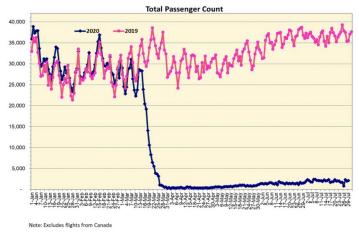
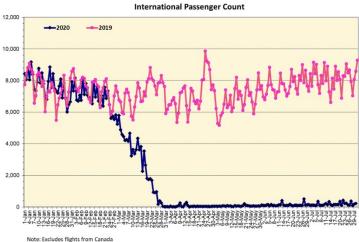
## **HTA COVID-19 UPDATE**

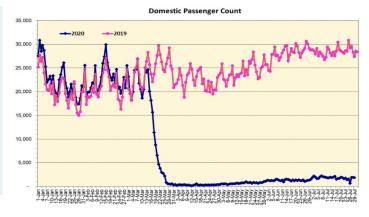
(Issued: 7/30/20 @ 4:00pm)





### **Daily Passenger Count Table**

Domestic	International	Total
1665	189	1854
126		126
105		105
0		0
1896	189	2085
	1665 126 105 0	1665 189 126 105 0



### 7/30/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2380 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	6	17	257		280
Transit			204		204
Military			213		213
Exempt			130		130
Relocate to Hawaii	5	8	100		113
Returning Resident	57	81	732		870
Visitor	35	37	498		570
<b>Grand Total</b>	103	143	2134	0	2380
Flights	1	3	22	0	26

Market Impact Update: https://www.dropbox.com/07/30/20 HTA COVID19 Update

### **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on July 30, 2020

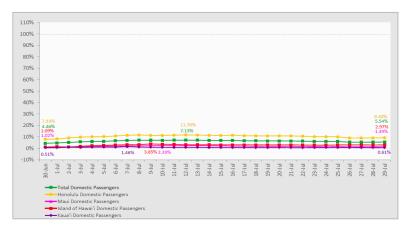
Total Cases 1989 (124 new Released from Isolation+ 1226 Required Hospitalization 177 Deaths 26 BY COUNTY Total Hawaii County Total Cases 115 Released from Isolation+ 114 Required Hospitalization 4 Deaths 0 Honolulu County Total Cases 1637 Released from Isolation+ 144 Required Hospitalization 142 Required Hospitalization 1
Released from Isolation+ Required Hospitalization 177 Deaths 26 BY COUNTY Total Hawaii County  Total Cases 115 Released from Isolation+ 114 Required Hospitalization 4 Deaths 0 Honolulu County  Total Cases 1637 Released from Isolation+ 944 Required Hospitalization 144 Deaths 19  Kauai County  Total Cases 47 Released from Isolation+ 44
Required Hospitalization Deaths Deaths 26 BY COUNTY Total Hawaii County  Total Cases 115 Released from Isolation† 114 Required Hospitalization 4 Deaths 0 Honolulu County  Total Cases 1637 Released from Isolation† 944 Required Hospitalization 144 Deaths 19 Kauai County  Total Cases 47 Released from Isolation† 42
BY COUNTY Total  Hawaii County  Total Cases 115  Released from Isolation+ 114  Required Hospitalization 4  Deaths 0  Honolulu County  Total Cases 1637  Released from Isolation+ 944  Required Hospitalization 144  Deaths 19  Kauai County  Total Cases 47  Released from Isolation+ 42
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Kauai County  Total Cases 47  Released from Isolation + 42
Total Cases 47  Released from Isolation+ 42
Released from Isolation† 42
-
Required Hospitalization 1
Deaths 0
Maui County
Total Cases 167
Released from Isolation+ 126
Required Hospitalization 26
Deaths 6
HI Residents diagnosed outside of HI 23
County Pending 0 *includes presumptive and confirmed cases, data are preliminary and

