HTA COVID-19 UPDATE

(Issued: 6/26/20 @ 5:30pm)

+ 2020

1-Jan 13-Jan 13-Jan 13-Jan 13-Jan 22-Jan 22-Jan 23-Feb 15-Feb 15-Feb 15-Feb 15-Feb 15-Feb 15-Feb 15-Feb 16-Mar 7-Mar 17-Mar 17-Mar 17-Mar 17-Mar 18-Mar 17-Mar 17-Mar 17-Mar 17-Mar 18-Mar 18-Mar 18-Mar 19-Mar 19-M

Note: Excludes flights from Canada

International Passenger Count

Domestic Passenger Count

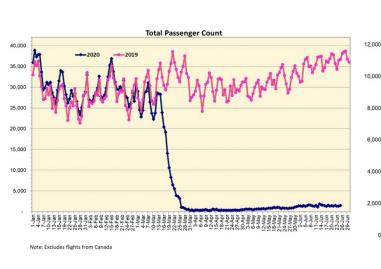
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on June 26, 2020

2	
Statewide	Total
Total Cases	866 (17 new)
Released from Isolation+	705
Required Hospitalization	109
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	86
Released from Isolation+	84
Required Hospitalization	2
Deaths	0
Honolulu County	
Total Cases	608
Released from Isolation+	488
Required Hospitalization	80
Deaths	11
Kauai County	
Total Cases	34
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	122
Released from Isolation+	113
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI	16
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

[†]Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Daily Passenger Count Table

06/25/2020	Domestic	International	Total
Oahu	1211	111	1322
Maui	96		96
Island of Hawaii	98		98
Kauai	0		0
State	1405	111	1516

6/26/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1722 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

35.000

30,000 25,000 20,000

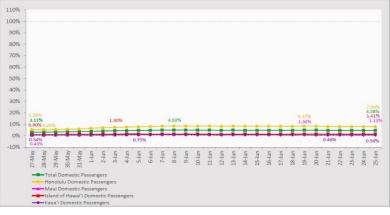
15,000 10,000 5,000

	Kona	Maui	Oahu	Lihue	Total
Crew	6	12	178		196
Transit			124		124
Military			228		228
Exempt			85		85
Relocate to Hawaii	11	2	72		85
Returning Resident	46	54	400		500
Visitor	51	40	413		504
Grand Total	114	108	1500	0	1722
Flights	3	2	16	0	21

Market Impact Update: https://www.dropbox.com/06/26/20 HTA COVID19 Update

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 25, 2020



urce: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents

State of Hawai'i Hotel Performance by Week - 2020 vs 2019 \$350 100% 90% \$300 80% \$250 70% 60% \$200 50% \$150 40% 30% \$100 20% \$50 10% Ś-0% 2/16-2/22/20 2/23-2/29/20 3/1-3/7/20 3/8-3/14/20 3/15-3/21/20 5/10-5/16/20 5/17-5/23/20 5/24-5/30/20 1/5-1/11/20 /12-1/18/20 -/19-1/25/20 1/26-2/1/20 2/2-2/8/20 2/9-2/15/20 \$\22-3\28\20 3/29-4/4/20 4/5-4/11/20 4/12-4/18/20 4/19-4/25/20 6/7-6/13/20 /14-6/20/20 4/25-5/2/20 5/3-5/9/20 5/31-6/6/20 2020 ADR 2019 ADR 2019 ADR 2020 Occupancy 2019 Occupancy Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info:

For the week of June 14 – June 20, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	15.0%	\$ 159.53	\$ 23.89
Oahu	13.7%	\$ 169.07	\$ 23.22
Maui County	11.4%	\$ 139.97	\$ 15.96
Kauai County	20.9%	\$ 158.19	\$ 33.11
Island of Hawaii	20.5%	\$ 150.52	\$ 30.91

Helpful Resources Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 25, 2020

June 2020 (Month-to-Date through June 25)

Honolulu	29,372	357,242	-327,870	-91.8%
Maui County	2,197	188,650	-186,453	-98.8%
Island of Hawai'i	1,128	83,553	-82,425	-98.6%
Kaua'i	362	63,858	-63,496	-99.4%
Total	33,059	693,303	-660,244	-95.2%

2020 (Year-to-Date through June 25)

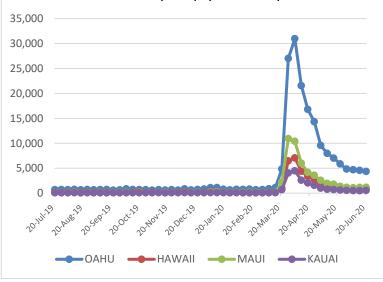
	2020	2019	Volume Change	Percent Change
Honolulu	1,021,961	2,194,163	-1,172,202	-53.4%
Maui County	444,599	1,048,348	-603,749	-57.6%
Island of Hawai'i	218,794	488,467	-269,673	-55.2%
Kaua'i	149,545	365,510	-215,965	-59.1%
Total	1,834,899	4,096,488	-2,261,589	-55.2%

ers. 2020 includes one additional day due to Leap Yea

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other inter (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: June 20, 2020

State of Hawaii	7,199
C&C of Oahu	4,352
Hawaii County	970
Maui County	1,173
Kauai County	545
Agent (filed in Hawaii against another state)	159

News Highlights

June 26, 2020

Honolulu Star-Advertiser: Hawaii officials and the tourism industry get ready for the return of out-ofstate travelers

Hawaii News Now: Lieutenant governor expects big jump in visitor numbers after testing allows skipping quarantine

KHON2: Gov: Hawaii residents still shouldn't travel when tourism opens

KHON2: Union organizes mass COVID-19 testing for hospitality workers, it calls on employers to follow suit

KITV4: State senators to introduce bill that would require Hawaii's visitors to document where they'll be staying

KITV4: Thousands sign petition calling for the removal of all Captain Cook monuments in Hawaii

Los Angeles Times: Will Hawaii's new reopening plan be enough to lure back wary tourists?

