

HTA COVID-19 UPDATE

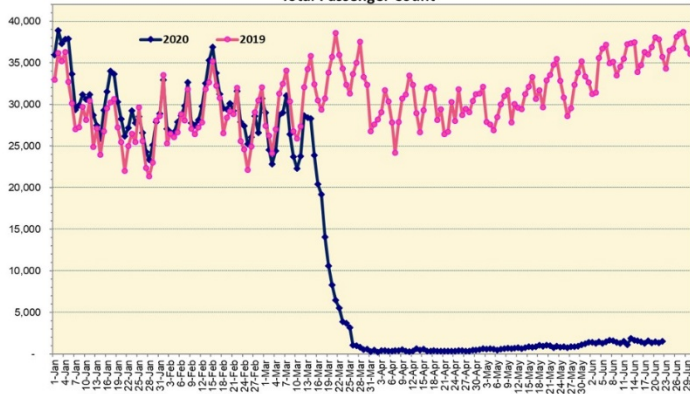
(Issued: 6/23/20 @ 5:00pm)

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

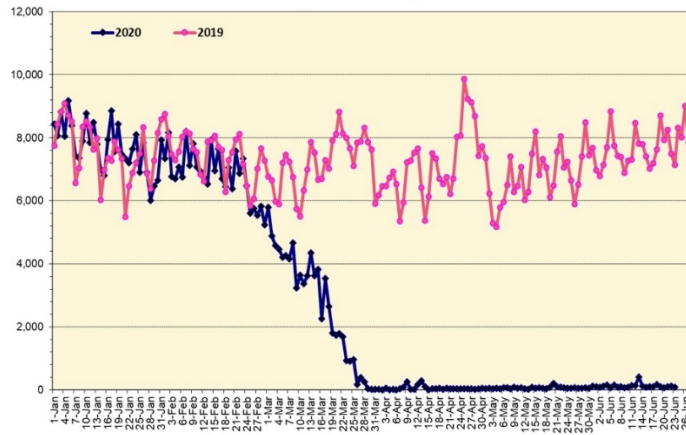
Cumulative totals as of 12:00 noon on June 23, 2020

Total Passenger Count



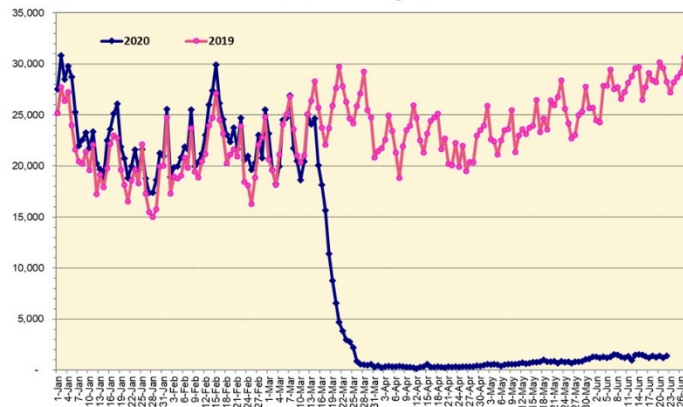
Note: Excludes flights from Canada

International Passenger Count



Note: Excludes flights from Canada

Domestic Passenger Count



Daily Passenger Count Table

06/22/2020	Domestic	International	Total
Oahu	1302	130	1432
Maui	100		100
Island of Hawaii	0		0
Kauai	0		0
State	1402	130	1532

6/23/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1655 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	2	13	177		192
Transit			169		169
Military			150		150
Exempt			156		156
Relocate to Hawaii		5	67		72
Returning Resident	7	39	471		517
Visitor	3	56	340		399
Grand Total	12	113	1530	0	1655
Flights	3	2	15	0	20

