HTA COVID-19 UPDATE

(Issued: 7/16/20 @ 4:00pm)

International Passenger Count

Domestic Passenger Count

MAMMMM

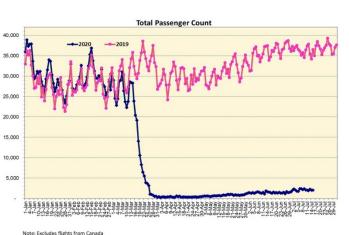
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on July 16, 2020

	,,
Statewide	Total
Total Cases	1311 (19 new)
Released from Isolation+	975
Required Hospitalization	138
Deaths	22
BY COUNTY	Total
Hawaii County	
Total Cases	107
Released from Isolation+	97
Required Hospitalization	4
Deaths	0
Honolulu County	
Total Cases	1002
Released from Isolation+	717
Required Hospitalization	106
Deaths	15
Kauai County	
Total Cases	43
Released from Isolation+	41
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	135
Released from Isolation+	120
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI	21
County Pending	3

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Hote: Excludes highes from canada

Daily Passenger Count Table

Domestic	International	Total
1714	95	1809
167		167
100		100
0		0
1981	95	2076
	1714 167 100 0	1714 95 167

7/16/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2287 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

12,000

10,000

8.00

6.00

4.000

2,000

35,000

30,000 25,000

15,000 10,000 5,000 -2020

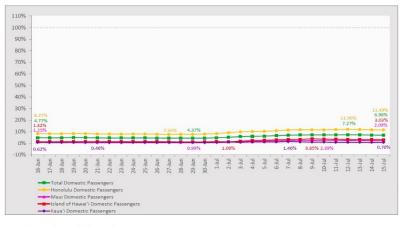
Note: Excludes flights from Canada

	Kona	Maui	Oahu	Lihue	Total
Crew	6	29	236		271
Transit		5	156		161
Military			249		249
Exempt			102		102
Relocate to Hawaii	4	18	159		181
Returning Resident	59	86	680		825
Visitor	41	58	399		498
Grand Total	110	196	1981	0	2287
Flights	1	4	19	0	24

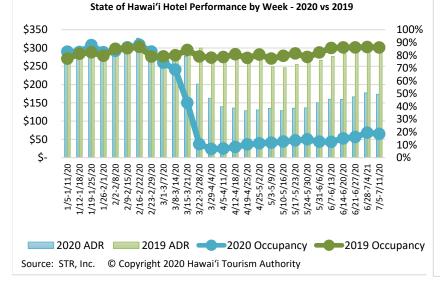
Market Impact Update: https://www.dropbox.com/07/16/20 HTA COVID19 Update

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 15, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident:



Hawaii Hotel Performance Info:

For the week of July 5 – July 11, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	18.5%	\$ 173.60	\$ 32.11
Oahu	19.1%	\$ 176.67	\$ 33.77
Maui County	11.5%	\$ 184.46	\$ 21.20
Kauai County	20.4%	\$ 166.22	\$ 33.83
Island of Hawaii	25.3%	\$ 161.83	\$ 40.91

Helpful Resources Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 15, 2020

July 2020 (Month-to-Date through July 15)

	2020	2019	Volume Change	Percent Change
Honolulu	25,223	220,041	-194,818	-88.5%
Maui County	2,403	113,860	-111,457	-97.9%
Island of Hawai'i	1,576	51,113	-49,537	-96.9%
Kaua'i	393	39,178	-38,785	-99.0%
Total	29,595	424,192	-394,597	-93.0%

2020 (Year-to-Date through July 15)

	2020	2019	Volume Change	Percent Change
Honolulu	1,053,012	2,487,916	-1,434,904	-57.7%
Maui County	447,403	1,203,321	-755,918	-62.8%
Island of Hawaiʻi	220,543	557,301	-336,758	-60.4%
Kaua'i	149,996	418,806	-268,810	-64.2%
Total	1,870,954	4,667,344	-2,796,390	-59.9%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island

35,000 30.000 25,000 20.000 15,000 10,000 5,000 0 11-Jul-20 11-May-19 11-Jun-19 11-Jul-19 .1-Aug-19 11-Sep-19 11-0ct-19 L1-Nov-19 11-Dec-19 11-Jan-20 11-Feb-20 11-Mar-20 11-Apr-20 11-May-20 11-Jun-20 OAHU -KAUAI

Weekly Unemployment Initial Claims: July 11, 2020

State of Hawaii	7,696
C&C of Oahu	4,667
Hawaii County	1,060
Maui County	1,323
Kauai County	475
Agent (filed in Hawaii against another state)	171

News Highlights

July 16, 2020

Honolulu Star-Advertiser: <u>Some</u> <u>Hawaii state senators blast</u> <u>reopening plans</u>

Honolulu Star-Advertiser: <u>Hawaii</u> not ready yet for more visitors, health officials say

Hawaii News Now: The new hotel stay: Masks are in the welcome kit and you'll get a temp check at check-in

Hawaii News Now: <u>Cluster of</u> <u>COVID-19 cases tied to Pearl City</u> <u>Nursing Home grows to 10</u>

