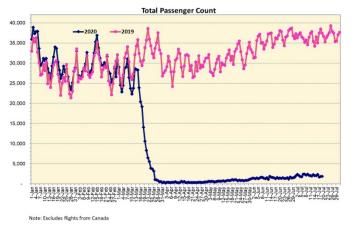
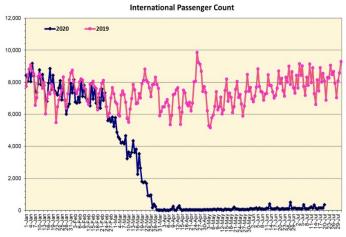
HTA COVID-19 UPDATE

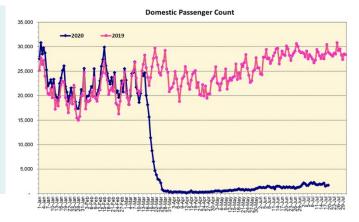
(Issued: 7/20/20 @ 3:30pm)





Daily Passenger Count Table

| Domestic | International | Total |
|----------|------------------------|----------------------------|
| 1576 | 150 | 1726 |
| 103 | | 103 |
| 42 | | 42 |
| 0 | | 0 |
| 1721 | 150 | 1871 |
| | 1576 103 42 0 | 1576 150 103 42 0 |



7/20/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2209 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

Note: Excludes flights from Canada

| | Kona | Maui | Oahu | Lihue | Total |
|--------------------|------|------|------|-------|-------|
| Crew | 7 | 18 | 226 | | 251 |
| Transit | 1 | | 196 | | 197 |
| Military | | | 174 | | 174 |
| Exempt | | | 188 | | 188 |
| Relocate to Hawaii | 3 | 3 | 95 | | 101 |
| Returning Resident | 24 | 51 | 751 | | 826 |
| Visitor | 19 | 49 | 404 | | 472 |
| Grand Total | 54 | 121 | 2034 | 0 | 2209 |
| Flights | 2 | 3 | 21 | 0 | 26 |

Market Impact Update: https://www.dropbox.com/07/20/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on July 20, 2020

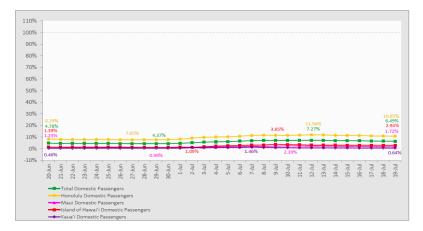
| Cumulative totals as of 12.00 hoon on s | ,, |
|---|----------------------|
| Statewide | Total |
| Total Cases | 1393 (12 new) |
| Released from Isolation+ | 1057 |
| Required Hospitalization | 150 |
| Deaths | 24 |
| BY COUNTY | Total |
| Hawaii County | |
| Total Cases | 114 |
| Released from Isolation+ | 104 |
| Required Hospitalization | 4 |
| Deaths | 0 |
| Honolulu County | |
| Total Cases | 1079 |
| Released from Isolation+ | 790 |
| Required Hospitalization | 118 |
| Deaths | 17 |
| Kauai County | |
| Total Cases | 43 |
| Released from Isolation+ | 42 |
| Required Hospitalization | 1 |
| Deaths | 0 |
| Maui County | |
| Total Cases | 135 |
| Released from Isolation+ | 121 |
| Required Hospitalization | 25 |
| Deaths | 6 |
| HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are | 22 0 |

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

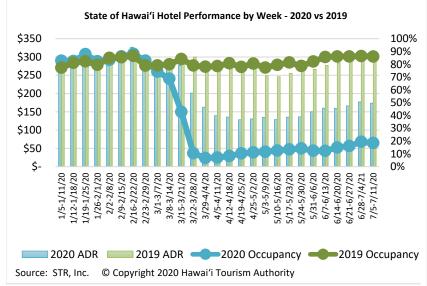
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 16, 2020



Source: HVCB analysis based on data from DBEDT

Note: Presenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of July 5 – July 11, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|----------|
| State of Hawaii | 18.5% | \$ 173.60 | \$ 32.11 |
| Oahu | 19.1% | \$ 176.67 | \$ 33.77 |
| Maui County | 11.5% | \$ 184.46 | \$ 21.20 |
| Kauai County | 20.4% | \$ 166.22 | \$ 33.83 |
| Island of Hawaii | 25.3% | \$ 161.83 | \$ 40.91 |

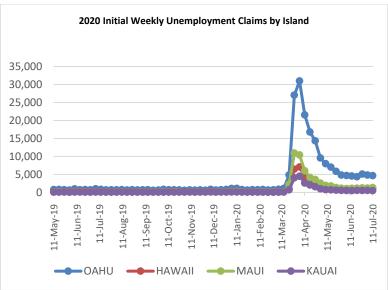
Domestic Only July 2020 (Month-to-Date through July 19)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|--------|---------|------------------|-------------------|
| Honolulu | 31,414 | 277,842 | -246,428 | -88.7% |
| Maui | 2,850 | 144,124 | -141,274 | -98.0% |
| Island of Hawai'i | 1,978 | 64,541 | -62,563 | -96.9% |
| Kaua'i | 449 | 49,771 | -49,322 | -99.1% |
| Total | 36,691 | 536,278 | -499,587 | -93.2% |

