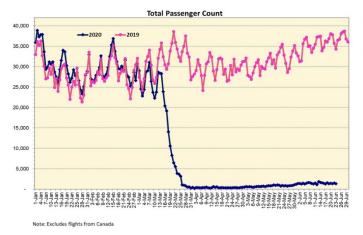
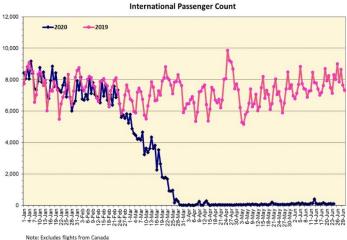
HTA COVID-19 UPDATE

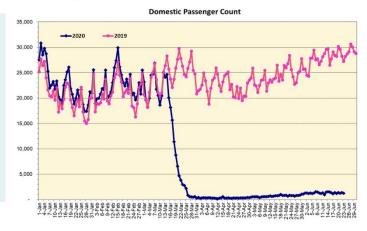
(Issued: 6/24/20 @ 5:00pm)





Daily Passenger Count Table

06/23/2020	Domestic	International	Total
Oahu	1078	83	1161
Maui	104		104
Island of Hawaii	75		75
Kauai	0		0
State	1257	83	1340



6/24/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1512 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	9	12	153		174
Transit	3		125		128
Military			185		185
Exempt			89		89
Relocate to Hawaii	10	6	57		73
Returning Resident	35	48	371		454
Visitor	32	42	335		409
Grand Total	89	108	1315	0	1512
Flights	2	2	13	0	17

Market Impact Update: https://www.dropbox.com/06/24/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 24, 2020

Cumulative totals as of 12:00 noon on st	ille 24, 2020
Statewide	Total
Total Cases	835 (16 new)
Released from Isolation+	686
Required Hospitalization	105
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	86
Released from Isolation†	83
Required Hospitalization	2
Deaths	0
Honolulu County	
Total Cases	584
Released from Isolation+	470
Required Hospitalization	76
Deaths	11
Kauai County	
Total Cases	29
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	122
Released from Isolation+	113
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI	14
County Pending	0
	0

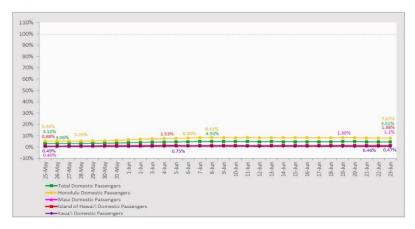
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

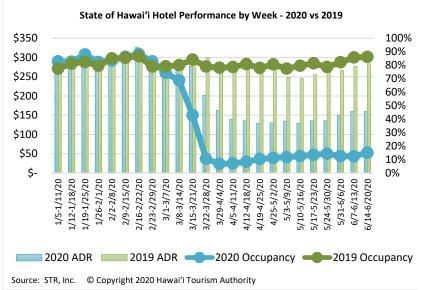
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through June 23, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of June 14 – June 20, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	15.0%	\$ 159.53	\$ 23.89
Oahu	13.7%	\$ 169.07	\$ 23.22
Maui County	11.4%	\$ 139.97	\$ 15.96
Kauai County	20.9%	\$ 158.19	\$ 33.11
Island of Hawaii	20.5%	\$ 150.52	\$ 30.91

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

Through June 23, 2020

Honolulu

Total

Honolulu

Kaua'i

Total

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors (February 29th, 2020).

Maui County

Island of Hawai'i

Maui County

Island of Hawai'i

2020 Volume versus 2019 Volume

27.043

2,011

1,030

320

30,404

1,019,632

444,413

218,696

149,503

1.832.244

June 2020 (Month-to-Date through June 23)

328.870

173,418

76,817

58,793

637,898

2,165,791

1,033,116

481,731

360,445

4.041.083

2020 (Year-to-Date through June 23)

-301,827

-171,407

-75,787

-58,473

-607,494

Volume

Change

-1,146,159

-588,703

-263,035

-210,942

-2.208.839

-91.8%

-98.8%

-98.7%

-99.5%

-95.2%

Percent

Change

-52.9%

-57.0%

-54.6% -58.5%

News Highlights

June 24, 2020

KHON: Don't want to guarantine? Travelers will need to test negative for COVID-19 before coming to Hawaii

Honolulu Star-Advertiser: Editorial: Tourism requires strict safety plan

Maui Now: Announcement Related to Out-of-State Travel Expected Soon

The Garden Island: LBA hosts expert panel on COVID-19

The Garden Island: Eight individuals in isolation

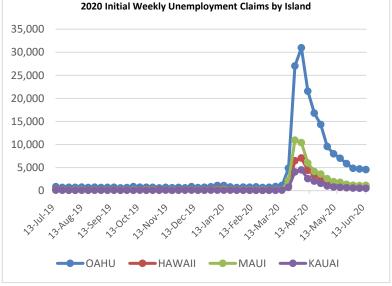
Honolulu Civil Beat: Face Scanners At Hawaii Airports Are 'Terrifying,' **ACLU Savs**

