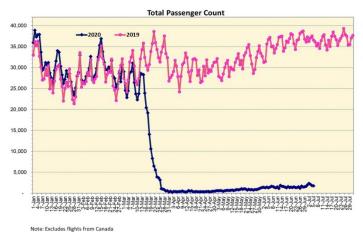
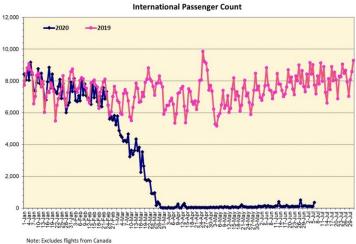
## **HTA COVID-19 UPDATE**

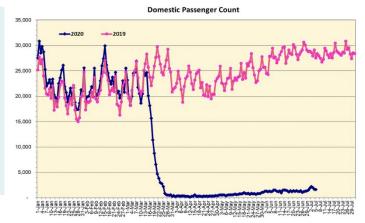
(Issued: 7/6/20 @ 3:30pm)





## **Daily Passenger Count Table**

07/05/2020	Domestic	International	Total
Oahu	1398	112	1510
Maui	127		127
Island of Hawaii	118		118
Kauai	0		0
State	1643	112	1755



### 7/6/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2066 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	19	21	177	6	223
Transit			114		114
Military			279		279
Exempt			200		200
Relocate to Hawaii	12	8	92		112
Returning Resident	56	72	430		558
Visitor	62	47	463	8	580
<b>Grand Total</b>	149	148	1755	14	2066
Flights	5	3	17	2	27

Market Impact Update: https://www.dropbox.com/07/06/20 HTA COVID19 Update

### **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on July 6, 2020

Cumulative totals as of 12.00 hoon on .	July 0, 2020
Statewide	Total
Total Cases	<b>1030</b> (7 new)
Released from Isolation+	781
Required Hospitalization	119
Deaths	19
BY COUNTY	Total
Hawaii County	
Total Cases	94
Released from Isolation+	87
Required Hospitalization	3
Deaths	0
Honolulu County	
Total Cases	750
Released from Isolation+	546
Required Hospitalization	89
Deaths	13
Kauai County	
Total Cases	40
Released from Isolation+	33
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	128
Released from Isolation+	115
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI  County Pending  *includes presumptive and confirmed cases, data are	18

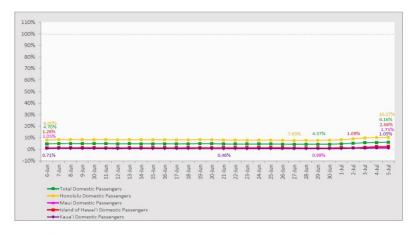
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

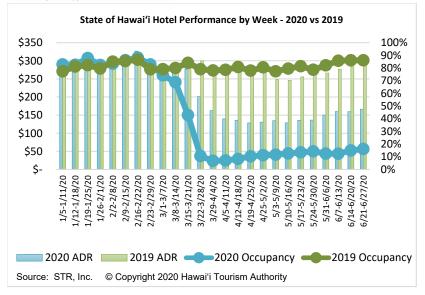
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through July 5, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents.



### **Hawaii Hotel Performance Info:**

For the week of June 21 – June 27, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	16.1%	\$ 166.34	\$ 26.77
Oahu	15.0%	\$ 175.31	\$ 26.30
Maui County	10.9%	\$ 151.52	\$ 16.46
Kauai County	21.6%	\$ 163.71	\$ 35.30
Island of Hawaii	24.4%	\$ 154.80	\$ 37.84

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 5, 2020

#### July 2020 (Month-to-Date through July 5)

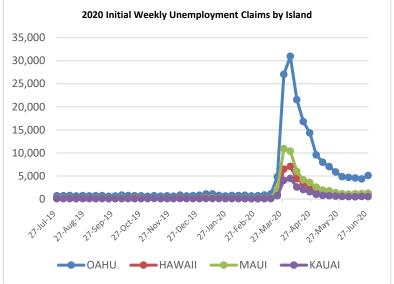
Honolulu	7,998	72,661	-64,663	-89.0%
Maui County	700	39,947	-39,247	-98.2%
Island of Hawai'i	561	17,709	-17,148	-96.8%
Kaua'i	191	12,978	-12,787	-98.5%
Total	9,450	143,295	-133,845	-93.4%

#### 2020 (Year-to-Date through July 5)

	2020	2019	Volume Change	Percent Change
Honolulu	1,035,787	2,340,536	-1,304,749	-55.7%
Maui County	445,700	1,129,408	-683,708	-60.5%
Island of Hawai'i	219,528	523,897	-304,369	-58.1%
Kaua'i	149,794	392,606	-242,812	-61.8%
Total	1,850,809	4,386,447	-2,535,638	-57.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Ye (February 29th, 2020).



