HTA COVID-19 UPDATE

(Issued: 6/12/20 @ 3:30pm)

-2020

Note: Excludes flights from Canada

International Passenger Count

Domestic Passenger Count

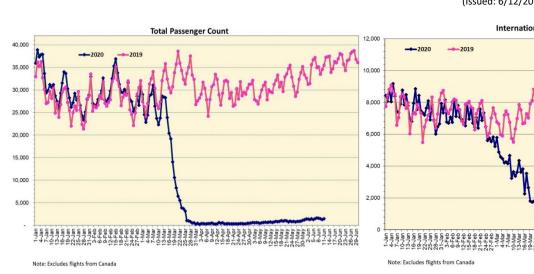
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on June 12, 2020

| Statewide | Total |
|--------------------------------------|---------------------|
| Total Cases | 706 (15 new) |
| Released from Isolation+ | 627 |
| Required Hospitalization | 87 |
| Deaths | 17 |
| BY COUNTY | Total |
| Hawaii County | |
| Total Cases | 81 |
| Released from Isolation+ | 81 |
| Required Hospitalization | 1 |
| Deaths | 0 |
| Honolulu County | |
| Total Cases | 472 |
| Released from Isolation+ | 413 |
| Required Hospitalization | 62 |
| Deaths | 11 |
| Kauai County | |
| Total Cases | 21 |
| Released from Isolation+ | 20 |
| Required Hospitalization | 1 |
| Deaths | 0 |
| Maui County | |
| Total Cases | 120 |
| Released from Isolation+ | 113 |
| Required Hospitalization | 22 |
| Deaths | 6 |
| HI Residents diagnosed outside of HI | 12 |
| County Pending | 0 |

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

+Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Daily Passenger Count Table

| Domestic | International | Total |
|----------|-----------------------|----------------------------|
| 1170 | 143 | 1313 |
| 81 | | 81 |
| 71 | | 71 |
| 0 | | 0 |
| 1322 | 143 | 1465 |
| | 1170 81 71 0 | 1170 143 81 143 71 143 |



Yesterday, 1626 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

35,000

30,000 25,000 20,00

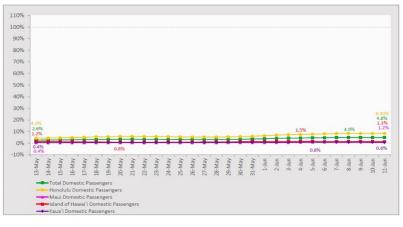
15.000 10.000 5,000

| | Kona | Maui | Oahu | Lihue | Total |
|--------------------|------|------|------|-------|-------|
| Crew | 12 | 13 | 148 | | 173 |
| Transit | | 1 | 160 | | 161 |
| Military | | | 202 | | 202 |
| Exempt | | | 78 | | 78 |
| Relocate to Hawaii | 5 | 6 | 87 | | 98 |
| Returning Resident | 32 | 36 | 307 | | 375 |
| Visitor | 51 | 38 | 479 | | 568 |
| Grand Total | 100 | 94 | 1461 | 0 | 1655 |
| Flights | 3 | 2 | 14 | 0 | 19 |

Market Impact Update: https://www.dropbox.com/06/12/20 HTA COVID19 Update

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 11, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of May 31 – June 6, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|----------|
| State of Hawaii | 12.4% | \$ 150.13 | \$ 18.68 |
| Oahu | 10.6% | \$ 161.36 | \$ 17.14 |
| Maui County | 10.6% | \$ 157.50 | \$ 16.66 |
| Kauai County | 19.1% | \$ 133.36 | \$ 25.45 |
| Island of Hawaii | 16.5% | \$ 133.59 | \$ 22.10 |

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

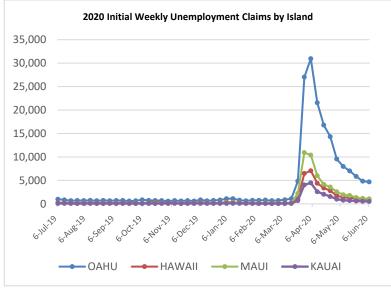
2020 Volume versus 2019 Volume Through June 11, 2020

| Honolulu | 12,957 | 154,745 | -141,788 | -91.6% |
|-------------------|--------|---------|----------|--------|
| Maui County | 939 | 79,045 | -78,106 | -98.8% |
| Island of Hawaiʻi | 440 | 34,700 | -34,260 | -98.7% |
| Kaua'i | 159 | 26,362 | -26,203 | -99.4% |
| Total | 14,495 | 294,852 | -280,357 | -95.1% |

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,005,546 | 1,991,666 | -986,120 | -49.5% |
| Maui County | 443,341 | 938,743 | -495,402 | -52.8% |
| Island of Hawaiʻi | 218,106 | 439,614 | -221,508 | -50.4% |
| Kaua'i | 149,342 | 328,014 | -178,672 | -54.5% |
| Total | 1,816,335 | 3,698,037 | -1,881,702 | -50.9% |

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Ye

(February 29th, 2020).



Weekly Unemployment Initial Claims: June 6, 2020

| State of Hawaii | 7,370 |
|---|-------|
| C&C of Oahu | 4,683 |
| Hawaii County | 930 |
| Maui County | 1,073 |
| Kauai County | 507 |
| Agent (filed in Hawaii against another state) | 177 |

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

June 12, 2020

KHON2: Businesses affected by tourism looking to other areas to bring in income

Honolulu Star-Advertiser: Lt. Gov.

