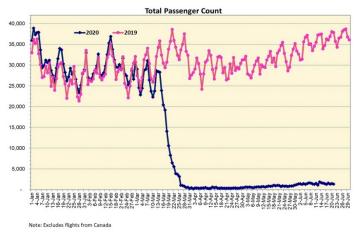
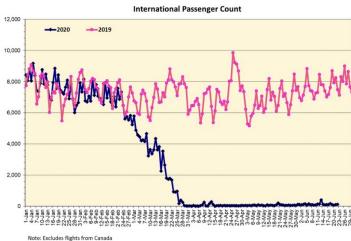
HTA COVID-19 UPDATE

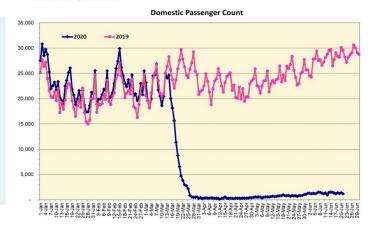
(Issued: 6/22/20 @ 3:00pm)





Daily Passenger Count Table

06/21/2020	Domestic	International	Total
Oahu	1063	110	1173
Maui	66		66
Island of Hawaii	91		91
Kauai	0		0
State	1220	110	1330



6/22/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1497 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	8	13	136		157
Transit	1		135		136
Military			162		162
Exempt			109		109
Relocate to Hawaii	5	3	55		63
Returning Resident	49	40	420		509
Visitor	52	23	286		361
Grand Total	115	79	1303	0	1497
Flights	3	2	12	0	17

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 22, 2020

Cumulative totals as of 12.00 noon on Ju	IIIE 22, 2020			
Statewide	Total			
Total Cases	816 (4 new)			
Released from Isolation+	669			
Required Hospitalization	99			
Deaths	17			
BY COUNTY	Total			
Hawaii County				
Total Cases	85			
Released from Isolation+	82			
Required Hospitalization	2			
Deaths	0			
Honolulu County				
Total Cases	568			
Released from Isolation+	454			
Required Hospitalization	73			
Deaths	11			
Kauai County				
Total Cases	29			
Released from Isolation+	20			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	122			
Released from Isolation+	113			
Required Hospitalization	22			
Deaths	6			
HI Residents diagnosed outside of HI	12			
County Pending	0			
*includes presumptive and confirmed cases, data are preliminary and				

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

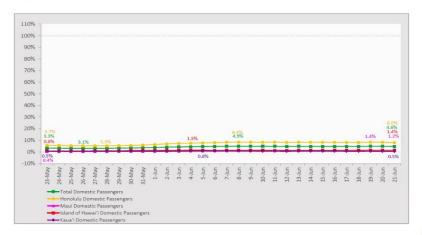
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

Market Impact Update: https://www.dropbox.com/06/22/20 HTA COVID19 Update

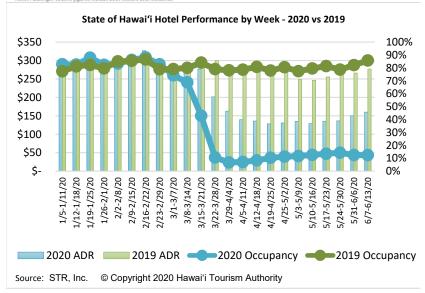
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through June 21, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and i



Hawaii Hotel Performance Info:

For the week of June 7 – June 13, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.4%	\$ 159.96	\$ 19.76
Oahu	10.8%	\$ 163.50	\$ 17.60
Maui County	10.9%	\$ 156.54	\$ 17.10
Kauai County	16.9%	\$ 156.76	\$ 26.43
Island of Hawaii	16.8%	\$ 157.57	\$ 26.54

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 21, 2020

June 2020 (Month-to-Date through June 21)

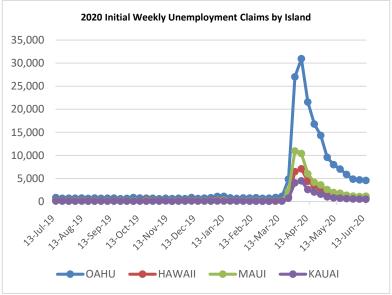
Honolulu	24,663	298,772	-274,109	-91.7%
Maui County	1,838	156,906	-155,068	-98.8%
Island of Hawai'i	955	69,482	-68,527	-98.6%
Kaua'i	320	52,992	-52,672	-99.4%
Total	27,776	578,152	-550,376	-95.2%

2020 (Year-to-Date through June 21)

	2020	2019	Volume Change	Percent Change
Honolulu	1,017,252	2,135,693	-1,118,441	-52.4%
Maui County	444,240	1,016,604	-572,364	-56.3%
Island of Hawai'i	218,621	474,396	-255,775	-53.9%
Kaua'i	149,503	354,644	-205,141	-57.8%
Total	1,829,616	3,981,337	-2,151,721	-54.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: June 13, 2020

State of Hawaii	7,272
C&C of Oahu	4,555
Hawaii County	931
Maui County	1,134
Kauai County	485
Agent (filed in Hawaii against another state)	197

News Highlights June 22, 2020

Honolulu Star-Advertiser: Gov.