Market Impact Update: <https://www.dropbox.com/06/23/20 HTA COVID19 Update>

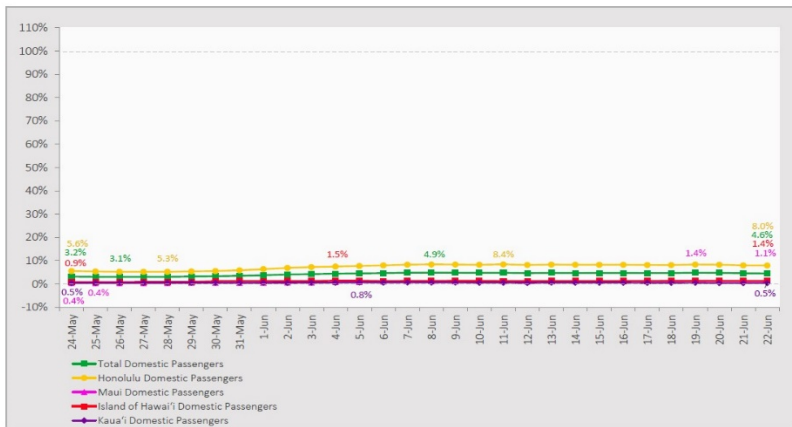
Statewide	Total
Total Cases	819 (3 new)
Released from Isolation†	673
Required Hospitalization	104
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	85
Released from Isolation†	82
Required Hospitalization	2
Deaths	0
Honolulu County	
Total Cases	571
Released from Isolation†	458
Required Hospitalization	75
Deaths	11
Kauai County	
Total Cases	29
Released from Isolation†	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	122
Released from Isolation†	113
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI	12
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume
Through June 22, 2020



Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents.

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume
Through June 22, 2020

June 2020 (Month-to-Date through June 22)

	2020	2019	Volume Change	Percent Change
Honolulu	25,965	313,709	-287,744	-91.7%
Maui County	1,938	165,243	-163,305	-98.8%
Island of Hawai'i	955	73,364	-72,409	-98.7%
Kaua'i	320	55,988	-55,668	-99.4%
Total	29,178	608,304	-579,126	-95.2%

2020 (Year-to-Date through June 22)

	2020	2019	Volume Change	Percent Change
Honolulu	1,018,554	2,150,630	-1,132,076	-52.6%
Maui County	444,340	1,024,941	-580,601	-56.6%
Island of Hawai'i	218,621	478,278	-259,657	-54.3%
Kaua'i	149,503	357,640	-208,137	-58.2%
Total	1,831,018	4,011,489	-2,180,471	-54.4%

Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

News Highlights

June 23, 2020

Honolulu Star-Advertiser: [Plan for opening trans-Pacific travel to come this week](#)

Honolulu Star-Advertiser: [Hawaii visitor arrivals dip below 400 on Sunday](#)

Honolulu Star-Advertiser: [Missouri, Pearl Harbor Museum to reopen Wednesday](#)

The Garden Island: [Jasper waiting for tourists before opening businesses](#)

The Garden Island: [National Tropical Botanical Garden reopens](#)

Honolulu Civil Beat: [Could New Kauai Proposal Be A Model For Bringing Back Tourism?](#)

Honolulu Civil Beat: [Coronavirus Has Offered Kauai's Mayor A Political Breakout Moment](#)

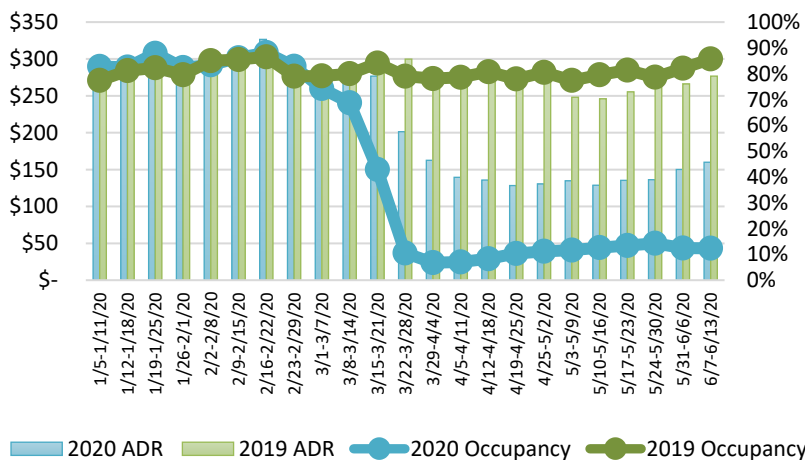
Honolulu Civil Beat: [Denby Fawcett: Hawaii's Royal Palace Is In Danger](#)

Pacific Business News: [Four Seasons' Lanai resorts to reopen July 1](#)