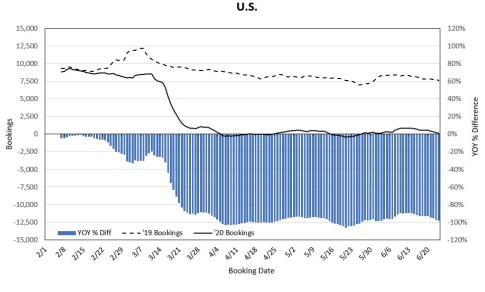
U.S. News & World Report: Hawaii Balances Tourism and Health as it **Opens its Doors to Travelers**

CNN: Hawaii to lift mandatory 14day guarantine for travelers with negative Covid-19 test results

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

Department of Transportation https://hidot.hawaii.gov/coronavirus/

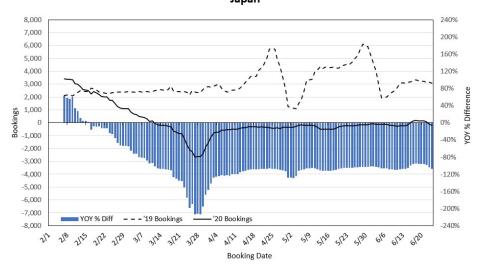
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 24, 2020

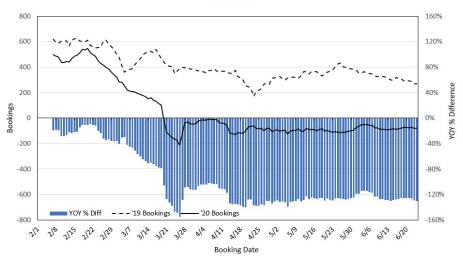




*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 24, 2020

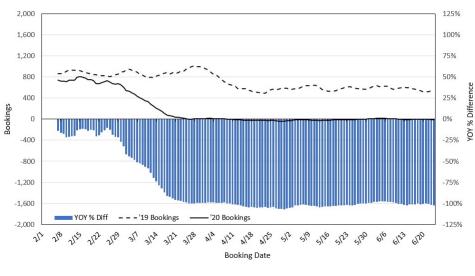
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 24, 2020

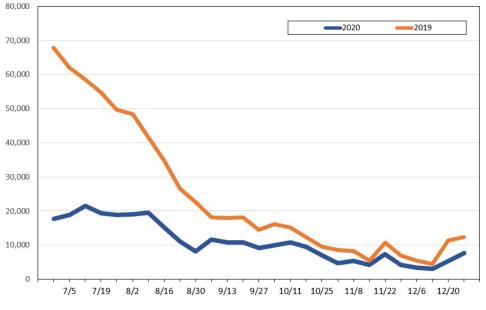
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

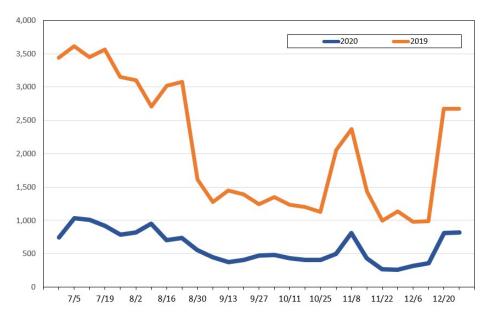
Update: Jun 24, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 24, 2020 U.S.



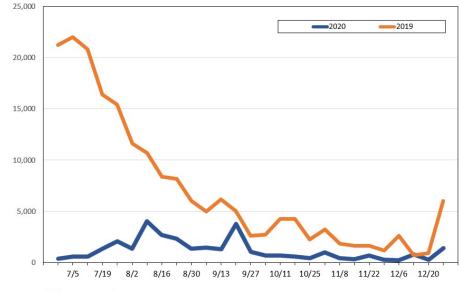
Source: Global Agency Pro, as of June 24, 2020

Travel Agency Bookings for Future Travel to Hawaiʻi as of June 24, 2020 Canada



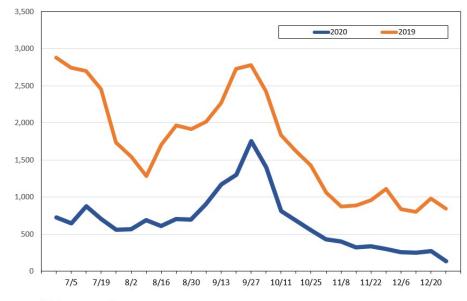
Source: Global Agency Pro, as of June 24, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 24, 2020 Japan



Source: Global Agency Pro, as of June 24, 2020

Travel Agency Bookings for Future Travel to Hawaiʻi as of June 24, 2020 Australia



Source: Global Agency Pro, as of June 24, 2020