David Ige reportedly close to

announcing testing protocol,
loosened quarantine

Honolulu Star-Advertiser: Hawaii hotels get lift from interisland travel, anxiously await broader reopening

Honolulu Star-Advertiser: Column:

Don't take airlift to Hawaii for

granted

Honolulu Star-Advertiser: Hawaii visitor arrivals average about 500 for the past week

Honolulu Star-Advertiser: Maui residents are enjoying the island as the tourism industry has come to a halt

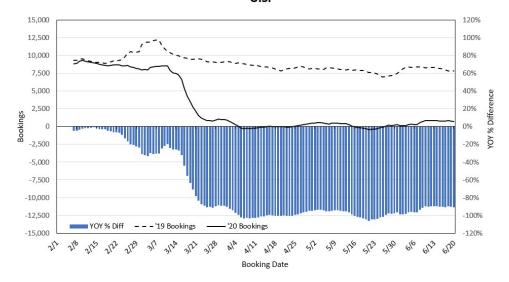
KHON2: New program offers discounts on attractions, dining, accommodations, more for Hawaii residents

Hawaii Tribune-Herald: First installment: \$40M in CARES funds hits county coffers

Honolulu Civil Beat: Danny De Gracia: It's Not Just Tourists We Need To Be Concerned About

Travel Weekly: <u>Hawaii officials</u> weigh testing options for out-of-state visitors

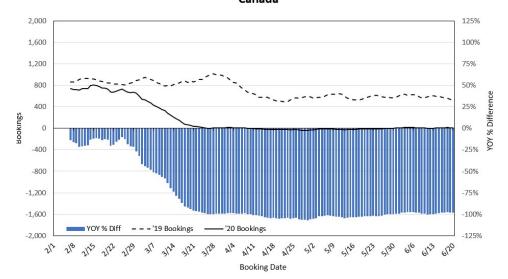
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 20, 2020

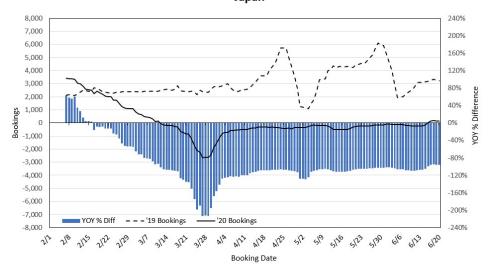
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

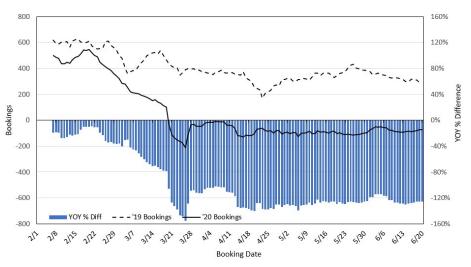
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 20, 2020

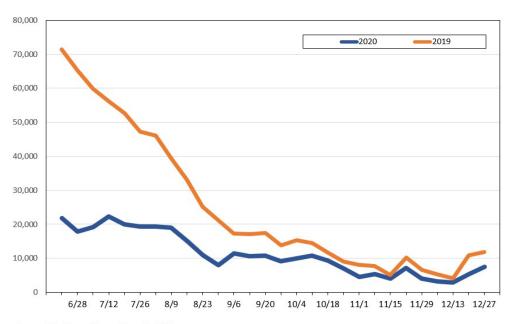
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

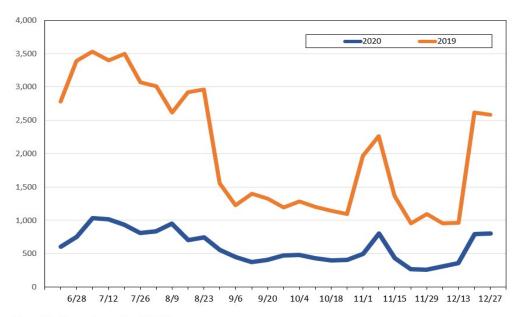
Update: Jun 20, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 20, 2020 U.S.



Source: Global Agency Pro, as of June 20, 2020

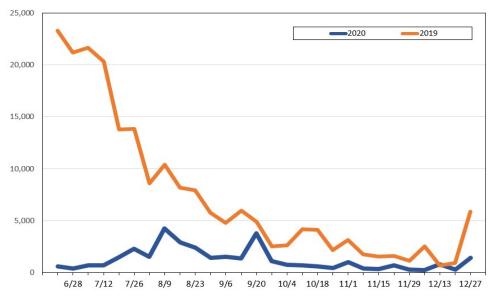
Travel Agency Bookings for Future Travel to Hawai'i as of June 20, 2020 Canada



Source: Global Agency Pro, as of June 20, 2020

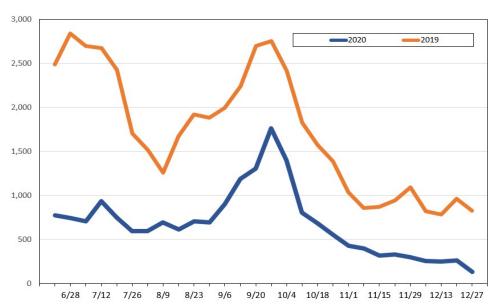
Travel Agency Bookings for Future Travel to Hawai'i as of June 20, 2020

Japan



Source: Global Agency Pro, as of June 20, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 20, 2020 Australia



Source: Global Agency Pro, as of June 20, 2020