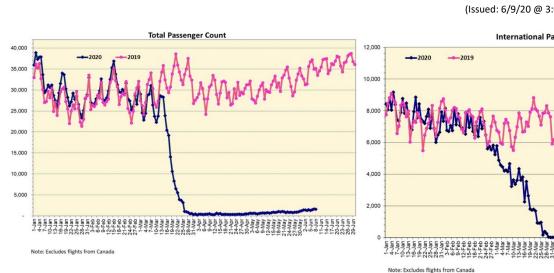
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on June 9, 2020

Statewide	Total
Total Cases	682 (6 new)
Released from Isolation+	621
Required Hospitalization	84
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	81
Released from Isolation+	81
Required Hospitalization	1
Deaths	0
Honolulu County	
Total Cases	448
Released from Isolation+	407
Required Hospitalization	59
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	120
Released from Isolation+	113
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI County Pending	12 0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

+Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Daily Passenger Count Table

06/08/2020	Domestic	International	Total
Oahu	1366	100	1466
Maui	103		103
Island of Hawaii	0		0
Kauai	0		0
State	1469	100	1569

6/9/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1732 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

35,000

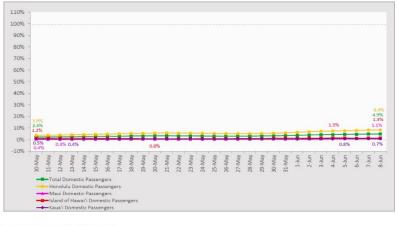
30.000 25.000 20 000 15,000 10.000 5,000

	Kona	Maui	Oahu	Lihue	Total
Crew	6	6	165	3	180
Transit		3	116		119
Military			192		192
Exempt			119		119
Relocate to Hawaii		3	97		100
Returning Resident	1	45	447		493
Visitor	1	52	471	5	529
Grand Total	8	109	1607	8	1732
Flights	2	2	15	1	20

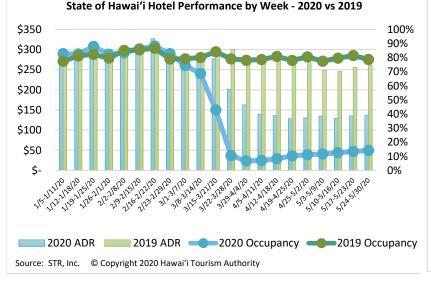
Market Impact Update: https://www.dropbox.com/06/09/20 HTA COVID19 Update

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 8, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident:



Hawaii Hotel Performance Info:

For the week of May 24 – May 30, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	14.3%	\$ 136.26	\$ 19.43
Oahu	12.5%	\$ 143.42	\$ 17.97
Maui County	12.4%	\$ 152.42	\$ 18.84
Kauai County	20.8%	\$ 126.31	\$ 26.29
Island of Hawaii	19.3%	\$ 109.99	\$ 21.18

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 8, 2020

June 2020 (Month-to-Date through June 8)

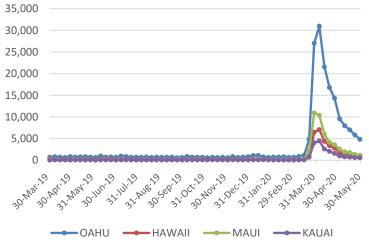
Honolulu	9,523	111,538	-102,015	-91.5%
Maui County	660	57,069	-56,409	-98.8%
Island of Hawai'i	301	24,987	-24,686	-98.8%
Kaua'i	116	19,430	-19,314	-99.4%
Total	10,600	213,024	-202,424	-95.0%

2020 (Year-to-Date through June 8) Volume Percent Change Change Honolulu 1,002,112 1,948,459 -946,347 -48.6% Maui County 443,062 916,767 -473,705 -51.7% Island of Hawai'i 217,967 429,901 -211,934 -49.3% Kaua'i 149,299 321,082 -171,783 -53.5% Total 1,812,440 3,616,209 -1,803,769 -49.9%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: May 30, 2020

State of Hawaii	7,736
C&C of Oahu	4,830
Hawaii County	1,044
Maui County	1,153
Kauai County	550
Agent (filed in Hawaii against another state)	159

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

June 9, 2020

Hawaii News Now: More push to require a negative COVID test before flying to Hawaii

Hawaii News Now: LIST: Hawaii State parks to reopen in phases by July 1

Hawaii News Now: <u>After reopening</u>, <u>Kualoa Ranch faces new world of</u> <u>fewer visitors</u>, more regulations

Honolulu Star-Advertiser: Pentagon

OKs increased travel to Hawaii amid unclear rules

Honolulu Star-Advertiser: <u>Hawaii</u> gets 1 new virus case; 667 visitors fly into the state

