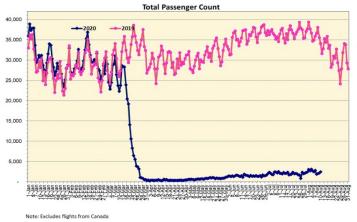
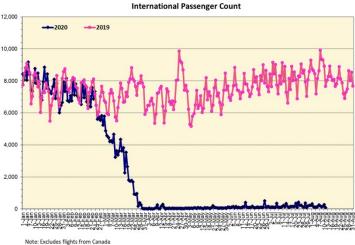
HTA COVID-19 UPDATE

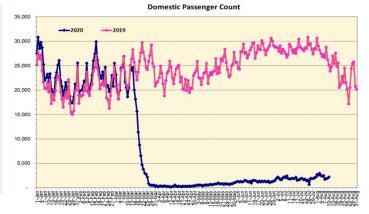
(Issued: 8/11/20 @ 3:30pm)





Daily Passenger Count Table

08/10/2020	Domestic	International	Total
Oahu	1946	274	2220
Maui	140		140
Island of Hawaii	67		67
Kauai	40		40
State	2193	274	2467



8/11/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2969 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	13	28	267	7	315
Transit	1	1	153	1	156
Military			223		223
Exempt			348		348
Relocate to Hawaii	13	27	233	9	282
Returning Resident	35	58	810	10	913
Visitor	22	54	636	20	732
Grand Total	84	168	2670	47	2969
Flights	3	4	26	1	34

Market Impact Update: https://www.dropbox.com/8/11/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on August 11, 2020

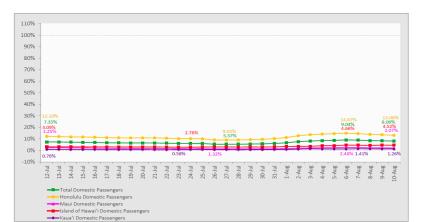
Cumulative totals as of 12:00 noon on Au	gust 11, 2020
Statewide	Total
Total Cases	3756 (118 new)
Released from Isolation+	1627
Required Hospitalization	251
Deaths	34
BY COUNTY	Total
Hawaii County	
Total Cases	133
Released from Isolation+	117
Required Hospitalization	5
Deaths	0
Honolulu County	
Total Cases	3361
Released from Isolation+	1311
Required Hospitalization	217
Deaths	27
Kauai County	
Total Cases	49
Released from Isolation+	46
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	190
Released from Isolation+	153
Required Hospitalization	26
Deaths	6
HI Residents diagnosed outside of HI	23
County Pending	0
*includes presumptive and confirmed cases, data are	preliminary and

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

[†]Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

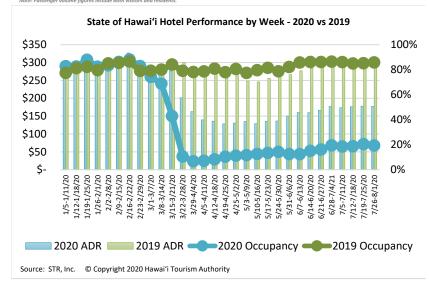
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through August 10, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of July 26 - August 1, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.3%	\$ 177.17	\$ 34.17
Oahu	21.4%	\$ 173.13	\$ 37.10
Maui County	9.0%	\$ 233.50	\$ 21.09
Kauai County	22.2%	\$ 197.28	\$ 43.76
Island of Hawaii	26.1%	\$ 142.36	\$ 37.22

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 10, 2020

August 2020 (Month-to-Date through August 10)

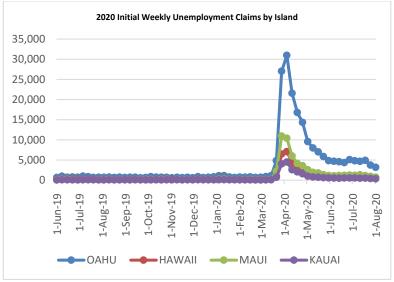
	2020	2019	Volume Change	Percent Change
Honolulu	20,001	145,588	-125,587	-86.3%
Maui County	1,704	77,367	-75,663	-97.8%
Island of Hawai'i	1,426	34,279	-32,853	-95.8%
Kaua'i	347	24,448	-24,101	-98.6%
Total	23,478	281,682	-258,204	-91.7%

2020 (Year-to-Date through August 10)

	2020	2019	Volume Change	Percent Change
Honolulu	1,097,370	2,868,223	-1,770,853	-61.7%
Maui County	450,986	1,407,712	-956,726	-68.0%
Island of Hawaiʻi	223,628	646,306	-422,678	-65.4%
Kaua'i	150,627	485,587	-334,960	-69.0%
Total	1,922,611	5,407,828	-3,485,218	-64.4%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th. 2020).



