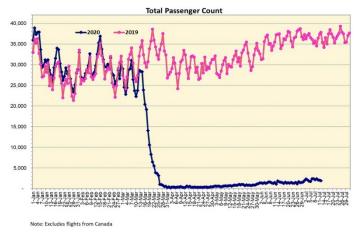
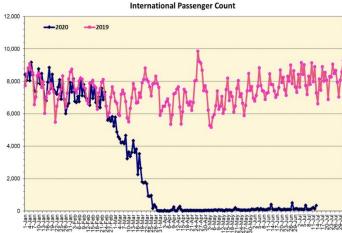
HTA COVID-19 UPDATE

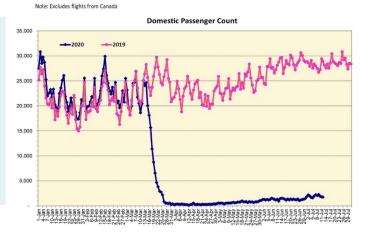
(Issued: 7/13/20 @ 3:30pm)





Daily Passenger Count Table

07/12/2020	Domestic	International	Total
Oahu	1626	137	1763
Maui	110		110
Island of Hawaii	52		52
Kauai	0		0
State	1788	137	1925



7/13/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2215 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	26	254		286
Transit			177		177
Military			162		162
Exempt			200		200
Relocate to Hawaii	4		64		68
Returning Resident	26	77	714		817
Visitor	26	33	446		505
Grand Total	62	136	2017	0	2215
Flights	2	4	20	0	26

Market Impact Update: https://www.dropbox.com/07/13/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on July 13, 2020

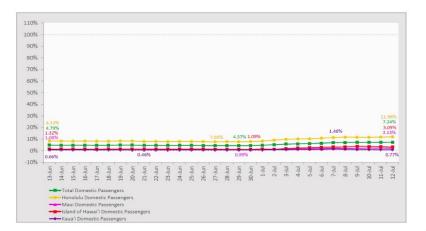
cumulative totals as of 12.00 moon on s	,,
Statewide	Total
Total Cases	1243 (23 new)
Released from Isolation+	911
Required Hospitalization	128
Deaths	22
BY COUNTY	Total
Hawaii County	
Total Cases	102
Released from Isolation+	92
Required Hospitalization	3
Deaths	0
Honolulu County	
Total Cases	942
Released from Isolation+	660
Required Hospitalization	97
Deaths	15
Kauai County	
Total Cases	43
Released from Isolation+	39
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	135
Released from Isolation+	120
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	21 0

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

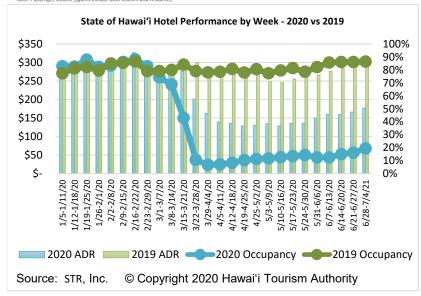
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 12, 2020



rce: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of June 28 – July 4, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.4%	\$ 176.94	\$ 34.38
Oahu	19.4%	\$ 180.77	\$ 35.05
Maui County	11.7%	\$ 186.13	\$ 21.71
Kauai County	21.7%	\$ 165.56	\$ 35.85
Island of Hawaii	29.8%	\$ 167.83	\$ 49.99

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 12, 2020

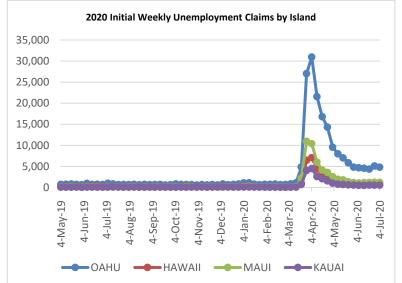
July 2020 (Month-to-Date through July 12)

Honolulu	20,225	174,977	-154,752	-88.4%
Maui County	1,811	90,471	-88,660	-98.0%
Island of Hawai'i	1,275	40,711	-39,436	-96.9%
Kaua'i	333	31,506	-31,173	-98.9%
Total	23,644	337,665	-314,021	-93.0%

2020 (Year-to-Date through July 12)

	2020	2019	Volume Change	Percent Change
Honolulu	1,048,014	2,442,852	-1,394,838	-57.1%
Maui County	446,811	1,179,932	-733,121	-62.1%
Island of Hawai'i	220,242	546,899	-326,657	-59.7%
Kaua'i	149,936	411,134	-261,198	-63.5%
Total	1,865,003	4,580,817	-2,715,814	-59.3%

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents. Total includes other inter (February 29th 2020)



Weekly Unemployment Initial Claims: July 4, 2020

State of Hawaii	7,675
C&C of Oahu	4,810
Hawaii County	988
Maui County	1,191
Kauai County	546
Agent (filed in Hawaii against another state)	140

News Highlights July 13, 2020

Hawaii News Now: Ige delays plan to reopen tourism until Sept. 1 amid surge in COVID-19 infections on the mainland

Hawaii News Now: After weeks of prepping for tourism's reopening, hotels face the prospect of a costly delav

