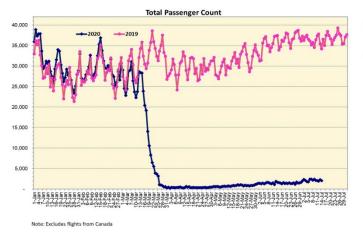
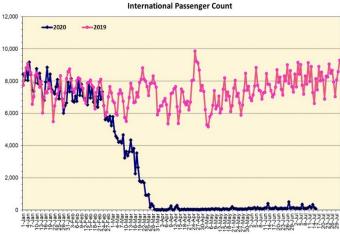
HTA COVID-19 UPDATE

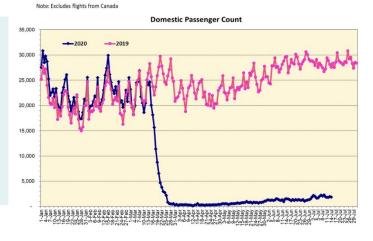
(Issued: 7/15/20 @ 4:00pm)





Daily Passenger Count Table

07/14/2020	Domestic	International	Total
Oahu	1572	156	1728
Maui	133		133
Island of Hawaii	127		127
Kauai	63		63
State	1871	156	2027



7/15/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2307 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	9	24	204	6	243
Transit		2	184		186
Military			185		185
Exempt			105		105
Relocate to Hawaii	22	2	88	25	137
Returning Resident	56	87	757	28	928
Visitor	61	42	410	10	523
Grand Total	148	157	1933	69	2307
Flights	2	4	19	1	26

Market Impact Update: https://www.dropbox.com/07/15/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on July 15, 2020

Cumulative totals as of 12.00 hoon on 3	uly 13, 2020
Statewide	Total
Total Cases	1292 (29 new)
Released from Isolation+	951
Required Hospitalization	137
Deaths	22
BY COUNTY	Total
Hawaii County	
Total Cases	107
Released from Isolation+	96
Required Hospitalization	4
Deaths	0
Honolulu County	
Total Cases	986
Released from Isolation+	694
Required Hospitalization	105
Deaths	15
Kauai County	
Total Cases	43
Released from Isolation+	41
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	135
Released from Isolation+	120
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI County Pending	21 0

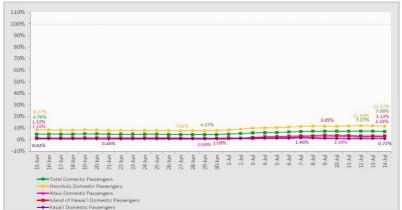
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

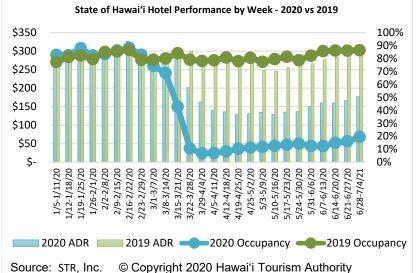
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through July 14, 2020



Note: Passenger volume flaures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of June 28 - July 4, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.4%	\$ 176.94	\$ 34.38
Oahu	19.4%	\$ 180.77	\$ 35.05
Maui County	11.7%	\$ 186.13	\$ 21.71
Kauai County	21.7%	\$ 165.56	\$ 35.85
Island of Hawaii	29.8%	\$ 167.83	\$ 49.99

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 14, 2020

July 2020 (Month-to-Date through July 14)

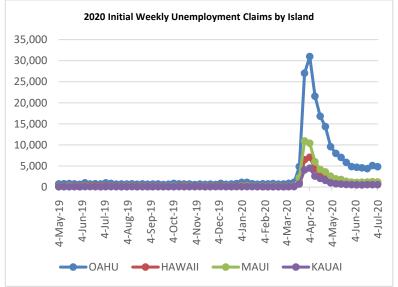
	2020	2019	Volume Change	Percent Change
Honolulu	23,509	205,170	-181,661	-88.5%
Maui County	2,236	106,447	-104,211	-97.9%
Island of Hawai'i	1,476	47,740	-46,264	-96.9%
Kaua'i	396	36,694	-36,298	-98.9%
Total	27,617	396,051	-368,434	-93.0%

2020 (Year-to-Date through July 14)

	2020	2019	Volume Change	Percent Change
Honolulu	1,051,298	2,473,045	-1,421,747	-57.5%
Maui County	447,236	1,195,908	-748,672	-62.6%
Island of Hawai'i	220,443	553,928	-333,485	-60.2%
Kaua'i	149,999	416,322	-266,323	-64.0%
Total	1,868,976	4,639,203	-2,770,227	-59.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other internat. (February 29th, 2020).



