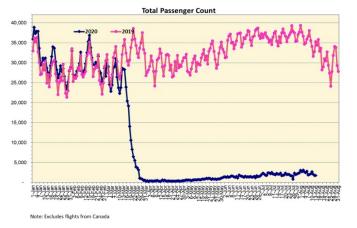
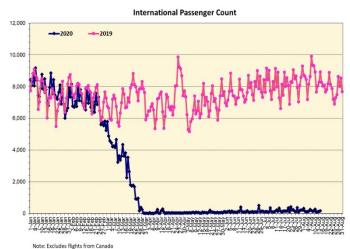
HTA COVID-19 UPDATE

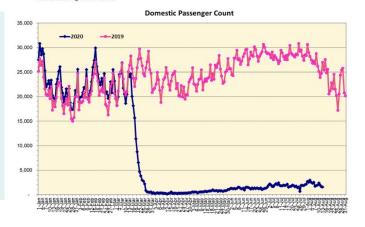
(Issued: 8/14/20 @ 4:00pm)





Daily Passenger Count Table

Domestic	International	Total
1308	146	1454
123		123
123		123
46		46
1600	146	1746
	1308 123 123 46	1308 146 123 123 46



8/14/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2023 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	8	26	279		313
Transit	1		165		166
Military			123		123
Exempt			146		146
Relocate to Hawaii	8	15	143		166
Returning Resident	41	53	489		583
Visitor	35	52	439		526
Grand Total	93	146	1784	0	2023
Flights	3	3	23	0	29

Market Impact Update: https://www.dropbox.com/8/14/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on August 14, 2020

Cumulative totals as of 12.00 hoor on Au	g ,			
Statewide	Total			
Total Cases	4543 (233 new)			
Released from Isolation+	1756			
Required Hospitalization	277			
Deaths	40			
BY COUNTY	Total			
Hawaii County				
Total Cases	144			
Released from Isolation+	122			
Required Hospitalization	5			
Deaths	0			
Honolulu County				
Total Cases	4117			
Released from Isolation+	1431			
Required Hospitalization	242			
Deaths	33			
Kauai County				
Total Cases	53			
Released from Isolation+	46			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	206			
Released from Isolation+	157			
Required Hospitalization	27			
Deaths	6			
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	23 0			

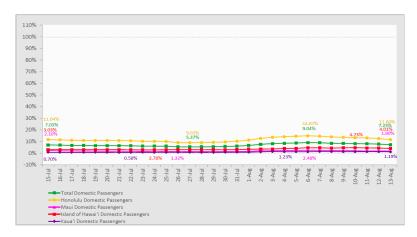
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

[†]Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

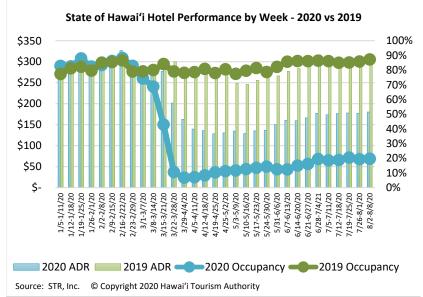
2020 Volume as Percentage of 2019 Volume

Through August 13, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenaer volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of August 2 - August 8, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.7%	\$ 180.17	\$ 35.43
Oahu	20.2%	\$ 173.15	\$ 34.97
Maui County	13.7%	\$ 217.53	\$ 29.73
Kauai County	19.5%	\$ 186.62	\$ 36.40
Island of Hawaii	26.7%	\$ 169.26	\$ 45.27

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 13, 2020

August 2020 (Month-to-Date through August 13)

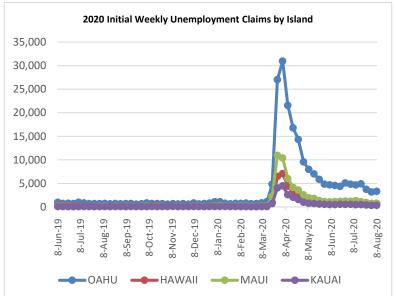
Honolulu 24,613 186,139 -161,526 -86.8% Maui County 2,065 96,830 -94,765 -97.9% Island of Hawai'i 1,831 43,414 -41,583 -95.8% Kaua'i 393 30,608 -30,215 -98.7% Total 28,902 356,991 -328,089 -91.9%		2020	2019	Volume Change	Percent Change
Island of Hawai'i 1,831 43,414 -41,583 -95.8% Kaua'i 393 30,608 -30,215 -98.7%	Honolulu	24,613	186,139	-161,526	-86.8%
Kaua'i 393 30,608 -30,215 -98.7%	Maui County	2,065	96,830	-94,765	-97.9%
	Island of Hawai'i	1,831	43,414	-41,583	-95.8%
Total 28,902 356,991 -328,089 -91.9%	Kaua'i	393	30,608	-30,215	-98.7%
	Total	28,902	356,991	-328,089	-91.9%

2020 (Year-to-Date through August 13)

	2020	2019	Volume Change	Percent Change
Honolulu	1,101,982	2,908,774	-1,806,792	-62.1%
Maui County	451,347	1,427,175	-975,828	-68.4%
Island of Hawaiʻi	224,033	655,441	-431,408	-65.8%
Kaua'i	150,673	491,747	-341,074	-69.4%
Total	1,928,035	5,483,137	-3,555,103	-64.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yee (February 29th, 2020).



