HTA COVID-19 UPDATE

(Issued: 8/7/20 @ 4:00pm)

International Passenger Count

Total Passenger Count 40.00 -2020 -2014 50.00 -2020 -2014 20.00 -2014 -2014 50.00 -2014<

Note: Excludes flights from Canada



Domestic Passenger Count

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Daily Passenger Count Table

08/06/2020	Domestic	International	Total
Oahu	2014	250	2264
Maui	165		165
Island of Hawaii	209		209
Kauai	65		65
State	2453	250	2703

8/7/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 3064 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

35,000

30,000 25,000 20,000 15,000 5,000

12,000

	Kona	Maui	Oahu	Lihue	Total
Crew	21	26	332	10	389
Transit		1	208		209
Military			239		239
Exempt			143		143
Relocate to Hawaii	38	14	206	20	278
Returning Resident	83	87	731	12	913
Visitor	89	63	714	27	893
Grand Total	231	191	2573	69	3064
Flights	5	4	30	2	41

Market Impact Update: https://www.dropbox.com/08/07/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on August 7, 2020

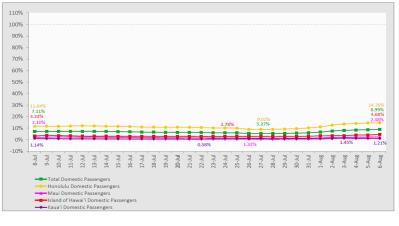
Statewide	Total
Total Cases	3115 (201 new)
Released from Isolation+	1467
Required Hospitalization	231
Deaths	31
BY COUNTY	Total
Hawaii County	
Total Cases	123
Released from Isolation+	115
Required Hospitalization	4
Deaths	0
Honolulu County	
Total Cases	2741
Released from Isolation+	1161
Required Hospitalization	198
Deaths	24
Kauai County	
Total Cases	47
Released from Isolation+	46
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	181
Released from Isolation+	145
Required Hospitalization	26
Deaths	6
HI Residents diagnosed outside of HI	23
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

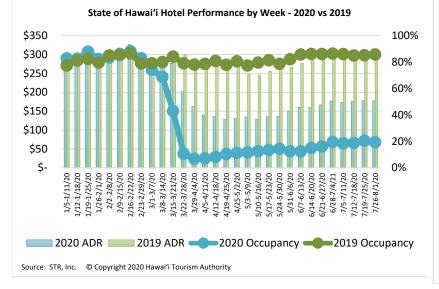
⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through August 6, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of July 26 – August 1, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.3%	\$ 177.17	\$ 34.17
Oahu	21.4%	\$ 173.13	\$ 37.10
Maui County	9.0%	\$ 233.50	\$ 21.09
Kauai County	22.2%	\$ 197.28	\$ 43.76
Island of Hawaii	26.1%	\$ 142.36	\$ 37.22

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 6, 2020

August 2020 (Month-to-Date through August 6)

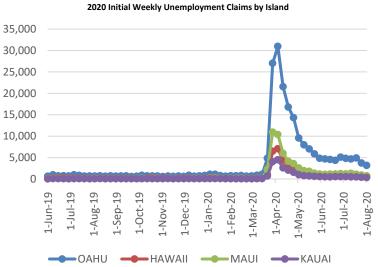
	2020	2019	Volume Change	Percent Change
Honolulu	13,236	88,660	-75,424	-85.1%
Maui County	1,205	47,566	-46,361	-97.5%
Island of Hawai'i	961	21,124	-20,163	-95.5%
Kaua'i	205	14,880	-14,675	-98.6%
Total	15,607	172,230	-156,623	-90.9%

2020 (Year-to-Date through August 6)

	2020	2019	Volume Change	Percent Change
Honolulu	1,090,605	2,811,295	-1,720,690	-61.2%
Maui County	450,487	1,377,911	-927,424	-67.3%
Island of Hawai'i	223,163	633,151	-409,988	-64.8%
Kaua'i	150,485	476,019	-325,534	-68.4%
Total	1,914,740	5,298,376	-3,383,636	-63.9%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: August 1, 2020

State of Hawaii	5,069
C&C of Oahu	3,166
Hawaii County	703
Maui County	734
Kauai County	339
Agent (filed in Hawaii against another state)	127

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

August 7, 2020

Honolulu Star-Advertiser: <u>14-day</u> interisland quarantine returns

Hawaii News Now: <u>The new inter-</u> island quarantine rules, explained

KHON2: <u>State Parks on Oahu to</u> <u>Close at Midnight on Friday</u>

KHON2: August 5: 2,910 passengers, 32 flights arrive in Hawaii

KHON2: <u>'Doesn't seem fair':</u> <u>Bowling alleys, mini-golf and</u> <u>arcades to close for a month on</u> <u>Oahu under mayor's order</u>