### Weekly Unemployment Initial Claims: June 27, 2020

State of Hawaii	8,219
C&C of Oahu	5,090
Hawaii County	1,153
Maui County	1,241
Kauai County	537
Agent (filed in Hawaii against another state)	198

## News Highlights July 6, 2020

Honolulu Star-Advertiser: Lack of clear vision for pre-arrival testing program is hindering Hawaii's tourism reopening

Honolulu Star-Advertiser: New COVID-19 cases, including 8 at Hawaiian Airlines, hit as state begins monthlong push to reopen tourism

Honolulu Star-Advertiser: Fourth of July brings 687 out-of-state visitors to Hawaii

Honolulu Star-Advertiser: Letters:
Stores must enforce mask-wearing
rules; Bus drivers should be tested
regularly; Election fraud could reach
mail-in ballots

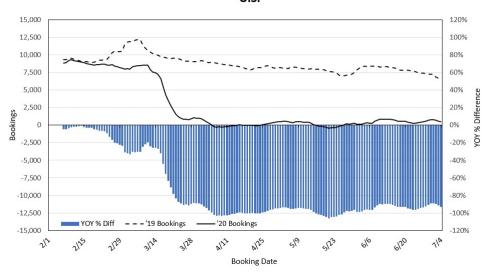
Honolulu Star-Advertiser: <u>Kauai</u> County, Airbnb Inc. agree to limit rentals

The Garden Island: Report:
Residents don't want quarantine for travelers

The Garden Island: COVID cases continue to climb

Honolulu Civil Beat: Danny De Gracia: Why A Visitor Fee Isn't A Bad Thing

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

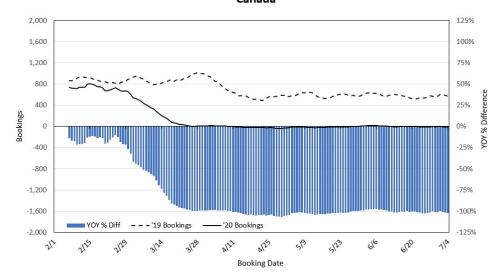


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 4, 2020

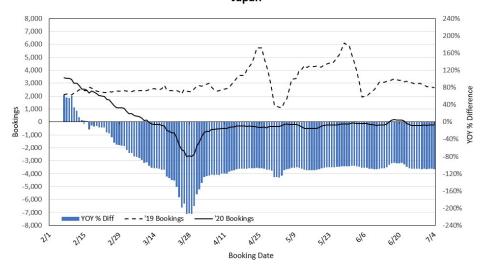
Update: Jul 4, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan

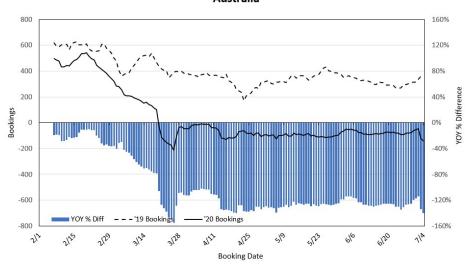


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: Jul 4, 2020

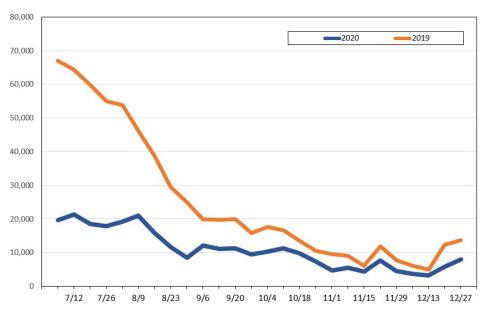
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

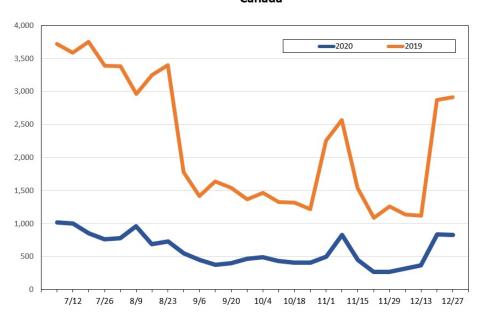
Update: Jul 4, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 4, 2020 U.S.



Source: Global Agency Pro, as of July 4, 2020

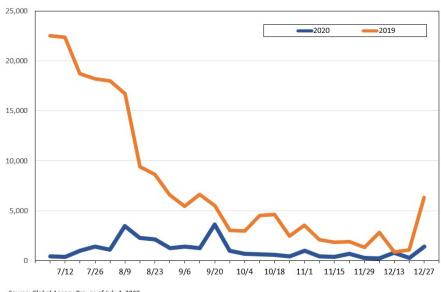
Travel Agency Bookings for Future Travel to Hawai'i as of July 4, 2020 Canada



Source: Global Agency Pro, as of July 4, 2020

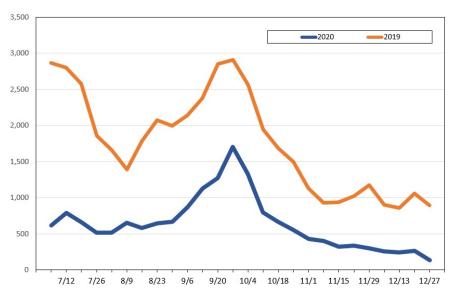
Travel Agency Bookings for Future Travel to Hawai'i as of July 4, 2020

Japan



Source: Global Agency Pro, as of July 4, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 4, 2020 Australia



Source: Global Agency Pro, as of July 4, 2020