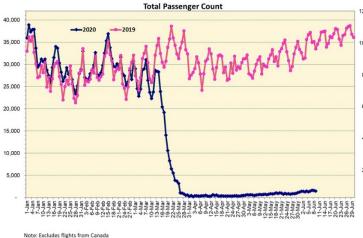
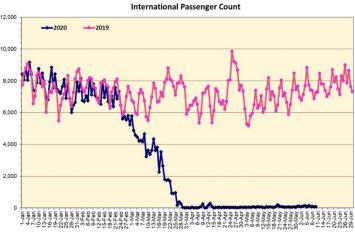
HTA COVID-19 UPDATE

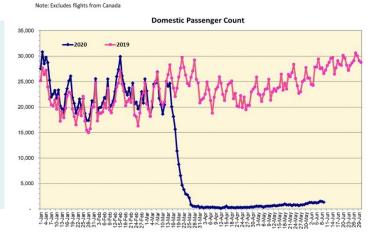
(Issued: 6/10/20 @ 3:30pm)





Daily Passenger Count Table

06/09/2020	Domestic	International	Total
Oahu	1183	80	1263
Maui	103		103
Island of Hawaii	68		68
Kauai	0		0
State	1469	80	1549



6/10/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1626 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	7	12	139		158
Transit		2	111		113
Military			162		162
Exempt			78		78
Relocate to Hawaii	14	4	82		100
Returning Resident	27	57	434		518
Visitor	27	40	430		497
Grand Total	75	115	1436	0	1626
Flights	1	2	13	0	16

Market Impact Update: https://www.dropbox.com/06/10/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

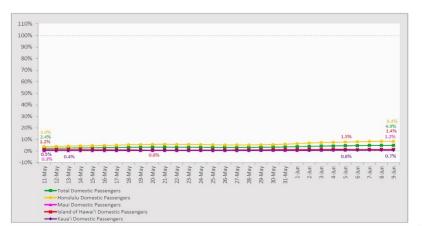
COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 10, 2020

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

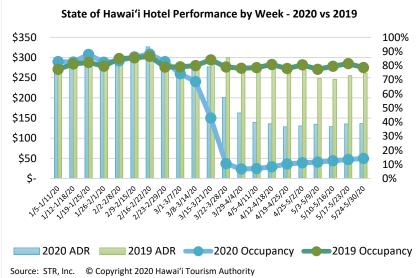
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 9, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of May 24 – May 30, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	14.3%	\$ 136.26	\$ 19.43	
Oahu	12.5%	\$ 143.42	\$ 17.97	
Maui County	12.4%	\$ 152.42	\$ 18.84	
Kauai County	20.8%	\$ 126.31	\$ 26.29	
Island of Hawaii	19.3%	\$ 109.99	\$ 21.18	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 9, 2020

June 2020 (Month-to-Date through June 9)

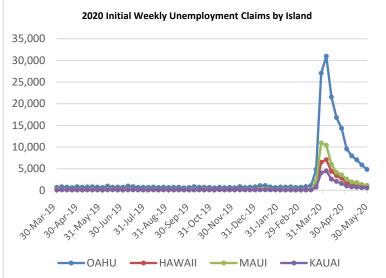
Honolulu	10,706	126,357	-115,651	-91.5%
Maui County	788	64,710	-63,922	-98.8%
Island of Hawai'i	369	28,217	-27,848	-98.7%
Kaua'i	116	21,264	-21,148	-99.5%
Total	11,979	240,548	-228,569	-95.0%

2020 (Year-to-Date through June 9)

	2020	2019	Volume Change	Percent Change
Honolulu	1,003,295	1,963,278	-959,983	-48.9%
Maui County	443,190	924,408	-481,218	-52.1%
Island of Hawai'i	218,035	433,131	-215,096	-49.7%
Kaua'i	149,299	322,916	-173,617	-53.8%
Total	1,813,819	3,643,733	-1,829,914	-50.2%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: May 30, 2020

State of Hawaii	7,736
C&C of Oahu	4,830
Hawaii County	1,044
Maui County	1,153
Kauai County	550
Agent (filed in Hawaii against another state)	159

News Highlights June 10, 2020

Hawaii News Now: Report:
Screening visitors for temps,
symptoms would miss two thirds of
infections

Hawaii News Now: <u>6 in 10</u>
mainland travelers say they'd be
willing to be tested for COVID-19 to
visit Hawaii

Hawaii News Now: 3 arrested for quarantine violations, including a returning resident

Honolulu Star-Advertiser: Many who received assistance to return home didn't plan to honor Hawaii quarantine, nonprofit says

Honolulu Civil Beat: Experts: Test
Passengers To Reopen Hawaii
Tourism

Honolulu Star-Advertiser: 2 closed Honolulu restaurants won't reopen, thanks to COVID-19

West Hawaii Today: <u>UH proposes</u> screening tactics for tourists

Fox News: <u>Hawaii police arrest two</u> men for violating quarantine rules in Kauai

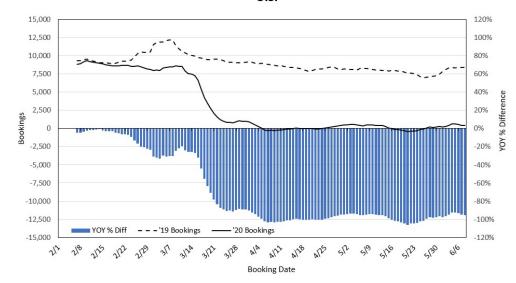
Reuters: Exclusive: Canada, U.S. set to extend border closure to end-July

Fodor's Travel: After Coronavirus,

Do Locals Even Want Tourists

Anymore?