Points Guy: [Opening America: State-by-state guide to coronavirus reopening](#)

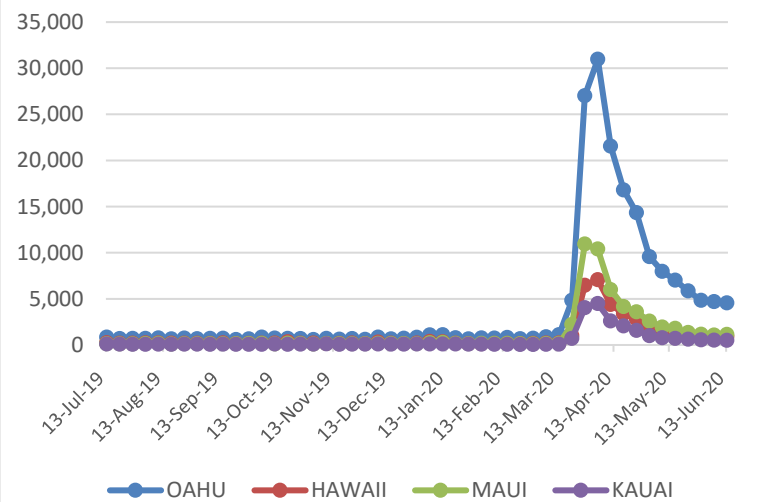
Forbes: [Everything You Need To Know About The Travel Credit Stimulus](#)

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: June 13, 2020

State of Hawaii	7,272
C&C of Oahu	4,555
Hawaii County	931
Maui County	1,134
Kauai County	485
Agent (filed in Hawaii against another state)	197

Hawaii Hotel Performance Info:

For the week of June 7 – June 13, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.4%	\$ 159.96	\$ 19.76
Oahu	10.8%	\$ 163.50	\$ 17.60
Maui County	10.9%	\$ 156.54	\$ 17.10
Kauai County	16.9%	\$ 156.76	\$ 26.43
Island of Hawaii	16.8%	\$ 157.57	\$ 26.54

Helpful Resources

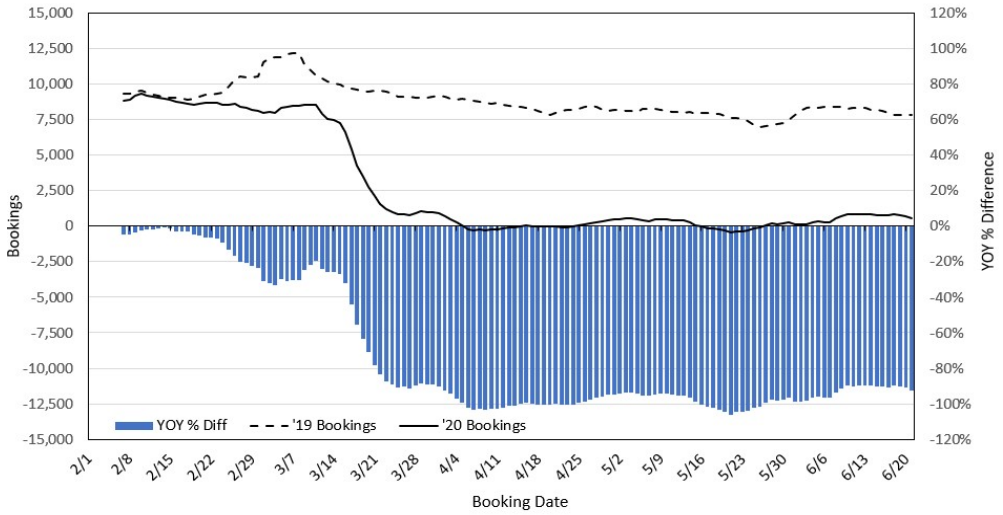
Department of Health
<https://hawaiiocovid19.com/>

Department of Health
<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

Dept. of Business, Economic Development & Tourism
<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation
<https://hidot.hawaii.gov/coronavirus/>