Josh Green's group recommends screening travelers for the coronavirus

Honolulu Star-Advertiser: 7 new coronavirus cases on Oahu raise Hawaii's statewide total to 692

Honolulu Star-Advertiser: Lee Cataluna: A timeline for Hawaii to return to normal doesn't exist

Honolulu Star-Advertiser: Editorial: Make Hawaii's guarantine rules more effective

Honolulu Star-Advertisers: <u>lolani</u> <u>Palace needs kamaaina visitors to</u> <u>help keep its doors open and</u> <u>preserve historic Hawaiian</u> <u>treasures</u>

Hawaii Tribune-Herald: <u>Imiloa</u> <u>Center preps to begin phased</u> reopening next month

Honolulu Civil Beat: Vacation Rental Owners Are Threatening To Sue Over Shutdown

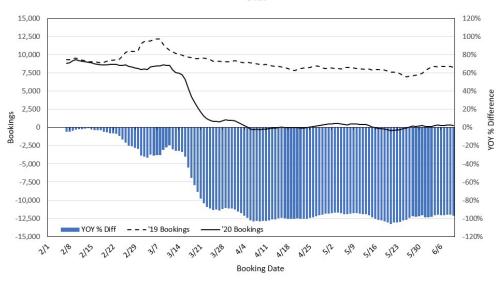
Hawaii Magazine: <u>What's Canceled</u> and Closed in Hawaii Right Now— June 11, 2020

Travel Weekly: <u>Hawaii grassroots</u> campaign asks visitors to stay home

Department of Transportation https://hidot.hawaii.gov/coronavirus/

State of Hawai'i Hotel Performance by Week - 2020 vs 2019

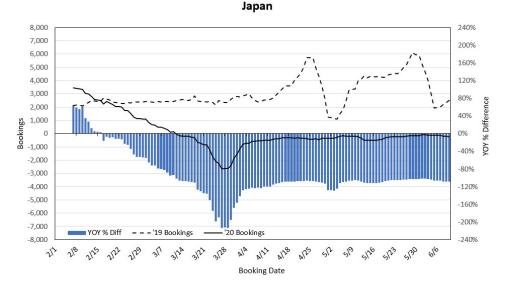
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 10, 2020

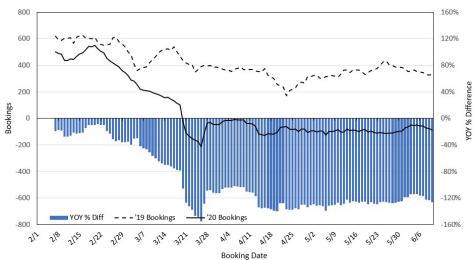
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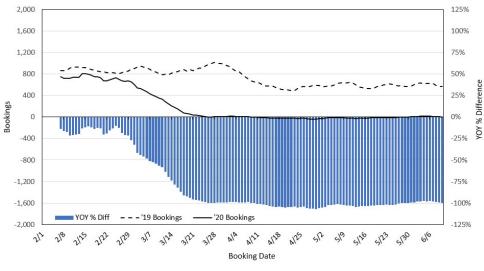




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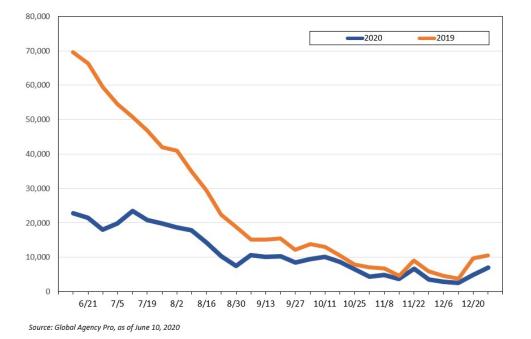




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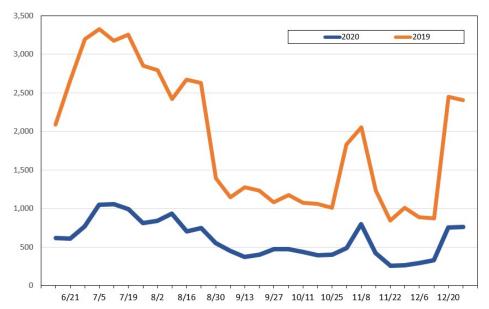
Update: Jun 10, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 10, 2020 U.S.



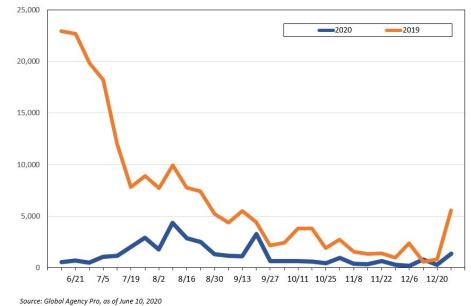
Travel Agency Bookings for Future Travel to Hawai'i as of June 10, 2020

Canada

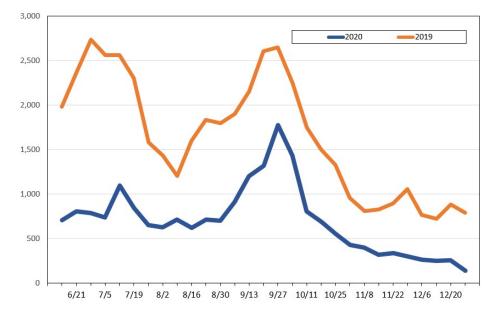




Travel Agency Bookings for Future Travel to Hawai'i as of June 10, 2020 Japan



Travel Agency Bookings for Future Travel to Hawai'i as of June 10, 2020 Australia



Source: Global Agency Pro, as of June 10, 2020