Reuters: U.S. backs lawsuit challenging Hawaii's coronavirus quarantine for travelers

Fortune: Travelers are hiding their coronavirus infections—and airlines can do little about it

MSNBC: Hayes: Thanks to coronavirus, 'Americans are too dangerous to be let out of our own country'

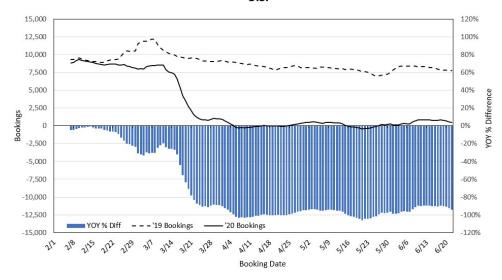
Associated Press: Virus upends tourism marketing, sparks idea of 'safecations'



Weekly Unemployment Initial Claims: June 13, 2020

State of Hawaii	7,272
C&C of Oahu	4,555
Hawaii County	931
Maui County	1,134
Kauai County	485
Agent (filed in Hawaii against another state)	197

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

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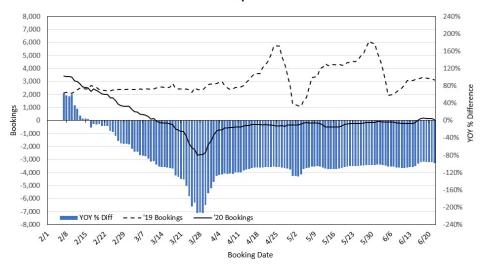
Source: Global Agency Pro

Undate: Jun 22 2020

Update: Jun 22, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada 125% 2,000 1,600 100% 1,200 800 50% 400 25% % Differ Bookings 0% -400 -25% -800 -50% -1,200 -75% -1,600 -100% '20 Bookings YOY % Diff - - - '19 Bookings -2,000 **Booking Date**

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan

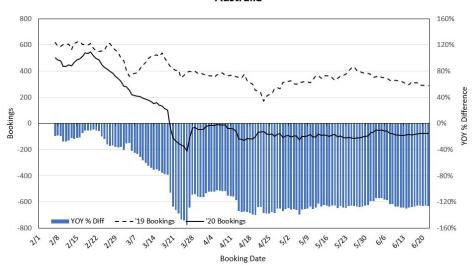


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 22, 2020

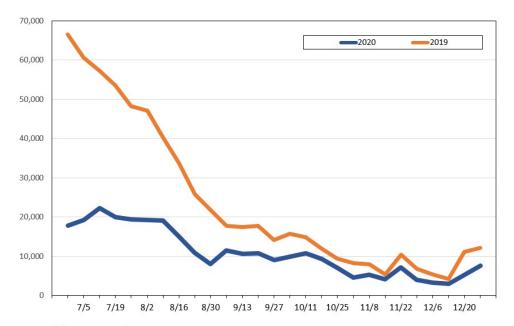
Update: Jun 22, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



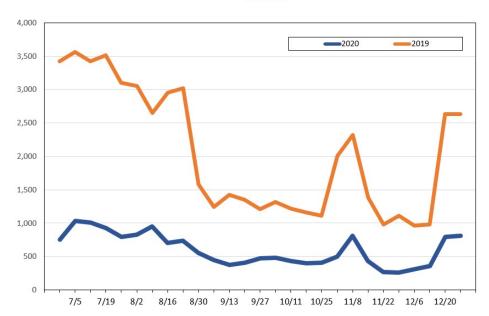
*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings for Future Travel to Hawai'i as of June 22, 2020
U.S.



Source: Global Agency Pro, as of June 22, 2020

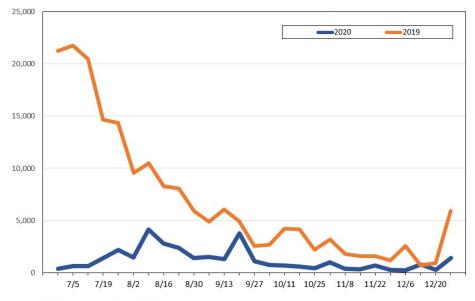
Travel Agency Bookings for Future Travel to Hawai'i as of June 22, 2020 Canada



Source: Global Agency Pro, as of June 22, 2020

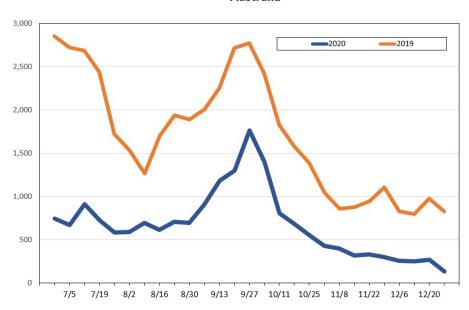
Travel Agency Bookings for Future Travel to Hawai'i as of June 22, 2020

Japan



Source: Global Agency Pro, as of June 22, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 22, 2020 Australia



Source: Global Agency Pro, as of June 22, 2020