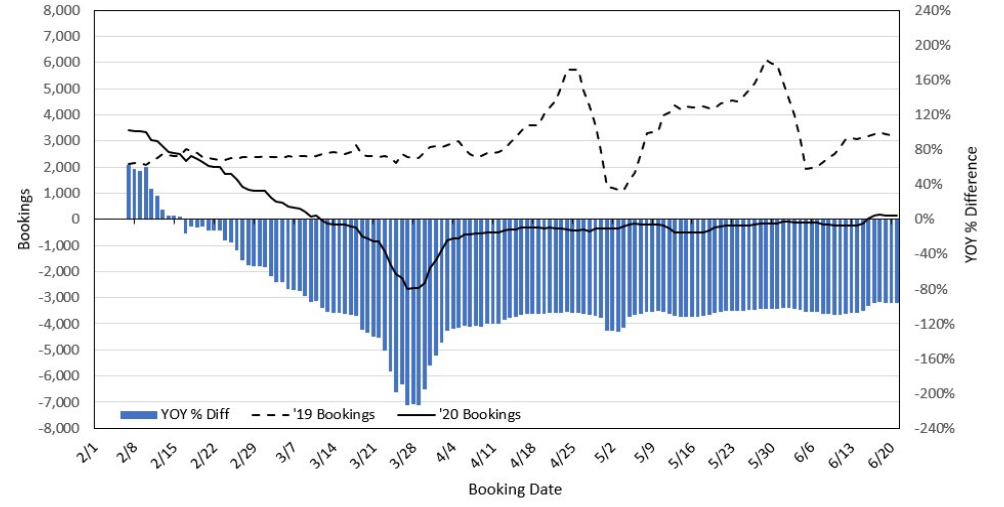
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jun 21, 2020

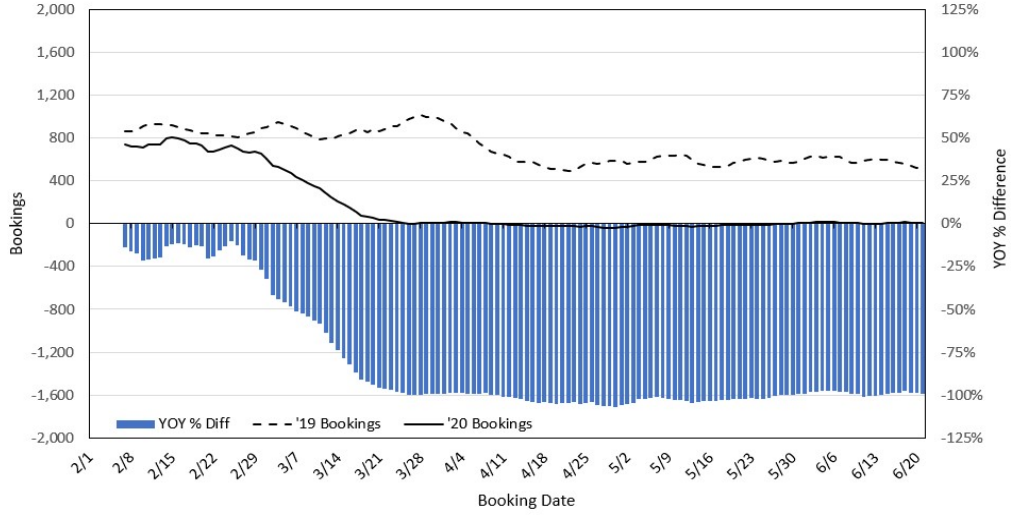
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jun 21, 2020

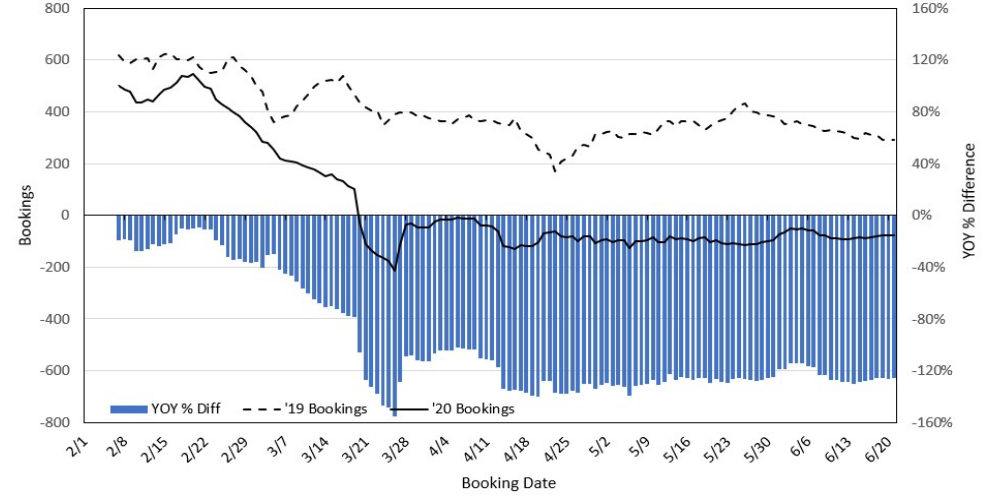
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jun 21, 2020