KHON2: Businesses offering major deals to draw in interisland travelers

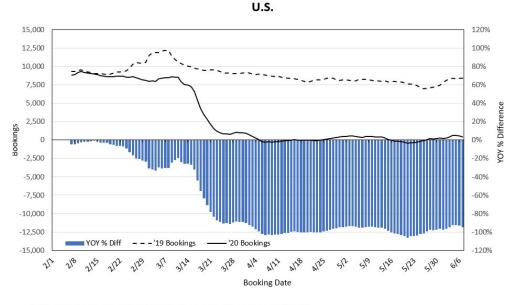
KHON2: <u>15 people cited for</u> entering a closed area on Kauai

West Hawaii Today: Letters to the Editor: June 9, 2020

Big Island Now: <u>Bill Requiring</u> COVID-19 Testing Prior to Air Travel Faces Uphill Battle

Department of Transportation https://hidot.hawaii.gov/coronavirus/

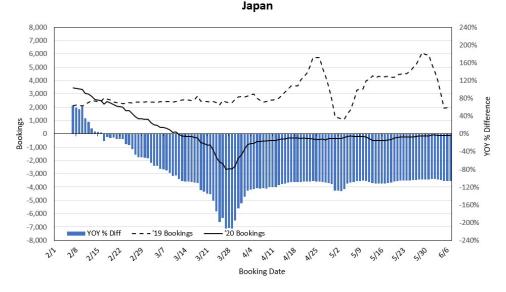
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 7, 2020

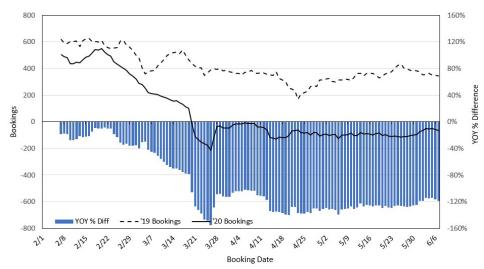
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 7, 2020

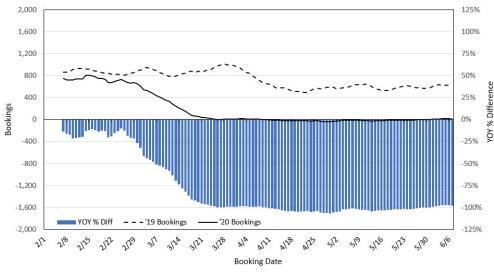
Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 7, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada

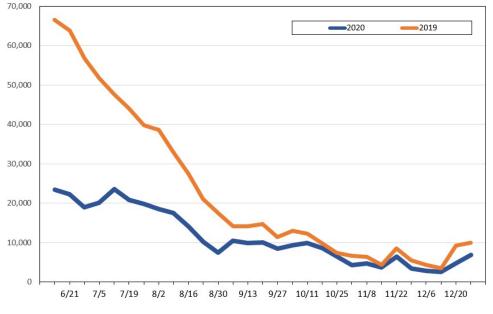


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 7, 2020

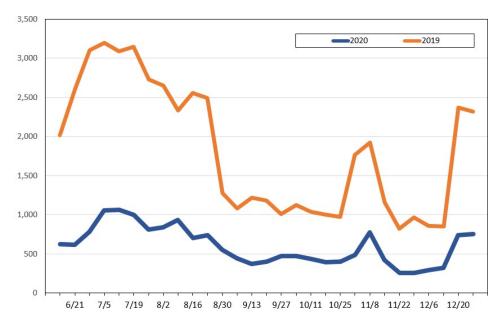
Travel Agency Bookings to Hawaii for Future Arrivals*

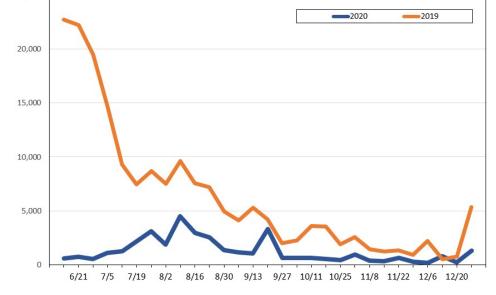
Travel Agency Bookings for Future Travel to Hawai'i As of June 7, 2020 U.S.



Source: Global Agency Pro, as of June 7, 2020

Travel Agency Bookings for Future Travel to Hawai'i As of June 7, 2020 Canada

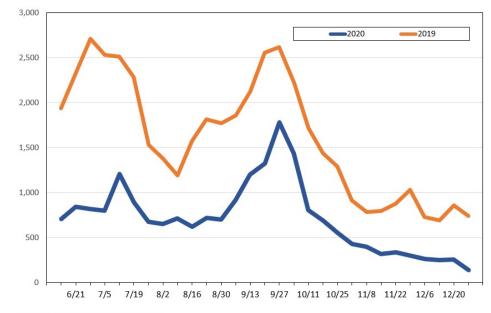




Source: Global Agency Pro, as of June 7, 2020

25,000

Travel Agency Bookings for Future Travel to Hawai'i As of June 7, 2020 Australia



Travel Agency Bookings for Future Travel to Hawai'i As of June 7, 2020 Japan

Source: Global Agency Pro, as of June 7, 2020