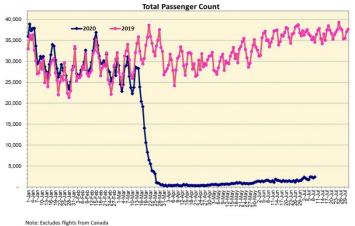
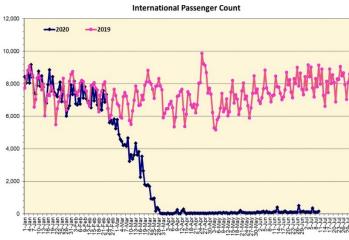
HTA COVID-19 UPDATE

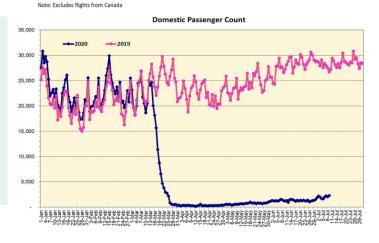
(Issued: 7/10/20 @ 4:00pm)





Daily Passenger Count Table

Domestic	International	Total
1937	107	2044
168		168
137		137
42		42
2284	107	2391
	1937 168 137 42	1937 107 168 137 42



7/10/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2668 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	24	233	6	269
Transit			232		232
Military			241		241
Exempt			141		141
Relocate to Hawaii	10	14	157	14	195
Returning Resident	67	89	686	16	858
Visitor	60	65	587	20	732
Grand Total	143	192	2277	56	2668
Flights	1	4	21	1	27

Market Impact Update: https://www.dropbox.com/07/10/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on July 10, 2020

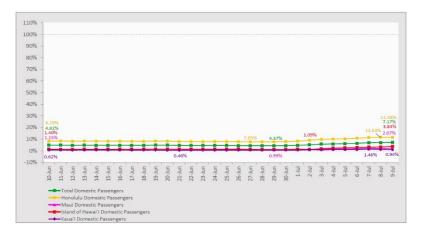
Cumulative totals as of 12:00 noon on J	uly 10, 2020
Statewide	Total
Total Cases	1158 (28 new)
Released from Isolation+	847
Required Hospitalization	125
Deaths	19
BY COUNTY	Total
Hawaii County	
Total Cases	98
Released from Isolation+	89
Required Hospitalization	3
Deaths	0
Honolulu County	
Total Cases	867
Released from Isolation+	606
Required Hospitalization	95
Deaths	13
Kauai County	
Total Cases	43
Released from Isolation+	36
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	131
Released from Isolation+	116
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	19 0

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

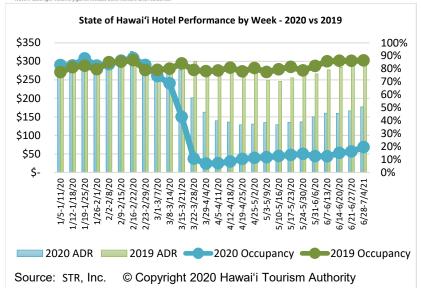
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 9, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of June 28 – July 4, 2020

	Occupancy ADR		RevPAR	
State of Hawaii	19.4%	\$ 176.94	\$ 34.38	
Oahu	19.4%	\$ 180.77	\$ 35.05	
Maui County	11.7%	\$ 186.13	\$ 21.71	
Kauai County	21.7%	\$ 165.56	\$ 35.85	
Island of Hawaii	29.8%	\$ 167.83	\$ 49.99	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 9, 2020

July 2020 (Month-to-Date through July 9)

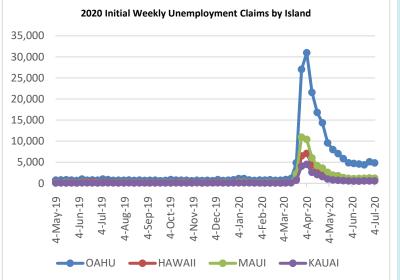
Honolulu	15,389	132,020	-116,631	-88.3%
Maui County	1,404	69,788	-68,384	-98.0%
Island of Hawai'i	991	30,934	-29,943	-96.8%
Kaua'i	307	23,512	-23,205	-98.7%
Total	18,091	256,254	-238,163	-92.9%

2020 (Year-to-Date through July 9)

	2020	2019	Volume Change	Percent Change
Honolulu	1,043,178	2,399,895	-1,356,717	-56.5%
Maui County	446,404	1,159,249	-712,845	-61.5%
Island of Hawaiʻi	219,958	537,122	-317,164	-59.0%
Kaua'i	149,910	403,140	-253,230	-62.8%
Total	1,859,450	4,499,406	-2,639,956	-58.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yel