KHON2: <u>Hawaii wedding industry</u> struggling during the pandemic

The Garden Island: Interisland guarantine coming back

The Garden Island: <u>State has paid</u> \$2.6B in jobless claims

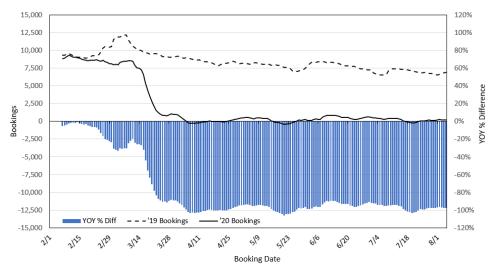
The New York Times: <u>Should I</u> <u>Quarantine After Traveling</u> <u>Outside California?</u>

Travel Weekly: <u>State Department</u> <u>lifts one-size-fits-all Covid warning</u> <u>on foreign travel</u>

CNN: <u>Hawaii reinstates inter-</u> island travel quarantine and other restrictions as Covid-19 cases <u>surge</u>

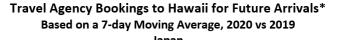
Department of Transportation https://hidot.hawaii.gov/coronavirus/

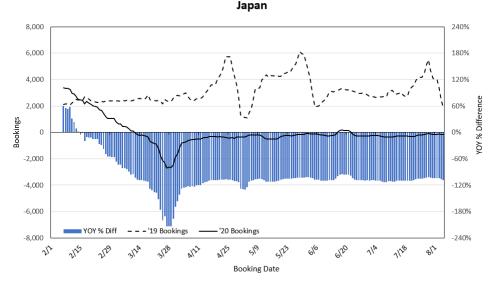
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 5, 2020

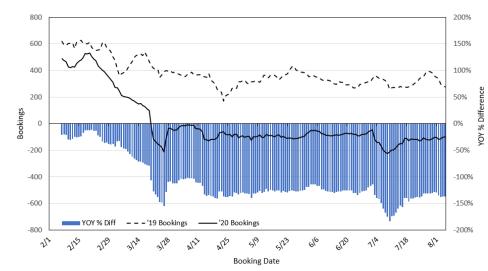




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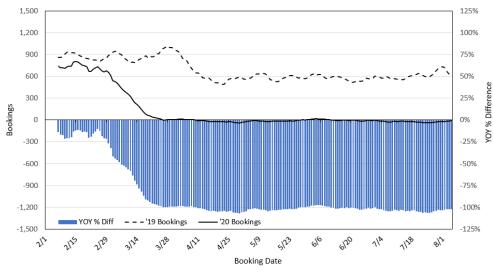
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



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Update: Aug 5, 2020

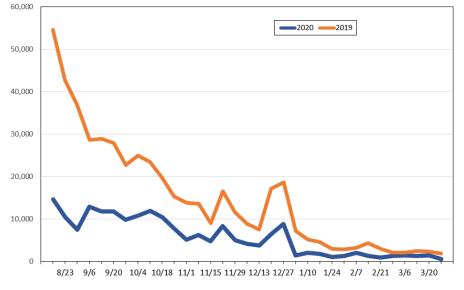




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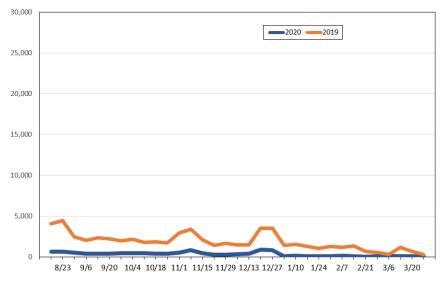
Update: Aug 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 5, 2020 U.S.



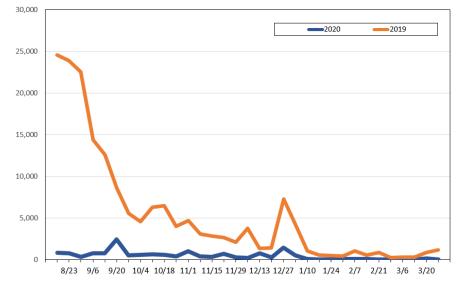
Source: Global Agency Pro, as of August 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 5, 2020 Canada



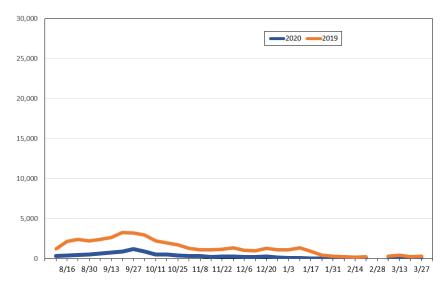
Source: Global Agency Pro, as of August 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 5, 2020 Japan



Source: Global Agency Pro, as of August 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of August 5, 2020 Australia



Source: Global Agency Pro, as of August 5, 2020