Hawaii News Now: Mayors push back on plan to reopen tourism but aren't sure how long it should be delayed

Hawaii News Now: Ige: Still no decision on whether to push back plan to reopen tourism

Honolulu Star-Advertiser: Column: Hawaii's over-dependence on tourism is apparent

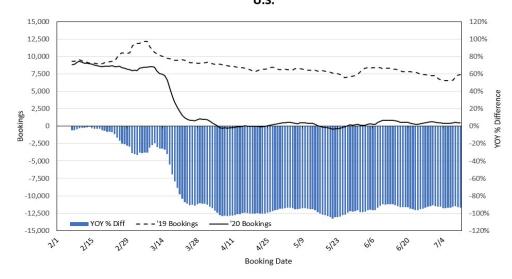
KHON2: Hawaii case numbers continue to rise as officials debate reopening date

KHON2: How postponing lifting travel restrictions could affect workers in the tourism industry

Travel Weekly: Hawaii Likely to Push Back Tourism Reopening From August 1

West Hawaii Today: My Turn: Time to reassess our dependence on unsustainable tourism

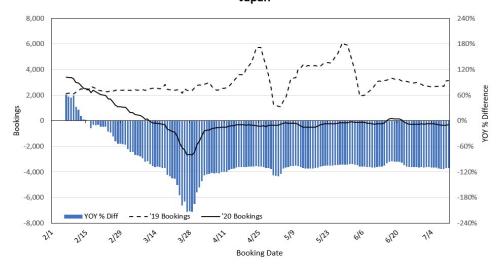
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 11, 2020

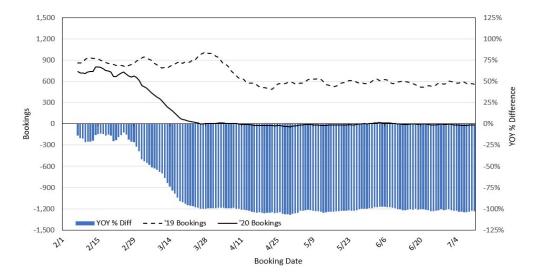
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

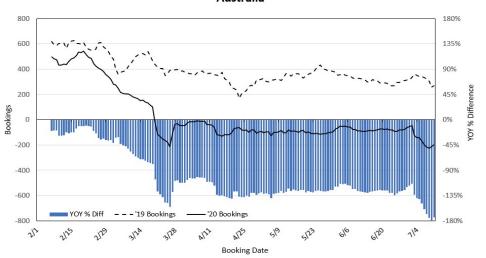
Update: Jul 11, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

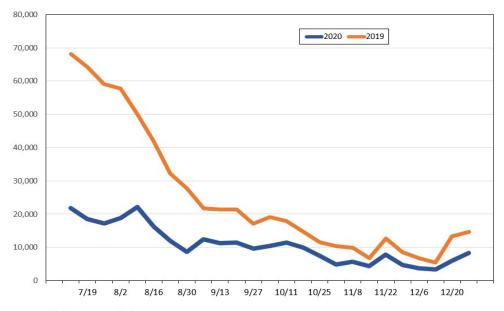
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

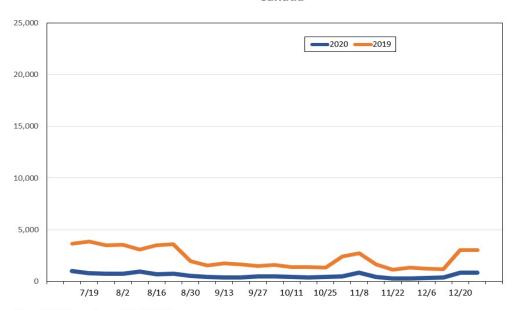
Update: Jul 11, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 11, 2020 U.S.



Source: Global Agency Pro, as of July 11, 2020

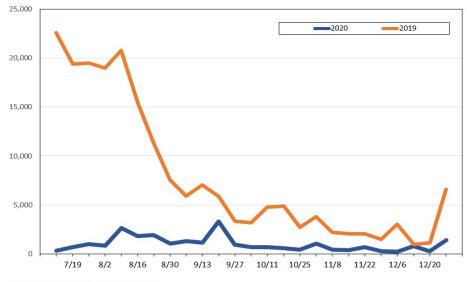
Travel Agency Bookings for Future Travel to Hawai'i as of July 11, 2020 Canada



Source: Global Agency Pro, as of July 11, 2020

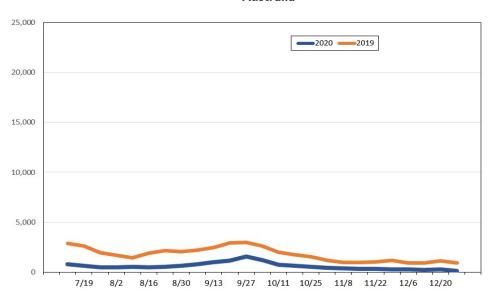
Travel Agency Bookings for Future Travel to Hawai'i as of July 11, 2020

Japan



Source: Global Agency Pro, as of July 11, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 11, 2020 Australia



Source: Global Agency Pro, as of July 11, 2020