HTA COVID-19 UPDATE

(Issued: 7/14/20 @ 4:00pm)

+ 2020

Note: Excludes flights from Canada

International Passenger Count

Domestic Passenger Count

MWWWW

Total Passenger Count MMMMMMM 12,000 40,000 35,000 10,000 30.000 25,00 8.00 20.000 6.000 15,000 10.000 4,000 5,000 2,000 Note: Excludes flights from Canada

Daily Passenger Count Table

07/13/2020	Domestic	International	Total
Oahu	1614	341	1955
Maui	184		184
Island of Hawaii	73		73
Kauai	0		0
State	1871	341	2212

7/14/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2533 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

35,000

30,000 25,000 20,000 15,000 5,000

	Kona	Maui	Oahu	Lihue	Total
Crew	9	25	282		316
Transit		2	113		115
Military		2	258		260
Exempt			234		234
Relocate to Hawaii	4	9	137		150
Returning Resident	50	113	828		991
Visitor	23	59	385		467
Grand Total	86	210	2237	0	2533
Flights	3	4	20	0	27

Market Impact Update: https://www.dropbox.com/07/14/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on July 14, 2020

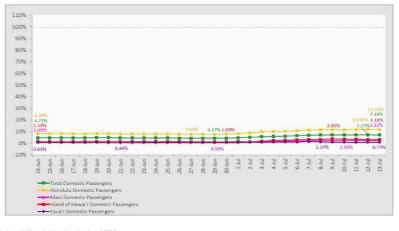
Statewide	Total
Total Cases	1264 (22 new)
Released from Isolation+	921
Required Hospitalization	133
Deaths	22
BY COUNTY	Total
Hawaii County	
Total Cases	105
Released from Isolation+	93
Required Hospitalization	3
Deaths	0
Honolulu County	
Total Cases	960
Released from Isolation+	669
Required Hospitalization	102
Deaths	15
Kauai County	
Total Cases	43
Released from Isolation+	39
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	135
Released from Isolation+	120
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI	21
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

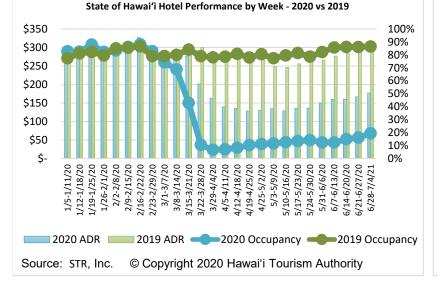
⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 13, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of June 28 – July 4, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.4%	\$ 176.94	\$ 34.38
Oahu	19.4%	\$ 180.77	\$ 35.05
Maui County	11.7%	\$ 186.13	\$ 21.71
Kauai County	21.7%	\$ 165.56	\$ 35.85
Island of Hawaii	29.8%	\$ 167.83	\$ 49.99

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 13, 2020

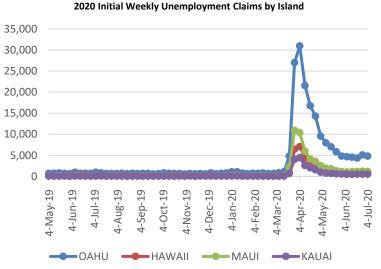
July 2020 (Month-to-Date through July 13)

	2020	2019	Volume Change	Percent Change
Honolulu	21,839	189,852	-168,013	-88.5%
Maui County	2,103	98,524	-96,421	-97.9%
Island of Hawai'i	1,349	44,361	-43,012	-97.0%
Kaua'i	333	34,376	-34,043	-99.0%
Total	25,624	367,113	-341,489	-93.0%

	2020	2019	Volume Change	Percent Change
Honolulu	1,049,628	2,457,727	-1,408,099	-57.3%
Maui County	447,103	1,187,985	-740,882	-62.4%
Island of Hawaiʻi	220,316	550,549	-330,233	-60.0%
Kauaʻi	149,936	414,004	-264,068	-63.8%
Total	1,866,983	4,610,265	-2,743,282	-59.5%

Source: HVCB analysis based on data from DBEDT

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Weekly Unemployment Initial Claims: July 4, 2020

State of Hawaii	7,675
C&C of Oahu	4,810
Hawaii County	988
Maui County	1,191
Kauai County	546
Agent (filed in Hawaii against another state)	140

News Highlights

July 14, 2020

Honolulu Star-Advertiser: <u>Gov.</u> <u>David Ige's decision to delay plans</u> to reopen Hawaii tourism extends economic woes

Honolulu Star-Advertiser: Letters:

Don't reopen Hawaii to tourism until it's safe; Teachers at risk; Raising minimum wage would mean job losses

KITV4: Hawaii State Department of Health traces 44 COVID-19 cases to a single person

The Garden Island: Don't reopen Kauai yet

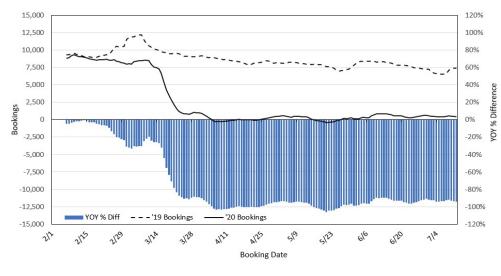
Honolulu Civil Beat: <u>Survey: A</u> <u>Majority Of Hawaii Residents</u> <u>Support Coronavirus Restrictions</u>

Inside Hook: Add Hawaii to the List of Places You Won't Be Visiting Anytime Soon

USA Today: <u>Scratch that August trip</u> to Hawaii. The state just extended its quarantine until Sept. 1

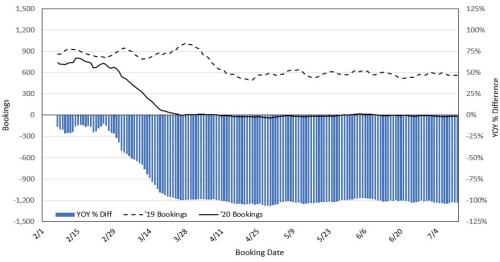
Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ Department of Transportation https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro



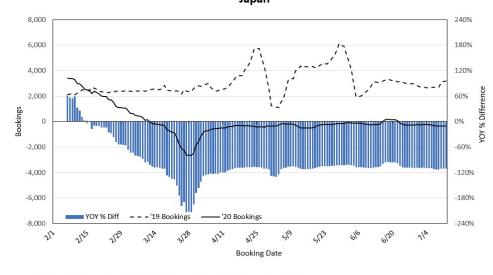


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Update: Jul 12, 2020

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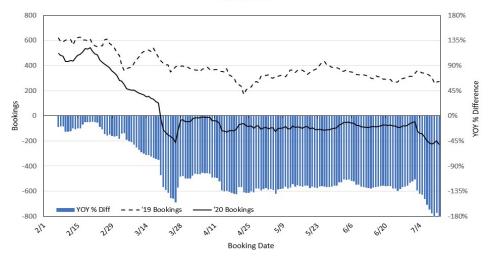
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

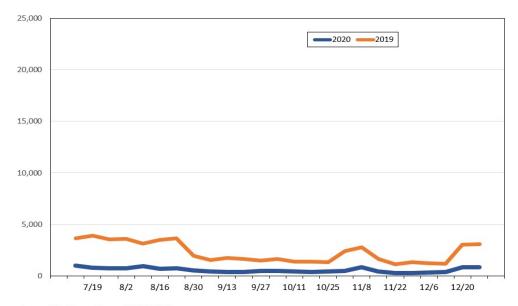
Update: Jul 12, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 12, 2020 U.S.

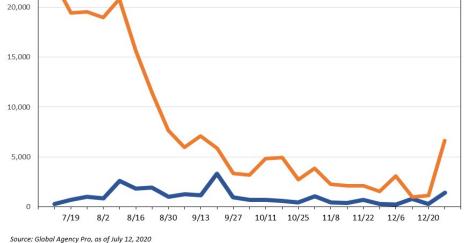
80,000 2020 2019 70,000 60,000 50,000 40,000 30,000 20,000 10,000 0 7/19 8/2 8/16 8/30 9/13 9/27 10/11 10/25 11/8 11/22 12/6 12/20

Source: Global Agency Pro, as of July 12, 2020

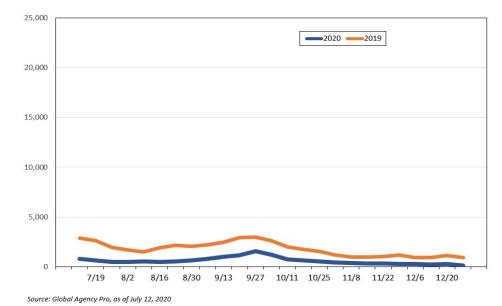
Travel Agency Bookings for Future Travel to Hawaiʻi as of July 12, 2020 Canada







Travel Agency Bookings for Future Travel to Hawai'i as of July 12, 2020 Australia



Travel Agency Bookings for Future Travel to Hawai'i as of July 12, 2020 Japan