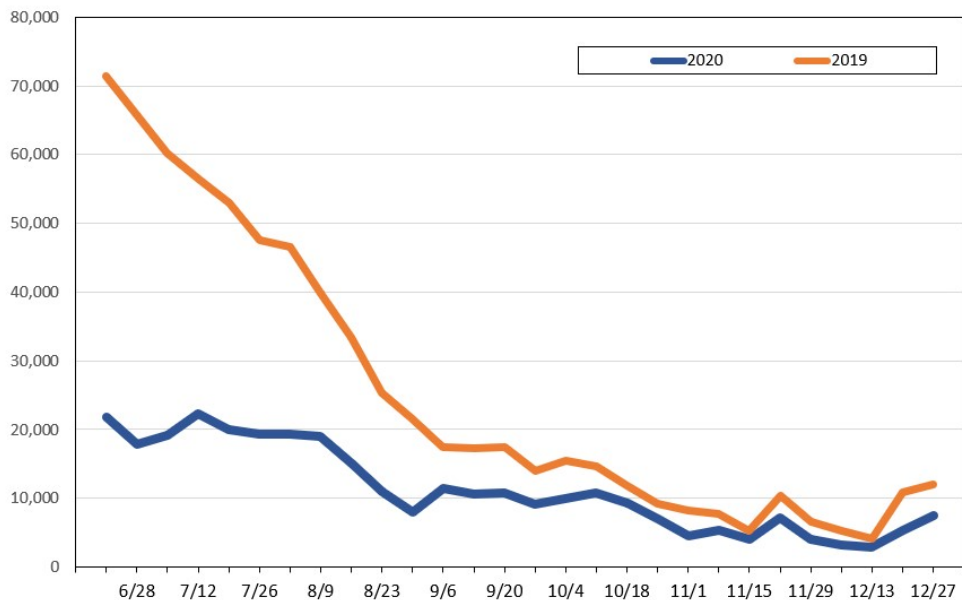
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

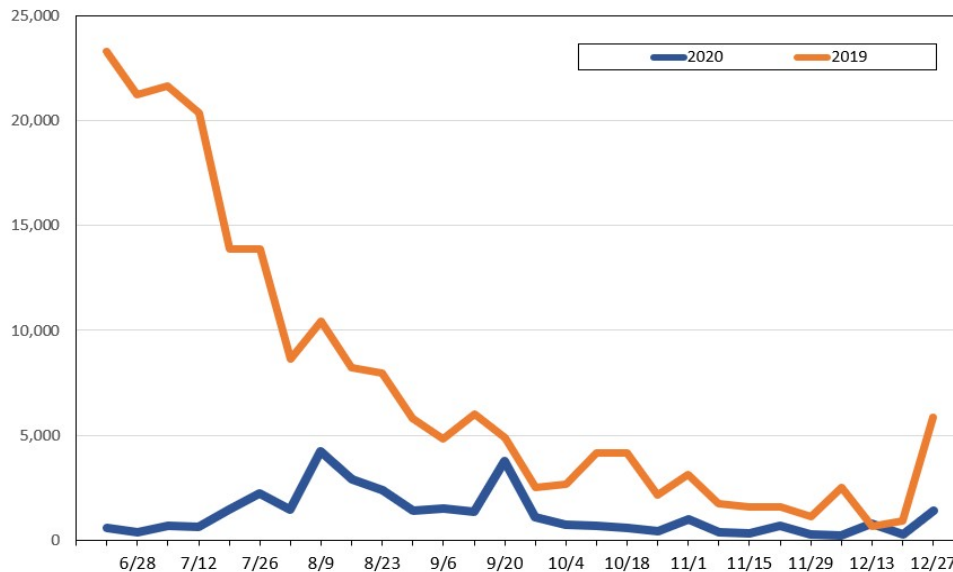
Update: Jun 21, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 21, 2020
U.S.