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

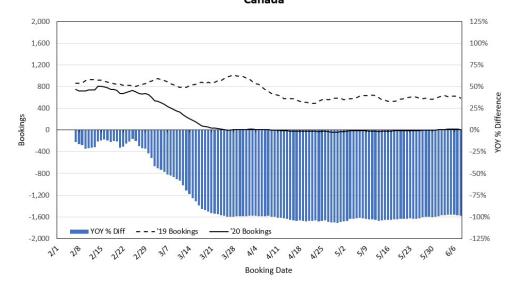


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 8, 2020

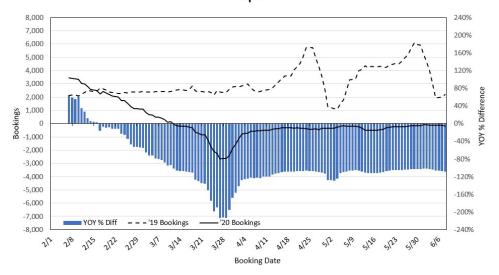
Update: Jun 8, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

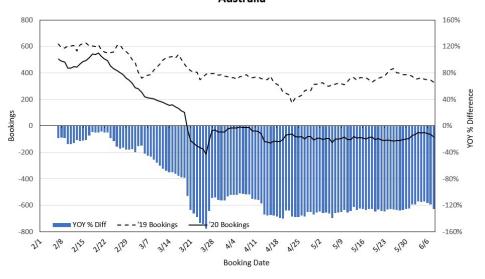
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 8, 2020

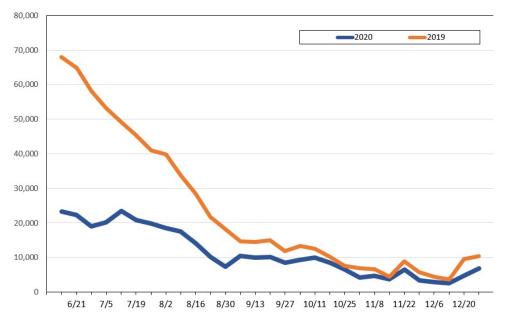
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

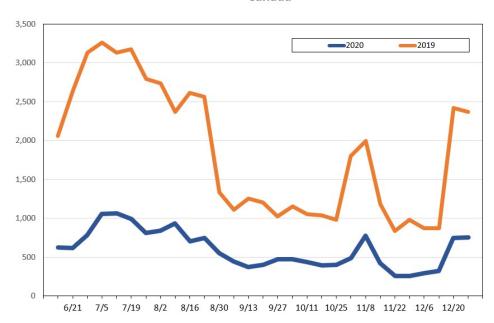
Update: Jun 8, 2020

Travel Agency Bookings for Future Travel to Hawai'i As of June 8, 2020 U.S.



Source: Global Agency Pro, as of June 8, 2020

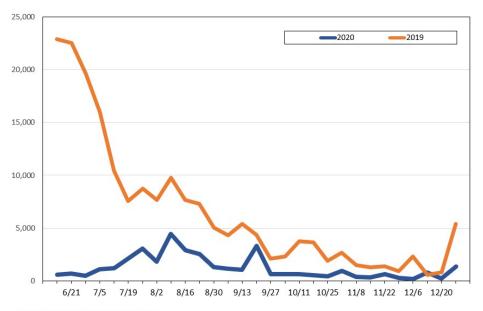
Travel Agency Bookings for Future Travel to Hawai'i As of June 8, 2020 Canada



Source: Global Agency Pro, as of June 8, 2020

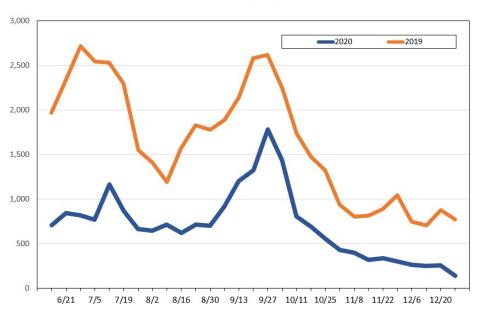
Travel Agency Bookings for Future Travel to Hawai'i As of June 8, 2020

Japan



Source: Global Agency Pro, as of June 8, 2020

Travel Agency Bookings for Future Travel to Hawai'i As of June 8, 2020 Australia



Source: Global Agency Pro, as of June 8, 2020