Domestic Only 2020 (Year-to-Date through July 19)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,059,203 | 2,545,717 | -1,486,514 | -58.4% |
| Maui | 447,850 | 1,233,585 | -785,735 | -63.7% |
| Island of Hawai'i | 220,945 | 570,729 | -349,784 | -61.3% |
| Kaua'i | 150,052 | 429,399 | -279,347 | -65.1% |
| Total | 1,878,050 | 4,779,430 | -2,901,380 | -60.7% |

Note: Passenger volume figures include both visitors and residents. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: July 11, 2020

| State of Hawaii | 7,696 |
|---|-------|
| C&C of Oahu | 4,667 |
| Hawaii County | 1,060 |
| Maui County | 1,323 |
| Kauai County | 475 |
| Agent (filed in Hawaii against another state) | 171 |

News Highlights

July 20, 2020

Honolulu Star-Advertiser: Hawaii, like other destinations, struggling to reopen tourism

Honolulu Star-Advertiser: Gov. Ige extends passenger quarantine, outlines exemptions allowing out-of-state college students to return to class

Honolulu Star-Advertiser: Off the News: Hear this tourists: Hawaii has quarantine

Hawaii News Now: Governor, superintendent seek to address concerns about reopening schools

West Hawaii Today: West Hawaii residents, businesses react to visitor guarantine extension

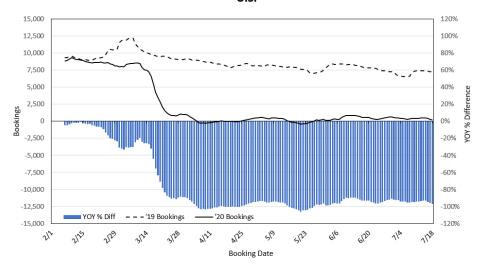
Hawaii Tribune-Herald: State won't be ready to reopen Sept. 1, Kim says

Honolulu Civil Beat: Kauai County
Council Candidates Differ On How
To Reopen For Tourism

New York Post: World Surf League cancels 2020 season due to coronavirus

U.S. News & World Report: Hawaii
Mayor: State Will Not Be Ready to
Reopen by Sept. 1

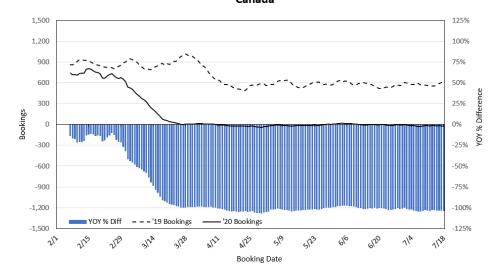
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 18, 2020

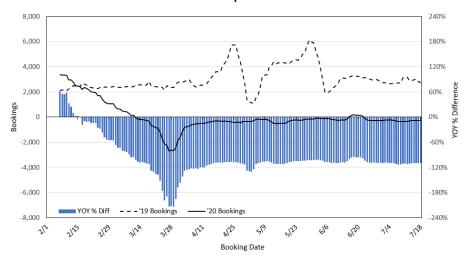
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 18, 2020

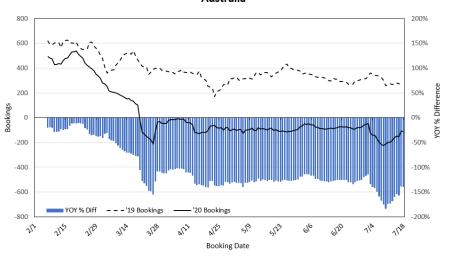
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 18, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia

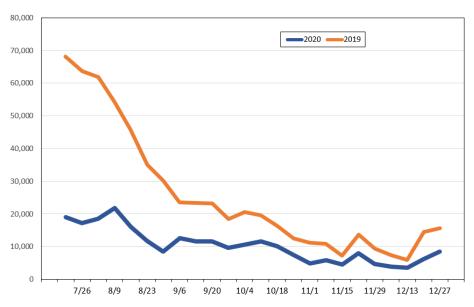


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

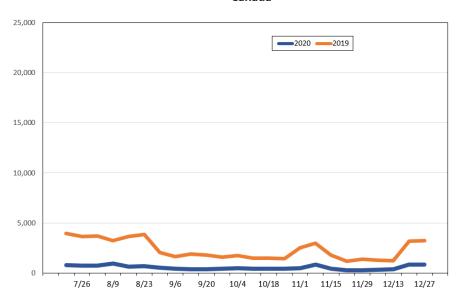
Update: Jul 18, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 18, 2020 U.S.



Source: Global Agency Pro, as of July 18, 2020

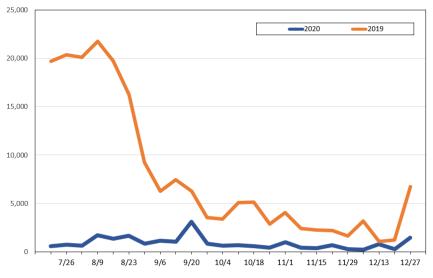
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 18, 2020 Canada



Source: Global Agency Pro, as of July 18, 2020

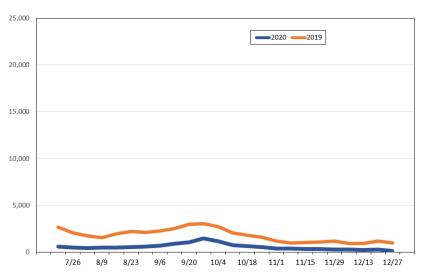
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 18, 2020

Japan



Source: Global Agency Pro, as of July 18, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 18, 2020 Australia



Source: Global Agency Pro, as of July 18, 2020