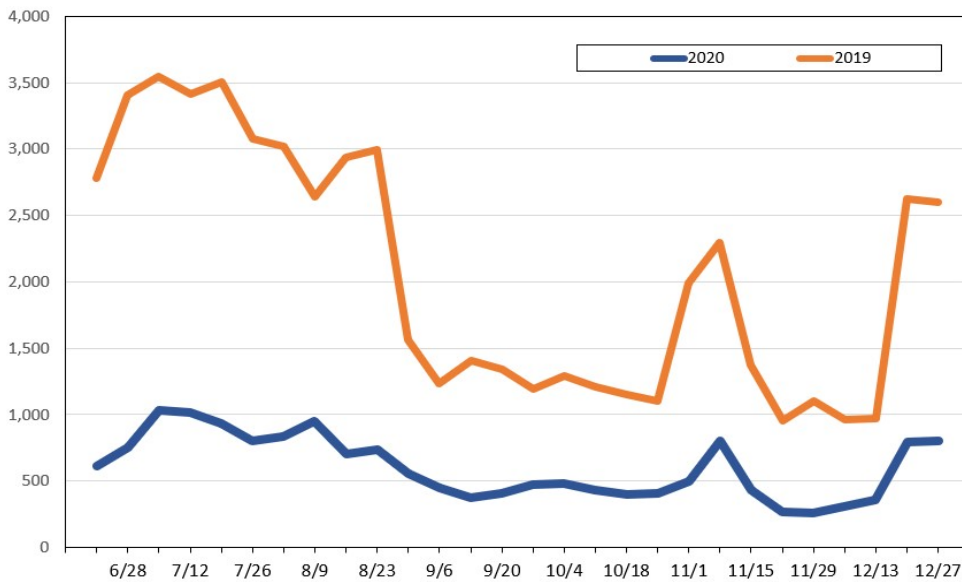
Source: Global Agency Pro, as of June 21, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 21, 2020
Japan



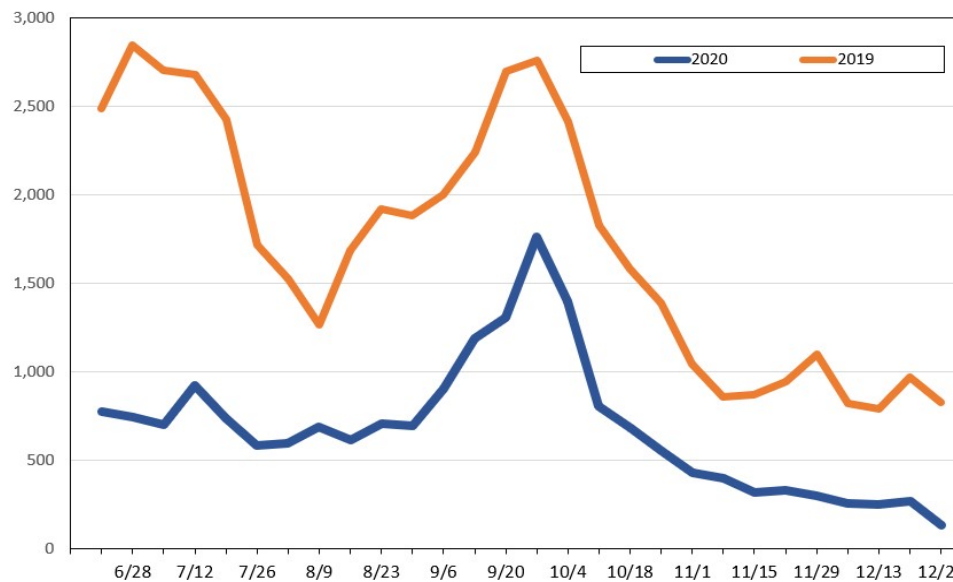
Source: Global Agency Pro, as of June 21, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 21, 2020
Canada



Source: Global Agency Pro, as of June 21, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 21, 2020
Australia



Source: Global Agency Pro, as of June 21, 2020