Weekly Unemployment Initial Claims: July 4, 2020

State of Hawaii	7,675
C&C of Oahu	4,810
Hawaii County	988
Maui County	1,191
Kauai County	546
Agent (filed in Hawaii against another state)	140

News Highlights July 10, 2020

Honolulu Star-Advertiser: Majority
of 622 visitors who arrived in Hawaii
on Wednesday said they were
visiting friends and family

Hawaii News Now: <u>Hawaii reports</u> 36 new COVID-19 cases amid growing concerns about community spread

Honolulu Star-Advertiser:

Frustrated Hawaii businesses feel further delay in reopening could beget 'economic catastrophe'

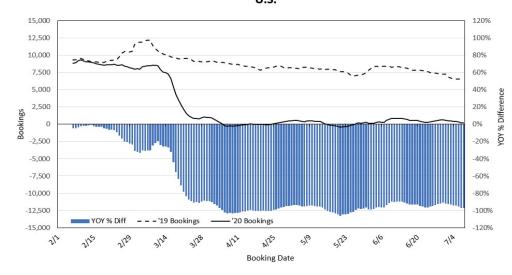
KHON2: COVID-19 test supply could affect reopening of trans-Pacific travel

KHON2: How postponing lifting travel restrictions could affect workers in the tourism industry

West Hawaii Today: <u>Kim: Ige's</u> reopening plan is 'not an acceptable risk'

Honolulu Civil Beat: County Mayors
To Ige: We're Not Ready To
Welcome Back Tourists

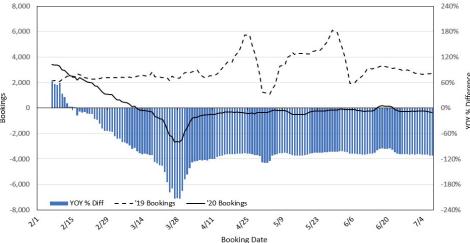
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 8, 2020

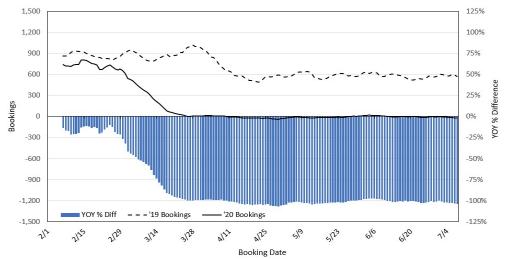
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 8, 2020

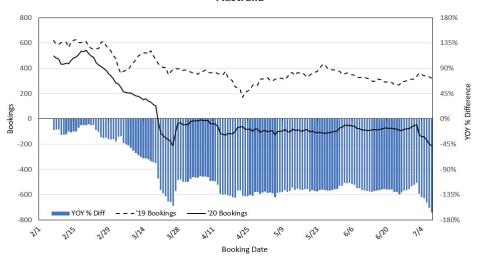
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 8, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

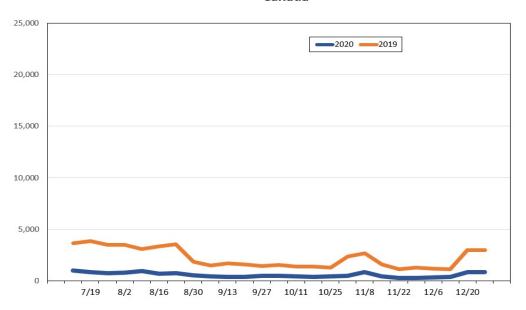
Update: Jul 8, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 8, 2020 U.S.



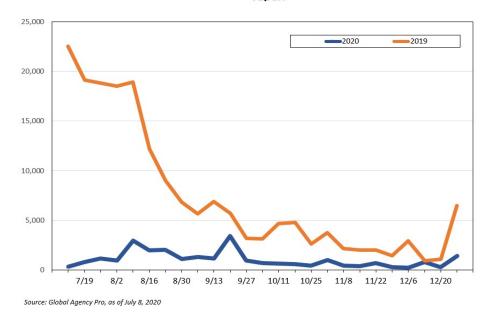
Source: Global Agency Pro, as of July 8, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 8, 2020 Canada

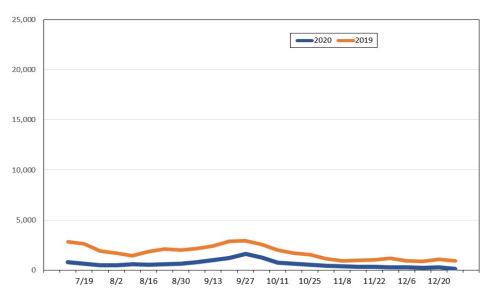


Source: Global Agency Pro, as of July 8, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 8, 2020 Japan



Travel Agency Bookings for Future Travel to Hawai'i as of July 8, 2020 Australia



Source: Global Agency Pro, as of July 8, 2020