Weekly Unemployment Initial Claims: July 4, 2020

State of Hawaii	7,675
C&C of Oahu	4,810
Hawaii County	988
Maui County	1,191
Kauai County	546
Agent (filed in Hawaii against another state)	140

News Highlights July 15, 2020

Honolulu Star-Advertiser: Clusters blamed as Hawaii sees 22 new coronavirus cases

Hawaii News Now: To slow spread of COVID-19, Oahu bars will now have to stop serving alcohol at midnight

Honolulu Star-Advertiser: Hotels. attractions face uncertain future following tourism reopening delay

KITV4: Hawaii could have COVID-19 vaccine by January 2021

KITV4: A team follows up with returning residents and visitors to ensure they are following quarantine, state says

God Save The Points: Hawaii Travel Reopening: When, To Who, And Where You Can Go...

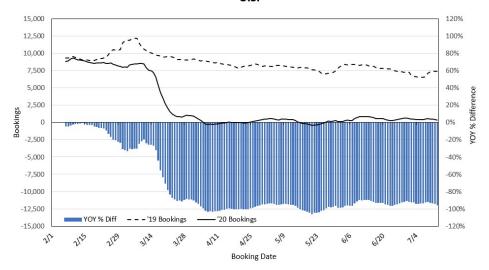
Hawaii News Now: To slow spread of COVID-19, Oahu bars will now have to stop serving alcohol at midnight

Pacific Business News: Waikiki hotel restaurant closes due to Covid-induced drop in tourism

Forbes: Here Is The Latest News On **Domestic Travel Restrictions For** July 2020

CNN: Hawaii delays quarantine lift until September 1

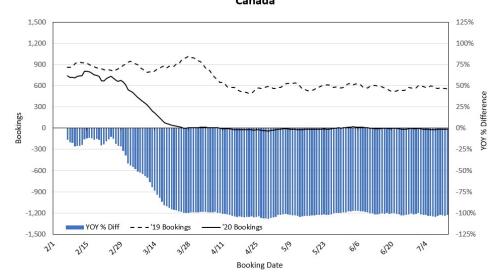
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

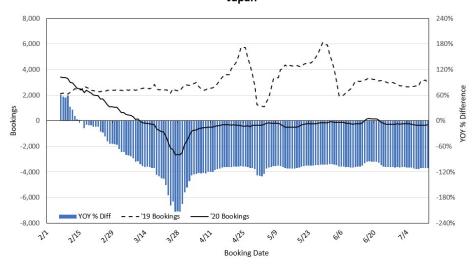
Update: Jul 13, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro Update: Jul 13, 2020

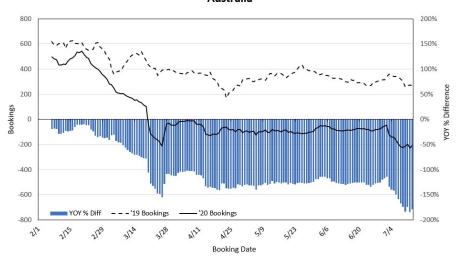
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 13, 2020

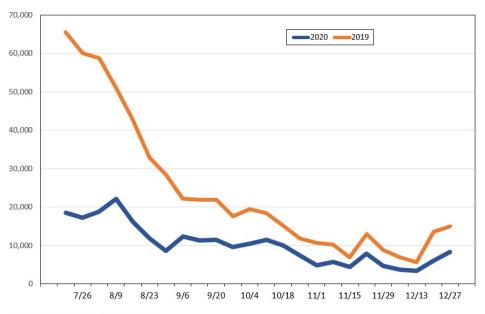
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

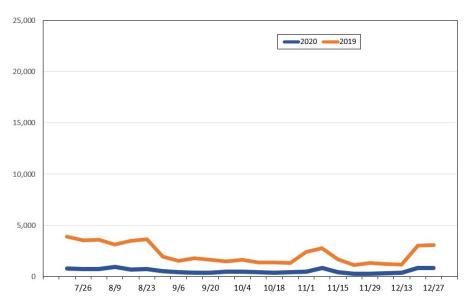
Update: Jul 13, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 13, 2020 U.S.



Source: Global Agency Pro, as of July 13, 2020

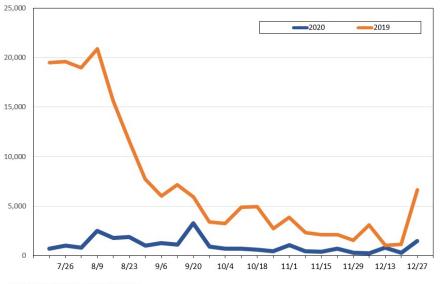
Travel Agency Bookings for Future Travel to Hawaiʻi as of July 13, 2020 Canada



Source: Global Agency Pro, as of July 13, 2020

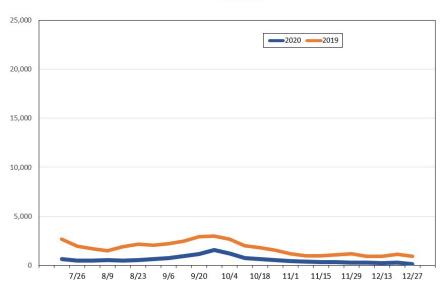
Travel Agency Bookings for Future Travel to Hawai'i as of July 13, 2020

Japan



Source: Global Agency Pro, as of July 13, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 13, 2020 Australia



Source: Global Agency Pro, as of July 13, 2020