Weekly Unemployment Initial Claims: August 1, 2020

State of Hawaii	5,069
C&C of Oahu	3,166
Hawaii County	703
Maui County	734
Kauai County	339
Agent (filed in Hawaii against another state)	127

News Highlights

August 11, 2020

Honolulu Star-Advertiser: <u>DLNR</u> closes Oahu state hiking trails due to COVID surge

Hawaii News Now: <u>Hawaii added</u> to New York's 14-day quarantine list

Hawaii News Now: HTA funding will help restore a palace feature tied to Kalakaua's 1883 coronation

KITV4: Partial interisland travel quarantine begins Tuesday

KITV4: 2 Princeton graduates are trying to turn a Waikiki hotel into a college dorm

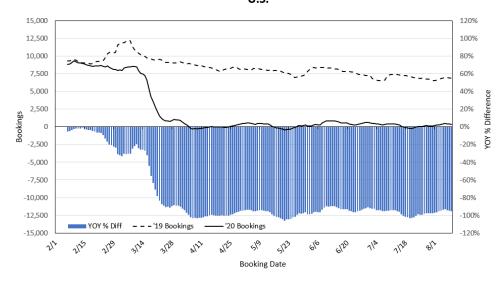
The Garden Island: <u>Virus cases hit</u> record high as Hawaii renews restrictions

The Garden Island: Hawaii to receive more than \$3 million in rental assistance

New York Post: <u>Hawaii seeing</u> fastest rate of COVID-19 spread of anywhere in the US_

Travel + Leisure: Hawaii Closes
Beaches, Parks in Honolulu Amid
Rising COVID-19 Cases

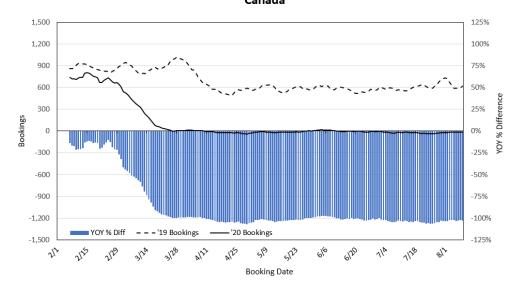
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

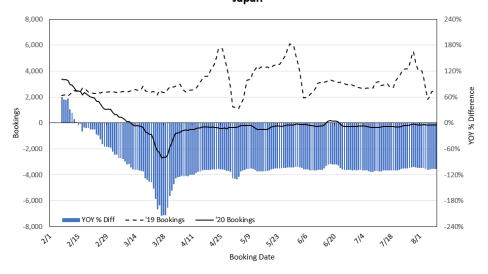
Update: Aug 9, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

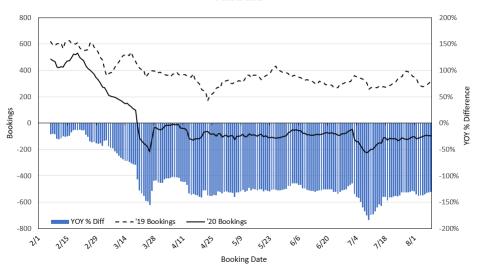
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 9, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

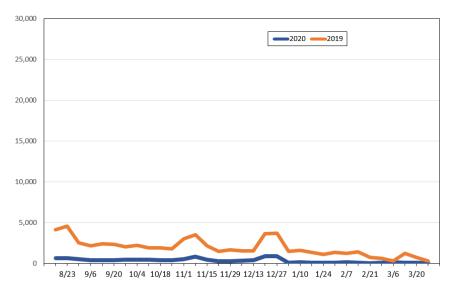
Update: Aug 9, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 9, 2020 U.S.



Source: Global Agency Pro, as of August 9, 2020

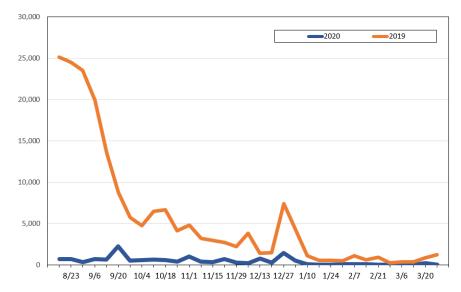
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 9, 2020 Canada



Source: Global Agency Pro, as of August 9, 2020

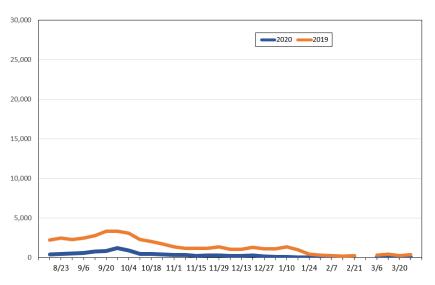
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 9, 2020

Japan



Source: Global Agency Pro, as of August 9, 2020

Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of August 9, 2020 Australia



Source: Global Agency Pro, as of August 9, 2020