KHON2: COVID-19 safety remains a major factor for hotel reopenings

KHON2: July 15: Incoming passenger count at 2,287 from 24 flights

KITV4: More than 2300 passengers arrived in Hawaii, Tuesday

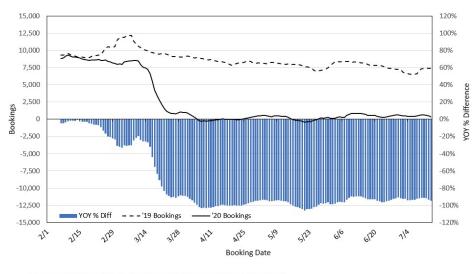
KITV4: <u>19 new COVID-19 cases</u> reported on Thursday bringing statewide total to 1,311

The Maui News: <u>Hana and Piilani</u> <u>highways reopen to nonresident</u> <u>traffic</u>

Honolulu Civil Beat: Denby Fawcett: Tourists Could Soon Have To Pay More To Visit Hawaii Parks

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ **Department of Transportation** https://hidot.hawaii.gov/coronavirus/

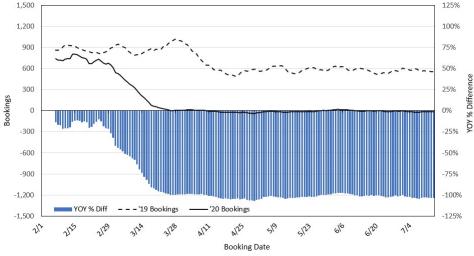
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

> Based on a 7-day Moving Average, 2020 vs 2019 Canada

Travel Agency Bookings to Hawaii for Future Arrivals*

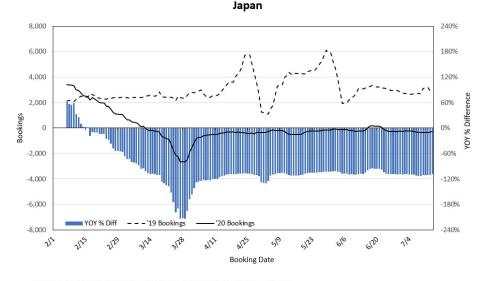


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Update: Jul 14, 2020

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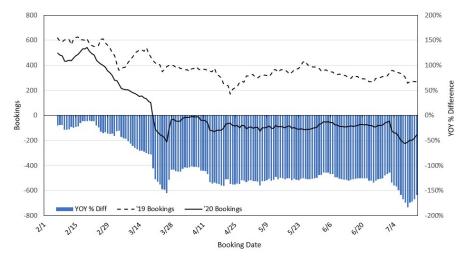
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



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Update: Jul 14, 2020

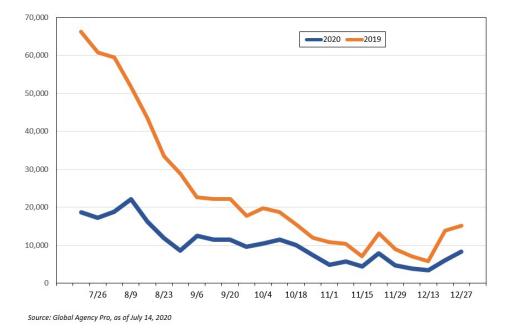
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



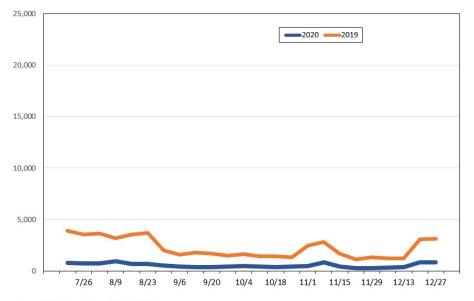
*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 14, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 14, 2020 U.S.

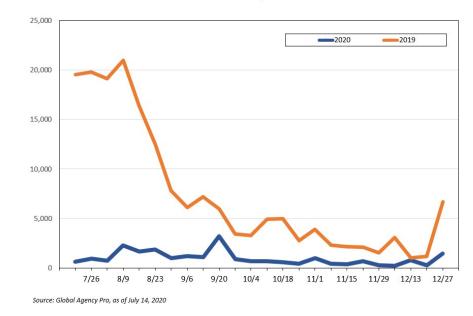


Travel Agency Bookings for Future Travel to Hawaiʻi as of July 14, 2020 Canada

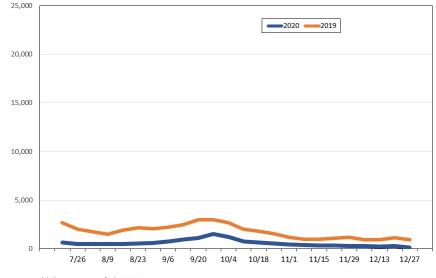


Source: Global Agency Pro, as of July 14, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 14, 2020 Japan



Travel Agency Bookings for Future Travel to Hawai'i as of July 14, 2020 Australia



Source: Global Agency Pro, as of July 14, 2020