Weekly Unemployment Initial Claims: August 8, 2020

State of Hawaii	5,314
C&C of Oahu	3,310
Hawaii County	738
Maui County	770
Kauai County	350
Agent (filed in Hawaii against another state)	146

News Highlights

August 14, 2020

Honolulu Star-Advertiser: Hawaii
Gov. David Ige might again delay
start of pre-arrivals testing
program to reopen tourism

Hawaii News Now: <u>Hawaii's hotel</u> occupancy could take years to recover, forecast says

KHON2: Gov. Ige considers bringing back stay-at-home order

KITV4: 'We're sacrificing our businesses': A message from Hana

The Maui News: Flights in flux at airport

The Garden Island: Record 355 cases; more restrictions possible

Hawaii Tribune-Herald:

Commission rules county can deny vacation rentals on ag land

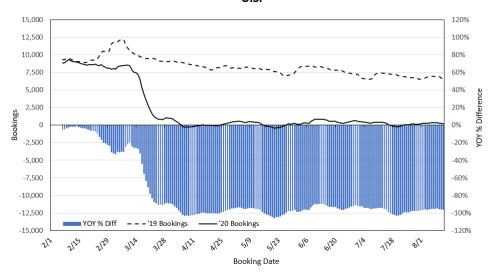
Hawaii Tribune-Herald: <u>Ige: 'We</u> are headed in the wrong <u>direction'</u>

USA Today: Paradise deferred?

Hawaii officials 'looking at'
delaying tourist return amid spike
in COVID-19 cases

Fox News: Hawaii governor says he's 'looking at a delay' of program that would allow tourists to visit without quarantining

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

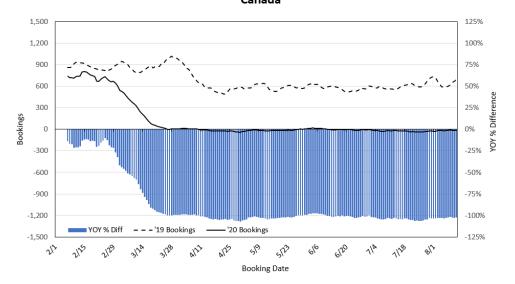


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 12, 2020

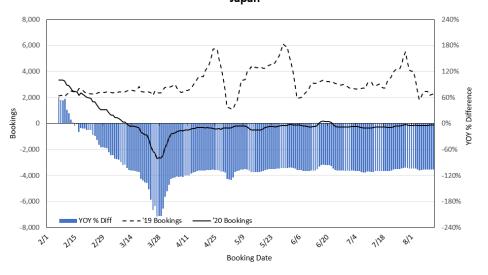
Update: Aug 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan

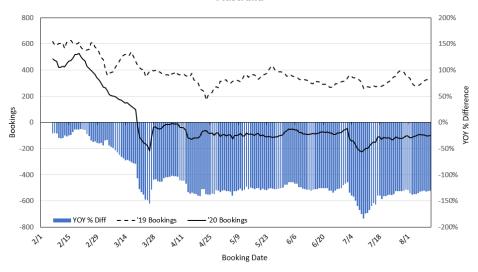


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: Aug 12, 2020

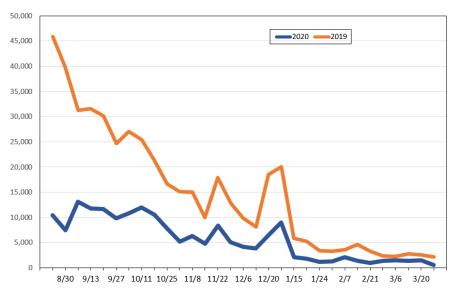
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

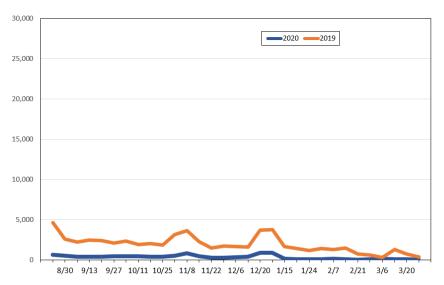
Update: Aug 12, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 12, 2020 U.S.



Source: Global Agency Pro, as of August 12, 2020

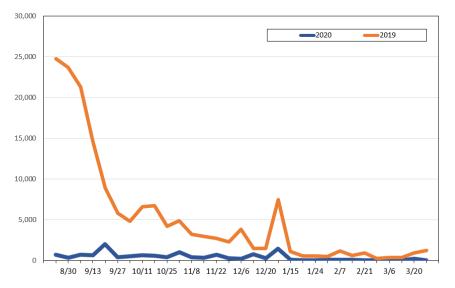
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 12, 2020 Canada



Source: Global Agency Pro, as of August 12, 2020

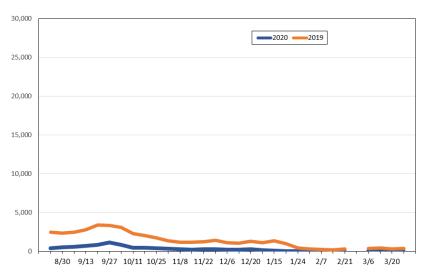
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 12, 2020

Japan



Source: Global Agency Pro, as of August 12, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 12, 2020 Australia



Source: Global Agency Pro, as of August 12, 2020