<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

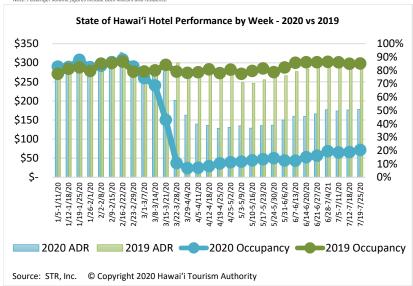
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through July 29, 2020



Source: HVCB analysis based on data from DBEDT



## Hawaii Hotel Performance Info:

For the week of July 19 – July 25, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	20.4%	\$ 177.72	\$ 36.22
Oahu	22.7%	\$ 179.71	\$ 40.85
Maui County	10.2%	\$ 210.55	\$ 21.53
Kauai County	21.0%	\$ 192.55	\$ 40.41
Island of Hawaii	27.9%	\$ 139.99	\$ 39.07

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 29, 2020

## **News Highlights**

July 30, 2020

Hawaii News Now: After jawdropping 109 new coronavirus cases, state considers reinstating mandates

Hawaii News Now: Hotel industry says it's ready for visitors to return to the islands

KHON2: Counties ask residents to rethink leisure travel as conversations continue on reinstating inter-island quarantine

**KITV4:** Mokulele Airlines adjusts to COVID-19 changes by being flexible with flight schedule

**KITV4:** Honolulu looks to outlaw large tents at beaches and parks

Maui Now: Four Seasons Resort Maui's Monthly Act of Care Supports Employees and Local **Business** 

Hawaii Public Radio: The Latest: 109 New Cases; Teachers Want More DOH Guidance Before Reopening

The Garden Island: Kauai confirms two more COVID-19 cases

**NBC:** Father, son with COVID-19 forced to quarantine in Hawaii

#### 2020 Change Honolulu 45,469 426.141 -380.672 -89.3% Maui County 4,047 224,965 -220,918 -98.2% Island of Hawai'i 2.981 99.043 -96.062 -97.0% Kaua'i 613 77.153 -76.540 -99.2% 53,110 827,302 -774,192 -93.6%

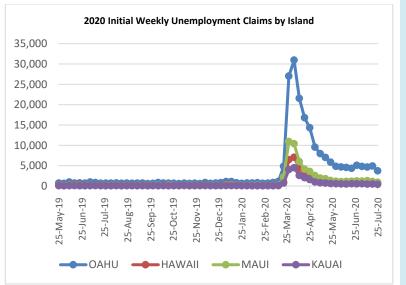
July 2020 (Month-to-Date through July 29)

#### 2020 (Year-to-Date through July 29)

	2020	2019	Volume Change	Percent Change
Honolulu	1,073,258	2,694,016	-1,620,758	-60.2%
Maui County	449,047	1,314,426	-865,379	-65.8%
Island of Hawai'i	221,948	605,231	-383,283	-63.3%
Kaua'i	150,216	456,781	-306,565	-67.1%
Total	1,894,469	5,070,454	-3,175,985	-62.6%

ce: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



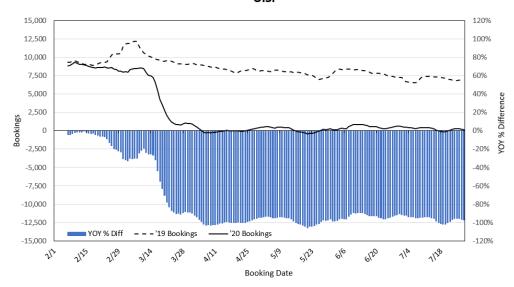
### Weekly Unemployment Initial Claims: July 25, 2020

State of Hawaii	5,919
C&C of Oahu	3,733
Hawaii County	698
Maui County	927
Kauai County	404
Agent (filed in Hawaii against another state)	157

Dept. of Business, Economic Development & Tourism

https://dbedt.hawaii.gov/economic/covid19/

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

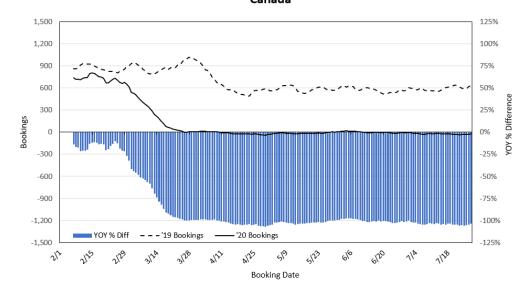


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 28, 2020

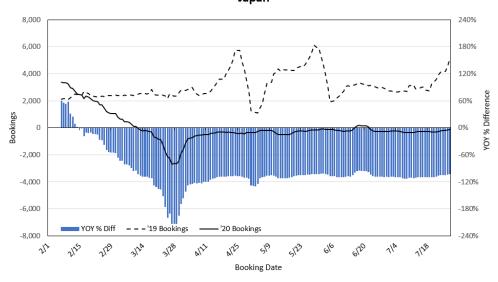
Update: Jul 28, 2020

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

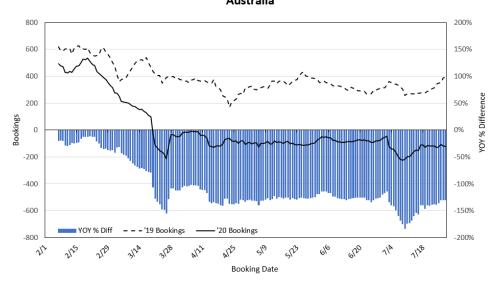
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 28, 2020

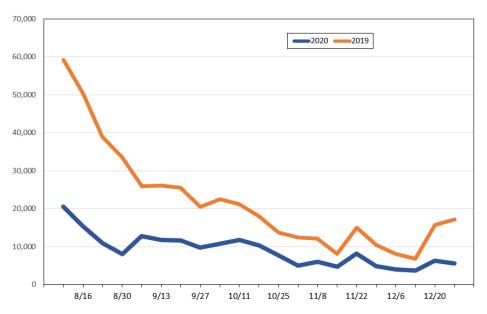
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

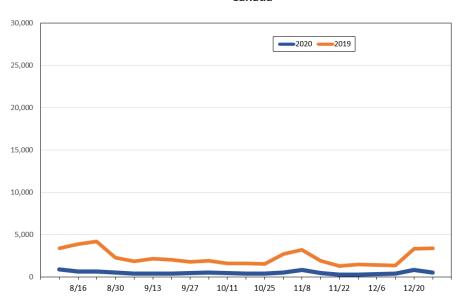
Update: Jul 28, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 28, 2020 U.S.



Source: Global Agency Pro, as of July 28, 2020

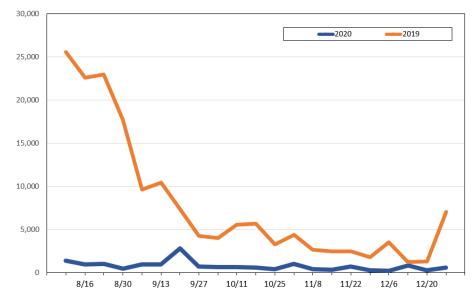
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 28, 2020 Canada



Source: Global Agency Pro, as of July 28, 2020

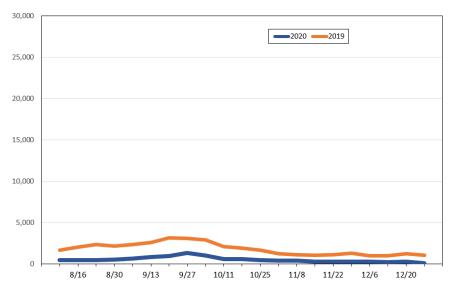
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 28, 2020

Japan



Source: Global Agency Pro, as of July 28, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 28, 2020 Australia



Source: Global Agency Pro, as of July 28, 2020